

DASNY FOOTNOTES
DORMITORY AUTHORITY STATE OF NEW YORK
OUTSTANDING DEBT AS OF March 31, 2026

- 1** 110 SUNY Dormitory Facilities Series A-X were refunded on December 7, 1995, by SUNY Dormitory Facilities Issue, Series 1995A as follows:
- C \$650,000 advance refunded to 7/1/96.
 - D \$3,590,000 called on 1/11/96.
 - E \$8,530,000 called on 1/11/96.
 - F \$6,660,000 called on 1/11/96.
 - G \$11,720,000 called on 1/12/96.
 - I \$12,900,000 called on 1/12/96.
 - K \$13,140,000 called on 1/12/96.
 - L \$13,440,000 advance refunded serially to 7/1/03.
 - M \$15,310,000 called on 1/12/96.
 - N \$12,770,000 called on 1/12/96.
 - O \$6,935,000 called on 1/12/96.
 - P \$9,055,000 advance refunded on 7/1/96.
 - Q \$2,600,000 advance refunded on 7/1/96.
 - R \$1,785,000 advance refunded serially to 7/1/98.
\$28,735,000 called on 7/1/98.
 - S \$3,945,000 advance refunded serially to 7/1/99.
\$6,765,000 called on 7/1/99.
 - T \$6,940,000 advance refunded serially to 7/1/00.
\$16,270,000 called on 7/1/00.
 - U \$5,195,000 advance refunded serially to 7/1/02.
\$4,225,000 called on 7/1/02.
 - V \$4,985,000 advance refunded serially to 7/1/03.
\$3,485,000 called on 7/1/03.
 - W \$2,955,000 par of Series W Bonds exchanged for a like principal amount of refunding bonds with identical rates and amortization.
 - X \$9,240,000 advance refunded serially to 7/1/04.
\$10,760,000 called on 7/1/04.
- 2** 521262 Suny Dorms Series 1995A Lot 1 partial advance refunded on December 9, 2003 by Series 2003C as follows:
\$17,880,000 called 7/1/05 @ 102%.
Partial current refunded on April 7, 2005 by SUNY Dorm Fac 2005 as follows:
\$11,085,000 called 7/1/05 @ 102%.
- 3** 521263 Suny Dorms Series 1995A Lot 2 fully current refunded on September 19, 2012 by Series 2012A as follows:
\$1,710,000 called 10/24/12 @ par.
- 4** 521072 Suny Dorms Series 1997 partial advance refunded on December 9, 2003 by Series 2003B as follows:
\$10,145,000 called 7/1/08 @ 102%.
Partial advance refunded on April 7, 2005 by SUNY Dorm Fac 2005 as follows:
\$8,605,000 called 7/1/08 @ 102%.
Partial advance refunded on October 20, 2005 by SUNY Dorm Fac 2005C as follows:
\$735,000 called 7/1/08 @ 102%.
- 5** 521322 Suny Dorms Series 1999A partial advance refunded on December 9, 2003 by Series 2003B as follows:
\$3,350,000 called 7/1/09 @ 101%.

Partial advance refunded on April 7, 2005 by SUNY Dorm Fac 2005 as follows:

\$3,805,000 called 7/1/09 @ 101%.

Partial advance refunded on October 20, 2005 by SUNY Dorm Fac 2005C as follows:

\$5,290,000 called 7/1/09 @ 101%.

Suny Dorms Series 1999A fully current refunded on September 19, 2012

by Series 2012A as follows:

\$1,340,000 called 10/24/12 @ par.

- 6** 521332 Suny Dorms Series 1999B partial advance refunded on December 9, 2003
by Series 2003B as follows:
\$13,515,000 called 7/1/09 @ 101%.
Partial advance refunded on April 7, 2005 by SUNY Dorm Fac 2005 as follows:
\$8,400,000 called 7/1/09 @ 101%.
Partial advance refunded on October 20, 2005 by SUNY Dorm Fac 2005C as follows:
\$7,905,000 called 7/1/09 @ 101%.
- 7** 521342 Suny Dorms Series 1999C partial advance refunded on December 9, 2003
by Series 2003B as follows:
\$40,545,000 called 7/1/09 @ 101%.
Partial advance refunded on April 7, 2005 by SUNY Dorm Fac 2005 as follows:
\$9,475,000 called 7/1/09 @ 101%.
Partial advance refunded on October 20, 2005 by SUNY Dorm Fac 2005C as follows:
\$4,570,000 called 7/1/09 @ 101%.
- 8** 521122 Suny Dorms Series 2000A partial advance refunded on December 9, 2003
by Series 2003B as follows:
\$27,330,000 called 7/1/10 @ 101%.
Partial advance refunded on April 7, 2005 by SUNY Dorm Fac 2005 as follows:
\$6,440,000 called 7/1/10 @ 101%.
Partial advance refunded on October 20, 2005 by SUNY Dorm Fac 2005C as follows:
\$1,915,000 called 7/1/10 @ 101%.
- 9** 521302 Suny Dorms Series 2001A partial advance refunded on December 9, 2003
by Series 2003B as follows:
\$62,090,000 called 7/1/11 @ par.
Partial advance refunded on April 7, 2005 by SUNY Dorm Fac 2005 as follows:
\$10,100,000 called 7/1/11 @ par.
Partial advance refunded on October 20, 2005 by SUNY Dorm Fac 2005C as follows:
\$3,255,000 called 7/1/11 @ par.
- Suny Dorms Series 2001A fully current refunded on September 19, 2012
by Series 2012A as follows:
\$3,045,000 called 10/24/12 @ par.
- 10** 521132 Suny Dorms Series 2002A partial advance refunded on December 9, 2003
by Series 2003B as follows:
\$99,700,000 called 7/1/12 @ par.
Partial advance refunded on April 7, 2005 by SUNY Dorm Fac 2005 as follows:
\$9,830,000 called 7/1/12 @ par.
Partial advance refunded on October 20, 2005 by SUNY Dorm Fac 2005C as follows:
\$9,850,000 called 7/1/12 @ par.
- Suny Dorms Series 2002A fully current refunded on September 19, 2012
by Series 2012A as follows:
\$4,320,000 called 10/24/12 @ par.

- 11** 521142 SUNY Dorms Series 2003A partial current refunded on September 11, 2013 by Series 2013A as follows:
\$22,795,000 called October 17, 2013 @ par.
Fully current refunded on May 12, 2015 by Series 2015A as follows:
\$22,260,000 called 6/17/15 @ par.
- 12** 521152 SUNY Dorms Series 2003B bonds reached the mandatory tender date on July 1, 2013 and were privately placed with Banc of America Preferred Funding Corp.
The original Term Rate Mode was changed to Commercial Paper Mode, with a fixed interest rate of .50% until the next mandatory tender on January 2, 2014.
On September 11, 2013 the SUNY Dorms Series 2003B bonds were fully refunded by Series 2013A as follows:
\$258,945,000 called 10/01/2013 @ par.
- 13** 52116 State University Dormitory Facilities Lease Revenue Bonds, Series 2003C were issued in the Term Rate Mode, beginning on the Issue Date and continuing to and including July 1, 2005, on which date the Series 2003 Bonds were subject to mandatory tender for purchase, became federally tax-exempt, and were converted to the Commercial Paper mode ending on or before October 27, 2005.
On October 20, 2005 the bonds were converted from Variable Rate mode to Fixed Rate mode.
Partial current refunded on May 12, 2015 by Series 2015A as follows:
\$3,945,000 called 7/1/15 @ par.
- 14** 52117 SUNY Dorms Series 2004A partial current refunded on May 12, 2015 by Series 2015A as follows:
\$45,835,000 called 7/1/15 @ par.
- 15** 52118 SUNY Dorms Series 2005A partial current refunded on May 12, 2015 by Series 2015A as follows:
\$21,480,000 called 7/1/15 @ par.
- 16** 52119 SUNY Dorms Series 2005B partial current refunded on May 12, 2015 by Series 2015A as follows:
\$51,485,000 called 7/1/15 @ par.
- 17** 52120 SUNY Dorms Series 2005C partial current refunded on May 12, 2015 by Series 2015A as follows:
\$18,685,000 called 7/1/15 @ par.
- 18** 52121 SUNY Dorms Series 2006A partial advance refunded on May 12, 2015 by Series 2015A as follows:
\$58,400,000 called 7/1/16 @ par.
- 19** 52122 SUNY Dorms Series 2007 partial advance refunded on May 12, 2015 by Series 2015A as follows:
\$73,675,000 called 7/1/17 @ par.
Partial advance refunded on December 16, 2015 by SUNY Dorms 2015B as follows:
\$31,040,000 called 7/1/17 @ par.
- 20** 52123 SUNY Dorms Series 2008A partial advance refunded on December 16, 2015 by SUNY Dorms 2015B as follows:
\$66,405,000 called 7/1/18 @ par.

SUNY Dorms Series 2008A partially advance refunded on April 27, 2017 by SUNY Dorms 2017A as follows:
\$27,285,000 called 7/1/18 @ par.
- 21** 52124 SUNY Dorms Series 2009A partial advance refunded on December 16, 2015 by SUNY Dorms 2015B as follows:
\$35,710,000 called 7/1/19 @ par.

SUNY Dorms Series 2009A partially advance refunded on April 27, 2017 by SUNY Dorms 2017A as follows:
\$36,130,000 called 7/1/19 @ par.

- 22** 52125 SUNY Dorms Series 2010A partially advance refunded on April 27, 2017 by SUNY Dorms 2017A as follows:
\$46,770,000 called 7/1/20 @ par.
- SUNY Dorms Series 2010A partially advance refunded on December 3, 2019 by SUNY Dorms 2019B as follows:
\$52,640,000 called 7/1/20 @ par.
- 23** 521282-3 SUNY Dorms Series 2011A partially advance refunded on April 27, 2017 by SUNY Dorms 2017A as follows:
\$73,680,000 called 7/1/21 @ par.
- SUNY Dorms Series 2011A partially advance refunded on December 3, 2019 by SUNY Dorms 2019B as follows:
\$116,960,000 called 7/1/21 @ par.
- SUNY Dorms Series 2011A fully advance refunded on July 22, 2020 by SUNY Dorms 2020A as follows:
\$9,180,000 called 7/1/21 @ par.
- 24** 521292-3 SUNY Dorms Series 2012A partially advance refunded on April 27, 2017 by SUNY Dorms 2017A as follows:
\$42,340,000 called 7/1/22 @ par.
- SUNY Dorms Series 2012A partially advance refunded on December 3, 2019 by SUNY Dorms 2019B as follows:
\$128,870,000 called 7/1/22 @ par.
- SUNY Dorms Series 2012A partially advance refunded on July 22, 2020 by SUNY Dorms 2020A as follows:
\$6,705,000 called 7/1/21 @ par.
\$7,050,000 called 7/1/22 @ par.
- SUNY Dorms Series 2012A fully refunded on December 2, 2021 by SUNY Dorms 2021A as follows:
\$5,495,000 called 7/1/22 @ par.
- 25** 530072-3 SUNY Dorms Series 2013A partially advance refunded on December 3, 2019 by SUNY Dorms 2019B as follows:
\$210,990,000 called 7/1/23 @ par.
- SUNY Dorms Series 2013A partially advance refunded on July 22, 2020 by SUNY Dorms 2020A as follows:
\$23,465,000 called 7/1/21 @ par.
\$24,475,000 called 7/1/22 @ par.
- SUNY Dorms 2013A partially refunded on December 2, 2021 by SUNY Dorms 2021A as follows:
\$59,460,000 called 7/1/23 @ par.
- 26** SUNY Dorms Series 2015A partially advance refunded on July 22, 2020 by SUNY Dorms 2020A as follows:
\$14,945,000 called 7/1/21 @ par.
\$12,595,000 called 7/1/22 @ par.
- SUNY Dorms 2015A partially refunded on December 2, 2021 by SUNY Dorms 2021A as follows:
\$45,230,000 called 7/1/25 @ par.
- SUNY Dorms 2015A partially tendered on December 2, 2021 by SUNY Dorms 2021B as follows:
\$43,165,000 tendered 12/2/21 @ par.
- SUNY Dorms 2015A partially exchanged on December 2, 2021 by SUNY Dorms 2021C as follows:
\$55,000 exchanged 12/2/21 @ par.
- SUNY Dorms 2015A partially refunded on June 27, 2025 by SUNY Dorms 2025B as follows:
\$23,455,000.00 called 7/1/25 @ par.
- 27** SUNY Dorms Series 2015B partially advance refunded on July 22, 2020 by SUNY Dorms 2020A as follows:

\$14,875,000 called 7/1/21 @ par.

