



ADDENDUM NO.: 9

IFB or RFP NO.: 728

Description: Provide Point-of-Sale Software associated hardware and implementation services for retail cannabis dispensaries across NYS

Project: DASNY OCM

Bid Opening Date: **November 9, 2022, at 2:00PM**

Specifics of the Addendum:

The Office of Cannabis Management (“OCM”) published a guidance for New York’s first Conditional Adult-Use Retail Dispensary (CAURD) license holders. The guidance promulgate regulations governing licensed adult-use dispensaries. Once adopted and effective, the regulations will serve as the rules that all licensees must follow to remain compliant with the Cannabis Law.

The Point of Sale (“POS”) providers should review the attached guidance to ensure their proposed product allows Licensees to comply with the guidance. Below are several sections as references:

- Section 6 – Customer Age
- Section 9 - Inventory Tracking
- Section 12 – Customer Transactions
- Section 17 – Transport and Delivery Records

The link to Guidance for Adult-Use Retail Dispensaries is below:

[guidance-for-adult-use-retail-dispensaries_1.pdf \(ny.gov\)](#)

In addition to the compliance of OCM’s CAURD guidance, POS providers should sign the attached True Party of Interest (“TPI”) Rules Compliance Certification and include a signed original in the bid package. TPI rules can be found [HERE](#). at <https://cannabis.ny.gov/caurd-tpi>

The Bid Opening Date has been extended to allow Bidders an opportunity to review the published guidelines. Sealed bids for the above referenced Bid will be received by DASNY at its office located at 515 Broadway, Albany, NY 12207. Bids are due by **2:00 p.m. on November 9, 2022**. Only those bids received by DASNY on or prior to the Bid Opening Date will be considered.

The Information and Notice to Bidders is updated to include the following:

All references herein to “DASNY” should mean, as appropriate and as the context requires, the Authority or its subsidiary, Social Equity Servicing Corporation (SESC) acting as agent of the New York Social Equity Cannabis Investment Fund, LP. Please refer to the initial Notice and Information for Bidders for further information regarding DASNY’s role, SESC’s role and the Fund.

All other terms and conditions of the original Invitation for Bids shall remain the same.

Rev. 7-13

Attestation

True Party of Interest (TPI)

Bid No. 728

Bidder attest that it adheres to rules related to True Party of interest (TPI) as stated in the Conditional Adult Use Retail Dispensary (“CAURD”) rules and regulations, which includes but not limited to, the following: (i) Bidder does not exert control over the licensee or earning more in a calendar year than the greatest of: 10% of a licensee's gross revenues; 50% of a licensee's net profits; or \$100,000; (ii) Bidder is not a lender, landlord, or a TPI in any license authorized for the cultivation, processing, and distribution of cannabis or cannabis products; (iii) Bidder does not provide services to any licensee authorized for the cultivation, processing, and distribution of cannabis or cannabis products; and (iv) Bidder does not otherwise meet TPI definitions set forth in cannabis.ny.gov/CAURD-TPI. Any misrepresentation regarding the bidder’s adherence to these TPI requirements shall serve as a ground for termination of this agreement without cost to Social Equity Services Corporation (SESC).

Authorized Officer Name:

Title:

Company:

Date