



Bonds Delivered

Project and Purpose	Amount
InterAgency Council Pooled Loan Program Revenue Bonds, Series 2019A (Subseries 2019A-1 (Tax-Exempt) and Subseries 2019A-2 (Federally Taxable)) The Series 2019A Bonds were issued to finance the acquisition, renovation and furnishing of certain facilities of the Series 2019 Participants. (April 10, 2019)	\$26,900,000
Terence Cardinal Cooke Health Care Center Private Placement Revenue Bonds, Series 2019A The Series 2019A Bonds were issued to finance various upgrades across Terence Cardinal Cooke's campus. (April 12, 2019)	25,000,000
Catholic Health System Obligated Group Revenue Bonds, Series 2019A and Series 2019B (Variable) The Series 2019A and 2019B Bonds were issued to currently refund the Catholic Health Systems Obligated Group Revenue Bonds, Series 2006A, 2006B, 2006C, 2006D and Series 2008, payoff bridge loans to two credit facilities, reimburse the hospitals for project costs and to finance several capital projects at member hospitals of the Obligated Group, including an Electronic Medical Records system which will be used throughout the system. (April 25, 2019)	184,645,000
Cornell University Revenue Bonds, Series 2019A, Series 2019B (Variable) and Series 2019C Private Placement (Variable) The Series 2019 Bonds were issued to refund DASNY's Cornell University Revenue Bonds, Series 2009A and to refinance tax-exempt commercial paper issued by DASNY. (April 25, 2019)	286,115,000
Brooklyn Law School Revenue Bonds, Series 2019A and Series 2019B (Federally Taxable) The Series 2019A Bonds were issued to current refund Brooklyn Law School Revenue Bonds, Series 2009. The Series 2019B Bonds (Federally Taxable) were used to advance refund Brooklyn Law School Revenue Bonds, Series 2012A. (May 23, 2019)	34,970,000
Personal Income Tax Revenue Bonds (General Purpose), Series 2019A and 2019B (Federally Taxable) The Series 2019A and Series 2019B Bonds were issued to finance or reimburse all or a portion of the costs of programs and projects throughout the State and to refund all or portions of various series of State-supported debt previously issued by Authorized Issuers. (June 28, 2019)	1,626,525,000
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2019A-E The Series 2019A-E Bonds were issued to finance all or a portion of the costs of school district capital facilities and school district capital equipment and to refinance certain bond anticipation notes issued to finance all or a portion of the costs of school district capital facilities and school district capital equipment. (June 7, 2019)	482,365,000
Cornell University Revenue Bonds, Series 2019D (Green Bonds) The Series 2019D Bonds were issued to finance a portion of the costs associated with the construction of buildings and infrastructure for housing, dining facilities, recreational facilities and programming space for the University's student population, including the construction of approximately 2,000 new undergraduate housing beds on the north campus. (September 19 2019)	121,415,000
Northwell Health Obligated Group Revenue Bonds, Series 2019A, Series 2019B-1 (Put Bond), Series 2019B-2 (Put Bond) and Series 2019B-3 (Put Bond) The Series 2019A, 2019B-1, 2019B-2 and 2019B-3 Bonds were issued to finance projects for North Shore University Hospital, Long Island Jewish Medical Center, Glen Cove Hospital, Southside Hospital, Huntington Hospital Association d/b/a Huntington Hospital and Staten Island University Hospital and refund the North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2009E. (September 26, 2019)	202,325,000



