

Dormitory Authority of the State of New York

Schedule of Debt Issuances
for the Fiscal Year Ended March 31, 2023

| ISSUE | NEW MONEY PAR | REFUNDING PAR | REFINANCING PAR | REFUNDING & REFINANCING PAR | TOTAL PAR | DELIVERY DATE | TAX STATUS | TYPE OF SALE | TRUE INTEREST COST | FIXED or VARIABLE | BOND TERM | COST OF ISSUANCE |
|---|------------------|---------------|--------------------|-----------------------------------|---------------|------------------|---------------|-------------------|--------------------------|----------------------|--------------|---------------------|
| STATE RELATED | | | | | | | | | | | | |
| State Supported: | | | | | | | | | | | | |
| State Personal Income Tax Revenue Bonds (General Purpose), Series 202X | - | - | - | - | - | | | | | | 0 | - |
| | - | - | - | - | - | | | | | | 0 | - |
| | - | - | - | - | - | | | | | | 0 | - |
| State Contingent Obligation: | | | | | | | | | | | | |
| | - | - | - | - | - | | | | | | | - |
| Other State-Funded: | | | | | | | | | | | | |
| | - | - | - | - | - | | | | | | | - |
| TOTAL STATE RELATED 2023 | - | - | - | - | - | | | | | | | - |
| TOTAL STATE RELATED 2022 | 2,830,405,000 | 2,609,927,000 | 2,349,015,000 | 4,958,942,000 | 7,789,347,000 | | | | | | | |
| | (1.00) | (1.00) | (1.00) | (1.00) | (1.00) | | | | | | | |
| | | | | | - | | | | | | | |
| | | | | | 2.9434 | | | | | | | |
| NON STATE RELATED | | | | | | | | | | | | |
| Conduit Debt - Revenue Bonds: | | | | | | | | | | | | |
| School Districts Revenue Bond Financing Program Revenue Bonds, Series 2022A | 23,913,181 | - | 708,401,819 | 708,401,819 | 732,315,000 | 6/15/2022 | Exempt | Negotiated | 3.978180 | Fixed | 29 | 13,237,897.50 |
| School Districts Revenue Bond Financing Program Revenue Bonds, Series 2022B | - | - | 26,800,000 | 26,800,000 | 26,800,000 | 6/15/2022 | Exempt | Negotiated | 3.756760 | Fixed | 15 | 448,791.72 |
| School Districts Revenue Bond Financing Program Revenue Bonds, Series 2022C | - | 92,050,000 | - | 92,050,000 | 92,050,000 | 10/4/2022 | Exempt | Negotiated | 2.828458 | Fixed | 11 | 2,285,751.63 |
| Raise the Age Revenue Bond Financing Program Revenue Bonds, Series 2022 | 16,120,000 | - | - | - | 16,120,000 | 12/22/2022 | Exempt | Negotiated | 3.680466 | Fixed | 18 | 958,684.45 |
| St. John's University Revenue Bonds, Series 2022 (Forward Delivery) | - | 15,230,000 | - | 15,230,000 | 15,230,000 | 4/4/2022 | Exempt | Private Placement | 1.948722 | Fixed | 8 | 174,925.00 |
| Teachers College Revenue Bonds, Series 2022 (Forward Delivery) | 8,245,000 | 42,665,000 | - | 42,665,000 | 50,910,000 | 4/5/2022 | Exempt | Negotiated | 3.171424 | Fixed | 30 | 967,602.59 |
| Iona College Revenue Bonds, Series 2022 (Forward Delivery) | - | 16,230,000 | - | 16,230,000 | 16,230,000 | 4/5/2022 | Exempt | Negotiated | 2.266285 | Fixed | 20 | 259,498.26 |
| Rockefeller University Revenue Bonds, Series 2022A | - | 70,400,000 | - | 70,400,000 | 70,400,000 | 4/20/2022 | Exempt | Negotiated | 3.278551 | Fixed | 20 | 770,845.86 |
| Wagner College Revenue Bonds, Series 2022 | 71,730,000 | 26,745,000 | 11,525,000 | 38,270,000 | 110,000,000 | 4/21/2022 | Exempt | Negotiated | 4.605182 | Fixed | 35 | 1,292,310.26 |
| Northwell Health Obligated Group Revenue Bonds, Series 2022A | 760,710,000 | 59,290,000 | - | 59,290,000 | 820,000,000 | 5/18/2022 | Exempt | Negotiated | 4.789604 | Fixed | 30 | 6,362,734.57 |
| Memorial Sloan Kettering Cancer Center Revenue Bonds, 2022 Series 1-A | 108,760,000 | - | - | - | 108,760,000 | 6/28/2022 | Exempt | Private Placement | 4.523790 | Fixed | 29 | 672,811.00 |
| Memorial Sloan Kettering Cancer Center Revenue Bonds, 2022 Series 1-B | 108,760,000 | - | - | - | 108,760,000 | 6/28/2022 | Exempt | Private Placement | 4.523790 | Fixed | 29 | 672,811.00 |
| Barnard College Revenue Bonds, Series 2022A | 32,130,000 | 8,265,000 | - | 8,265,000 | 40,395,000 | 7/13/2022 | Exempt | Negotiated | 4.476926 | Fixed | 27 | 520,087.07 |
| Barnard College Revenue Bonds, Series 2022B (Federally Taxable) | - | 42,720,000 | - | 42,720,000 | 42,720,000 | 7/13/2022 | Taxable | Negotiated | 6.027958 | Fixed | 20 | 551,767.77 |
| Yeshiva University Revenue Bonds, Series 2022A | 20,185,000 | 132,660,000 | - | 132,660,000 | 152,845,000 | 7/20/2022 | Exempt | Negotiated | 5.018454 | Fixed | 28 | 1,714,110.87 |
| Memorial Sloan Kettering Cancer Center Revenue Bonds, 2022 Series 2 | 100,000,000 | - | - | - | 100,000,000 | 8/1/2022 | Exempt | Private Placement | N/A | Variable | 25 | 242,400.00 |
| Rochester Institute of Technology Revenue Bonds, Series 2022A | 109,155,000 | - | - | - | 109,155,000 | 12/13/2022 | Exempt | Negotiated | 3.995789 | Fixed | 20 | 985,144.55 |
| Gold Coast Public Library District Revenue Bonds, Series 2023 | 10,300,000 | - | - | - | 10,300,000 | 1/25/2023 | Exempt | Negotiated | 3.636549 | Fixed | 20 | 443,334.00 |

