Dormitory Authority of the State of New York

## Schedule of Debt Issuances for the Fiscal Year Ended March 31, 2020

ISSUE	NEW MONEY PAR	REFUNDING PAR	REFINANCING PAR	REFUNDING & REFINANCING PAR	TOTAL PAR	DELIVERY DATE	TAX STATUS
STATE RELATED							
State Supported: State Personal Income Tax Revenue Bonds (General Purpose), Series							
2019A	1,390,960,000	212,135,000	-		1,603,095,000	6/28/19	Exempt
HFA Housing Programs	-	40,670,000	-	40,670,000	40,670,000		
Upstate Community Colleges	-	33,115,000	-	33,115,000	33,115,000		
SUNY Athletic Facilities	-	3,720,000	-	0,120,000	3,720,000		
OGS	-	9,070,000	-	9,070,000	9,070,000		
OSC	-	4,740,000	-	4,740,000	4,740,000		
State Education Department	-	3,920,000	-	3,920,000	3,920,000		
Gov. Office Storm Recovery	22,570,000	-	-	-	22,570,000		
DEC Storm Recovery	1,030,000	-	-	-	1,030,000		
Thruway CHIPs	405,465,000	-	-	-	405,465,000		
Thruway HBTF	243,075,000	-	-	-	243,075,000		
Transportation Initiatives (NY Works)	89,080,000	-	-	-	89,080,000		
CUNY Community	20,580,000	-	-	-	20,580,000		
CUNY Senior	145,820,000	-	-	-	145,820,000		
SUNY Educational Facilities	247,660,000	116,900,000	-	116,900,000	364,560,000		
Mental Health (State)	215,680,000	-	-	-	215,680,000		
State Personal Income Tax Revenue Bonds (General Purpose), Series	23,430,000	-	-	<b>_</b>	23,430,000	0/00/40	Tauahla
2019B (Federally Taxable) DEC Storm Recovery						6/28/19	Taxable
SUNY Educational Facilities	11,950,000 11,480,000	-	-	-	11,950,000 11,480,000		
State Personal Income Tax Revenue Refunding Bonds (General Purpose),	-	-	79,000,000	79,000,000	79,000,000		_
Series 2019C HFA Housing Programs	-	-	79,000,000		79,000,000	10/30/19	Exempt
State Personal Income Tax Revenue Refunding Bonds (General Purpose),							
Series 2019D	1,914,210,000	59,365,000	-	59,365,000	1,973,575,000	1/3/20	Exempt
Mental Health (State)	46,930,000	49,530,000	-	49,530,000	96,460,000		
OPRHP State Parks	65,185,000	7,145,000	-	7,145,000	72,330,000		
Mental Health (Voluntary)	9,255,000	2,690,000	-	2,690,000	11,945,000		
SUNY Educational Facilities	332,330,000	-	-	-	332,330,000		
Transportation Initiatives (NY Works)	692,725,000	-	-	-	692,725,000		
CUNY Senior	25,595,000	-	-	-	25,595,000		
Excel	4,250,000	-	-	-	4,250,000		
SED Smart Schools	620,000	-	-	-	620,000		
Library Facilities Department of Homeland Security and Emergency Services	25,150,000 1,315,000	-	-	-	25,150,000 1,315,000		
HECAP	2,790,000	-	-	-	2,790,000		
Healthcare Essential Plan	30,395,000		-	_	30,395,000		
Healthcare Statewide Facility Transportation Program	50,805,000	-	-	-	50,805,000		
DEC Environmental Infrastructure Projects NY Works	38,805,000	-	-	-	38,805,000		
DEC Southshore	8,810,000	-	-	-	8,810,000		
DEC Clean Water Infrastructure Act	26,840,000	-	-	-	26,840,000		
DEC Environmental Protection Fund	7,785,000	-	-	-	7,785,000		
EFC Clean Water Infrastructure Act	43,155,000	-	-	-	43,155,000		
EFC Water Infrastructure Improvement Act	63,655,000	-	-	-	63,655,000		

