



DASNY

We Finance, Design, and Build Infrastructure

Presented By: Gerrard P. Bushell, Ph.D.

THE BOND BUYER



Who is DASNY?



DASNY is New York State's Developer & Financier

We are the nation's No. 1 issuer of taxable and tax-exempt bonds and one of its largest public builders.

- **Bond issuances** approximately **\$9.1 Billion**
- **Construction pipeline** approximately **\$6.6 Billion**

We finance and construct facilities for:

- **Colleges and Universities**
- **Health Care Providers**
- **Government**
- **Not-for-Profit**

WE FINANCE, DESIGN, AND BUILD INFRASTRUCTURE

Total Transactions Executed since April 2015



DASNY



\$33,901,417,575

*Combines total bond issuances with
FY construction expenditures*

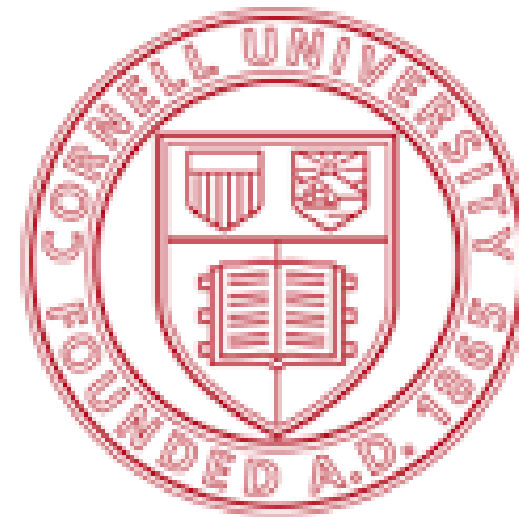
FY 2019, as of 12/31/18

WE FINANCE, DESIGN, AND BUILD INFRASTRUCTURE

World-Class Higher Education Clients



DASNY



Cornell University



Pratt



WE FINANCE, DESIGN, AND BUILD INFRASTRUCTURE

World-Class Health Care Clients



Montefiore



Memorial Sloan Kettering
Cancer Center



Mount
Sinai



Northwell
HealthSM



WE FINANCE, DESIGN, AND BUILD INFRASTRUCTURE



HARLEM HOSPITAL CENTER
PATIENT PAVILION
\$265 MILLION

Financing Guidelines Changes



- Greater Clarity
- Greater Certainty
- Reduced Security Requirements



WE FINANCE, DESIGN, AND BUILD INFRASTRUCTURE

Montefiore Health Systems

- Exit the Federal Housing Administration's (FHA) mortgage insurance program;
- Fund new money projects;
- Restructure outstanding debt; and
- Reimburse for prior capital expenditures

Montefiore



RETAIL

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NEW YORK UNIVERSITY
370 JAY STREET
\$352 MILLION



CUNY | CITY COLLEGE
ADVANCED SCIENCE RESEARCH CENTER
\$700+ MILLION



SUNY | COLLEGE AT BROCKPORT
EAGLE HALL | DESIGN-BUILD
\$24 MILLION

Tax-Exempt Equipment Leasing Program (TELP)



HOSPITAL
FOR
SPECIAL
SURGERY


The Arc[®]
New York

WE FINANCE, DESIGN, AND BUILD INFRASTRUCTURE



THANK YOU



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