\$15,605,000 called 7/1/22 @ par.

SUNY Dorms 2015B partially refunded on December 2, 2021 by SUNY Dorms 2021A as follows:

\$71,725,000 called 7/1/25 @ par.

SUNY Dorms 2015B partially tendered on December 2, 2021 by SUNY Dorms 2021B as follows:

\$52,655,000 tendered 12/2/21 @ par.

SUNY Dorms 2015B partially exchanged on December 2, 2021 by SUNY Dorms 2021C as follows:

\$10,430,000 exchanged 12/2/21 @ par.

SUNY Dorms 2015B partially refunded on June 27, 2025 by SUNY Dorms 2025B as follows:

\$24,870,000.00 called 7/1/25 @ par.

28

SUNY Dorms Series 2017A partially advance refunded on July 22, 2020 by SUNY Dorms 2020A as follows:

\$8,015,000 called 7/1/21 @ par.

\$17,515,000 called 7/1/22 @ par.

SUNY Dorms 2017A partially refunded on December 2, 2021 by SUNY Dorms 2021A as follows:

\$26,255,000 called 7/1/27 @ par.

SUNY Dorms 2017A partially tendered on June 27, 2025 by SUNY Dorms 2025B as follows:

\$68,530,000.00 tendered 6/27/25 @ various prices as outlined in the Notice of Bonds Purchase Price.

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SUNY Dorms Series 2018A partially advance refunded on July 22, 2020 by SUNY Dorms 2020A as follows:

\$3,640,000 called 7/1/21 @ par.

\$3,820,000 called 7/1/22 @ par.

SUNY Dorms 2018A partially refunded on December 2, 2021 by SUNY Dorms 2021A as follows:

\$11,420,000 called 7/1/28 @ par.

SUNY Dorms 2018A partially tendered on June 27, 2025 by SUNY Dorms 2025B as follows:

\$68,530,000.00 tendered 6/27/25 @ par.

SUNY Dorms 2018A partially tendered on June 27, 2025 by SUNY Dorms 2025B as follows:

\$20,865,000.00 tendered 6/27/25 @ various prices as outlined in the Notice of Bonds Purchase Price.

30

SUNY Dorms Series 2019A partially advance refunded on July 22, 2020 by SUNY Dorms 2020A as follows:

\$4,030,000 called 7/1/21 @ par.

\$4,230,000 called 7/1/22 @ par.

SUNY Dorms 2019A partially tendered on June 27, 2025 by SUNY Dorms 2025B as follows:

\$8,920,000.00 tendered 6/27/25 @ various prices as outlined in the Notice of Bonds Purchase Price.

31

SUNY Dorms Series 2019B partially advance refunded on July 22, 2020 by SUNY Dorms 2020A as follows:

\$4,990,000 called 7/1/21 @ par.

\$5,080,000 called 7/1/22 @ par.

SUNY Dorms Series 2019B partially tendered on September 7, 2023 by SUNY Dorms 2023B as follows:

\$241,275,000 tendered 9/7/23 @ various prices as outlined in the Notice of Bonds Purchase Price.

SUNY Dorms 2019B partially tendered on June 27, 2025 by SUNY Dorms 2025B as follows:

\$59,985,000.00 tendered 6/27/25 @ various prices as outlined in the Notice of Bonds Purchase Price.

32

SUNY Dorms Series 2021A partially tendered on September 7, 2023 by SUNY Dorms 2023B as follows:

\$59,690,000 tendered 9/7/23 @ various prices as outlined in the Notice of Bonds Purchase Price.

SUNY Dorms 2021A partially tendered on June 27, 2025 by SUNY Dorms 2025B as follows:
\$32,090,000.00 tendered 6/27/25 @ various prices as outlined in the Notice of Bonds Purchase Price.

33 141

SUNY Educational Facilities Series 1989A partially advance Refunded on May 13, 1993 by SUNY Educational Facilities Revenue Bonds, Series 1993A as follows:
\$85,645,000 of 5/15/17 7 1/8% term bonds called on 5/15/99.

Partially advance refunded on August 13, 1993 by SUNY Educational Facilities Revenue Bonds, Series 1993B as follows:
\$47,055,000 of 5/15/09 7 1/8% term bonds called on 5/15/99.
\$40,690,000 of 5/15/17 7 1/8% term bonds called on 5/15/99.
\$20,960,000 of 5/15/18 6 3/4% called on 5/15/99.

Partially advance refunded on October 19, 1995 by SUNY Educational Facilities Revenue Bonds, Series 1995A as follows:
\$18,285,000 of 5/15/00 6.9 % serial bonds called on 5/15/99.
\$18,770,000 of 5/15/01 7.0 % serial bonds called on 5/15/99.
\$19,105,000 of 5/15/02 7.0 % serial bonds called on 5/15/99.
\$20,275,000 of 5/15/03 7.0 % serial bonds called on 5/15/99.
\$19,530,000 of 5/15/04 7.0 % serial bonds called on 5/15/99.
\$40,165,000 of 5/15/09 7 1/8% term bonds called on 5/15/99.

Partially advance refunded on October 30, 1997 by SUNY Educational Facilities Revenue Bonds, Series 1997 as follows:
\$5,565,000 of 5/15/01 7.0 % serial bonds called on 5/15/99 @ 102%.
\$5,665,000 of 5/15/02 7.0 % serial bonds called on 5/15/99 @ 102%.
\$2,320,000 of 5/15/03 7.0 % serial bonds called on 5/15/99 @ 102%.
\$2,235,000 of 5/15/04 7.0 % serial bonds called on 5/15/99 @ 102%.
\$2,185,000 of 5/15/09 7 1/8% term bonds called on 5/15/99 @ 102%.

34 143

SUNY Educational Facilities Series 1989B partially advance refunded on May 13, 1993 by SUNY Educational Facilities Revenue Bonds, Series 1993A as follows:
\$208,190,000 of 5/15/15 7 1/4% term bonds called on 5/15/00.

Partially advance refunded on August 13, 1993 by SUNY Educational Facilities Revenue Bonds, Series 1993B as follows:
\$34,875,000 of the serial bonds 5/15/02 - 5/15/05 to be called on 5/15/00.
\$27,755,000 of 5/15/08 7 1/4% term bonds called on 5/15/00.
\$23,750,000 of 5/15/15 7 1/4% term bonds called on 5/15/00.

Partially advance refunded on October 30, 1997 by SUNY Educational Facilities Revenue Bonds, Series 1997 as follows:
\$17,850,000 of 5/15/17 6.0 % term bonds called on 5/15/00 @ par.

Partially current refunded on October 5, 2000 by Suny Ed 2000C as follows:
\$37,310,000 called 11/15/00 @ par.

Partially current refunded on September 18, 2002 by Suny Ed 2002A&B 3rd Res as follows:
\$53,490,000 of the 2018 term bonds called 11/15/02 @ par.

35 145

SUNY Educational Facilities Series 1990A partially advance refunded on May 13, 1993 by SUNY Educational Facilities Revenue Bonds, Series 1993A as follows:

\$281,275,000.00 of 5/15/12 7.7% term bonds called on 5/15/00.

Partially advance refunded on August 13, 1993 by SUNY Educational Facilities Revenue Bonds, Series 1993B as follows:

\$1,985,000.00 of the serial bonds 7 1/2% 5/15/02 called on 5/15/00.

\$80,100,000.00 of 5/15/05 7 5/8% term bonds called on 5/15/00.

\$19,430,000.00 of 5/15/19 6.50% term bonds called on 5/15/00.

Partially advance refunded on February 15, 2000 by SUNY Educational Facilities Revenue Bonds, Series 2000 as follows:

\$21,830,000 of the 5/15/02 7.5% bonds called on 5/15/00 @ 102%.

36 147

SUNY Educational Facilities Series 1990B partially advance refunded on May 13, 1993 by SUNY Educational Facilities Revenue Bonds, Series 1993A as follows:

\$65,640,000.00 of 5/15/14 7.375% term bonds called on 5/15/00.

Partially advance refunded on February 15, 2000 by SUNY Educational Facilities Revenue Bonds, Series 2000 as follows:

\$24,950,000 serials maturing 5/15/03-5/15/04 called 5/15/00 @ 102%.

\$80,005,000 of the 5/15/14 7.375% term bonds called 5/15/00 @ 102%.

\$134,645,000 of the 5/15/16 7.0% term bonds called 5/15/00 @ 102%.

Partially advance refunded on December 27, 2000 with funds from the State's Debt Reduction Reserve Fund as follows:

\$29,740,000 of the 5/15/11 term bonds called 5/15/09-5/15/10 @ par.

Partial current refunded on March 2, 2005 by SUNY Educational Facilities 2005A as follows:

\$42,320,000 called 4/6/05 @ par.

37 149

SUNY Educational Facilities Series 1990C partially advance refunded on May 13, 1993 by SUNY Educational Facilities Revenue Bonds, Series 1993A as follows:

\$43,390,000.00 of 5/15/18 7.0% term bonds called on 5/15/00.

Partially advance refunded on August 13, 1993 by SUNY Educational Facilities Revenue Bonds, Series 1993B as follows:

\$55,345,000.00 of 5/15/18 7.0% term bonds called on 5/15/00.

Partially advance refunded on October 30, 1997 by SUNY Educational Facilities Revenue Bonds, Series 1997 as follows:

\$34,080,000.00 of 5/15/20 6.125% term bonds called on 5/15/00 @ par.

