

## **Bonds Delivered**

Issue and Purpose	Amount
Bronx-Lebanon Hospital Center Private Placement Revenue Bonds, Series 2017 The Series 2017 Bonds were issued to advance refund DASNY's Bronx-Lebanon Hospital Revenue Bonds, Series 2009. (December 22, 2017)	\$32,911,000
<b>Cerebral Palsy Affiliates Program (Jawonio, Inc.) Private Placement Revenue Bonds, Series 2017A</b> The Series 2017 Bonds were issued to finance the construction of an approximately 69,000 square foot facility to serve as Jawonio's new health center and headquarters. (December 27, 2017)	\$20,720,000
Cerebral Palsy Affiliates Program (United Cerebral Palsy Associations of New York State, Inc.) Private Placement Revenue Bonds, Series 2017A and Series 2017B (Taxable) The Series 2017 Bonds were issued to finance and renovate a condominium unit located at 40 Rector Street, NY, NY and for the refinancing of a building located at 174 Java Street, Brooklyn NY. (May 26, 2017)	\$34,915,000
Cerebral Palsy Affiliates Program (United Cerebral Palsy Association of Putnam and Southern Dutchess Counties, Inc.) Private Placement Revenue Bonds, Series 2017A and Series 2017B (Taxable) The Series 2017 Bonds were issued to refund the Putnam County IDA Variable Rate Civic Facility Series 2005A and 2005B Bonds, refinance taxable indebtedness and finance capital improvements for certain Institution facilities. (October 26, 2017)	\$12,035,000
Fordham University Revenue Bonds, Series 2017 The Series 2017 Bonds were issued to refund DASNY's outstanding Fordham University Revenue Bonds, Series 2011A. (December 21, 2017)	\$78,050,000
InterAgency Council Pooled Loan Program Revenue Bonds, Series 2017A (Subseries 2017A-1) and (Subseries 2017A-2) (Taxable) The Series 2017 Bonds were issued to finance, refinance or reimburse a portion of the costs of the acquisition, renovation and furnishing of certain facilities of the Series 2017 Participants for the provision of services to people with developmental disabilities or other special needs. (August 24, 2017)	\$17,145,000
Jewish Theological Seminary of America Private Placement Revenue Bonds, Series 2017 The Series 2017 Bonds were issued to finance a modernization project which includes improvements and upgrades to existing buildings and the construction of a new building including a library and a student dormitory. (June 28, 2017)	\$51,000,000
Master BOCES Program Lease Refunding Revenue Bonds (Nassau County BOCES Issue), Series 2017 The Series 2017 Bonds were issued to advance refund DASNY's Master BOCES Program Lease Revenue Bonds (Nassau County Issue), Series 2009. (August 23, 2017)	\$10,530,000
<b>Memorial Sloan-Kettering Cancer Center Revenue Bonds, 2017 Series 1</b> The 2017 Series 1 Bonds were issued to finance ambulatory care facilities in Uniondale, NY and in Manhattan, near East 74 <sup>th</sup> Street, and to finance the conversion of the steam heating system at various facilities from a steam-based system to a hot water-based system, to install boilers, to purchase various hospital equipment and to refund all of DASNY's Memorial Sloan Kettering Cancer Center Revenue Bonds, 2015 Series 1. (December 20, 2017)	\$294,420,000
<b>New York University Revenue Bonds, Series 2017A and Series 2017B (Taxable)</b> The Series 2017 Bonds were issued to refund all the NYC IDA Series 2007 Bonds issued on behalf of Polytechnic University and a portion of DASNY's outstanding NYU Revenue Bonds, Series 2009A and Series 2009B, and to refinance a portion of amounts drawn on the University's line of credit for various capital projects located throughout the University system. (June 1, 2017)	\$678,005,000
Personal Income Tax Revenue Bonds (General Purpose), Series 2017A The Series 2017A Bonds were issued to refund certain outstanding Personal Income Tax Revenue Bonds and other State-supported debt. (July 13, 2017)	\$1,750,395,000

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Personal Income Tax Revenue Bonds (General Purpose), Series 2017B, Series 2017C and Series 2017D (Taxable) The Series 2017B-D Bonds were issued to finance or reimburse all or a portion of the costs of programs and projects throughout the State, including capital projects for educational facilities, mental health facilities, transportation projects, a judicial training facility and grants for library, health care and economic development programs, and to refund certain outstanding NYS Thruway Second General Highway and Bridge Trust Fund Bonds. (October 13, 2017)	\$1,667,125,000
Rockefeller University Private Placement Revenue Bonds, Series 2017A The Series 2017 Bonds were issued to refund the DASNY issued Rockefeller University Revenue Bonds, Series 2009B. (August 3, 2017)	\$100,445,000
<b>St. John's University Revenue Bonds, Series 2017A</b> The Series 2017 Bonds were issued to refund DASNY's outstanding, variable rate St. John's University Revenue Bonds, Series 2008B-1 and 2008B-2, and advance refund DASNY's outstanding St. John's University Revenue Bonds, Series 2012A and 2012B. (December 28, 2017)	\$42,580,000
<b>Sales Tax Revenue Bonds, Series 2017A (Bidding Groups A-C) and Series 2017B (Taxable)</b> The Series 2017 Bonds were issued to finance or reimburse all or a portion of the costs of programs and projects throughout the State, including capital projects for educational facilities, mental health facilities, environmental facilities projects and grants for educational and economic development programs, and the cost of issuance of the Bonds. (July 27, 2017)	\$1,380,550,000
<b>Sales Tax Revenue Bonds, Series 2018A (Bidding Groups 1-4) and Series 2018B (Taxable)</b> The Series 2018 Bonds were issued to finance or reimburse all or a portion of the costs of programs and projects throughout the State, including capital projects for educational facilities, mental health facilities, environmental facilities projects and grants for educational and economic development programs, and the cost of issuance of the Bonds. (March 23, 2018)	\$1,329,725,000
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2017A-E The Series 2017A-E Bonds were issued to finance all or a portion of the costs of school district capital facilities and school district capital equipment and to refinance certain bond anticipation notes issued to finance all or a portion of the costs of school district capital facilities and school district capital equipment. (June 18, 2017 Series 2017A-D) (July 12, 2017 Series 2017E)	\$302,510,000
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2017F-J The Series 2017F-J Bonds were issued to refund a portion of DASNY's outstanding School District Revenue Bond Financing Program Revenue Bonds, Series 2008A, Series 2009A and B, Series 2010A-D, Series 2011A and B, and Series 2011D-H. (November 9, 2017)	\$299,180,000
Silvercrest Center for Nursing and Rehabilitation Private Placement Revenue Bonds, Series 2017 The Series 2017 Bonds were issued to refinance the Center's mortgage loan, refinance the Center's Capital lease and for equipment purchases, renovations and upgrades to the facility. (August 30, 2017)	\$15,766,981
State University of New York Dormitory Facilities Revenue Bonds, Series 2017A The Series 2017 Bonds were issued to finance one year of SUNY's capital plan for the construction and rehabilitation of various Dormitory Facilities and to refund certain DASNY's Lease Revenue Bonds (State University Dormitory Facilities Issue), Series 2008A, 2009A, 2010A, 2011A and 2012A. (April 27, 2017)	\$344,665,000
<b>Touro College and University System Obligated Group Revenue Bonds, Series 2017</b> The Series 2017 Bonds were issued to finance the acquisition and renovation of four stories of a building In Manhattan to be used for student housing, fund the debt service reserve fund and pay capitalized interest. (December 28, 2017)	\$64,015,000
Total Bonds Issued	<u>\$8,526,687,981</u>