

**DORMITORY AUTHORITY OF THE STATE OF NEW YORK**  
**SCHOOL DISTRICTS REVENUE BOND FINANCING PROGRAM**  
**REVENUE BONDS, SERIES 2022 REFUNDING**  
**Preliminary Financing Schedule**

JULY 2022						
Sun	Mon	Tues	Wed	Thu	Fri	Sat
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

AUGUST 2022						
Sun	Mon	Tues	Wed	Thu	Fri	Sat
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

SEPTEMBER 2022						
Sun	Mon	Tues	Wed	Thu	Fri	Sat
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	

OCTOBER 2022						
Sun	Mon	Tues	Wed	Thu	Fri	Sat
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

Day	Date	Event	Responsibility
Wednesday	June 15, 2022	Preliminary Indication of Interest from School District	FA, SD
Friday	July 8, 2022	School District Documentation Due -Contact Sheet -Last 3 Years Audited Financials -Authorizing (Bond) Resolution	FA, SD
Friday	July 15, 2022	Additional School District Documentation Due -School District Disclosure (Appendix C) -Proof of Estoppel Publication -Tax Questionnaire -Due Diligence Questionnaire	FA, SD
Friday	July 22, 2022	Distribute first draft POS Application to Rating Agencies	UC U
Wednesday	July 27, 2022	Request for Bond Insurance proposal	U
Friday	July 29, 2022	Comments on first draft of POS received	ALL
Wednesday	August 3, 2022	Remaining School District Documentation Due -Executed Financing Agreement -Local Counsel Opinion -Executed Letter of Representation	FA, BC, LC, SD
		Distribute second draft POS	UC
Wednesday	August 10, 2022	Comments on second draft of POS received	ALL

Friday	August 12, 2022	Bond insurance proposal received Ratings Received	BI RA
Tuesday	August 16, 2022	Mail POS	ALL
Monday	August 22, 2022	Pre-Pricing Call	DA, FA, U
Tuesday	August 23, 2022	Retail/Institutional Order Period Pricing Discussion Verbal Award	DA, FA, U
Wednesday	August 24, 2022	Bond Purchase Agreement executed	DA, U, UC
Wednesday	August 31, 2022	Finalize OS	ALL
Monday	September 26, 2022	Delivery of School District closing documents to DASNY Bond Counsel	SD, FA, LC
Monday	October 3, 2022	Pre-closing	ALL
Tuesday	October 4, 2022	Closing	ALL

---

DA - Dormitory Authority of the State of New York  
 FA - Financial Advisors to Districts  
 LC - Local School District Counsels  
 T - Trustee  
 BC - Co-Bond Counsel to DASNY  
 RA - Rating Agencies  
 U - Sr. Managing Underwriters  
 UC - Co-Underwriter's Counsel  
 SD - School Districts  
 BI - Bond Insurer