



DORMITORY AUTHORITY OF THE STATE OF NEW YORK
(A Component Unit of the State of New York)

Supplementary Information

March 31, 2019

(With Independent Auditors' Report
on Supplementary Information Thereon)

DORMITORY AUTHORITY OF THE STATE OF NEW YORK
(A Component Unit of the State of New York)

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KPMG LLP
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Independent Auditors' Report on Supplementary Information

The Board of Directors
Dormitory Authority of the
State of New York:

We have audited the basic financial statements of the Dormitory Authority of the State of New York (DASNY), a component unit of the State of New York, as of and for the fiscal year ended March 31, 2019, and have issued our report thereon dated June 19, 2019, which contained an unmodified opinion on those basic financial statement. Our audit was performed for the purpose of forming an opinion on the basic financial statements taken as a whole.

The supplementary information included in Schedules 1 through 6 is presented for purposes of additional analysis and is not a required part of the basic financial statements. Such information is the responsibility of management and was derived from and relates directly to the underlying accounting and other records used to prepare the basic financial statements. The information has been subjected to the auditing procedures applied in the audit of the basic financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the basic financial statements or to the basic financial statements themselves, and other additional procedures in accordance with auditing standards generally accepted in the United States of America. In our opinion, the information is fairly stated, in all material respects, in relation to the basic financial statements taken as a whole.

KPMG LLP

Albany, New York
June 19, 2019

DORMITORY AUTHORITY OF THE STATE OF NEW YORK
(A Component Unit of the State of New York)

Schedule of Assets, Liabilities, and Net Assets by Program

March 31, 2019

(Dollars in thousands)

Assets	Restricted accounts by program type						DASNY operating accounts	2019 Combined total
	Healthcare Facilities	Independent Institutions	State University*	City University	New York State Agencies*	Municipal Facilities		
Cash and cash equivalents:								
Held in trustee funds	\$ 4,662	44,758	50,923	37,727	177,712	32,422	348,204	348,204
Held by DASNY for institutions	3,601	6,259	56,551	83,547	102,425	39,479	291,862	291,862
Held by DASNY – other	—	—	—	—	—	—	8,130	8,130
	<u>8,263</u>	<u>51,017</u>	<u>107,474</u>	<u>121,274</u>	<u>280,137</u>	<u>71,901</u>	<u>640,066</u>	<u>648,196</u>
Investments:								
Held in trustee funds	277,080	1,459,015	715,880	422,942	1,477,753	147,317	4,499,987	4,499,987
Held by DASNY for institutions	3,293	—	192,447	35,797	139,455	—	370,992	370,992
Held by DASNY – other	—	—	—	—	—	—	51,866	51,866
	<u>280,373</u>	<u>1,459,015</u>	<u>908,327</u>	<u>458,739</u>	<u>1,617,208</u>	<u>147,317</u>	<u>4,870,979</u>	<u>4,922,845</u>
Leases and loans receivable	3,579,622	10,875,152	11,406,700	4,758,898	17,231,639	3,606,840	51,458,851	51,458,851
Project funds receivable	—	—	13,903	34,508	178,063	1,223	227,697	227,697
Accrued financing income receivable	17,143	93,695	43,183	9,617	43,037	30,319	236,994	236,994
Accrued interest receivable on investments	488	3,315	780	624	1,186	625	7,018	7,114
Other receivables	33,687	335	23,241	47,451	83,342	14,238	202,294	203,029
Property and equipment, net	21,789	—	—	—	—	—	21,789	33,155
	<u>3,941,365</u>	<u>12,482,529</u>	<u>12,503,608</u>	<u>5,431,111</u>	<u>19,434,612</u>	<u>3,872,463</u>	<u>57,665,688</u>	<u>57,737,881</u>
Deferred outflows of resources	—	—	—	—	—	—	31,703	31,703
Total assets and deferred outflows of resources	<u>\$ 3,941,365</u>	<u>12,482,529</u>	<u>12,503,608</u>	<u>5,431,111</u>	<u>19,434,612</u>	<u>3,872,463</u>	<u>57,665,688</u>	<u>57,769,584</u>
Liabilities and Net Assets								
Liabilities:								
Bonds and notes outstanding	\$ 3,822,739	12,228,437	11,850,068	5,045,230	18,320,865	3,687,586	54,954,925	54,954,925
Accounts payable, accrued expenses and other liabilities	2,483	31,445	22,063	69,584	272,038	6,143	403,756	620,979
Due to New York State	—	—	—	—	160,232	—	160,232	160,232
Unearned financing income	32	1,832	249,266	113,387	247,657	5,556	617,730	617,730
Accrued interest payable	44,617	144,529	80,819	21,077	90,828	114,985	496,855	496,855
Amounts held for institutions	55,909	44	248,276	108,947	175,429	20,751	609,356	609,356
Interfund payable (receivable)	3,506	6,372	19,293	37,940	84,305	16,189	167,605	(167,605)
Unearned fees for services	3	17	11,197	15,284	13,886	12,035	52,422	52,422
Total liabilities	<u>3,929,289</u>	<u>12,412,676</u>	<u>12,480,982</u>	<u>5,411,449</u>	<u>19,365,240</u>	<u>3,863,245</u>	<u>57,462,881</u>	<u>57,512,499</u>
Deferred inflows of resources	—	—	—	—	—	—	15,030	15,030
Total liabilities and deferred inflows of resources	<u>3,929,289</u>	<u>12,412,676</u>	<u>12,480,982</u>	<u>5,411,449</u>	<u>19,365,240</u>	<u>3,863,245</u>	<u>57,462,881</u>	<u>57,527,529</u>
Net assets:								
Restricted	11,598	69,853	22,626	19,662	69,372	9,218	202,329	202,329
Unrestricted:								
Reserved	—	—	—	—	—	—	43,905	43,905
Unreserved	478	—	—	—	—	—	(4,657)	(4,179)
Total net assets	<u>12,076</u>	<u>69,853</u>	<u>22,626</u>	<u>19,662</u>	<u>69,372</u>	<u>9,218</u>	<u>202,807</u>	<u>242,055</u>
Total liabilities and net assets	<u>\$ 3,941,365</u>	<u>12,482,529</u>	<u>12,503,608</u>	<u>5,431,111</u>	<u>19,434,612</u>	<u>3,872,463</u>	<u>57,665,688</u>	<u>57,769,584</u>

* Includes New York State conduit programs

See accompanying independent auditors' report.

DORMITORY AUTHORITY OF THE STATE OF NEW YORK
(A Component Unit of the State of New York)

Schedule of Revenues, Expenses, and Changes in Net Assets by Program

Fiscal year ended March 31, 2019

(Dollars in thousands)

	Restricted accounts by program type						Total	DASNY operating accounts	2019 Combined total
	Healthcare Facilities	Independent Institutions	State University*	City University	New York State Agencies*	Municipal Facilities			
Restricted debt issues:									
Revenues:									
Financing income	\$ 171,748	489,373	566,909	241,967	814,481	170,805	2,455,283	—	2,455,283
Income on investments	4,626	4,848	20,979	6,823	44,545	3,561	85,382	—	85,382
Contributions of cash and investments	4,257	7,261	—	—	3,177	—	14,695	—	14,695
Other	819	527	4,107	2,421	2,172	1,427	11,473	—	11,473
Total revenues	<u>181,450</u>	<u>502,009</u>	<u>591,995</u>	<u>251,211</u>	<u>864,375</u>	<u>175,793</u>	<u>2,566,833</u>	<u>—</u>	<u>2,566,833</u>
Expenses:									
Interest on bonds and notes	171,429	457,560	573,608	243,009	817,384	174,453	2,437,443	—	2,437,443
Cash and investments returned to institutions	3,741	4,541	—	—	4	3,254	11,540	—	11,540
Reduction of leases and loans receivable due to redemption of bonds	4,139	1,301	—	6,557	1,220	—	13,217	—	13,217
Other	1,773	5,527	1,157	2,088	5,020	943	16,508	—	16,508
Total expenses	<u>181,082</u>	<u>468,929</u>	<u>574,765</u>	<u>251,654</u>	<u>823,628</u>	<u>178,650</u>	<u>2,478,708</u>	<u>—</u>	<u>2,478,708</u>
Excess (deficiency) of revenues over expenses – restricted debt issues	<u>368</u>	<u>33,080</u>	<u>17,230</u>	<u>(443)</u>	<u>40,747</u>	<u>(2,857)</u>	<u>88,125</u>	<u>—</u>	<u>88,125</u>
DASNY operations:									
Revenues:									
Fees for services	2,317	3,944	13,472	30,449	47,627	1,574	99,383	—	99,383
Income on investments	176	109	3,105	2,330	8,458	698	14,876	1,197	16,073
Other	4,615	54	1,603	3,646	7,587	198	17,703	425	18,128
Total revenues	<u>7,108</u>	<u>4,107</u>	<u>18,180</u>	<u>36,425</u>	<u>63,672</u>	<u>2,470</u>	<u>131,962</u>	<u>1,622</u>	<u>133,584</u>
Expenses:									
Personal service and employee benefits	3,097	2,567	10,778	24,136	45,964	1,188	87,730	165	87,895
Maintenance and operations	1,104	1,036	4,048	10,179	7,164	281	23,812	559	24,371
Other	7,572	18	452	39	1,899	50	10,030	897	10,927
Total expenses	<u>11,773</u>	<u>3,621</u>	<u>15,278</u>	<u>34,354</u>	<u>55,027</u>	<u>1,519</u>	<u>121,572</u>	<u>1,621</u>	<u>123,193</u>
Excess (deficiency) of revenues over expenses – DASNY operations	<u>(4,665)</u>	<u>486</u>	<u>2,902</u>	<u>2,071</u>	<u>8,645</u>	<u>951</u>	<u>10,390</u>	<u>1</u>	<u>10,391</u>
Excess (deficiency) of revenues over expenses before operating transfers	<u>(4,297)</u>	<u>33,566</u>	<u>20,132</u>	<u>1,628</u>	<u>49,392</u>	<u>(1,906)</u>	<u>98,515</u>	<u>1</u>	<u>98,516</u>
Transfers:									
Transfers to DASNY operating accounts	1,793	(481)	—	—	(1,866)	(556)	(1,110)	1,110	—
Transfers to amounts held for institutions	2,877	(5)	(2,902)	(2,072)	(6,779)	(394)	(9,275)	—	(9,275)
Excess (deficiency) of revenues over expenses	<u>373</u>	<u>33,080</u>	<u>17,230</u>	<u>(444)</u>	<u>40,747</u>	<u>(2,856)</u>	<u>88,130</u>	<u>1,111</u>	<u>89,241</u>
Net assets, beginning of year, as restated	11,703	36,773	5,396	20,106	28,625	12,074	114,677	38,137	152,814
Net assets, end of year	<u>\$ 12,076</u>	<u>69,853</u>	<u>22,626</u>	<u>19,662</u>	<u>69,372</u>	<u>9,218</u>	<u>202,807</u>	<u>39,248</u>	<u>242,055</u>

* Includes New York State conduit programs

See accompanying independent auditors' report.

DORMITORY AUTHORITY OF THE STATE OF NEW YORK
(A Component Unit of the State of New York)

Schedule of Cash Flows by Program

Fiscal year ended March 31, 2019

(Dollars in thousands)