Partially advance refunded on December 27, 2000 with funds from the State's Debt Reduction Reserve Fund as follows:

\$8,345,000 to be called 5/15/09 @ par.

38 151

SUNY Educational Facilities Series 1991A partially advance refunded on May 13, 1993 by SUNY Educational Facilities Revenue Bonds, Series 1993A as follows:

\$101,195,000.00 of 5/15/18 7.25% term bonds to be called on 5/15/02.

\$46,745,000.00 of 5/15/21 6.75% term bonds to be called on 5/15/02.

Partially advance refunded on August 13, 1993 by SUNY Educational Facilities Revenue Bonds, Series 1993B as follows:

\$13,040,000.00 of 5/15/18 7.25% term bonds to be called on 5/15/02.

Partially advance refunded on October 19, 1995 by SUNY Educational Facilities Revenue Bonds, Series 1995A as follows:
\$11,345,000 of 5/15/06 7.20% term bonds to be called on 5/15/02.

Partially advance refunded on October 30, 1997 by SUNY Educational Facilities Revenue Bonds, Series 1997 as follows:
\$4,785,000 of 5/15/03 7.0% serial bonds to be called on 5/15/02 @ 102%.
\$5,115,000 of 5/15/04 7.0% serial bonds to be called on 5/15/02 @ 102%.

39 152 SUNY Educational Facilities Series 1992A partially advance refunded on October 30, 1997 by SUNY Educational Facilities Revenue Bonds, Series 1997 as follows:
\$3,860,000 of 5/15/06 6.2% serial bonds to be called on 5/15/03 @ 102%.
\$4,110,000 of 5/15/07 6.2% serial bonds to be called on 5/15/03 @ 102%.
\$4,370,000 of 5/15/08 6.25% serial bonds to be called on 5/15/03 @ 102%.
\$4,655,000 of 5/15/09 6.25% serial bonds to be called on 5/15/03 @ 102%.
\$28,275,000.00 of 5/15/14 6.375% term bonds to be called on 5/15/03 @ 102%.
\$21,795,000.00 of 5/15/17 6.25% term bonds to be called on 5/15/03 @ 102%.

SUNY Educational Facilities Series 1992A partially advance refunded on April 30, 1998 by SUNY Educational Facilities Revenue Bonds, Series 1998A as follows:
\$3,630,000 of 5/15/05 6.10% serial bonds to be called on 5/15/03 @ 102%.
\$46,455,000 of 5/15/22 6.0% term bonds to be called on 5/15/03 @ 102%.

Fully advance refunded on September 18, 2002 by Suny Ed 2002A&B 3rd Res as follows:
\$3,220,000 5/15/03 5.9% serial bonds called 5/15/03 @ par.
\$3,415,000 5/15/04 6.0% serial bonds called 5/15/03 @ 102%.

40 155 SUNY Educational Facilities Series 1993C partially advance refunded on September 18, 2002 by Suny Ed 2002A&B 3rd Res as follows:
\$4,480,000 serial bonds called 5/15/03-5/15/04 @ par.
\$25,700,000 serial bonds called 5/15/04 @ 102%.
\$18,930,000 5.375% 2013 term bonds called 5/15/04 @ 102%.
\$89,695,000 5.4% 2023 term bonds called 5/15/04 @ 102%.

41 158 SUNY Educational Facilities Series 1994B partially advance refunded on October 30, 1997 by SUNY Educational Facilities Revenue Bonds, Series 1997 as follows:
\$6,075,000 of 5/15/07 6.0% serial bonds to be called on 5/15/04 @ 102%.
\$6,455,000 of 5/15/08 6.1% serial bonds to be called on 5/15/04 @ 102%.
\$6,860,000 of 5/15/09 6.1% serial bonds to be called on 5/15/04 @ 102%.
\$41,515,000.00 of 5/15/14 6.25% term bonds to be called on 5/15/04 @ 102%.
\$70,385,000.00 of 5/15/20 6.25% term bonds to be called on 5/15/04 @ 102%.

SUNY Educational Facilities Series 1994B partially advance refunded on April 30, 1998 by SUNY Educational Facilities Revenue Bonds, Series 1998A as follows:
\$63,265,000 of 5/15/24 5.75% term bonds to be called on 5/15/04 @ par.

Partially advance refunded on September 18, 2002 by Suny Ed 2002A&B 3rd Res as follows:
\$4,815,000 5/15/03 5.6% serial bonds called 5/15/03 @ par.
\$5,725,000 5/15/06 5.9% serial bonds called 5/15/04 @ 102%.

42 159 SUNY Educational Facilities Series 1995A partially advance refunded on April 30, 1998 by SUNY Educational Facilities Revenue Bonds, Series 1998A as follows:
\$3,385,000 of 5/15/08 5.9% serial bonds to be called on 5/15/05 @ 102%.
\$3,580,000 of 5/15/09 6.0% serial bonds to be called on 5/15/05 @ 102%.

\$3,795,000 of 5/15/10 6.0% serial bonds to be called on 5/15/05 @ 102%.
\$4,025,000 of 5/15/11 6.0% serial bonds to be called on 5/15/05 @ 102%.
\$24,045,000 of 5/15/16 6.0% term bonds to be called on 5/15/05 @ 102%.
\$18,220,000 of 5/15/19 6.25% term bonds to be called on 5/15/05 @ 102%.
\$47,765,000 of 5/15/25 6.0% term bonds to be called on 5/15/05 @ 102%.
Partially advance refunded on September 18, 2002 by Suny Ed 2002A&B 3rd Res
as follows:
\$3,195,000 5/15/07 5.875% serial bonds called 5/15/05 @ 102%.

43 165 SUNY Educational Facilities Series 1996 partially advance refunded on April 30,
1998 by SUNY Educational Facilities Revenue Bonds, Series 1998A as follows:
\$12,970,000 of 5/15/18 6.0% term bonds to be called on 5/15/06 @ 102%.

Partially advance refunded on September 18, 2002 by Suny Ed 2002A&B 3rd Res
as follows:
\$2,850,000 serials called 5/15/03 @ par
\$8,165,000 serials called 5/15/06 @ 102%.
\$14,155,000 5.75% 2013 term bonds called 5/15/06 @ 102%.
\$16,815,000 5.75% 2016 term bonds called 5/15/06 @ 102%.
\$69,165,000 5.50% 2026 term bonds called 5/15/06 @ 102%.

Partial advance refunded on March 2, 2005 by SUNY Ed Fac 2005A as follows:
\$3,745,000 called 5/15/06 @ 102%.

44 50104 SUNY Educational Facilities Series 1997 partially advance refunded on September 18,
2002 by Suny Ed 2002A&B 3rd Res as follows:
\$2,935,000 serials called 5/15/08 @ 101%.
\$18,065,000 5.125% 2021 term bonds called 5/15/08 @ 101%.
\$35,080,000 5.125% 2027 term bonds called 5/15/08 @ 101%.

Partial advance refunded on March 2, 2005 by SUNY Ed Fac 2005A as follows:
\$26,520,000 called 5/15/08 @ 101%.

Partial advance refunded on October 31, 2006
from the State's Debt Reduction Reserve Fund as follows:
\$66,990,000 called 5/15/09 @ par.

Fully refunded on September 24, 2009 by Consolidated Service Contract Refunding 2009A
as follows:
\$159,685,000 called 10/26/09 @ par.

45 50166 SUNY Educational Facilities Series 1998A partial advance refunded on October 31,
2006 from the State's Debt Reduction Reserve Fund as follows:
\$7,030,000 called 5/15/10 @ par.

Partial advance refunded on September 24, 2009 by Consolidated Service Contract Refunding 2009A
as follows:
\$117,940,000 called 10/26/09 @ par.
\$105,700,000 called 10/26/09 @100.5%

Fully current refunded on October 18, 2012 by PIT General Purpose Series 2012D
and existing funds at the Trustee as follows:
\$9,220,000 called 11/18/12 @ par by PIT (GP) SUNY ED 2012D.

46 50167 SUNY Educational Facilities Series 1998B partially advance refunded on September
18, 2002 by Suny Ed 2002A&B 3rd Res as follows:

\$5,525,000 serials called 5/15/03 @ par.
\$25,665,000 serials called 5/15/08 @ 101%.
\$20,480,000 5.50% 2016 term bonds called 5/15/08 @ 101%.
\$11,645,000 5.0% 2018 term bonds called 5/15/08 @ 101%.
\$69,045,000 4.75% 2028 term bonds called 5/15/08 @ 101%.

Partial advance refunded on March 2, 2005 by SUNY Ed Fac 2005A as follows:
\$97,235,000 called 5/15/08 @ 101%.

Fully current refunded on December 16, 2010 by Consolidated Service Contract Refunding, Series 2010 as follows:
\$20,735,000 called 1/17/11 @ par.

47 50166 SUNY Educational Facilities Series 2000 partial advance refunded on October 31, 2006 from the State's Debt Reduction Reserve Fund as follows:
\$152,185,000 called 5/15/10 @ 101%.

SUNY Educational Facilities Series 2000 partial current refunded on December 16, 2010 by Consolidated Service Contracts Series 2010 as follows:
\$69,445,000 called 1/17/11 @ 101%.

48 50100 SUNY Educational Facilities Series 1999 partially advance refunded on September 18, 2002 by Suny Ed 2002A&B 3rd Res as follows:
\$4,210,000 serials called 5/15/03 @ par.
\$61,870,000 serials called 5/15/10 @ 101%.
\$55,805,000 5.75% 2024 term bonds called 5/15/10 @ 101%.
\$74,100,000 5.95% 2029 term bonds called 5/15/10 @ 101%.

Partial advance refunded on March 2, 2005 by SUNY Ed Fac 2005A as follows:
\$1,140,000 called 5/15/10 @ 101%.

49 50102 SUNY Educational Facilities Series 2000B partially advance refunded on September 18, 2002 by Suny Ed 2002A&B 3rd Res as follows:
\$70,560,000 serials called 5/15/10 @ 101%.
\$20,815,000 5.375% 2023 term bonds called 5/15/10 @ 101%.
\$6,335,000 5.55% 2024 term bonds called 5/15/10 @ 101%.
\$86,730,000 5.5% 2030 term bonds called 5/15/10 @ 101%.

Partial advance refunded on March 2, 2005 by SUNY Ed Fac 2005A as follows:
\$5,935,000 called 5/15/10 @ 101%.

50 50105 SUNY Educational Facilities Series 2002A partially advance refunded on September 18, 2002 by Suny Ed 2002A&B 3rd Res as follows:
\$50,810,000 serials called 5/15/12 @ 101%.
\$50,510,000 5.0% 2027 term bonds called 5/15/12 @ 101%.
\$60,000,000 5.125% 2031 term bonds called 5/15/12 @ 101%.

Partial advance refunded on March 2, 2005 by SUNY Ed Fac 2005A as follows:
\$11,705,000 called 5/15/12 @ 101%.

Partial advance refunded on December 16, 2010 by Consolidated Service Contract Refunding Series 2010 as follows:
\$8,495,000 called 5/15/12 @ 101%.

