

**NOTICE OF PUBLIC HEARING ON PROPOSED ISSUANCE OF BONDS PURSUANT
TO A PLAN OF FINANCE IN ONE OR MORE ISSUES OR SERIES FOR THE
NORTHWELL HEALTH OBLIGATED GROUP BY THE DORMITORY AUTHORITY
OF THE STATE OF NEW YORK FOR PROJECTS AND REFINANCING OF PRIOR
PROJECTS**

Public notice is hereby given that, at the time and place designated below, the Dormitory Authority of the State of New York (the “Authority”) will conduct a public hearing for the purpose of giving interested persons an opportunity to be heard on the proposed financing for each of the projects described below, involving the proposed issuance by the Authority of tax-exempt Dormitory Authority of the State of New York, Northwell Health Obligated Group Revenue Bonds (the “Bonds”) for the purpose of financing (pursuant to a plan of finance) for certain new money projects as described below (the “New Money Projects”) and refunding the Authority’s North Shore – Long Island Jewish Obligated Group Revenue Bonds, Series 2009E (the “2009E Bonds”), proceeds of which were applied for federal tax purposes to refund a portion of the Authority’s North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2007B (the “2007B Bonds”). The 2009E Bonds refinanced certain projects as described below (the “Refunded Projects” and, together with the New Money Projects, the “Projects”). All of the Projects will be or are owned for federal tax purposes and operated by one or more of the entities as set forth below (each, a “Northwell Group Member”). The New Money Projects, as described below, also include renovations, repairs, and equipment that functionally support or are related to the improvements proposed to be financed by each Northwell Group Member. Each Northwell Group Member is a New York not-for-profit corporation and an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986. The Bonds will be issued pursuant to a plan of finance in one or more issues or series or sub-series at one or more times in an estimated aggregate amount not to exceed \$250,000,000. The public is invited to comment either in person or in writing with respect to the Projects and the proposed issuance of the Bonds.

LONG ISLAND JEWISH MEDICAL CENTER

The New Money Projects allocable to Long Island Jewish Medical Center (“LIJMC”) at Long Island Jewish Valley Stream (the “LIJ Valley Stream”) are expected to include construction, renovation, equipping, and ancillary expenditures of (1) upgrading and converting a former psychiatric unit to an orthopedic in-patient facility, and (2) upgrading the pharmacy at LIJ Valley Stream. The maximum aggregate principal amount of Bonds to be issued with respect to the LIJ Valley Stream New Money Projects is not expected to exceed \$20,000,000. The facilities to be financed with proceeds of the Bonds at LIJ Valley Stream are or will be owned and operated by LIJMC and are located at 900 Franklin Avenue, Valley Stream, New York 11580.

The New Money Projects allocable to LIJMC at Long Island Jewish Forest Hills Hospital (the “LIJ Forest Hills”) are expected to include construction, renovation, equipping, and ancillary expenditures of (1) reconfiguration of nursery and related improvements, and (2) upgrading the pharmacy at LIJ Forest Hills. The maximum aggregate principal amount of Bonds to be issued with respect to the LIJ Forest Hills New Money Projects is not expected to exceed \$10,000,000.

The facilities to be financed with proceeds of the Bonds at LIJ Forest Hills and the facilities refinanced with proceeds of the 2009E Bonds allocable to LIJ Forest Hills are or will be owned and operated by LIJMC and are located at 102-01 66th Road, Forest Hills, New York 11375.

With respect to the Refunded Projects allocable to LIJMC, the 2007B Bonds allocable to LIJMC were used to refund (1) all or a portion of the Authority's Long Island Jewish Medical Center Insured Revenue Bonds, Series 1998 (the "1998 LIJMC Bonds"), and (2) all or a portion of the Authority's North Shore – Long Island Jewish Obligated Group Revenue Bonds, Series 2003 (the "2003 Bonds") allocable to LIJMC. Unless indicated otherwise below, the facilities refinanced with the proceeds of the 2009E Bonds and to be refinanced with the proceeds of the Bonds allocable to LIJMC are owned for federal tax purposes and operated by LIJMC and located within Queens and Nassau Counties on or within a single, approximately 50-acre tract of land generally bounded by 76th Avenue on the south, 263rd Street on the west, Lakeville Road (in Nassau County) on the east and northeast and the North Shore Towers and North Shore Towers and Country Club golf course on the north, with a principal street address of 270-05 76th Avenue, New Hyde Park, New York 11040 (the "LIJMC Campus").