	Restricted accounts by program type						DASNY operating accounts	2019 Combined total
	Healthcare Facilities	Independent Institutions	State University*	City University	New York State Agencies*	Municipal Facilities		
Cash flows from operating activities:								
Fees for services	\$ 2,316	4,004	12,471	29,129	42,062	1,733	91,715	91,715
Amounts received from institutions	4,099	7,261	—	—	4,577	—	15,937	15,937
Project funds received	—	—	52,965	42,003	244,191	9,516	348,675	348,675
Dorm rent receipts	—	—	611,609	—	—	—	611,609	611,609
Permit and patient income receipts	—	—	—	—	1,627,688	—	1,627,688	1,627,688
Special purpose healthcare loan receipts	—	—	—	—	39,817	—	39,817	39,817
Other receipts	7,185	469	21	7,299	26,817	2,562	44,353	45,277
Personal service and employee benefits	—	—	—	—	—	—	—	(77,289)
Maintenance and operations	(648)	(650)	(489)	(940)	(1,950)	(113)	(4,790)	(18,988)
Permit and patient income transferred to New York State	—	—	—	—	(1,714,644)	—	(1,714,644)	—
Project funds disbursed	—	(978)	(42,117)	(21,837)	(250,253)	(10,945)	(326,130)	(326,130)
Dorm rent disbursements	—	—	(593,182)	—	—	—	(593,182)	(593,182)
Amounts returned to institutions	(14,842)	(4,541)	(58)	—	(1,679)	(3,253)	(24,373)	(24,373)
Special purpose healthcare loans	—	—	—	—	(40,232)	—	(40,232)	(40,232)
Other disbursements	(8,572)	(4,096)	(592)	(8,530)	(494)	(1,011)	(23,295)	(680)
Operating transfers	(3,820)	(2,740)	(11,706)	(24,797)	(40,749)	(1,456)	(85,268)	85,268
Interfund transfers	1,223	48	63	(7,316)	(2,273)	171	(8,084)	8,084
Net cash provided by (used in) operating activities	(13,059)	(1,223)	28,985	15,011	(67,122)	(2,796)	(40,204)	(42,885)
Cash flows from noncapital financing activities:								
Proceeds from the issuance of bonds and notes	716,489	2,061,617	721,419	473,949	4,751,368	1,063,421	9,788,263	9,788,263
Amounts transferred to defease debt	(64,744)	(209,875)	(95,948)	(203,949)	(664,707)	(430,382)	(1,669,605)	(1,669,605)
Principal repayments of bonds and notes	(514,470)	(369,302)	(382,917)	(180,630)	(1,055,050)	(266,114)	(2,768,483)	(2,768,483)
Interest paid on bonds and notes	(174,329)	(473,428)	(580,416)	(246,004)	(815,823)	(158,246)	(2,448,246)	(2,448,246)
Net cash provided by (used in) noncapital financing activities	(37,054)	1,009,012	(337,862)	(156,634)	2,215,788	208,679	2,901,929	2,901,929
Cash flows from capital financing activities:								
Acquisition of property and equipment	—	—	—	—	—	—	—	(1,898)
Net cash provided by (used in) capital financing activities	—	—	—	—	—	—	—	(1,898)
Cash flows from investing activities:								
Purchase of investment securities	(1,075,877)	(3,555,036)	(3,590,112)	(1,387,666)	(8,662,484)	(1,114,162)	(19,385,337)	(86,669)
Proceeds from sales and maturities of investment securities	1,169,783	2,734,786	3,978,971	1,301,227	8,928,796	1,156,677	19,270,240	56,146
Income on investments	7,187	19,525	30,297	9,812	57,978	4,175	128,974	1,062
Construction, loan and other disbursements	(747,942)	(1,028,633)	(1,355,960)	(281,908)	(4,612,543)	(672,398)	(8,699,384)	—
Principal payments on leases and loans receivable	513,406	371,831	346,798	201,575	1,186,872	264,765	2,885,247	—
Financing income	171,321	455,128	767,105	338,763	852,203	174,122	2,758,642	—
Net cash provided by (used in) investing activities	37,878	(1,002,399)	177,099	181,803	(2,249,178)	(186,821)	(3,041,618)	(29,461)
Net increase (decrease) in cash and cash equivalents	(12,235)	5,390	(131,778)	40,180	(100,512)	19,062	(179,893)	(34,040)
Cash and cash equivalents, beginning of year	20,498	45,627	239,252	81,094	380,649	52,839	819,959	42,170
Cash and cash equivalents, end of year	\$ 8,263	51,017	107,474	121,274	280,137	71,901	640,066	8,130

* Includes New York State conduit programs

See accompanying independent auditors' report.

DORMITORY AUTHORITY OF THE STATE OF NEW YORK
(A Component Unit of the State of New York)

Schedule of Expenses

Budget and Actual – DASNY Operations
Budgetary Basis

Fiscal year ended March 31, 2019

(In thousands)

	<u>Budget</u>	<u>Actual</u>	<u>Variance favorable (unfavorable)</u>
Personal service and employee benefits:			
Salaries	\$ 52,510	52,047	463
Retirement contribution	7,127	7,325	(198)
Social security	3,781	3,692	89
Health insurance	12,119	12,206	(87)
Workers compensation	485	581	(96)
Dental/optical	360	361	(1)
Miscellaneous benefits	546	561	(15)
Total personal service and employee benefits	<u>76,928</u>	<u>76,773</u>	<u>155</u>
Maintenance and operations:			
Rent and utilities	1,872	1,790	82
Office supplies and miscellaneous expense	893	919	(26)
Communications	394	363	31
Business travel expense	811	736	75
Corporate insurance	499	548	(49)
Noncapital equipment and equipment leases	227	205	22
Management and staff training	261	207	54
Diversity training and coordination	80	56	24
Publications and memberships	250	262	(12)
Legal fees	500	845	(345)
Professional services	643	604	39
Computer services/equipment/software	2,622	2,362	260
Depreciation	820	815	5
Payment in lieu of taxes	125	125	—
Total maintenance and operations	<u>9,997</u>	<u>9,837</u>	<u>160</u>
Contingency			
Total expended	<u>\$ 86,925</u>	<u>86,610</u>	<u>315</u>

Note: Certain expenses included in Personal Service and Employee Benefits and Maintenance and Operations on the Authority's Statements of Revenues, Expenses, and Changes in Net Position, such as postemployment benefits, property and liability insurance premiums and expenses associated with the operations of the DASNY's Delmar property, are not budgeted as part of the DASNY's operating budget or included in the actual expenses shown above since these items are charged directly to program operating funds or tenants.

See accompanying independent auditors' report.

DORMITORY AUTHORITY OF THE STATE OF NEW YORK
(A Component Unit of the State of New York)

Schedule of Bonds and Notes Outstanding

March 31, 2019

(Dollars in thousands)

	<u>Issued</u>	<u>Outstanding</u>
Health Care Facilities:		
Adult Day Care Revenue Bonds, Series 2005	\$ 13,355	4,390
Blythedale Children's Hospital Revenue Bonds, Series 2009	27,000	21,710
Bronx-Lebanon Hospital Center Revenue Bonds, Series 2017	32,911	30,722
Buena Vida Nursing Home Revenue Bonds, Series 2013A	25,510	19,030
Catholic Health Services of Long Island Obligated Group Revenue Bonds, Mercy Medical Center Revenue Bonds, Series 1999B (PARS)	51,950	26,500
Catholic Health System Obligated Group Revenue Bonds, Under the Resolution Dated October 25, 2006:		
Catholic Health System Obligated Group Revenue Bonds, Series 2006A Mercy Hospital of Buffalo	13,360	6,220
Catholic Health System Obligated Group Revenue Bonds, Series 2006B Sisters of Charity Hospital of Buffalo, New York	30,295	13,905
Catholic Health System Obligated Group Revenue Bonds, Series 2006C Kenmore Mercy Hospital	16,730	5,695
Catholic Health System Obligated Group Revenue Bonds, Series 2006D St. Joseph of Cheektowaga, New York	8,435	3,915
Catholic Health System Obligated Group Revenue Bonds, Series 2008 Mercy Hospital of Buffalo	24,700	19,220
Catholic Health System Obligated Group Revenue Bonds, Series 2012A Kenmore Mercy Hospital	14,235	12,485
Catholic Health System Obligated Group Revenue Bonds, Series 2012B Mercy Hospital of Buffalo	3,080	2,710
Coburg Village, Inc. Revenue Bonds, Series 2011	19,585	18,300
F.F.T. Senior Communities, Inc. Revenue Bonds, Series 2012	14,680	12,345
Health Center Revenue Bonds, Series 2006	21,900	2,130
Health Quest Systems Inc. Obligated Group Revenue Bonds, Under the Resolution Dated June 27, 2007:		
Health Quest Systems, Inc. Obligated Group Revenue Bonds, Series 2007A	14,280	9,575
Health Quest Systems, Inc. Obligated Group Revenue Bonds, Series 2007C (Federally Taxable)	7,755	1,050
Highland Community Development Corporation Revenue Bonds, 1994B Issue	13,000	4,430
Highland Hospital of Rochester Revenue Bonds, Series 2010	11,000	8,370
Memorial Sloan-Kettering Cancer Center Revenue Bonds, Series 1998	150,000	122,900
Memorial Sloan-Kettering Cancer Center Revenue Bonds, Series 2012	89,525	80,380
Memorial Sloan-Kettering Cancer Center Revenue Bonds, Under the Resolution Dated February 26, 2003:		
Memorial Sloan-Kettering Cancer Center Revenue Bonds, 2010 Series 1	80,000	36,000
Memorial Sloan-Kettering Cancer Center Revenue Bonds, 2012 Series 1	262,265	262,265
Memorial Sloan-Kettering Cancer Center Revenue Bonds, 2016 Series 1	110,000	101,483
Memorial Sloan-Kettering Cancer Center Revenue Bonds, 2017 Series 1	294,420	290,420
Miriam Osborn Memorial Home Association Revenue Bonds, Series 2012	45,115	34,650
Montefiore Obligated Group Revenue Bonds, Under the Resolution Dated June 20, 2018:		
Montefiore Obligated Group Revenue Bonds, Series 2018A	309,045	309,045
Montefiore Obligated Group Revenue Bonds, Series 2018B (Federally Taxable)	376,105	376,105
Mount Sinai Hospital Obligated Group Revenue Bonds, Under the Resolution Dated March 31, 2010:		
Mount Sinai Hospital Obligated Group Revenue Bonds, Series 2010A	331,195	213,490
Mount Sinai Hospital Obligated Group Revenue Bonds, Series 2011A	65,390	57,465
Part B NYU Hospitals Center Obligated Group Revenue Bonds, Under the Resolution Dated April 5, 2000:		
NYU Hospitals Center Revenue Bonds, Series 2011A	130,930	8,240
NYU Hospitals Center Revenue Bonds, Series 2014	77,700	72,275
NYU Hospitals Center Revenue Bonds, Series 2014 (Dated January 2015)	117,310	103,005
NYU Hospitals Center Revenue Bonds, Series 2016A	157,270	142,570
North Shore Health System Obligated Group Revenue Bonds, Under the Resolution Dated June 24, 1998:		
North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2009A	235,615	3,500
North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2009B	50,000	50,000
North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2009C	37,500	37,500
North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2009D	37,500	37,500
North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2009E	60,890	60,890
North Shore-Long Island Jewish Obligated Group Revenue Refunding Bonds, Series 2012A	48,930	20,415
North Shore-Long Island Jewish Obligated Group Revenue Refunding Bonds, Series 2015A	503,640	483,525
Northern Westchester Hospital Association Revenue Bonds, Series 2009	17,000	9,915
Orange Regional Medical Center Obligated Group Revenue Bonds, Under the Resolution Dated March 26, 2008:		
Orange Regional Medical Center Obligated Group Revenue Bonds, Series 2015	66,100	63,000
Orange Regional Medical Center Obligated Group Revenue Bonds, Series 2017	237,100	223,700
Ozanam Hall of Queens Nursing Home, Inc. Revenue Bonds, Series 2006	39,475	26,620
Parker Jewish Institute for Health Care and Rehabilitation Revenue Bonds, Series 2016	39,027	37,870
Providence Rest Revenue Bonds, Series 2016	22,822	20,816

DORMITORY AUTHORITY OF THE STATE OF NEW YORK
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	<u>Issued</u>	<u>Outstanding</u>
Ryan/Chelsea-Clinton Community Health Center, Inc. Revenue Bonds, Series 2012A	\$ 5,890	2,445
Secured Hospital Revenue Refunding Bonds (North General Hospital), Series 2003	138,135	52,555
Secured Hospital Revenue Refunding Bonds (Interfaith Medical Center), Series 2007	122,475	74,945
Secured Hospital Revenue Refunding Bonds (New York Downtown Hospital), Series 2011	32,570	12,515
Secured Hospital Revenue Refunding Bonds (Wyckoff Heights Medical Center), Series 2015	58,875	25,005
Silvercrest Center for Nursing and Rehabilitation Revenue Bonds, Series 2017	15,767	14,763
St. Mary's Hospital for Children Revenue Bonds, Series 2010	102,200	81,020
Teresian House Housing Corporation Revenue Bonds, Series 2003	40,265	13,905
United Health Services Hospitals, Inc. Revenue Bonds, Series 2010	20,000	15,455
United Health Services Hospitals, Inc. Obligated Group Revenue Bonds, Series 2015	22,900	21,885
	<hr/>	<hr/>
Total Health Care Facilities	4,914,707	3,822,739
	<hr/>	<hr/>
Independent Institutions:		
853 Schools Program Insured Revenue Bonds:		
McQuade Foundation Insured Revenue Bonds, Series 2005	9,620	4,450
Summit School Revenue Bonds, Series 2010	7,470	5,610
Ketchum-Grande Memorial School Revenue Bonds, Series 2014	4,740	4,145
Albany Public Library Revenue Bonds, Series 2016	22,745	21,445
Alliance of Long Island Agencies, Inc. (PSCH Inc.) Revenue Bonds, Under the Resolution Dated December 10, 2014:		
Alliance of Long Island Agencies, Inc. (PSCH Inc.) Revenue Bonds, Series 2015A	32,300	25,110
Alliance of Long Island Agencies, Inc. (PSCH Inc.) Revenue Bonds, Series 2015B	8,245	7,190
Alliance of Long Island Agencies, Inc. (PSCH Inc.) Revenue Bonds, Series 2015C	1,355	540
American Academy of Dramatic Arts Revenue Bonds, Under the Resolution Dated June 20, 2018:		
American Academy of Dramatic Arts Revenue Bonds, Series 2019A	24,000	23,963
American Academy of Dramatic Arts Revenue Bonds, Series 2019B	10,000	9,983
Bank Street College of Education Revenue Bonds, Under the Resolution, dated December 7, 2016:		
Bank Street College of Education Revenue Bonds, Series 2017A	18,000	17,447
Bank Street College of Education Revenue Bonds, Series 2017B (Federally Taxable)	2,000	1,965
Barnard College Insured Revenue Bonds, Series 2007A	48,420	6,555
Barnard College Revenue Bonds, Series 2008	28,040	3,310
Barnard College Revenue Bonds, Under the Resolution Dated March 11, 2015:		
Barnard College Revenue Bonds, Series 2015A	109,035	105,510
Barnard College Revenue Bonds, Series 2015B	36,200	31,200
Bay Shore-Brightwaters Public Library Insured Revenue Bonds, Series 2006	10,075	7,585
Brooklyn Law School Revenue Bonds, Under the Resolution Dated October 29, 2008:		
Brooklyn Law School Revenue Bonds, Series 2009	22,340	22,340
Brooklyn Law School Revenue Bonds, Series 2012A	46,575	16,355
Canisius College Revenue Bonds, Series 2012	15,220	13,050
Cerebral Palsy Affiliates 2005 Pooled Loan Program Insured Revenue Bonds, Series 2005A	12,330	3,190
Cerebral Palsy Affiliates Program Revenue Bonds, Under the Resolution Dated October 9, 2013:		
Cerebral Palsy Affiliates Program (Aspire of Western New York, Inc.) Revenue Bonds, Series 2014	12,588	6,530
Cerebral Palsy Affiliates Program (United Cerebral Palsy Association of Putnam and Southern Dutchess Counties, Inc.) Revenue Bonds, Series 2014	1,323	568
Cerebral Palsy Affiliates Program (Jawonio Inc.) Revenue Bonds, Series 2014	2,434	1,216
Cerebral Palsy Affiliates Program (United Cerebral Palsy Associations of New York State, Inc.) Revenue Bonds, Series 2014	7,246	5,485
Cerebral Palsy Affiliates Program (United Cerebral Palsy Association of the North Country, Inc.) Revenue Bonds, Series 2014	1,845	760
Cerebral Palsy Affiliates Program (Upstate Cerebral Palsy, Inc.) Revenue Bonds, Series 2014	1,000	415
Cerebral Palsy Affiliates Program (United Cerebral Palsy Associations of New York State, Inc.) Revenue Bonds, Series 2017A	34,590	34,365
Cerebral Palsy Affiliates Program (United Cerebral Palsy Associations of New York State, Inc.) Revenue Bonds, Series 2017B (Federally Taxable)	325	110
Cerebral Palsy Affiliates Program (Jawonio, Inc.) Revenue Bonds, Series 2017A	20,720	20,720
Cerebral Palsy Affiliates Program (United Cerebral Palsy Association of Putnam and Southern Dutchess Counties, Inc.) Revenue Bonds, Series 2017A	11,190	11,060
Cerebral Palsy Affiliates Program (United Cerebral Palsy Association of Putnam and Southern Dutchess Counties, Inc.) Revenue Bonds, Series 2017B (Federally Taxable)	845	750
Colgate University Insured Revenue Bonds, Series 1996	17,540	4,250
College of New Rochelle Revenue Bonds, Series 2008	40,000	32,100
Columbia University Revenue Bonds, Under the Resolution Dated September 27, 2000:		
Columbia University Commercial Paper Notes, Series 2002C	23,300	23,300
Columbia University Revenue Bonds, Series 2003B	30,000	30,000
Columbia University Revenue Bonds, Series 2009A	117,000	117,000

