



**DORMITORY AUTHORITY STATE OF NEW YORK
SCHOOL DISTRICTS REVENUE BOND FINANCING PROGRAM
REVENUE BONDS, SERIES 2022
Preliminary Financing Schedule**

MARCH 2022						
Sun	Mon	Tues	Wed	Thu	Fri	Sat
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

APRIL 2022						
Sun	Mon	Tues	Wed	Thu	Fri	Sat
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30

MAY 2022						
Sun	Mon	Tues	Wed	Thu	Fri	Sat
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

JUNE 2022						
Sun	Mon	Tues	Wed	Thu	Fri	Sat
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30		

Day	Date	Event	Responsibility
February 2022		DASNY Pool Announced	DA
		Co-Lead Underwriters Appointed	DA
		Bond Counsel Appointed	DA
		Underwriters' Counsel Appointed	U
		Forms of Requested Documentation Released	DA
Tuesday	March 1, 2022	Tentative List of Participating Districts Due	FA
Friday	March 11, 2022	Preliminary School District Documentation Due -Contact Sheet -Exhibit A – Project Description -Exhibit B – BAN History	FA, SD
Friday	March 18, 2022	Additional School District Documentation Due -School District Disclosure -Authorizing (Bond) Resolution -Proof of Estoppel Publication -SED Approvals -SEQRA Determination -Supplement to Exhibits A & B (if applicable)	FA, SD
Friday	March 25, 2022	Additional School District Documentation Due -Tax Questionnaire -Due Diligence Questionnaire -Signed Moody's Application -Outstanding Debt Service Schedule (Excel format) -Preferred Debt Service Structure for 2020 Bonds	FA, BC, LC, SD
Wednesday	March 30, 2022	Distribute first electronic draft POS	UC



Monday	April 4, 2022	Application to Rating Agencies Request for Bond Insurance proposal Preliminary CDU compliance diligence	U U U
Thursday	April 7, 2022	Comments on first draft POS received	ALL
Friday	April 8, 2022	Remaining School District Documentation Due -Executed Financing Agreement -Local Counsel Opinion -Executed Letters of Representation	FA, BC, LC, SD
Wednesday	April 13, 2022	Distribute second electronic draft POS	UC
Wednesday	April 20, 2022	Comments on second draft POS received	ALL
Friday	April 29, 2022	Bond insurance proposal received Ratings Received	BI RA
Wednesday	May 4, 2022	Mail Preliminary Official Statement	ALL
Friday	May 6, 2022	Market Update Call	DA, FA, U
Monday	May 9, 2022	Retail Pre-Pricing Call	DA, FA, U
Tuesday	May 10, 2022	Retail Order Period Institutional Pre-Pricing Call	DA, FA, U
Wednesday	May 11, 2022	Institutional Order Period Verbal Award	DA, FA, U
Thursday	May 12, 2022	Bond Purchase Agreement executed	DA, U, UC
Thursday	May 19, 2022	Finalize OS	ALL
Monday	June 6, 2022	Delivery of School District closing documents to DASNY Bond Counsel	SD, FA, LC
Tuesday	June 14, 2022	Pre-Closing	ALL
Wednesday	June 15, 2022	Closing	ALL

DA - Dormitory Authority of the State of New York
 FA - Financial Advisors to Districts
 LC - Local School District Counsels
 T - Trustee
 BC - Co-Bond Counsel to DASNY
 RA - Rating Agencies (Moody's, Standard & Poor's, Fitch)
 U - Sr. Managing Underwriters
 UC - Co-Underwriter's Counsel
 SD - School Districts