Fully current refunded on October 18, 2012 by PIT General Purpose Series 2012D and existing funds at the Trustee as follows:

\$14,180,000 called 11/18/12 @ 101% by PIT (GP) SUNY ED 2012D.

- 51** 50106 State University Educational Facilities Issue Third General Resolution Revenue Bonds, Series 2002A partial current refunded by PIT GP SUNY ED 2012D and existing funds at the Trustee on October 18, 2012 as follows:
\$38,730,000 called 11/18/12 @ par.
- 52** 50107 State University Educational Facilities Issue Third General Resolution Revenue Bonds, Series 2002B fully current refunded on February 23, 2012 by SUNY Educational Facilities Third Res Series 2012A as follows:
\$978,595,000 called 5/15/12 @ par.
- 53** 50182 State University Educational Facilities Issue Third General Resolution Revenue Bonds, Series 2012A partially refunded on March 25, 2022 by PIT General Purpose Series 2022A and 2022B as follows:
\$417,295,000 called 5/15/22 @ par by PIT GP 2022A.
\$20,385,000 called 5/15/22 @ par by PIT GP 2022B.
- 54** 50108 State Personal Income Tax Revenue Bonds (Education), Series 2003A SUNY Education partial advance refunded on March 2, 2005 as follows:
\$153,500,000 called 3/15/13 by PIT SUNY Education 2005B @ par.
\$31,340,000 called 3/15/13 by PIT SUNY Education 2005C @ par.
- June 28, 2012 partial advance refunded by PIT GP Series 2012A as follows:
\$7,445,000 called 3/15/2013 by PIT GP SUNY Ed 2012A @ par.
- Partial advance refunded on October 18, 2012 by PIT General Purpose Series 2012D as follows:
\$245,000 called 3/15/13 @ par by PIT (GP) SUNY ED 2012D.
- 55** 50110 State Personal Income Tax Revenue Bonds (Education), Series 2004A SUNY Education partial advance refunded on June 28, 2012 as follows:
\$17,920,000 called 3/15/2014 by PIT GP SUNY Ed 2012A @ par.
- State Personal Income Tax Revenue Bonds (Education), Series 2004A SUNY Education partial current refunded on March 21, 2014 by PIT General Purpose Series 2014A as follows:
\$2,285,000 called 4/28/14 @ par.
- State Personal Income Tax Revenue Bonds (Education), Series 2004A SUNY Education fully current refunded on January 14, 2015 by PIT General Purpose Series 2015A as follows:
\$3,170,000 called 2/13/15 @ par.
- 56** 50112 State Personal Income Tax Revenue Bonds (Education), Series 2005A SUNY Education partial advance refunded on March 21, 2014 by PIT General Purpose Series 2014A as follows:
\$5,175,000 called 3/15/15 @ par.
- State Personal Income Tax Revenue Bonds (Education), Series 2005A SUNY Education fully current refunded on January 14, 2015 by PIT General Purpose Series 2015A as follows:
\$17,770,000 called 3/15/15 @ par.
- 57** 50114 State Personal Income Tax Revenue Bonds (Education), Series 2005C SUNY Education fully current refunded by PIT Ed Series 2008C on November 25, 2008 as follows:
\$34,400,000 called 12/26/08 @ par.
- 58** 50116 State Personal Income Tax Revenue Bonds (Education), Series 2005D SUNY Education partial advance refunded on June 28, 2012 as follows:
\$5,210,000 called 3/15/2015 by PIT GP SUNY Ed 2012A @ par.

State Personal Income Tax Revenue Bonds (Education), Series 2005D SUNY Education partial advance refunded on March 21, 2014 by PIT General Purpose 2014A as follows: \$2,270,000 called 3/15/15 @ par.

State Personal Income Tax Revenue Bonds (Education), Series 2005D SUNY Education partial current refunded on January 14, 2015 by PIT General Purpose 2015A as follows: \$3,100,000 called 3/15/15 @ par.

59 50117 State Personal Income Tax Revenue Bonds (Education), Series 2005F SUNY Education partial advance refunded on June 28, 2012 as follows: \$69,765,000 called 3/15/2015 by PIT GP SUNY Ed 2012A @ par.

State Personal Income Tax Revenue Bonds (Education), Series 2005F SUNY Education partial advance refunded on March 21, 2014 by PIT General Purpose Series 2014A as follows: \$162,855,000 called 3/15/15 @ par.

State Personal Income Tax Revenue Bonds (Education), Series 2005F SUNY Education partial current refunded on January 14, 2015 by PIT General Purpose Series 2015A and tender agreement with Citi as follows: \$41,205,000 tendered by Citi on 1/14/15. \$82,575,000 called 3/15/15 @ par.

60 50119 State Personal Income Tax Revenue Bonds (Education), Series 2006A SUNY Education partial advance refunded on January 14, 2015 by PIT General Purpose 2015A as follows: \$27,350,000 called 3/15/16 @ par.

61 50121 State Personal Income Tax Revenue Bonds (Education), Series 2006D SUNY Education partial advance refunded on January 14, 2015 by PIT General Purpose 2015A as follows: \$257,570,000 called 9/15/16 @ par.
Partially refunded on June 19, 2015 by PIT GP Series 2015D as follows: \$440,000 called serially 3/15/16 @ par.
\$18,945,000 called 9/15/16 @ par.
Fully refunded on September 11, 2015 by PIT GP Series 2015E and tender agreement with Citi as follows: \$45,240,000 called 9/11/15 @ par.
\$10,250,000 called 3/15/16 @ par.
\$47,855,000 called 9/15/16 @ par.

62 501242-3 State Personal Income Tax Revenue Bonds (Education), Series 2007A SUNY ED partially advance refunded on September 11, 2015 by PIT General Purpose Series 2015E as follows: \$312,825,000 called 3/15/17 @ par.

63 50168 State Personal Income Tax Revenue Bonds (Education), Series 2008B SUNY ED fully advance refunded on July 13, 2017 by PIT General Purpose Series 2017A as follows: \$19,375,000 called serially 3/15/18 - 3/15/19.
\$324,150,000 called 3/15/19 @ par.

64 501692-3 State Personal Income Tax Revenue Refunding Bonds (Education), Series 2008C SUNY ED fully advance refunded on December 21, 2018 by PIT General Purpose Series 2018A as follows: \$34,445,000 called 3/15/19 @ par.

65 501262-3 State Personal Income Tax Revenue Bonds (Education), Series 2009A SUNY ED fully advance refunded on July 13, 2017 by PIT General Purpose Series 2017A as follows: \$4,305,000 called serially 3/15/18 - 3/15/19.
\$70,610,000 called 3/15/19 @ par.

66 501702-4 State Personal Income Tax Revenue Bonds (General Purpose), Series 2009D SUNY ED partially advance refunded on July 13, 2017 by PIT General Purpose Series 2017A as follows:

\$3,190,000 called serially 6/15/18.

\$3,770,000 called 6/17/19 @ par.

- 67** 50175 State Personal Income Tax Revenue Bonds (General Purpose), Series 2010D SUNY Education (Federally Taxable-Build America Bonds) partially redeemed on March 18, 2026 by PIT GP Series 2026A as follows:
\$155,290,000 called 3/18/26 @ 101.972.
\$328,895,000 called 3/18/26 @ 103.581.
- 68** 501762-4 State Personal Income Tax Revenue Bonds (General Purpose), Series 2010E SUNY ED partially advance refunded on July 13, 2017 by PIT General Purpose Series 2017A as follows:
\$13,765,000 called serially 2/15/18 - 2/15/19.
\$10,345,000 called 2/18/20 @ par.
- 69** 501802-3 State Personal Income Tax Revenue Bonds (General Purpose), Series 2011C SUNY ED fully advance refunded on March 25, 2021 by PIT General Purpose Series 2021A as follows:
\$603,460,000 called 4/26/21 @ par.
- 70** 50186 State Personal Income Tax Revenue Bonds (General Purpose), Series 2012B SUNY Education fully refunded on March 25, 2022 by PIT General Purpose Series 2022A as follows:
\$388,095,000 called 4/11/22 @ par.
- 71** 50188 State Personal Income Tax Revenue Bonds (GP), Series 2012D SUNY ED partially defeased on September 11, 2015 using proceeds from the sale of Long Island College Hospital as follows:
\$52,240,000 called serially 2/15/16-2/15/22 @ par.
\$41,445,000 called 2/15/22 @ par.
- State Personal Income Tax Revenue Bonds (GP), Series 2012D SUNY ED fully refunded on December 17, 2021 by PIT General Purpose Series 2021E and Series 2021F as follows:
\$294,734,428 called 2/15/22 @ par by PIT GP 2021E.
\$20,240,572 called 2/15/22 @ par by PIT GP 2021F.
- 72** 50190 State Personal Income Tax Revenue Bonds (General Purpose), Series 2013A SUNY Education partially advance refunded on January 3, 2020 by PIT General Purpose Series 2019F as follows:
\$4,735,000 called 2/15/20 @ par.
\$4,970,000 called 2/15/21 @ par.
\$184,565,000 called 2/15/23 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2013A SUNY Education partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$5,755,000 called 2/15/23 @ par.
- 73** 50192 State Personal Income Tax Revenue Bonds (General Purpose), Series 2014A SUNY Education partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:
\$10,800,000 called 2/15/24 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2014A SUNY Education partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$64,435,000 called 2/15/24 @ par.
- PIT General Purpose 2014A SUNY Education fully refunded on March 21, 2024 by PIT General Purpose Series 2024A and 2024B as follows:
\$84,285,000 called 6/14/24 by PIT GP 2024A @ par.
\$4,480,000 called 6/14/24 by PIT GP 2024B @ par.
- 74** 50193 State Personal Income Tax Revenue Bonds (General Purpose), Series 2014C SUNY Education partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$30,955,000 called serially 3/15/23-3/15/24 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2014C SUNY Education partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$52,490,000 called 3/15/24 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2014C SUNY Education partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$19,275,000 called 3/15/24 @ par.

PIT General Purpose 2014C SUNY Education fully refunded on March 21, 2024 by PIT General Purpose Series 2024A and 2024B as follows:

\$467,270,000 called 6/14/24 by PIT GP 2024A @ par.

\$11,520,000 called 6/14/24 by PIT GP 2024B @ par.

75 50194

State Personal Income Tax Revenue Bonds (General Purpose), Series 2014D SUNY Education partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$6,070,000 called serially 3/15/23-3/15/24 @ par.

76 50196

State Personal Income Tax Revenue Bonds (General Purpose), Series 2015A SUNY Education partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$119,005,000 called serially 3/15/23-3/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2015A SUNY Education partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$69,830,000 called 3/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2015A SUNY Education fully refunded on December 17, 2024 by Sales Tax 2024B proceeds and equity as follows:

\$184,785,000 called 3/15/25 @ par (proceeds)

\$17,970,000 called 3/15/25 @ par (equity).

