

Dormitory Authority of the State of New York

Schedule of Debt Issuances
for the Fiscal Year Ended March 31, 2024

ISSUE	NEW MONEY PAR	REFUNDING PAR	REFINANCING PAR	REFUNDING & REFINANCING PAR	TOTAL PAR	DELIVERY DATE	TAX STATUS	TYPE OF SALE	TRUE INTERES T COST	FIXED or VARIABL E	BOND TERM	COST OF ISSUANCE
STATE RELATED												
State Supported:												
State Sales Tax Revenue Bonds, Series 2023A-1	803,185,000	466,645,000	131,105,000	597,750,000	1,400,935,000	8/15/23	Exempt	Negotiated	3.924725	Fixed	30	15,592,814.77
Mental Health State	103,920,000	48,060,000		48,060,000	151,980,000						17	1,776,837.63
Department of Homeland Security and Emergency Services Safety & Security Grants	2,025,000			-	2,025,000						19	27,900.18
Department of Homeland Security and Emergency Services Statewide Equipment	670,000			-	670,000						13	13,203.81
DEC Environmental Infrastructure (NY Works)	18,345,000	1,195,000		1,195,000	19,540,000						10	258,465.39
DEC Clean Water Infrastructure Act	52,325,000			-	52,325,000						19	716,238.60
DEC Environmental Protection Fund	1,950,000	855,000		855,000	2,805,000						22	37,020.86
DEC Hazardous Waste Remediation	46,270,000	15,830,000		15,830,000	62,100,000						14	758,955.73
OPRHP Environmental Infrastructure (NY Works)	1,795,000			-	1,795,000						22	28,352.33
OPRHP Empire Trail	665,000			-	665,000						22	14,332.51
OPRHP Environmental Protection Fund	8,215,000			-	8,215,000						22	116,771.06
OPRHP SAM	1,060,000			-	1,060,000						19	19,299.90
OPRHP State Parks	56,115,000	3,130,000		3,130,000	59,245,000						22	788,913.24
EFC Clean Water Infrastructure Act	80,390,000			-	80,390,000						17	1,103,044.61
CCAP	1,075,000			-	1,075,000						11	18,118.03
EXCEL	5,370,000			-	5,370,000						13	76,906.80
NYEDCP	1,690,000			-	1,690,000						18	26,561.13
NYEDP	1,580,000			-	1,580,000						17	22,247.26
NYSTAD	2,385,000			-	2,385,000						21	34,714.27
NYEDAP	2,245,000			-	2,245,000						17	30,907.84
NYSCAP	3,620,000			-	3,620,000						11	55,223.25
State and Municipal Facilities	48,015,000			-	48,015,000						13	660,680.89
NY Works Economic Development Fund (NYWEDF)	1,130,000			-	1,130,000						17	17,224.13
REDI (Lake Ontario)	6,035,000			-	6,035,000						14	83,944.25
NICIP	3,920,000			-	3,920,000						14	54,468.98
SUNY 2020 Challenge Grants CUNY 2020 - Senior Colleges	2,250,000			-	2,250,000						19	33,451.56
HECAP	7,395,000			-	7,395,000						18	104,225.55
DOT Empire Trail	7,215,000			-	7,215,000						18	103,765.14
Arts and Cultural	3,140,000			-	3,140,000						17	45,187.60
DOH Healthcare Capital Restructuring Program	32,220,000			-	32,220,000						11	444,023.06
DOH Clean Water Infrastructure Act	2,940,000			-	2,940,000						22	41,090.61
SED Library Facilities	2,015,000			-	2,015,000						18	31,485.95
HRPT Hudson River	8,590,000			-	8,590,000						22	121,244.59
Correctional Facilities	26,340,000			-	26,340,000						17	361,944.25
Office of General Services State Facilities	17,215,000			-	17,215,000						19	238,437.13
ORDA Environmental Infrastructure	13,905,000			-	13,905,000						22	190,822.37
ITS Information Technology	10,270,000			-	10,270,000						5	135,796.70
DEC Onondaga Lake		1,450,000		1,450,000	1,450,000						7	11,464.37
