



**DASNY**

**KATHY HOCHUL**  
Governor

**LISA GOMEZ**  
Chair

January 1, 2024

To All Underwriters/Investment Banking Firms:

***DASNY intends that market participants receive and use this letter for purposes of the independent registered municipal advisor exemption to the Securities and Exchange Commission's (SEC's) Municipal Advisor Rule.***

DASNY uses a variety of municipal advisors in connection with certain of its bond issuances. DASNY is represented by and will rely on a municipal advisor to provide advice on certain proposals from financial services firms concerning the issuance of municipal securities and municipal financial products. To know which firm may be used for a particular credit, please see Attachment I for the appropriate listing. Each of the firms included in the listing has advised us that they are registered as municipal advisors with the Securities and Exchange Commission and the Municipal Securities Rulemaking Board.

Proposals concerning the issuance of municipal securities and municipal financial products may be addressed to: Portia Lee, Managing Director, Public Finance and Portfolio Monitoring, DASNY, 515 Broadway, Albany, NY 12207, or via email to [plee@dasny.org](mailto:plee@dasny.org) with a copy to the appropriate municipal advisor as listed on Attachment I. This letter may be relied upon until December 31, 2024 unless withdrawn or modified by DASNY.

Sincerely,

A handwritten signature in blue ink that reads "Portia Lee".

Portia Lee  
Managing  
Director  
Public Finance and Portfolio Monitoring

1) State Supported Debt

Financings: Steve Peyser  
Public Resources Advisory Group

39 Broadway, Suite 1210 New  
York, New York 10006  
[speyser@pragadvisors.com](mailto:speyser@pragadvisors.com)

2) State University of New York Dormitory Facilities Revenue

Bonds: Chuck Matthews  
PFM Financial Advisors

1735 Market Street, 43rd Floor  
Philadelphia, PA 19103  
[matthewsc@pfm.com](mailto:matthewsc@pfm.com)

3) Workers Compensation Employer Assessment Revenue

Bonds: Bob Lamb  
Lamont Financial Services Corporation

75 Lane Road, Suite 205  
Fairfield, New Jersey 07470  
[bob@lamontfin.com](mailto:bob@lamontfin.com)

4) Any other financings:

To be determined by DASNY