

Dormitory Authority of the State of New York

Schedule of Debt Issuances
for the Fiscal Year Ended March 31, 2026

ISSUE	NEW MONEY PAR	REFUNDING PAR	REFINANCING PAR	REFUNDING & REFINANCING PAR	TOTAL PAR	DELIVERY DATE	TAX STATUS	TYPE OF SALE	TRUE INTEREST COST	FIXED or VARIABLE	BOND TERM	COST OF ISSUANCE
STATE RELATED												
State Supported:												
State Personal Income Tax Revenue Bonds (General Purpose), Series 2025C	1,297,275,000	739,870,000	-	739,870,000	2,037,145,000	09/11/25	Exempt	Negotiated	4.433781	Fixed	30	14,400,079.19
SUNY Hospitals	73,920,000	-	-	-	73,920,000						30	626,850.62
SUNY Education	436,250,000	148,705,000	-	148,705,000	584,955,000						30	4,378,036.44
Upstate Community Colleges	29,325,000	33,795,000	-	33,795,000	63,120,000						30	414,001.95
CUNY Senior	-	132,605,000	-	132,605,000	132,605,000						17	626,037.03
CUNY Community	-	19,745,000	-	19,745,000	19,745,000						11	95,527.69
EXCEL	-	204,930,000	-	204,930,000	204,930,000						9	910,043.85
DOT Transportation Initiatives	757,780,000	30,390,000	-	30,390,000	788,170,000						30	6,541,842.78
DOT Highway & Bridge Trust Fund	-	168,175,000	-	168,175,000	168,175,000						18	798,352.50
High Speed Rail	-	1,525,000	-	1,525,000	1,525,000						7	9,386.33
State Sales Tax Revenue Bonds, Series 2025A	1,185,600,000	-	279,370,000	279,370,000	1,464,970,000	10/23/2025	Exempt	Negotiated	3.175728	Fixed	30	11,843,504.14
Ag & Markets	13,600,000	-	-	-	13,600,000						29	112,662.26
Ag & Markets Clean Water Infrastructure Act	230,000	-	-	-	230,000						18	3,927.49
Ag & Markets Food Laboratory	60,000	-	-	-	60,000						10	1,026.00
Ag & Markets Regional Council Capital Fund (RCCF)	595,000	-	-	-	595,000						22	7,381.63
SUNY 2020 Challenge Grants CUNY 2020 - Community Colleges	335,000	-	-	-	335,000						22	6,367.47
CUNY Community	26,230,000	-	-	-	26,230,000						22	229,591.56
CUNY Senior	255,245,000	-	-	-	255,245,000						30	2,257,762.57
LOCAP	5,285,000	-	-	-	5,285,000						22	48,760.50
NYEDP	1,560,000	-	-	-	1,560,000						8	12,903.00
NYEDCP	305,000	-	-	-	305,000						18	5,173.65
NYSTAD	4,170,000	-	-	-	4,170,000						29	33,912.22
SIP	690,000	-	-	-	690,000						11	9,271.60
NYCHA	109,105,000	-	-	-	109,105,000						29	954,468.88
NICIP	15,695,000	-	-	-	15,695,000						17	143,460.46
CEFAP	315,000	-	-	-	315,000						18	6,733.93
NYSRED	1,470,000	-	-	-	1,470,000						8	13,769.08
State and Municipal Facilities	80,620,000	-	-	-	80,620,000						30	715,731.95
CREST	40,660,000	-	-	-	40,660,000						30	362,821.82
NYSCAP	12,800,000	-	-	-	12,800,000						27	114,979.52
REDI Lake Ontario	1,075,000	-	-	-	1,075,000						13	14,226.00
NYEDAP	655,000	-	-	-	655,000						29	10,332.96
CCAP	3,275,000	-	-	-	3,275,000						22	30,117.13
Veterans Non-Profit Capital	990,000	-	-	-	990,000						22	12,946.69
Child Care Capital	7,605,000	-	-	-	7,605,000						23	66,262.29
Division of Military & Naval Affairs Armories	28,265,000	-	-	-	28,265,000						25	235,529.74
Department of State Downtown Revitalization	16,240,000	-	-	-	16,240,000						8	133,396.17
State Police	5,100,000	-	-	-	5,100,000						6	44,005.56
ESD Buffalo Regional Innovation Cluster	195,000	-	-	-	195,000						25	6,526.70
ESD Department of State Downtown Revitalization	5,375,000	-	-	-	5,375,000						29	52,167.56
ESD Economic Development RESTORE	14,920,000	-	-	-	14,920,000						27	129,252.46
ESD Economic Development RECAP	3,875,000	-	-	-	3,875,000						27	37,143.79
ESD Economic Development Hip Hop Museum	2,335,000	-	-	-	2,335,000						6	23,100.98
ESD Economic Development Performing Arts Center	4,780,000	-	-	-	4,780,000						22	43,186.80
ESD Economic Development NY Hall of Science	2,855,000	-	-	-	2,855,000						29	28,798.70
ESD NY Communities Impacted by Prisons	1,850,000	-	-	-	1,850,000						8	20,081.50
ESD NYWEDF (NY Works Economic Development Fund)	52,005,000	-	-	-	52,005,000						27	452,647.15
ESD State and Municipal Facilities	1,375,000	-	-	-	1,375,000						6	11,739.95
ORDA NYWEDF (NY Works Economic Development Fund)	11,010,000	-	-	-	11,010,000						22	101,840.05
OTDA/HHAC	28,210,000	-	-	-	28,210,000						7	231,714.75
NYSERDA Cleaner Greener Communities	1,150,000	-	-	-	1,150,000						18	10,388.75
PANYNJ Transportation Initiatives	99,120,000	-	-	-	99,120,000						29	865,292.60
ESD Smithtown/Kings Park	-	-	165,000	165,000	165,000						7	6,105.10
ESD EDF-RC2	-	-	75,000	75,000	75,000						7	3,958.16