Consolidated Local Street & Highway Improvement Program (CHIPS)		-	131,105,000	131,105,000	131,105,000						10	674,733.86
DOH Healthcare Statewide Transformation	154,015,000			-	154,015,000						30	2,100,709.27
CUNY Senior		201,505,000		201,505,000	201,505,000						19	1,727,920.54
CUNY Community		565,000		565,000	565,000						7	4,012.46
SUNY Hospitals	63,650,000			-	63,650,000						30	865,482.63
SUNY Education		192,120,000		192,120,000	192,120,000						17	1,586,634.96
SUNY Albany	1,215,000			-	1,215,000						30	17,963.63
Upstate Community Colleges		1,935,000		1,935,000	1,935,000						7	12,085.86
State Sales Tax Revenue Bonds, Series 2023A-2	282,315,000	-	-	-	282,315,000	8/15/23	Exempt	Negotiated	3.924725	Fixed	10	3,775,090.99
SUNY Education	282,315,000			-	282,315,000						10	3,775,090.99

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State Sales Tax Revenue Bonds, Series 2023B (Federally Taxable)	61,290,000	-	-	-	61,290,000	8/15/23	Taxable	Negotiated	5.082483	Fixed	5	1,028,751.34
Mental Health Voluntary	31,125,000			-	31,125,000						5	655,827.39
NYPA Energy	21,515,000			-	21,515,000						4	271,102.12
SUNY Education	8,650,000			-	8,650,000						2	101,821.83
State Personal Income Tax Revenue Bonds (General Purpose), Series 2023A	2,535,000	-	886,320,000	886,320,000	888,855,000	9/29/23	Exempt	Negotiated	3.598311	Fixed	19	12,261,368.38
Mental Health Voluntary	2,535,000			-	2,535,000						4	60,873.78
ESD Adelphia MOU		-	2,100,000	2,100,000	2,100,000						17	28,705.46
ESD Ag & Markets Food Lab		-	1,540,000	1,540,000	1,540,000						17	24,062.58
ESD Arts and Cultural		-	885,000	885,000	885,000						18	15,816.36
ESD Buffalo Regional Innovation Cluster		-	1,140,000	1,140,000	1,140,000						14	16,946.90
ESD Capital Projects Fund - Cultural		-	7,665,000	7,665,000	7,665,000						18	107,099.58
ESD Capital Projects Fund - Economic Development/Other		-	3,520,000	3,520,000	3,520,000						17	51,139.92
ESD Capital Projects Fund - University		-	1,510,000	1,510,000	1,510,000						12	22,312.12
ESD CCAP Off-Budget		-	545,000	545,000	545,000						17	7,567.18
ESD CEFAP		-	275,000	275,000	275,000						19	4,442.08
ESD Consolidated Local Street & Highway Improvement (CHIPS)		-	108,320,000	108,320,000	108,320,000						10	1,498,773.01
ESD Correctional Facilities		-	256,025,000	256,025,000	256,025,000						18	3,473,158.69
ESD Dedicated Highway & Bridge Trust		-	339,055,000	339,055,000	339,055,000						17	4,629,164.80
ESD Downstate Revitalization		-	1,130,000	1,130,000	1,130,000						16	20,363.60
ESD Economic & Community Development		-	7,200,000	7,200,000	7,200,000						16	104,233.18
ESD Economic Transformation Program		-	870,000	870,000	870,000						16	14,854.67
ESD EDF-RC2		-	460,000	460,000	460,000						19	10,831.15
ESD Department of Homeland Security and Emergency Services		-	5,005,000	5,005,000	5,005,000						19	73,318.30
ESD Housing Programs		-	70,585,000	70,585,000	70,585,000						12	980,217.70
ESD NY Works Economic Development Fund (NYWEDF)		-	1,220,000	1,220,000	1,220,000						19	18,382.78
ESD NYEDAP		-	1,270,000	1,270,000	1,270,000						19	25,502.86
ESD NYEDP - Upstate Javits		-	125,000	125,000	125,000						19	1,739.58