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	<u>Issued</u>	<u>Outstanding</u>
Columbia University Revenue Bonds, Series 2011A	\$ 300,000	270,000
Columbia University Revenue Bonds, Series 2012A	137,935	126,290
Columbia University Revenue Bonds, Series 2015A	92,536	92,535
Columbia University Revenue Bonds, Series 2015B	47,780	32,735
Columbia University Revenue Bonds, Subseries 2016A-1 (Green Bonds)	50,000	50,000
Columbia University Revenue Bonds, Subseries 2016A-2	130,000	130,000
Columbia University Revenue Bonds, Series 2016B	209,705	168,810
Columbia University Revenue Bonds, Series 2017A	150,000	150,000
Columbia University Revenue Bonds, Series 2017B	40,475	40,475
Columbia University Revenue Bonds, Series 2018A	150,000	150,000
Columbia University Revenue Bonds, Series 2018B	175,185	175,185
Commack Public Library District Revenue Bonds, Series 2016	7,835	7,450
Comsewogue Public Library Insured Revenue Bonds, Series 2016	2,345	1,640
Convent of the Sacred Heart Insured Revenue Bonds, Series 2011	29,470	24,245
Cornell University 1998 Issue, Commercial Paper Notes	542,905	52,890
Cornell University Revenue Bonds, Series 1990B	60,000	27,870
Cornell University Revenue Bonds, Under the Resolution Dated January 26, 2000:		
Cornell University Revenue Bonds, Series 2000A	67,250	35,355
Cornell University Revenue Bonds, Series 2000B	88,135	49,085
Cornell University Revenue Bonds, Series 2004A	45,000	30,725
Cornell University Revenue Bonds, Series 2004B	47,100	32,100
Cornell University Revenue Bonds, Series 2008B	65,000	41,930
Cornell University Revenue Bonds, Series 2008C	65,000	64,105
Cornell University Revenue Bonds, Series 2009A	305,000	261,050
Cornell University Revenue Bonds, Series 2010A	285,000	285,000
Cornell University Revenue Bonds, Series 2016A	125,850	117,205
Culinary Institute of America Revenue Bonds, Under the Resolution Dated September 19, 2012:		
Culinary Institute of America Revenue Bonds, Series 2012	22,150	16,680
Culinary Institute of America Revenue Bonds, Series 2013	30,800	28,620
D'Youville College Revenue Bonds, Under the Resolution Dated October 29, 2008:		
D'Youville College Revenue Bonds, Series 2008	26,710	21,510
D'Youville College Revenue Bonds, Series 2012	9,355	3,040
Educational Housing Services – CUNY Student Housing Project Insured Revenue Bonds, Series 2005	63,050	48,900
Ethelbert B. Crawford Public Library Revenue Bonds, Series 2013	5,080	4,140
FIT Student Housing Corporation Insured Revenue Bonds, Series 2007	110,935	103,020
Fordham University Revenue Bonds, Under the Resolution Dated March 26, 2008:		
Fordham University Revenue Bonds, Series 2008A-1	48,610	40,250
Fordham University Revenue Bonds, Series 2008A-2	48,285	39,830
Fordham University Revenue Bonds, Series 2011A	96,645	5,505
Fordham University Revenue Bonds, Series 2012	42,320	25,710
Fordham University Revenue Bonds, Series 2014	61,815	53,450
Fordham University Revenue Bonds, Series 2016A	146,465	140,855
Fordham University Revenue Bonds, Series 2017	78,050	78,050
Franziska Racker Centers, Inc. Revenue Bonds, 2010 Issue	2,066	897
Great Neck Library Revenue Bonds, Series 2014	10,400	8,910
Hamilton College Revenue Bonds, Series 2010	12,700	4,095
Harborfields Public Library Revenue Bonds, Series 2013	6,090	4,855
Haverstraw King's Daughters Public Library Revenue Bonds, Series 2011	8,475	5,935
InterAgency Council Pooled Loan Program Revenue Bonds, Under the Resolution Dated March 31, 2010:		
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2010A-1	29,015	11,735
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2011A-1	3,715	1,995
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2012A-1	12,285	4,730
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2013A-1	14,255	9,480
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2013B-1	3,860	2,595
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2014A-1	12,385	9,895
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2015A-1	28,115	17,455
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2016A-1	15,665	14,630
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2016B-1	28,645	28,000
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2016B-2 (Federally Taxable)	780	265
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2017A-1	16,190	15,990
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2017A-2 (Federally Taxable)	955	680
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2018A-1	11,705	11,705
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2018A-2 (Federally Taxable)	2,545	2,545

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Iona College Revenue Bonds, Under the Resolution Dated May 23, 2012:		
Iona College Revenue Bonds, Series 2012A	\$ 22,825	19,680
Iona College Revenue Bonds, Series 2012B	6,735	5,860
Jewish Theological Seminary of America Revenue Bonds, Series 2017	51,000	51,000
Long Island University Revenue Bonds, Series 2006A (Subseries A-1&2)	72,600	57,605
Long Island University Revenue Bonds, Series 2012	60,765	38,715
Manhattanville College Insured Revenue Bonds, Series 1993	27,487	1,800
Marymount Manhattan College Revenue Bonds, Series 2009	49,275	33,185
Metropolitan Museum of Art Revenue Bonds, Series 1993B	22,115	3,585
Mount Sinai School of Medicine Insured Revenue Bonds, Series 1994A	143,105	39,575
Mount Sinai School of Medicine of New York University Revenue Bonds, Under the Resolution Dated June 27, 2007:		
Icahn School of Medicine at Mount Sinai Revenue Bonds, Series 2015A	512,410	479,580
Mount Sinai School of Medicine of New York University Revenue Bonds, Series 2010A	94,360	31,980
New School Revenue Bonds, Under the Resolution Dated October 27, 2010:		
New School Revenue Bonds, Series 2010	301,055	8,450
New School Revenue Bonds, Series 2011	35,480	27,050
New School Revenue Bonds, Series 2015A	124,290	119,545
New School Revenue Bonds, Under the Resolution Dated October 5, 2016:		
New School University Revenue Bonds, Series 2016A	316,040	316,040
New School University Revenue Bonds, Series 2016B (Federally Taxable)	86,420	81,685
New York Institute of Technology Revenue Bonds, Series 2016A (Federally Taxable)	47,910	38,095
New York University Insured Revenue Bonds, Series 1998A	250,000	125,930
New York University Insured Revenue Bonds, 2001 Series 1	120,000	103,870
New York University Revenue Bonds, Under the Resolution Dated May 28, 2008:		
New York University Revenue Bonds, Series 2009A	402,380	10,205
New York University Revenue Bonds, Series 2012A	208,625	172,435
New York University Revenue Bonds, Series 2012B	55,035	55,035
New York University Revenue Bonds, Series 2012C (Federally Taxable)	31,110	19,715
New York University Revenue Bonds, Series 2013A	126,525	116,250
New York University Revenue Bonds, Series 2013B (Federally Taxable)	32,280	26,680
New York University Revenue Bonds, Series 2014A	55,000	53,350
New York University Revenue Bonds, Series 2015A	691,435	681,535
New York University Revenue Bonds, Series 2016A	582,875	582,875
New York University Revenue Bonds, Series 2016B (Taxable)	246,235	229,675
New York University Revenue Bonds, Series 2017A	450,170	450,170
New York University Revenue Bonds, Series 2017B (Taxable)	227,835	227,835
New York University Revenue Bonds, Series 2018A	348,880	348,880
New York University Revenue Bonds, Series 2018B (Taxable)	243,705	243,705
New York University Revenue Bonds, Series 2019A	603,460	603,460
New York University Revenue Bonds, Series 2019B (Taxable)	259,295	259,295
NYSARC, Inc. Insured Revenue Bonds, Series 2007A	11,045	860
NYSARC, Inc. Revenue Bonds, Under the Resolution Dated March 25, 2009:		
NYSARC, Inc. Revenue Bonds, Series 2010A	42,855	18,980
NYSARC, Inc. Revenue Bonds, Series 2012A	25,750	10,355
NYSARC, Inc. Revenue Bonds, Series 2015A	35,050	28,665
NYSARC, Inc. Revenue Bonds, Series 2017A	32,970	28,240
NYSARC, Inc. Revenue Bonds, Series 2017B (Federally Taxable)	1,530	1,420
Oceanside Library Insured Revenue Bonds, Series 2005	4,240	1,850
Pace University Revenue Bonds, Under the Resolution Dated January 16, 2013:		
Pace University Revenue Bonds, Series 2013A	95,840	79,115
Pace University Revenue Bonds, Series 2013B – Federally Taxable	19,670	16,720
Pratt Institute Revenue Bonds, Under the Resolution Dated September 24, 2008:		
Pratt Institute Insured Revenue Bonds, Series 2015A	73,670	68,670
Pratt Institute Revenue Bonds, Series 2016	53,360	50,990
Residential Institutions for Children Revenue Bonds, Sub-Series 2008A-1	53,835	45,450
Rochester Institute of Technology Insured Revenue Bonds, Series 2006A	57,675	19,845
Rochester Institute of Technology Revenue Bonds, Series 2008A	85,000	500
Rochester Institute of Technology Revenue Bonds, Under the Resolution Dated September 22, 2010:		
Rochester Institute of Technology Revenue Bonds, Series 2010	78,085	62,530
Rochester Institute of Technology Revenue Bonds, Series 2012	146,030	142,370
Rockefeller University Revenue Bonds, Under the Resolution Dated October 31, 2001:		
Rockefeller University Revenue Bonds, Series 2002A	50,000	50,000
Rockefeller University Revenue Bonds, Series 2008A	103,215	103,215
Rockefeller University Revenue Bonds, Series 2009A	59,295	59,295

