



**DORMITORY AUTHORITY STATE OF NEW YORK
SCHOOL DISTRICTS REVENUE BOND FINANCING PROGRAM
REVENUE BONDS, SERIES 2019
Preliminary Financing Schedule**

MARCH 2019						
Sun	Mon	Tues	Wed	Thu	Fri	Sat
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

APRIL 2019						
Sun	Mon	Tues	Wed	Thu	Fri	Sat
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

MAY 2019						
Sun	Mon	Tues	Wed	Thu	Fri	Sat
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

JUNE 2019						
Sun	Mon	Tues	Wed	Thu	Fri	Sat
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30						

Day	Date	Event	Responsibility
January 2019		DASNY Pool Announced	DA
		Bond Counsel Appointed	DA
		Co-Lead Underwriters Appointed	DA
		Underwriters' Counsel Appointed	U
		Forms of Requested Documentation Released	DA
Friday	March 1, 2019	Tentative List of Participating Districts Due	FA
Friday	March 8, 2019	Preliminary School District Documentation Due -Contact Sheet -Exhibit A – Project Description -Exhibit B – BAN History	FA, SD
Friday	March 15, 2019	Additional School District Documentation Due -School District Disclosure -Authorizing (Bond) Resolution -Proof of Estoppel Publication -SED Approvals -SEQRA Determination -Supplement to Exhibits A & B (if applicable)	FA, SD
Friday	March 22, 2019	Additional School District Documentation Due -Tax Questionnaire -Due Diligence Questionnaire -Signed Moody's Application -Outstanding Debt Service Schedule (Excel format) -Preferred Debt Service Structure for 2019 Bonds	FA, BC, LC, SD



Wednesday	April 3, 2019	Distribute first electronic draft POS	UC
Friday	April 5, 2019	Application to Rating Agencies	U
		Request for Bond Insurance proposal	U
		Preliminary CDU compliance diligence	U
Thursday	April 11, 2019	Comments on first draft POS received	ALL
Friday	April 12, 2019	Remaining School District Documentation Due	FA, BC, LC, SD
		-Executed Financing Agreement	
		-Local Counsel Opinion	
		-Executed Letters of Representation	
Wednesday	April 17, 2019	Distribute second electronic draft POS	UC
Wednesday	April 24, 2019	Comments on second draft POS received	ALL
Friday	April 26, 2019	Bond insurance proposal received	BI
		Ratings Received	RA
Wednesday	May 1, 2019	Mail Preliminary Official Statement	ALL
Friday	May 3, 2019	Market Update Call	DA, FA, U
Monday	May 6, 2019	Retail Pre-Pricing Call	DA, FA, U
Tuesday	May 7, 2019	Retail Order Period	
		Institutional Pre-Pricing Call	DA, FA, U
Wednesday	May 8, 2019	Institutional Order Period	
		Verbal Award	DA, FA, U
Thursday	May 9, 2019	Bond Purchase Agreement executed	DA, U, UC
Thursday	May 16, 2019	Finalize OS	ALL
Wednesday	May 29, 2019	Delivery of School District closing documents to DASNY Bond Counsel	SD, FA, LC
Wednesday	June 5, 2019	Pre-closing	ALL
Thursday	June 6, 2019	Closing	ALL

DA - Dormitory Authority of the State of New York
 FA - Financial Advisors to Districts
 LC - Local School District Counsels
 T - Trustee
 BC - Co-Bond Counsel to DASNY
 RA - Rating Agencies (Moody's, Standard & Poor's, Fitch)
 U - Sr. Managing Underwriters
 UC - Co-Underwriter's Counsel
 SD - School Districts