77 50197

State Personal Income Tax Revenue Bonds (General Purpose), Series 2015B SUNY Education partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$15,975,000 called 2/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2015B SUNY Education partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$49,590,000 called serially 2/15/24 - 2/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2015B SUNY Education partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$18,490,000 called 2/15/28 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2015B SUNY Education partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$19,415,000 called 2/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2015B SUNY Education fully refunded on December 17, 2024 by Sales Tax 2024B proceeds and equity as follows:

\$439,780,000 called 2/15/25 @ par (proceeds).

\$42,500,000 called 3/15/25 @ par (equity).

78 50198

State Personal Income Tax Revenue Bonds (General Purpose), Series 2015D SUNY Education partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$18,365,000 called serially 2/15/23-2/15/25 @ par.

- 79** 50199 State Personal Income Tax Revenue Bonds (General Purpose), Series 2015E SUNY Education partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:
\$35,115,000 called serially 3/15/23-3/15/25 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2015E SUNY Education partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$24,255,000 called 9/15/25 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2015E SUNY Education partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$33,905,000 called 3/15/26 @ par.
\$27,975,000 called 3/15/28 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2015E SUNY Education partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$4,560,000 called 9/15/25 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2015E SUNY Education partially refunded on September 11, 2025 by PIT General Purpose Series 2025C as follows:
\$168,405,000 called 10/14/25 @ par (refunding).
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2015E SUNY Education partially defeased on September 11, 2025 by a NYS prepayment made on March 14, 2025 as follows:
\$8,995,000 called 10/14/25 @ par (defeasance).
- 80** 50200 State Personal Income Tax Revenue Bonds (General Purpose), Series 2017A SUNY Education partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:
\$51,555,000 called serially 2/15/23-2/15/25 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2017A SUNY Education partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$10,945,000 called 2/15/25 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2017A SUNY Education partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$5,630,000 called 2/15/26 @ par.
\$59,535,000 called 2/15/28 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2017A SUNY Education partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$44,700,000 called 2/15/27 @ par.
- 81** 50208 State Personal Income Tax Revenue Bonds (General Purpose), Series 2018A SUNY Education partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:
\$25,290,000 called 3/15/24 @ par.
- 82** 50209 State Personal Income Tax Revenue Bonds (General Purpose), Series 2019A SUNY Education partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:
\$110,395,000 called serially 3/15/23-3/15/25 @ par.
- 83** 50212 State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D SUNY Hospitals partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$365,000 called 2/15/27 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D SUNY Hospitals partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:
\$330,000 called 2/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D SUNY Hospitals partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$400,000 called 2/15/29 @ par.

84 50213

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019F SUNY Education partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$15,275,000 called serially 2/15/24-2/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019F SUNY Education partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$111,455,000 called serially 2/15/26 - 2/15/27 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019F SUNY Education partially tendered on August 15, 2023 by Sales Tax 2023A-1 as follows:

\$219,125,000 tendered 8/15/23 @ various prices as outlined in the Notice of Bonds Purchase Price.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019F SUNY Education partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$22,970,000 called 2/15/28 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019F SUNY Education partially tendered on October 27, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$4,785,000 tendered 10/27/23 @ various prices as outlined in the Notice of Bonds Purchase Price.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019F SUNY Education partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:

\$166,745,000 called serially 2/15/36 - 2/15/43 @ par.

85 50214

State Personal Income Tax Revenue Bonds (General Purpose), Series 2020A SUNY Education partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$19,040,000 called 3/15/26 @ par.

86 50215

State Personal Income Tax Revenue Bonds (General Purpose), Series 2020A SUNY Education Hospitals partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$1,545,000 called serially 3/15/23-3/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2020A SUNY Education - Hospitals partially tendered on October 27, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$595,000 tendered 10/27/23 @ various prices as outlined in the Notice of Bonds Purchase Price.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2020A SUNY Education Hospitals partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$1,280,000 called serially 3/15/28-3/15/29 @ par.

87 50216

State Personal Income Tax Revenue Bonds (General Purpose), Series 2020A SUNY Education Albany partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$615,000 called serially 3/15/23-3/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2020A SUNY Education - Albany partially tendered on October 27, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$235,000 tendered 10/27/23 @ various prices as outlined in the Notice of Bonds Purchase Price.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2020A SUNY Education Albany partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$505,000 called serially 3/15/28-3/15/29 @ par.

- 88** 50219 State Personal Income Tax Revenue Bonds (General Purpose), Series 2021A SUNY Education partially tendered on October 27, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$31,705,000 tendered 10/27/23 @ various prices as outlined in the Notice of Bonds Purchase Price.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2021A SUNY Education partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$35,260,000 called 3/15/29 @ par.
- 89** 50221 State Personal Income Tax Revenue Bonds (General Purpose), Series 2021F SUNY Education partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$7,550,000 called 3/15/30 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2021F SUNY Education fully defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$13,360,000 called 3/15/28 @ par.
- 90** 50222 State Personal Income Tax Revenue Bonds (General Purpose), Series 2022A SUNY Education partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$34,330,000 called 3/15/27 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2022A SUNY Education partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$49,950,000 called 3/15/25 @ par.
\$24,085,000 called 3/15/27 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2022A SUNY Education partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$60,360,000 called 3/15/26 @ par.
\$178,770,000 called serially 3/15/28-3/15/29 @ par.
- 91** 50223 State Personal Income Tax Revenue Bonds (General Purpose), Series 2022A SUNY Education - Hospitals partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$645,000 called 3/15/25 @ par.
\$710,000 called 3/15/27 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2022A SUNY Education - Hospitals partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$675,000 called 3/15/28 @ par.
\$1,530,000 called serially 3/15/28-3/15/29 @ par.
- 92** 50224 State Personal Income Tax Revenue Bonds (General Purpose), Series 2022A SUNY Education - Albany partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$580,000 called 3/15/25 @ par.
\$635,000 called 3/15/27 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2022A SUNY Education - Albany partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$605,000 called 3/15/26 @ par.
\$1,370,000 called serially 3/15/28-3/15/29 @ par.
- 93** 50225 State Personal Income Tax Revenue Bonds (General Purpose), Series 2022A SUNY Education - Buffalo partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$15,000 called 3/15/25 @ par.
\$15,000 called 3/15/27 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2022A SUNY Education - Buffalo partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$15,000 called 3/15/26 @ par.
\$30,000 called serially 3/15/28-3/15/29 @ par.

94 50226 State Personal Income Tax Revenue Bonds (General Purpose), Series 2022B SUNY Education partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$5,755,000 called serially 3/15/24 - 3/15/25 @ par.
\$3,280,000 called 3/15/27 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2022B SUNY Education partially tendered on September 28, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$18,010,000 tendered 9/28/23 @ various prices as outlined in the Notice of Bonds Purchase Price.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2022B SUNY Education partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$3,430,000 called 3/15/26 @ par.
\$3,080,000 called 3/15/28 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2022B SUNY Education partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$2,515,000 called 3/15/29 @ par.

95 50227 State Personal Income Tax Revenue Bonds (General Purpose), Series 2022B SUNY Education - Albany partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$720,000 called serially 3/15/24 - 3/15/25 @ par.
\$380,000 called 3/15/27 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2022B SUNY Education - Albany partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$375,000 called 3/15/26 @ par.
\$400,000 called 3/15/28 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2022B SUNY Education - Albany partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$405,000 called 3/15/29 @ par.

96 50235 State Personal Income Tax Revenue Bonds (General Purpose), Series 2024B SUNY Education partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$8,090,000 called 3/15/29 @ par.

97 501742-3 Consolidated Service Contract Refunding Revenue Bonds, Series 2009A (SUNY Education Facilities) partial current refunded by PIT General Purpose 2019A on June 28, 2019 as follows:
\$135,260,000 called 7/23/19 @ 100%.

98 501912-3 State Sales Tax Revenue Bonds, Series 2013A SUNY Education partially advance refunded on January 3, 2020 by PIT General Purpose Series 2019F as follows:
\$15,895,000 called 3/15/20 @ par.
\$11,210,000 called 3/15/21 @ par.
\$306,970,000 called 3/15/23 @ par.

State Sales Tax Revenue Bonds, Series 2013A SUNY Education partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$26,935,000 called 3/15/23 @ par.

State Sales Tax Revenue Bonds, Series 2013A SUNY Education fully refunded on August 15, 2023 by Sales Tax 2023A and March 2023 prepayment money as follows:
\$28,835,000 called 11/10/23 @ par with 2023A-1 proceeds.
\$945,000 called 11/10/23 with DOB prepayment monies.

- 99** 501952-3 State Sales Tax Revenue Bonds, Series 2014A SUNY Education partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$13,060,000 called 3/15/24 @ par.
- State Sales Tax Revenue Bonds, Series 2014A SUNY Education fully refunded on March 21, 2024 by PIT General Purpose Series 2024A and 2024B as follows:
\$86,415,000 called 6/14/24 by PIT GP 2024A @ par.
\$8,230,000 called 6/14/24 by PIT GP 2024B @ par.
- 100** 502012-4 State Sales Tax Revenue Bonds, Series 2017A SUNY Education partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$6,590,000 called serially 3/15/24-3/15/27 @ par.
- State Sales Tax Revenue Bonds, Series 2017A SUNY Education partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$3,810,000 called 3/15/27 @ par.
- 101** 502042-4 State Sales Tax Revenue Bonds, Series 2018A SUNY Education partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$91,875,000 called serially 3/15/23-3/15/27 @ par.
- State Sales Tax Revenue Bonds, Series 2018A SUNY Education partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$24,275,000 called 3/15/28 @ par.
- 102** 50229 State Sales Tax Revenue Bonds, Series 2023A-1 SUNY Hospitals partially defeased on October 2, 2025 by a NYS prepayment made on March 18, 2025 as follows:
\$35,000 called 10/2/25 @ par.
- 103** 50230 State Sales Tax Revenue Bonds, Series 2023A-1 SUNY Education partially defeased on October 2, 2025 by a NYS prepayment made on March 18, 2025 as follows:
\$28,070,000 called 10/2/25 @ par.
- 104** 50233 State Sales Tax Revenue Bonds, Series 2023B SUNY Education fully defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:
\$8,650,000.00 called 4/1/24 @ par.
- 105** 142 Escrow Funds established by the refunding of N.Y.S. Housing Finance Agency Bonds through the issuance of Dormitory Authority SUNY Educational Facilities Revenue Bonds and SUNY Educational Facilities Special Obligation Bonds Series 1989A are structured to pay Debt Service for the Special Obligation Bonds Series 1989A.
- 106** 144 Escrow Funds established by the refunding of N.Y.S. Housing Finance Agency Bonds through the issuance of Dormitory Authority SUNY Educational Facilities Revenue Bonds and SUNY Educational Facilities Special Obligation Bonds Series 1989B are structured to pay Debt Service for the Special Obligation Bonds Series 1989B.
- 107** 146 Escrow Funds established by the refunding of N.Y.S. Housing Finance Agency Bonds through the issuance of Dormitory Authority SUNY Educational Facilities Revenue Bonds and SUNY Educational Facilities Special Obligation Bonds Series 1990A are structured to pay Debt Service for the Special Obligation Bonds Series 1990A.
- 108** 148 Escrow Funds established by the refunding of N.Y.S. Housing Finance Agency Bonds through the issuance of Dormitory Authority SUNY Educational Facilities Revenue Bonds and SUNY Educational Facilities Special Obligation Bonds Series 1990B are structured to pay Debt Service for the Special Obligation Bonds Series 1990B.

