

Schedule of Debt Issuances
for the Fiscal Year Ended March 31, 2025

ISSUE	NEW MONEY PAR	REFUNDING PAR	REFINANCING PAR	REFUNDING & REFINANCING PAR	TOTAL PAR	DELIVERY DATE	TAX STATUS	TYPE OF SALE	TRUE INTEREST COST	FIXED or VARIABLE	BOND TERM	COST OF ISSUANCE
STATE RELATED												
State Supported:												
State Sales Tax Revenue Bonds, Series 2024A	1,222,640,000	-	-	-	1,222,640,000	07/17/24	Exempt	Competitive	4.193196	Fixed	32	7,404,678.23
Consolidated Local Street & Highway Improvement (CHIPS)	311,075,000	-	-	-	311,075,000						15	1,927,659.64
DOT Transportation Initiatives (NY Works)	714,635,000	-	-	-	714,635,000						30	4,314,021.31
MTA Transportation Facilities	196,930,000	-	-	-	196,930,000						32	1,162,997.28
State Sales Tax Revenue Bonds, Series 2024B	1,097,715,000	901,020,000	147,380,000	1,048,400,000	2,146,115,000	12/17/2024	Exempt	Negotiated	3.751868	Fixed	30	14,293,159.10
NY Works Economic Development Fund (NYWEDF)	140,000			-	140,000						3	1,010.00
Ag & Markets	7,160,000			-	7,160,000						16	66,523.18
CUNY Community	6,785,000			-	6,785,000						16	61,927.61
CUNY Senior	213,380,000	142,610,000		142,610,000	355,990,000						18	2,435,618.25
Ag & Markets Food Lab	80,000			-	80,000						3	2,946.00
DMNA Armories	17,915,000			-	17,915,000						12	156,171.46
Department of State Downtown Revitalization	7,220,000			-	7,220,000						18	63,636.48
State Police	24,480,000			-	24,480,000						18	175,737.25
OCFS Youth Facilities	20,270,000			-	20,270,000						4	162,891.50
OGS State Office Building	54,140,000			-	54,140,000						19	451,603.10
ORDA	37,885,000	760,000		760,000	38,645,000						19	322,421.95
SUNY Education	510,690,000	552,895,000		552,895,000	1,063,585,000						30	7,068,744.19
SUNY Hospitals	133,415,000			-	133,415,000						27	1,150,309.44
SUNY Albany	1,530,000			-	1,530,000						11	17,004.15
Upstate Community Colleges	62,625,000	36,575,000		36,575,000	99,200,000						25	706,015.16
Thruway Highway & Bridge Trust Fund	-	-	147,380,000	147,380,000	147,380,000						6	626,458.34
HFA Housing	-	18,365,000		18,365,000	18,365,000						9	83,893.90
Mental Health State	-	78,485,000		78,485,000	78,485,000						21	407,632.12
EXCEL	-	11,860,000		11,860,000	11,860,000						9	54,069.69
OPRHP Environmental Protection Fund	-	1,520,000		1,520,000	1,520,000						19	11,148.64
DEC Environmental Infrastructure	-	7,605,000		7,605,000	7,605,000						7	35,985.61
DEC Environmental Protection Fund	-	5,990,000		5,990,000	5,990,000						8	31,361.63
OPRHP State Parks Capital	-	24,395,000		24,395,000	24,395,000						8	111,661.34
DEC Hazardous Waste Remediation	-	19,960,000		19,960,000	19,960,000						8	88,388.11
State Sales Tax Revenue Bonds, Series 2024C (Federally Taxable)	3,895,000	-	-	-	3,895,000	12/17/2024	Taxable	Negotiated	4.487769	Fixed	2	32,979.60
NYPA Energy - SUNY	2,495,000			-	2,495,000						2	20,704.00
SUNY Albany	1,400,000			-	1,400,000						2	12,275.60
State Personal Income Tax Revenue Bonds (General Purpose), Series 2025A	1,827,560,000	152,615,000	-	152,615,000	1,980,175,000	3/27/2025	Exempt	Competitive	4.374846	Fixed	30	9,991,378.56
Department of Homeland Security and Emergency Services Safety & Security Grants	18,075,000			-	18,075,000						10	103,850.87
Department of Homeland Security and Emergency Services	610,000			-	610,000						8	4,767.20
DEC Environmental Infrastructure Projects (NY Works)	26,120,000			-	26,120,000						28	138,959.57
DEC Clean Water Infrastructure Act	104,400,000			-	104,400,000						29	545,042.08
DEC Environmental Protection Fund	12,570,000			-	12,570,000						14	71,485.12
DEC Hazardous Waste Remediation	113,555,000			-	113,555,000						29	599,554.91
OPRHP Environmental Protection Fund	7,815,000			-	7,815,000						10	48,524.87
OPRHP State and Municipal Facilities Parks	2,655,000			-	2,655,000						4	17,259.52
OPRHP State Parks Capital	151,580,000			-	151,580,000						25	783,389.68
EFC Clean Water Infrastructure Act	241,805,000			-	241,805,000						30	1,247,079.42
EFC Water Infrastructure Improvement Act	27,990,000			-	27,990,000						7	155,736.71
Economic Development Beacon/Clarkson	305,000			-	305,000						10	6,778.13
NYEDP	2,325,000			-	2,325,000						4	13,755.44
CCAP On-Budget	5,300,000			-	5,300,000						11	34,031.20
NYSTAD	3,805,000			-	3,805,000						10	26,640.86
NYEDAP	2,100,000			-	2,100,000						5	13,264.25
REDI Lake Ontario	4,960,000			-	4,960,000						4	29,929.08
NYSCAP	11,705,000			-	11,705,000						5	66,232.94
State and Municipal Facilities	149,815,000			-	149,815,000						18	812,349.74