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<p>Rochester Institute of Technology Revenue Bonds, Series 2019A, Series 2019B (Federally Taxable), Series 2019C (Private Placement) (Variable), and Series 2020A (Forward Delivery)⁽¹⁾</p> <p>The Series 2019A and Series 2019C Bonds were issued to finance costs associated with various renovation projects on the RIT campus and to refinance a taxable bank loan. The Series 2019B (Federally Taxable) Bonds were issued to refund DASNY's RIT Revenue Bonds, Series 2012. The Series 2020A (Forward Delivery) Bonds were issued to refund DASNY's RIT Revenue Bonds, Series 2010. (October 8, 2019)</p>	346,220,000
<p>Personal Income Tax Revenue Refunding Bonds (General Purpose), Series 2019C</p> <p>The Series 2019C Bonds were issued to refund the New York State Housing Finance Agency State Personal Income Tax Revenue Bonds (Economic Development and Housing) 2005 Series C. (October 30, 2019)</p>	79,000,000
<p>Memorial Sloan-Kettering Cancer Center Revenue Bonds, 2019 Series 1, 2019 Series 1 (Bidding Group 1) and 2019 Series 1 (Bidding Group 2)</p> <p>The 2019 Series 1 Bonds were issued to finance a portion of an ambulatory care facility in Manhattan and to purchase various equipment. (November 1, 2019)</p>	284,545,000
<p>St. Mary's Hospital for Children, Inc. Private Placement Revenue Bonds, Series 2019</p> <p>The Series 2019 Bonds were issued to refund the St. Mary's Hospital for Children (Tax-exempt) Revenue Bonds, Series 2010. (November 15, 2019)</p>	76,100,000
<p>Rockefeller University Revenue Bonds, Series 2019A, Series 2019B (Green Bonds) and Series 2019C</p> <p>The Series 2019A Bonds were issued to refund the University's Series 2009A Bonds. The Series 2019B Bonds were issued to finance a portion of a new laboratory building, a conference and meeting pavilion, and other projects associated with the University's new River Campus located over the FDR Drive. The 2019C Bonds were issued to refund the University's 2009C Bonds. (November 26, 2019)</p>	209,420,000
<p>State University of New York Dormitory Facilities Revenue Bonds, Series 2019A and Series 2019B (Federally Taxable)</p> <p>The Series 2019A Bonds were issued to fund ongoing system-wide construction costs for approximately one year of SUNY's capital plan for the construction and rehabilitation of various Dormitory Facilities. The Series 2019B (Federally Taxable) bonds were issued to refund of all or portions of various DASNY bonds, including the old SUNY Dorm Program and the new SUNY Dorm Program. (December 3, 2019)</p>	702,285,000
<p>Convent of the Sacred Heart Private Placement Revenue Bonds, Series 2020 (Federally Taxable)</p> <p>The Series 2020 Bonds were issued to refund the DASNY Convent of the Sacred Heart Insured Revenue Bonds, Series 2011. (January 2, 2020)</p>	22,042,000
<p>Personal Income Tax Revenue Bonds (General Purpose), Series 2019D, Series 2019E and Series 2019F (Federally Taxable)</p> <p>The Series 2019D, Series 2019E and Series 2019F Bonds were issued to finance or reimburse all or a portion of the costs of programs and projects throughout the State and the refunding of all or portions of various series of State-supported debt. (January 3, 2020)</p>	3,404,620,000
<p>Trevor Day School Private Placement Revenue Bonds, Series 2020</p> <p>The Series 2020 Bonds were issued to refund and restructure the Trevor Day School, Series 2011 Bonds and to finance the costs of terminating two interest rate swap agreements integrated with the Series 2011 Bonds. (January 23, 2020)</p>	62,460,000
<p>Fordham University Revenue Bonds, Series 2020</p> <p>The Series 2020 Bonds were issued to finance a portion of the costs associated Fordham's campus center project, which entails the renovation of the existing 124,000 square-foot McGinley Center located on the Rose Hill Campus as well as the construction of a new 71,000 square-foot, three-level, addition to the McGinley Center. (January 29, 2020)</p>	145,190,000



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<p>NYU Langone Hospitals Obligated Group Revenue Bonds, Series 2020A</p> <p>The Series 2020A Bonds were issued to finance projects including; (a) the construction of a free-standing emergency department and an ambulatory care center in Brooklyn, New York, (b) the construction of a neonatal intensive care unit and supporting space in Mineola, New York and (c) leasehold improvements for clinical care and faculty practice physician offices in Garden City, New York. (February 11, 2020)</p>	466,305,000
<p>Barnard College Revenue Bonds, Series 2020A</p> <p>The Series 2020A Bonds were issued to finance a portion of the costs associated with improvements to existing facilities located on the Morningside Campus and off-campus College sites and to refund the Series 2007A Bonds. (February 13, 2020)</p>	40,555,000
<p>Montefiore Obligated Group Revenue Bonds, Series 2020A</p> <p>The Series 2020A Bonds were issued to currently refund DASNY's Montefiore Medical Center FHA-Insured Mortgage Hospital Revenue Bonds, 2008 Series A, to advance refund Montefiore Medical Center GNMA Collateralized Taxable Revenue Bonds, Series 2011, 2016A and 2016B and to refinance commercial loans and other indebtedness of the institution and/or its affiliates. In addition, new money bonds were issued for the reimbursement of capital projects for Montefiore Medical Center, White Plains Hospital and other affiliates. (February 20, 2020)</p>	356,510,000
<p>Jewish Theological Seminary of America Private Placement Revenue Bonds, Series 2020A and Series 2020B</p> <p>The Series 2020 Bonds were issued to finance the reimbursement of project costs related to a major modernization project which includes improvements and upgrades to existing buildings and the construction of a new building including a library and a student dormitory. (March 4, 2020)</p>	39,000,000
<p>New York University Revenue Bonds, Series 2020B (Federally Taxable)</p> <p>The Series 2020B Bonds were issued to refund a portion of DASNY's New York University Revenue Bonds, Series 2012A, 2012B, 2013A, and 2015A Bonds. (March 10, 2020)</p>	424,480,000
<p>Columbia University Revenue Bonds, Series 2020A</p> <p>The Series 2020A Bonds were issued to finance various design, construction and renovation projects throughout the University system. (March 19, 2020)</p>	150,000,000
Total Bonds Issued	<u>\$9,798,992,000</u>

⁽¹⁾ Includes the \$48,345,000 Rochester Institute of Technology Revenue Bonds, Series 2020A (Forward Delivery) together with the Series 2019A, B and C. The Series 2019A, B and C and Series 2020A priced on the same day. The Series 2019A, B and C closed on 10/8/19. The Series 2020A closed on 4/3/20.