

Dormitory Authority of the State of New York

Schedule of Debt Issuances
for the Fiscal Year Ended March 31, 2018

ISSUE	NEW MONEY PAR	REFUNDING PAR	REFINANCING PAR	REFUNDING & REFINANCING PAR	TOTAL PAR	DELIVERY DATE	TAX STATUS	TYPE OF SALE	TRUE INTEREST COST	FIXED or VARIABLE	BOND TERM	COST OF ISSUANCE
STATE RELATED												
State Supported:												
State Personal Income Tax Revenue Bonds, (General Purpose), Series 2017A	-	1,417,590,000	332,805,000	1,750,395,000	1,750,395,000	7/13/17	Exempt	Negotiated	2.896032	Fixed	23	22,752,889.28
CEFAP	-	395,000	-	395,000	395,000						3	4,840.69
Child Care Facilities	-	4,530,000	-	4,530,000	4,530,000						3	51,839.57
CUNY Senior	-	272,400,000	-	272,400,000	272,400,000						18	3,616,703.73
CUNY Community	-	59,875,000	-	59,875,000	59,875,000						22	797,401.85
Ec Dev Other - DASNY	-	3,480,000	-	3,480,000	3,480,000						3	39,787.17
EFC Riverbank State Park	-	-	17,385,000	17,385,000	17,385,000						5	222,556.22
Excel	-	104,285,000	-	104,285,000	104,285,000						13	1,335,887.24
Fashion Institute of Technology	-	3,090,000	-	3,090,000	3,090,000						8	44,189.27
H.H. Richardson	-	1,215,000	-	1,215,000	1,215,000							
Judicial Training Academy	-	1,820,000	-	1,820,000	1,820,000						3	16,896.86
Judicial Institute at Pace Unviersity	-	3,350,000	-	3,350,000	3,350,000						3	25,561.03
Library Facilities	-	18,870,000	-	18,870,000	18,870,000						13	39,577.00
Mental Health (State)	-	369,600,000	-	369,600,000	369,600,000						23	246,896.83
Mental Health (Voluntary)	-	117,905,000	-	117,905,000	117,905,000						18	4,878,100.65
NYEDCP	-	5,895,000	-	5,895,000	5,895,000						3	1,549,502.00
NYSCAP	-	2,320,000	-	2,320,000	2,320,000							
NYSRED	-	1,480,000	-	1,480,000	1,480,000						3	67,646.76
NYSTAD	-	4,990,000	-	4,990,000	4,990,000						3	27,753.00
OGS	-	1,650,000	-	1,650,000	1,650,000						1	18,795.00
OSC	-	1,960,000	-	1,960,000	1,960,000						1	60,368.03
Roosevelt Island Tramway	-	2,990,000	-	2,990,000	2,990,000						3	19,653.23
SIP	-	1,030,000	-	1,030,000	1,030,000						3	20,204.22
SUNY Ed	-	410,045,000	-	410,045,000	410,045,000						21	35,045.42
Thruway CHIPS	-	-	315,420,000	315,420,000	315,420,000						10	12,144.63
Upstate Community Colleges	-	24,415,000	-	24,415,000	24,415,000						21	5,414,282.11
												3,880,912.80
												326,343.97
State Personal Income Tax Revenue Bonds, (General Purpose), Series 2017B	1,183,250,000	-	426,940,000	426,940,000	1,610,190,000	10/13/17	Exempt	Competitive	3.231706	Fixed	30	16,789,648.97
Mental Health (Voluntary)	10,460,000	-	-	-	10,460,000						25	219,952.17
CUNY Senior	213,760,000	-	-	-	213,760,000						29	2,033,342.90
CUNY Community	47,090,000	-	-	-	47,090,000						22	489,789.25
Mental Health (State)	224,465,000	-	-	-	224,465,000						30	2,248,423.32
Upstate Community Colleges	53,180,000	-	-	-	53,180,000						30	531,984.55
Judicial Training Academy	1,335,000	-	-	-	1,335,000						26	13,879.65
DOT HBTF	82,825,000	-	-	-	82,825,000						17	886,987.40
DOT Transportation Initiatives	273,485,000	-	-	-	273,485,000						20	2,893,949.34
DOT High Speed Rail	2,025,000	-	-	-	2,025,000						20	27,422.58
MTA Transportation Facilities	184,390,000	-	-	-	184,390,000						20	1,951,084.88
SUNY Ed	39,085,000	-	-	-	39,085,000						7	405,371.35
Library Facilities	14,055,000	-	-	-	14,055,000						5	145,899.20
Healthcare Capital Restructuring	9,410,000	-	-	-	9,410,000						5	96,947.31
SAM	12,235,000	-	-	-	12,235,000						5	126,551.37
NYEDAP	4,390,000	-	-	-	4,390,000						5	48,829.51
NYSCAP	7,825,000	-	-	-	7,825,000						5	78,638.12
NYEDCP	1,885,000	-	-	-	1,885,000						5	24,496.00
