

**NOTICE OF PUBLIC HEARING ON PROPOSED PROJECT  
AND ISSUANCE OF BONDS BY  
THE DORMITORY AUTHORITY OF THE STATE OF NEW YORK  
FOR MEMORIAL SLOAN-KETTERING CANCER CENTER**

Public notice is hereby given that, at the time and place designated below, the Dormitory Authority of the State of New York (“DASNY”) will conduct a public hearing for the purpose of giving interested persons an opportunity to be heard on the project described below (the “Project”) and the proposed issuance by DASNY of one or more series at one or more times of its tax-exempt Memorial Sloan-Kettering Cancer Center Revenue Bonds (collectively, the “Bonds”) in an estimated aggregate principal amount not to exceed \$345,000,000 for the Project.

The public is invited to comment either in person or in writing with respect to the Project and the issuance of the Bonds. Memorial Sloan-Kettering Cancer Center (the “Institution”), as well as Memorial Hospital for Cancer and Allied Diseases, Sloan-Kettering Institute for Cancer Research, S.K.I. Realty, Inc., MSK Insurance US, Inc., and the Louis V. Gerstner Jr. Graduate School of Biomedical Sciences (collectively, the “Related Corporations”), are each non-profit corporations under common control which own an operationally integrated facility devoted to patient care, research and education in cancer and allied diseases. Proceeds of the Bonds are expected to be loaned to the Institution, and used to finance or refinance all or a portion of the cost of (i) acquiring, constructing, reconstructing, renovating, equipping, repairing, purchasing, reconfiguring or otherwise providing for the Project and usual attendant facilities thereto, and (ii) issuing the Bonds, funding the debt service reserve fund, if any, at its requirement, and obtaining bond insurance, if any. The Project is or will be owned and operated by the Institution or one of the Related Corporations.

The Project consists of the costs of: (1) a 23-story, approximately 760,000 gross-square-foot, ambulatory care center, located at 530 East 74<sup>th</sup> Street, New York, New York (the “Ambulatory Care Center”), and (2) major medical equipment for the Ambulatory Care Center and for the facilities located at 1275 York Avenue, 417 East 68<sup>th</sup> Street and 430 East 67<sup>th</sup> Street in New York, New York.

A public hearing with respect to the proposed issuance of the Bonds will be held at DASNY's main office located at 515 Broadway, Albany, New York 12207 at 10:30 a.m. on September 3, 2019. The public is invited to comment either in person or in writing with respect to the Project and the issuance of the Bonds. Written comments can be sent to DASNY's Office of Counsel at such address no later than such date. Materials related to the issuance of the Bonds are available for inspection at such location from 9:00 a.m. to 5:00 p.m. on any business day preceding the hearing and at the hearing. Further information may be requested from DASNY's Office of Counsel at 515 Broadway, Albany, New York 12207 or by calling (518) 257-3120.