

## DORMITORY AUTHORITY OF THE STATE OF NEW YORK

(A Component Unit of the State of New York)

## Schedule of Bonds and Notes Outstanding

March 31, 2020

(Dollars in thousands)

	<u>Issued</u>	<u>Outstanding</u>
<b>Health Care Facilities:</b>		
Adult Day Care Revenue Bonds, Series 2005	\$ 13,355	3,450
Blythedale Children's Hospital Revenue Bonds, Series 2009	27,000	20,890
Bronx-Lebanon Hospital Center Revenue Bonds, Series 2017	32,911	28,962
Buena Vida Nursing Home Revenue Bonds, Series 2013A	25,510	17,480
Catholic Health Services of Long Island Obligated Group Revenue Bonds, Mercy Medical Center Revenue Bonds, Series 1999B (PARS)	51,950	24,550
Catholic Health System Obligated Group Revenue Bonds, Under the Resolution Dated October 25, 2006: Catholic Health System Obligated Group Revenue Bonds, Series 2012A Kenmore Mercy Hospital	14,235	12,110
Catholic Health System Obligated Group Revenue Bonds, Series 2012B Mercy Hospital of Buffalo	3,080	2,630
Catholic Health System Obligated Group Revenue Bonds, Under the Resolution Dated March 6, 2019: Catholic Health System Obligated Group Revenue Bonds, Series 2019A Catholic Health System Obligated Group Revenue Bonds, Series 2019B	140,720 43,925	140,720 43,925
Coburg Village, Inc. Revenue Bonds, Series 2011	19,585	17,825
F.F.T. Senior Communities, Inc. Revenue Bonds, Series 2012	14,680	11,915
Highland Community Development Corporation Revenue Bonds, 1994B Issue	13,000	3,650
Highland Hospital of Rochester Revenue Bonds, Series 2010	11,000	7,940
Memorial Sloan-Kettering Cancer Center Revenue Bonds, Series 1998	150,000	100,700
Memorial Sloan-Kettering Cancer Center Revenue Bonds, Series 2012	89,525	4,355
Memorial Sloan-Kettering Cancer Center Revenue Bonds, Under the Resolution Dated February 26, 2003: Memorial Sloan-Kettering Cancer Center Revenue Bonds, 2010 Series 1 Memorial Sloan-Kettering Cancer Center Revenue Bonds, 2012 Series 1 Memorial Sloan-Kettering Cancer Center Revenue Bonds, 2016 Series 1 Memorial Sloan-Kettering Cancer Center Revenue Bonds, 2017 Series 1 Memorial Sloan-Kettering Cancer Center Revenue Bonds, 2019 Series 1	80,000 262,265 110,000 294,420 284,545	28,000 49,045 97,845 288,025 284,545
Montefiore Obligated Group Revenue Bonds, Under the Resolution Dated June 20, 2018: Montefiore Obligated Group Revenue Bonds, Series 2018A Montefiore Obligated Group Revenue Bonds, Series 2018B (Federally Taxable) Montefiore Obligated Group Revenue Bonds, Series 2020A	309,045 376,105 356,510	309,045 376,105 356,510
Part B NYU Hospitals Center Obligated Group Revenue Bonds, Under the Resolution Dated April 5, 2000: NYU Hospitals Center Revenue Bonds, Series 2011A NYU Hospitals Center Revenue Bonds, Series 2014 NYU Hospitals Center Revenue Bonds, Series 2014 (Dated January 2015) NYU Hospitals Center Revenue Bonds, Series 2016A	130,930 77,700 117,310 157,270	4,220 69,395 100,260 134,570
NYU Langone Hospitals Obligated Group Revenue Bonds, Series 2020A	466,305	466,305
North Shore Health System Obligated Group Revenue Bonds, Under the Resolution Dated June 24, 1998: North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2009B North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2009C North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2009D North Shore-Long Island Jewish Obligated Group Revenue Refunding Bonds, Series 2012A North Shore-Long Island Jewish Obligated Group Revenue Refunding Bonds, Series 2015A	50,000 37,500 37,500 48,930 503,640	50,000 37,500 37,500 12,875 476,275
Northern Westchester Hospital Association Revenue Bonds, Series 2009	17,000	9,270
Northwell Health Obligated Group Revenue Bonds, Under the Resolution Dated July 17, 2019: Northwell Health Obligated Group Revenue Bonds, Series 2019A Northwell Health Obligated Group Revenue Bonds, Series 2019B-1 Northwell Health Obligated Group Revenue Bonds, Series 2019B-2 Northwell Health Obligated Group Revenue Bonds, Series 2019B-3	41,145 53,730 53,725 53,725	41,145 53,730 53,725 53,725
Orange Regional Medical Center Obligated Group Revenue Bonds, Under the Resolution Dated March 26, 2008: Orange Regional Medical Center Obligated Group Revenue Bonds, Series 2015 Orange Regional Medical Center Obligated Group Revenue Bonds, Series 2017	66,100 237,100	61,900 216,200
Ozanam Hall of Queens Nursing Home, Inc. Revenue Bonds, Series 2006	39,475	25,115
Parker Jewish Institute for Health Care and Rehabilitation Revenue Bonds, Series 2016	39,027	36,848
Providence Rest Revenue Bonds, Series 2016	22,822	19,842
Ryan/Chelsea-Clinton Community Health Center, Inc. Revenue Bonds, Series 2012A	5,890	1,660
Secured Hospital Revenue Refunding Bonds (North General Hospital), Series 2003	138,135	43,570
Secured Hospital Revenue Refunding Bonds (Interfaith Medical Center), Series 2007	122,475	68,145
Secured Hospital Revenue Refunding Bonds (New York Downtown Hospital), Series 2011	32,570	8,555
Secured Hospital Revenue Refunding Bonds (Wyckoff Heights Medical Center), Series 2015	58,875	15,210
St. Mary's Hospital for Children Revenue Bonds, Series 2019	76,100	75,245
Terence Cardinal Cooke Health Center Revenue Bonds, Series 2019A	1,847	5,737
Teresian House Housing Corporation Revenue Bonds, Series 2003	40,265	13,200

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	<u>Issued</u>	<u>Outstanding</u>
United Health Services Hospitals, Inc. Revenue Bonds, Series 2010	\$ 20,000	14,648
United Health Services Hospitals, Inc. Obligated Group Revenue Bonds, Series 2015	22,900	21,280
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<b>Total Health Care Facilities</b>	<b>\$ 5,493,357</b>	<b>4,457,872</b>
	<hr/>	<hr/>
<b>Independent Institutions:</b>		
853 Schools Program Insured Revenue Bonds:		
853 Schools Program Insured Revenue Bonds, Under the Resolution Dated April 30, 1997:		
McQuade Foundation Insured Revenue Bonds, Series 2005	\$ 9,620	3,890
Summit School Revenue Bonds, Series 2010	7,470	5,250
Ketchum-Grande Memorial School Revenue Bonds, Series 2014	4,740	3,941
Albany Public Library Revenue Bonds, Series 2016	22,745	20,710
Alliance of Long Island Agencies, Inc. (PSCH Inc.) Revenue Bonds, Under the Resolution Dated December 10, 2014:		
Alliance of Long Island Agencies, Inc. (PSCH Inc.) Revenue Bonds, Series 2015A	32,300	23,730
Alliance of Long Island Agencies, Inc. (PSCH Inc.) Revenue Bonds, Series 2015B	8,245	6,840
Alliance of Long Island Agencies, Inc. (PSCH Inc.) Revenue Bonds, Series 2015C	1,355	275
American Academy of Dramatic Arts Revenue Bonds, Under the Resolution Dated June 20, 2018:		
American Academy of Dramatic Arts Revenue Bonds, Series 2019A	24,000	23,510
American Academy of Dramatic Arts Revenue Bonds, Series 2019B	10,000	9,781
Bank Street College of Education Revenue Bonds, Under the Resolution Dated December 7, 2016:		
Bank Street College of Education Revenue Bonds, Series 2017A	18,000	16,957
Bank Street College of Education Revenue Bonds, Series 2017B (Federally Taxable)	2,000	1,931
Barnard College Revenue Bonds, Series 2008	28,040	2,520
Barnard College Revenue Bonds, Under the Resolution Dated March 11, 2015:		
Barnard College Revenue Bonds, Series 2015A	109,035	102,185
Barnard College Revenue Bonds, Series 2015B	36,200	24,200
Barnard College Revenue Bonds, Series 2020A	40,555	40,555
Bay Shore-Brightwaters Public Library Insured Revenue Bonds, Series 2006	10,075	7,305
Brooklyn Law School Revenue Bonds, Under the Resolution Dated October 29, 2008:		
Brooklyn Law School Revenue Bonds, Series 2019A	16,855	16,855
Brooklyn Law School Revenue Bonds, Series 2019B (Federally Taxable)	18,115	18,115
Canisius College Revenue Bonds, Series 2012	15,220	12,055
Cerebral Palsy Affiliates 2005 Pooled Loan Program Insured Revenue Bonds, Series 2005A	12,330	2,975
Cerebral Palsy Affiliates Program Revenue Bonds, Under the Resolution Dated October 9, 2013:		
Cerebral Palsy Affiliates Program (Aspire of Western New York, Inc.) Revenue Bonds, Series 2014	12,588	5,918
Cerebral Palsy Affiliates Program (United Cerebral Palsy Association of Putnam and Southern Dutchess Counties, Inc.) Revenue Bonds, Series 2014	1,323	385
Cerebral Palsy Affiliates Program (Jawonio Inc.) Revenue Bonds, Series 2014	2,434	990
Cerebral Palsy Affiliates Program (United Cerebral Palsy Associations of New York State, Inc.) Revenue Bonds, Series 2014	7,246	5,134
Cerebral Palsy Affiliates Program (United Cerebral Palsy Association of the North Country, Inc.) Revenue Bonds, Series 2014	1,845	557
Cerebral Palsy Affiliates Program (Upstate Cerebral Palsy, Inc.) Revenue Bonds, Series 2014	1,000	272
Cerebral Palsy Affiliates Program (United Cerebral Palsy Associations of New York State, Inc.) Revenue Bonds, Series 2017A	34,590	34,020
Cerebral Palsy Affiliates Program (Jawonio, Inc.) Revenue Bonds, Series 2017A	20,720	20,720
Cerebral Palsy Affiliates Program (United Cerebral Palsy Association of Putnam and Southern Dutchess Counties, Inc.) Revenue Bonds, Series 2017A	11,190	10,910
Cerebral Palsy Affiliates Program (United Cerebral Palsy Association of Putnam and Southern Dutchess Counties, Inc.) Revenue Bonds, Series 2017B (Federally Taxable)	845	645
Colgate University Insured Revenue Bonds, Series 1996	17,540	2,915
Columbia University Revenue Bonds, Under the Resolution Dated September 27, 2000:		
Columbia University Commercial Paper Notes, Series 2002C	23,300	23,300
Columbia University Revenue Bonds, Series 2003B	30,000	30,000
Columbia University Revenue Bonds, Series 2009A	117,000	117,000
Columbia University Revenue Bonds, Series 2011A	300,000	255,000
Columbia University Revenue Bonds, Series 2012A	137,935	112,930
Columbia University Revenue Bonds, Series 2015A	92,536	92,535
Columbia University Revenue Bonds, Series 2015B	47,780	27,275
Columbia University Revenue Bonds, Subseries 2016A-1 (Green Bonds)	50,000	50,000
Columbia University Revenue Bonds, Subseries 2016A-2	130,000	130,000
Columbia University Revenue Bonds, Series 2016B	209,705	146,930
Columbia University Revenue Bonds, Series 2017A	150,000	150,000
Columbia University Revenue Bonds, Series 2017B	40,475	40,475
Columbia University Revenue Bonds, Series 2018A	150,000	150,000

