

**NOTICE OF PUBLIC HEARING ON
PROPOSED PROJECT AND ISSUANCE OF REVENUE BONDS
BY THE DORMITORY AUTHORITY OF THE STATE OF NEW YORK
FOR WAGNER COLLEGE**

Public notice is hereby given that, at the time designated below, the Dormitory Authority of the State of New York (“**DASNY**”) will conduct a public hearing for the purpose of giving interested persons an opportunity to be heard on the project described below (the “**Project**”) and the proposed issuance by DASNY of one or more series of tax-exempt qualified 501(c)(3) revenue bonds (the “**Bonds**”), pursuant to Section 145 of the Internal Revenue Code of 1986, as amended (the “**Code**”), in an estimated aggregate principal amount not to exceed \$35,000,000, as part of a plan of financing. The public is invited to comment either by teleconference or in writing (each as described below) with respect to the Project and the issuance of the Bonds.

The proceeds of the Bonds are expected to be loaned to Wagner College (the “**College**”), an organization described in Section 501(c)(3) of the Code, to (i) finance all or a portion of the costs of acquisition of the Project, (ii) provide funds to pay all or a portion of the costs of issuing the Bonds, and (iii) fund a debt service reserve fund (if any), at its requirement, relating to the Bonds.

The Project consists of the acquisition of the St. John’s University Staten Island campus located at 300 Howard Avenue, Staten Island, New York (the “**SJU Campus**”). The SJU Campus is adjacent to the College’s main campus, which is located at One Campus Road, Staten Island, New York. The SJU Campus consists of 10 buildings totaling approximately 147,000 square feet, including multiple educational and administrative buildings, two libraries, a gymnasium/cafeteria, and an IT building. The Project is expected to be owned and operated by the College.

A public hearing with respect to the Project and the proposed issuance of the Bonds will be held at 11:30 a.m. on April 16, 2026. Such public hearing is being conducted remotely, through the use of telephone conference. Interested persons are invited to listen to and participate in the public hearing by calling the toll-free number (866) 705-2554 and entering the conference code 293301#. To facilitate registration for the teleconference, it is requested that participants call the above number no later than 11:25 a.m. Written comments can be submitted to DASNY via email at clouie@dasny.org no later than 12:00 p.m. on the date of the public hearing. General inquiries may be submitted to DASNY at the email address above at any time prior to the public hearing.