

Dormitory Authority of the State of New York
Bonds and Notes Outstanding at September 30, 2021
(excluding MCFFA debt assumed by the Authority on September 1, 1995)

| Public Programs | Bonds Issued | Bonds Outstanding | Notes Outstanding | Bonds and Notes Outstanding |
|---|--------------------------|-------------------------|-------------------|-----------------------------|
| State University of New York Dormitory Facilities | \$2,973,376,000 | \$5,495,000 | \$0 | \$5,495,000 |
| State University of New York Dormitory Facilities - NYS Conduit Debt | 2,504,545,000 | 1,892,265,000 | 0 | 1,892,265,000 |
| State University of New York Educational and Athletic Facilities* <i>State University of New York Educational Facilities Credit</i> <i>Personal Income Tax Credit</i> <i>Consolidated Service Contract Credit</i> <i>State Sales Tax Credit</i> | 24,769,357,999 | 9,086,189,965 | 0 | 9,086,189,965 |
| Upstate Community Colleges of the State University of New York* <i>Upstate Community Colleges Credit</i> <i>Personal Income Tax Credit</i> <i>Consolidated Service Contract Credit</i> <i>State Sales Tax Credit</i> | 2,561,500,000 | 748,655,000 | 0 | 748,655,000 |
| Senior Colleges of the City University of New York* <i>City University Educational Facilities Credit</i> <i>Personal Income Tax Credit</i> <i>State Sales Tax Credit</i> | 15,123,466,762 | 4,375,447,294 | 0 | 4,375,447,294 |
| Community Colleges of the City University of New York* <i>City Community College Credit</i> <i>Personal Income Tax Credit</i> <i>State Sales Tax Credit</i> | 3,099,128,350 | 538,942,706 | 0 | 538,942,706 |
| BOCES and School Districts | 7,471,870,000 | 3,576,825,000 | 0 | 3,576,825,000 |
| Special Act School Districts | 218,028,208 | 22,093,000 | 0 | 22,093,000 |
| Judicial Facilities | 2,183,762,717 | 306,230,739 | 0 | 306,230,739 |
| NYS Department of Health | 1,268,080,000 | 88,320,000 | 0 | 88,320,000 |
| NYS Department of Education* | 204,680,000 | 10,550,000 | 0 | 10,550,000 |
| Other New York State Programs* <i>Personal Income Tax Credit</i> <i>Consolidated Service Contract Credit</i> <i>State Sales Tax Credit</i> | 33,887,680,000 | 18,075,495,000 | 0 | 18,075,495,000 |
| Workers' Compensation Board | 472,095,000 | 283,355,000 | 0 | 283,355,000 |
| Mental Health Services Facilities* <i>Mental Health Program Credit</i> <i>Personal Income Tax Credit</i> <i>State Sales Tax Credit</i> | 12,479,405,000 | 3,327,505,000 | 0 | 3,327,505,000 |
| Municipal Health Facilities Improvement Program | 1,487,235,000 | 410,395,000 | 0 | 410,395,000 |
| Total Public Programs | \$110,704,210,036 | \$42,747,763,704 | \$0 | \$42,747,763,704 |

| Non-Public Programs | Bonds Issued | Bonds Outstanding | Notes Outstanding | Bonds and Notes Outstanding |
|---|-------------------------|-------------------------|-------------------|-----------------------------|
| Independent Colleges, Universities and Other Institutions | \$32,695,966,799 | \$11,621,771,143 | \$0 | \$11,621,771,143 |
| 4201 & 853 Schools | 182,790,000 | 10,801,995 | 0 | 10,801,995 |
| Secured Hospitals | 1,589,635,000 | 0 | 0 | - |
| Voluntary Non-Profit Hospitals | 18,077,365,309 | 3,997,259,541 | 0 | 3,997,259,541 |
| Facilities for the Aged | 2,210,953,146 | 137,357,048 | 0 | 137,357,048 |
| Supplemental Higher Education Loan Financing Program | 95,000,000 | 0 | 0 | - |
| Total Non-Public Programs | \$54,851,710,254 | \$15,767,189,727 | \$0 | \$15,767,189,727 |

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| GRAND TOTAL | \$165,555,920,290 | \$58,514,953,431 | \$0 | \$58,514,953,431 |
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MCFFA Bonds Outstanding at September 30, 2021
(indebtedness was assumed by the Authority on September 1, 1995)

| Public Programs | Bonds Issued | Bonds Outstanding | Notes Outstanding | Bonds and Notes Outstanding |
|---|------------------------|-------------------|-------------------|-----------------------------|
| Mental Health Services Improvement Facilities | \$3,817,230,725 | \$0 | \$0 | \$0 |
| Total Public Programs | \$3,817,230,725 | \$0 | \$0 | \$0 |

| Non-Public Programs | Bonds Issued | Bonds Outstanding | Notes Outstanding | Bonds and Notes Outstanding |
|--|------------------------|-------------------|-------------------|-----------------------------|
| Hospital and Nursing Home Project Bond Program | \$226,230,000 | \$0 | \$0 | \$0 |
| Insured Mortgage Programs | 6,625,079,927 | 0 | 0 | 0 |
| Revenue Bonds, Secured Loan and Other Programs | 2,414,240,000 | 0 | 0 | 0 |
| Total Non-Public Programs | \$9,265,549,927 | \$0 | \$0 | \$0 |

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| GRAND TOTAL | \$13,082,780,652 | \$0 | \$0 | \$0 |
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| <i>Total Authority indebtedness at 9-30-21</i> | \$58,514,953,431 |
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*Bonds for Public Programs are listed here based on the purpose for which the bonds were issued (i.e. SUNY, CUNY, etc.). Bonds for Public Programs are also listed by series under the applicable bond program (i.e., Personal Income Tax, etc.) in the supplemental file titled "PIT, Sales Tax, and Consolidated Service Contract Refunding Bonds Outstanding as of June 30, 2019."