

DORMITORY AUTHORITY OF THE STATE OF NEW YORK
 NYS OASAS - 20 Year Voluntary Project
 Bond Amortization Verification
 Project [REDACTED]
 Average Coupon 3.72%

BOND ISSUE: [REDACTED]
 ORIGINAL PRINCIPAL: \$ 2,841,621.00
 DATED: 16-Sep-16
 DATE OF CLOSING: 5-Dec-17

Payment Date	Principal	Interest Payments	Total Debt Service	DA Fee	Total to DA	OASAS Fee	Total Payment
9/16/2016	0.00	0.00	0.00	1,420.81	1,420.81	2,841.62	4,262.43
Feb-17	0.00	36,811.29	36,811.29	1,420.81	38,232.10	2,841.62	41,073.72
Aug-17	0.00	54,311.74	54,311.74	1,420.81	55,732.55	2,841.62	58,574.17
Feb-18	94,847.02	54,311.74	149,158.76	1,420.81	150,579.57	2,841.62	153,421.19
Aug-18	0.00	53,209.34	53,209.34	1,420.81	54,630.15	2,841.62	57,471.77
Feb-19	97,662.11	53,209.34	150,871.45	1,420.81	152,292.26	2,841.62	155,133.88
Aug-19	0.00	51,317.47	51,317.47	1,420.81	52,738.28	2,841.62	55,579.90
Feb-20	102,534.39	51,317.47	153,851.86	1,420.81	155,272.67	2,841.62	158,114.29
Aug-20	0.00	49,331.21	49,331.21	1,420.81	50,752.03	2,841.62	53,593.65
Feb-21	107,623.21	49,331.21	156,954.43	1,420.81	158,375.24	2,841.62	161,216.86
Aug-21	0.00	47,246.38	47,246.38	1,420.81	48,667.19	2,841.62	51,508.82
Feb-22	113,036.86	47,246.38	160,283.24	1,420.81	161,704.05	2,841.62	164,545.67
Aug-22	0.00	45,056.68	45,056.68	1,420.81	46,477.49	2,841.62	49,319.11
Feb-23	119,316.68	45,056.68	164,373.36	1,420.81	165,794.18	2,841.62	168,635.80
Aug-23	0.00	42,745.33	42,745.33	1,420.81	44,166.14	2,841.62	47,007.76
Feb-24	124,730.33	42,745.33	167,475.66	1,420.81	168,896.47	2,841.62	171,738.09
Aug-24	0.00	40,329.11	40,329.11	1,420.81	41,749.92	2,841.62	44,591.54
Feb-25	130,793.61	40,329.11	171,122.71	1,420.81	172,543.52	2,841.62	175,385.14
Aug-25	0.00	37,795.43	37,795.43	1,420.81	39,216.24	2,841.62	42,057.86
Feb-26	137,398.25	37,795.43	175,193.68	1,420.81	176,614.49	2,841.62	179,456.11
Aug-26	0.00	35,133.81	35,133.81	1,420.81	36,554.62	2,841.62	39,396.24
Feb-27	144,002.89	35,133.81	179,136.70	1,420.81	180,557.51	2,841.62	183,399.13
Aug-27	0.00	32,344.25	32,344.25	1,420.81	33,765.06	2,841.62	36,606.68
Feb-28	151,365.45	32,344.25	183,709.69	1,420.81	185,130.50	2,841.62	187,972.12
Aug-28	0.00	29,412.06	29,412.06	1,420.81	30,832.87	2,841.62	33,674.49
Feb-29	158,944.55	29,412.06	188,356.61	1,420.81	189,777.42	2,841.62	192,619.04
Aug-29	0.00	26,333.05	26,333.05	1,420.81	27,753.86	2,841.62	30,595.48
Feb-30	166,956.74	26,333.05	193,289.79	1,420.81	194,710.60	2,841.62	197,552.22
Aug-30	0.00	23,098.84	23,098.84	1,420.81	24,519.65	2,841.62	27,361.27
Feb-31	175,402.02	23,098.84	198,500.86	1,420.81	199,921.67	2,841.62	202,763.29
Aug-31	0.00	19,701.02	19,701.02	1,420.81	21,121.84	2,841.62	23,963.46
Feb-32	184,172.12	19,701.02	203,873.15	1,420.81	205,293.96	2,841.62	208,135.58
Aug-32	0.00	16,133.32	16,133.32	1,420.81	17,554.13	2,841.62	20,395.75
Feb-33	193,267.04	16,133.32	209,400.36	1,420.81	210,821.17	2,841.62	213,662.79
Aug-33	0.00	12,389.43	12,389.43	1,420.81	13,810.24	2,841.62	16,651.87
Feb-34	202,903.32	12,389.43	215,292.76	1,420.81	216,713.57	2,841.62	219,555.19
Aug-34	0.00	8,458.88	8,458.88	1,420.81	9,879.69	2,841.62	12,721.31
Feb-35	212,972.70	8,458.88	221,431.58	1,420.81	222,852.39	2,841.62	225,694.01
Aug-35	0.00	4,333.26	4,333.26	1,420.81	5,754.07	2,841.62	8,595.69
Feb-36	223,691.71	4,333.26	228,024.97	1,420.81	229,445.78	2,841.62	232,287.40
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	\$ 2,841,621.00	\$ 1,294,172.51	\$ 4,135,793.51	\$ 56,832.42	\$ 4,192,625.93	\$ 113,664.84	\$ 4,306,290.77

SOURCES AND USES OF FUNDS

Domitory Authority of the State of New York
 - MH Voluntary
 By Program -- REVISED FINAL

Sources:		(OASAS) -- 20YR TE	
Bond Proceeds:			
Par Amount		2,674,500.00	
Net Premium/OID		639,754.10	
		3,264,254.10	
Uses:		(OASAS) -- 20YR TE	
Project Fund Deposits:			
Project Fund		3,114,000.00	
3% Variance		93,420.00	
		3,207,420.00	
Delivery Date Expenses:			
Cost of Issuance		2,538.01	
Underwriter's Discount		4,241.10	
DMH Fee		28,026.00	
Bond Issuance Charge		21,886.29	
		56,691.40	
Other Uses of Funds:			
Additional Proceeds		142.70	
		3,264,254.10	