



## Bonds Delivered

Project and Purpose	Amount
<b>Fordham University Revenue Bonds, Series 2024 (Private Placement) (Forward Delivery)</b>	<b>\$39,340,000</b>
<p>The Series 2021A&amp;B Bonds were issued to (i) finance a portion of the costs of capital improvements and deferred maintenance projects, and the acquisition of furnishings and equipment at various University buildings and facilities, (ii) refund a portion of the DASNY Fordham University Revenue Bonds, Series 2012 and Series 2016 Bonds, and (iii) pay certain cost of issuance. The Series 2024 Bonds were sold through a forward delivery, private placement to Morgan Stanley. These bonds were issued in April 2024 to refund the University's Series 2014 Bonds.</p> <p>(April 3, 2024)</p>	
<b>Residential Institution for Children Revenue Bonds, Series 2024 (The Charlton School)</b>	<b>\$10,050,000</b>
<p>The Series 2024 Bonds were issued to (i) finance the construction, equipping, and furnishing of four new residential dormitories located on the Charlton campus and (ii) pay a portion of costs of issuance.</p> <p>(April 11, 2024)</p>	
<b>Cornell University Revenue Bonds, Series 2024A</b>	<b>\$600,000,000</b>
<p>The Series 2024A Bonds were issued to (i) finance various construction, renovation, and improvement projects throughout the University system, (ii) refund the DASNY Cornell University Revenue Bonds, Series 2000A, Series 2004A, Series 2004B, Series 2019B, and Series 2019C, (iii) refinance a portion of the University's Series 2020B taxable loan, Series 2020C taxable loan and Series 2020D taxable loan, (iv) refinance a portion of the University's taxable commercial paper program, and (v) pay costs of issuance.</p> <p>(April 25, 2024)</p>	
<b>School Districts Revenue Bond Financing Program Revenue Bonds, Series 2024A, 2024B, 2024C, and 2024D</b>	<b>\$956,830,000</b>
<p>The Series 2024ABC&amp;D Bonds were issued to (i) finance all or a portion of the costs of school district capital facilities and school district capital equipment, (ii) refinance certain bond anticipation notes issued to finance all or a portion of the costs of school district capital facilities and school district capital equipment, and (iii) pay costs of issuance of the bonds.</p> <p>(June 6, 2024, June 18, 2024)</p>	
<b>Master BOCES Program Lease Revenue Bonds (Orange-Ulster Issue), Series 2024A</b>	<b>\$14,795,000</b>
<p>The Series 2024A Bonds were issued to (i) finance phases 1 through 3 of the 7-phase Capital Improvement Program of the Orange-Ulster BOCES and (ii) pay costs of issuance. Phases 1 through 3 of the Capital Improvement Program consist of (1) the renovation and reconstruction of the third floor of the Terrence L. Olivo Building, (2) the renovation and reconstruction of the North Wing of the Terrence L. Olivo Building, and (3) the demolition of "Building 2 and Building 3", all on the Arden Hill Campus of the BOCES.</p> <p>(June 20, 2024)</p>	