The 1998 LIJMC Bonds were issued to: (1) refund the Dormitory Authority of the State of New York Hospital Revenue Bonds, Long Island Jewish Medical Center (FHA Insured Mortgage), Series 1988 (the "1988 Bonds"), the proceeds of which were used to refund the Dormitory Authority of the State of New York GNMA Collateralized Hospital Bonds (Long Island Jewish - Hillside Medical Center Project), Series A, (the "1981 Bonds"), (2) refinance certain commercial loans and capital leases, and (3) finance a portion of the acquisition, development, construction, reconstruction, renovation, repairs and equipping of the following: (a) facilities on the LIJMC Campus, including the expansion of the operating room suite and labor-delivery facilities, renovation of the existing power plant and development of a new clinical information system and network infrastructure, and (b) a new clinical information system and network infrastructure at the Irving L. Wharton Administration Building, 400 Lakeville Road, New Hyde Park, New York 11042.

Proceeds of the 1981 Bonds were used to finance construction, reconstruction, renovations, infrastructure improvements and equipment purchases, including (1) a 150-bed pediatric center located at 269-01 76th Avenue, New Hyde Park, New York 11040 ("Schneider Children's Hospital"), (2) a food processing plant at the Schneider Children's Hospital, (3) a 708 car, 3 level parking garage on the LIJMC Campus, (4) renovation of the existing coronary care unit at the LIJMC Campus, (5) the expansion and renovation of several existing facilities, and (6) improvements to the utilities throughout LIJMC. Proceeds of the commercial loans and capital leases refunded with proceeds of the 1998 LIJMC Bonds were used to finance the cost of construction and renovations and equipment for certain certificate of need approved projects on the LIJMC Campus. All of the improvements described in (5) and (6) of this paragraph occurred at one or more of the following locations: the LIJMC Campus; Schneider Children's Hospital; 75-59 263rd Street, Glen Oaks, New York 11004 (the "Hillside Campus"); 220-22 Hillside Avenue, Queens, New York; 58-20 Little Neck Parkway, Douglaston, New York 11362; and/or 1554 Northern Boulevard, Manhasset, New York 11030.

Proceeds of the 2003 Bonds allocable to LIJMC were used to finance the following: (1) construction and equipping of a new, approximately 80,000 square foot Activities Therapy Building to be used for the treatment of outpatient psychiatric patients at the Hillside Campus; (2) campus infrastructure improvements including access road improvements, construction of sewer and water lines, lighting and redistributing electric, steam and hot water lines, service relocation and temporary parking at the Hillside Campus; (3) the purchase and installation of new and replacement equipment, and any necessary renovation work at or for LIJMC, including, but not limited to: cardiology equipment upgrades, central sterile supply equipment upgrades, respiratory therapy equipment upgrades, equipment upgrades to operating rooms, and equipment upgrades for the Pediatric Intensive Care Unit. Proceeds of the 2003 Bonds were also used to finance renovation, repair and equipment purchases that functionally support or are related to the items described in this paragraph.