- 109** 80120 Long Island College Hospital FHA-Insured Mortgage Hospital Revenue Bonds, Series 2004A went to final endorsement on February 11, 2011.
- On May 29, 2011 SUNY Downstate acquired LICH. Due to the acquisition, the LICH debt was reclassified from Healthcare to SUNY Ed as of 5/29/11.
- Fully current refunded on October 18, 2012 by PIT General Purpose Series 2012D and existing funds at the Trustee as follows:
\$83,485,000 called 11/23/12 @ par by PIT (GP) SUNY ED 2012D.
- 110** 80121 Long Island College Hospital FHA-Insured Mortgage Hospital Revenue Bonds, Series 2004B went to final endorsement on February 11, 2011.
- On May 29, 2011 SUNY Downstate acquired LICH. Due to the acquisition, the LICH debt was reclassified from Healthcare to SUNY Ed as of 5/29/11.
- Fully current refunded on October 18, 2012 by PIT General Purpose Series 2012D and existing funds at the Trustee as follows:
\$57,675,000 called 11/23/12 @ par by PIT (GP) SUNY ED 2012D.
- 111** 150 Suny Athletic Facility 1991 advance refunded by Suny Athletic Facility 1998 on October 20, 1998 as follows:
\$1,460,000 serial bonds called serially 07/01/99-07/01/01 @ par.
\$3,175,000 serial bonds 7/1/02-7/1/06 called on 07/01/01 @ 102%.
\$5,585,000 of 07/01/12 7.25% term bonds called on 07/01/01 @ 102%.
\$14,290,000 of 07/01/21 7.25% term bonds called on 07/01/01 @ 102%.
- 112** 54129 SUNY Athletic Facility 1998 fully advance refunded by Consolidated Service Contract Refunding 2009A on September 24, 2009 as follows:
\$19,020,000 called on 10/26/09 @ 100.5%
- 113** 541512-3 Consolidated Service Contract Refunding Revenue Bonds, Series 2009A (SUNY Athletic Facilities) partial current refunded by PIT General Purpose 2019A on June 28, 2019 as follows:
\$3,910,000 called on 7/23/19 @ 100%.
- 114** 800 Upstate CC, Series A current refunding by Upstate Community Colleges Refunding Bonds Series 1993A \$27,725,000 called on 5/20/93, (Technically defeased as of 3/31/93).
- 810 Upstate CC, Series B current refunding by Upstate Community Colleges Refunding Bonds Series 1993A \$4,595,000 called on 5/20/93, (Technically defeased as of 3/31/93).
- 812 Upstate CC, Series C current refunding by Upstate Community Colleges Refunding Bonds Series 1993A \$6,140,000 called on 5/20/93, (Technically defeased as of 3/31/93).
- 807 Nassau CC, Series A current refunding by Upstate Community Colleges Refunding Bonds Series 1993A \$24,175,000 called on 5/20/93, (Technically defeased as of 3/31/93).
- 813 Upstate CC, Series D advance refunding by Upstate Community Colleges Refunding Bonds Series 1993A.
\$410,000 serially 7/1/93-7/1/95.
\$7,805,000.00 called on 7/1/95. (Technically defeased as of 3/31/93).
- 115** 811 Erie Community College, Series A current refunded on July 1, 1999 with money on deposit in the Debt Service Fund and Redemption fund.

- 116** 814 Upstate CC, Series 1987 partially advance refunded by Upstate Community Colleges Series 1994A.
\$415,000 of 7/1/99-7/1/00 serial bonds called on 7/1/97.
\$2,015,000 of 7/1/07 8.0% term bonds called on 7/1/97.
\$5,805,000 of 7/1/17 8.0% term bonds called on 7/1/97.
- 815 Upstate CC, Series 1988A partially advance refunded by Upstate Community Colleges Series 1994A
\$2,110,000 of 7/1/99-7/1/03 serial bonds called on 7/1/98.
\$13,820,000 of 7/1/18 7.750% term bonds called on 7/1/98.
- 816 Upstate CC, Series 1989A partially advance refunded by Upstate Community Colleges Series 1994A
\$2,165,000 of 7/1/00-7/1/04 serial bonds called on 7/1/99.
\$14,665,000 of 7/1/19 8.0% term bonds called on 7/1/99.
- 818 Upstate CC, Series 1990A partially advance refunded by Upstate Community Colleges Series 1994A
\$2,025,000 of 7/1/01-7/1/05 serial bonds called on 7/1/00.
\$13,135,000 of 7/1/20 7.60% term bonds called on 7/1/00.
- 819 Upstate CC, Series 1991A partially advance refunded by Upstate Community Colleges Series 1994A
\$1,260,000 of 7/1/02-7/1/05 serial bonds called on 7/1/01.
\$2,150,000 of 7/1/10 7.25% term bonds called on 7/1/01.
\$8,460,000 of 7/1/21 7.30% term bonds called on 7/1/01.
- 820 Upstate CC, Series 1991B partially advance refunded by Upstate Community Colleges Series 1994A
\$1,775,000 of 7/1/02-7/1/06 serial bonds called on 7/1/01.
\$2,525,000 of 7/1/11 7.375% term bonds called on 7/1/01.
\$8,665,000 of 7/1/21 7.20% term bonds called on 7/1/01.
- 117** 817 FIT 1990 current refunded on August 23, 2000 by FIT 2000 as follows:
\$4,065,000 called 10/1/00 @ 102%.
- 118** 821 Upstate CC, Series 1992A partial current refund on 4/7/04 by Upstate Community College Series 2004A
\$10,770,000 of 7/1/06-7/1/12 5.625% term bonds called on 7/1/04 @ par
\$24,795,000 of 7/1/13-7/1/22 5.75% term bonds called on 7/1/04 @ par
Fully refunded on July 1, 2004 w/existing assets in the DSRF and CF as follows:
\$1,230,000 called 7/1/04 @ par.
- 119** 822 Upstate CC, Series 1993A partial current refund on 4/7/04 by Upstate Community College Series 2004A
\$5,740,000 serial bonds called on 7/1/04 @ 101%
\$3,890,000 of 7/1/11-7/1/14 5.5% term bonds called on 7/1/04 @ 101%
Fully refunded on July 1, 2004 w/existing assets in the DSRF and CF as follows:
\$3,105,000 called 7/1/04 @ 101%.
- 120** 55823 Upstate CC, Series 1994A partial current refunded on July 14, 2004 by Upstate CC, Series 2004B as follows:
\$83,290,000 called 8/19/04 @ 102%.
Partial current refunded on March 3, 2005 by Upstate CC 2005C as follows:
\$4,200,000 5.25% term bonds called 4/8/05 @ 102%.

- 121 824** Upstate CC, Series 1995A partially advance refunded on April 7, 1999 by Upstate Community Colleges Series 1999A.
\$4,805,000 of 7/1/08-7/1/09 serial bonds to be called on 7/1/05 @ 102%.
\$18,325,000 of 7/1/15 6.2% term bonds to be called on 7/1/05 @ 102%.
\$50,010,000 of 7/1/25 6.25% term bonds to be called on 7/1/05 @ 102%.
Fully advance refunded on June 25, 2004 with existing assets at the Trustee in the CF, DSRF, and DSF as follows:
\$8,100,000 called serially 7/1/04-7/1/07 @ par.
- 825** Upstate CC, Series 1997A partially advance refunded on April 7, 1999 by Upstate Community Colleges Series 1999A.
\$6,170,000 of 7/1/08-7/1/13 serial bonds to be called on 7/1/07 @ 102%.
\$11,845,000 of 7/1/27 6.125% term bonds to be called on 7/1/07 @ 102%.
Partial advance refunded on 4/7/04 by Upstate 2004A as follows:
\$1,395,000 of 7/1/16 5.875% term bonds called on 7/1/07 @ 102%
\$10,310,000 of 7/1/17-7/1/22 6% term bonds called on 7/1/07 @ 102%
Partial advance refunded on March 3, 2005 by Upstate CC Series 2005A as follows:
\$1,645,000 called serially 7/1/06-7/1/07 @ par.
\$2,565,000 called 7/1/07 @ 102%.
- 122 55818** Upstate Community Colleges Revenue Bonds, Series 1999A partial advance refunded on March 3, 2005 as follows:
\$15,910,000 called 7/1/09 @ 101% by Series 2005A.
\$15,155,000 called 7/1/09 @ 101% by Series 2005B.
\$14,110,000 called 7/1/09 @ 101% by Series 2005C.
- Upstate Community Colleges Revenue Bonds, Series 1999A partial advance refunded by Consolidated Service Contract Refunding 2009A on September 24, 2009 as follows:
\$81,125,000 called 10/26/09 @101%.
- Upstate Community Colleges Revenue Bonds, Series 1999A fully current refunded by PIT General Purpose Series 2014A on March 21, 2014 as follows:
\$9,960,000 called 4/28/14 @ par.
- 123 55819** Upstate Community Colleges Revenue Bonds, Series 2000A partial advance refunded on March 3, 2005 as follows:
\$13,430,000 called 7/1/10 @ 101% by Series 2005A.
\$11,725,000 called 7/1/10 @ 101% by Series 2005C.
- Fully current refunded on December 16, 2010 by Consolidated Service Contract Refunding Series 2010 as follows:
\$1,685,000 called 1/17/11 @ 101%.
- 124 558162** FIT Series 2000 State share partial refunded on October 18, 2007 by NYS Service Contract Revenue Refunding Bonds, Series 2007 as follows:
5,700,000 called 7/1/10 @ 101%.
- FIT Series 2000 State share fully refunded on October 12, 2018 by Sales Tax 2018G and with cash on hand as follows:
2,885,000 called 11/16/18 @ par.
- 125 558163** FIT Series 2000 City Share fully defeased on July 13, 2011 by funds contributed by the City and cash on hand as follows:
\$5,095,000 called 8/17/11 @ 100.5%.

126 55844 Consolidated Service Contract Refunding Revenue Bonds, Series 2007 (Fashion Institute of Technology State Share) fully current refunded by PIT General Purpose 2017A on July 13, 2017 as follows: \$3,605,000 called 8/22/17 @ par.

127 55826 Upstate Community Colleges Revenue Bonds, Series 2001A partial advance refunded on March 3, 2005 as follows:
\$2,705,000 called serially 7/1/05-7/1/08 @ par by Series 2005A.
\$3,905,000 called 7/1/10 @ 101% by Series 2005A.
\$8,965,000 called 7/1/10 @ 101% by Series 2005B.
\$11,075,000 called 7/1/10 @ 101% by Series 2005C.