Dormitory Authority of the State of New York

**Schedule of Debt Issuances
for the Fiscal Year Ended March 31, 2026**

ISSUE	NEW MONEY PAR	REFUNDING PAR	REFINANCING PAR	REFUNDING & REFINANCING PAR	TOTAL PAR	DELIVERY DATE	TAX STATUS	TYPE OF SALE	TRUE INTEREST COST	FIXED or VARIABLE	BOND TERM	COST OF ISSUANCE
ESD Economic Development NY Works	-	-	435,000	435,000	435,000						7	5,394.87
ESD Olympic Regional Development Authority	52,725,000	-	1,795,000	1,795,000	54,520,000						29	471,108.87
ESD Regional Council Capital Fund (RCCF)	65,245,000	-	7,450,000	7,450,000	72,695,000						25	602,259.40
ESD Clarkson Trudeau	-	-	560,000	560,000	560,000						7	6,064.15
ESD Correctional Facilities	-	-	130,240,000	130,240,000	130,240,000						18	679,131.80
ESD Housing Capital Programs	106,190,000	-	27,875,000	27,875,000	134,065,000						30	1,032,797.76
ESD Homeland Security Oriskany	-	-	260,000	260,000	260,000						7	3,518.30
ESD OGS State Facilities	81,140,000	-	14,080,000	14,080,000	95,220,000						29	786,777.76
ESD Consolidated Local Street & Highway Improvement Program (CHIPS)	-	-	93,050,000	93,050,000	93,050,000						8	447,499.40
ESD Youth Facilities	9,845,000	-	3,385,000	3,385,000	13,230,000						18	113,073.99
ESD Economic Development Housing Capital Programs	9,225,000	-	-	-	9,225,000						23	84,410.71
State Personal Income Tax Revenue Bonds (General Purpose), Series 2026A	1,456,380,000	447,810,000	190,810,000	638,620,000	2,095,000,000	3/18/2026	Exempt	Negotiated	4.205847	Fixed	30	15,241,290.29
SUNY Education	-	447,810,000		447,810,000	447,810,000						14	1,960,958.33
HFA Housing Programs	-	-	38,190,000	38,190,000	38,190,000						9	169,515.50
Hudson River Parkway Trust	4,015,000			-	4,015,000						2	31,513.13
Mental Health State	288,050,000			-	288,050,000						30	2,430,164.98
DOH Clean Water Infrastructure Act	555,000			-	555,000						19	9,413.37
Healthcare Capital Restructuring Program	49,280,000			-	49,280,000						19	383,701.86
Healthcare Statewide Transformation	167,595,000			-	167,595,000						27	1,417,782.91
Arts and Cultural	9,675,000			-	9,675,000						8	79,856.60
Arts & Cultural EcDev	140,000			-	140,000						19	5,243.80
HECAP	13,590,000			-	13,590,000						15	122,477.04
EFC Water Infrastructure Improvement Act	4,145,000			-	4,145,000						18	40,137.48
EFC Clean Water Infrastructure Act	199,925,000			-	199,925,000						23	1,699,930.37
OPRHP State Parks Capital	167,785,000			-	167,785,000						28	1,435,627.96
OPRHP State and Municipal Facilities	685,000			-	685,000						29	8,979.17
OPRHP Environmental Protection Fund	2,400,000			-	2,400,000						22	21,342.29
DEC Hazardous Waste Remediation	64,510,000			-	64,510,000						17	559,522.99
DEC Environmental Protection Fund	6,580,000			-	6,580,000						17	61,347.29
DEC Clean Water Infrastructure Act	90,960,000			-	90,960,000						29	783,982.30
DEC Environmental Infrastructure Projects (NY Works)	37,690,000			-	37,690,000						19	321,892.19
DOCCS Correctional Facilities	278,900,000		152,620,000	152,620,000	431,520,000						29	3,108,722.57
Canals (NYPA)	5,080,000			-	5,080,000						16	49,209.59
RECAP (Parks)	465,000			-	465,000						19	4,242.67
RECAP (Arts)	11,985,000			-	11,985,000						4	96,618.00
DEC South Shore	15,845,000			-	15,845,000						28	122,538.90
Port Authority	36,525,000			-	36,525,000						25	316,569.00