Proceeds of the 2007B Bonds allocable to LIJ Forest Hills were used to refund a portion of the Authority's North Shore University Hospital at Forest Hills Revenue Bonds, Series 1998 (the "1998 Forest Hills Bonds"). The 1998 Forest Hills Bonds were issued to finance: (1) the refunding of that portion of the outstanding New York State Housing Finance Agency 1974 Series A Bonds that was used to finance a mortgage loan to H.I.P. Hospital, Inc. (now LIJ Forest Hills) (the "1974A Bonds"), (2) the refunding of that portion of the outstanding New York State Housing Finance Agency 1977 Series A Bonds that was used to finance a mortgage loan to H.I.P. Hospital, Inc. (the "1977A Bonds"), and (3) the financing of a portion of the cost of LIJ Forest Hills patient care facilities, including the acquisition of equipment for such facilities and the following: (a) renovation and expansion of the Emergency Department, (b) renovation and modernization of all patient floors including the conversion of patient rooms to semi-private or private accommodations, (c) renovations to provide labor, delivery and recovery rooms and expanded postpartum rooms, (d) renovation and modernization of the surgical suite, (e) renovation and modernization of the intensive care unit and pediatric intensive care unit, (f) renovations to correct code deficiencies at LIJ Forest Hills existing hospital facility, and (g) construction of a new three-story building connected to the existing LIJ Forest Hills facility for the radiology department and the acquisition of modern imaging equipment.

Proceeds of the 1974A Bonds and the 1977A Bonds were applied to finance the acquisition, construction and equipping of improvements to the hospital facilities operated by LIJ Forest Hills and the renovation and equipping of such facility.

NORTH SHORE UNIVERSITY HOSPITAL

The New Money Projects allocable to North Shore University Hospital ("NSUH") are expected to include construction, renovation, equipping, and ancillary expenditures of (1) expansion and upgrade of the emergency department, (2) expansion and upgrade of the main hospital lobby, (3) renovation to the 8th floor of the existing 'Tower' building including the renovation of the vacant behavioral health unit into an 18 bed intensive care unit, (4) expansion of the current 3 room interventional radiology service by adding 12-bed recovery space and a fourth procedure room, (5) expansion of the existing delivery area to create an 8 bed holding/recovery suite and a fourth cesarean operating room, and (6) upgrading the pharmacy at NSUH. The maximum aggregate principal amount of Bonds to be issued with respect to NSUH for the New Money Projects is not expected to exceed \$65,000,000. The facilities to be financed

with proceeds of the Bonds at NSUH and the facilities that were refinanced with proceeds of the 2009E Bonds allocable to NSUH are or will be owned and operated by NSUH and, unless indicated otherwise, are located at NSUH's main campus the principal address of which is 300 Community Drive, Manhasset, New York 11030 (the "Manhasset Campus").

With respect to the Refunded Project, proceeds of the 2007B Bonds allocable to NSUH were used to (1) refund a portion of the Authority's North Shore University Hospital Revenue Bonds, Series 1998 (the "1998 North Shore Bonds"), and (2) refund a portion of the 2003 Bonds allocable to NSUH.

The 1998 North Shore Bonds were issued to finance or refinance all or a portion of the cost of acquiring, constructing, renovating, repairing, equipping, purchasing or otherwise providing for: (1) the refunding of a portion of the outstanding New York State Medical Care Facilities Finance Agency North Shore University Hospital Mortgage Project Revenue Bonds, 1990 Series A (the "1990 Bonds"), (2) the refunding of a portion of the outstanding New York State Medical Care Facilities Finance Agency Hospital and Nursing Home FHA-Insured Mortgage Revenue Bonds, 1992 Series B, which financed a mortgage loan to H.I.P. Hospital of Long Island, Inc. (the "1992 Bonds"), and (3) the financing of a portion of the cost of NSUH's hospital and patient care facilities, including the acquisition of equipment for such facilities and the following: (a) renovation, furnishing and equipping of approximately 49,000 square feet of leased space at 865 Northern Boulevard, Thomaston, New York to be used to provide prenatal, pediatric, primary medical, nursing, diagnostic, radiology, family planning and nutritional services, (b) renovation, furnishing and equipping of approximately 22,000 square feet of leased space at 100 Community Drive, Manhasset, New York for use by NSUH's Chronic Renal Dialysis Program, (c) acquisition, construction, furnishing and equipping of a cardiac catheterization laboratory and renovation of labor and delivery suites at the Manhasset Campus, (d) renovation, furnishing and equipping of approximately 5,200 square feet of leased space at 400 Community Drive, Manhasset, New York to be used to provide dentistry services, (e) renovation, furnishing and equipping of approximately 9,700 square feet of space at NSUH's hospital facility at 221 Jericho Turnpike, Syosset, New York (the "Syosset Campus") for use as a dedicated ophthalmologic surgery program and pain alleviation and management center, (f) modernization of the surgical suite and correction of code deficiencies at the Syosset Campus, and (g) renovation of a portion of the hospital facilities on the Syosset Campus for use as an approximately 23-bed short-stay surgery recovery unit.