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Columbia University Revenue Bonds, Series 2018B	\$ 175,185	175,185
Columbia University Revenue Bonds, Series 2020A	150,000	150,000
Commack Public Library District Revenue Bonds, Series 2016	7,835	7,245
Comsewogue Public Library Revenue Bonds, Series 2016	2,345	1,390
Convent of the Sacred Heart Revenue Bonds, Series 2020 (Federally Taxable)	22,042	22,042
Cornell University Revenue Bonds, Series 1990B	60,000	24,425
Cornell University Revenue Bonds, Under the Resolution Dated January 26, 2000:		
Cornell University Revenue Bonds, Series 2000A	67,250	32,735
Cornell University Revenue Bonds, Series 2000B	88,135	45,895
Cornell University Revenue Bonds, Series 2004A	45,000	29,200
Cornell University Revenue Bonds, Series 2004B	47,100	30,500
Cornell University Revenue Bonds, Series 2008B	65,000	38,595
Cornell University Revenue Bonds, Series 2008C	65,000	64,105
Cornell University Revenue Bonds, Series 2010A	285,000	285,000
Cornell University Revenue Bonds, Series 2016A	125,850	112,260
Cornell University Revenue Bonds, Series 2019A	114,575	114,575
Cornell University Revenue Bonds, Series 2019B	92,210	92,210
Cornell University Revenue Bonds, Series 2019C	79,370	79,370
Cornell University Revenue Bonds, Series 2019D	121,415	121,415
Culinary Institute of America Revenue Bonds, Under the Resolution Dated September 19, 2012:		
Culinary Institute of America Revenue Bonds, Series 2012	22,150	15,585
Culinary Institute of America Revenue Bonds, Series 2013	30,800	28,035
D'Youville College Revenue Bonds, Under the Resolution Dated October 29, 2008:		
D'Youville College Revenue Bonds, Series 2008	26,710	20,840
D'Youville College Revenue Bonds, Series 2012	9,355	2,105
Educational Housing Services – CUNY Student Housing Project Insured Revenue Bonds, Series 2005	63,050	47,075
Ethelbert B. Crawford Public Library Revenue Bonds, Series 2013	5,080	3,930
FIT Student Housing Corporation Insured Revenue Bonds, Series 2007	110,935	98,755
Fordham University Revenue Bonds, Under the Resolution Dated March 26, 2008:		
Fordham University Revenue Bonds, Series 2008A-1	48,610	37,650
Fordham University Revenue Bonds, Series 2008A-2	48,285	37,230
Fordham University Revenue Bonds, Series 2011A	96,645	3,755
Fordham University Revenue Bonds, Series 2012	42,320	23,930
Fordham University Revenue Bonds, Series 2014	61,815	51,575
Fordham University Revenue Bonds, Series 2016A	146,465	137,925
Fordham University Revenue Bonds, Series 2017	78,050	78,050
Fordham University Revenue Bonds, Series 2020	145,190	145,190
Franziska Racker Centers, Inc. Revenue Bonds, 2010 Issue	2,066	735
Great Neck Library Revenue Bonds, Series 2014	10,400	8,510
Hamilton College Revenue Bonds, Series 2010	12,700	2,800
Harborfields Public Library Revenue Bonds, Series 2013	6,090	4,590
Haverstraw King's Daughters Public Library Revenue Bonds, Series 2011	8,475	5,535
InterAgency Council Pooled Loan Program Revenue Bonds, Under the Resolution Dated March 31, 2010:		
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2010A-1	29,015	10,100
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2011A-1	3,715	1,710
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2012A-1	12,285	3,780
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2013A-1	14,255	8,455
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2013B-1	3,860	2,295
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2014A-1	12,385	9,075
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2015A-1	28,115	14,140
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2016A-1	15,665	13,850
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2016B-1	28,645	27,310
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2017A-1	16,190	15,550
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2017A-2 (Federally Taxable)	955	345
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2018A-1	11,705	11,565
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2018A-2 (Federally Taxable)	2,545	2,285
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2019A-1	25,885	25,885
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2019A-2 (Federally Taxable)	1,015	1,015
Iona College Revenue Bonds, Under the Resolution Dated May 23, 2012:		
Iona College Revenue Bonds, Series 2012A	22,825	18,650
Iona College Revenue Bonds, Series 2012B	6,735	5,700

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	<u>Issued</u>	<u>Outstanding</u>
Jewish Theological Seminary of America Revenue Bonds, Under the Resolution Dated June 21, 2017:		
Jewish Theological Seminary of America Revenue Bonds, Series 2017	\$ 51,000	51,000
Jewish Theological Seminary of America Revenue Bonds, Series 2020A	19,000	19,000
Jewish Theological Seminary of America Revenue Bonds, Series 2020B	20,000	20,000
Long Island University Revenue Bonds, Series 2006A (Subseries A-1&2)	72,600	56,710
Long Island University Revenue Bonds, Series 2012	60,765	34,875
Manhattanville College Insured Revenue Bonds, Series 1993	27,487	1,310
Marymount Manhattan College Revenue Bonds, Series 2009	49,275	30,590
Metropolitan Museum of Art Revenue Bonds, Series 1993B	22,115	210
Mount Sinai School of Medicine Insured Revenue Bonds, Series 1994A	143,105	39,575
Mount Sinai School of Medicine of New York University Revenue Bonds, Under the Resolution Dated June 27, 2007:		
Icahn School of Medicine at Mount Sinai Revenue Bonds, Series 2015A	512,410	468,815
Mount Sinai School of Medicine of New York University Revenue Bonds, Series 2010A	94,360	21,835
New School Revenue Bonds, Under the Resolution Dated October 27, 2010:		
New School Revenue Bonds, Series 2010	301,055	4,325
New School Revenue Bonds, Series 2011	35,480	25,550
New School Revenue Bonds, Series 2015A	124,290	117,830
New School Revenue Bonds, Under the Resolution Dated October 5, 2016:		
New School University Revenue Bonds, Series 2016A	316,040	316,040
New School University Revenue Bonds, Series 2016B (Federally Taxable)	86,420	78,705
New York Institute of Technology Revenue Bonds, Series 2016A (Federally Taxable)	47,910	31,125
New York University Insured Revenue Bonds, Series 1998A	250,000	114,875
New York University Insured Revenue Bonds, 2001 Series 1	120,000	101,330
New York University Revenue Bonds, Under the Resolution Dated May 28, 2008:		
New York University Revenue Bonds, Series 2012A	208,625	7,170
New York University Revenue Bonds, Series 2012C (Federally Taxable)	31,110	17,720
New York University Revenue Bonds, Series 2013A	126,525	2,575
New York University Revenue Bonds, Series 2013B (Federally Taxable)	32,280	25,440
New York University Revenue Bonds, Series 2014A	55,000	52,210
New York University Revenue Bonds, Series 2015A	691,435	602,455
New York University Revenue Bonds, Series 2016A	582,875	582,875
New York University Revenue Bonds, Series 2016B (Federally Taxable)	246,235	212,925
New York University Revenue Bonds, Series 2017A	450,170	447,155
New York University Revenue Bonds, Series 2017B (Federally Taxable)	227,835	224,510
New York University Revenue Bonds, Series 2018A	348,880	347,825
New York University Revenue Bonds, Series 2018B (Federally Taxable)	243,705	242,615
New York University Revenue Bonds, Series 2019A	603,460	603,460
New York University Revenue Bonds, Series 2019B-1 (Federally Taxable)	176,125	176,125
New York University Revenue Bonds, Series 2019B-2 (Federally Taxable)	83,170	83,170
New York University Revenue Bonds, Series 2020B-2 (Federally Taxable)	424,480	424,480
NYSARC, Inc. Insured Revenue Bonds, Series 2007A	11,045	330
NYSARC, Inc. Revenue Bonds, Under the Resolution Dated March 25, 2009:		
NYSARC, Inc. Revenue Bonds, Series 2010A	42,855	15,925
NYSARC, Inc. Revenue Bonds, Series 2012A	25,750	8,730
NYSARC, Inc. Revenue Bonds, Series 2015A	35,050	26,065
NYSARC, Inc. Revenue Bonds, Series 2017A	32,970	25,010
NYSARC, Inc. Revenue Bonds, Series 2017B (Federally Taxable)	1,530	1,340
Oceanside Library Insured Revenue Bonds, Series 2005	4,240	1,615
Pace University Revenue Bonds, Under the Resolution Dated January 16, 2013:		
Pace University Revenue Bonds, Series 2013A	95,840	75,745
Pace University Revenue Bonds, Series 2013B – Federally Taxable	19,670	16,050
Pratt Institute Revenue Bonds, Under the Resolution Dated September 24, 2008:		
Pratt Institute Revenue Bonds, Series 2015A	73,670	67,305
Pratt Institute Revenue Bonds, Series 2016	53,360	49,655
Residential Institutions for Children Revenue Bonds, Sub-Series 2008A-1	53,835	40,950
Rochester Institute of Technology Insured Revenue Bonds, Series 2006A	57,675	15,260
Rochester Institute of Technology Revenue Bonds, Under the Resolution Dated September 22, 2010:		
Rochester Institute of Technology Revenue Bonds, Series 2010	78,085	59,215
Rochester Institute of Technology Revenue Bonds, Series 2012	146,030	5,180
Rochester Institute of Technology Revenue Bonds, Under the Resolution Dated September 11, 2019:		
Rochester Institute of Technology Revenue Bonds, Series 2019A	119,635	119,635
Rochester Institute of Technology Revenue Bonds, Series 2019B (Federally Taxable)	148,240	146,900
Rochester Institute of Technology Revenue Bonds, Series 2019C	162	162

