

Dormitory Authority of the State of New York

Schedule of Debt Issuances
for the Fiscal Year Ended March 31, 2020

ISSUE	NEW MONEY PAR	REFUNDING PAR	REFINANCING PAR	REFUNDING & REFINANCING PAR	TOTAL PAR	DELIVERY DATE	TAX STATUS	TYPE OF SALE	TRUE INTEREST COST	FIXED or VARIABLE	BOND TERM	COST OF ISSUANCE
STATE RELATED												
State Supported:												
State Personal Income Tax Revenue Bonds (General Purpose), Series 2019A	1,390,960,000	212,135,000	-	212,135,000	1,603,095,000	6/28/19	Exempt	Competitive	3.192099	Fixed	30	18,193,949.71
HFA Housing Programs	-	40,670,000	-	40,670,000	40,670,000						3	420,699.45
Upstate Community Colleges	-	33,115,000	-	33,115,000	33,115,000						7	362,846.55
SUNY Athletic Facilities	-	3,720,000	-	3,720,000	3,720,000						2	38,649.20
OGS	-	9,070,000	-	9,070,000	9,070,000						4	100,138.66
OSC	-	4,740,000	-	4,740,000	4,740,000						4	54,902.91
State Education Department	-	3,920,000	-	3,920,000	3,920,000						4	46,599.80
Gov. Office Storm Recovery	22,570,000	-	-	-	22,570,000						22	260,017.39
DEC Storm Recovery	1,030,000	-	-	-	1,030,000						19	11,989.45
Thruway CHIPs	405,465,000	-	-	-	405,465,000						20	4,747,890.65
Thruway HBTf	243,075,000	-	-	-	243,075,000						19	2,848,048.75
Transportation Initiatives (NY Works)	89,080,000	-	-	-	89,080,000						10	978,893.81
CUNY Community	20,580,000	-	-	-	20,580,000						21	242,926.30
CUNY Senior	145,820,000	-	-	-	145,820,000						28	1,662,825.30
SUNY Educational Facilities	247,660,000	116,900,000	-	116,900,000	364,560,000						29	4,042,029.54
Mental Health (State)	215,680,000	-	-	-	215,680,000						30	2,375,491.95
State Personal Income Tax Revenue Bonds (General Purpose), Series 2019B (Federally Taxable)	23,430,000	-	-	-	23,430,000	6/28/19	Taxable	Competitive	1.848246	Fixed	2	225,340.68
DEC Storm Recovery	11,950,000	-	-	-	11,950,000						2	116,006.12
SUNY Educational Facilities	11,480,000	-	-	-	11,480,000						2	109,334.56
State Personal Income Tax Revenue Refunding Bonds (General Purpose), Series 2019C	-	-	79,000,000	79,000,000	79,000,000	10/30/19	Exempt	Negotiated	N/A	Variable	14	583,625.22
HFA Housing Programs	-	-	79,000,000	79,000,000	79,000,000						14	583,625.22
State Personal Income Tax Revenue Refunding Bonds (General Purpose), Series 2019D	1,914,210,000	59,365,000	-	59,365,000	1,973,575,000	1/3/20	Exempt	Negotiated	3.001148	Fixed	29	26,118,532.99
Mental Health (State)	46,930,000	49,530,000	-	49,530,000	96,460,000						29	1,234,485.26
OPRHP State Parks	65,185,000	7,145,000	-	7,145,000	72,330,000						19	942,524.24
Mental Health (Voluntary)	9,255,000	2,690,000	-	2,690,000	11,945,000						19	259,671.65
SUNY Educational Facilities	332,330,000	-	-	-	332,330,000						29	4,398,199.97
Transportation Initiatives (NY Works)	692,725,000	-	-	-	692,725,000						29	9,129,742.28
CUNY Senior	25,595,000	-	-	-	25,595,000						29	337,465.05
Excel	4,250,000	-	-	-	4,250,000						26	61,104.70
SED Smart Schools	620,000	-	-	-	620,000						7	8,376.87
Library Facilities	25,150,000	-	-	-	25,150,000						29	332,916.65
Department of Homeland Security and Emergency Services	1,315,000	-	-	-	1,315,000						17	22,146.79
HECAP	2,790,000	-	-	-	2,790,000						29	41,238.40
Healthcare Essential Plan	30,395,000	-	-	-	30,395,000						29	402,616.57
Healthcare Statewide Facility Transportation Program	50,805,000	-	-	-	50,805,000						29	673,126.48
DEC Environmental Infrastructure Projects NY Works	38,805,000	-	-	-	38,805,000						19	510,571.21
DEC Southshore	8,810,000	-	-	-	8,810,000						19	116,749.20
DEC Clean Water Infrastructure Act	26,840,000	-	-	-	26,840,000						19	355,947.13
DEC Environmental Protection Fund	7,785,000	-	-	-	7,785,000						19	105,312.33
EFC Clean Water Infrastructure Act	43,155,000	-	-	-	43,155,000						19	568,472.55
EFC Water Infrastructure Improvement Act	63,655,000	-	-	-	63,655,000						19	833,443.96