NYSRED	460,000	-	-	-	460,000						5	9,543.40
CCAP	785,000	-	-	-	785,000						5	10,917.37
SIP	105,000	-	-	-	105,000						5	2,290.93
Thruway HBTF	-	-	426,940,000	426,940,000	426,940,000							
											12	4,543,348.37
State Personal Income Tax Revenue Bonds, (General Purpose), Series 2017C	22,355,000	-	-	-	22,355,000	10/13/17	Exempt	Competitive	2.936974	Fixed	25	671,833.45
Mental Health (Voluntary)	22,355,000	-	-	-	22,355,000						25	671,833.45

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State Personal Income Tax Revenue Bonds, (General Purpose), Series 2017D (Federally Taxable)	34,580,000	-	-	-	34,580,000	10/13/17	Taxable	Competitive	1.848255	Fixed	4	349,959.06
SAM	4,920,000	-	-	-	4,920,000						4	51,601.89
MTA Transportation Facilities	29,660,000	-	-	-	29,660,000						4	298,357.17
State Sales Tax Revenue Bonds, Series 2017A	1,308,065,000	-	-	-	1,308,065,000	7/27/17	Exempt	Competitive	3.402633	Fixed	30	13,435,821.87
SUNY Educational Facilities	568,190,000	-	-	-	568,190,000						30	5,645,011.86
Upstate Community Colleges	22,100,000	-	-	-	22,100,000						30	222,865.30
CUNY Senior	45,080,000	-	-	-	45,080,000						30	450,542.55
CUNY Community	11,875,000	-	-	-	11,875,000						30	126,670.50
DEC NY Works	32,805,000	-	-	-	32,805,000						20	345,157.00
DEC Hazardous Waste	78,990,000	-	-	-	78,990,000						20	821,093.83
OPRHP NY Works	65,475,000	-	-	-	65,475,000						20	680,653.08
EFC Water Infrastructure Act	23,265,000	-	-	-	23,265,000						20	243,490.47
DOH Hazardous Waste	2,415,000	-	-	-	2,415,000						20	25,219.61
ORDA Environmental Infrastructure	2,110,000	-	-	-	2,110,000						20	22,837.20
NYSRED	3,315,000	-	-	-	3,315,000						10	40,397.17
CCAP	410,000	-	-	-	410,000						7	7,983.49
NYEDP	125,000	-	-	-	125,000						7	6,981.62
NYSCAP	575,000	-	-	-	575,000						7	7,152.25
NYEDAP	5,760,000	-	-	-	5,760,000						7	64,177.29
SIP	470,000	-	-	-	470,000						7	4,986.94
SAM	11,720,000	-	-	-	11,720,000						7	128,588.36
Thruway Chips	433,385,000	-	-	-	433,385,000						15	4,592,013.35
State Sales Tax Revenue Bonds, Series 2017B Taxable	72,485,000	-	-	-	72,485,000	7/27/17	Taxable	Competitive	1.702777	Fixed	4	717,794.51
CCAP	610,000	-	-	-	610,000						4	10,000.00
DEC Clean Water	29,930,000	-	-	-	29,930,000						4	292,481.00
OPRHP Environmental Infrastructure	11,765,000	-	-	-	11,765,000						4	114,461.97
SAM	14,395,000	-	-	-	14,395,000						4	144,274.64
SUNY Education	15,785,000	-	-	-	15,785,000						4	156,576.90
State Sales Tax Revenue Bonds, Series 2018A	1,263,320,000	-	-	-	1,263,320,000	3/23/18	Exempt	Competitive	3.762116	Fixed	30	13,245,401.99
SUNY Educational Facilities	732,370,000	-	-	-	732,370,000						30	7,533,925.25
CUNY Senior	87,545,000	-	-	-	87,545,000						22	930,121.35
CUNY Community	9,075,000	-	-	-	9,075,000						30	93,636.85
NICIP	3,295,000	-	-	-	3,295,000						27	36,974.29
Healthcare Capital Restructuring	17,425,000	-	-	-	17,425,000						16	190,722.67
Healthcare Essential Plan	25,060,000	-	-	-	25,060,000						30	237,147.36
DEC Environmental Infrastructure (NY Works)	28,600,000	-	-	-	28,600,000						15	309,899.55
DEC Hazardous Waste	51,620,000	-	-	-	51,620,000						11	571,126.48
OPRHP Environmental Infrastructure (NY Works)	60,165,000	-	-	-	60,165,000						16	657,767.24
EFC Water Infrastructure Act	37,865,000	-	-	-	37,865,000						14	407,976.99
CCAP	805,000	-	-	-	805,000						11	14,428.40
NYEDAP	1,025,000	-	-	-	1,025,000						11	11,952.86
NYSCAP	1,950,000	-	-	-	1,950,000						11	21,514.92
SAM	24,150,000	-	-	-	24,150,000						15	264,434.94
SIP	1,095,000	-	-	-	1,095,000						13	16,114.41
CEFAP	325,000	-	-	-	325,000						11	8,236.14
