

Bonds Delivered

(October 4, 2022)

Project and Purpose	Amount
St. John's University Private Placement Revenue Bonds, Series 2022 (Forward Delivery) The Bonds were issued to refund the University's DASNY Series 2012B bonds and finance portions of various construction projects, including a new 68,000 square foot Health Sciences Center. (April 4, 2022)	\$15,230,000
Iona College Revenue Bonds, Series 2022 (Forward Delivery) The Bonds were issued to (i) refund all of DASNY's outstanding Iona College Revenue Bonds Series 2012A and 2012B Bonds; and (ii) to pay costs of issuance. (April 5, 2022)	16,230,000
Teachers College Revenue Bonds, Series 2022 (Forward Delivery) The Bonds were issued to finance various improvements to the College's campus, including roof replacements, classroom renovations, and other capital improvements and to refund DASNY's outstanding Teachers College Revenue Bonds, Series 2012A, Series 2012B and pay the cost of issuance. (April 5, 2022)	50,910,000
Rockefeller University Revenue Bonds, Series 2022A The Series 2022A Bonds were issued to (i) refund all of DASNY's Rockefeller University Revenue Bonds, Series 2012A and Series 2012B Bonds, and (ii) to pay costs of issuance. (April 20, 2022)	70,400,000
Wagner College Revenue Bonds, Series 2022 The Series 2022 Bonds were issued to (i) finance the cost of acquisition, construction, renovation and equipping of campus-wide improvements to various administrative and academic buildings, (ii) pay capitalized interest on the Series 2022 Bonds for approximately 18 months, (iii) refund the outstanding DASNY Wagner College Revenue Bonds, Series 1998 and Series 2009 as well as the outstanding Build NYC Resource Corporation Revenue Bonds, Series 2012, (iv) fund the Debt Service Reserve Fund, and (v) to pay costs of issuance. (April 21, 2022)	110,000,000
Northwell Health Obligated Group Revenue Bonds, Series 2022A The Series 2022A Bonds were issued to (i) finance projects for North Shore University Hospital, Long Island Jewish Medical Center, South Shore University Hospital, and Staten Island University Hospital, (ii) refund the North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2009B, C and D and (iii) pay costs of issuance. (May 18, 2022)	820,000,000
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2022A and Series 2022B The Series 2022A&B Bonds were issued to finance all or a portion of the costs of school district capital facilities and school district capital equipment and to refinance certain bond anticipation notes issued to finance all or a portion of the costs of school district capital facilities and school district capital equipment, and to pay costs of issuance. (June 15, 2022)	759,115,000
Memorial Sloan Kettering Cancer Center Private Placement Revenue Bonds, 2022 Series 1-A and 2022 Series 1-The Bonds were issued to (i) finance the purchase of office space in Manhattan, (ii) fund renovations, improvements and equipment purchases at the Memorial Hospital for Cancer and Allied Diseases, (iii) fund clinical improvements at its ambulatory care facilities in Manhattan and (iv) pay costs of issuance. (June 28, 2022)	-B 217,520,000
Barnard College Revenue Bonds, Series 2022A (Tax-Exempt) and Series 2022B (Federally Taxable) The Series 2022A&B Bonds were issued to (i) refund all of the outstanding DASNY Barnard College Revenue Bonds, Series 2020B, Series 2015A, and (iii) pay the costs of issuance of the Series 2022A&B Bonds. (July 13, 2022)	83,115,000
Yeshiva University Revenue Bonds, Series 2022A The Bonds were issued to (i) finance various energy improvement projects to replace or renovate building systems which will improve sustainability and reduce energy spending, (ii) refund all of DASNY's outstanding Yeshiva University Revenue Bonds, Series 2009 and Series 2011A, and (iii) pay costs of issuance. (July 20, 2022)	152,845,000
Memorial Sloan-Kettering Cancer Center Private Placement Revenue Bonds, 2022 Series 2 The Bonds were issued to (i) finance the purchase of office space in Manhattan, (ii) fund renovations, improvements and equipment purchases at the Memorial Hospital for Cancer and Allied Diseases, (iii) fund clinical improvements at its ambulatory care facilities in Manhattan and (iv) pay costs of issuance. (August 1, 2022)	100,000,000
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2022C The Series 2022C Bonds were issued to refund all or a portion of the DASNV-issued School District Revenue Bond Financing	92,050,000

The Series 2022C Bonds were issued to refund all or a portion of the DASNY-issued School District Revenue Bond Financing Program Revenue Bonds, Series 2011H, 2012A, 2012B, 2012C, 2012F, 2012H Bonds, and to pay costs of issuance.



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Project and Purpose Amount

Rochester Institute of Technology Revenue Bonds, Series 2022A

109,155,000

The Series 2022A Bonds were issued to finance costs associated with (i) the construction of a research building, (ii) the construction of a new athletic stadium, (iii) the rehabilitation or renovation of academic and residential buildings throughout the main campus, and (iv) pay costs of issuance. (December 13, 2022)

Raise the Age Revenue Bond Financing Program Revenue Bonds, Series 2022

16,120,000

The Series 2022 Bonds were issued for the purpose of providing funds that will be used by Albany County to finance (i) a portion of the costs of the renovation and expansion of the Youth Detention Facility, in order to separately house adolescent offenders as required by New York State's Raise the Age ("RTA") legislation, (ii) to make ancillary improvements, and (iii) to pay costs of issuance. In addition, other youth outside of the RTA placement program, may also be housed in such facility. (December 2, 2022)

Gold Coast Public Library District Revenue Bonds, Series 2023

10,300,000

The Bonds were issued to (i) refund certain bond anticipation notes used to acquire an approximately 2.62-acre parcel of land, (ii) finance the construction of a new library building, and (iii) pay costs of issuance. (January 25, 2023)

Total Bonds Issued \$2,622,990,000