Partial current refunded on December 16, 2010 by Consolidated Service Contract Refunding Series 2010 as follows:
\$865,000 called 1/17/11 @ 101%.

Upstate Community Colleges Revenue Bonds, Series 2001A fully current refunded by PIT General Purpose 2014A on March 21, 2014 as follows:
\$1,550,000 called 4/28/14 @ par.

128 55827 Upstate Community Colleges Revenue Bonds, Series 2002A partial advance refunded on March 3, 2005 as follows:
\$2,770,000 called serially 7/1/05-7/1/08 @ par by Series 2005A.
\$2,085,000 called 7/1/11 @ 101% by Series 2005A.
\$7,620,000 called 7/1/11 @ 101% by Series 2005B.
\$7,865,000 called 7/1/11 @ 101% by Series 2005C.

Partial advance refunded on December 16, 2010 by Consolidated Service Contract Refunding Series 2010 as follows:
\$3,660,000 called 7/1/11 @ 101%.

Upstate Community Colleges Revenue Bonds, Series 2002A fully current refunded by PIT General Purpose Series 2014A on March 21, 2014 as follows:
\$6,470,000 called 4/28/14 @ par.

129 55829 Upstate Community Colleges Revenue Bonds, Series 2004 fully current refunded on July 8, 2014 by PIT General Purpose Series 2014C as follows:
\$33,580,000 called 8/12/14 @ par.

130 55831 Upstate Community Colleges Revenue Bonds, Series 2004B fully current refunded on July 8, 2014 by PIT General Purpose Series 2014C as follows:
\$48,865,000 called 8/12/14 @ par.

131 558432 Upstate Community Colleges Revenue Bonds, Series 2005A fully current refunded on September 11, 2015 by PIT General Purpose Series 2015E as follows:
\$25,300,000 called 10/16/15 @ par.

132 558372 Upstate Community Colleges Revenue Bonds, Series 2005C reoffered on September 11, 2008 to eliminate CIFG insurance and replace with a direct pay LOC from Depfa.

Upstate Community Colleges Revenue Bonds, Series 2005C were reoffered on December 4, 2008 to convert from VRDB to fixed rate bonds due to a downgrade in the LOC provider (Depfa). The LOC was terminated on the date of the reoffering, 12/4/08.

Upstate Community Colleges Revenue Bonds, Series 2005C fully current refunded on October 12, 2018 by Sales Tax 2018E as follows:
\$54,080,000 called 1/1/19 @ par.

- 133** 55828 State Personal Income Tax Revenue Bonds (Education), Series 2003A Upstate Community Colleges partially advance refunded on March 2, 2005 as follows:
\$10,370,000 called 3/15/13 by PIT Education Upstate Community College 2005B @ par.
\$2,115,000 called 3/15/13 by PIT Education Upstate Community College 2005C @ par.
- Partial advance refunded on October 18, 2012 by PIT General Purpose Series 2012D as follows:
\$515,000 called 3/15/13 @ par by PIT (GP) Upstate Community College 2012D.
- 134** 55830 State Personal Income Tax Revenue Bonds (Education), Series 2004A Upstate Community Colleges partial current refunded on March 21, 2014 by PIT General Purpose Series 2014A as follows:
\$15,925,000 called 4/28/14 @ par.
- State Personal Income Tax Revenue Bonds (Education), Series 2004A Upstate Community Colleges fully current refunded on January 14, 2015 by PIT General Purpose Series 2015A as follows:
\$6,115,000 called 2/13/15 @ par.
- 135** 55832 State Personal Income Tax Revenue Bonds (Education), Series 2005A Upstate Community College partially refunded by proceeds from a building sale on January 10, 2013 as follows:
\$1,480,000 called 3/15/15 @ par.
- State Personal Income Tax Revenue Bonds (Education), Series 2005A Upstate Community Colleges partial advance refunded on March 21, 2014 by PIT General Purpose Series 2014A as follows:
\$2,150,000 called 3/15/15 @ par.
- State Personal Income Tax Revenue Bonds (Education), Series 2005A Upstate Community Colleges fully current refunded on January 14, 2015 by PIT General Purpose Series 2015A as follows:
\$5,940,000 called 3/15/15 @ par.
- 136** 55834 State Personal Income Tax Revenue Bonds (Education), Series 2005C Upstate Community College fully current refunded by PIT Ed Series 2008C on November 25, 2008 as follows:
\$2,320,000 called 12/26/08 @ par.
- 137** 55839 State Personal Income Tax Revenue Bonds (Education), Series 2005D Upstate Community Colleges partial advance refunded on March 21, 2014 by PIT General Purpose Series 2014A as follows:
\$3,110,000 called 3/15/15 @ par.
- State Personal Income Tax Revenue Bonds (Education), Series 2005D Upstate Community Colleges partial current refunded on January 14, 2015 by PIT General Purpose Series 2015A as follows:
\$1,290,000 called 3/15/15 @ par.
- 138** 55840 State Personal Income Tax Revenue Bonds (Education), Series 2005F Upstate Community Colleges partial advance refunded on March 21, 2014 by PIT General Purpose Series 2014A as follows:
\$21,835,000 called 3/15/15 @ par.
- State Personal Income Tax Revenue Bonds (Education), Series 2005F Upstate Community Colleges partial current refunded on January 14, 2015 by PIT General Purpose Series 2015A as follows:
\$11,625,000 called 3/15/15 @ par.
- 139** 55841 State Personal Income Tax Revenue Bonds (Education), Series 2006A Upstate Community Colleges partial advance refunded on January 14, 2015 by PIT General Purpose Series 2015A as follows:
\$12,895,000 called 3/15/16 @ par.
- 140** 55842 State Personal Income Tax Revenue Bonds (Education), Series 2006D Upstate Community Colleges partial advance refunded on January 14, 2015 by PIT General Purpose Series 2015A as follows:
\$27,840,000 called 9/15/16 @ par.

State Personal Income Tax Revenue Bonds (Education), Series 2006D Upstate Community Colleges partial advance refunded on September 11, 2015 by PIT General Purpose Series 2015E as follows:
\$670,000 called serially 3/15/16 @ par.
\$9,220,000 called 9/15/16 @ par.

- 141** 558432 State Personal Income Tax Revenue Bonds (Education), Series 2007A Upstate CC partially advance refunded on September 11, 2015 by PIT General Purpose Series 2015E as follows:
\$16,165,000 called 3/15/17 @ par.
- 142** 55845 State Personal Income Tax Revenue Bonds (Education), Series 2008B Upstate CC fully advance refunded on July 13, 2017 by PIT General Purpose Series 2017A as follows:
\$1,465,000 called serially 3/15/18 - 3/15/19.
\$24,495,000 called 3/15/19 @ par.
- 143** 558462-3 State Personal Income Tax Revenue Refunding Bonds (Education), Series 2008C Upstate CC fully advance refunded on December 21, 2018 by PIT General Purpose Series 2018A and with cash on hand as follows:
\$2,325,000 called 3/15/19 @ par.
- 144** 55852 State Personal Income Tax Revenue Bonds (General Purpose), Series 2012D Upstate Community Colleges partially refunded on December 17, 2021 by PIT General Purpose Series 2021E and Series 2021F as follows:
\$55,820,036 called 2/15/22 @ par by PIT GP 2021E.
\$3,844,964 called 2/15/22 @ par by PIT GP 2021F.
- 145** 55853 State Personal Income Tax Revenue Bonds (General Purpose), Series 2013A Upstate Community Colleges partially advance refur on January 3, 2020 by PIT General Purpose Series 2019F as follows:
\$840,000 called 2/15/20 @ par.
\$885,000 called 2/15/21 @ par.
\$32,810,000 called 2/15/23 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2013A Upstate Community Colleges partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$1,025,000 called 2/15/23 @ par.
- 146** 55855 State Personal Income Tax Revenue Bonds (General Purpose), Series 2014A Upstate Community Colleges partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$13,230,000 called 2/15/24 @ par.
- PIT General Purpose 2014A Upstate Community Colleges fully refunded on March 21, 2024 by PIT General Purpose Series 2024A and 2024B as follows:
\$40,210,000 called 6/14/24 by PIT GP 2024A @ par.
\$150,000 called 6/14/24 by PIT GP 2024B @ par.
- 147** 55858 State Personal Income Tax Revenue Bonds (General Purpose), Series 2015A Upstate Community Colleges partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:
\$12,830,000 called 3/15/23 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2015A Upstate Community Colleges fully refunded on December 17, 2024 by Sales Tax 2024B proceeds and equity as follows:
\$41,135,000 called 3/15/25 @ par (proceeds).
\$3,990,000 called 3/15/25 @ par (equity).
- 148** 55859 State Personal Income Tax Revenue Bonds (General Purpose), Series 2015E Upstate Community Colleges partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:
\$15,055,000 called 3/15/23 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2015E Upstate Community Colleges fully defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$7,840,000 called 9/15/25 @ par.

149 55861

State Personal Income Tax Revenue Bonds (General Purpose), Series 2017A Upstate Community Colleges partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$695,000 called 2/15/24 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2017A Upstate Community Colleges partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$1,065,000 called 2/15/25 @ par.

\$1,175,000 called 2/15/27 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2017A Upstate Community Colleges partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$1,115,000 called 2/15/26 @ par.

\$1,235,000 called 2/15/28 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2017A Upstate Community Colleges partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$1,295,000 called 2/15/27 @ par.

150 55862

State Personal Income Tax Revenue Bonds (General Purpose), Series 2017A FIT partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$1,015,000 called 2/15/24 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2017A FIT partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$730,000 called 2/15/25 @ par.

151 55868

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019A Upstate Community Colleges partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$15,245,000 called 3/15/23 @ par.

152 55869

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019F Upstate Community Colleges partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$53,050,000 called 2/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019F Upstate Community Colleges partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:

\$39,080,000 called 2/15/43 @ par.

153 508482-3

Consolidated Service Contract Refunding Revenue Bonds, Series 2009A (Upstate Community Colleges) partial current refunded by PIT General Purpose 2019A on June 28, 2019 as follows:

\$37,545,000 called 7/23/19 @ 100%.

154 55873

State Personal Income Tax Revenue Bonds (General Purpose), Series 2021F Upstate Community Colleges fully defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$3,975,000 called 3/15/28 @ par.

155 55876

State Personal Income Tax Revenue Bonds (General Purpose), Series 2024A Upstate Community Colleges partially defeased on October 2, 2025 by a NYS prepayment made on March 18, 2025 as follows:

\$36,395,000 called 10/2/25 @ par.

156 558542-3

State Sales Tax Revenue Bonds, Series 2013A Upstate Community Colleges partially advance refunded on January 3, 2020 by PIT General Purpose Series 2019F as follows:

\$2,250,000 called 3/15/21 @ par.

\$44,755,000 called 3/15/23 @ par.

State Sales Tax Revenue Bonds, Series 2013A Upstate Community Colleges partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$3,740,000 called 3/15/23 @ par.