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	<u>Issued</u>	<u>Outstanding</u>
Rockefeller University Revenue Bonds, Under the Resolution Dated October 31, 2001:		
Rockefeller University Revenue Bonds, Series 2002A	\$ 50,000	50,000
Rockefeller University Revenue Bonds, Series 2008A	103,215	103,215
Rockefeller University Revenue Bonds, Series 2010A	50,000	50,000
Rockefeller University Revenue Bonds, Series 2012A	26,465	26,465
Rockefeller University Revenue Bonds, Series 2012B	51,390	51,390
Rockefeller University Revenue Bonds, Series 2019A	46,770	46,770
Rockefeller University Revenue Bonds, Series 2019B	73,285	73,285
Rockefeller University Revenue Bonds, Series 2019C	89,365	89,365
Rockefeller University 2015A Issue, Revenue Bonds	119,190	119,190
Rockefeller University 2015B Issue, Revenue Bonds	44,000	44,000
Rockefeller University 2017A Issue, Revenue Bonds	100,445	100,445
Rogers Memorial Library Company Revenue Bonds, Subseries 2016A	2,760	2,105
Royal Charter Properties-East, Inc. Revenue Bonds, Series 2006A	147,770	135,785
Siena College Revenue Bonds, Under the Resolution Dated March 8, 2017:		
Siena College Revenue Bonds, Series 2017-1	11,395	9,770
Siena College Revenue Bonds, Series 2017-2	27,000	23,180
Skidmore College Revenue Bonds, Series 2011A	32,425	26,290
Smithtown Special Library District Revenue Bonds, Series 2016	14,865	11,175
St. Francis College Revenue Bonds, Under the Resolution Dated June 23, 2010:		
St. Francis College Revenue Bonds, Series 2010	25,000	22,190
St. Francis College Revenue Bonds, Series 2014	12,585	10,780
St. John's University Insured Revenue Bonds, Series 2007C	124,425	90,115
St. John's University Revenue Bonds, Under the Resolution Dated March 26, 2008:		
St. John's University Revenue Bonds, Series 2008B-1	67,780	44,125
St. John's University Revenue Bonds, Series 2008B-2	67,760	60,835
St. John's University Revenue Bonds, Under the Resolution Dated June 20, 2012:		
St. John's University Revenue Bonds, Series 2012A	48,460	565
St. John's University Revenue Bonds, Series 2012B	43,930	15,255
St. John's University Revenue Bonds, Series 2013A	57,935	57,935
St. John's University Revenue Bonds, Series 2013B (Federally Taxable)	5,995	5,195
St. John's University Revenue Bonds, Series 2015A	104,705	99,040
St. John's University Revenue Bonds, Series 2017A	42,580	42,580
St. Joseph's College Revenue Bonds, Series 2010	27,795	21,180
Suffern Free Library Revenue Bonds, Series 2012	4,825	2,825
Teachers College Revenue Bonds, Under the Resolution Dated December 3, 2008:		
Teachers College Revenue Bonds, Series 2012A	30,115	21,405
Teachers College Revenue Bonds, Series 2012B	30,360	30,360
Teachers College Revenue Bonds, Series 2017	43,390	43,085
Touro College Revenue Bonds, Under the Resolution Dated November 13, 2013:		
Touro College Revenue Bonds, Series 2013A	19,520	17,550
Touro College Revenue Bonds, Series 2013B	1,875	227
Touro College Revenue Bonds, Series 2014A	41,475	36,630
Touro College and University System Obligated Group Revenue Bonds, Under the Resolution Dated May 14, 2014:		
Touro College and University System Obligated Group Revenue Bonds, Series 2014A (NY Medical College)	45,155	44,705
Touro College and University System Obligated Group Revenue Bonds, Series 2014A (Touro College)	10,805	10,035
Touro College and University System Obligated Group Revenue Bonds, Series 2014B (Federally Taxable)	38,325	25,855
Touro College and University System Obligated Group Revenue Bonds, Series 2017	64,015	64,015
Trevor Day School Revenue Bonds, Series 2020	62,460	62,460
United Cerebral Palsy Affiliates Pooled Loan Program No. 1 Insured Revenue Bonds, Series 2002A	16,095	330
United Cerebral Palsy Associations of New York State Revenue Bonds, 2010 Issue	11,334	9,025
University of Rochester Revenue Bonds, Under the Resolution Dated August 11, 1999:		
University of Rochester Revenue Bonds, Series 2003A	32,550	16,580
University of Rochester Revenue Bonds, Series 2003B	49,650	11,725
University of Rochester Revenue Bonds, Series 2003C	82,225	24,225
University of Rochester Revenue Bonds, Series 2006A-1	94,130	36,180
University of Rochester Revenue Bonds, Series 2006B-1	17,050	8,695
University of Rochester Revenue Bonds, Series 2009A	54,469	7,344
University of Rochester Revenue Bonds, Series 2009B	34,460	950
University of Rochester Revenue Bonds, Series 2009C	11,135	750
University of Rochester Revenue Bonds, Series 2009E	13,590	925
Vassar College Revenue Bonds, Series 2010	50,000	50,000
Vaughn College of Aeronautics and Technology Revenue Bonds, Series 2016A	54,420	51,390

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Wagner College Revenue Bonds, Under the Resolution Dated April 29, 1998:		
Wagner College Revenue Bonds, Series 1998	\$ 16,600	5,535
Wagner College Revenue Bonds, Series 2009	30,500	25,780
Yeshiva University Revenue Bonds, Under the Resolution Dated June 24, 2009:		
Yeshiva University Revenue Bonds, Series 2009	140,820	93,805
Yeshiva University Revenue Bonds, Series 2011A	90,000	46,575
<b>Total Independent Institutions</b>	<b>\$ 15,536,752</b>	<b>12,545,821</b>
<b>State University:</b>		
State University Dormitory Facilities Issue Lease Revenue Bonds, Under the Resolution Dated September 20, 1995:		
State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2010A	\$ 128,340	3,960
State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2011A	260,000	17,925
State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2012A	234,720	25,640
State University Educational Facilities Revenue Bonds, Under the Resolution Dated May 31, 1989:		
State University Educational Facilities Revenue Bonds, Series 1993A	1,009,965	32,640
State University Educational Facilities Revenue Bonds, Series 1994A	55,000	3,334
Third General Resolution Revenue Obligation Bonds, Under the Resolution Dated September 4, 2002:		
State University Educational Facilities Issue, Series 2005A	172,025	58,325
State University Educational Facilities Issue, Series 2012A	838,100	610,325
Upstate Community Colleges Revenue Bonds, Under the Resolution Dated January 26, 2005:		
Upstate Community Colleges Revenue Bonds, Series 2005B	29,855	29,340
<b>Total State University</b>	<b>\$ 2,728,005</b>	<b>781,489</b>
<b>City University:</b>		
City University System Consolidated Second General Resolution Revenue Bonds, Under the Resolution Dated January 31, 1990:		
Second General Resolution Revenue Bonds, Series 1993A	\$ 271,775	25,945
City University System Consolidated Fifth General Resolution Revenue Bonds, Under the Resolution Dated January 22, 2003:		
Fifth General Resolution Revenue Bonds, Series 2005A	313,455	59,910
Fifth General Resolution Revenue Bonds, Series 2006A	35,225	315
Fifth General Resolution Revenue Bonds, Series 2008C	337,475	265,865
Fifth General Resolution Revenue Bonds, Series 2008D	150,100	136,295
Fifth General Resolution Revenue Bonds, Series 2008E	107,095	2,695
Fifth General Resolution Revenue Bonds, Series 2010A	196,205	85,100
<b>Total City University</b>	<b>\$ 1,411,330</b>	<b>576,125</b>
<b>New York State Agencies:</b>		
Department of Health of the State of New York Revenue Bonds, Under the Resolution Dated July 18, 1990:		
Department of Health of the State of New York Revenue Refunding Bonds, Series 2011A	\$ 48,180	17,420
Department of Health of the State of New York Revenue Refunding Bonds, Series 2016A	144,810	108,495
Department of Health Veterans Home Issue Revenue Refunding Bonds, Series 2011A	11,535	2,695
Mental Health Services Facilities Improvement Revenue Bonds, Under the Second Resolution Dated February 26, 2003:		
Mental Health Services Facilities Improvement Revenue Bonds, Series 2003D-2	818,800	111,600
Mental Health Services Facilities Improvement Revenue Bonds, Series 2010A	252,830	114,250
<b>Total New York State Agencies</b>	<b>\$ 1,276,155</b>	<b>354,460</b>
<b>State of New York Consolidated Service Contract Refunding Revenue Bonds, Under the Resolution Dated July 25, 2007 (1):</b>		
State of New York Consolidated Service Contract Refunding Revenue Bonds, Series 2010:		
State University Educational Facilities (State University)	\$ 93,205	8,180
Upstate Community Colleges (State University)	4,595	405
Child Care Facilities Development Program (New York State Agencies)	1,580	140
New York State Thruway Authority CHIPS (New York State Agencies)	20,895	1,835
<b>Total NY Consolidated Service Contract Refunding Bonds</b>	<b>\$ 120,275</b>	<b>10,560</b>
<b>State Personal Income Tax Revenue Bonds (1):</b>		
State Personal Income Tax Revenue Bonds (Education), Under the Resolution Dated July 24, 2002:		
State Personal Income Tax Revenue Refunding Bonds (Education), Series 2005B:		
State University of New York Educational Facilities (State University)	\$ 141,400	118,645
Upstate Community Colleges (State University)	9,555	8,015