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DEC State Parks	1,150,000	-	-	-	1,150,000						19	17,337.67
OPRHP Smithtown/Kings Parks	2,435,000	-	-	-	2,435,000						19	36,321.28
OPRHP Environmental Protection Fund	6,720,000	-	-	-	6,720,000						19	87,912.50
Hudson River Park Trust	1,650,000	-	-	-	1,650,000						19	23,441.65
AGM Clean Water Infrastructure Act	8,525,000	-	-	-	8,525,000						17	114,358.23
SIP	2,600,000	-	-	-	2,600,000						19	37,328.66
CCAP	2,135,000	-	-	-	2,135,000						29	32,925.83
CCAP Off-Budget	4,085,000	-	-	-	4,085,000						17	53,345.20
SAM	100,400,000	-	-	-	100,400,000						26	1,321,770.54
Healthcare CRFP	111,910,000	-	-	-	111,910,000						26	1,473,501.70
NICIP	22,960,000	-	-	-	22,960,000						29	302,546.24
NYEDCP	3,105,000	-	-	-	3,105,000						29	40,894.97
DEC Hazardous Waste	55,910,000	-	-	-	55,910,000						19	731,686.34
DOH Hazardous Waste	4,560,000	-	-	-	4,560,000						7	56,968.50
NYWEDF	1,660,000	-	-	-	1,660,000						29	23,317.88
SUNY 2020	1,715,000	-	-	-	1,715,000						29	25,432.48
CUNY 2020	425,000	-	-	-	425,000						29	10,245.66
DOH Clean Water Infrastructure Act	1,705,000	-	-	-	1,705,000						19	27,633.66
Life Sciences	1,600,000	-	-	-	1,600,000						29	22,023.95
NYSRED	2,955,000	-	-	-	2,955,000						19	39,185.24
NYSTAD	3,730,000	-	-	-	3,730,000						14	51,768.85
NYEDAP	6,270,000	-	-	-	6,270,000						24	86,405.51
NYSCAP	16,855,000	-	-	-	16,855,000						29	227,094.89
SUNY Hospitals	15,735,000	-	-	-	15,735,000						29	211,158.77
Thruway HBTF	57,020,000	-	-	-	57,020,000						11	729,815.50
					-							
State Personal Income Tax Revenue Refunding Bonds (General Purpose), Series 2019E	4,935,000	34,525,000	-	34,525,000	39,460,000	1/3/20	Exempt	Negotiated	2.127597	Fixed	15	574,911.27
Mental Health (Voluntary)	4,935,000	34,525,000	-	34,525,000	39,460,000						15	574,911.27
State Personal Income Tax Revenue Refunding Bonds (General Purpose), Series 2019F (Federally Taxable)	69,525,000	1,322,060,000	-	1,322,060,000	1,391,585,000	1/3/20	Taxable	Negotiated	3.058547	Fixed	23	18,089,107.47
Mental Health (Voluntary)	-	13,675,000	-	13,675,000	13,675,000						23	166,658.39
Mental Health (State)	-	114,925,000	-	114,925,000	114,925,000						23	1,525,034.49
CUNY Senior	-	369,570,000	-	369,570,000	369,570,000						21	4,838,377.80
CUNY Community	-	32,730,000	-	32,730,000	32,730,000						23	428,198.93
SUNY Educational Facilities	15,890,000	595,725,000	-	595,725,000	611,615,000						23	7,954,183.25