DOT Transportation Initiatives	180,950,000	-	-	-	180,950,000						20	1,939,422.29
State Sales Tax Revenue Bonds, Series 2018B Taxable	66,405,000	-	-	-	66,405,000	3/23/18	Taxable	Competitive	2.602005	Fixed	4	645,806.74
SAM	5,165,000	-	-	-	5,165,000						4	52,144.92
NYSRED	1,515,000	-	-	-	1,515,000						4	15,000.00
EFC Clean Water Revolving Fund	15,440,000	-	-	-	15,440,000						4	149,000.00
DOH Umbilical Cord Center	4,245,000	-	-	-	4,245,000						4	41,519.82
SUNY Educational Facilities	14,740,000	-	-	-	14,740,000						4	144,170.11
OPRHP Environmental Infrastructure (NY Works)	12,105,000	-	-	-	12,105,000						4	117,840.77
EFC Newburgh Water System	13,195,000	-	-	-	13,195,000						4	126,131.12
State Contingent Obligation:	3,950,460,000	1,417,590,000	759,745,000	2,177,335,000	6,127,795,000							

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Other State-Funded:												
Master BOCES Program Lease Refunding Revenue Bonds (Nassau County BOCES Issue), Series 2017	-	10,530,000	-	10,530,000	10,530,000	8/23/17	Exempt	Negotiated	1.926342	Fixed	11	390,617.08
TOTAL STATE RELATED FY 2018	3,950,460,000	1,428,120,000	759,745,000	2,187,865,000	6,138,325,000							
TOTAL STATE RELATED 2017	1,797,700,000	1,163,845,000	144,805,000	1,308,650,000	3,106,350,000							59,927,066.69
	1.20	0.23	4.25	0.67	0.67							
NON STATE RELATED												
Conduit Debt - Revenue Bonds:												
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2017A	92,135,000	-	-	-	92,135,000	6/8/2017	Exempt	Negotiated	2.764173	Fixed	18	2,069,006.20
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2017B	131,050,000	-	-	-	131,050,000	6/8/2017	Exempt	Negotiated	3.07513	Fixed	29	2,874,905.26
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2017C	39,485,000	-	-	-	39,485,000	6/8/2017	Exempt	Negotiated	2.740499	Fixed	15	774,031.41
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2017D	22,150,000	-	-	-	22,150,000	6/8/2017	Exempt	Negotiated	2.757509	Fixed	15	411,529.04
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2017E	17,690,000	-	-	-	17,690,000	7/12/2017	Exempt	Negotiated	2.544174	Fixed	12	288,192.01
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2017F	-	159,065,000	-	159,065,000	159,065,000	11/9/2017	Exempt	Negotiated	2.169359	Fixed	23	3,755,814.42
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2017G	-	116,745,000	-	116,745,000	116,745,000	11/9/2017	Exempt	Negotiated	2.118364	Fixed	23	2,365,923.49
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2017H	-	11,680,000	-	11,680,000	11,680,000	11/9/2017	Exempt	Negotiated	3.000654	Fixed	24	225,251.29
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2017I	-	8,895,000	-	8,895,000	8,895,000	11/9/2017	Exempt	Negotiated	2.404124	Fixed	13	188,393.79
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2017J	-	2,795,000	-	2,795,000	2,795,000	11/9/2017	Exempt	Negotiated	1.710028	Fixed	6	107,445.08
Cerebral Palsy Affiliates Program (United Cerbral Palsy Associations of New York State, Inc.), Revenue Bonds Series 2017A	34,590,000	-	-	-	34,590,000	5/26/2017	Exempt	Private Placement	5.38059	Fixed	33	815,636.45
Cerebral Palsy Affiliates Program (United Cerbral Palsy Associations of New York State, Inc.), Revenue Bonds Series 2017B (Federally Taxable)	325,000	-	-	-	325,000	5/26/2017	Taxable	Private Placement	6.044605	Fixed	2	325,000.00
New York University Revenue Bonds, Series 2017A	-	317,780,000	132,390,000	450,170,000	450,170,000	6/1/2017	Exempt	Negotiated	3.223406	Fixed	26	-
New York University Revenue Bonds, Series 2017B (Federally Taxable)	-	93,745,000	134,090,000	227,835,000	227,835,000	6/1/2017	Taxable	Negotiated	3.941847	Fixed	30	2,666,991.35
