

**SUPPLEMENTAL NOTICE OF PUBLIC HEARING ON PROPOSED PROJECT
AND ISSUANCE OF REVENUE BONDS BY
THE DORMITORY AUTHORITY OF THE STATE OF NEW YORK
FOR NEW YORK UNIVERSITY**

Public notice is hereby given that, at the time designated below, the Dormitory Authority of the State of New York (“DASNY”) will conduct a public hearing for the purpose of giving interested persons an opportunity to be heard on the projects described below (the “Additional Projects”) to be financed with proceeds of DASNY’s New York University Revenue Bonds, Series 2025A (the “Bonds”), which were issued on June 6, 2025 (the “Issue Date”). Up to \$605,320,000 of the proceeds of the Bonds may be applied to pay costs of the Additional Projects. The public is invited to comment either by telephonic conference or in writing (each as described below) with respect to the Additional Projects and the application of proceeds of the Bonds to pay costs of the Additional Projects.

The Bonds were issued pursuant to a plan of financing as tax-exempt qualified 501(c)(3)bonds in accordance with Section 145 of the Internal Revenue Code of 1986, as amended. The Additional Projects, which are listed below, are owned and operated by New York University (the “Institution”) and are located at the addresses or locations listed below (the amounts set forth below are the estimated amounts of such projects to be funded with proceeds of the Bonds or other tax-exempt obligations):

- (i) Renovation of the east side of the fifth floor of 726 Broadway, New York, New York to convert administrative space into laboratory space, specialty rooms, administrative conference space for certain academic departments of the Institution (\$30,000,000);
- (ii) Renovations to Othmer Hall, a dormitory located at 101 Johnson Street, Brooklyn, New York as part of the Institution’s periodic refresh of student housing (\$30,000,000); and
- (iii) Infrastructure upgrades and renovations to 770 Broadway, New York, New York to renovate the lobby, create wet labs, small equipment labs and media labs to support various research areas, and construct classrooms, event spaces and administrative support spaces (\$650,000,000).

A public hearing with respect to the proposed application of proceeds of the Bonds to pay costs of the Additional Projects will be held at 11:00 a.m. on May 22, 2026. Such public hearing is being conducted remotely, through the use of telephone conference. Interested persons are invited to listen to, and participate in, the public hearing by calling into the teleconference using the toll-free number (866) 705-2554 and entering conference code 293301#. In order to facilitate registration of participants to the teleconference, it is requested that such persons call the above number no later than 10:55 a.m. Written comments can be submitted to DASNY via email at damodio@dasny.org no later than 11:30 a.m. on the date of the public hearing. General inquiries can be submitted to DASNY at the above email address at any time prior to the public hearing.