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Rockefeller University Revenue Bonds, Series 2009C	\$ 100,000	100,000
Rockefeller University Revenue Bonds, Series 2010A	50,000	50,000
Rockefeller University Revenue Bonds, Series 2012A	26,465	26,465
Rockefeller University Revenue Bonds, Series 2012B	51,390	51,390
Rockefeller University 2015A Issue, Revenue Bonds	119,190	119,190
Rockefeller University 2015B Issue, Revenue Bonds	44,000	44,000
Rockefeller University 2017A Issue, Revenue Bonds	100,445	100,445
Rogers Memorial Library Company Revenue Bonds, Subseries 2016A	2,760	2,310
Royal Charter Properties-East, Inc. Revenue Bonds, Series 2006A	147,770	139,495
Siena College Revenue Bonds, Under the Resolution Dated March 8, 2017:		
Siena College Revenue Bonds, Series 2017-1	11,395	10,540
Siena College Revenue Bonds, Series 2017-2	27,000	24,985
Skidmore College Revenue Bonds, Series 2011A	32,425	27,215
Smithtown Special Library District Revenue Bonds, Series 2016	14,865	12,140
St. Francis College Revenue Bonds, Under the Resolution Dated June 23, 2010:		
St. Francis College Revenue Bonds, Series 2010	25,000	22,555
St. Francis College Revenue Bonds, Series 2014	12,585	11,265
St. John's University Insured Revenue Bonds, Series 2007C	124,425	99,065
St. John's University Revenue Bonds, Under the Resolution Dated March 26, 2008:		
St. John's University Revenue Bonds, Series 2008B-1	67,780	48,055
St. John's University Revenue Bonds, Series 2008B-2	67,760	61,075
St. John's University Revenue Bonds, Under the Resolution Dated June 20, 2012:		
St. John's University Revenue Bonds, Series 2012A	48,460	690
St. John's University Revenue Bonds, Series 2012B	43,930	15,255
St. John's University Revenue Bonds, Series 2013A	57,935	57,935
St. John's University Revenue Bonds, Series 2013B (Federally Taxable)	5,995	5,695
St. John's University Revenue Bonds, Series 2015A	104,705	102,485
St. John's University Revenue Bonds, Series 2017A	42,580	42,580
St. Joseph's College Revenue Bonds, Series 2010	27,795	22,015
Suffern Free Library Revenue Bonds, Series 2012	4,825	3,135
Teachers College Revenue Bonds, Under the Resolution Dated December 3, 2008:		
Teachers College Revenue Bonds, Series 2012A	30,115	22,685
Teachers College Revenue Bonds, Series 2012B	30,360	30,360
Teachers College Revenue Bonds, Series 2017	43,390	43,240
Touro College Revenue Bonds, Under the Resolution Dated November 13, 2013:		
Touro College Revenue Bonds, Series 2013A	19,520	17,903
Touro College Revenue Bonds, Series 2013B	1,875	518
Touro College Revenue Bonds, Series 2014A	41,475	37,605
Touro College and University System Obligated Group Revenue Bonds, Under the Resolution Dated May 14, 2014:		
Touro College and University System Obligated Group Revenue Bonds, Series 2014A	55,960	55,155
Touro College and University System Obligated Group Revenue Bonds, Series 2014B (Federally Taxable)	38,325	28,085
Touro College and University System Obligated Group Revenue Bonds, Series 2017	64,015	64,015
Trevor Day School Revenue Bonds, Series 2011	65,500	58,100
United Cerebral Palsy Affiliates Pooled Loan Program No. 1 Insured Revenue Bonds, Series 2002A	16,095	425
United Cerebral Palsy Associations of New York State Revenue Bonds, 2010 Issue	11,334	9,348
University of Rochester Revenue Bonds, Under the Resolution Dated August 11, 1999:		
University of Rochester Revenue Bonds, Series 2003A	32,550	17,980
University of Rochester Revenue Bonds, Series 2003B	49,650	14,075
University of Rochester Revenue Bonds, Series 2003C	82,225	29,075
University of Rochester Revenue Bonds, Series 2006A-1	94,130	41,200
University of Rochester Revenue Bonds, Series 2006B-1	17,050	10,230
University of Rochester Revenue Bonds, Series 2009A	54,469	7,344
University of Rochester Revenue Bonds, Series 2009B	34,460	1,650
University of Rochester Revenue Bonds, Series 2009C	11,135	1,415
University of Rochester Revenue Bonds, Series 2009E	13,590	1,735
Vassar College Revenue Bonds, Series 2010	50,000	50,000
Vaughn College of Aeronautics and Technology Revenue Bonds, Series 2016A	54,420	52,450
Wagner College Revenue Bonds, Under the Resolution Dated April 29, 1998:		
Wagner College Revenue Bonds, Series 1998	16,600	6,335
Wagner College Revenue Bonds, Series 2009	30,500	26,360
Yeshiva University Revenue Bonds, Under the Resolution Dated June 24, 2009:		
Yeshiva University Revenue Bonds, Series 2009	140,820	96,740
Yeshiva University Revenue Bonds, Series 2011A	90,000	48,825
Total Independent Institutions	<u>15,509,153</u>	<u>12,228,437</u>

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	<u>Issued</u>	<u>Outstanding</u>
State University:		
State University Dormitory Facilities Issue Lease Revenue Bonds, Under the Resolution Dated September 20, 1995:		
State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2009A	\$ 100,120	4,020
State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2010A	128,340	60,410
State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2011A	260,000	143,230
State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2012A	234,720	160,270
State University Educational Facilities Revenue Bonds, Under the Resolution Dated May 31, 1989:		
State University Educational Facilities Revenue Bonds, Series 1993A	1,009,965	47,745
State University Educational Facilities Revenue Bonds, Series 1993B	429,750	3,805
State University Educational Facilities Revenue Bonds, Series 1994A	55,000	3,763
Third General Resolution Revenue Obligation Bonds, Under the Resolution Dated September 4, 2002:		
State University Educational Facilities Issue, Series 2005A	172,025	60,020
State University Educational Facilities Issue, Series 2012A	838,100	663,195
Upstate Community Colleges Revenue Bonds, Under the Resolution Dated January 26, 2005:		
Upstate Community Colleges Revenue Bonds, Series 2005B	29,855	29,855
Total State University	<u>3,257,875</u>	<u>1,176,313</u>
City University:		
City University System Consolidated Second General Resolution Revenue Bonds, Under the Resolution Dated January 31, 1990:		
Second General Resolution Revenue Bonds, Series 1993A	271,775	50,450
City University System Consolidated Fifth General Resolution Revenue Bonds, Under the Resolution Dated January 22, 2003:		
Fifth General Resolution Revenue Bonds, Series 2005A	313,455	81,520
Fifth General Resolution Revenue Bonds, Series 2006A	35,225	630
Fifth General Resolution Revenue Bonds, Series 2008C	337,475	274,475
Fifth General Resolution Revenue Bonds, Series 2008D	150,100	138,325
Fifth General Resolution Revenue Bonds, Series 2008E	107,095	3,105
Fifth General Resolution Revenue Bonds, Series 2010A	196,205	89,800
Total City University	<u>1,411,330</u>	<u>638,305</u>
New York State Agencies:		
Department of Health of the State of New York Revenue Bonds, Under the Resolution Dated July 18, 1990:		
Department of Health of the State of New York Revenue Refunding Bonds, Series 2011A	48,180	22,835
Department of Health of the State of New York Revenue Refunding Bonds, Series 2016A	144,810	120,860
Department of Health Veterans Home Issue Revenue Refunding Bonds, Series 2011A	11,535	3,985
Mental Health Services Facilities Improvement Revenue Bonds, Under the Second Resolution Dated February 26, 2003:		
Mental Health Services Facilities Improvement Revenue Bonds, Series 2003D-2	818,800	126,600
Mental Health Services Facilities Improvement Revenue Bonds, Series 2010A	252,830	142,550
Total New York State Agencies	<u>1,276,155</u>	<u>416,830</u>
State of New York Consolidated Service Contract Refunding Revenue Bonds, Under the Resolution Dated July 25, 2007 (1):		
State of New York Consolidated Service Contract Refunding Revenue Bonds, Series 2009A:		
Office of General Services (New York State Agencies)	12,165	11,915
Office Facilities Department of Audit and Control (New York State Agencies)	6,425	5,320
Department of Education (New York State Agencies)	8,455	5,010
Housing Financing Agency SCOR (New York State Agencies)	133,665	57,480
State University Athletic Facilities (State University)	17,145	5,735
State University Educational Facilities (State University)	351,000	151,780
Upstate Community Colleges (State University)	78,305	42,245
State of New York Consolidated Service Contract Refunding Revenue Bonds, Series 2010:		
State University Educational Facilities (State University)	93,205	14,460
Upstate Community Colleges (State University)	4,595	715
Child Care Facilities Development Program (New York State Agencies)	1,580	245
New York State Thruway Authority CHIPS (New York State Agencies)	20,895	3,240
Total NY Consolidated Service Contract Refunding Bonds	<u>727,435</u>	<u>298,145</u>

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State Personal Income Tax Revenue Bonds (1):		
State Personal Income Tax Revenue Bonds (Education), Under the Resolution Dated July 24, 2002:		
State Personal Income Tax Revenue Refunding Bonds (Education), Series 2005B:		
State University of New York Educational Facilities (State University)	\$ 141,400	130,540
Upstate Community Colleges (State University)	9,555	8,820
City University of New York Senior Colleges (City University)	79,485	73,380
City University of New York Community Colleges (City University)	11,615	10,725
State Personal Income Tax Revenue Bonds (Education) Qualified School		
Construction Bonds, Series 2009 (Tax Credit Bonds):		
Expanding our Children's Education and Learning Program (New York State Agencies)	58,560	58,560
State Personal Income Tax Revenue Bonds (Education) Qualified School		
Construction Bonds, Series 2010 (Federally Taxable Interest Bearing Bonds):		
Expanding our Children's Education and Learning Program (New York State Agencies)	133,485	133,485
State Personal Income Tax Revenue Bonds (General Purpose), Under the Resolution		
Dated April 29, 2009:		
State Personal Income Tax Revenue Bonds (General Purpose), Series 2009D:		
State University of New York Educational Facilities (State University)	31,390	3,425
Higher Education Capital Matching Grants Program (New York State Agencies)	37,085	4,515
Library Facilities (New York State Agencies)	12,020	1,320
Judicial Training Academy Brooklyn (New York State Agencies)	15,260	1,675
Expanding our Children's Education and Learning Program (New York State Agencies)	18,490	2,025
Economic Development Other – NonDASNY (New York State Agencies)	56,030	6,145
Economic Development Other – NYEDAP (New York State Agencies)	13,220	1,450
Economic Development Other – Roosevelt Island Tramway (New York State Agencies)	13,875	1,525
Economic Development Other – ESD H.H. Richardson Complex (New York State Agencies)	11,095	1,215
Community Capital Assistance Program/Rebuilding the Empire State		
Through Opportunities in Regional Economies Program (New York State Agencies)	15,020	1,830
New York Economic Development Capital Program (New York State Agencies)	56,700	6,225
New York State Technology and Development Program (New York State Agencies)	23,130	2,535
New York State Regional Economic Development Program (New York State Agencies)	7,925	895
New York Economic Development Program (New York State Agencies)	6,465	785
New York State Capital Assistance Program (New York State Agencies)	19,555	2,145
New York State Economic Development Assistance Program (New York State Agencies)	40,955	4,490
Strategic Investment Program (New York State Agencies)	4,980	545
Economic Development Other – DASNY East River Bio Science & Luther Forest (New York State Agencies)	18,015	1,975
Community Enhancement Facilities Assistance Program (New York State Agencies)	3,330	370
State Personal Income Tax Revenue Bonds (General Purpose), Series 2009E (Federally Taxable):		
State University of New York Educational Facilities (State University)	22,995	2,690
Community Capital Assistance Program/Rebuilding the Empire State		
Through Opportunities in Regional Economies Program (New York State Agencies)	10,130	1,190
New York Economic Development Program (New York State Agencies)	9,820	1,155
New York Economic Development Capital Program (New York State Agencies)	39,185	4,610
New York State Capital Assistance Program (New York State Agencies)	15,705	1,845
New York State Economic Development Assistance Program (New York State Agencies)	3,375	395
State Personal Income Tax Revenue Bonds (General Purpose), Series 2009F		
(Federally Taxable – Build America Bonds):		
State University of New York Educational Facilities (State University)	521,950	521,950
Upstate Community Colleges (State University)	81,340	81,340
City University of New York Senior Colleges (City University)	152,520	152,520
State Personal Income Tax Revenue Bonds (General Purpose), Series 2009H		
(Federally Taxable – Build America Bonds):		
City University of New York Senior Colleges (City University)	235,630	235,630
City University of New York Community Colleges (City University)	50,895	50,895
State Personal Income Tax Revenue Bonds (General Purpose), Series 2010A:		
Mental Health (State – New York State Agencies)	238,875	65,035
Mental Health (Voluntary – New York State Agencies)	66,775	15,600
OPRHP State Parks Capital (New York State Agencies)	7,535	7,535
Healthcare Efficiency and Affordability Law for New Yorkers (New York State Agencies)	53,080	30,470
State Personal Income Tax Revenue Bonds (General Purpose), Series 2010C:		
(Federally Taxable – Build America Bonds):		
Brentwood State Park (New York State Agencies)	6,605	6,605
DEC Environmental Protection Fund (New York State Agencies)	61,955	61,955
DEC Hard Dollar (New York State Agencies)	12,195	12,195

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(Dollars in thousands)