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## Schedule of Bonds and Notes Outstanding

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(Dollars in thousands)

	<u>Issued</u>	<u>Outstanding</u>
City University of New York Senior Colleges (City University)	\$ 79,485	66,695
City University of New York Community Colleges (City University)	11,615	9,750
State Personal Income Tax Revenue Bonds (Education) Qualified School		
Construction Bonds, Series 2009 (Tax Credit Bonds):		
Expanding our Children's Education and Learning Program (New York State Agencies)	58,560	58,560
State Personal Income Tax Revenue Bonds (Education) Qualified School		
Construction Bonds, Series 2010 (Federally Taxable Interest Bearing Bonds):		
Expanding our Children's Education and Learning Program (New York State Agencies)	133,485	133,485
State Personal Income Tax Revenue Bonds (General Purpose), Under the Resolution Dated April 29, 2009:		
State Personal Income Tax Revenue Bonds (General Purpose), Series 2009F (Federally Taxable – Build America Bonds):		
State University of New York Educational Facilities (State University)	521,950	521,950
Upstate Community Colleges (State University)	81,340	81,340
City University of New York Senior Colleges (City University)	152,520	152,515
State Personal Income Tax Revenue Bonds (General Purpose), Series 2009H (Federally Taxable – Build America Bonds):		
City University of New York Senior Colleges (City University)	235,630	235,625
City University of New York Community Colleges (City University)	50,895	50,895
State Personal Income Tax Revenue Bonds (General Purpose), Series 2010C (Federally Taxable – Build America Bonds):		
Brentwood State Park (New York State Agencies)	6,605	6,605
DEC Environmental Protection Fund (New York State Agencies)	61,955	61,955
DEC Hard Dollar (New York State Agencies)	12,195	12,195
DEC Onondaga Lake (New York State Agencies)	5,080	5,080
OPRHP State Parks Capital (New York State Agencies)	40,635	40,635
DEC Superfund (New York State Agencies)	64,110	64,110
State Personal Income Tax Revenue Bonds (General Purpose), Series 2010D (Federally Taxable-Build America Bonds):		
State University of New York Educational Facilities (State University)	800,000	800,000
State Personal Income Tax Revenue Bonds (General Purpose), Series 2010H (Federally Taxable-Build America Bonds):		
City University of New York Community Colleges (City University)	36,350	36,350
City University of New York Senior Colleges (City University)	311,680	311,680
State University of New York Educational Facilities (State University)	162,700	162,700
Upstate Community Colleges (State University)	38,675	38,675
State Personal Income Tax Revenue Bonds (General Purpose), Series 2011A:		
City University of New York Senior Colleges (City University)	326,385	268,085
City University of New York Community Colleges (City University)	42,575	34,965
Expanding our Children's Education and Learning Program (New York State Agencies)	18,255	11,990
Higher Education Capital Matching Grants Program (New York State Agencies)	29,565	3,595
Healthcare Efficiency and Affordability Law for New Yorkers (New York State Agencies)	132,380	16,090
OPRHP State Parks Capital (New York State Agencies)	17,155	11,325
DEC Superfund (New York State Agencies)	70,250	46,160
DEC State Parks Infrastructure (New York State Agencies)	6,035	3,965
Agriculture & Markets State Fairgrounds (New York State Agencies)	770	510
State Personal Income Tax Revenue Bonds (General Purpose), Series 2011B (Federally Taxable):		
DEC Clean Water Revolving Fund (New York State Agencies)	30,260	3,390
State Personal Income Tax Revenue Bonds (General Purpose), Series 2011C:		
State University of New York Educational Facilities (State University)	750,415	625,625
Expanding our Children's Education and Learning Program (New York State Agencies)	114,375	80,785
State Personal Income Tax Revenue Bonds (General Purpose), Series 2011E:		
Mental Health (State – New York State Agencies)	264,595	218,830
Mental Health (Voluntary – New York State Agencies)	52,605	37,760
Judicial Training Academy Brooklyn (New York State Agencies)	2,735	1,950
Library Facilities (New York State Agencies)	12,240	2,960
Community Capital Assistance Program (New York State Agencies)	20,285	4,905
New York Economic Development Capital Program (New York State Agencies)	19,320	4,675
New York State Technology and Development Program (New York State Agencies)	2,275	550
New York State Regional Economic Development Program (New York State Agencies)	2,580	625
New York Economic Development Program (New York State Agencies)	16,565	4,010
New York State Capital Assistance Program (New York State Agencies)	31,955	7,725
New York State Economic Development Assistance Program (New York State Agencies)	28,720	6,945
Strategic Investment Program (New York State Agencies)	7,260	1,755
ESDC New York State Economic Development Program (New York State Agencies)	350	85

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Schedule of Bonds and Notes Outstanding

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(Dollars in thousands)

	<u>Issued</u>	<u>Outstanding</u>
State Personal Income Tax Revenue Bonds (General Purpose), Series 2011F (Federally Taxable):		
New York State Regional Economic Development Program (New York State Agencies)	\$ 1,015	220
New York Economic Development Program (New York State Agencies)	15,810	3,450
New York State Capital Assistance Program (New York State Agencies)	12,515	2,730
New York State Economic Development Assistance Program (New York State Agencies)	17,480	3,810
Strategic Investment Program (New York State Agencies)	1,470	320
State Personal Income Tax Revenue Bonds (General Purpose), Series 2011G:		
Mental Health (Voluntary – New York State Agencies)	38,405	30,330
State Personal Income Tax Revenue Bonds (General Purpose), Series 2012A:		
State University of New York Educational Facilities (State University)	92,535	92,535
City University of New York Senior Colleges (City University)	48,090	22,130
City University of New York Community Colleges (City University)	4,175	1,345
State Court Facilities Improvements (New York State Agencies)	9,700	4,535
MTA Service Contracts (New York State Agencies)	1,384,975	1,260,405
ESDC Youth Facilities (New York State Agencies)	9,460	3,030
ESDC Correctional Facilities (New York State Agencies)	204,515	204,515
ESDC Elk Street Garage (New York State Agencies)	10,060	3,235
ESDC Military & Naval (New York State Agencies)	1,280	455
ESDC A.E. Smith Office Building (New York State Agencies)	12,895	4,325
ESDC State Police (New York State Agencies)	220	105
ESDC State Project (New York State Agencies)	10,755	3,605
State Personal Income Tax Revenue Bonds (General Purpose), Series 2012B:		
OPRHP State Parks Capital (New York State Agencies)	2,930	2,150
Healthcare Efficiency and Affordability Law for New Yorkers (New York State Agencies)	139,065	36,380
DEC Hard Dollar (New York State Agencies)	4,990	2,920
DEC Superfund (New York State Agencies)	69,475	50,950
DEC Onondaga Lake (New York State Agencies)	4,005	2,940
City University of New York Senior Colleges (City University)	313,775	272,780
City University of New York Community Colleges (City University)	63,445	55,150
State University of New York Educational Facilities (State University)	471,520	409,920
State Personal Income Tax Revenue Bonds (General Purpose), Series 2012C:		
DEC Clean Water Revolving Fund (New York State Agencies)	45,635	10,690
State University of New York Educational Facilities (State University)	16,225	3,800
State Personal Income Tax Revenue Bonds (General Purpose), Series 2012D:		
State University of New York Educational Facilities (State University)	481,970	325,010
Upstate Community Colleges (State University)	71,970	63,020
State Court Facilities Improvements (New York State Agencies)	6,720	3,715
Mental Health (State – New York State Agencies)	95,440	87,975
Mental Health (Voluntary – New York State Agencies)	15,360	11,800
EFC Onondaga Lake (New York State Agencies)	1,450	1,085
DEC Environmental Protection Fund (New York State Agencies)	16,055	5,895
Library Facilities (New York State Agencies)	12,525	3,195
Higher Education Capital Matching Grants Program (New York State Agencies)	14,070	3,600
Expanding our Children's Education and Learning Program (New York State Agencies)	42,295	31,325
State Personal Income Tax Revenue Bonds (General Purpose), Series 2012E:		
Mental Health (Voluntary – New York State Agencies)	54,715	44,920
State Personal Income Tax Revenue Bonds (General Purpose), Series 2012F (Federally Taxable):		
State University of New York Educational Facilities (State University)	13,170	3,115
Mental Health (State – New York State Agencies)	47,330	11,370
State Personal Income Tax Revenue Bonds (General Purpose), Series 2013A:		
State University of New York Educational Facilities (State University)	231,225	16,455
Upstate Community Colleges (State University)	41,110	2,930
City University of New York Senior Colleges (City University)	205,440	14,625
City University of New York Community Colleges (City University)	18,405	1,310
Mental Health (Voluntary – New York State Agencies)	3,630	255
Mental Health (State – New York State Agencies)	115,850	8,245



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## Schedule of Bonds and Notes Outstanding

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(Dollars in thousands)