ESD NYEDP - Upstate Stadium		-	300,000	300,000	300,000						19	6,006.76
ESD NYSTAD		-	1,015,000	1,015,000	1,015,000						14	15,052.55
ESD SUNY 2020 Challenge Grants SUNY 2020 - Senior Colleges		-	1,615,000	1,615,000	1,615,000						14	25,118.33
ESD OGS State Office Building		-	13,945,000	13,945,000	13,945,000						19	189,877.00
ESD RCCF		-	7,300,000	7,300,000	7,300,000						16	107,949.09
ESD NYSRED		-	295,000	295,000	295,000						16	4,115.53
ESD RESTORE		-	12,655,000	12,655,000	12,655,000						17	172,769.65
ESD SIP		-	295,000	295,000	295,000						19	6,168.38
ESD State Police Facilities		-	8,395,000	8,395,000	8,395,000						19	116,500.95
ESD HH Richardson Complex		-	7,830,000	7,830,000	7,830,000						16	108,997.85
ESD Upstate Agricultural Economic Development		-	410,000	410,000	410,000						16	8,509.03
ESD Upstate City-by-City		-	2,310,000	2,310,000	2,310,000						16	36,036.48
ESD Youth Facilities		-	9,685,000	9,685,000	9,685,000						16	118,342.35
ESD Upstate Regional Blueprint		-	8,500,000	8,500,000	8,500,000						17	137,717.55
ESD Governor's Island CUNY		-	1,325,000	1,325,000	1,325,000						14	18,700.60
State Personal Income Tax Revenue Bonds (General Purpose), Series 2023B (Federally Taxable)	-	-	37,715,000	37,715,000	37,715,000	9/29/23	Taxable	Negotiated	5.678509	Fixed	20	726,754.92
ESD Adelphia MOU		-	110,000	110,000	110,000						20	5,133.43
ESD Ag & Markets Food Lab		-	85,000	85,000	85,000						20	6,923.13
ESD Arts and Cultural		-	50,000	50,000	50,000						20	1,423.72
ESD Buffalo Regional Innovation Cluster		-	65,000	65,000	65,000						20	7,354.27
ESD Capital Projects Fund - Cultural		-	405,000	405,000	405,000						20	10,768.73
ESD Capital Projects Fund - Economic Development/Other		-	200,000	200,000	200,000						20	10,598.35
ESD Capital Projects Fund - University		-	80,000	80,000	80,000						20	3,278.57

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ESD CCAP Off-Budget		-	35,000	35,000	35,000						20	5,499.41
ESD CEFAP		-	20,000	20,000	20,000						20	4,571.99
ESD Consolidated Local Street & Highway Improvement (CHIPS)		-	1,350,000	1,350,000	1,350,000						10	34,175.42
ESD Correctional Facilities		-	14,645,000	14,645,000	14,645,000						20	215,755.12
ESD Dedicated Highway & Bridge Trust		-	11,630,000	11,630,000	11,630,000						20	167,817.36
ESD Downstate Revitalization		-	60,000	60,000	60,000						20	3,709.71
ESD Economic & Community Development		-	435,000	435,000	435,000						20	12,544.01
ESD Economic Transformation Program		-	65,000	65,000	65,000						20	11,839.17
ESD EDF-RC2		-	35,000	35,000	35,000						20	4,981.18
ESD Department of Homeland Security and Emergency Services		-	290,000	290,000	290,000						20	7,731.43
ESD Housing Programs		-	3,745,000	3,745,000	3,745,000						20	59,661.42
ESD NY Works Economic Development Fund (NYWEDF)		-	95,000	95,000	95,000						11	4,943.56
ESD NYEDAP		-	105,000	105,000	105,000						20	12,750.91
ESD NYEDP - Upstate Javits		-	15,000	15,000	15,000						20	10,933.69
ESD NYEDP - Upstate Stadium		-	50,000	50,000	50,000						20	5,908.60
ESD NYSTAD		-	55,000	55,000	55,000						20	5,068.28
ESD SUNY 2020 Challenge Grants SUNY 2020 - Senior Colleges		-	85,000	85,000	85,000						20	6,923.13