TYPE OF SALE	TRUE INTEREST COST	FIXED or VARIABLE	BOND TERM	COST OF ISSUANCE
Competitive	3.192099	Fixed	<b>30</b> 3	<b>18,193,949.71</b> 420,699.45
			7	362,846.55
			2	38,649.20
			4	100,138.66
			4	54,902.91
			4	46,599.80
			22 19	260,017.39 11,989.45
			20	4,747,890.65
			19	2,848,048.75
			10	978,893.81
			21	242,926.30
			28	1,662,825.30
			29 20	4,042,029.54
			30	2,375,491.95
Competitive	1.848246	Fixed	2	225,340.68
-			2	116,006.12
			2	109,334.56
Negotiated	N/A	Variable	<b>14</b> 14	<b>583,625.22</b> 583,625.22
Negotiated	3.001148	Fixed	<b>29</b> 29	<b>26,118,532.99</b> 1,234,485.26
			19	942,524.24
			19	259,671.65
			29	4,398,199.97
			29 20	9,129,742.28
			29 26	337,465.05 61,104.70
			7	8,376.87
			29	332,916.65
			17	22,146.79
			29	41,238.40
			29	402,616.57
			29	673,126.48
			19	510,571.21
			19	116,749.20
			19	355,947.13
			19	105,312.33
			19	568,472.55
			19	833,443.96

## Schedule of Debt Issuances for the Fiscal Year Ended March 31, 2020

ISSUE	NEW MONEY PAR	REFUNDING PAR	REFINANCING PAR	REFUNDING & REFINANCING PAR	TOTAL PAR	DELIVERY DATE	TAX STATUS
DEC State Parks	1,150,000			-	1,150,000		
OPRHP Smithtown/Kings Parks	2,435,000			-	2,435,000		
OPRHP Environmental Protection Fund	6,720,000			-	6,720,000		
Hudson River Park Trust	1,650,000			-	1,650,000		
AGM Clean Water Infrastructure Act	8,525,000		-	-	8,525,000		
SIP	2,600,000			-	2,600,000		
CCAP	2,135,000		· -	-	2,135,000		
CCAP Off-Budget	4,085,000				4,085,000		
SAM	100,400,000		· -	-	100,400,000		
Healthcare CRFP	111,910,000		· -	-	111,910,000		
NICIP	22,960,000			-	22,960,000		
NYEDCP	3,105,000			-	3,105,000		
DEC Hazardous Waste	55,910,000			-	55,910,000		
DOH Hazardous Waste	4,560,000			-	4,560,000		
NYWEDF	1,660,000			-	1,660,000		
SUNY 2020	1,715,000			-	1,715,000		
CUNY 2020	425,000			-	425,000		
DOH Clean Water Infrastructure Act	1,705,000			-	1,705,000		
Life Sciences	1,600,000			-	1,600,000		
NYSRED	2,955,000			-	2,955,000		
NYSTAD	3,730,000		· -	-	3,730,000		
NYEDAP	6,270,000			-	6,270,000		
NYSCAP	16,855,000		· -	-	16,855,000		
SUNY Hospitals	15,735,000			-	15,735,000		
Thruway HBTF	57,020,000		-	-	57,020,000		
State Personal Income Tax Revenue Refunding Bonds (General Purpose), Series 2019E	4,935,000	34,525,000	) -	34,525,000	- 39,460,000	1/3/20	Evenue
Mental Health (Voluntary)	4,935,000	34,525,000			39,460,000	1/3/20	Exempt
State Personal Income Tax Revenue Refunding Bonds (General Purpose), Series 2019F (Federally Taxable) Mental Health (Voluntary)	69,525,000 -	<b>1,322,060,000</b> 13,675,000		<b>1,322,060,000</b> 13,675,000	<b>1,391,585,000</b> 13,675,000	1/3/20	Taxable
Mental Health (State) CUNY Senior	-	114,925,000 369,570,000	) –	114,925,000	114,925,000 369,570,000		
CUNY Senior CUNY Community	-	32,730,000		~~ ~~ ~~	32,730,000		
SUNY Educational Facilities	15,890,000	595,725,000			611,615,000		

TYPE OF SALE	TRUE INTEREST COST	FIXED or VARIABLE	BOND TERM	COST OF
			19	17,337.67
			19	36,321.28
			19	87,912.50
			19	23,441.65
			17	114,358.23
			19	37,328.66
			29	32,925.83
			17	53,345.20
			26	1,321,770.54
			26	1,473,501.70
			29	302,546.24
			29	40,894.97
			19	731,686.34
			7	56,968.50
			29	23,317.88
			29	25,432.48
			29	10,245.66
			19	27,633.66
			29	22,023.95
			19	39,185.24
			14	51,768.85
			24	86,405.51
			29 29	227,094.89 211,158.77
			11	729,815.50
Negotiated	2.127597	Fixed	<b>15</b> 15	<b>574,911.27</b> 574,911.27
Negotiated	3.058547	Fixed	<b>23</b> 23	<b>18,089,107.47</b>
			23	166,658.39 1,525,034.49
			21 23	4,838,377.80
			23 23	428,198.93 7,954,183.25

