



DATE

Name
Trustee Bank
Address
Address

Re: Dormitory Authority of the State of New York ("DASNY")
Name of Resolution

Dear XXXX:

DASNY requests that you submit a schedule of fees that you would charge as Trustee, Paying Agent, and Tender Agent in connection with the Dormitory Authority of the State of New York, NAME OF BOND RESOLUTION (the "Resolution"). The initial series of bonds is estimated to be issued in the amount of \$XX,000,000. The schedules of fees will be applicable to this financing as well as any additional bond series issued under the Resolution within the next five years. A copy of the draft Resolution will be delivered via email.

The Resolution authorizes the issuance of fixed and variable rate bonds. DASNY anticipates issuing one series of tax-exempt fixed interest rate bonds.

DASNY is requesting a fee schedule for both fixed and variable interest rate bonds that shall be applicable to each type of bonds issued. The successful trustee will be determined by computing the total cost of servicing the bonds. Participation in the proposal process requires that the enclosed fee schedules be used for all fee proposals. Please fill in all applicable data on the schedules, date and sign the forms, and forward your response to the attention of ANALYST NAME at DASNY. In order to meet the bid response deadline, your response should be sent via email (email address of analyst) or fax at (518) 257-XXXX.

Your written proposal, based on the above referenced documents, without any changes by you, must be received no later than TIME on DATE. The fee schedules must be complete and include all applicable fees that you intend to charge to service this issue. A fixed amount for your legal counsel that is not subject to change must be stated. DASNY reserves the right to reject any and all bids.

The fee schedules will remain set for a minimum period of five years. Any request for a fee increase after the initial five-year period shall be submitted in writing, and is subject to review and approval by an Authorized Officer of DASNY. The Consumer Price Index for the applicable region shall be used as a guide for any fee adjustment request.



DASNY will require monthly reporting by the Trustee of transactions, investments, balances and evaluations of all funds, as set forth in and required by the Resolution. DASNY may require multiple sub-accounts within each fund in order to accommodate various reporting requirements.

NAME OF BOND COUNSEL and BOND COUNSEL are the DASNY Co-Bond Counsel in connection with these bonds. It is our expectation that the bonds will be sold in MONTH and delivered in MONTH YEAR.

Should you have any questions, please contact me at (518) 257-XXXX.

Sincerely yours,

NAME
TITLE

Enclosure