ESD OGS State Office Building		-	790,000	790,000	790,000						11	14,514.04
ESD RCCF		-	430,000	430,000	430,000						20	14,002.19
ESD NYSRED		-	20,000	20,000	20,000						20	4,571.99
ESD RESTORE		-	630,000	630,000	630,000						20	13,936.34
ESD SIP		-	35,000	35,000	35,000						11	4,981.18
ESD State Police Facilities		-	470,000	470,000	470,000						20	14,176.40
ESD HH Richardson Complex		-	390,000	390,000	390,000						20	9,103.73
ESD Upstate Agricultural Economic Development		-	25,000	25,000	25,000						20	3,213.43
ESD Upstate City-by-City		-	120,000	120,000	120,000						20	2,416.30
ESD Upstate Regional Blueprint		-	475,000	475,000	475,000						20	9,588.72
ESD Youth Facilities		-	550,000	550,000	550,000						20	14,963.43
ESD Governor's Island CUNY		-	70,000	70,000	70,000						20	992.58
State Personal Income Tax Revenue Bonds (General Purpose), Series 2024A	1,733,955,000	1,077,145,000	-	1,077,145,000	2,811,100,000	3/21/2024	Exempt	Negotiated	3.923975	Fixed	30	37,107,344.77
Department of Homeland Security and Emergency Services Safety & Security Grants	8,625,000	-	-	-	8,625,000						30	115,059.97
Department of Homeland Security and Emergency Services	1,000,000	-	-	-	1,000,000						30	14,108.78
Department of Homeland Security and Emergency Services Information Technology	25,570,000	-	-	-	25,570,000						14	337,457.15
Division of Military & Naval Affairs	34,940,000	-	-	-	34,940,000						30	463,546.33
EXCEL	5,505,000	7,845,000	-	7,845,000	13,350,000						30	176,524.05
DEC Environmental Infrastructure Projects (NY Works)	39,935,000	5,715,000	-	5,715,000	45,650,000						30	599,476.84
DEC Clean Water Infrastructure Act	30,775,000	-	-	-	30,775,000						30	409,096.77
DEC Environmental Protection Fund	3,640,000	-	-	-	3,640,000						30	47,782.61
DEC Hazardous Waste Remediation	78,715,000	13,275,000	-	13,275,000	91,990,000						30	1,214,813.97
OPRHP Empire Trail	655,000	-	-	-	655,000						30	9,367.55
OPRHP Environmental Protection Fund	900,000	-	-	-	900,000						30	12,386.04
OPRHP State and Municipal Facilities Parks	3,420,000	-	-	-	3,420,000						30	47,526.17
OPRHP State Parks Capital	125,105,000	12,985,000	-	12,985,000	138,090,000						30	1,804,923.89
EFC Clean Water Infrastructure Act	186,100,000	-	-	-	186,100,000						30	2,476,309.18
EFC Water Infrastructure Improvement Act	26,370,000	-	-	-	26,370,000						13	348,023.11
CUNY Community	8,780,000	9,510,000	-	9,510,000	18,290,000						30	249,731.98
CUNY Senior	-	218,790,000	-	218,790,000	218,790,000						20	2,919,323.83
Economic Development Beacon/Clarkson	1,685,000	-	-	-	1,685,000						30	23,453.26
NYEDP	4,560,000	-	-	-	4,560,000						30	62,062.75
CCAP On-Budget	4,125,000	-	-	-	4,125,000						30	54,597.55
CCAP Off-Budget	-	3,920,000	-	3,920,000	3,920,000						10	48,781.17
NYSTAD	5,240,000	-	-	-	5,240,000						30	71,628.23

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NYEDAP	2,630,000	-	-	-	2,630,000						30	39,174.30
REDI Lake Ontario	19,890,000	-	-	-	19,890,000						30	263,778.41
NYSCAP	2,660,000	3,140,000	-	3,140,000	5,800,000						30	80,347.03
State and Municipal Facilities	177,020,000	-	-	-	177,020,000						30	2,340,166.41
