



DORMITORY AUTHORITY STATE OF NEW YORK
SCHOOL DISTRICTS REVENUE BOND FINANCING PROGRAM
REVENUE BONDS, SERIES 2020
Preliminary Financing Schedule

MARCH 2020						
Sun	Mon	Tues	Wed	Thu	Fri	Sat
	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

APRIL 2020						
Sun	Mon	Tues	Wed	Thu	Fri	Sat
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30		

MAY 2020						
Sun	Mon	Tues	Wed	Thu	Fri	Sat
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

JUNE 2020						
Sun	Mon	Tues	Wed	Thu	Fri	Sat
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

Day	Date	Event	Responsibility
	January 2020	DASNY Pool Announced	DA
	February 2020	Co-Lead Underwriters Appointed	DA
		Bond Counsel Appointed	DA
		Underwriters' Counsel Appointed	U
		Forms of Requested Documentation Released	DA
Friday	February 21, 2020	Tentative List of Participating Districts Due	FA
Friday	March 13, 2020	Preliminary School District Documentation Due -Contact Sheet -Exhibit A – Project Description -Exhibit B – BAN History	FA, SD
Friday	March 20, 2020	Additional School District Documentation Due -School District Disclosure -Authorizing (Bond) Resolution -Proof of Estoppel Publication -SED Approvals -SEQRA Determination -Supplement to Exhibits A & B (if applicable)	FA, SD
Friday	March 27, 2020	Additional School District Documentation Due -Tax Questionnaire -Due Diligence Questionnaire -Signed Moody's Application -Outstanding Debt Service Schedule (Excel format) -Preferred Debt Service Structure for 2020 Bonds	FA, BC, LC, SD



Wednesday	April 1, 2020	Distribute first electronic draft POS	UC
Friday	April 3, 2020	Application to Rating Agencies Request for Bond Insurance proposal Preliminary CDU compliance diligence	U U U
Thursday	April 9, 2020	Comments on first draft POS received	ALL
Friday	April 10, 2020	Remaining School District Documentation Due -Executed Financing Agreement -Local Counsel Opinion -Executed Letters of Representation	FA, BC, LC, SD
Wednesday	April 15, 2020	Distribute second electronic draft POS	UC
Wednesday	April 22, 2020	Comments on second draft POS received	ALL
Friday	May 1, 2020	Bond insurance proposal received Ratings Received	BI RA
Wednesday	May 6, 2020	Mail Preliminary Official Statement	ALL
Friday	May 8, 2020	Market Update Call	DA, FA, U
Monday	May 11, 2020	Retail Pre-Pricing Call	DA, FA, U
Tuesday	May 12, 2020	Retail Order Period Institutional Pre-Pricing Call	DA, FA, U
Wednesday	May 13, 2020	Institutional Order Period Verbal Award	DA, FA, U
Thursday	May 14, 2020	Bond Purchase Agreement executed	DA, U, UC
Thursday	May 21, 2020	Finalize OS	ALL
Monday	June 8, 2020	Delivery of School District closing documents to DASNY Bond Counsel	SD, FA, LC
Tuesday	June 16, 2020	Pre-Closing	ALL
Wednesday	June 17, 2020	Closing	ALL

DA - Dormitory Authority of the State of New York
 FA - Financial Advisors to Districts
 LC - Local School District Counsels
 T - Trustee
 BC - Co-Bond Counsel to DASNY
 RA - Rating Agencies (Moody's, Standard & Poor's, Fitch)
 U - Sr. Managing Underwriters
 UC - Co-Underwriter's Counsel
 SD - School Districts