	<u>Issued</u>	<u>Outstanding</u>
DEC Onondaga Lake (New York State Agencies)	\$ 5,080	5,080
OPRHP State Parks Capital (New York State Agencies)	40,635	40,635
DEC Superfund (New York State Agencies)	64,110	64,110
State Personal Income Tax Revenue Bonds (General Purpose), Series 2010D (Federally Taxable-Build America Bonds):		
State University of New York Educational Facilities (State University)	800,000	800,000
State Personal Income Tax Revenue Bonds (General Purpose), Series 2010E:		
Community Capital Assistance Program/Rebuilding the Empire State Through Opportunities in Regional Economies Program (New York State Agencies)	19,760	2,500
City University of New York Community Colleges (City University)	10,075	1,270
City University of New York Senior Colleges (City University)	86,375	10,875
Expanding our Children's Education and Learning Program (New York State Agencies)	18,155	855
Library Facilities (New York State Agencies)	12,710	600
Mental Health (State – New York State Agencies)	125,680	6,970
Mental Health (Voluntary – New York State Agencies)	92,915	3,775
New York State Economic Development Assistance Program (New York State Agencies)	29,205	3,700
New York Economic Development Capital Program (New York State Agencies)	54,115	6,850
New York Economic Development Program (New York State Agencies)	7,390	935
New York State Capital Assistance Program (New York State Agencies)	11,075	1,400
New York State Regional Economic Development Program (New York State Agencies)	4,400	555
New York State Technology and Development Program (New York State Agencies)	10,040	1,270
State University of New York Educational Facilities (State University)	69,900	7,485
Upstate Community Colleges (State University)	10,715	1,350
State Personal Income Tax Revenue Bonds (General Purpose), Series 2010F:		
Mental Health (Voluntary – New York State Agencies)	55,490	42,260
State Personal Income Tax Revenue Bonds (General Purpose), Series 2010G (Federally Taxable):		
Advanced Energy Research and Technology Center (New York State Agencies)	10,135	1,210
New York State Economic Development Assistance Program (New York State Agencies)	8,370	1,000
New York Economic Development Capital Program (New York State Agencies)	109,465	13,060
New York State Capital Assistance Program (New York State Agencies)	11,450	1,375
New York State Regional Economic Development Program (New York State Agencies)	1,015	120
New York State Technology and Development Program (New York State Agencies)	7,500	895
Strategic Investment Program (New York State Agencies)	1,520	180
State Personal Income Tax Revenue Bonds (General Purpose), Series 2010H (Federally Taxable-Build America Bonds):		
City University of New York Community Colleges (City University)	36,350	36,350
City University of New York Senior Colleges (City University)	311,680	311,680
State University of New York Educational Facilities (State University)	162,700	162,700
Upstate Community Colleges (State University)	38,675	38,675
State Personal Income Tax Revenue Bonds (General Purpose), Series 2011A:		
City University of New York Senior Colleges (City University)	326,385	275,400
City University of New York Community Colleges (City University)	42,575	35,920
Expanding our Children's Education and Learning Program (New York State Agencies)	18,255	12,800
Higher Education Capital Matching Grants Program (New York State Agencies)	29,565	7,020
Healthcare Efficiency and Affordability Law for New Yorkers (New York State Agencies)	132,380	31,415
OPRHP State Parks Capital (New York State Agencies)	17,155	12,090
DEC Superfund (New York State Agencies)	70,250	49,270
DEC State Parks Infrastructure (New York State Agencies)	6,035	4,230
Agriculture & Markets State Fairgrounds (New York State Agencies)	770	545
State Personal Income Tax Revenue Bonds (General Purpose), Series 2011B (Federally Taxable):		
DEC Clean Water Revolving Fund (New York State Agencies)	30,260	6,665
State Personal Income Tax Revenue Bonds (General Purpose), Series 2011C:		
State University of New York Educational Facilities (State University)	750,415	646,755
Expanding our Children's Education and Learning Program (New York State Agencies)	114,375	86,225
State Personal Income Tax Revenue Bonds (General Purpose), Series 2011E:		
Mental Health (State – New York State Agencies)	264,595	225,595
Mental Health (Voluntary – New York State Agencies)	52,605	39,955
Judicial Training Academy Brooklyn (New York State Agencies)	2,735	2,065
Library Facilities (New York State Agencies)	12,240	4,335
Community Capital Assistance Program (New York State Agencies)	20,285	7,180
New York Economic Development Capital Program (New York State Agencies)	19,320	6,840
New York State Technology and Development Program (New York State Agencies)	2,275	805
New York State Regional Economic Development Program (New York State Agencies)	2,580	915
New York Economic Development Program (New York State Agencies)	16,565	5,870
New York State Capital Assistance Program (New York State Agencies)	31,955	11,310

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	<u>Issued</u>	<u>Outstanding</u>
New York State Economic Development Assistance Program (New York State Agencies)	\$ 28,720	10,165
Strategic Investment Program (New York State Agencies)	7,260	2,570
ESDC New York State Economic Development Program (New York State Agencies)	350	125
State Personal Income Tax Revenue Bonds (General Purpose), Series 2011F (Federally Taxable):		
New York State Regional Economic Development Program (New York State Agencies)	1,015	325
New York Economic Development Program (New York State Agencies)	15,810	5,100
New York State Capital Assistance Program (New York State Agencies)	12,515	4,035
New York State Economic Development Assistance Program (New York State Agencies)	17,480	5,635
Strategic Investment Program (New York State Agencies)	1,470	475
State Personal Income Tax Revenue Bonds (General Purpose), Series 2011G:		
Mental Health (Voluntary – New York State Agencies)	38,405	31,465
State Personal Income Tax Revenue Bonds (General Purpose), Series 2012A:		
State University of New York Educational Facilities (State University)	92,535	92,535
City University of New York Senior Colleges (City University)	48,090	40,255
City University of New York Community Colleges (City University)	4,175	3,220
State Court Facilities Improvements (New York State Agencies)	9,700	8,220
MTA Service Contracts (New York State Agencies)	1,384,975	1,341,300
ESDC Youth Facilities (New York State Agencies)	9,460	7,290
ESDC Correctional Facilities (New York State Agencies)	204,515	204,515
ESDC Elk Street Garage (New York State Agencies)	10,060	7,755
ESDC Military & Naval (New York State Agencies)	1,280	1,085
ESDC A.E. Smith Office Building (New York State Agencies)	12,895	9,945
ESDC State Police (New York State Agencies)	220	180
ESDC State Project (New York State Agencies)	10,755	8,290
State Personal Income Tax Revenue Bonds (General Purpose), Series 2012B:		
OPRHP State Parks Capital (New York State Agencies)	2,930	2,280
Healthcare Efficiency and Affordability Law for New Yorkers (New York State Agencies)	139,065	53,280
DEC Hard Dollar (New York State Agencies)	4,990	3,260
DEC Superfund (New York State Agencies)	69,475	54,000
DEC Onondaga Lake (New York State Agencies)	4,005	3,115
City University of New York Senior Colleges (City University)	313,775	279,530
City University of New York Community Colleges (City University)	63,445	56,515
State University of New York Educational Facilities (State University)	471,520	420,060
State Personal Income Tax Revenue Bonds (General Purpose), Series 2012C:		
DEC Clean Water Revolving Fund (New York State Agencies)	45,635	15,875
State University of New York Educational Facilities (State University)	16,225	5,645
State Personal Income Tax Revenue Bonds (General Purpose), Series 2012D:		
State University of New York Educational Facilities (State University)	481,970	330,750
Upstate Community Colleges (State University)	71,970	64,580
State Court Facilities Improvements (New York State Agencies)	6,720	4,760
Mental Health (State – New York State Agencies)	95,440	89,310
Mental Health (Voluntary – New York State Agencies)	15,360	12,235
EFC Onondaga Lake (New York State Agencies)	1,450	1,085
DEC Environmental Protection Fund (New York State Agencies)	16,055	5,895
Library Facilities (New York State Agencies)	12,525	4,715
Higher Education Capital Matching Grants Program (New York State Agencies)	14,070	5,310
Expanding our Children's Education and Learning Program (New York State Agencies)	42,295	33,200
State Personal Income Tax Revenue Bonds (General Purpose), Series 2012E:		
Mental Health (Voluntary – New York State Agencies)	54,715	46,605
State Personal Income Tax Revenue Bonds (General Purpose), Series 2012F (Federally Taxable):		
State University of New York Educational Facilities (State University)	13,170	4,620
Mental Health (State – New York State Agencies)	47,330	15,755
Mental Health (Voluntary – New York State Agencies)	105	5
State Personal Income Tax Revenue Bonds (General Purpose), Series 2013A:		
State University of New York Educational Facilities (State University)	231,225	210,725
Upstate Community Colleges (State University)	41,110	37,465
City University of New York Senior Colleges (City University)	205,440	187,230
City University of New York Community Colleges (City University)	18,405	16,770

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Mental Health (Voluntary – New York State Agencies)	\$ 3,630	3,305
Mental Health (State – New York State Agencies)	115,850	105,580
State Personal Income Tax Revenue Bonds (General Purpose), Series 2013B (Federally Taxable):		
DEC Clean Water Revolving Fund (New York State Agencies)	44,610	20,820
State Personal Income Tax Revenue Bonds (General Purpose), Series 2014A:		
Mental Health (State – New York State Agencies)	178,740	135,675
Mental Health (Voluntary – New York State Agencies)	46,740	22,605
Upstate Community Colleges (State University)	53,590	53,590
Office Facilities Department of Audit and Control (New York State Agencies)	9,285	9,285
Department of Education (New York State Agencies)	1,085	1,085
Office of General Services (New York State Agencies)	5,265	5,265
Housing Finance Agency Housing Programs (New York State Agencies)	37,015	37,015
Thruway Authority Highway & Bridge Trust Fund (New York State Agencies)	174,470	125,400
City University of New York Community Colleges (City University)	8,600	8,595
State University of New York Educational Facilities (State University)	164,000	164,000
City University of New York Senior Colleges (City University)	104,340	104,335
State Personal Income Tax Revenue Bonds (General Purpose), Series 2014C:		
City University of New York Senior Colleges (City University)	89,200	83,020
Upstate Community Colleges (State University)	73,390	30,930
State University of New York Educational Facilities (State University)	669,005	622,640
Expanding our Children's Education and Learning Program (New York State Agencies)	21,805	18,730
OPRHP State Parks Capital (New York State Agencies)	36,175	31,060
DEC New York Works (New York State Agencies)	15,910	13,665
DEC Hazardous Waste Remediation (New York State Agencies)	36,915	31,700
New York State Capital Assistance Program (New York State Agencies)	8,725	7,490
Community Enhancement Facilities Assistance Program (New York State Agencies)	3,055	2,625
Community Capital Assistance Program (New York State Agencies)	10,905	9,360
Healthcare Efficiency and Affordability Law for New Yorkers (New York State Agencies)	106,370	64,735
State Personal Income Tax Revenue Bonds (General Purpose), Series 2014D (Federally Taxable):		
State University of New York Educational Facilities (State University)	25,275	14,595
DEC Clean Water Revolving Fund (New York State Agencies)	53,685	30,990
Healthcare Efficiency and Affordability Law for New Yorkers (New York State Agencies)	2,425	1,400
State Personal Income Tax Revenue Bonds (General Purpose), Series 2014E:		
Mental Health (State – New York State Agencies)	438,795	356,570
Mental Health (Voluntary – New York State Agencies)	29,495	29,155
State Personal Income Tax Revenue Bonds (General Purpose), Series 2014F:		
Mental Health (Voluntary – New York State Agencies)	26,095	23,215
State Personal Income Tax Revenue Bonds (General Purpose), Series 2014G (Federally Taxable):		
Mental Health (State – New York State Agencies)	55,430	55,430
Mental Health (Voluntary – New York State Agencies)	395	395
State Personal Income Tax Revenue Bonds (General Purpose), Series 2015A:		
State University of New York Educational Facilities (State University)	391,590	391,590
Upstate Community Colleges (State University)	57,955	57,955
City University of New York Senior Colleges (City University)	234,170	234,170
City University of New York Community Colleges (City University)	16,955	16,955
Department of Education (New York State Agencies)	14,680	14,680
Rebuild Schools to Uphold Education (New York State Agencies)	18,970	13,225
Expanding our Children's Education and Learning Program (New York State Agencies)	240,540	240,540
Housing Finance Agency Housing Programs (New York State Agencies)	24,150	24,150
State Personal Income Tax Revenue Bonds (General Purpose), Series 2015B:		
State University of New York Educational Facilities (State University)	673,775	639,695
Mental Health (Voluntary – New York State Agencies)	2,480	2,360
Mental Health (State – New York State Agencies)	140,815	132,925
Expanding our Children's Education and Learning Program (New York State Agencies)	35,055	31,435
New York State Regional Economic Development Program (New York State Agencies)	245	175
New York State Capital Assistance Program (New York State Agencies)	4,405	3,145
New York State Economic Development Assistance Program (New York State Agencies)	9,665	6,905
OPRHP State Parks Capital (New York State Agencies)	71,315	63,955
DEC Hazardous Waste Remediation (New York State Agencies)	58,305	52,285
DOH Hazardous Waste Remediation (New York State Agencies)	975	420
DEC Environmental Protection Fund (New York State Agencies)	17,530	15,715
OPRHP Environmental Protection Fund (New York State Agencies)	4,385	3,930
DEC Environmental Infrastructure Projects (New York State Agencies)	21,970	19,700