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<b>State Sales Tax Revenue Bonds, Series 2024A</b>	<b>\$1,222,640,000</b>
The Series 2024A Bonds were issued to (i) finance or reimburse all or a portion of the costs of programs and projects throughout the State and (ii) pay costs of issuance. (July 17, 2024)	
<b>Pace University Revenue Bonds, Series 2024A, 2024B, and 2024C</b>	<b>\$285,055,000</b>
The Series 2024A Bonds were issued for the purpose of (i) financing the design, renovation, construction, equipping, and/or furnishing of the University's One Pace Plaza building, including (a) the construction and equipping of a 100,000 square foot, state-of-the-art performing arts center, (b) the renovation of and expansion of a 12-story, approximately 95,000 square foot residential hall with approximately 516 beds, (c) other upgrades to the building, and (ii) paying the costs of issuance of the Series 2024A Bonds. The Series 2024B&C Bonds were issued to provide funds to (i) refund all of DASNY's Pace University Revenue Bonds, Series 2013A, (ii) refund all of the Westchester County Local Development Corporation's Pace University Revenue Bonds, Series 2014A and Series 2014B Bonds, and (iii) pay the costs of issuance of the Series 2024B&C Bonds. (July 25, 2024, August 29, 2024)	
<b>Columbia University Revenue Bonds, Series 2024A</b>	<b>\$150,000,000</b>
The Series 2024A Bonds were issued to (i) finance various design, construction, and renovation projects throughout the University system and (ii) pay the costs of issuance. (October 9, 2024)	
<b>Northwell Health Obligated Group Revenue Bonds, Series 2024A &amp; 2025A (Forward Delivery)</b>	<b>\$1,113,870,000</b>
The Series 2024A Bonds were issued for the purpose of (i) financing or reimbursing costs associated with the acquisition, construction, renovation, equipping, furnishing, and installation of facilities for certain current and future Obligated Group Members, (ii) refunding DASNY's outstanding North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2009B, Series 2009C, and Series 2009D, and (iii) paying costs of issuance. The proceeds of the Series 2025A Bonds were issued for the purpose of (i) refunding DASNY's outstanding North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2015A, and (ii) paying costs of issuance. (October 10, 2024, February 4, 2025)	
<b>NYU Langone Hospitals Obligated Group, Series 2024A</b>	<b>\$121,420,000</b>
The Series 2024A Bonds were issued to (i) refund DASNY's NYU Hospitals Center Revenue Bonds, Series 2014, refund DASNY's NYU Hospitals Center Revenue Bonds, Series 2014 (Dated January 2015) and refinance the Nassau County Local Economic Assistance Corporation Revenue Bonds (Winthrop-University Hospital Association Project), Series 2014 and (ii) pay costs of issuance. (October 10, 2024)	
<b>Montefiore Obligated Group Revenue Bonds, Series 2024</b>	<b>\$125,000,000</b>
The Series 2024 Bonds were issued for the purpose of (i) financing or reimbursing all or a portion of the costs of the design, development, renovation, equipping, and furnishing of MMC's existing health care and related facilities, and (ii) paying costs of issuance. (October 31, 2024)	



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<b>White Plains Hospital Obligated Group Revenue Bonds, Series 2024</b>	<b>\$500,000,000</b>
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The Series 2024 Bonds were issued for the purpose of (i) financing the construction of a 10-story addition to the Hospital's existing inpatient facility, improvements to the West Campus Parking area, and Davis Avenue site expansion and (ii) paying costs of issuance.  
(October 31, 2024)

<b>State Sales Tax Revenue Bonds, Series 2024B (Tax-Exempt) and 2024C (Federally Taxable)</b>	<b>\$2,150,010,000</b>
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The Series 2024B and Series 2024C Bonds were issued to (i) finance or reimburse all or a portion of the costs of capital programs and projects throughout the State, (ii) refund all or portions of various series of State-supported debt previously issued by Authorized Issuers and (iii) pay costs of issuance.  
(December 17, 2024)

<b>Shelter Island Public Library Society, Series 2025</b>	<b>\$9,490,000</b>
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The Bonds were issued to (i) construct additions, alterations and improvements to the existing main library building located at 37 North Ferry Road in the Town of Shelter Island and (ii) pay costs of issuance.  
(March 4, 2025)

<b>Saint Ann's School Revenue Bonds, Series 2025A (Private Placement)</b>	<b>\$36,000,000</b>
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The Series 2025A bonds were issued to (i) finance a portion of costs related to the purchase, renovation and equipping of a 25,000 square-foot building located at 142 Pierrepont Street in Brooklyn, New York that was previously leased by the School and (ii) pay a portion of costs of issuance.  
(March 6, 2025)

<b>Royal Charter Properties - East, Inc. Revenue Bonds, Series 2025 (Private Placement)</b>	<b>\$186,075,000</b>
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The Series 2025 Bonds were issued to (i) refund DASNY's Royal Charter Properties-East, Inc. Revenue Bonds, Series 2006A, (ii) refinance the New York City Housing Development Corporation's Multi-Family Rental Housing Revenue Bonds (Royal Charter Properties-East, Inc. Project) Series 2005A and (iii) pay costs of issuance.  
(March 17, 2025)

<b>Personal Income Tax Revenue Bonds, Series 2025A (Tax-Exempt) and Series 2025B (Federally Taxable)</b>	<b>\$2,039,150,000</b>
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The Series 2025A and Series 2024B Bonds were issued to (i) finance or reimburse all or a portion of the costs of programs and projects throughout the State (ii) refund all or portions of various series of State-supported debt previously issued by Authorized Issuers and (iii) pay costs of issuance.  
(March 27, 2025)

<b>Total Bonds Issued</b>	<b><u>\$9,559,725,000</u></b>
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