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|--|----------------------|--------------------|--------------------|-----------------------------------|----------------------|------------------|---------------|-------------------|--------------------------|----------------------|--------------|---------------------|
| Barnard College Revenue Bonds, Series 2020B (Draw-down bonds) - <i>Par issued during current FY</i> | 1,648,581 | - | - | - | 1,648,581 | 10/8/2020 | Exempt | Private Placement | N/A | Variable | 29 | - |
| Terence Cardinal Cooke Health Care Center Revenue Bonds, Series 2020 (Draw-down bonds) - <i>Par issued during current FY</i> | 9,758,223 | - | - | - | 9,758,223 | 6/29/2020 | Exempt | Private Placement | N/A | Variable | 28 | - |
| Urban Health Plan, Inc. Revenue Bonds, Series 2021A (Draw-down bonds) - <i>Par issued during current FY</i> | 12,000,000 | - | - | - | 12,000,000 | 12/23/2021 | Exempt | Private Placement | N/A | Variable | 30 | - |
| TOTAL NON STATE RELATED 2023 | 1,393,414,985 | 506,255,000 | 746,726,819 | 1,252,981,819 | 2,646,396,804 | | | | | | | 32,561,508 |
| TOTAL NON STATE RELATED 2022 | 587,956,042 | 228,575,000 | 381,395,100 | 609,970,100 | 1,197,926,142 | | | | | | | |
| | 1.37 | 1.21 | 0.96 | 1.05 | 1.21 | | | | | | | |
| TOTAL DEBT ISSUED 4/1/22 - 3/31/23 | 1,393,414,985 | 506,255,000 | 746,726,819 | 1,252,981,819 | 2,646,396,804 | | | | | | | 32,561,508 |