



Bonds Delivered

Project and Purpose	Amount
Master BOCES Program Lease Refunding Revenue Bonds (St. Lawrence-Lewis Issue), Series 2021 The Series 2021 Bonds were issued to refund Master BOCES Program Lease Revenue Bonds (St. Lawrence-Lewis Issue), Series 2011 (May 19, 2021)	\$3,415,000
St. John's University Revenue Bonds, Series 2021A and Series 2021B (Federally Taxable) The Bonds were issued to refund the University's variable rate Series 2008B-1 and 2008B-2 bonds, terminate an interest rate swap associated with the 2008B-2 bonds, and finance various construction projects, including a new 68,000 square foot Health Sciences Center (May 26, 2021)	163,640,000
EHS Towers LLC - CUNY Student Housing Project Subordinate Revenue Bonds, Series 2021 (Federally Taxable) The bonds were issued to refund and restructure the debt service on the Educational Housing Services - CUNY Student Housing Project Insured Revenue Bonds, Series 2005 due in 2021, 2022, and 2023 (June 17, 2021)	13,080,000
InterAgency Council Pooled Loan Program Revenue Bonds, Series 2021A (Subseries 2021A-1 (Tax-Exempt) and Subseries 2021A-2 (Federally Taxable)) The Series 2021A Bonds were issued to finance, refinance or reimburse a portion of the costs of the acquisition, renovation and furnishing of certain facilities of the seven Series 2021 Participants for the provision of services to people with developmental disabilities or other special needs (June 23, 2021)	28,185,000
Personal Income Tax Revenue Bonds (General Purpose), Series 2021C (Federally Taxable) and Series 2021D (Tax-Exempt) The Series 2021C and Series 2021D Bonds were issued (i) to finance the legal defeasance or payment of all the outstanding Sales Tax Asset Revenue Bonds, Fiscal 2015 Series A, previously issued by The Sales Tax Asset Receivable Corporation (STARC) and (ii) for the purpose of refunding the outstanding (a) Secured Hospital Revenue Refunding Bonds (North General Hospital), Series 2003, and (b) Secured Hospital Revenue Bonds (Interfaith Medical Center), Series 2007, previously issued by DASNY, and (iii) to pay the cost of issuance of the Series 2021 bonds (June 23, 2021)	1,857,785,000
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2021A, B and C The Series 2021A-C Bonds were issued to finance all or a portion of the costs of school district capital facilities and school district capital equipment and to refinance certain bond anticipation notes issued to finance all or a portion of the costs of school district capital facilities and school district capital equipment (2021A and B June 16, 2021), (2021C July 15, 2021)	335,230,000
Long Island University Private Placement Revenue Bonds, Series 2021A (Tax-Exempt) and 2021B (Federally Taxable) The Series 2021A bonds were issued to refund all of the Subseries 2006A-1 and 2006A-2 bonds. The Series 2021B bonds were issued to refund all of the Series 2012 bonds (July 28, 2021)	78,960,000
New York University Revenue Bonds, Series 2021A (Tax-Exempt) and Series 2021B (Federally Taxable) The Bonds were issued to refund one of the University's lines of credit, the proceeds of which were used by the University to current refund a portion of DASNY's New York University Revenue Bonds, Series 2016A as well as to finance various construction projects and to pay the cost of issuance of the Series 2021 bonds (July 29, 2021)	250,000,000
Fordham University Revenue Bonds, Series 2021A (Tax-Exempt) and 2021B (Federally Taxable) The Series 2021A&B Bonds were issued to (i) finance a portion of the costs of capital improvements and deferred maintenance projects, and the acquisition of furnishings and equipment at various University buildings and facilities (ii) refund a portion of the DASNY Fordham University Revenue Bonds, Series 2012 and Series 2016 Bonds, and (iii) to pay certain cost of issuance (October 28, 2021)	67,870,000
Iona College Revenue Bonds, Series 2021A (Tax-Exempt) and Series 2021B (Federally Taxable) The Bonds were issued to (i) to pay the cost of the acquisition of real property in Bronxville, New York in order to establish a Bronxville campus, and to pay related expenses; (ii) refund all of DASNY's outstanding Series 2012A and 2012B Bonds; and (iii) to pay certain costs of issuance. (November 22, 2021)	28,115,000
State University of New York Dormitory Facilities Revenue Bonds, Series 2021A (Federally Taxable), Series 2021B and Series 2021C The Series 2021 Bonds were issued to refund DASNY bonds, including all bonds outstanding under the old SUNY Dorm Program (Series 2012A) and portions of various bonds issued under the current SUNY Dorm Program (Series 2013A, 2015A, 2015B, 2017A, 2018A). (December 2, 2021)	345,617,000



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Personal Income Tax Revenue Bonds (General Purpose), Series 2021E (Tax-Exempt) and Series 2021F (Federally Taxable) The Series 2021E and Series 2021F Bonds (the "Series 2021 Bonds") were issued to finance or reimburse all or a portion of the costs of programs and projects throughout the State. The Series 2021 Bonds were also issued to refund all or portions of various series of State-supported debt previously issued by DASNY and any related swap termination payments, as well as to pay the cost of issuance of the Series 2021 bonds. (December 17, 2021)	2,492,460,000
Urban Health Plan, Inc. Private Placement Revenue Bonds, Series 2021A and Series 2021B The Series 2021A and Series 2021B bonds were issued to construct and equip a five-story healthcare facility located on Southern Boulevard in the Bronx, New York. (December 23, 2021)	60,925,000
Oceanside Library Revenue Bonds, Series 2022 The Bonds were issued to (i) finance various improvements/additions and/or alterations to the Library's existing main building, (ii) refund all of DASNY's outstanding Oceanside Library Insured Revenue Bonds, Series 2005, and (iii) pay certain costs of issuance. (March 3, 2022)	30,715,000
Personal Income Tax Revenue Bonds (General Purpose), Series 2022A (Tax-Exempt) and Series 2022B (Federally Taxable) The Series 2022A and Series 2022B Bonds were issued to finance or reimburse all or a portion of the costs of programs and projects throughout the State and to refund all or portions of various series of State-supported debt previously issued by Authorized Issuers, as well as to pay the cost of issuance of the Series 2022 bonds. (March 25, 2022)	3,090,070,000
New School Revenue Bonds, Series 2022A (Tax-Exempt) and Series 2022B (Federally Taxable) The Series 2022 Bonds were issued (i) to finance the costs of the acquisition, renovation, and equipping of a 12-story building located on 15th Street New York, New York, to provide residential living space for the University's students and (ii) refund the outstanding DASNY The New School Revenue Bonds, Series 2011, and (iii) to pay certain costs of issuance. (March 29, 2022)	153,290,000
Total Bonds Issued	<u>\$8,999,357,000</u>