



DASNY

KATHY HOCHUL
Governor

ALFONSO L. CARNEY, JR.
Chair

REUBEN R. McDANIEL, III
President & CEO

January 1, 2023

To All Underwriters/Investment Banking Firms:

DASNY intends that market participants receive and use this letter for purposes of the independent registered municipal advisor exemption to the Securities and Exchange Commission's (SEC's) Municipal Advisor Rule.

DASNY uses a variety of municipal advisors in connection with certain of its bond issuances. DASNY is represented by and will rely on a municipal advisor to provide advice on certain proposals from financial services firms concerning the issuance of municipal securities and municipal financial products. To know which firm may be used for a particular credit, please see Attachment I for the appropriate listing. Each of the firms included in the listing has advised us that they are registered as municipal advisors with the Securities and Exchange Commission and the Municipal Securities Rulemaking Board.

Proposals concerning the issuance of municipal securities and municipal financial products may be addressed to: Portia Lee, Managing Director, Public Finance and Portfolio Monitoring, DASNY, 515 Broadway, Albany, NY 12207, or via email to plee@dasny.org with a copy to the appropriate municipal advisor as listed on Attachment I. This letter may be relied upon until December 31, 2023 unless withdrawn or modified by DASNY.

Sincerely,

Portia Lee
Managing Director
Public Finance and Portfolio Monitoring

Attachment I

1) State Supported Debt Financings:

Steve Peyser
Public Resources Advisory Group
39 Broadway, Suite 1210
New York, New York 10006
speyser@pragadvisors.com

2) State University of New York Dormitory Facilities Revenue Bonds:

Chuck Matthews
PFM Financial Advisors
1735 Market Street, 43rd Floor
Philadelphia, PA 19103
matthewsc@pfm.com

3) Workers Compensation Employer Assessment Revenue Bonds:

Bob Lamb
Lamont Financial Services Corporation
75 Lane Road
Fairfield New Jersey 07004
bob@lamontfin.com

4) Any other financings:

To be determined by DASNY