

**NOTICE OF PUBLIC HEARING ON PROPOSED PROJECT
AND ISSUANCE OF REVENUE BONDS BY THE
DORMITORY AUTHORITY OF THE STATE OF NEW YORK
FOR UNITED CEREBRAL PALSY ASSOCIATIONS OF NEW YORK STATE,
INC. D/B/A CONSTRUCTIVE PARTNERSHIPS UNLIMITED**

Public notice is hereby given that, at the time and place designated below, the Dormitory Authority of the State of New York (“**DASNY**”) will conduct a public hearing for the purpose of giving interested persons an opportunity to be heard on the project described below, which is located within the State of New York (the “**Project**”) and the proposed issuance by DASNY of its United Cerebral Palsy Associations of New York State, Inc. d/b/a Constructive Partnerships Unlimited, Revenue Bonds, Series 2025 (the “**Bonds**”), in an aggregate principal amount not to exceed \$28,000,000 in one or more tax-exempt and taxable series or issues (from time to time) as part of a plan of financing pursuant to Section 147(f)(2)(C) of the Internal Revenue Code of 1986, as amended (the “**Code**”).

The public is invited to comment either by teleconference (as described below) or in writing with respect to the Project and the issuance of the Bonds.

Proceeds of the Bonds are expected to be used to finance or refinance certain existing taxable and tax-exempt indebtedness used to finance all or a portion of the costs of the Project described below, and to provide funds for all or a portion of the costs of issuing the Bonds, credit enhancement, if any, capitalized interest, if any, and funding a debt service reserve fund, if any, relating to the Bonds. The Project is or will be owned and operated by United Cerebral Palsy Associations of New York State Inc. d/b/a Constructive Partnerships Unlimited (the “**Institution**”), a not-for-profit corporation formed under the laws of the State of New York and described in Section 501(c)(3) of the Code that provides services to individuals with disabilities and their families. The Bonds are to be issued as qualified 501(c)(3) bonds under Section 145 of the Code.

The Project consists of three components (all amounts are approximate and estimated). The first component of the Project of approximately \$7,800,000, involves acquiring, constructing, reconstructing, renovating, equipping, repairing, purchasing or otherwise providing for (I) (\$1,500,000) a two-story, approximately 2,843 s.f. building located at 156 Midwood Street, Brooklyn, New York 11225 to serve as an individualized residential alternative (“**IRA**”) for 7 individuals; (II) (\$1,500,000) a two-story, approximately 3319 s.f. building located at 211 Beachwood, Poughkeepsie, New York 12601 to serve as an intermediate care facility (“**ICF**”) for 8 individuals; (III) (\$775,000) a one-story, approximately 13,944 s.f. building located at 240 North Little Tor Road, New

City, New York 10956 to serve as an ICF for 20 individuals; (IV)(\$580,000) a two-story, approximately 3620 s.f. building located at 132-14 90th Street, Jamaica, New York 11417 to serve as an IRA for 8 individuals; (V) (\$875,000) a two-story, approximately 6200 s.f. building located at 110-35 164th Place, Jamaica, New York 11433 to serve as an ICF for 15 individuals; (VI) (\$930,000) a one-story, approximately 6561 s.f. building located at 35 Sharrots Road, Staten Island, New York 10309 to serve as an ICF for 14 individuals; (VII) (\$800,000) a one-story, approximately 4763 s.f. building located at 64 Madsen Avenue, Staten Island, New York 10309 to serve as an ICF for 12 individuals; and (VIII) (\$900,000) a two-story, approximately 2,514 s.f. building located at 2 Elm Court, Poughkeepsie, New York 12603 to serve as an IRA for 6 individuals (collectively, the **“2025 New Money Projects”**).

The second component of the Project of approximately \$11,000,000, involves the refunding of all or a portion of (I) DASNY’s outstanding Dormitory Authority of the State of New York United Cerebral Palsy Associations of New York State, Inc., Revenue Bonds, 2010 Issue (the **“Series 2010 Bonds”**) and (II) DASNY’s outstanding Dormitory Authority of the State of New York United Cerebral Palsy Affiliates Program Revenue Bonds (United Cerebral Palsy Associations of New York State, Inc.), Series 2014 (the **“Series 2014 Bonds,”** and together with the Series 2010 Bonds, the **“Prior Bonds”**).

The Series 2010 Bonds were originally issued in the aggregate principal amount of \$11,333,651.38 and reissued (for federal income tax purposes) in September 2020 in the then-outstanding aggregate principal amount of \$9,330,000. Proceeds of the Series 2010 Bonds were loaned to the Institution for the financing of leasehold improvements and interior renovations, including acquisition, construction, reconstruction, renovation, installation, upgrading, repairing, furnishing, equipping, purchasing and/or otherwise providing for a new 1-story plus basement and cellar levels building, equaling approximately 53,770 feet of occupied space, located at 1880 Boston Road, Bronx, New York 10460 and serving as a Diagnostic and Treatment Center and an Office for People With Developmental Disabilities day program (the **“Series 2010 Project”**).

