



**DORMITORY AUTHORITY STATE OF NEW YORK  
SCHOOL DISTRICTS REVENUE BOND FINANCING PROGRAM  
REVENUE BONDS, SERIES 2023  
Preliminary Financing Schedule**

MARCH 2023						
Sun	Mon	Tues	Wed	Thu	Fri	Sat
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

APRIL 2023						
Sun	Mon	Tues	Wed	Thu	Fri	Sat
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30						

MAY 2023						
Sun	Mon	Tues	Wed	Thu	Fri	Sat
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

JUNE 2023						
Sun	Mon	Tues	Wed	Thu	Fri	Sat
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	

Day	Date	Event	Responsibility
January 2023		DASNY Pool Announced	DA
		Co-Lead Underwriters Appointed	DA
		Bond Counsel Appointed	DA
		Underwriters' Counsel Appointed	U
February 2023		Forms of Requested Documentation Released	DA
Wednesday	March 1, 2023	Tentative List of Participating Districts Due	FA
Friday	March 10, 2023	Preliminary School District Documentation Due -Contact Sheet -Exhibit A – Project Description -Exhibit B – BAN History	FA, SD
Friday	March 17, 2023	Additional School District Documentation Due -School District Disclosure -Authorizing (Bond) Resolution -Proof of Estoppel Publication -SED Approvals -SEQRA Determination -Supplement to Exhibits A & B (if applicable)	FA, SD
Friday	March 24, 2023	Additional School District Documentation Due -Tax Questionnaire -Due Diligence Questionnaire -Signed Moody's Application -Outstanding Debt Service Schedule (Excel format) -Preferred Debt Service Structure for 2023 Bonds	FA, BC, LC, SD



Wednesday	March 29, 2023	Distribute first electronic draft POS	UC
Monday	April 3, 2023	Application to Rating Agencies Request for Bond Insurance proposal Preliminary CDU compliance diligence	U U U
Thursday	April 6, 2023	Comments on first draft POS received	ALL
Friday	April 7, 2023	Remaining School District Documentation Due -Executed Financing Agreement -Local Counsel Opinion -Executed Letters of Representation	FA, BC, LC, SD
Wednesday	April 12, 2023	Distribute second electronic draft POS	UC
Wednesday	April 19, 2023	Comments on second draft POS received	ALL
Friday	April 28, 2023	Bond insurance proposal received Ratings Received	BI RA
Wednesday	May 3, 2023	Mail Preliminary Official Statement	ALL
Friday	May 5, 2023	Market Update Call	DA, FA, U
Monday	May 8, 2023	Retail Pre-Pricing Call	DA, FA, U
Tuesday	May 9, 2023	Retail Order Period Institutional Pre-Pricing Call	DA, FA, U
Wednesday	May 10, 2023	Institutional Order Period Verbal Award	DA, FA, U
Thursday	May 11, 2023	Bond Purchase Agreement executed	DA, U, UC
Thursday	May 18, 2023	Finalize OS	ALL
Monday	June 5, 2023	Delivery of School District closing documents to DASNY Bond Counsel	SD, FA, LC
Tuesday	June 13, 2023	Pre-Closing	ALL
Wednesday	June 14, 2023	Closing	ALL

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DA - Dormitory Authority of the State of New York  
 FA - Financial Advisors to Districts  
 LC - Local School District Bond Counsels  
 T - Trustee  
 BC - Co-Bond Counsel to DASNY  
 RA - Rating Agencies (Moody's, Standard & Poor's, Fitch)  
 U - Sr. Managing Underwriters  
 UC - Co-Underwriter's Counsel  
 SD - School Districts