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ORDA Environmental Infrastructure Projects (New York State Agencies)	\$ 2,195	1,970
State and Municipal Facilities (New York State Agencies)	535	380
State Personal Income Tax Revenue Bonds (General Purpose), Series 2015C:		
Mental Health (Voluntary – New York State Agencies)	29,770	27,960
State Personal Income Tax Revenue Bonds (General Purpose), Series 2015D (Federally Taxable):		
State University of New York Educational Facilities (State University)	51,315	35,275
Mental Health (Voluntary – New York State Agencies)	825	570
Strategic Investment Program (New York State Agencies)	365	250
DEC Clean Water Revolving Fund (New York State Agencies)	31,320	21,525
ORDA Environmental Infrastructure Projects (New York State Agencies)	7,590	5,220
Community Capital Assistance Program (New York State Agencies)	1,015	700
State and Municipal Facilities (New York State Agencies)	4,950	3,405
State Personal Income Tax Revenue Bonds (General Purpose), Series 2015E:		
Department of Health (New York State Agencies)	22,500	2,655
Department of Education (New York State Agencies)	7,575	7,575
EFC Environmental Infrastructure Projects (New York State Agencies)	12,870	10,870
EFC Environmental Protection Fund (New York State Agencies)	41,585	34,370
EFC Hazardous Waste Remediation (New York State Agencies)	105,075	99,945
EFC Onondaga Lake (New York State Agencies)	10,710	10,710
EFC State Parks Infrastructure (New York State Agencies)	11,340	6,075
Expanding our Children's Education and Learning Program (New York State Agencies)	362,280	361,010
City University of New York Senior Colleges (City University)	96,460	76,275
City University of New York Community Colleges (City University)	7,505	4,335
State University of New York Educational Facilities (State University)	408,560	389,305
Upstate Community Colleges (State University)	42,470	23,830
State Personal Income Tax Revenue Bonds (General Purpose), Series 2016A:		
Mental Health (Voluntary – New York State Agencies)	84,680	79,015
Mental Health (State – New York State Agencies)	139,340	139,340
State and Municipal Facilities (New York State Agencies)	22,675	22,675
Strategic Investment Program (New York State Agencies)	980	980
New York State Economic Development Assistance Program (New York State Agencies)	10,290	10,290
Community Enhancement Facilities Assistance Program (New York State Agencies)	545	545
Community Capital Assistance Program (New York State Agencies)	5,685	5,685
New York State Regional Economic Development Program (New York State Agencies)	2,575	2,575
New York State Capital Assistance Program (New York State Agencies)	3,580	3,580
Adirondack Park Agency Environmental Infrastructure (New York State Agencies)	170	170
DEC State Parks Infrastructure (New York State Agencies)	2,420	2,420
DEC Environmental Infrastructure Projects (New York State Agencies)	16,490	16,490
OPRHP State Parks Capital (New York State Agencies)	62,280	62,280
DOH Hazardous Waste Remediation (New York State Agencies)	1,025	1,025
DEC Hazardous Waste Remediation (New York State Agencies)	51,205	51,205
City University of New York Senior Colleges (City University)	186,100	186,100
City University of New York Community Colleges (City University)	24,630	24,630
State Personal Income Tax Revenue Bonds (General Purpose), Series 2016B:		
Mental Health (Voluntary – New York State Agencies)	22,590	21,320
State Personal Income Tax Revenue Bonds (General Purpose), Series 2016C (Federally Taxable):		
Mental Health (Voluntary – New York State Agencies)	1,205	775
OPRHP State Parks Capital (New York State Agencies)	7,830	5,020
State and Municipal Facilities (New York State Agencies)	17,815	11,430
Strategic Investment Program (New York State Agencies)	255	160
New York State Capital Assistance Program (New York State Agencies)	7,595	4,870
DEC Clean Water Revolving Fund (New York State Agencies)	31,205	20,015
State Personal Income Tax Revenue Bonds (General Purpose), Series 2016D:		
Mental Health (Voluntary – New York State Agencies)	49,180	49,180
Mental Health (State – New York State Agencies)	117,650	114,580
Department of Education (New York State Agencies)	9,465	9,465
Expanding our Children's Education and Learning Program (New York State Agencies)	622,870	562,605
New York Economic Development Capital Program (New York State Agencies)	27,615	27,615
New York Economic Development Program (New York State Agencies)	11,605	11,605
Healthcare Efficiency and Affordability Law for New Yorkers (New York State Agencies)	91,040	91,040
New York State Economic Development Assistance Program (New York State Agencies)	22,070	22,070

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New York State Capital Assistance Program (New York State Agencies)	\$ 16,555	16,555
EFC Environmental Protection Fund (New York State Agencies)	75,260	75,260
EFC State Parks Infrastructure (New York State Agencies)	28,340	28,335
EFC Environmental Infrastructure Projects (New York State Agencies)	6,805	6,805
EFC Hazardous Waste Remediation (New York State Agencies)	34,400	34,390
City University of New York Senior Colleges (City University)	5,950	4,950
City University of New York Community Colleges (City University)	580	580
State Personal Income Tax Revenue Bonds (General Purpose), Series 2017A:		
Mental Health (State – New York State Agencies)	369,600	358,830
Mental Health (Voluntary – New York State Agencies)	117,905	117,905
Consolidated Local Street & Highway Improvement Program (CHIPS) (New York State Agencies)	315,420	277,655
Community Enhancement Facilities Assistance Program (New York State Agencies)	395	395
Child Care Facilities Development Program (New York State Agencies)	4,530	4,530
Economic Development Other – DASNY East River Bio Science & Luther Forest (New York State Agencies)	3,480	3,480
EFC Riverbank State Park (New York State Agencies)	17,385	17,385
Expanding our Children's Education and Learning Program (New York State Agencies)	104,285	104,285
Economic Development Other – ESD H.H. Richardson Complex (New York State Agencies)	1,215	1,215
Judicial Training Academy Brooklyn (New York State Agencies)	1,820	1,820
State Judicial Institute at Pace University (New York State Agencies)	3,350	3,350
Library Facilities (New York State Agencies)	18,870	18,870
New York Economic Development Capital Program (New York State Agencies)	5,895	5,895
New York State Capital Assistance Program (New York State Agencies)	2,320	2,320
New York State Regional Economic Development Program (New York State Agencies)	1,480	1,480
New York State Technology and Development Program (New York State Agencies)	4,990	4,990
Economic Development Other – Roosevelt Island Tramway (New York State Agencies)	2,990	2,990
Strategic Investment Program (New York State Agencies)	1,030	1,030
City University of New York Senior Colleges (City University)	272,400	272,400
City University of New York Community Colleges (City University)	59,875	59,875
State University of New York Educational Facilities (State University)	410,045	410,045
Upstate Community Colleges (State University)	24,415	24,415
Fashion Institute of Technology (State University)	3,090	3,090
State Personal Income Tax Revenue Bonds (General Purpose), Series 2017B:		
Mental Health (State – New York State Agencies)	224,465	224,465
Mental Health (Voluntary – New York State Agencies)	10,460	10,220
Thruway Authority Highway & Bridge Trust Fund (New York State Agencies)	426,940	426,940
DOT Highway & Bridge Trust Fund (New York State Agencies)	82,825	82,825
DOT Transportation Initiatives (New York State Agencies)	273,485	273,485
Strategic Investment Program (New York State Agencies)	105	105
Community Capital Assistance Program (New York State Agencies)	785	785
New York State Regional Economic Development Program (New York State Agencies)	460	460
New York Economic Development Capital Program (New York State Agencies)	1,885	1,885
New York State Capital Assistance Program (New York State Agencies)	7,825	7,825
New York State Economic Development Assistance Program (New York State Agencies)	4,390	4,390
State and Municipal Facilities (New York State Agencies)	12,235	12,235
Library Facilities (New York State Agencies)	14,055	14,055
MTA Transportation Facilities (New York State Agencies)	184,390	184,390
DOH Healthcare Capital Restructuring Program (New York State Agencies)	9,410	9,410
DOT High Speed Rail (New York State Agencies)	2,025	2,025
Judicial Training Academy Brooklyn (New York State Agencies)	1,335	1,335
City University of New York Senior Colleges (City University)	213,760	213,760
City University of New York Community Colleges (City University)	47,090	47,090
State University of New York Educational Facilities (State University)	39,085	39,085
Upstate Community Colleges (State University)	53,180	53,180
State Personal Income Tax Revenue Bonds (General Purpose), Series 2017C:		
Mental Health (Voluntary – New York State Agencies)	22,355	21,770
State Personal Income Tax Revenue Bonds (General Purpose), Series 2017D (Federally Taxable):		
State and Municipal Facilities (New York State Agencies)	4,920	4,920
MTA Transportation Facilities (New York State Agencies)	29,660	29,660
State Personal Income Tax Revenue Bonds (General Purpose), Series 2018A:		
MTA Transportation Facilities (New York State Agencies)	292,625	292,625
Healthcare Capital Restructuring Financing Program (New York State Agencies)	90,140	90,140
Healthcare Statewide (New York State Agencies)	6,840	6,840
Healthcare Essential Plan (New York State Agencies)	19,065	19,065

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Schedule of Bonds and Notes Outstanding

March 31, 2019

(Dollars in thousands)

	<u>Issued</u>	<u>Outstanding</u>
DEC Environmental Infrastructure Projects (New York State Agencies)	\$ 28,495	28,495
EFC Water Infrastructure Act (New York State Agencies)	46,175	46,175
DEC Clean Water Infrastructure Act (New York State Agencies)	9,135	9,135
Agriculture & Markets Clean Water Infrastructure Act (New York State Agencies)	6,810	6,810
EFC Clean Water Infrastructure Act (New York State Agencies)	365	365
DEC Hazardous Waste Remediation (New York State Agencies)	57,625	57,625
OPRHP State Parks Capital (New York State Agencies)	49,990	49,990
Upstate Community Colleges (State University)	77,475	77,475
State and Municipal Facilities (New York State Agencies)	12,695	12,695
Community Capital Assistance Program (New York State Agencies)	1,465	1,465
New York State Technology and Development Program (New York State Agencies)	1,940	1,940
New York State Economic Development Assistance Program (New York State Agencies)	1,045	1,045
New York State Capital Assistance Program (New York State Agencies)	1,105	1,105
Nonprofit Infrastructure Capital Investment Program (New York State Agencies)	3,015	3,015
Library Facilities (New York State Agencies)	19,820	19,820
Agriculture & Marketing Expo (New York State Agencies)	39,555	39,555
Agriculture & Marketing Food Lab (New York State Agencies)	190	190
Agriculture & Marketing County Fairs (New York State Agencies)	2,155	2,155
ORDA Environmental Infrastructure Projects (New York State Agencies)	31,955	31,955
OGS State Office Buildings (New York State Agencies)	65,350	65,350
DOCCS Correctional Facilities (New York State Agencies)	441,605	441,605
OCFS Youth Facilities (New York State Agencies)	62,465	62,465
City University of New York Senior Colleges (City University)	17,030	17,030
City University of New York Community Colleges (City University)	2,505	2,505
State University of New York Educational Facilities (State University)	31,145	31,145
Mental Health (State – New York State Agencies)	146,245	146,245
State Personal Income Tax Revenue Bonds (General Purpose), Series 2018B (Federally Taxable):		
DEC Clean Water Revolving Fund (New York State Agencies)	35,445	35,445
DEC Newburgh Water System (New York State Agencies)	2,180	2,180
OPRHP State Parks Capital (New York State Agencies)	15,785	15,785
Mental Health (State – New York State Agencies)	29,795	29,795
OCFS Youth Facilities (New York State Agencies)	2,255	2,255
DOCCS Correctional Facilities (New York State Agencies)	18,105	18,105
Total State Personal Income Tax Revenue Bonds	23,886,630	20,582,350
State Sales Tax Revenue Bonds, Under the Resolution Dated September 11, 2013 (1):		
State Sales Tax Revenue Bonds, Series 2013A:		
State University of New York Educational Facilities (State University)	465,260	406,585
City University of New York Senior Colleges (City University)	207,395	181,450
City University of New York Community Colleges (City University)	18,495	16,250
Upstate Community Colleges (State University)	64,485	56,585
DEC Environmental Protection Fund (New York State Agencies)	13,580	10,220
DEC New York Works (New York State Agencies)	19,015	14,310
DEC Onondaga Lake (New York State Agencies)	23,050	17,340
DEC Superfund (New York State Agencies)	86,360	64,960
OPRHP State Parks Capital (New York State Agencies)	49,865	37,505
Library Facilities (New York State Agencies)	12,290	6,120
State Sales Tax Revenue Bonds, Series 2014A:		
State University of New York Educational Facilities (State University)	127,475	118,500
Upstate Community Colleges (State University)	76,485	71,100
City University of New York Senior Colleges (City University)	275,165	275,165
City University of New York Community Colleges (City University)	21,250	19,750
DOT Highway & Bridge Trust Fund (New York State Agencies)	487,255	427,320
DOT Transportation Initiatives (New York State Agencies)	36,050	30,895
Library Facilities (New York State Agencies)	11,985	7,270
Judicial Training Academy Brooklyn (New York State Agencies)	8,415	7,215
State Sales Tax Revenue Bonds, Series 2015A:		
Thruway Authority Highway & Bridge Trust Fund (New York State Agencies)	1,523,100	646,930
State Sales Tax Revenue Bonds, Series 2015B:		
Library Facilities (New York State Agencies)	11,940	8,525
DOT Highway & Bridge Trust Fund (New York State Agencies)	529,285	474,645
DOT Transportation Initiatives (New York State Agencies)	93,175	83,555
DOT High Speed Rail (New York State Agencies)	4,795	4,295
City University of New York Senior Colleges (City University)	206,730	196,275
City University of New York Community Colleges (City University)	30,150	28,620
Upstate Community Colleges (State University)	60,300	57,250

