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Dormitory Authority of the State of New York
Schedule of Debt Issuances
for the Fiscal Year Ended March 31, 2020
### Dormitory Authority of the State of New York

#### Schedule of Debt Issuances for the Fiscal Year Ended March 31, 2020

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**State Personal Income Tax Revenue Refunding Bonds (General Purpose), Series 2019E**

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<th>NEW MONEY PAR</th>
<th>REFUNDING PAR</th>
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<th>COST OF ISSUANCE</th>
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<td>TRUE INTEREST COST</td>
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<td>FIXED or VARIABLE</td>
<td>BOND TERM</td>
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<td>Private Placement</td>
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Dormitory Authority of the State of New York

Schedule of Debt Issuances for the Fiscal Year Ended March 31, 2020
## Dormitory Authority of the State of New York

### Schedule of Debt Issuances
for the Fiscal Year Ended March 31, 2020

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<th>ISSUE</th>
<th>NEW MONEY PAR</th>
<th>REFUNDING PAR</th>
<th>REFINANCING PAR</th>
<th>TOTAL PAR</th>
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<th>TAX STATUS</th>
<th>TYPE OF SALE</th>
<th>TRUE INTEREST COST</th>
<th>FIXED or VARIABLE</th>
<th>BOND TERM</th>
<th>COST OF ISSUANCE</th>
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<td>150,000,000</td>
<td>3/19/2020</td>
<td>Exempt</td>
<td>Negotiated</td>
<td>2.117944</td>
<td>Fixed</td>
<td>30</td>
<td>872,278.72</td>
</tr>
<tr>
<td>State University of New York Dormitory Facilities Revenue Bonds,</td>
<td></td>
<td></td>
<td>141,485,000</td>
<td>141,485,000</td>
<td>12/3/19</td>
<td>Exempt</td>
<td>Negotiated</td>
<td>2.757547</td>
<td>Fixed</td>
<td>30</td>
<td>1,916,402.93</td>
</tr>
<tr>
<td>Series 2019A</td>
<td></td>
<td></td>
<td>-</td>
<td>560,800,000</td>
<td>12/3/19</td>
<td>Taxable</td>
<td>Negotiated</td>
<td>3.034272</td>
<td>Fixed</td>
<td>24</td>
<td>7,565,642.54</td>
</tr>
<tr>
<td>** Per discussion with Karma, these are not truly fixed or variable</td>
<td></td>
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<tr>
<td>rate bonds, they are multi-modal (is this an option that can be</td>
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<td>added in PARIS?) for now we will call them variable and include the</td>
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<tr>
<td>TIC (which is also included on the 8038)</td>
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</tr>
</tbody>
</table>

**TOTAL NON STATE RELATED**

| TOTAL NON STATE RELATED 2019 | 880,066,159 | 1,253,321,000 | 304,960,124 | 1,558,301,124 | 2,438,367,283 | 113,228,119 |

**TOTAL DEBT ISSUED 4/1/19 - 3/31/20**

| TOTAL DEBT ISSUED 4/1/19 - 3/31/20 | 5,641,128,436 | 3,463,222,906 | 597,235,030 | 4,060,457,936 | 9,701,586,372 | 113,228,119 |