

**NOTICE OF PUBLIC HEARING ON PROPOSED PROJECT AND ISSUANCE OF
STATE SALES TAX REVENUE BONDS AND/OR
STATE PERSONAL INCOME TAX REVENUE BONDS (GENERAL PURPOSE)
BY THE DORMITORY AUTHORITY OF THE STATE OF NEW YORK**

Public notice is hereby given that, at the time and place designated below, the Dormitory Authority of the State of New York (“**DASNY**”) will conduct a public hearing for the purpose of giving interested persons an opportunity to be heard on the project described below, which is located within the State of New York (the “**Project**”), and the proposed issuance by DASNY pursuant to a plan of finance of one or more series at one or more times of tax-exempt Dormitory Authority of the State of New York State Personal Income Tax Revenue Bonds and/or tax-exempt Dormitory Authority of the State of New York State Sales Tax Revenue Bonds in a combined aggregate principal amount not to exceed \$7,000,000 (collectively, the “**Bonds**”). The public is invited to comment either in person or in writing with respect to the Projects and the issuance of the Bonds.

Proceeds of the Bonds are expected to be used, together with other available monies to, among other purposes: (i) finance the cost of acquiring, constructing, furnishing, equipping, renovating or otherwise providing the Project at the locations and in the estimated amount set forth below; and (ii) pay a portion of the costs of issuance of the Bonds. The Project is administered by the New York State Office of Mental Health (“**OMH**”) on behalf of the not-for-profit corporation identified below, which is the initial owner and/or initial principal user of the Project.

A public hearing with respect to the proposed issuance of the Bonds will be held at the offices of DASNY at 515 Broadway, Albany, New York 12207 at 10:30 a.m. on December 11, 2019. Written comments must be received by the Office of Counsel at the above address no later than such date. Materials related to the issuance of the Bonds are available for inspection at such location from 9:00 a.m. to 5:00 p.m. on any business day preceding the hearing and at the hearing. Further information may be requested from the Office of Counsel, at the above address or by calling (518) 257-3120.

The Project will be financed from proceeds of the portion of the Bonds to be issued pursuant to Section 142 of the Internal Revenue Code of 1986, as amended (the “**Code**”) and consist of the following facility or facilities:

PROJECT 19-OMH-1101: Odyssey House, Inc., to finance the acquisition, construction, and/or rehabilitation of building(s) for use as a supported housing single room occupancy facility providing services for persons with serious mental illnesses. The project, of approx. 14,955 sq. feet and 15 beds located at 52-54 East 126th Street, New York County, has a total project cost to be financed estimated not to exceed \$7,000,000.