Dormitory Authority of the State of New York

## Schedule of Debt Issuances for the Fiscal Year Ended March 31, 2020

ISSUE	NEW MONEY PAR	REFUNDING PAR	REFINANCING PAR	REFUNDING & REFINANCING PAR	TOTAL PAR	DELIVERY DATE	TAX STATUS
		02 120 000		02 420 000	02 120 000		
Upstate Community Colleges	-	92,130,000	-	92,130,000	92,130,000		
DEC Environmental Protection Fund	-	6,820,000	-	6,820,000	6,820,000		
DEC Environmental Infrastructure Projects NY Works	-	9,555,000	-	9,555,000	9,555,000		
DEC Onondaga Lake	-	11,580,000	-	11,580,000	11,580,000		
DEC Hazardous Waste	-	48,720,000	-	48,720,000	48,720,000		
OPRHP State Parks	-	25,035,000	-	25,035,000	25,035,000		
Library Facilities	-	1,595,000	-	1,595,000	1,595,000		
NYEDAP	105,000	-	-	-	105,000		
Healthcare CRFP	7,110,000	-	-	-	7,110,000		
NYSTAD	255,000	-	-	-	255,000		
DEC Newburgh Water System	2,190,000	-	-	-	2,190,000		
NYEDCP	340,000	-	-	-	340,000		
NYSRED	510,000	-	-	-	510,000		
SAM	6,495,000	-	-	-	6,495,000		
NYSCAP	455,000	-	-	-	455,000		
DEC Clean Water Revolving Fund SED Smart Schools	35,425,000 750,000	-	-	-	35,425,000 750,000		

TYPE OF SALE	TRUE INTEREST COST	FIXED or VARIABLE	BOND TERM	COST OF
			23	1,183,836.77
			13	86,906.65
			13	122,885.21
			13	150,201.31
			12	636,748.66
			13 3	320,710.28 21,580.93
			2	5,287.48
			2	81,926.30
			2	5,000.00
			2	28,313.63
			2	6,610.97
			2	10,000.00
			2	73,650.85
			2 3 2	9,587.52 425,000.00 8,408.05