	<u>Issued</u>	<u>Outstanding</u>
State Personal Income Tax Revenue Bonds (General Purpose), Series 2013B (Federally Taxable):		
DEC Clean Water Revolving Fund (New York State Agencies)	\$ 44,610	15,820
State Personal Income Tax Revenue Bonds (General Purpose), Series 2014A:		
Mental Health (State – New York State Agencies)	178,740	135,675
Mental Health (Voluntary – New York State Agencies)	46,740	13,075
Upstate Community Colleges (State University)	53,590	53,590
Office Facilities Department of Audit and Control (New York State Agencies)	9,285	9,285
Department of Education (New York State Agencies)	1,085	1,085
Office of General Services (New York State Agencies)	5,265	5,265
Housing Finance Agency (New York State Agencies)	37,015	37,015
Thruway Authority Highway & Bridge Trust Fund (New York State Agencies)	174,470	111,120
City University of New York Community Colleges (City University)	8,600	8,595
State University of New York Educational Facilities (State University)	164,000	164,000
City University of New York Senior Colleges (City University)	104,340	104,325
State Personal Income Tax Revenue Bonds (General Purpose), Series 2014C:		
City University of New York Senior Colleges (City University)	89,200	81,280
Upstate Community Colleges (State University)	73,390	20,955
State University of New York Educational Facilities (State University)	669,005	609,595
Expanding our Children's Education and Learning Program (New York State Agencies)	21,805	17,860
OPRHP State Parks Capital (New York State Agencies)	36,175	29,620
DEC New York Works (New York State Agencies)	15,910	13,030
DEC Hazardous Waste Remediation (New York State Agencies)	36,915	30,230
New York State Capital Assistance Program (New York State Agencies)	8,725	7,145
Community Enhancement Facilities Assistance Program (New York State Agencies)	3,055	2,505
Community Capital Assistance Program (New York State Agencies)	10,905	8,925
Healthcare Efficiency and Affordability Law for New Yorkers (New York State Agencies)	106,370	53,020
State Personal Income Tax Revenue Bonds (General Purpose), Series 2014D (Federally Taxable):		
State University of New York Educational Facilities (State University)	25,275	11,820
DEC Clean Water Revolving Fund (New York State Agencies)	53,685	25,095
Healthcare Efficiency and Affordability Law for New Yorkers (New York State Agencies)	2,425	1,135
State Personal Income Tax Revenue Bonds (General Purpose), Series 2014E:		
Mental Health (State – New York State Agencies)	438,795	347,190
Mental Health (Voluntary – New York State Agencies)	29,495	27,775
State Personal Income Tax Revenue Bonds (General Purpose), Series 2014F:		
Mental Health (Voluntary – New York State Agencies)	26,095	22,625
State Personal Income Tax Revenue Bonds (General Purpose), Series 2014G (Federally Taxable):		
Mental Health (State – New York State Agencies)	55,430	33,210
Mental Health (Voluntary – New York State Agencies)	395	150
State Personal Income Tax Revenue Bonds (General Purpose), Series 2015A:		
State University of New York Educational Facilities (State University)	391,590	391,590
Upstate Community Colleges (State University)	57,955	57,955
City University of New York Senior Colleges (City University)	234,170	234,160
City University of New York Community Colleges (City University)	16,955	16,955
Department of Education (New York State Agencies)	14,680	14,680
Expanding our Children's Education and Learning Program (New York State Agencies)	240,540	240,540
Housing Finance Agency (New York State Agencies)	24,150	24,150
State Personal Income Tax Revenue Bonds (General Purpose), Series 2015B:		
State University of New York Educational Facilities (State University)	673,775	627,180
Mental Health (Voluntary – New York State Agencies)	2,480	2,310
Mental Health (State – New York State Agencies)	140,815	130,030
Expanding our Children's Education and Learning Program (New York State Agencies)	35,055	30,105
New York State Regional Economic Development Program (New York State Agencies)	245	150
New York State Capital Assistance Program (New York State Agencies)	4,405	2,680
New York State Economic Development Assistance Program (New York State Agencies)	9,665	5,890
OPRHP State Parks Capital (New York State Agencies)	71,315	61,250
DEC Hazardous Waste Remediation (New York State Agencies)	58,305	50,075
DOH Hazardous Waste Remediation (New York State Agencies)	975	215
DEC Environmental Protection Fund (New York State Agencies)	17,530	15,050
OPRHP Environmental Protection Fund (New York State Agencies)	4,385	3,765
DEC Environmental Infrastructure Projects (New York State Agencies)	21,970	18,865
ORDA Environmental Infrastructure Projects (New York State Agencies)	2,195	1,885
State and Municipal Facilities (New York State Agencies)	535	325

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## Schedule of Bonds and Notes Outstanding

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(Dollars in thousands)

	<u>Issued</u>	<u>Outstanding</u>
State Personal Income Tax Revenue Bonds (General Purpose), Series 2015C:		
Mental Health (Voluntary – New York State Agencies)	\$ 29,770	27,305
State Personal Income Tax Revenue Bonds (General Purpose), Series 2015D (Federally Taxable):		
State University of New York Educational Facilities (State University)	51,315	29,765
Mental Health (Voluntary – New York State Agencies)	825	480
Strategic Investment Program (New York State Agencies)	365	210
DEC Clean Water Revolving Fund (New York State Agencies)	31,320	18,165
ORDA Environmental Infrastructure Projects (New York State Agencies)	7,590	4,405
Community Capital Assistance Program (New York State Agencies)	1,015	590
State and Municipal Facilities (New York State Agencies)	4,950	2,875
State Personal Income Tax Revenue Bonds (General Purpose), Series 2015E:		
EFC Environmental Infrastructure Projects (New York State Agencies)	12,870	6,080
EFC Environmental Protection Fund (New York State Agencies)	41,585	31,290
EFC Hazardous Waste Remediation (New York State Agencies)	105,075	99,055
EFC Onondaga Lake (New York State Agencies)	10,710	10,710
EFC State Parks Infrastructure (New York State Agencies)	11,340	5,885
Expanding our Children's Education and Learning Program (New York State Agencies)	362,280	361,010
City University of New York Senior Colleges (City University)	96,460	22,145
City University of New York Community Colleges (City University)	7,505	3,885
State University of New York Educational Facilities (State University)	408,560	386,575
Upstate Community Colleges (State University)	42,470	23,030
State Personal Income Tax Revenue Bonds (General Purpose), Series 2016A:		
Mental Health (Voluntary – New York State Agencies)	84,680	76,000
Mental Health (State – New York State Agencies)	139,340	139,340
State and Municipal Facilities (New York State Agencies)	22,675	22,675
Strategic Investment Program (New York State Agencies)	980	980
New York State Economic Development Assistance Program (New York State Agencies)	10,290	10,290
Community Enhancement Facilities Assistance Program (New York State Agencies)	545	545
Community Capital Assistance Program (New York State Agencies)	5,685	5,685
New York State Regional Economic Development Program (New York State Agencies)	2,575	2,575
New York State Capital Assistance Program (New York State Agencies)	3,580	3,580
Adirondack Park Agency Environmental Infrastructure (New York State Agencies)	170	170
DEC State Parks Infrastructure (New York State Agencies)	2,420	2,420
DEC Environmental Infrastructure Projects (New York State Agencies)	16,490	16,490
OPRHP State Parks Capital (New York State Agencies)	62,280	62,280
DOH Hazardous Waste Remediation (New York State Agencies)	1,025	1,025
DEC Hazardous Waste Remediation (New York State Agencies)	51,205	51,205
City University of New York Senior Colleges (City University)	186,100	186,100
City University of New York Community Colleges (City University)	24,630	24,630
State Personal Income Tax Revenue Bonds (General Purpose), Series 2016B:		
Mental Health (Voluntary – New York State Agencies)	22,590	20,650
State Personal Income Tax Revenue Bonds (General Purpose), Series 2016C (Federally Taxable):		
Mental Health (Voluntary – New York State Agencies)	1,205	555
OPRHP State Parks Capital (New York State Agencies)	7,830	3,600
State and Municipal Facilities (New York State Agencies)	17,815	8,190
Strategic Investment Program (New York State Agencies)	255	115
New York State Capital Assistance Program (New York State Agencies)	7,595	3,490
DEC Clean Water Revolving Fund (New York State Agencies)	31,205	14,345
State Personal Income Tax Revenue Bonds (General Purpose), Series 2016D:		
Mental Health (Voluntary – New York State Agencies)	49,180	49,180
Mental Health (State – New York State Agencies)	117,650	107,845
Department of Education (New York State Agencies)	9,465	9,465
Expanding our Children's Education and Learning Program (New York State Agencies)	622,870	482,725
New York Economic Development Capital Program (New York State Agencies)	27,615	27,615
New York Economic Development Program (New York State Agencies)	11,605	11,605
Healthcare Efficiency and Affordability Law for New Yorkers (New York State Agencies)	91,040	91,040
New York State Economic Development Assistance Program (New York State Agencies)	22,070	22,070
New York State Capital Assistance Program (New York State Agencies)	16,555	16,555
EFC Environmental Protection Fund (New York State Agencies)	75,260	75,260
EFC State Parks Infrastructure (New York State Agencies)	28,340	28,335
EFC Environmental Infrastructure Projects (New York State Agencies)	6,805	6,805
EFC Hazardous Waste Remediation (New York State Agencies)	34,400	34,390

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## Schedule of Bonds and Notes Outstanding