Schedule of Debt Issuances
for the Fiscal Year Ended March 31, 2025

ISSUE	NEW MONEY PAR	REFUNDING PAR	REFINANCING PAR	REFUNDING & REFINANCING PAR	TOTAL PAR	DELIVERY DATE	TAX STATUS	TYPE OF SALE	TRUE INTEREST COST	FIXED or VARIABLE	BOND TERM	COST OF ISSUANCE
NY Works Economic Development Fund	1,870,000			-	1,870,000						11	13,052.14
NYSRED	615,000			-	615,000						27	4,959.41
CEFAP	480,000			-	480,000						5	5,693.57
SIP	780,000			-	780,000						5	5,458.00
NICIP	5,835,000			-	5,835,000						8	34,275.39
HECAP	17,690,000			-	17,690,000						14	100,614.53
NYCHA	121,545,000			-	121,545,000						28	661,332.27
CREST	14,405,000			-	14,405,000						29	79,737.65
LOCAP	5,555,000			-	5,555,000						9	34,919.73
Veterans Non-Profit Capital	1,105,000			-	1,105,000						10	7,744.86
Arts and Cultural	11,220,000			-	11,220,000						10	63,289.80
ESD Arts and Cultural	310,000			-	310,000						23	2,337.60
Healthcare Capital Restructuring Program	80,230,000			-	80,230,000						28	424,063.38
Healthcare Statewide Transformation	153,075,000			-	153,075,000						28	797,714.32
DOH Clean Water Infrastructure Act	4,095,000			-	4,095,000						8	24,872.24
Mental Health State	255,910,000	152,615,000		152,615,000	408,525,000						30	1,622,567.11
Hudson River Parkway Trust	9,505,000			-	9,505,000						14	51,698.35
DOCCS Correctional Facilities	255,845,000			-	255,845,000						27	1,338,416.62
State Personal Income Tax Revenue Bonds (General Purpose), Series 2025B (Federally Taxable)	58,975,000	-	-	-	58,975,000	3/27/2025	Taxable	Competitive	4.2008	Fixed	2	774,178.40
Mental Health Voluntary	58,975,000	-	-	-	58,975,000						2	774,178.40

