## NOTICE OF PUBLIC HEARING ON PROPOSED PROJECT AND EXECUTION OF SUPPLEMENTAL SCHEDULES TO THE MASTER EQUIPMENT LEASE AND SUBLEASE AGREEMENTS BY THE DORMITORY AUTHORITY OF THE STATE OF NEW YORK FOR NYSARC, INC.

Public notice is hereby given that, at the time and place designated below, the Dormitory Authority of the State of New York ("*DASNY*") will conduct a public hearing for the purpose of giving interested persons an opportunity to be heard on the execution and delivery by DASNY of a tax-exempt lease (the "*Lease*") for the project described below, which is located within the State of New York (the "*Project*").

The public is invited to comment either by teleconference (as described below) or in writing with respect to the Lease and the Project.

NYSARC, INC. ("NYSARC") is a not-for-profit corporation and Section 501(c)(3) organization located at 29 British American Blvd., 2nd Floor, Latham, New York 12110. NYSARC, through its local chapters (the "Chapters"), assists persons with intellectual and developmental disabilities throughout the State of New York (the "State") through the provision of housing, education, vocational training and other support. The Project involves a plan of financing or refinancing of certain property pursuant to a lease constituting a qualified 501(c)(3) bond under Section 145 of the Internal Revenue Code that will be used by NYSARC and the below-referenced Chapters, including: telecommunications equipment; computer-related equipment (including hardware, software, and peripherals) and related consultation and installation services; office equipment and furnishings; pumps; heating/ventilation and air conditioning equipment; appliances; lifts; household furniture and other furnishings; security, fire safety, maintenance, household and landscaping-related equipment; manufacturing and production equipment relating to the Chapters' sheltered workshop operations; motor vehicles and related equipment; generators and other electrical equipment; medical, educational and personal care-related equipment, and other equipment for its various Chapters through a lease or sublease in an amount not to exceed \$8,633,727.03. The equipment acquired pursuant to the Project will be owned and principally used by NYSARC, itself or through the Chapters, and will be located at or through the addresses listed below. The approximate principal amount of lease proceeds that are expected to be allocable to each Chapter is set forth in the parenthesis following each address. The addresses for the Chapters through which the above-described equipment will be located are as follows:

**Broome-Chenango-Tioga Counties Chapter**, 4733 Vestal Parkway East, Vestal, New York (\$379,496.86).

Chautauqua County Chapter, 200 Dunham Avenue, Jamestown, New York (\$535,340.61).

**Erie County Chapter,** 30 Wilson Road, Williamsville, New York (\$1,144,536.14).

**Fulton-Schoharie Counties Chapter**, 127 East State Street, Gloversville, New York (\$775,919.73).

**The Arc of Genesee-Orleans,** 64 Walnut Street, Batavia, New York (\$242,930.00).

**Herkimer County Chapter,** 350 South Washington Street, PO Box 271 Herkimer, New York (\$136,735.60).

Jefferson-St. Lawrence Counties Chapter, 380 Gaffney Drive, Watertown, New York (\$110,790.00).

Arc of Livingston-Wyoming Chapter, 18 Main Street, Mount Morris, New York (\$504,624.86).

**Madison Cortland Chapter**, 701 Lenox Avenue, Oneida, New York (\$245,687.77).

**Monroe County Chapter**, 2060 Brighton Henrietta Townline Road, Rochester, New York (\$212,388.00).

Montgomery County Chapter, 43 Liberty Drive, Amsterdam, New York (\$920,488.19).

The Arc, Oneida Lewis, 245 Genesee Street, Utica, New York (\$465,000.00).

**Otsego County Chapter**, 35 Academy Street, PO Box 490, Oneonta, New York (\$87,041.60).

**Rensselaer County Chapter**, 79 102<sup>nd</sup> Street, Troy, New York (\$168,556.43).

**Saratoga County Chapter**, 16 Saratoga Bridges Boulevard, Ballston Spa, New York (\$243,590.61).

Schenectady County Chapter, 214 State Street, Schenectady, New York (\$54,190.08).

**Mozaic Chapter**, 1083 Waterloo-Geneva Road, Waterloo, New York (\$1,452,564.25).

Ulster, Greene, Putnam Counties Chapter, 471 Albany Avenue, Kingston, New York (\$546,985.65).

**Warren, Washington & Albany Counties Chapter**, 436 Quaker Road Queensbury, New York (\$406,860.65).

The actual amount of lease proceeds allocable to each Chapter may differ from the amounts set forth above, but in no event will the aggregate principal amount of lease proceeds exceed \$8,633,727.03.

A public hearing with respect to the Lease and the Project will be held at 11:00 a.m. on September 22, 2021. In light of the COVID-19 healthcare crisis, such public hearing is being conducted remotely, through the use of telephone conference. Interested persons are invited to listen to, and participate in, the public hearing by calling into the teleconference using the toll-free-number (866) 394-2346 and entering conference code 3592186282#. In order to facilitate registration of participants to the teleconference, it is requested that such persons call the above number no later than 10:55 a.m.

Written comments can be submitted to DASNY via email at fwclark@dasny.org no later than 11:30 a.m. on September 22, 2021. General inquiries can be submitted to DASNY at the email directly above at any time prior to the public hearing.