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	<u>Issued</u>	<u>Outstanding</u>
State Personal Income Tax Revenue Bonds (General Purpose), Series 2017A:		
Mental Health (State – New York State Agencies)	\$ 369,600	358,225
Mental Health (Voluntary – New York State Agencies)	117,905	117,765
Consolidated Local Street & Highway Improvement Program (CHIPS) (New York State Agencies)	315,420	265,655
EFC Riverbank State Park (New York State Agencies)	17,385	17,385
Expanding our Children's Education and Learning Program (New York State Agencies)	104,285	93,875
Library Facilities (New York State Agencies)	18,870	17,420
City University of New York Senior Colleges (City University)	272,400	262,245
City University of New York Community Colleges (City University)	59,875	59,875
State University of New York Educational Facilities (State University)	410,045	398,750
Upstate Community Colleges (State University)	24,415	24,415
Fashion Institute of Technology (State University)	3,090	3,090
State Personal Income Tax Revenue Bonds (General Purpose), Series 2017B:		
Mental Health (State – New York State Agencies)	224,465	224,465
Mental Health (Voluntary – New York State Agencies)	10,460	9,975
Thruway Authority Highway & Bridge Trust Fund (New York State Agencies)	426,940	408,680
DOT Highway & Bridge Trust Fund (New York State Agencies)	82,825	82,825
DOT Transportation Initiatives (New York State Agencies)	273,485	273,485
Strategic Investment Program (New York State Agencies)	105	105
Community Capital Assistance Program (New York State Agencies)	785	785
New York State Regional Economic Development Program (New York State Agencies)	460	460
New York Economic Development Capital Program (New York State Agencies)	1,885	1,885
New York State Capital Assistance Program (New York State Agencies)	7,825	7,825
New York State Economic Development Assistance Program (New York State Agencies)	4,390	4,390
State and Municipal Facilities (New York State Agencies)	12,235	12,235
Library Facilities (New York State Agencies)	14,055	14,055
MTA Transportation Facilities (New York State Agencies)	184,390	184,390
DOH Healthcare Capital Restructuring Program (New York State Agencies)	9,410	9,410
DOT High Speed Rail (New York State Agencies)	2,025	2,025
Judicial Training Academy Brooklyn (New York State Agencies)	1,335	1,335
City University of New York Senior Colleges (City University)	213,760	213,760
City University of New York Community Colleges (City University)	47,090	47,090
State University of New York Educational Facilities (State University)	39,085	39,085
Upstate Community Colleges (State University)	53,180	53,180
State Personal Income Tax Revenue Bonds (General Purpose), Series 2017C:		
Mental Health (Voluntary – New York State Agencies)	22,355	21,160
State Personal Income Tax Revenue Bonds (General Purpose), Series 2017D (Federally Taxable):		
State and Municipal Facilities (New York State Agencies)	4,920	1,585
MTA Transportation Facilities (New York State Agencies)	29,660	9,575
State Personal Income Tax Revenue Bonds (General Purpose), Series 2018A:		
MTA Transportation Facilities (New York State Agencies)	292,625	292,625
Healthcare Capital Restructuring Financing Program (New York State Agencies)	90,140	90,140
Healthcare Statewide Transformation (New York State Agencies)	6,840	6,840
Healthcare Essential Plan (New York State Agencies)	19,065	19,065
DEC Environmental Infrastructure Projects (New York State Agencies)	28,495	28,495
EFC Water Infrastructure Act (New York State Agencies)	46,175	46,175
DEC Clean Water Infrastructure Act (New York State Agencies)	9,135	9,135
Agriculture & Markets Clean Water Infrastructure Act (New York State Agencies)	6,810	6,810
EFC Clean Water Infrastructure Act (New York State Agencies)	365	365
DEC Hazardous Waste Remediation (New York State Agencies)	57,625	57,625

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	<u>Issued</u>	<u>Outstanding</u>
OPRHP State Parks Capital (New York State Agencies)	\$ 49,990	49,990
Upstate Community Colleges (State University)	77,475	77,310
State and Municipal Facilities (New York State Agencies)	12,695	12,695
Community Capital Assistance Program (New York State Agencies)	1,465	1,465
New York State Technology and Development Program (New York State Agencies)	1,940	1,940
New York State Economic Development Assistance Program (New York State Agencies)	1,045	1,045
New York State Capital Assistance Program (New York State Agencies)	1,105	1,105
Nonprofit Infrastructure Capital Investment Program (New York State Agencies)	3,015	3,015
Library Facilities (New York State Agencies)	19,820	19,820
Agriculture & Marketing Expo (New York State Agencies)	39,555	39,555
Agriculture & Marketing Food Lab (New York State Agencies)	190	190
Agriculture & Marketing County Fairs (New York State Agencies)	2,155	2,155
ORDA Environmental Infrastructure Projects (New York State Agencies)	31,955	31,955
OGS State Office Buildings (New York State Agencies)	65,350	65,350
DOCCS Correctional Facilities (New York State Agencies)	441,605	418,790
OCFS Youth Facilities (New York State Agencies)	62,465	47,345
City University of New York Senior Colleges (City University)	17,030	15,625
City University of New York Community Colleges (City University)	2,505	2,505
State University of New York Educational Facilities (State University)	31,145	31,145
Mental Health (State – New York State Agencies)	146,245	97,185
State Personal Income Tax Revenue Bonds (General Purpose), Series 2018B (Federally Taxable):		
DEC Clean Water Revolving Fund (New York State Agencies)	35,445	35,445
DEC Newburgh Water System (New York State Agencies)	2,180	2,180
OPRHP State Parks Capital (New York State Agencies)	15,785	15,785
Mental Health (State – New York State Agencies)	29,795	23,155
OCFS Youth Facilities (New York State Agencies)	2,255	2,255
DOCCS Correctional Facilities (New York State Agencies)	18,105	18,105
State Personal Income Tax Revenue Bonds (General Purpose), Series 2019A:		
Department of Education (New York State Agencies)	3,920	3,920
Mental Health (State – New York State Agencies)	215,680	215,680
Consolidated Local Street & Highway Improvement Program (CHIPS) (New York State Agencies)	405,465	405,465
DEC Storm Recovery (New York State Agencies)	1,030	1,030
DOT Highway & Bridge Trust Fund (New York State Agencies)	243,075	243,075
Governor's Office of Storm Recovery (New York State Agencies)	22,570	22,570
Housing Finance Agency (New York State Agencies)	40,670	40,670
Office Facilities Department of Audit and Control (New York State Agencies)	4,740	4,740
Office of General Services (New York State Agencies)	9,070	9,070
New York Works Transportation Initiatives (NY Works) (New York State Agencies)	89,080	89,080
City University of New York Senior Colleges (City University)	145,820	145,820
City University of New York Community Colleges (City University)	20,580	20,580
State University Educational Facilities (State University)	364,560	364,560
State University Athletic Facilities (State University)	3,720	3,720
Upstate Community Colleges (State University)	33,115	33,115
State Personal Income Tax Revenue Bonds (General Purpose), Series 2019B (Federally Taxable):		
DEC Storm Recovery (New York State Agencies)	11,950	11,950
State University Educational Facilities (State University)	11,480	11,480
State Personal Income Tax Revenue Bonds (General Purpose), Series 2019C:		
Housing Finance Agency (New York State Agencies)	79,000	78,600
State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D:		
Mental Health (State – New York State Agencies)	96,460	96,460
Mental Health (Voluntary – New York State Agencies)	11,945	11,945
DOT Transportation Initiatives (New York State Agencies)	692,725	692,725
DOT Highway & Bridge Trust Fund (New York State Agencies)	57,020	57,020
Expanding our Children's Education and Learning Program (New York State Agencies)	4,250	4,250
Library Facilities (New York State Agencies)	25,150	25,150
SED Smart Schools (New York State Agencies)	620	620
Department of Homeland Security & Emergency Services (New York State Agencies)	1,315	1,315
Healthcare Capital Restructuring Financing Program (New York State Agencies)	111,910	111,910
Healthcare Statewide Transformation (New York State Agencies)	50,805	50,805
Healthcare Essential Plan (New York State Agencies)	30,395	30,395
DEC Environmental Infrastructure Projects (New York State Agencies)	38,805	38,805
DEC South Shore (New York State Agencies)	8,810	8,810
DEC Clean Water Infrastructure Act (New York State Agencies)	26,840	26,840
DEC Environmental Protection Fund (New York State Agencies)	7,785	7,785
EFC Clean Water Infrastructure Act (New York State Agencies)	43,155	43,155