Dormitory Authority of the State of New York

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Other State-Funded:												
State University of New York Dormitory Facilities Revenue Bonds, Series 2025A	150,265,000	-	-	-	150,265,000	6/27/2025	Exempt	Negotiated	3.732602	Fixed	30	1,448,724.46
State University of New York Dormitory Facilities Revenue Bonds, Series 2025B	-	221,345,000	-	221,345,000	221,345,000	6/27/2025	Exempt	Negotiated	3.732602	Fixed	15	1,847,302.16
Roswell Park Cancer Institute Obligated Group Revenue Bonds, Series 2025A	104,541,508	-	18,843,492	18,843,492	123,385,000	08/20/25	Exempt	Negotiated	5.195668	Fixed	30	2,787,920.69
Roswell Park Cancer Institute Obligated Group Revenue Bonds, Series 2025B (Federally Taxable)	51,755,000	-	-	-	51,755,000	08/20/25	Taxable	Negotiated	5.627873	Fixed	7	1,755,000.00
TOTAL STATE RELATED 2026	4,276,366,508	1,409,025,000	489,023,492	1,898,048,492	6,174,415,000							49,789,213.01
TOTAL STATE RELATED 2025	4,210,785,000	1,053,635,000	147,380,000	1,201,015,000	5,411,800,000							
	0.02	0.34	2.32	0.58	0.14							
					0.5609							
NON STATE RELATED					0.4916							

Conduit Debt - Revenue Bonds:

