



DASNY

**DORMITORY AUTHORITY STATE OF NEW YORK
SCHOOL DISTRICTS REVENUE BOND FINANCING PROGRAM
REVENUE BONDS, SERIES 2024
Financing Schedule**

MARCH 2024						
Sun	Mon	Tues	Wed	Thu	Fri	Sat
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

APRIL 2024						
Sun	Mon	Tues	Wed	Thu	Fri	Sat
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

MAY 2024						
Sun	Mon	Tues	Wed	Thu	Fri	Sat
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27*	28	29	30	31	

JUNE 2024						
Sun	Mon	Tues	Wed	Thu	Fri	Sat
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19*	20	21	22
23	24	25	26	27	28	29
30						

*Holiday

Day	Date	Event	Responsibility
January 2024		DASNY Pool Announced Co-Lead Underwriters Appointed Bond Counsel Appointed Underwriters' Counsel Appointed	DA DA DA U
February 2024		Forms of Requested Documentation Released	DA
Wednesday	February 28, 2024	Tentative List of Participating Districts Due	FA
Friday	March 8, 2024	Preliminary School District Documentation Due -Contact Sheet -Exhibit A – Project Description -Exhibit B – BAN History	FA, SD
Friday	March 15, 2024	Additional School District Documentation Due -School District Disclosure -Authorizing (Bond) Resolution -Proof of Estoppel Publication -SED Approvals -SEQRA Determination -Supplement to Exhibits A & B (if applicable) -Outstanding Debt Service Schedule (Excel format) -Preferred Debt Service Structure for 2024 Bonds	FA, SD
Friday	March 22, 2024	Additional School District Documentation Due -Tax Questionnaire -Initial Due Diligence Survey	FA, BC, LC, SD



-Signed Moody's Application

Wednesday	March 27, 2024	Distribute First Electronic Draft POS	UC
Monday	April 8, 2024	Application to Rating Agencies	U
		Request for Bond Insurance Proposal	U
		Preliminary CDU Compliance Diligence	U
Thursday	April 11, 2024	Comments on First draft POS received	ALL
Friday	April 12, 2024	Remaining School District Documentation Due	FA, BC, LC, SD
		-Executed Financing Agreement	
		-Local Counsel Opinion	
		-Executed Letters of Representation	
Wednesday	April 17, 2024	Distribute Second Electronic Draft POS	UC
Wednesday	April 24, 2024	Comments on Second Draft POS Received	ALL
Friday	May 3, 2024	Bond Insurance Proposal Received	BI
		Ratings Received	RA
Monday	May 6, 2024	Mail Preliminary Official Statement	ALL
Friday	May 10, 2024	Market Update Call	DA, FA, U
Monday	May 13, 2024	Retail Pre-Pricing Call	DA, FA, U
Tuesday	May 14, 2024	Retail Order Period	
		Institutional Pre-Pricing Call	DA, FA, U
Wednesday	May 15, 2024	Institutional Order Period	
		Verbal Award	DA, FA, U
Thursday	May 16, 2024	Bond Purchase Agreement Executed	DA, U, UC
Thursday	May 23, 2024	Finalize OS	ALL
Thursday	May 30, 2024	Delivery of School District Closing Documents to DASNY Bond Counsel – Early Series	SD, FA, LC
Wednesday	June 5, 2024	Pre-Closing – Early Series	ALL
Thursday	June 6, 2024	Closing - Early Series	ALL
Monday	June 10, 2024	Delivery of School District Closing Documents to DASNY Bond Counsel	SD, FA, LC
Monday	June 17, 2024	Pre-Closing	ALL
Tuesday	June 18, 2024	Closing	ALL



- LC – Local School District Bond Counsels
- T – Trustee
- BC – Co-Bond Counsel to DASNY
- RA – Rating Agencies (Moody's, Standard & Poor's, Fitch)
- U – Sr. Managing Underwriters
- UC – Co-Underwriter's Counsel
- SD – School Districts