Proceeds of the 1990 Bonds were used to pay costs of a construction project at the Manhasset Campus (the "1990 Manhasset Project"), to refinance a taxable loan and certain lines of credit entered into by NSUH to finance a portion of the cost of the 1990 Manhasset Project (the "NSUH Taxable Debt"), and to refund the New York Medical Care Facilities Finance Agency's North Shore University Hospital Project Revenue Bonds, 1982 Series A (the "1982 Bonds"). The proceeds of the portion of the 1990 Bonds refunded with proceeds of the 1998 North Shore Bonds were used to refinance the NSUH Taxable Debt, pay costs of the 1990 Manhasset Project and refund a portion of the 1982 Bonds that were issued to pay costs of a portion of the 1982 Manhasset Project (defined below). The 1990 Manhasset Project involved the construction of a new nine-story building known as the Don Monti Pavilion, which is adjacent to the existing hospital facility, renovation and expansion of the emergency department, reclassification of 36 general medical/surgical beds to the same number of intensive care unit beds, expansion of the ambulatory surgery center, expansion of and acquisition of equipment for the radiology department,

construction of an on-call suite for resident staff, repair and improvement of off-site roadways and utilities serving such hospital facility, development of a 30 bed medical/surgical AIDS inpatient unit, renovation of vacated space in the existing hospital buildings, development of a comprehensive cancer program, modernization of the kitchen and expansion of the existing employee cafeteria. The 1982 Manhasset Project involved the construction of a three-story patient care addition to NSUH's then-existing hospital facilities, which included additional neonatal nursery beds and additional clinic and support services and the construction of a three-tier parking garage and related roadways (the "1982 Manhasset Project"). The 1982 Manhasset Project is located on the Manhasset Campus.

The proceeds of the 1992 Bonds were applied to refund that portion of the New York State Medical Care Facilities Finance Agency Insured Hospital Mortgage Revenue Bonds, 1983 Series A which were issued to finance a mortgage loan to H.I.P. Hospital of Long Island, Inc. the proceeds of which were applied to acquire the former Syosset Hospital, a 204-bed, approximately 121,000 square foot acute care community hospital located on the Syosset Campus and to modernize the entire hospital facility.

The proceeds of the 2003 Bonds allocable to NSUH were used to finance: (1) various plant operations improvements, campus ground renovations, and building and engineering renovations including but not limited to roof and wall renovations, boiler extension and chiller renovations, electrical, fire alarm and elevator renovations, asbestos abatement, portable generator, and signage/locator system, (2) the purchase and installation of equipment and any necessary renovation work, including but not limited to: upgrades to the telephone system and security system, a report and dispatch system, a card access system and hardware/software for universal security system, imaging equipment upgrades, magnetic resonance imaging equipment, nuclear diagnostic medicine equipment and cardiac imaging equipment, ultrasound equipment, portable machine and ultrasound digital image storage unit, diagnostic equipment upgrade for diagnostic radiology, computerized radiography/chest room, digital rad/Fluor x-ray room and portable x-ray machine, diagnostic equipment upgrade for pulmonary medicine, Picture Archiving and Communications System upgrades, site-viewing monitor and computerized radiography image plate, cardiology equipment upgrades, defibrillators, recorder and an EEG machine, monitoring equipment upgrades, cardiac monitors, diagnostic equipment ultrasound upgrades, equipment upgrades for operating room, operating room and ambulatory surgery equipment, anesthesia equipment upgrades, scopes, monitors, anesthesia machines and related ancillary equipment, various diagnostic equipment upgrades for diagnostic oncology, cell genetics, cytology, histology, radiation oncology, sample prep system, microscopes, a molecular biology workstation, cytocentrifugation equipment, and stereo-tactic radiosurgery planning equipment, respiratory therapy equipment upgrades, ventilators, monitors, and battery backup for adult ventilator, replacement of special procedures equipment, an imaging system, and (3) a new interactive campus telemedicine system for the Syosset Campus, including but not limited to, a Stryker interactive campus communications system. Proceeds of the 2003 Bonds were also used to finance, renovation, repair and equipment purchases that functionally support or are related to the items described in this paragraph.