Master BOCES Program Lease Revenue Bonds (Orange - Ulster Issue), Series 2025	134,185,000	-	-	-	134,185,000	06/18/25	Exempt	Negotiated	4.209411	Fixed	19	1,219,537.91
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2025A	35,664,648	-	944,755,352	944,755,352	980,420,000	06/17/25	Exempt	Negotiated	3.89583	Fixed	27	15,640,117.13
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2025B	81,484	-	27,673,516	27,673,516	27,755,000	06/12/25	Exempt	Negotiated	3.947391	Fixed	15	475,025.93
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2025C	-	-	20,510,000	20,510,000	20,510,000	07/02/25	Exempt	Negotiated	4.233129	Fixed	19	504,492.40
Master BOCES Program Lease Revenue Bonds (Rockland Issue), Series 2025	45,640,000	-	-	-	45,640,000	11/05/25	Exempt	Negotiated	4.158743	Fixed	25	605,943.10
Master BOCES Program Lease Revenue Bonds (Broome Tioga Issue), Series 2026	37,320,000	-	-	-	37,320,000	02/25/26	Exempt	Negotiated	3.724773	Fixed	20	604,312.25
New School Revenue Bonds, Series 2025A	-	96,165,000	-	96,165,000	96,165,000	04/03/25	Exempt	Negotiated	4.369345	Fixed	25	1,079,834.73
Barnard College Revenue Bonds, Series 2025A	89,985,000	65,460,000	-	65,460,000	155,445,000	04/29/25	Exempt	Negotiated	4.879136	Fixed	30	1,685,797.37
Memorial Sloan Kettering Cancer Center Revenue Bonds, 2025 Series 1	215,000,000	-	-	-	215,000,000	04/29/25	Exempt	Negotiated	4.371974	Fixed	29	1,698,802.38
Memorial Sloan Kettering Cancer Center Revenue Bonds, 2025 Series 2-A	111,560,000	-	-	-	111,560,000	04/29/25	Exempt	Negotiated	N/A	Variable	23	781,437.99
Memorial Sloan Kettering Cancer Center Revenue Bonds, 2025 Series 2-B	145,000,000	-	-	-	145,000,000	04/29/25	Exempt	Negotiated	N/A	Variable	24	1,084,163.23
New York University Revenue Bonds, Series 2025A	563,510,000	396,675,000	235,410,000	632,085,000	1,195,595,000	06/06/25	Exempt	Negotiated	4.381838	Fixed	30	-
New York University Revenue Bonds, Series 2025B (Federally Taxable)	90,600,000	-	894,190,000	894,190,000	984,790,000	06/06/25	Taxable	Negotiated	5.68676	Fixed	30	5,718,869.30
Iona University Revenue Bonds, Series 2025	30,085,000	-	44,730,000	44,730,000	74,815,000	06/18/25	Exempt	Negotiated	4.889112	Fixed	26	2,084,698.52
St. John's University Revenue Bonds, Series 2025	-	69,615,000	-	69,615,000	69,615,000	07/10/25	Exempt	Negotiated	3.665601	Fixed	12	840,710.69
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2025A-1	4,676,000	-	2,054,000	2,054,000	6,730,000	07/30/25	Exempt	Negotiated	4.449913	Fixed	25	317,570.48
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2025A-2 (Federally Taxable)	571,000	-	169,000	169,000	740,000	07/30/25	Taxable	Negotiated	5.331715	Fixed	4	690,185.11
Mount Sinai Obligated Group Revenue Bonds, Series 2025	192,780,000	-	55,980,000	55,980,000	248,760,000	08/07/25	Exempt	Negotiated	5.442316	Fixed	25	3,435,269.74
American Academy of Dramatic Arts Revenue Bonds, Series 2025A	-	31,865,000	-	31,865,000	31,865,000	10/16/25	Exempt	Private Placement	8.190846	Fixed	35	724,061.99
American Academy of Dramatic Arts Revenue Bonds, Series 2025B (Federally Taxable)	-	725,000	-	725,000	725,000	10/16/25	Taxable	Private Placement	9.875655	Fixed	11	681,500.00
Orchard Park CCRC, Inc. Obligated Group Revenue Bonds, Series 2025A	37,975,000	-	-	-	37,975,000	11/06/25	Exempt	Negotiated	5.168899	Fixed	30	1,053,370.86
Orchard Park CCRC, Inc. Obligated Group Revenue Bonds, Series 2025B	29,690,000	-	-	-	29,690,000	11/06/25	Exempt	Negotiated	3.749696	Fixed	6	820,070.80
United Cerebral Palsy Associates of New York State, Inc. (dba Constructive Partnerships Unlimited) Revenue Bonds, Series 2025A	2,870,000	9,045,000	5,860,000	14,905,000	17,775,000	12/18/25	Exempt	Negotiated	3.471845	Fixed	25	487,808.32
United Cerebral Palsy Associates of New York State, Inc. (dba Constructive Partnerships Unlimited) Revenue Bonds, Series 2025B (Federally Taxable)	5,270,000	-	80,000	80,000	5,350,000	12/18/25	Taxable	Negotiated	5.578396	Fixed	25	447,876.52
NYSARC, Inc. Revenue Bonds, Series 2026A	2,810,000	-	10,750,000	10,750,000	13,560,000	03/04/26	Exempt	Negotiated	3.752267	Fixed	24	413,788.95
NYSARC, Inc. Revenue Bonds, Series 2026B (Federally Taxable)	790,000	-	145,000	145,000	935,000	03/04/26	Taxable	Negotiated	5.437433	Fixed	7	243,289.95

Urban Health Plan, Inc. Revenue Bonds, Series 2021B (Draw-down bonds) - <i>Par issued during current FY</i>	-	-	-	-	-	12/23/21	Exempt	Private Placement	N/A	Variable	6	-
Cornell University Commercial Paper Notes , Issue 1998 (Restated 2025) - <i>Par issued during current FY</i>	21,000,000	-	-	-	21,000,000	04/30/25	Exempt	Negotiated	N/A	Variable	30	-
New York University Commercial Paper Notes , Issue 2024 - <i>Par issued during current FY</i>	16,800,000	-	-	-	16,800,000	05/02/24	Exempt	Negotiated	N/A	Variable	30	-
Columbia University Commercial Paper Notes , Issue 2024 - <i>Par issued during current FY</i>	79,500,000	-	-	-	79,500,000	11/13/24	Exempt	Negotiated	N/A	Variable	20	-
Saint Ann's School Revenue Bonds, Series 2025A (Draw-down bonds) - <i>Par issued during current FY</i>	28,978,959	-	-	-	28,978,959	03/06/25	Exempt	Private Placement	N/A	Variable	30	-

TOTAL NON STATE RELATED 2026	1,922,342,091	669,550,000	2,242,306,868	2,911,856,868	4,834,198,959	43,338,536
TOTAL NON STATE RELATED 2025	2,293,546,288	907,590,000	1,255,285,552	2,162,875,552	4,456,421,840	

TOTAL DEBT ISSUED 4/1/25 - 3/31/26	6,198,708,599	2,078,575,000	2,731,330,360	4,809,905,360	11,008,613,959	93,127,749
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