# Schedule of Debt Issuances for the Fiscal Year Ended March 31, 2020

ISSUE	NEW MONEY PAR	REFUNDING PAR	REFINANCING PAR	REFUNDING & REFINANCING PAR	TOTAL PAR	DELIVERY DATE	TAX STATUS
State Contingent Obligation:	3,403,060,000	1,628,085,000	79,000,000	1,707,085,000	5,110,145,000		
Other State-Funded:							
TOTAL STATE RELATED TOTAL STATE RELATED 2019	3,403,060,000 3,950,460,000	1,628,085,000 1,428,120,000	79,000,000 759,745,000	1,707,085,000 2,187,865,000	<u>5,110,145,000</u> 6,138,325,000		
NON STATE RELATED	(0.14)	0.14	(0.90)	(0.22)	(0.17) 0.5267 0.6327	2,018 2,017	
Conduit Debt - Revenue Bonds:						14	
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2019A	72,553,450	-	354,231,550	354,231,550	426,785,000	6/17/2019	Exempt
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2019B	-	-	12,305,000	12,305,000	12,305,000	6/6/2019	Exempt
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2019C	-	-	10,805,000	10,805,000	10,805,000	6/17/2019	Exempt
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2019D	-	-	23,460,000	23,460,000	23,460,000	6/17/2019	Exempt
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2019E	-	-	9,010,000	9,010,000	9,010,000	7/9/2019	Exempt
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2019A- 1	10,871,700	-	15,013,300	15,013,300	25,885,000	4/10/2019	Exempt
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2019A- 2 (Federally Taxable)	446,600	-	568,400	568,400	1,015,000	4/10/2019	Taxable
Terence Cardinal Cooke Health Care Center Revenue Bonds, Series 2019A	5,737,356	-	-	-	5,737,356	4/12/2019	Exempt
Catholic Health System Obligated Group Revenue Bonds, Series 2019A Catholic Health System Obligated Group Revenue Bonds, Series 2019B	74,992,095 43,925,000	41,515,906 -	24,211,999 -	65,727,905 -	140,720,000 43,925,000	4/25/2019 4/25/2019	Exempt Exempt
Cornell University Revenue Bonds, Series 2019A	-	114,575,000	-	114,575,000	114,575,000	4/25/2019 4/25/2019	Exempt
Cornell University Revenue Bonds, Series 2019B Cornell University Revenue Bonds, Series 2019C	-	92,210,000 79,370,000	-	92,210,000 79,370,000	92,210,000 79,370,000	4/25/2019	Exempt Exempt
Brooklyn Law School Revenue Bonds, Series 2019A	-	16,855,000	-	16,855,000	16,855,000	5/23/2019	Exempt
Brooklyn Law School Revenue Bonds, Series 2019B (Federally Taxable) Cornell University Revenue Bonds, Series 2019D	- 121,415,000	18,115,000 -	-	18,115,000 -	18,115,000 121,415,000	5/23/2019 9/19/2019	Taxable Exempt
Northwell Health Obligated Group Revenue Bonds, Series 2019A	-	41,145,000	-	41,145,000	41,145,000	9/26/2019	Exempt
Northwell Health Obligated Group Revenue Bonds, Series 2019B-1 Northwell Health Obligated Group Revenue Bonds, Series 2019B-2	53,730,000 53,725,000	-	-	-	53,730,000 53,725,000	9/26/2019 9/26/2019	Exempt Exempt
Northwell Health Obligated Group Revenue Bonds, Series 2019B-3 Rochester Institute of Technology Revenue Bonds, Series 2019A	53,725,000 100,680,219	-	- 18,954,781	-	53,725,000	9/26/2019 10/8/2019	Exempt
Rochester Institute of Technology Revenue Bonds, Series 2019B (Federally	-	- 148,240,000	10,954,701	18,954,781 148,240,000	119,635,000 148,240,000		Exempt
Taxable) Rochester Institute of Technology Revenue Bonds, Series 2019C	162,016	-	-	-	162,016	10/8/2019 10/8/2019	Taxable Exempt
Memorial Sloan-Kettering Cancer Center Revenue Bonds, 2019 Series 1	284,545,000	-	-	-	284,545,000	11/1/2019	Exempt
St. Mary's Hospital for Children, Inc. Revenue Bonds, Series 2019	-	76,100,000	-	76,100,000	76,100,000	11/15/2019	Exempt
Rockefeller University Revenue Bonds, Series 2019B Rockefeller University Revenue Bonds, Series 2019C	73,285,000 -	- 89,365,000	-	- 89,365,000	73,285,000 89,365,000	11/26/2019 11/26/2019	Exempt Exempt
Rockefeller University Revenue Bonds, Series 2019A	-	42,740,000	4,030,000	46,770,000	46,770,000	12/11/2019	Exempt
Convent of the Sacred Heart Revenue Bonds, Series 2020 (Federally Taxable)	-	22,042,000	-	22,042,000	22,042,000	1/2/2020	Taxable
Trevor Day School Revenue Bonds, Series 2020 Fordham University Revenue Bonds, Series 2020	- 145,190,000	62,460,000 -	-	62,460,000 -	62,460,000 145,190,000	1/23/2020 1/29/2020	Exempt Exempt
NYU Langone Hospitals Obligated Group Revenue Bonds, Series 2020A	466,305,000	-	-	-	466,305,000		-
Barnard College Revenue Bonds, Series 2020A	35,430,000	5,125,000	-	5,125,000	40,555,000	2/11/2020 2/13/2020	Exempt Exempt
Montefiore Obligated Group Revenue Bonds, Series 2020A	310,865,000	-	45,645,000	45,645,000	356,510,000	2/20/2020	Exempt
Jewish Theological Seminary of America Revenue Bonds, Series 2020A	19,000,000	-	-	-	19,000,000	3/4/2020	Exempt
Jewish Theological Seminary of America Revenue Bonds, Series 2020B	20,000,000	-	-	-	20,000,000	3/4/2020	Exempt