The Series 2014 Bonds were originally issued in the aggregate principal amount of \$7,245,544.30. Proceeds of the Series 2014 Bonds, currently outstanding, were loaned to the Institution for the financing of the construction and renovation of three residential facilities: (A) (\$2,000,000) two 1-story, approximately 2,732 s.f. buildings located at 455 Medina Street, Staten Island, New York 10306, each originally financed as an ICF, but later converted to an IRA, each serving 4 individuals; (B)(\$1,835,000) two 1-story, approximately 2,732 s.f. buildings located at 29-18 21st Street, Astoria, New York 11102, each originally financed as an ICF, but later converted to an IRA, each serving 4 individuals; and (C) (\$2,090,000) two-story, approximately 3,500 s.f. building located at 163-55 111th Avenue, Queens, New York 11433, containing an IRA serving 8 individuals (collectively, the **“Series 2014 Projects”**).

The third component of the Project of approximately \$7,100,000, involves the refinancing of the Institution’s outstanding taxable bank loans from TD Bank and Citibank (collectively, the **“Taxable Bank Loans,”** and together with the Prior Bonds, the **“Outstanding Indebtedness”**). Proceeds of the Taxable Bank Loans were used to finance

the acquisition, construction, reconstruction, renovation, installation, upgrading, repairing, furnishing, equipping, purchasing and/or otherwise providing for (I) (\$400,000) one-floor in a seven-story building, approximately 1,442 s.f. located at 1138 Ocean Avenue, #5D, Brooklyn, New York 11230 to serve as an IRA for 5 individuals; (II) (\$450,000) one-floor in a seven-story building, approximately 1,590 s.f. located at 1138 Ocean Avenue, #6F, Brooklyn, New York 11230 to serve as an IRA for 6 individuals; (III) (\$790,000) one-floor in a seven-story building, approximately 1,250 s.f. located at 1138 Ocean Avenue, #6H, Brooklyn, New York 11230 to serve as an IRA for 4 individuals; (IV) (\$200,000) a one-story, approximately 3,372 s.f. building located at 36-40 37th Street, Long Island City, New York 11101 to serve as a Day Habilitation facility for 70 individuals; (V) (\$275,000) a three-story, approximately 4,400 s.f. building located at 37-30 Shore Parkway, Brooklyn, New York 11235 to serve as an IRA or ICF for 10 individuals; (VI) (\$200,000) a two-story, approximately 4,400 s.f. building located at 240 McKinley Avenue, Brooklyn, New York 11208 to serve as an IRA for 8 individuals; (VII) (\$950,000) a one-story, approximately 2,569 s.f. building located at 120-40 170 Street, Queens, New York 11434 to serve as an IRA for 6 individuals; (VIII) (\$375,000) one-floor in a seven-story building, approximately 1,512 s.f. located at 3130 Grand Concourse Apt 4J, Bronx, New York 10458 to serve as an IRA for 5 individuals; (IX) (\$1,100,000) a one-story, approximately 2,450 s.f. building located at 6 Rustic Drive, Airmont, New York 10952 to serve as an IRA for 6 individuals; (X) (\$1,200,000) a one-story, approximately 2,569 s.f. building located at 2393 E. 3rd Street, Brooklyn, New York 11223 to serve as an IRA for 10 individuals; (XI) (\$525,000) a two-story, approximately 2,370 s.f. building located at 132-33, Springfield Blvd, Laurelton, New York 11413 to serve as an IRA for 4 individuals; and (XII) (\$550,000) a one-story, approximately 1,972 s.f. building located at 333, Herberton, Staten Island, New York 10502 to serve as an IRA for 4 individuals (collectively, the “**Taxable Bank Loan Projects**”).

A public hearing with respect to the proposed issuance of the Bonds will be held at 10:00 a.m. on October 6, 2025. Such public hearing is being conducted remotely, through the use of telephone conference. Interested persons are invited to listen to, and participate in, the public hearing by calling into the teleconference using the toll-free number (866) 705-2554, and entering conference code 293301#. To facilitate registration of participants to the teleconference, it is requested that such persons call the above number no later than 9:55 a.m.

Written comments may be submitted to DASNY via email at tmurphy@dasny.org no later than 10:30 a.m. on October 6, 2025. General inquiries can be submitted to DASNY at the email address directly above at any time before the public hearing.