

Bonds Delivered

Issue and Purpose	Amount
American Academy of Dramatic Arts Private Placement Bonds, Series 2019A and Series 2019B The Series 2019 Bonds were issued to finance the acquisition of 118 Madison Avenue, New York, NY for student housing. (February 7, 2019)	34,000,000
Columbia University Revenue Bonds, Series 2018A and Series 2018B The Series 2018 Bonds were issued to finance various design, construction and renovation projects throughout the University system and to refund all of DASNY's outstanding Columbia University Revenue Bonds, Series 2008A. (May 16, 2018)	325,185,000
InterAgency Council Pooled Loan Program Revenue Bonds, Series 2018A Subseries 2018A-1 (Tax-Exempt) and Subseries 2018A-2 (Federally Taxable) The Series 2018A Bonds were issued to finance, refinance or reimburse a portion of the costs of the acquisition, renovation and furnishing of certain facilities of the Series 2018 Participants for the provision of services to people with developmental disabilities or other special needs. (August 15, 2018)	14,250,000
Montefiore Obligated Group Revenue Bonds, Series 2018A (Tax-Exempt) and Series 2018B (Federally Taxable) The Series 2018 Bonds were issued to currently refund DASNY's Montefiore Medical Center FHA-Insured Mortgage Hospital Revenue Bonds, 2008 Series A, to advance refund Montefiore Medical Center GNMA Collateralized Taxable Revenue Bonds, Series 2011, 2016A and 2016B and to refinance commercial loans and other indebtedness of the institution and/or its affiliates. In addition, new money bonds were issued for the reimbursement of capital projects for Montefiore Medical Center, White Plains Hospital and other affiliates. (August 1, 2018)	685,150,000
Municipal Health Facilities Improvement Program Lease Revenue Bonds (New York City Issue) 2018 Series 1 The 2018 Series 1 Municipal Health Facilities Improvement Program Lease Revenue Bonds were issued to refund DASNY's outstanding Municipal Health Facilities Improvement Program Lease Revenue Bonds (New York City Issue) 1998 Series 1, 2001 Subseries 2-1 through 2-5 and 2008 Series 1. (July 13, 2018)	340,390,000
New York University Revenue Bonds, Series 2018A (Tax-Exempt) and 2018B (Taxable) The Series 2018 Bonds were issued to finance numerous construction and renovation projects located throughout the University system and to refinance a portion of amounts drawn on the University's line of credit for various capital projects. (May 17, 2018)	592,585,000
New York University Revenue Bonds, Series 2019A (Tax-Exempt), Subseries 2019B-1 (Taxable) and Subseries 2019B-2 (Taxable Green Bonds) The Series 2019 Bonds were issued to finance various capital projects across the NYU system including 181 Mercer Street, 370 Jay Street and NYU Langone Science building and to refinance a portion of amounts drawn on the University's line of credit for various capital projects. (February 21, 2019)	862,755,000
Personal Income Tax Revenue Bonds (General Purpose), Series 2018A (Tax-Exempt) and Series 2018B (Federally Taxable) The Series 2018A and Series 2018B Bonds were issued to finance or reimburse all or a portion of the costs of programs and projects throughout the State and the refunding of all or portions of various series of State-supported debt previously issued by DASNY and ESD, as well as to pay the cost of issuance of the Series 2018A and Series 2018B bonds. (December 21, 2018)	1,669,590,000
Sales Tax Revenue Bonds, Series 2018C (Tax-Exempt) and Series 2018D (Federally Taxable) The Series 2018 Bonds were issued to finance or reimburse all or a portion of the costs of programs and projects throughout the State and the refunding of all or portions of various series of State-supported debt previously issued by Authorized Issuers, as well as to pay the cost of issuance of the Series 2018 bonds. (July 19, 2018)	1,781,515,000
Sales Tax Revenue Bonds, Series 2018E (Tax-Exempt), 2018F (AMT) and 2018G (Federally Taxable) The Series 2018 Bonds were issued to finance or reimburse all or a portion of the costs of programs and projects throughout the State and the refunding of all or portions of various series of State-supported debt previously issued by Authorized Issuers, as well as to pay the cost of issuance of the Series 2018 bonds. (October 12, 2018)	1,692,385,000



School Districts Revenue Bond Financing Program Revenue Bonds, Series 2018A-E

585,230,000

The Series 2018A-E Bonds were issued to finance all or a portion of the costs of school district capital facilities and school district capital equipment and to refinance certain bond anticipation notes issued to finance all or a portion of the costs of school district capital facilities and school district capital equipment. (June 7, 2018)

State University of New York Dormitory Facilities Revenue Bonds, Series 2018A

134,070,000

The Series 2018A Bonds were issued to fund ongoing system-wide construction costs for approximately one year of SUNY's capital plan for the construction and rehabilitation of various Dormitory Facilities. (October 11, 2018)

Total Bonds Issued <u>\$8,717,105,000</u>