NY Works Economic Development Fund	555,000	-	-	-	555,000						30	8,254.98
NYSRED	480,000	-	-	-	480,000						28	10,916.71
CEFAP	130,000	1,105,000	-	1,105,000	1,235,000						25	17,523.02
SIP	495,000	-	-	-	495,000						30	10,028.60
NICIP	6,900,000	-	-	-	6,900,000						30	94,741.03
HECAP	23,590,000	-	-	-	23,590,000						30	307,581.64
NYCHA	27,990,000	-	-	-	27,990,000						30	370,212.75
CREST	1,425,000	-	-	-	1,425,000						11	22,195.40
LOCAP	1,835,000	-	-	-	1,835,000						28	25,046.13
Arts and Cultural	5,295,000	-	-	-	5,295,000						30	73,541.51
ESD Arts and Cultural	955,000	-	-	-	955,000						30	14,569.75
Healthcare Capital Restructuring Program	74,200,000	-	-	-	74,200,000						28	997,998.20
Healthcare Statewide Transformation	123,970,000	-	-	-	123,970,000						30	1,633,327.33
DOH Clean Water Infrastructure Act	5,265,000	-	-	-	5,265,000						30	72,512.24
Mental Health State	242,855,000	16,395,000	-	16,395,000	259,250,000						30	3,439,860.06
Mental Health Voluntary	-	7,530,000	-	7,530,000	7,530,000						6	93,924.20
Hudson River Parkway Trust	15,665,000	-	-	-	15,665,000						30	204,016.42
DOCCS Correctional Facilities	262,210,000	-	-	-	262,210,000						30	3,457,422.05
OGS State Office Building	79,615,000	-	-	-	79,615,000						30	1,038,169.07
ORDA Environmental Infrastructure Projects	62,680,000	-	-	-	62,680,000						30	835,805.48
Thruway Highway & Bridge Trust Fund	-	142,385,000	-	142,385,000	142,385,000						10	1,807,550.81
Judicial Training Academy	-	2,455,000	-	2,455,000	2,455,000						10	29,844.70
OSC DAC	-	8,500,000	-	8,500,000	8,500,000						6	104,756.78
SUNY Education	-	543,000,000	-	543,000,000	543,000,000						20	7,163,205.16
DOT Transportation Initiatives	-	10,175,000	-	10,175,000	10,175,000						10	130,014.35
Upstate Community Colleges	-	70,420,000	-	70,420,000	70,420,000						20	914,879.07
State Personal Income Tax Revenue Bonds (General Purpose), Series 2024B (Federally Taxable)	43,055,000	21,680,000	-	21,680,000	64,735,000	3/21/2024	Taxable	Negotiated	4.842285	Fixed	6	1,072,889.11
Mental Health State	-	4,275,000	-	4,275,000	4,275,000						6	55,433.32
Mental Health Voluntary	37,730,000	715,000	-	715,000	38,445,000						6	737,832.24
SUNY Education	-	16,210,000	-	16,210,000	16,210,000						6	203,745.65
CUNY Senior	-	255,000	-	255,000	255,000						6	6,111.00
Upstate Community Colleges	-	195,000	-	195,000	195,000						6	4,904.85
OPRHP State Parks	-	30,000	-	30,000	30,000						6	2,667.00
NYPA SUNY	1,920,000	-	-	-	1,920,000						1	30,096.48
NYPA Other	3,405,000	-	-	-	3,405,000						1	32,098.57
City University System Consolidated Fifth General Resolution Revenue Bonds, Series 2024A	242,185,000	-	-	-	242,185,000	3/27/2024	Exempt	Competitive	2.907999	Fixed	4	2,750,694.88

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State Contingent Obligation:	3,168,520,000	1,565,470,000	1,055,140,000	2,620,610,000	5,789,130,000							74,315,709
Other State-Funded:												
State University of New York Dormitory Facilities Revenue Bonds, Series 2023A	113,320,000	-	-	-	113,320,000	9/7/2023	Exempt	Negotiated	4.390569	Fixed	30	1,668,276.40
State University of New York Dormitory Facilities Revenue Bonds, Series 2023B	-	238,470,000	-	238,470,000	238,470,000	9/7/2023	Exempt	Negotiated	3.57708	Fixed	23	4,243,865.15