Proceeds of the 2003 Bonds allocable to NSUH were also used to refund all or a portion of the NSH Community Services, Inc. Taxable Insured Bonds, Series 1992A, the proceeds of which were used by NSH Community Services, Inc. (renamed as North Shore Community Services, Inc (“NSCS”)) to: (1) acquire and make improvements to an approximately 127,000 square foot office building located at 972 Brush Hollow Road in Westbury, New York (the “Westbury Office Building”), (2) finance an addition to an existing parking garage (the “Manhasset Garage”), which is located on the Manhasset Campus and which is accessible from Entrance 3 off Community Drive and proceeding uphill and turning right before NSUH Center for Extended Care and Rehabilitation, and (3) refinance existing indebtedness with respect to the Manhasset Garage.

Proceeds of the 2003 Bonds allocable to NSUH were also used to refund all or a portion of mortgage indebtedness used to finance NSCS’ acquisition of a 3-story approximately 100,000 square foot office building located at 865 Northern Boulevard in Great Neck, New York (the “Great Neck Office Building”). In addition, a portion of the proceeds of the 2003 Bonds allocable to NSUH was used to finance certain imaging department upgrades including, but not limited to, radiology equipment for the Great Neck Office Building.

GLEN COVE HOSPITAL

The New Money Project allocable to Glen Cove Hospital is expected to include construction, renovation, equipping, and ancillary expenditures for (1) an isolation unit - specialized patient care. The maximum aggregate principal amount of Bonds to be issued with respect to the Glen Cove Hospital New Money Project is not expected to exceed \$8,000,000. The facilities to be financed with proceeds of the Bonds at Glen Cove Hospital and the facilities refinanced with the proceeds of the 2009E Bonds allocable to Glen Cove Hospital are or will be owned and operated by Glen Cove Hospital and are located at 101 St. Andrews Lane, Glen Cove, New York 11542.

Proceeds of the 2007B Bonds allocable to Glen Cove Hospital were used to refund a portion of the Authority’s North Shore University Hospital at Glen Cove Revenue Bonds, Series 1998 (the “1998 Glen Cove Bonds”). The 1998 Glen Cove Bonds were issued to finance: (1) renovation of the second floor of Glen Cove Hospital’s existing hospital facilities to add 15 rehabilitation beds, (2) renovation of a medical/surgical unit on the third floor of Glen Cove Hospital’s existing hospital facilities, and (3) mechanical upgrades to the building systems at Glen Cove Hospital’s existing hospital facilities including improvements to the HVAC system.

PLAINVIEW HOSPITAL

Proceeds of the 2007B Bonds allocable to Plainview Hospital were used to refund a portion a portion of the Authority’s North Shore University Hospital at Plainview Revenue Bonds, Series 1998 (the “1998 Plainview Bonds”). The 1998 Plainview Bonds were issued to: (1) refinance a mortgage loan the proceeds of which were applied to pay costs of equipping and improving the facilities used by Plainview Hospital, and (2) finance a portion of the cost of renovating and modernizing Plainview Hospital’s existing community hospital facilities including the addition of ten maternity beds, the certification of 6 intermediate neonatal intensive care beds, the modernization of the labor, delivery suite and postpartum unit, the addition of 39

medical/surgical beds, the modernization of the emergency department, the addition of one operating room and the consolidation and modernization of the intensive care and coronary care units. The facilities refinanced with the proceeds of the 2009E Bonds allocable to Plainview Hospital are owned and operated by Plainview Hospital and are located at 888 Old Country Road, Plainview, New York 11803.