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Schedule of Bonds and Notes Outstanding

March 31, 2019

(Dollars in thousands)

	<u>Issued</u>	<u>Outstanding</u>
State Sales Tax Revenue Bonds, Series 2016A:		
DOT Highway & Bridge Trust Fund (New York State Agencies)	\$ 488,495	462,990
Consolidated Local Street & Highway Improvement Program (CHIPS) (New York State Agencies)	407,080	385,825
DOT Transportation Initiatives (New York State Agencies)	144,975	144,875
Expanding our Children's Education and Learning Program (New York State Agencies)	20,120	20,120
Judicial Training Academy Brooklyn (New York State Agencies)	17,305	17,305
Library Facilities (New York State Agencies)	11,395	11,395
State Sales Tax Revenue Bonds, Series 2017A:		
Community Capital Assistance Program (New York State Agencies)	410	410
Consolidated Local Street & Highway Improvement Program (CHIPS) (New York State Agencies)	433,385	433,385
DEC Hazardous Waste Remediation (New York State Agencies)	78,990	78,990
DEC Environmental Infrastructure Projects (New York State Agencies)	32,805	32,805
DOH Hazardous Waste Remediation (New York State Agencies)	2,415	2,415
EFC Water Infrastructure Act (New York State Agencies)	23,265	23,265
New York State Capital Assistance Program (New York State Agencies)	575	575
New York State Economic Development Assistance Program (New York State Agencies)	5,760	5,760
New York Economic Development Program (New York State Agencies)	125	125
New York State Regional Economic Development Program (New York State Agencies)	3,315	3,315
OPRHP Environmental Infrastructure (New York State Agencies)	65,475	65,475
ORDA Environmental Infrastructure Projects (New York State Agencies)	2,110	2,110
State and Municipal Facilities (New York State Agencies)	11,720	11,720
Strategic Investment Program (New York State Agencies)	470	470
City University of New York Senior Colleges (City University)	45,080	45,080
City University of New York Community Colleges (City University)	11,875	11,875
State University of New York Educational Facilities (State University)	568,190	566,990
Upstate Community Colleges (State University)	22,100	22,100
State Sales Tax Revenue Bonds, Series 2017B (Federally Taxable):		
Community Capital Assistance Program (New York State Agencies)	610	365
EFC Clean Water Revolving Fund (New York State Agencies)	29,930	17,790
OPRHP Environmental Infrastructure (New York State Agencies)	11,765	6,995
State and Municipal Facilities (New York State Agencies)	14,395	8,555
State University of New York Educational Facilities (State University)	15,785	9,385
State Sales Tax Revenue Bonds, Series 2018A:		
Healthcare Capital Restructuring Financing Program (New York State Agencies)	17,425	17,425
Community Capital Assistance Program (New York State Agencies)	805	805
Community Enhancement Facilities Assistance Program (New York State Agencies)	325	325
DEC Environmental Infrastructure Projects (New York State Agencies)	28,600	28,600
DEC Hazardous Waste Remediation (New York State Agencies)	51,620	51,620
DOT Transportation Initiatives (New York State Agencies)	180,950	180,950
EFC Water Infrastructure Act (New York State Agencies)	37,865	37,865
Healthcare Essential Plan (New York State Agencies)	25,060	25,060
Nonprofit Infrastructure Capital Investment Program (New York State Agencies)	3,295	3,295
New York Economic Development Capital Program (New York State Agencies)	1,025	1,025
New York State Capital Assistance Program (New York State Agencies)	1,950	1,950
OPRHP Environmental Infrastructure (New York State Agencies)	60,165	60,165
State and Municipal Facilities (New York State Agencies)	24,150	24,150
Strategic Investment Program (New York State Agencies)	1,095	1,095
City University of New York Senior Colleges (City University)	87,545	87,545
City University of New York Community Colleges (City University)	9,075	9,075
State University of New York Educational Facilities (State University)	732,370	732,370
State Sales Tax Revenue Bonds, Series 2018B (Federally Taxable):		
DEC Newburgh Water System (New York State Agencies)	13,195	13,195
EFC Clean Water Revolving Fund (New York State Agencies)	15,440	15,440
New York State Regional Economic Development Program (New York State Agencies)	1,515	1,515
OPRHP Environmental Infrastructure (New York State Agencies)	12,105	12,105
State and Municipal Facilities (New York State Agencies)	5,165	5,165
Umbilical Cord Center (New York State Agencies)	4,245	4,245
State University of New York Educational Facilities (State University)	14,740	14,740
State Sales Tax Revenue Bonds, Series 2018C:		
State University of New York Educational Facilities (State University)	359,195	359,195
City University of New York Senior Colleges (City University)	85,360	85,360
City University of New York Community Colleges (City University)	17,975	17,445
Thruway Authority Highway & Bridge Trust Fund (New York State Agencies)	426,085	385,510
Consolidated Local Street & Highway Improvement Program (CHIPS) (New York State Agencies)	431,935	431,935
Correctional Facilities (New York State Agencies)	387,060	387,060

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(Dollars in thousands)

	<u>Issued</u>	<u>Outstanding</u>
State Sales Tax Revenue Bonds, Series 2018D (Federally Taxable):		
Correctional Facilities (New York State Agencies)	\$ 18,300	17,580
Thruway Authority Highway & Bridge Trust Fund (New York State Agencies)	45,495	45,495
State University of New York Educational Facilities (State University)	10,110	10,110
State Sales Tax Revenue Bonds, Series 2018E:		
City University of New York Senior Colleges (City University)	260,145	260,145
City University of New York Community Colleges (City University)	38,120	38,120
Mental Health (State – New York State Agencies)	314,780	314,780
Mental Health (Voluntary – New York State Agencies)	52,070	52,070
MTA Transportation Facilities (New York State Agencies)	267,140	267,140
DOT Transportation Initiatives (New York State Agencies)	522,540	522,540
CUNY 2020 Challenge Grants (New York State Agencies)	3,795	3,795
SUNY 2020 Challenge Grants (New York State Agencies)	6,830	6,830
Life Sciences (New York State Agencies)	670	670
06-07 Economic Development Beacon/Clarkson (New York State Agencies)	320	320
Nonprofit Infrastructure Capital Investment Program (New York State Agencies)	14,225	14,225
Healthcare Capital Restructuring Financing Program (New York State Agencies)	5,215	5,215
New York State Regional Economic Development Program (New York State Agencies)	495	495
New York State Technology and Development Program (New York State Agencies)	1,685	1,685
Community Capital Assistance Program (New York State Agencies)	870	870
New York Economic Development Capital Program (New York State Agencies)	1,135	1,135
New York Works Economic Development Fund (New York State Agencies)	105	105
New York State Capital Assistance Program (New York State Agencies)	5,930	5,930
New York Economic Development Capital Program (New York State Agencies)	5,195	5,195
Strategic Investment Program (New York State Agencies)	670	670
State and Municipal Facilities (New York State Agencies)	40,840	40,840
Community Capital Assistance Program (New York State Agencies)	2,270	2,270
Upstate Community Colleges (State University)	47,215	47,215
State Sales Tax Revenue Bonds, Series 2018F (Tax-Credit):		
Mental Health (Voluntary – New York State Agencies)	19,880	19,880
State Sales Tax Revenue Bonds, Series 2018G (Federally Taxable):		
SUNY 2020 Challenge Grants (New York State Agencies)	240	240
New York Economic Development Capital Program (New York State Agencies)	255	255
Strategic Investment Program (New York State Agencies)	255	255
State and Municipal Facilities (New York State Agencies)	1,900	1,900
Mental Health (State – New York State Agencies)	35,190	35,190
Mental Health (Voluntary – New York State Agencies)	21,255	19,825
Upstate Community Colleges (State University)	2,615	2,615
EFC Environmental Protection Fund (New York State Agencies)	2,540	2,540
EFC Onondaga Lake (New York State Agencies)	100	100
ESDC Youth Facilities (New York State Agencies)	15,260	15,260
ESDC Military & Naval (New York State Agencies)	635	635
	<u>11,736,895</u>	<u>10,421,470</u>
New York State Conduit Programs (2):		
Pledged Assessment Revenue Bonds, Series 2010A (Federally Taxable) (New York State Agencies)	102,395	19,540
Employer Assessment Revenue Bonds, Series 2013A (Federally Taxable) (New York State Agencies)	369,700	313,080
State University Dormitory Facilities Revenue Bonds, Under the Resolution Dated May 15, 2013:		
State University of New York Dormitory Facilities Revenue Bonds, Series 2013A (State University)	440,025	385,475
State University of New York Dormitory Facilities Revenue Bonds, Series 2015A (State University)	268,825	212,675
State University of New York Dormitory Facilities Revenue Bonds, Series 2015B (State University)	286,225	276,180
State University of New York Dormitory Facilities Revenue Bonds, Series 2017A (State University)	344,665	341,730
State University of New York Dormitory Facilities Revenue Bonds, Series 2018A (State University)	134,070	134,070
	<u>1,945,905</u>	<u>1,682,750</u>
Municipal Facilities:		
Court Facilities Lease Revenue Bonds (The City of New York Issue), Under the Resolution Dated October 13, 1993:		
Court Facilities Lease Revenue Bonds (The City of New York Issue), Series 2005A (Fixed Rate Bonds)	383,230	270,235
Court Facilities Lease Revenue Bonds (The City of New York Issue), Series 2005B (Variable Rate Bonds)	125,500	125,500

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(Dollars in thousands)

	<u>Issued</u>	<u>Outstanding</u>
Court Facilities Lease Revenue Bonds (The County of Westchester Issue), Under the Resolution Dated October 28, 1998:		
Court Facilities Lease Revenue Bonds (The County of Westchester Issue), Series 1998	\$ 133,008	17,273
Court Facilities Lease Revenue Bonds (The County of Westchester Issue), Series 2016	22,485	7,020
Master BOCES Program Lease Revenue Bonds, Under the Resolution Dated August 15, 2001:		
Herkimer-Fulton-Hamilton-Otsego Issue, Series 2010	14,200	6,850
Nassau County Issue, Series 2011	24,785	9,235
St. Lawrence-Lewis Issue, Series 2011	6,800	4,820
Broome-Tioga Issue, Series 2014A	6,065	4,125
Madison Oneida Issue, Series 2014B	6,450	3,205
Wayne-Finger Lakes Issue, Series 2014C	6,485	4,145
Delaware, Chenango, Madison and Otsego Issue, Series 2015	32,625	26,135
St. Lawrence-Lewis Issue, Series 2015	7,860	5,985
Onondaga, Cortland and Madison Issue, Series 2015	5,890	5,525
Oneida Herkimer Madison Issue, Series 2016	24,535	21,575
Genesee Valley Issue, Series 2016	19,920	16,115
Nassau County BOCES Issue, Series 2017	10,530	9,745
Municipal Health Facilities Improvement Program Lease Revenue Bonds (The City of New York Issue), Under the Resolution Dated August 22, 1996:		
Municipal Health Facilities Improvement Program, Series 2006A	12,135	9,295
Municipal Health Facilities Improvement Program, Series 2010A	30,185	15,785
Municipal Health Facilities Improvement Program Lease Revenue Bonds (New York City Issue), Under the Resolution Dated August 12, 1998:		
Municipal Health Facilities Improvement Program Lease Revenue Bonds (New York City Issue), 2010 Series 1	131,105	86,190
Municipal Health Facilities Improvement Program Lease Revenue Bonds (New York City Issue), 2018 Series 1	340,390	333,715
Master School Districts Revenue Bond Financing Program Revenue Bonds, Under the Resolution Dated May 29, 2002:		
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2002F	1,335	175
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2004A	27,655	35
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2005D	24,460	1,085
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2009A	62,330	5,955
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2009B	180,655	17,775
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2009C	157,580	12,790
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2009D	15,825	1,125
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2009E	2,345	1,170
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2010A	252,755	43,015
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2010B	54,190	7,950
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2010C	23,485	3,315
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2010D	4,625	415
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2011A	261,490	62,585
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2011B	39,975	9,635
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2011C	8,125	4,565
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2011D	17,725	3,770
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2011E	13,495	940
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2011F	12,300	290
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2011G	32,685	1,630
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2011H	75,920	31,420
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012A	124,120	81,800
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012B	22,065	14,540
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012C	27,530	17,805
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012D	39,840	26,120
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012E	11,320	9,050
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012F	171,410	63,610
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012G	79,370	35,520
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012H	76,500	39,415
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012J	22,265	8,605
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012K	6,425	935
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2013A	35,270	25,195
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2013B	7,610	6,015
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2013C	28,430	21,410
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2013D	6,305	5,245
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2013E	39,660	27,690

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(Dollars in thousands)

