

NOTICE OF PUBLIC HEARING ON PROPOSED PROJECT
AND ISSUANCE OF REVENUE BONDS BY
THE DORMITORY AUTHORITY OF THE STATE OF NEW YORK
FOR SAINT ANN'S SCHOOL

Public notice is hereby given that, at the time and place designated below, the Dormitory Authority of the State of New York ("DASNY") will conduct a public hearing for the purpose of giving interested persons an opportunity to be heard on the financing for the project described below (the "Project") and the proposed issuance by DASNY of one or more series (as part of a plan of financing) of its tax-exempt Dormitory Authority of the State of New York Saint Ann's School Revenue Bonds (the "Bonds") in an aggregate maximum stated principal amount not to exceed \$44,000,000 for the Project. The public is invited to comment either by telephonic conference (as described below) or in writing with respect to the Project and the issuance of the Bonds.

The Bonds are to be issued pursuant to a plan of finance as "qualified 501(c)(3) bonds" as defined in Section 145 of the Internal Revenue Code of 1986 (the "Code"). The Project is or will be owned and operated by Saint Ann's School, a nonprofit educational organization described in Section 501(c)(3) of the Code (the "Institution") as part of a private co-educational day school, serving students from preschool through grade 12. Proceeds of the Bonds are expected to be used to finance or refinance all or a portion of the cost of acquiring, constructing, renovating, equipping, furnishing, repairing, purchasing or otherwise providing for the Project, and to provide for costs of issuance and similar costs.

The Project includes the financing of all or a portion of the costs of acquiring, constructing, renovating, equipping, furnishing, or purchasing, including any related demolition, site preparation and improvements, and utility work, of the four-story, approximately 21,292 square foot building and the approximately 4,350 square foot parcel of land (as well as approximately 3,220 square feet of air rights), all located at 142 Pierrepont Street, Brooklyn, New York 11021.

A public hearing with respect to the proposed issuance of the Bonds will be held at 10:00 a.m. on December 5, 2024. Such public hearing is being conducted remotely, through the use of telephone conference. Interested persons are invited to listen to, and participate in, the public hearing by calling into the teleconference using the toll-free-number (866) 705-2554 and entering conference code 293301#. In order to facilitate registration of participants to the teleconference, it is requested that such persons call the above number no later than 9:55 a.m. Written comments can be submitted to DASNY via email at mlogan@dasny.org no later than 10:30 am on the date of the public hearing. General inquiries can be submitted to DASNY at the above email address at any time prior to the public hearing.