



**DORMITORY AUTHORITY STATE OF NEW YORK**  
**SCHOOL DISTRICTS REVENUE BOND FINANCING PROGRAM**  
**REVENUE BONDS, SERIES 2021**  
**Preliminary Financing Schedule**

MARCH 2021						
Sun	Mon	Tues	Wed	Thu	Fri	Sat
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

APRIL 2021						
Sun	Mon	Tues	Wed	Thu	Fri	Sat
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	

MAY 2021						
Sun	Mon	Tues	Wed	Thu	Fri	Sat
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

JUNE 2021						
Sun	Mon	Tues	Wed	Thu	Fri	Sat
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

Day	Date	Event	Responsibility
February 2021		DASNY Pool Announced	DA
		Co-Lead Underwriters Appointed	DA
		Bond Counsel Appointed	DA
		Underwriters' Counsel Appointed	U
		Forms of Requested Documentation Released	DA
Monday	March 1, 2021	Tentative List of Participating Districts Due	FA
Friday	March 12, 2021	Preliminary School District Documentation Due -Contact Sheet -Exhibit A – Project Description -Exhibit B – BAN History	FA, SD
Friday	March 19, 2021	Additional School District Documentation Due -School District Disclosure -Authorizing (Bond) Resolution -Proof of Estoppel Publication -SED Approvals -SEQRA Determination -Supplement to Exhibits A & B (if applicable)	FA, SD
Friday	March 26, 2021	Additional School District Documentation Due -Tax Questionnaire -Due Diligence Questionnaire -Signed Moody's Application -Outstanding Debt Service Schedule (Excel format) -Preferred Debt Service Structure for 2020 Bonds	FA, BC, LC, SD



Wednesday	March 31, 2021	Distribute first electronic draft POS	UC
Monday	April 5, 2021	Application to Rating Agencies Request for Bond Insurance proposal Preliminary CDU compliance diligence	U U U
Thursday	April 8, 2021	Comments on first draft POS received	ALL
Friday	April 9, 2021	Remaining School District Documentation Due -Executed Financing Agreement -Local Counsel Opinion -Executed Letters of Representation	FA, BC, LC, SD
Wednesday	April 14, 2021	Distribute second electronic draft POS	UC
Wednesday	April 21, 2021	Comments on second draft POS received	ALL
Friday	April 30, 2021	Bond insurance proposal received Ratings Received	BI RA
Wednesday	May 5, 2021	Mail Preliminary Official Statement	ALL
Friday	May 7, 2021	Market Update Call	DA, FA, U
Monday	May 10, 2021	Retail Pre-Pricing Call	DA, FA, U
Tuesday	May 11, 2021	Retail Order Period Institutional Pre-Pricing Call	DA, FA, U
Wednesday	May 12, 2021	Institutional Order Period Verbal Award	DA, FA, U
Thursday	May 13, 2021	Bond Purchase Agreement executed	DA, U, UC
Thursday	May 20, 2021	Finalize OS	ALL
Monday	June 7, 2021	Delivery of School District closing documents to DASNY Bond Counsel	SD, FA, LC
Tuesday	June 15, 2021	Pre-Closing	ALL
Wednesday	June 16, 2021	Closing	ALL

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DA - Dormitory Authority of the State of New York  
 FA - Financial Advisors to Districts  
 LC - Local School District Counsels  
 T - Trustee  
 BC - Co-Bond Counsel to DASNY  
 RA - Rating Agencies (Moody's, Standard & Poor's, Fitch)  
 U - Sr. Managing Underwriters  
 UC - Co-Underwriter's Counsel  
 SD - School Districts