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Upstate Community Colleges	-	92,130,000	-	92,130,000	92,130,000						23	1,183,836.77
DEC Environmental Protection Fund	-	6,820,000	-	6,820,000	6,820,000						13	86,906.65
DEC Environmental Infrastructure Projects NY Works	-	9,555,000	-	9,555,000	9,555,000						13	122,885.21
DEC Onondaga Lake	-	11,580,000	-	11,580,000	11,580,000						13	150,201.31
DEC Hazardous Waste	-	48,720,000	-	48,720,000	48,720,000						12	636,748.66
OPRHP State Parks	-	25,035,000	-	25,035,000	25,035,000						13	320,710.28
Library Facilities	-	1,595,000	-	1,595,000	1,595,000						3	21,580.93
NYEDAP	105,000	-	-	-	105,000						2	5,287.48
Healthcare CRFP	7,110,000	-	-	-	7,110,000						2	81,926.30
NYSTAD	255,000	-	-	-	255,000						2	5,000.00
DEC Newburgh Water System	2,190,000	-	-	-	2,190,000						2	28,313.63
NYEDCP	340,000	-	-	-	340,000						2	6,610.97
NYSRED	510,000	-	-	-	510,000						2	10,000.00
SAM	6,495,000	-	-	-	6,495,000						2	73,650.85
NYSCAP	455,000	-	-	-	455,000						2	9,587.52
DEC Clean Water Revolving Fund	35,425,000	-	-	-	35,425,000						3	425,000.00
SED Smart Schools	750,000	-	-	-	750,000						2	8,408.05

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New York University Revenue Bonds, Series 2020B (Federally Taxable)	-	424,480,000	-	424,480,000	424,480,000	3/10/2020	Taxable	Negotiated	2.500708	Fixed	23	1,849,634.54
Columbia University Revenue Bonds, 2020A	150,000,000	-	-	-	150,000,000	3/19/2020	Exempt	Negotiated	2.117944	Fixed	30	872,278.72
New York State Conduit Debt:												
State University of New York Dormitory Facilities Revenue Bonds, Series 2019A	141,485,000	-	-	-	141,485,000	12/3/19	Exempt	Negotiated	2.757547	Fixed	30	1,916,402.93
State University of New York Dormitory Facilities Revenue Bonds, Series 2019B (Federally Taxable)	-	560,800,000	-	560,800,000	560,800,000	12/3/19	Taxable	Negotiated	3.034272	Fixed	24	7,565,642.54
<i>** Per discussion with Karma, these are not truly fixed or variable rate bonds, they are multi-modal (is this an option that can be added in PARIS?) for now we will call them variable and include the TIC (which is also included on the 8038)</i>												
TOTAL NON STATE RELATED	2,238,068,436	1,835,137,906	518,235,030	2,353,372,936	4,591,441,372							49,442,652
TOTAL NON STATE RELATED 2019	880,066,159	1,253,321,000	304,980,124	1,558,301,124	2,438,367,283							
	1.54	0.46	0.70	0.51	0.88							
TOTAL DEBT ISSUED 4/1/19 - 3/31/20	5,641,128,436	3,463,222,906	597,235,030	4,060,457,936	9,701,586,372							113,228,119