Schedule of Debt Issuances
for the Fiscal Year Ended March 31, 2025

ISSUE	NEW MONEY PAR	REFUNDING PAR	REFINANCING PAR	REFUNDING & REFINANCING PAR	TOTAL PAR	DELIVERY DATE	TAX STATUS	TYPE OF SALE	TRUE INTEREST COST	FIXED or VARIABLE	BOND TERM	COST OF ISSUANCE
State Contingent Obligation:	4,210,785,000	1,053,635,000	147,380,000	1,201,015,000	5,411,800,000							32,496,374
Other State-Funded:												
TOTAL STATE RELATED 2025	4,210,785,000	1,053,635,000	147,380,000	1,201,015,000	5,411,800,000							32,496,373.89
TOTAL STATE RELATED 2024	3,281,840,000	1,803,940,000	1,055,140,000	2,859,080,000	6,140,920,000							
	0.28	(0.42)	(0.86)	(0.58)	(0.12)							
					0.5484							
NON STATE RELATED					0.6223							
Conduit Debt - Revenue Bonds:												
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2024B	-	-	45,645,000	45,645,000	45,645,000	06/06/24	Exempt	Negotiated	3.52127	Fixed	15	798,144.95
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2024A	9,100,437	-	776,564,563	776,564,563	785,665,000	06/18/24	Exempt	Negotiated	3.588501	Fixed	28	13,158,212.93
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2024C	1,049,011	-	58,315,989	58,315,989	59,365,000	06/18/24	Exempt	Negotiated	3.590667	Fixed	15	950,661.81
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2024D	-	-	66,155,000	66,155,000	66,155,000	06/18/24	Exempt	Negotiated	3.55233	Fixed	15	955,994.91
Master BOCES Program Lease Revenue Bonds (Orange - Ulster Issue). Series 2024A	14,795,000	-	-	-	14,795,000	06/20/24	Exempt	Negotiated	4.138186	Fixed	20	480,872.20
Fordham University Revenue Bonds, Series 2024	-	39,340,000	-	39,340,000	39,340,000	04/03/24	Exempt	Private Placement	2.928018	Fixed	12	214,356.00
Residential Institutions for Children Revenue Bonds, Series 2024 (The Charlton School)	10,050,000	-	-	-	10,050,000	04/11/24	Exempt	Negotiated	4.525657	Fixed	29	791,522.65
Cornell University Revenue Bonds, Series 2024A	289,140,000	194,930,000	115,930,000	310,860,000	600,000,000	04/25/24	Exempt	Negotiated	4.732895	Fixed	30	1,856,782.31
New York University Commercial Paper Notes, Issue 2024	233,200,000	-	-	-	233,200,000	05/02/24	Exempt	Negotiated	N/A	Variable	30	590,450.00
Pace University Revenue Bonds, Series 2024A	140,425,000	-	-	-	140,425,000	07/25/24	Exempt	Negotiated	4.753771	Fixed	32	1,420,504.91
Pace University Revenue Bonds, Series 2024B	-	48,685,000	35,945,000	84,630,000	84,630,000	08/29/24	Exempt	Negotiated	3.75241	Fixed	18	880,578.42
Pace University Revenue Bonds, Series 2024C	-	-	60,000,000	60,000,000	60,000,000	08/29/24	Exempt	Negotiated	N/A	Variable	20	559,813.33
Columbia University Revenue Bonds, Series 2024A	150,000,000	-	-	-	150,000,000	10/09/24	Exempt	Negotiated	2.781379	Fixed	12	833,188.41
NYU Langone Hospitals Obligated Group Revenue Bonds, Series 2024A	-	96,540,000	24,880,000	121,420,000	121,420,000	10/10/24	Exempt	Negotiated	2.84312	Fixed	12	1,701,861.24
Northwell Health Obligated Group Revenue Bonds, Series 2024A	700,000,000	62,830,000	-	62,830,000	762,830,000	10/10/24	Exempt	Negotiated	4.170429	Fixed	30	5,945,504.16
Montefiore Obligated Group Revenue Bonds, Series 2024	125,000,000	-	-	-	125,000,000	10/31/24	Exempt	Negotiated	4.522208	Fixed	23	1,955,878.88
White Plains Hospital Obligated Group, Series 2024	500,000,000	-	-	-	500,000,000	10/31/24	Exempt	Negotiated	4.847902	Fixed	30	10,467,205.06
Columbia University Commercial Paper Notes, Issue 2024 (Draws 1 & 2)	105,000,000	-	-	-	105,000,000	11/13/24	Exempt	Negotiated	N/A	Variable	20	421,000.00
Northwell Health Obligated Group Revenue Bonds, Series 2025A	-	351,040,000	-	351,040,000	351,040,000	02/04/25	Exempt	Negotiated	3.486315	Fixed	18	2,028,828.46
Shelter Island Public Library Society Revenue Bonds, Series 2025	9,490,000	-	-	-	9,490,000	03/04/25	Exempt	Negotiated	4.473475	Fixed	29	420,285.21
Saint Ann's School Revenue Bonds, Series 2025A (Draw-down bonds)	1,796,840	-	-	-	1,796,840	03/06/25	Exempt	Private Placement	N/A	Variable	30	798,935.00
Royal Charter Properties-East, Inc. Revenue Bonds, Series 2025	-	114,225,000	71,850,000	186,075,000	186,075,000	03/17/25	Exempt	Private Placement	5.32075	Fixed	19	1,389,405.65
Urban Health Plan, Inc. Revenue Bonds, Series 2021B (Draw-down bonds) - Par issued during current FY	4,500,000	-	-	-	4,500,000	12/23/21	Exempt	Private Placement	N/A	Variable	6	-
TOTAL NON STATE RELATED 2025	2,293,546,288	907,590,000	1,255,285,552	2,162,875,552	4,456,421,840							48,619,986
TOTAL NON STATE RELATED 2024	358,796,850	57,935,000	1,503,030,017	1,560,965,017	1,919,761,867							
	5.39	14.67	(0.16)	0.39	1.32							
TOTAL DEBT ISSUED 4/1/24 - 3/31/25	6,504,331,288	1,961,225,000	1,402,665,552	3,363,890,552	9,868,221,840							81,116,360