TOTAL STATE RELATED 2024	3,281,840,000	1,803,940,000	1,055,140,000	2,859,080,000	6,140,920,000							80,227,851
TOTAL STATE RELATED 2023	-	-	-	-	-							
NON STATE RELATED												
Conduit Debt - Revenue Bonds:												
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2023A	30,216,355	-	756,518,645	756,518,645	786,735,000	6/15/2023	Exempt	Negotiated	3.328995	Fixed	27	13,858,424.99
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2023B	8,486,072	-	110,638,928	110,638,928	119,125,000	6/15/2023	Exempt	Negotiated	3.274256	Fixed	27	1,909,048.12
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2023C	2,044,270	-	63,320,730	63,320,730	65,365,000	6/15/2023	Exempt	Negotiated	3.127902	Fixed	15	927,772.42
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2023D	716,936	-	103,263,064	103,263,064	103,980,000	7/7/2023	Exempt	Negotiated	3.334887	Fixed	16	1,539,380.65
Master BOCES Program Lease Revenue Bonds (Greater Southern Tier Issue), Series 2023	19,975,000	-	-	-	19,975,000	8/15/2023	Exempt	Negotiated	4.369624	Fixed	30	517,001.65
St. John's University Revenue Bonds, Series 2023	-	57,935,000	-	57,935,000	57,935,000	4/3/2023	Exempt	Private Placement	4.898883	Fixed	21	200,862.00
Columbia University Revenue Bonds, Series 2023A	171,040,000	-	103,960,000	103,960,000	275,000,000	6/7/2023	Exempt	Negotiated	2.681248	Fixed	11	1,173,038.80
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2023A-1	3,336,000	-	18,904,000	18,904,000	22,240,000	7/27/2023	Exempt	Negotiated	4.388284	Fixed	25	695,858.50
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2023A-2 (Federally Taxable)	2,320,350	-	174,650	174,650	2,495,000	7/27/2023	Taxable	Negotiated	6.200243	Fixed	25	1,169,326.62
New York and Presbyterian Hospital Obligated Group Revenue Bonds, Series 2023A	-	-	292,900,000	292,900,000	292,900,000	8/29/2023	Exempt	Negotiated	N/A	Fixed	15	3,105,927.66
AMDA Inc. Revenue Bonds, Series 2023A	2,630,000	-	53,350,000	53,350,000	55,980,000	10/31/2023	Exempt	Private Placement	7.714473	Fixed	30	1,077,323.89
New York Institute of Technology Revenue Bonds, Series 2024	100,000,000	-	-	-	100,000,000	3/14/2024	Exempt	Negotiated	4.406523	Fixed	30	1,021,505.34
Terence Cardinal Cooke Health Care Center Revenue Bonds, Series 2020 (Draw-down bonds) - <i>Par issued during current FY</i>	4,906,867	-	-	-	4,906,867	6/29/2020	Exempt	Private Placement	N/A	Variable	28	-
Urban Health Plan, Inc. Revenue Bonds, Series 2021A (Draw-down bonds) - <i>Par issued during current FY</i>	8,625,000	-	-	-	8,625,000	12/23/2021	Exempt	Private Placement	N/A	Variable	30	-
Urban Health Plan, Inc. Revenue Bonds, Series 2021B (Draw-down bonds) - <i>Par issued during current FY</i>	4,500,000	-	-	-	4,500,000	12/23/2021	Exempt	Private Placement	N/A	Variable	6	-
TOTAL NON STATE RELATED 2024	358,796,850	57,935,000	1,503,030,017	1,560,965,017	1,919,761,867							27,195,471
TOTAL NON STATE RELATED 2023	1,393,414,985	506,255,000	746,726,819	1,252,981,819	2,646,396,804							
	(0.74)	(0.89)	1.01	0.25	(0.27)							
TOTAL DEBT ISSUED 4/1/23 - 3/31/24	3,640,636,850	1,861,875,000	2,558,170,017	4,420,045,017	8,060,681,867							107,423,321