STATEN ISLAND UNIVERSITY HOSPITAL

The New Money Projects allocable to Staten Island University Hospital (“SIUH”) are expected to include construction, renovation, equipping and ancillary expenditures of (1) a new cancer treatment center, and (2) a hybrid operating room. The maximum aggregate principal amount of Bonds to be issued with respect to the SIUH New Money Projects is not expected to exceed \$55,000,000. The facilities to be financed with proceeds of the Bonds at SIUH are or will be owned and operated by SIUH and are located at 475 Seaview Avenue, Staten Island, New York, 10305.

SOUTHSIDE HOSPITAL

The New Money Projects allocable to Southside Hospital (“Southside Hospital”) are expected to include construction, renovation, equipping, and ancillary expenditures of (1) conversion of the existing brain injury unit and patient transport areas into 15 medical/surgical patient beds on the second floor, (2) the conversion of certain rehabilitation facilities to medical surgery facilities, (3) relocation of the interventional radiology program space, expanding capacity from 10 beds to 17 beds and creation of 2 electrophysiology procedure rooms, (4) various infrastructure projects throughout the main hospital facility, and (5) upgrading the pharmacy at Southside Hospital. The maximum aggregate principal amount of Bonds to be issued with respect to Southside Hospital New Money Projects is not expected to exceed \$60,000,000. The facilities to be financed with proceeds of the Bonds at Southside Hospital are or will be owned and operated by Southside Hospital and located at 301 East Main Street Bay Shore, New York 11706.

HUNTINGTON HOSPITAL

The New Money Projects allocable to Huntington Hospital Association d/b/a Huntington Hospital (“Huntington Hospital”) are expected to include construction, renovation, equipping, and ancillary expenditures of (1) renovation and upgrade of a maternity unit, and (2) upgrading the pharmacy at Huntington Hospital. The maximum aggregate principal amount of Bonds to be issued with respect to Huntington Hospital New Money Projects is not expected to exceed \$20,000,000. The facilities to be financed with proceeds of the Bonds at Huntington Hospital are or will be owned and operated by Huntington Hospital and located at 270 Park Ave, Huntington, New York 11743.

NORTH SHORE UNIVERSITY HOSPITAL STERN FAMILY CENTER FOR EXTENDED CARE AND REHABILITATION

Proceeds of the 2007B Bonds allocable to North Shore University Hospital Stern Family Center for Extended Care and Rehabilitation (“CECR”) were used to refund a portion of the Authority’s North Shore University Hospital Center for Extended Care and Rehabilitation

Revenue Bonds, Series 1998 (the “1998 CECR Bonds”). The 1998 CECR Bonds were issued to: (1) pay costs of acquiring equipment to be used by CECR, and (2) refund the outstanding New York State Medical Care Facilities Finance Agency Hospital and Nursing Home Insured Mortgage Revenue Bonds, 1987 Series B (the “1987 B Bonds”). The 1987 B Bonds were used to finance a mortgage loan to North Shore University Nursing Home, Inc. (now CECR) to finance the acquisition, construction, furnishing and equipping of a two-story, approximately 250-bed residential health care facility. The facilities refinanced with proceeds of the 2009E Bonds allocable to the CECR are owned and operated by CECR and are located at 330 Community Drive, Manhasset, New York 11030.

In addition to the above, Bond proceeds are expected to be used to provide for certain costs associated with issuing the Bonds, including but not limited to financing reserves, capitalized interest and similar expenses.

The public is invited to comment either in person or in writing with respect to the Bonds and the financing and refinancing of the Project. A public hearing with respect to proposed issuance(s) of the Bonds will be held in the Authority’s Corporate Headquarters located at 515 Broadway, Albany, New York 12207 at 10:00 a.m. on August 14, 2019. Written comments must be received at the above address no later than such date. Materials relating to the proposed issuances of the Bonds and the Projects are available for inspection at such location from 9:00 a.m. to 5:00 p.m. on any business day preceding the hearing and at the hearing. Further information may be requested from the Office of Counsel located at 515 Broadway, Albany, New York 12207 or by calling (518) 257-3120.