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	<u>Issued</u>	<u>Outstanding</u>
EFC Water Infrastructure Act (New York State Agencies)	\$ 63,655	63,655
DEC State Parks Infrastructure (New York State Agencies)	1,150	1,150
OPRHP Smithtown/Kings Park (New York State Agencies)	2,435	2,435
OPRHP Environmental Protection Fund (New York State Agencies)	6,720	6,720
OPRHP State Parks Capital (New York State Agencies)	72,330	72,330
Hudson River Park Trust Environmental Infrastructure (New York State Agencies)	1,650	1,650
Agriculture & Markets Clean Water Infrastructure Act (New York State Agencies)	8,525	8,525
DOH Clean Water Infrastructure Act (New York State Agencies)	1,705	1,705
DEC Hazardous Waste Remediation (New York State Agencies)	55,910	55,910
DOH Hazardous Waste Remediation (New York State Agencies)	4,560	4,560
State and Municipal Facilities (New York State Agencies)	100,400	100,400
Strategic Investment Program (New York State Agencies)	2,600	2,600
Nonprofit Infrastructure Capital Investment Program (New York State Agencies)	22,960	22,960
Community Capital Assistance Program On-Budget (New York State Agencies)	2,135	2,135
Community Capital Assistance Program (New York State Agencies)	4,085	4,085
New York Economic Development Capital Program (New York State Agencies)	3,105	3,105
New York Works Economic Development Fund (New York State Agencies)	1,660	1,660
Higher Education Capital Matching Grants Program (New York State Agencies)	2,790	2,790
SUNY 2020 Challenge Grants (New York State Agencies)	1,715	1,715
CUNY 2020 Challenge Grants (New York State Agencies)	425	425
Life Sciences (New York State Agencies)	1,600	1,600
New York State Regional Economic Development Program (New York State Agencies)	2,955	2,955
New York State Technology and Development Program (New York State Agencies)	3,730	3,730
New York State Economic Development Assistance Program (New York State Agencies)	6,270	6,270
New York State Capital Assistance Program (New York State Agencies)	16,855	16,855
City University of New York Senior Colleges (City University)	25,595	25,595
State University Educational Facilities (State University)	332,330	332,330
State University Hospitals (State University)	15,735	15,735
State Personal Income Tax Revenue Bonds (General Purpose), Series 2019E:		
Mental Health (Voluntary – New York State Agencies)	39,460	39,460
State Personal Income Tax Revenue Bonds (General Purpose), Series 2019F (Federally Taxable):		
Mental Health (State – New York State Agencies)	114,925	114,925
Mental Health (Voluntary – New York State Agencies)	13,675	13,615
OPRHP State Parks Capital (New York State Agencies)	25,035	25,035
DEC Environmental Protection Fund (New York State Agencies)	6,820	6,820
DEC Environmental Infrastructure Projects (New York State Agencies)	9,555	9,555
DEC Onondaga Lake (New York State Agencies)	11,580	11,580
DEC Hazardous Waste Remediation (New York State Agencies)	48,720	48,720
State and Municipal Facilities (New York State Agencies)	6,495	6,495
Healthcare Capital Restructuring Financing Program (New York State Agencies)	7,110	7,110
New York Economic Development Capital Program (New York State Agencies)	340	340
New York State Regional Economic Development Program (New York State Agencies)	510	510
New York State Technology and Development Program (New York State Agencies)	255	255
New York State Economic Development Assistance Program (New York State Agencies)	105	105
New York State Capital Assistance Program (New York State Agencies)	455	455
DEC Newburgh Water System (New York State Agencies)	2,190	2,190
DEC Clean Water Revolving Fund (New York State Agencies)	35,425	35,425
SED Smart Schools (New York State Agencies)	750	750
Library Facilities (New York State Agencies)	1,595	1,595
City University of New York Senior Colleges (City University)	369,570	369,570
City University of New York Community Colleges (City University)	32,730	32,730
State University Educational Facilities (State University)	611,615	611,615
Upstate Community Colleges (State University)	92,130	92,130
<b>Total State Personal Income Tax Revenue Bonds</b>	<b>\$ 27,268,130</b>	<b>24,016,965</b>
<b>State Sales Tax Revenue Bonds, Under the Resolution Dated September 11, 2013 (1):</b>		
State Sales Tax Revenue Bonds, Series 2013A:		
State University of New York Educational Facilities (State University)	\$ 465,260	72,510
City University of New York Senior Colleges (City University)	207,395	23,710
City University of New York Community Colleges (City University)	18,495	2,125
Upstate Community Colleges (State University)	64,485	7,395
DEC Environmental Protection Fund (New York State Agencies)	13,580	3,180
DEC New York Works (New York State Agencies)	19,015	4,450

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(Dollars in thousands)

	<u>Issued</u>	<u>Outstanding</u>
DEC Onondaga Lake (New York State Agencies)	\$ 23,050	5,390
DEC Superfund (New York State Agencies)	86,360	20,210
OPRHP State Parks Capital (New York State Agencies)	49,865	11,670
Library Facilities (New York State Agencies)	12,290	3,210
State Sales Tax Revenue Bonds, Series 2014A:		
State University of New York Educational Facilities (State University)	127,475	115,990
Upstate Community Colleges (State University)	76,485	69,595
City University of New York Senior Colleges (City University)	275,165	275,165
City University of New York Community Colleges (City University)	21,250	19,330
DOT Highway & Bridge Trust Fund (New York State Agencies)	487,255	411,410
DOT Transportation Initiatives (New York State Agencies)	36,050	29,455
Library Facilities (New York State Agencies)	11,985	5,950
Judicial Training Academy Brooklyn (New York State Agencies)	8,415	6,880
State Sales Tax Revenue Bonds, Series 2015A:		
Thruway Authority Highway & Bridge Trust Fund (New York State Agencies)	1,523,100	608,035
State Sales Tax Revenue Bonds, Series 2015B:		
Library Facilities (New York State Agencies)	11,940	7,270
DOT Highway & Bridge Trust Fund (New York State Agencies)	529,285	454,580
DOT Transportation Initiatives (New York State Agencies)	93,175	80,025
DOT High Speed Rail (New York State Agencies)	4,795	4,115
City University of New York Senior Colleges (City University)	206,730	192,395
City University of New York Community Colleges (City University)	30,150	28,060
Upstate Community Colleges (State University)	60,300	56,130
State Sales Tax Revenue Bonds, Series 2016A:		
DOT Highway & Bridge Trust Fund (New York State Agencies)	488,495	422,580
Consolidated Local Street & Highway Improvement Program (CHIPS) (New York State Agencies)	407,080	352,150
DOT Transportation Initiatives (New York State Agencies)	144,975	144,775
Expanding our Children's Education and Learning Program (New York State Agencies)	20,120	20,120
Judicial Training Academy Brooklyn (New York State Agencies)	17,305	17,305
Library Facilities (New York State Agencies)	11,395	11,395
State Sales Tax Revenue Bonds, Series 2017A:		
Community Capital Assistance Program (New York State Agencies)	410	410
Consolidated Local Street & Highway Improvement Program (CHIPS) (New York State Agencies)	433,385	433,385
DEC Hazardous Waste Remediation (New York State Agencies)	78,990	78,990
DEC Environmental Infrastructure Projects (New York State Agencies)	32,805	32,805
DOH Hazardous Waste Remediation (New York State Agencies)	2,415	2,415
EFC Water Infrastructure Act (New York State Agencies)	23,265	23,265
New York State Capital Assistance Program (New York State Agencies)	575	575
New York State Economic Development Assistance Program (New York State Agencies)	5,760	5,760
New York Economic Development Program (New York State Agencies)	125	125
New York State Regional Economic Development Program (New York State Agencies)	3,315	3,315
OPRHP Environmental Infrastructure (New York State Agencies)	65,475	65,475
ORDA Environmental Infrastructure Projects (New York State Agencies)	2,110	2,110
State and Municipal Facilities (New York State Agencies)	11,720	11,720
Strategic Investment Program (New York State Agencies)	470	470
City University of New York Senior Colleges (City University)	45,080	45,080
City University of New York Community Colleges (City University)	11,875	11,875
State University of New York Educational Facilities (State University)	568,190	565,730
Upstate Community Colleges (State University)	22,100	22,100
State Sales Tax Revenue Bonds, Series 2017B (Federally Taxable):		
Community Capital Assistance Program (New York State Agencies)	610	110
EFC Clean Water Revolving Fund (New York State Agencies)	29,930	5,480
OPRHP Environmental Infrastructure (New York State Agencies)	11,765	2,155
State and Municipal Facilities (New York State Agencies)	14,395	2,635
State University of New York Educational Facilities (State University)	15,785	2,895
State Sales Tax Revenue Bonds, Series 2018A:		
Healthcare Capital Restructuring Financing Program (New York State Agencies)	17,425	17,425
Community Capital Assistance Program (New York State Agencies)	805	805
Community Enhancement Facilities Assistance Program (New York State Agencies)	325	325
DEC Environmental Infrastructure Projects (New York State Agencies)	28,600	28,600
DEC Hazardous Waste Remediation (New York State Agencies)	51,620	51,620
DOT Transportation Initiatives (New York State Agencies)	180,950	180,950
EFC Water Infrastructure Act (New York State Agencies)	37,865	37,865
Healthcare Essential Plan (New York State Agencies)	25,060	25,060
Nonprofit Infrastructure Capital Investment Program (New York State Agencies)	3,295	3,295

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(Dollars in thousands)

	<u>Issued</u>	<u>Outstanding</u>
New York Economic Development Capital Program (New York State Agencies)	\$ 1,025	1,025
New York State Capital Assistance Program (New York State Agencies)	1,950	1,950
OPRHP Environmental Infrastructure (New York State Agencies)	60,165	60,165
State and Municipal Facilities (New York State Agencies)	24,150	24,150
Strategic Investment Program (New York State Agencies)	1,095	1,095
City University of New York Senior Colleges (City University)	87,545	87,545
City University of New York Community Colleges (City University)	9,075	9,075
State University of New York Educational Facilities (State University)	732,370	731,910
State Sales Tax Revenue Bonds, Series 2018B (Federally Taxable):		
DEC Newburgh Water System (New York State Agencies)	13,195	8,755
EFC Clean Water Revolving Fund (New York State Agencies)	15,440	10,245
New York State Regional Economic Development Program (New York State Agencies)	1,515	1,005
OPRHP Environmental Infrastructure (New York State Agencies)	12,105	8,025
State and Municipal Facilities (New York State Agencies)	5,165	3,425
Umbilical Cord Center (New York State Agencies)	4,245	2,815
State University of New York Educational Facilities (State University)	14,740	9,780
State Sales Tax Revenue Bonds, Series 2018C:		
State University of New York Educational Facilities (State University)	359,195	359,195
City University of New York Senior Colleges (City University)	85,360	85,335
City University of New York Community Colleges (City University)	17,975	17,440
Thruway Authority Highway & Bridge Trust Fund (New York State Agencies)	426,085	364,565
Consolidated Local Street & Highway Improvement Program (CHIPS) (New York State Agencies)	431,935	431,935
Correctional Facilities (New York State Agencies)	387,060	385,100
State Sales Tax Revenue Bonds, Series 2018D (Federally Taxable):		
Correctional Facilities (New York State Agencies)	18,300	16,385
Thruway Authority Highway & Bridge Trust Fund (New York State Agencies)	45,495	45,495
State University of New York Educational Facilities (State University)	10,110	10,110
State Sales Tax Revenue Bonds, Series 2018E:		
City University of New York Senior Colleges (City University)	260,145	260,140
City University of New York Community Colleges (City University)	38,120	38,120
Mental Health (State – New York State Agencies)	314,780	312,465
Mental Health (Voluntary – New York State Agencies)	52,070	50,365
MTA Transportation Facilities (New York State Agencies)	267,140	267,140
DOT Transportation Initiatives (New York State Agencies)	522,540	522,540
CUNY 2020 Challenge Grants (New York State Agencies)	3,795	3,795
SUNY 2020 Challenge Grants (New York State Agencies)	6,830	6,830
Life Sciences (New York State Agencies)	670	670
06-07 Economic Development Beacon/Clarkson (New York State Agencies)	320	320
Nonprofit Infrastructure Capital Investment Program (New York State Agencies)	14,225	14,225
Healthcare Capital Restructuring Financing Program (New York State Agencies)	5,215	5,215
New York State Regional Economic Development Program (New York State Agencies)	495	495
New York State Technology and Development Program (New York State Agencies)	1,685	1,685
Community Capital Assistance Program (New York State Agencies)	870	870
New York Economic Development Capital Program (New York State Agencies)	1,135	1,135
New York Works Economic Development Fund (New York State Agencies)	105	105
New York State Capital Assistance Program (New York State Agencies)	5,930	5,930
New York Economic Development Capital Program (New York State Agencies)	5,195	5,195
Strategic Investment Program (New York State Agencies)	670	670
State and Municipal Facilities (New York State Agencies)	40,840	40,840
Community Capital Assistance Program (New York State Agencies)	2,270	2,270
Upstate Community Colleges (State University)	47,215	47,215
State Sales Tax Revenue Bonds, Series 2018F (Tax-Credit):		
Mental Health (Voluntary – New York State Agencies)	19,880	19,880
State Sales Tax Revenue Bonds, Series 2018G (Federally Taxable):		
SUNY 2020 Challenge Grants (New York State Agencies)	240	240
New York Economic Development Capital Program (New York State Agencies)	255	255
Strategic Investment Program (New York State Agencies)	255	255
State and Municipal Facilities (New York State Agencies)	1,900	1,900
Mental Health (State – New York State Agencies)	35,190	31,655
Mental Health (Voluntary – New York State Agencies)	21,255	14,990
Upstate Community Colleges (State University)	2,615	2,615
EFC Environmental Protection Fund (New York State Agencies)	2,540	1,855
ESDC Youth Facilities (New York State Agencies)	15,260	15,260
ESDC Military & Naval (New York State Agencies)	635	200
<b>Total State Sales Tax Revenue Bonds</b>	<b>\$ 11,736,795</b>	<b>9,505,250</b>