Jewish Theological Seminary of America Revenue Bonds, Series 2017	51,000,000	-	-	-	51,000,000	6/28/2017	Exempt	Private Placement	N/A	Variable	30	691,859.53
Revenue Bonds (The Rockefeller University 2017A Issue)	-	100,445,000	-	100,445,000	100,445,000	8/3/2017	Exempt	Private Placement	N/A	Variable	35	445,000.00
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2017A-1	4,047,500	-	12,142,500	12,142,500	16,190,000	8/24/2017	Exempt	Negotiated	3.261728	Fixed	25	562,886.20
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2017A-2 (Federally Taxable)	159,901	-	795,099	795,099	955,000	8/24/2017	Taxable	Negotiated	2.931267	Fixed	3	619,777.65
Silvercrest Center for Nursing and Rehabilitation Revenue Bonds, Series 2017	4,639,864	-	11,127,118	11,127,118	15,766,982	8/30/2017	Exempt	Private Placement	N/A	Variable	19	751,523.69
Cerebral Palsy Affiliate Program (UCP of Putnam and Southern Dutchess Counties) Revenue Bonds, Series 2017A	376,686	-	10,813,314	10,813,314	11,190,000	10/26/2017	Exempt	Private Placement	5.336067	Fixed	25	346,874.04
Cerebral Palsy Affiliate Program (UCP of Putnam and Southern Dutchess Counties) Revenue Bonds, Series 2017B (Federally Taxable)	-	-	845,000	845,000	845,000	10/26/2017	Taxable	Private Placement	6.172588	Fixed	7	325,523.00
Memorial Sloan-Kettering Cancer Center Revenue Bonds, 2017 Series 1	217,485,000	76,935,000	-	76,935,000	294,420,000	12/20/2017	Exempt	Negotiated	N/A	Variable	30	2,387,235.73
Fordham University Revenue Bonds, Series 2017	-	78,050,000	-	78,050,000	78,050,000	12/21/2017	Exempt	Negotiated	2.956231	Fixed	19	826,603.99
The Bronx-Lebanon Hospital Center Revenue Bonds, Series 2017	-	32,911,000	-	32,911,000	32,911,000	12/22/2017	Exempt	Private Placement	N/A	Variable	15	744,288.51
Cerebral Palsy Affiliate Program (Jawonio) Revenue Bonds, Series 2017A	20,720,000	-	-	-	20,720,000	12/27/2017	Exempt	Private Placement	5.509621	Fixed	30	900,450.00
Touro College and University System Obligated Group Revenue Bonds, Series 2017	64,015,000	-	-	-	64,015,000	12/28/2017	Exempt	Negotiated	4.405644	Fixed	30	1,610,803.41
St. John's University Revenue Bonds, Series 2017A	-	42,580,000	-	42,580,000	42,580,000	12/28/2017	Exempt	Negotiated	2.787235	Fixed	13	687,320.30
Draw Downs:												
Parker Jewish Institute for Health Care and Rehabilitation Revenue Bonds, Series 2016 - Draw Down Bonds	-	-	551,648	551,648	551,648	8/1/2017	Exempt	Private Placement	N/A	Variable	27	1,014,934.51
Parker Jewish Institute for Health Care and Rehabilitation Revenue Bonds, Series 2016 - Draw Down Bonds	-	-	2,225,445	2,225,445	2,225,445	12/15/2017	Exempt	Private Placement	N/A	Variable	27	1,014,934.51
Bank Street College Revenue Bonds, Series 2017A - Draw Down Bonds	11,324,608	-	-	-	11,324,608	9/29/2017	Exempt	Private Placement	N/A	Variable	30	628,620.27
Barnard College Revenue Bonds, Series 2015B - Draw Down Bonds	35,902,600	-	-	-	35,902,600	12/6/2017	Exempt	Private Placement	N/A	Variable	31	297,400.00

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New York State Conduit Debt:												
State University Dormitory Facilities Revenue Bonds, Series 2017A	132,970,000	211,695,000	-	211,695,000	344,665,000	4/27/17	Exempt	Negotiated	3.154976	Fixed	29	4,818,502.47
TOTAL NON STATE RELATED FY 2018	880,066,159	1,253,321,000	304,980,124	1,558,301,124	2,438,367,283							35,542,658
TOTAL NON STATE RELATED 2017	1,709,924,313	1,655,661,500	155,835,223	1,809,596,729	3,521,421,036							
	(0.49)	(0.24)	0.96	(0.14)	(0.31)							
TOTAL DEBT ISSUED 4/1/17 - 3/31/18	4,830,526,159	2,681,441,000	1,064,725,124	3,746,166,124	8,576,692,283							95,469,724