	<u>Issued</u>	<u>Outstanding</u>
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2013F	\$ 59,390	39,140
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2014A	153,340	121,935
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2014B	6,960	5,505
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2014C	28,945	25,095
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2014D	8,710	7,005
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2014E	39,005	33,975
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2014F	16,165	11,625
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2015A	41,325	38,515
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2015B	57,040	52,240
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2015C	5,850	5,290
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2015D	84,965	73,655
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2015E	14,430	12,320
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2015F	28,895	23,945
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016A	190,555	189,615
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016B	14,880	14,705
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016C	7,615	7,505
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016D	3,615	3,595
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016E	80,505	74,250
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016F	41,870	39,050
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016G	37,010	33,620
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016H	22,725	20,405
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016I	10,140	8,745
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016J	18,975	16,610
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016K	62,830	61,295
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2017A	92,135	88,405
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2017B	131,050	127,900
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2017C	39,485	38,185
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2017D	22,150	21,300
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2017E	17,690	16,985
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2017F	159,065	158,735
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2017G	116,745	116,575
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2017H	11,680	11,630
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2017I	8,895	8,885
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2017J	2,795	2,585
School Districts Revenue Bond Financing Program Revenue Bonds, Under the Amended & Restated Master School Districts Revenue Bond Financing Program Resolution Dated February 7, 2018:		
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2018A	423,535	423,535
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2018B	29,015	29,015
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2018C	29,155	29,155
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2018D	25,030	25,030
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2018E	78,495	78,495
Special Act School Districts Program Revenue Bonds, George Jr. Republic Union Free School District at Freeville Revenue Bonds, Series 2013	9,082	6,583
Randolph Academy Union Free School District Revenue Bonds, Series 2014	5,645	5,040
Little Flower Union Free School District Revenue Bonds, Series 2016	5,165	4,840
	<u>5,553,810</u>	<u>3,687,586</u>
Total Municipal Facilities		
Total bonds and notes outstanding	<u>\$ 70,219,895</u>	<u>54,954,925</u>

- (1) State Personal Income Tax Revenue Bonds, State Sales Tax Revenue Bonds and State of New York Consolidated Service Contract Refunding Revenue Bonds were issued for a variety of programs that historically were issued under Resolutions within the respective programs. These bonds have been recorded in their respective programs in supplementary schedules 1, 2, 3, and 6 as noted in parenthesis following the name of the bond issue within this Schedule 5.
- (2) New York State Conduit Programs includes bonds issued for various programs and agencies for which the State has no payment obligation. These bonds have been recorded in their respective program categories in supplemental schedules 1, 2, 3, and 6 as noted in parenthesis following the name of the bond issue within this Schedule 5.

See accompanying independent auditors' report.

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Bonds and Notes Outstanding by Institution

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(in thousands)

<u>Institution</u>	<u>Bonds and Notes Outstanding</u>
Healthcare Facilities:	
Hospitals:	
Blythedale Children's Hospital	\$ 21,710
Bronx-Lebanon Hospital Center	30,722
Catholic Health Services of Long Island Obligated Group	26,500
Catholic Health System Obligated Group	64,150
Health Quest Systems, Inc. Obligated Group	10,625
Highland Hospital of Rochester	8,370
Interfaith Medical Center	74,945
Memorial Sloan-Kettering Cancer Center	893,448
Montefiore Medical Center Obligated Group	685,150
Mount Sinai Hospital Obligated Group	270,955
New York Presbyterian / Lower Manhattan Hospital	12,515
North General Hospital	52,555
Northwell Health / North Shore University Health System Obligated Group	693,330
Northern Westchester Hospital Association	9,915
NYU Hospitals Center Obligated Group	326,090
Orange Regional Medical Center	286,700
St. Mary's Hospital for Children	81,020
United Health Services, Inc.	37,340
Wyckoff Heights Medical Center	25,005
Total Hospitals	<u>3,611,045</u>
Nursing Homes:	
Buena Vida Nursing Home	19,030
Ozanam Hall of Queens Nursing Home	26,620
Parker Jewish Institute for Health Care and Rehabilitation	37,870
Providence Rest	20,816
Silvercrest Center for Nursing and Rehabilitation	14,763
Total Nursing Homes	<u>119,099</u>
Senior Living Centers:	
Coburg Village, Inc.	18,300
F.F.T. Senior Communities, Inc.	12,345
Highland Community Development Corporation	4,430
Miriam Osborn Memorial Home Association	34,650
Teresian House	13,905
Total Senior Living Centers	<u>83,630</u>

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Bonds and Notes Outstanding by Institution

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(in thousands)

<u>Institution</u>	<u>Bonds and Notes Outstanding</u>
Other Healthcare:	
Brookdale Family Care Centers, Inc.	\$ 1,735
Housing Works Health Services I, Inc., East 9th Street	1,405
Housing Works Health Services III, Inc., East New York	1,505
Ryan Health	2,445
Upper Room AIDS Ministry, Inc.	1,480
Urban Strategies/Brookdale Family Care Center, Inc.	395
Total Other Healthcare	<u>8,965</u>
Total Healthcare	<u>3,822,739</u>
Independent Institutions:	
Colleges and Universities:	
Bank Street College of Education	19,411
Barnard College	146,575
Brooklyn Law School	38,695
Canisius College	13,050
Colgate University	4,250
College of New Rochelle	32,100
Columbia University	1,556,330
Cornell University	997,315
Culinary Institute of America	45,300
D'Youville College	24,550
Fordham University	383,650
Hamilton College	4,095
Icahn School of Medicine at Mount Sinai	551,135
Iona College	25,540
Long Island University	96,320
Manhattanville College	1,800
Marymount Manhattan College	33,185
New School University	552,770
New York Institute of Technology	38,095
New York University	4,310,900
Pace University	95,835
Pratt Institute	119,660
Rochester Institute of Technology	225,245
Rockefeller University	704,000
Siena College	35,525
Skidmore College	27,215

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Bonds and Notes Outstanding by Institution

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(in thousands)

Institution	Bonds and Notes Outstanding
St. Francis College	\$ 33,820
St. John's University	432,835
St. Joseph's College	22,015
Teachers College	96,285
Touro College and University System	203,282
University of Rochester	124,704
Vassar College	50,000
Vaughn College of Aeronautics and Technology	52,450
Wagner College	32,695
Yeshiva University	145,565
Total Colleges and Universities	<u>11,276,197</u>
Other Independent Institutions:	
AABR, Inc.	425
Ability Beyond Disability, Inc.	4,650
Adapt Community Network, formerly United Cerebral Palsy of New York City, Inc.	9,650
A bany Public Library	21,445
Alliance of Long Island Agencies / PSCH, Inc.	32,840
American Academy of Dramatic Arts	33,946
Aspire of Western New York, Inc.	6,530
Bay Shore-Brightwaters Public Library	7,585
Birch Family Services	2,405
Center for Family Support, Inc.	1,285
Citizens Options Unlimited, Inc.	6,265
Commack Public Library	7,450
Community Resource Center for the Developmentally Disabled, Inc.	570
Comsewogue Public Library	1,640
Convent of the Sacred Heart	24,245
Paul J. Cooper Center for Human Services, Inc.	605
Developmental Disabilities Institute, Inc.	2,275
Ethelbert B. Crawford Public Library	4,140
Eden II School for Autistic Children, Inc.	3,670
Educational Housing Services – CUNY Student Housing Project	48,900
Enable, Inc.	3,065
Family Residences and Essential Enterprises, Inc.	6,595
FIT Student Housing Corporation	103,020
Franziska Racker Centers, Inc.	942
Gateway-Longview, Inc.	3,415

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<u>Institution</u>	<u>Bonds and Notes Outstanding</u>
General Human Outreach in the Community, Inc.	\$ 1,355
Great Neck Library	8,910
Green Chimneys School	17,525
Gustavus Adolphus Child and Family Services, Inc.	3,280
Harborfields Public Library	4,855
Haverstraw King's Daughters Public Library	5,935
HASC Center, Inc.	7,735
Hillside Children's Center	4,810
Human Care Services for Families and Children, Inc.	3,575
Institute for Community Living, Inc.	860
Jawonio, Inc.	21,936
Jewish Theological Seminary of America	51,000
Ketchum-Grande Memorial School	4,145
Leake and Watts Services, Inc.	2,595
Lifespire, Inc.	13,230
Life's W.O.R.C., Inc.	3,900
Little Flower Children and Family Services of New York	630
McQuade Foundation	4,450
Metropolitan Museum of Art	3,585
New Horizons Resources, Inc.	790
New York Foundling Hospital	6,060
Northeast Parent and Child Society, Inc.	9,395
NYSARC, Inc.	88,520
Oceanside Library	1,850
OHEL Children's Home and Family Services, Inc.	19,345
P.L.U.S. Group Homes, Inc.	960
Program Development Services, Inc.	1,015
QSAC, Inc.	740
Rogers Memorial Library	2,310
Royal Charter Properties-East, Inc.	139,495
SCO Family of Services, Inc.	500
Services for the Underserved, Inc.	10,070
Sinergia, Inc.	1,735
Smithtown Special Library District	12,140
Snell Farm Children's Center	965
Special Citizens Futures Unlimited, Inc.	750
Suffern Free Library Association	3,135
Summit School	5,610

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<u>Institution</u>	<u>Bonds and Notes Outstanding</u>
Trevor Day School	\$ 58,100
Unified Creative Programs, Inc.	80
Unique People Services, Inc.	3,035
United Cerebral Palsy Associations of New York State, Inc.	49,308
United Cerebral Palsy Association of the North Country, Inc.	760
United Cerebral Palsy Association of Putnam and Southern Dutchess Counties, Inc.	12,378
Upstate Cerebral Palsy, Inc.	415
Wildwood Programs, Inc.	765
Young Adult Institute, Inc.	20,145
Total Other Independent Institutions	<u>952,240</u>
Total Independent Institutions	<u>12,228,437</u>
State University:	
State University of New York *	10,963,693
Upstate Community Colleges	886,375
Total State University	<u>11,850,068</u>
City University:	
City University Community Colleges	575,481
City University Senior Colleges	4,469,749
Total City University	<u>5,045,230</u>
New York State Agencies:	
Department of Audit and Control	14,605
Mental Health Service Facilities	3,514,645
New York State Department of Education	37,815
New York State Health Department	150,335
Office of General Services	17,180
State Judicial Institute at Pace University	3,350
Capital Restructuring Program	167,940
Child Care Facilities Development Program	4,775
Community Enhancement Facilities Assistance Program	4,260
School District Rebuilding Schools to Uphold Education Program	13,225
Expanding our Children's Education and Learning Program	1,665,875
Library Facilities	97,025
Nonprofit Infrastructure Capital Investment Program	20,535
Strategic Investment Program	8,785

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Institution	Bonds and Notes Outstanding
Community Capital Assistance Program/Rebuilding the Empire State Through Opportunities in Regional Economies Program	\$ 3,020
Community Capital Assistance Program	32,395
State Court Facilities Improvements	12,980
New York Economic Development Program	25,700
New York Economic Development Capital Program	139,560
New York State Regional Economic Development Program	12,825
New York State Technology and Development Program	14,120
New York State Capital Assistance Program	77,455
New York State Economic Development Assistance Program	84,980
Higher Education Capital Matching Grants Program	22,060
Healthcare Efficiency and Affordability Law for New Yorkers Capital Grant Program	272,340
Judicial Training Academy	31,415
Economic Development – Other Roosevelt Island Tramway	4,515
Economic Development – Other H.H. Richardson Complex	2,430
Transportation Initiatives	1,236,300
Hazardous Waste Remediation	693,960
Water Pollution Control	184,565
Riverbank State Park	17,385
New York State Housing Finance Agency	118,645
Consolidated Local Street & Highway Improvement Program	1,532,040
Dedicated Highway & Bridge Trust Fund	3,078,055
Alfred E. Smith Office Building	9,945
Correctional Facilities	1,068,865
Elk Street Parking Garage	7,755
Military & Naval	1,720
State Police Facilities	180
State Office Buildings & Other Facilities	73,640
Youth Facilities	87,270
Metropolitan Transportation Authority – Service Contract Bonds	1,341,300
Metropolitan Transportation Authority – Transportation Initiatives	773,815
High Speed Rail	6,320
Environmental Protection Fund	209,885
Onondaga Lake	37,430
New York State Office of Parks, Recreation and Historic Preservation	369,740
Environmental Infrastructure	512,350

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<u>Institution</u>	<u>Bonds and Notes Outstanding</u>
State and Municipal Facilities	\$ 160,070
SUNY 2020 Challenge Grants	10,865
Total New York State Agencies	<u>17,988,245</u>
New York State Conduit Programs:	
Workers' Compensation Board *	<u>332,620</u>
Total New York State Conduit Programs	<u>332,620</u>
Municipal Facilities:	
Court Facilities – City of New York	395,735
Court Facilities – County of Westchester	24,293
Municipal Health Facilities	444,985
Special Act School District Program	16,463
BOCES Program	117,460
School Districts Financing Program	<u>2,688,650</u>
Total Municipal Facilities	<u>3,687,586</u>
Total Public Institutions	<u>38,903,749</u>
Total Bonds and Notes Outstanding	<u>\$ 54,954,925</u>

* Includes NYS conduit programs

See accompanying Independent Auditors' Report.