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	<u>Issued</u>	<u>Outstanding</u>
<b>New York State Conduit Programs (2):</b>		
Pledged Assessment Revenue Bonds, Series 2010A (Federally Taxable) (New York State Agencies)	\$ 102,395	10,010
Employer Assessment Revenue Bonds, Series 2013A (Federally Taxable) (New York State Agencies)	369,700	298,405
State University Dormitory Facilities Revenue Bonds, Under the Resolution Dated May 15, 2013:		
State University of New York Dormitory Facilities Revenue Bonds, Series 2013A (State University)	440,025	156,985
State University of New York Dormitory Facilities Revenue Bonds, Series 2015A (State University)	268,825	191,645
State University of New York Dormitory Facilities Revenue Bonds, Series 2015B (State University)	286,225	266,285
State University of New York Dormitory Facilities Revenue Bonds, Series 2017A (State University)	344,665	337,970
State University of New York Dormitory Facilities Revenue Bonds, Series 2018A (State University)	134,070	131,625
State University of New York Dormitory Facilities Revenue Bonds, Series 2019A (State University)	141,485	141,485
State University of New York Dormitory Facilities Revenue Bonds, Series 2019B (Federally Taxable) (State University)	560,800	560,800
<b>Total New York State Conduit Programs</b>	<b>\$ 2,648,190</b>	<b>2,095,210</b>
<b>Municipal Facilities:</b>		
Court Facilities Lease Revenue Bonds (The City of New York Issue), Under the Resolution Dated October 13, 1993:		
Court Facilities Lease Revenue Bonds (The City of New York Issue), Series 2005A (Fixed Rate Bonds)	\$ 383,230	238,960
Court Facilities Lease Revenue Bonds (The City of New York Issue), Series 2005B (Variable Rate Bonds)	125,500	125,500
Court Facilities Lease Revenue Bonds (The County of Westchester Issue), Under the Resolution Dated October 28, 1998:		
Court Facilities Lease Revenue Bonds (The County of Westchester Issue), Series 1998	133,008	13,440
Court Facilities Lease Revenue Bonds (The County of Westchester Issue), Series 2016	22,485	5,750
Master BOCES Program Lease Revenue Bonds, Under the Resolution Dated August 15, 2001:		
Herkimer-Fulton-Hamilton-Otsego Issue, Series 2010	14,200	5,900
Nassau County Issue, Series 2011	24,785	5,975
St. Lawrence-Lewis Issue, Series 2011	6,800	4,505
Broome-Tioga Issue, Series 2014A	6,065	3,505
Madison Oneida Issue, Series 2014B	6,450	2,405
Wayne-Finger Lakes Issue, Series 2014C	6,485	3,520
Delaware, Chenango, Madison and Otsego Issue, Series 2015	32,625	23,725
St. Lawrence-Lewis Issue, Series 2015	7,860	5,305
Onondaga, Cortland and Madison Issue, Series 2015	5,890	5,380
Oneida Herkimer Madison Issue, Series 2016	24,535	19,830
Genesee Valley Issue, Series 2016	19,920	14,140
Nassau County BOCES Issue, Series 2017	10,530	8,955
Municipal Health Facilities Improvement Program Lease Revenue Bonds (The City of New York Issue), Under the Resolution Dated August 22, 1996:		
Municipal Health Facilities Improvement Program, Series 2006A	12,135	8,945
Municipal Health Facilities Improvement Program, Series 2010A	30,185	13,545
Municipal Health Facilities Improvement Program Lease Revenue Bonds (New York City Issue), Under the Resolution Dated August 12, 1998:		
Municipal Health Facilities Improvement Program Lease Revenue Bonds (New York City Issue), 2010 Series 1	131,105	73,190
Municipal Health Facilities Improvement Program Lease Revenue Bonds (New York City Issue), 2018 Series 1	340,390	333,715
Master School Districts Revenue Bond Financing Program Revenue Bonds, Under the Resolution Dated May 29, 2002:		
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2002F	1,335	90
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2005D	24,460	1,085
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2009A	62,330	2,315
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2009B	180,655	2,525
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2009C	157,580	3,445
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2010A	252,755	24,795
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2010B	54,190	5,205
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2010C	23,485	1,685
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2010D	4,625	210
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2011A	261,490	44,165
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2011B	39,975	6,830
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2011C	8,125	3,960
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2011D	17,725	2,575



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	<u>Issued</u>	<u>Outstanding</u>
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2011H	\$ 75,920	25,185
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012A	124,120	73,110
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012B	22,065	13,075
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012C	27,530	15,935
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012D	39,840	23,550
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012E	11,320	8,625
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012F	171,410	51,910
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012G	79,370	29,465
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012H	76,500	33,665
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012J	22,265	5,960
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012K	6,425	710
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2013A	35,270	22,880
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2013B	7,610	5,655
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2013C	28,430	19,800
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2013D	6,305	4,995
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2013E	39,660	24,960
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2013F	59,390	34,505
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2014A	153,340	112,470
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2014B	6,960	5,090
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2014C	28,945	23,935
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2014D	8,710	6,510
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2014E	39,005	32,595
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2014F	16,165	10,380
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2015A	41,325	34,670
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2015B	57,040	45,295
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2015C	5,850	4,385
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2015D	84,965	68,695
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2015E	14,430	11,410
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2015F	28,895	21,820
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016A	190,555	185,955
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016B	14,880	13,410
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016C	7,615	6,685
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016D	3,615	3,590
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016E	80,505	70,110
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016F	41,870	36,945
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016G	37,010	31,565
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016H	22,725	19,080
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016I	10,140	8,125
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016J	18,975	15,185
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016K	62,830	58,995
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2017A	92,135	83,290
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2017B	131,050	121,965
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2017C	39,485	36,015
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2017D	22,150	20,115
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2017E	17,690	15,670
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2017F	159,065	156,160
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2017G	116,745	116,480
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2017H	11,680	11,620
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2017I	8,895	8,880
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2017J	2,795	2,380
School Districts Revenue Bond Financing Program Revenue Bonds, Under the Amended & Restated Master School Districts Revenue Bond Financing Program Resolution Dated February 7, 2018:		
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2018A	423,535	408,584
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2018B	29,015	27,850
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2018C	29,155	28,185
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2018D	25,030	23,825
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2018E	78,495	76,950

## DORMITORY AUTHORITY OF THE STATE OF NEW YORK

(A Component Unit of the State of New York)

## Schedule of Bonds and Notes Outstanding

March 31, 2020

(Dollars in thousands)

	<u>Issued</u>	<u>Outstanding</u>
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2019A	\$ 426,785	426,785
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2019B	12,305	12,305
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2019C	10,805	10,805
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2019D	23,460	23,460
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2019E	9,010	9,010
Special Act School Districts Program Insured Revenue Bonds, Under the Resolution Dated July 18, 1990:		
George Jr. Republic Union Free School District at Freeville Revenue Bonds, Series 2013	9,082	6,129
Randolph Academy Union Free School District Revenue Bonds, Series 2014	5,645	4,815
Little Flower Union Free School District Revenue Bonds, Series 2016	5,165	4,660
<b>Total Municipal Facilities</b>	<u>\$ 5,931,870</u>	<u>3,871,898</u>
<b>Total bonds and notes outstanding</b>	<u>\$ 74,150,859</u>	<u>58,215,650</u>

(1) State Personal Income Tax Revenue Bonds, State Sales Tax Revenue Bonds and State of New York Consolidated Service Contract Refunding Revenue Bonds were issued for a variety of programs that historically were issued under Resolutions within the respective programs. These bonds have been recorded in their respective programs in supplementary schedules 1, 2, 3, and 6 as noted in parenthesis following the name of the bond issue within this Schedule 5.

(2) New York State Conduit Programs includes bonds issued for various programs and agencies for which the State has no payment obligation. These bonds have been recorded in their respective program categories in supplemental schedules 1, 2, 3, and 6 as noted in parenthesis following the name of the bond issue within this Schedule 5.

See accompanying independent auditors' report.