	TRUE			
TYPE	INTEREST	FIXED or	BOND	COST OF
OF SALE	COST	VARIABLE	TERM	ISSUANCE

63,785,467.34

Negotiated	2.499063	Fixed	21	7,891,063.07
Negotiated	2.556979	Fixed	15	197,783.68
Negotiated	2.326084	Fixed	15	183,990.81
Negotiated	2.323767	Fixed	14	319,576.99
Negotiated	2.930562	Fixed	20	208,293.78
Negotiated	3.495327	Fixed	25	752,240.94
Negotiated	4.379467	Fixed	2	962,256.16
Private Placement	N/A	Variable	28	660,822.94
Negotiated	3.63306	Fixed	26	1,725,844.83
Negotiated	N/A	Variable	29	467,293.21
Negotiated	1.770197	Fixed	10	663,265.51
•				
Negotiated	N/A	Variable	20	465,429.38
Private Placement	N/A	Variable	15	204,294.51
Negotiated	3.02208	Fixed	14	435,128.16
Negotiated	3.860379	Fixed	11	402,463.97
Negotiated	1.604844	Fixed	17	617,744.51
Negotiated	2.074408	Fixed	14	456,241.64
Negotiated	N/A	Variable	29	1,771,921.35
Negotiated	N/A	Variable	29	-
Negotiated	N/A	Variable	29	-
Negotiated	3.440939	Fixed	30	694,430.73
Negotiated	2.97708	Fixed	23	767,240.57
Private Placement	N/A	Variable	30	162,015.94
Negotiated &		· unuit · u		,
Competitive	N/A	Variable	20	2,248,698.95
Private Placement	N/A	Variable	22	1,011,676.00
Negotiated	3.723969	Fixed	31	449,079.85
Negotiated	3.350958	Fixed	30	544,831.90
Negotiated	2.824774	Fixed	16	326,353.80
Private Placement	2.7961706	Fixed	20	554,749.59
Private Placement	N/A	Variable	30	•
				962,197.67
Negotiated	3.246226	Fixed	30	1,103,177.22
Negotiated	3.238067	Fixed	33	3,349,643.45
Negotiated	2.746681	Fixed	29	649,566.09
Negotiated	3.111207	Fixed	30	5,465,269.00
-				
Private Placement	N/A	Variable	30	282,601.30
Private Placement	N/A	Variable	30	281,505.60

## Schedule of Debt Issuances for the Fiscal Year Ended March 31, 2020

NEW MONEY PAR	REFUNDING PAR	REFINANCING PAR	REFUNDING & REFINANCING PAR	TOTAL PAR	DELIVERY DATE	TAX STATUS
-	424,480,000	-	424,480,000	424,480,000	3/10/2020	Taxable
150,000,000	-	-	-	150,000,000	3/19/2020	Exempt
141,485,000	-	-	-	141,485,000	12/3/19	Exempt
-	560,800,000	-	560,800,000	560,800,000	12/3/19	Taxable
2.238.068.436	1.835.137.906	518,235,030	2.353.372.936	4.591.441.372		
1.54				0.88		
5,641,128,436	3,463,222,906	597,235,030	4,060,457,936	9,701,586,372		
	PAR - 150,000,000 141,485,000 - - 2,238,068,436 880,066,159 1.54	PAR PAR   - 424,480,000   150,000,000 -   141,485,000 -   - 560,800,000   2,238,068,436 1,835,137,906   880,066,159 1,253,321,000   1.54 0.46	PAR PAR PAR   - 424,480,000 -   150,000,000 - -   141,485,000 - -   - 560,800,000 -   - 560,800,000 -   2,238,068,436 1,835,137,906 518,235,030   880,066,159 1,253,321,000 304,980,124   1.54 0.46 0.70	NEW MONEY PAR REFUNDING PAR REFINANCING PAR REFINANCING PAR   - 424,480,000 - 424,480,000   150,000,000 - - -   141,485,000 - - -   - 560,800,000 - - -   - 560,800,000 - 560,800,000 -   2,238,068,436 1,835,137,906 518,235,030 2,353,372,936   880,066,159 1,253,321,000 304,980,124 1,558,301,124   1.54 0.46 0.70 0.51	NEW MONEY PAR REFUNDING PAR REFINANCING PAR REFINANCING PAR TOTAL PAR   - 424,480,000 - 424,480,000 424,480,000   150,000,000 - - - 150,000,000   141,485,000 - - - 141,485,000   - 560,800,000 - 560,800,000 560,800,000   - 560,800,000 - 560,800,000 560,800,000   2,238,068,436 1,835,137,906 518,235,030 2,353,372,936 4,591,441,372   880,066,159 1,253,321,000 304,980,124 1,558,301,124 2,438,367,283   1.54 0.46 0.70 0.51 0.88	NEW MONEY PAR REFUNDING PAR REFINANCING PAR REFINANCING PAR REFINANCING PAR DELIVERY DATE   - 424,480,000 - 424,480,000 3/10/2020   150,000,000 - - - 150,000,000 3/19/2020   141,485,000 - - - 141,485,000 12/3/19   - 560,800,000 - 560,800,000 560,800,000 12/3/19   - 560,800,000 - 560,800,000 560,800,000 12/3/19   2,238,068,436 1,835,137,906 518,235,030 2,353,372,936 4,591,441,372   880,066,159 1,253,321,000 304,980,124 1,558,301,124 2,438,367,283   1.54 0.46 0.70 0.51 0.88

TYPE OF SALE	TRUE INTEREST COST	FIXED or VARIABLE	BOND TERM	COST OF
Negotiated	2.500708	Fixed	23	1,849,634.54
Negotiated	2.117944	Fixed	30	872,278.72
Negotiated	2.757547	Fixed	30	1,916,402.93
Negotiated	3.034272	Fixed	24	7,565,642.54

49,442,652

113,228,119