State Sales Tax Revenue Bonds, Series 2013A Upstate Community Colleges fully refunded on August 15, 2023 by Sales Tax 2023A and March 2023 prepayment money as follows:

\$2,125,000 called 11/10/23 @ par with 2023A-1 proceeds.

\$55,000 called 11/10/2023 with DOB prepayment monies.

157 558572-3 State Sales Tax Revenue Bonds, Series 2014A Upstate Community Colleges partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$7,840,000 called 3/15/24 @ par.

State Sales Tax Revenue Bonds, Series 2014A Upstate Community Colleges fully refunded on March 21, 2024 by PIT General Purpose Series 2024A as follows:

\$56,785,000 called 6/14/24 @ par.

158 55860 State Sales Tax Revenue Bonds, Series 2015B Upstate Community Colleges partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$2,790,000 called serially 3/15/24 - 3/15/25 @ par.

\$3,075,000 called 9/15/25 @ par.

State Sales Tax Revenue Bonds, Series 2015B Upstate Community Colleges partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$3,395,000 called 9/15/25 @ par.

State Sales Tax Revenue Bonds, Series 2015B Upstate Community Colleges fully refunded on September 11, 2025 by PIT General Purpose Series 2025C as follows:

\$43,165,000 called 10/14/25 @ par.

159 55865 State Sales Tax Revenue Bonds, Series 2018E Upstate Community Colleges partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$27,920,000 called serially 3/15/26 - 3/15/27 @ par.

160 55866 State Sales Tax Revenue Bonds, Series 2018G Upstate Community Colleges fully defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$1,925,000 called 3/15/24 @ par.

161 600 CUNY 1967 Res Series E current refunded on April 10, 2003 by the CUNY 5th Resolution Series 2003 bonds as follows:

\$825,000 called 5/12/03 @ par.

162 600 F/73K \$32,515,000 current refunding by CUNY Series V (1967), called on 11/12/93. (Technically defeased as of 10/15/93).

163 K \$21,550,000 current refunding by CUNY Series U (1967), called on 12/17/92.
600 (Technically defeased as of 11/12/92).

164 L \$54,215,000 current refunding by CUNY Series U (1967), called on 12/17/92.
(Technically defeased as of 11/12/92).

165 M \$11,525,00 partially current refunding by CUNY Series U (1967), called on
600 12/17/92.

\$2,490,000 current refunding by CUNY Series V (1967), called on 1/12/93.
(Technically defeased as of 10/15/93).

- 166** N 600 \$57,455,000 current refunding by CUNY Second General Resolution Revenue Bonds, Series 1990A called on 8/30/90.
\$33,790,000 current refunding by CUNY Series U (1967), called on 12/17/92.
(Technically defeased as of 11/12/92).
- 167** O 600 \$59,520,000 crossover refunded by CUNY Refunding Bonds, 1988A Issue on 7/1/90.
\$11,390,000 current refunding by CUNY Second General Resolution Revenue Bonds, Series 1990A called on 8/30/90.
\$25,465,000 current refunding by CUNY Series V (1967), called on 11/12/93.
(Technically defeased as of 10/15/93).
- 168** P \$56,170,000 crossover refunded by CUNY Refunding Bonds, 1984 Issue on 7/20/92.
(Technically defeased as of 6/15/92).
- 169** Q \$17,080,000 of the term bonds due 7/1/13 crossover refunded by the CUNY Refunding Bonds, Series 1988B on 7/1/93.
Advance refunded by CUNY Second General Resolution Revenue Bonds, Series 1990A.
\$1,350,000 called 7/1/93.
\$375,000 partial current refunding by CUNY Series V (1967), called on 11/12/93.
- 170** R \$107,370,000 crossover refunded by CUNY Refunding Bonds, 1986 Issue on 8/15/94.
- 171** S 500 \$7,204,329.97 of the capital appreciation bonds due 7/1/14 crossover refunded by CUNY Refunding Bonds, Series 1988C on 7/1/95.
Advance refunded by CUNY Second General Resolution Revenue Bonds, Series 1990A.
\$3,240,000 called 7/1/95.
- 172** T 698 \$12,630,000 of the term bonds due 7/1/02 and \$41,830,000 of the term bonds due 7/1/12 crossover refunded by the CUNY Refunding Bonds, Series 1988D on 7/1/95.
The 1984 Refunding Bonds were issued to crossover refund on 7/20/92
The Series P Bonds (see note above for "P")
On 6/15/92 the 1984 Refunding Bonds were exchanged for Series T Bonds.
- 173** U 616 CUNY Consolidated Revenue Bonds Series 1967 U partially advance refunded on November 18, 1997 by the CUNY Third General Resolution Bonds 1997 Series 1 as follows:
\$5,405,000 of the 6.70% serial bonds due 7/1/09 called on 7/1/02 at 102%.
\$13,610,000 of the 6.375% term bonds due 7/1/07 to be called on 7/1/02 at 102%.
\$9,360,000 of the 6.375% term bonds due 7/1/08 to be called on 7/1/02 at 102%.
CUNY 1967 Res Series U advance refunded on April 10, 2003 by the CUNY 5th Resolution Series 2003 bonds as follows:
CUNY 67 Res Series U \$17,130,000 called 5/12/03 @ 102%.
\$27,060,000 called serially 7/1/03-7/1/05.
- 174** CUNY 67 Res Series V CUNY 1967 Res Series V advance refunded on April 10, 2003 by the CUNY 5th Resolution Series 2003 bonds as follows:
\$28,405,000 called 7/1/03 @ 102%.
\$1,045,000 called serially 7/1/03-7/1/07.
- 175** CUNY 1986A SR/CC 1st Res CUNY Consolidated Revenue Bonds Series 1986A partially advance refunded on 6/24/93 by the CUNY General Resolution Bonds Series 1993A as follows:
\$83,970,000 of the 7.5% term bonds due 7/1/06 and \$157,805,000 of the 7.625% term bonds due 7/1/13 called on 7/1/96 at 102%.

CUNY Consolidated Revenue Bonds Series 1986A partially advance refunded on November 30, 1995 by the CUNY First Resolution Bonds Series 1995A as follows:

\$8,775,000 of the 7.10% serial bonds due 7/1/97 called on 7/1/96 at 102%.
\$9,400,000 of the 7.20% serial bonds due 7/1/98 called on 7/1/96 at 102%.
\$10,070,000 of the 7.25% serial bonds due 7/1/99 called on 7/1/96 at 102%.
\$10,805,000 of the 7.30% serial bonds due 7/1/00 called on 7/1/96 at 102%.
\$29,920,000 of the 6.50% serial bonds due 7/1/14 called on 7/1/96 at 100%.
\$37,455,000 of the 6.50% serial bonds due 7/1/15 called on 7/1/96 at 100%.
\$39,895,000 of the 6.50% serial bonds due 7/1/16 called on 7/1/96 at 100%.

176 CUNY \$66,130,000 of the 7.625% term bonds due 7/1/14 crossover refunded by CUNY
1986B SR Refunding Bonds, 1993B Issue on July 1, 1996.
1st Res \$29,585,000 of the 7.50% term bonds due 7/1/06 crossover refunded by CUNY Refunding
Bonds, 1993G Issue on July 1, 1996 at 102%.

CUNY Revenue Bonds 1986B partially advance refunded on November 30, 1995 by the
CUNY First Resolution Bonds Series 1995B as follows:

\$3,090,000 of the 7.10% serial bonds due 7/1/97 called on 7/1/96 at 102%.
\$3,305,000 of the 7.20% serial bonds due 7/1/98 called on 7/1/96 at 102%.
\$3,550,000 of the 7.25% serial bonds due 7/1/99 called on 7/1/96 at 102%.
\$3,805,000 of the 7.30% serial bonds due 7/1/00 called on 7/1/96 at 102%.

177 CUNY Partially advance refunded by CUNY Second General Resolution Revenue Bonds, Series
1987A SR/CC 1990C.
1st Res \$51,550,000 serially 7/1/91 - 7/1/97. \$376,295,000 called 7/1/97.
Partially advance refunded by CUNY Second General Resolution Revenue Bonds Series 1990E.
\$30,745,000 serially 7/1/98 -- 7/1/2000.
\$24,640,000 called 7/1/2000.

178 CUNY Partially advance refunded on April 2, 1998 by the CUNY Consolidated Revenue
1988A SR Bonds Series 1998A as follows:
1st Res \$34,815,000 of the 8.125% term bonds due 7/1/07 called on 7/1/98 at 102%.

CUNY Partially advance refunded on April 9, 1998 by the CUNY First Resolution Revenue
1988A SR Bonds Series 1998B:
1st Res \$3,610,000.00 of the 7.50% serial bonds due 7/1/00 called 7/1/98 @102%.

CUNY Partially advance refunded on September 18, 1996 by the CUNY Consolidated
1988A SR Revenue Bonds Series 1996A as follows:
1st Res \$12,230,000 of the 8.125% term bonds due 7/1/07 called on 7/1/98 at 102%.

CUNY Partially advance refunded on November 18, 1997 by the CUNY Consolidated Revenue
1988A SR Bonds Series 1997A as follows:
1st Res \$1,275,000 of the 7.50% serial bonds due 7/1/00 called on 7/1/98 at 102%.

179 CUNY \$8,715,000 of the 8.125% term bonds due 7/1/08 and \$8,980,000 of the 8.20% term
1988B SR bonds due 7/1/13 crossover refunded by CUNY Refunding Bonds, 1993C Issue on
1st Res July 1, 1998.

CUNY Partially advance refunded on April 9, 1998 by the CUNY First Resolution Revenue
1988B SR Bonds Series 1998B:
1st Res \$560,000.00 of the 7.50% serial bonds due 7/1/00 called 7/1/98 @102%.

CUNY Partially advance refunded on November 18, 1997 by the CUNY Consolidated Revenue
1988B SR Bonds Series 1997A:
1st Res \$200,000.00 of the 7.50% serial bonds due 7/1/00 called 7/1/98 @102%.

- 180** CUNY \$9,725,000 of the 8.125% term bonds due 7/1/08 and \$12,555,000 of the 8.20% term
1988C SR bonds due 7/1/14 crossover refunded by CUNY Refunding Bonds, 1993D Issue on
1st Res July 1, 1998.
- CUNY Partially advance refunded on April 9, 1998 by the CUNY First Resolution Revenue
1988C SR Bonds Series 1998B:
1st Res \$625,000.00 of the 7.50% serial bonds due 7/1/00 called 7/1/98 @102%.
- CUNY Partially advance refunded on November 18, 1997 by the CUNY Consolidated
1988C SR Revenue Bonds Series 1997A:
1st Res \$225,000.00 of the 7.50% serial bonds due 7/1/00 called 7/1/98 @102%.
- 181** CUNY \$28,755,000.00 of the 8.125% term bonds due 7/1/08 and \$22,705,000 of the 8.20%
1988D SR term bonds due 7/1/12 crossover refunded by CUNY Refunding Bonds, 1993E
1st Res Issue on July 1, 1998.
- CUNY Partially advance refunded on April 9, 1998 by the CUNY First Resolution Revenue
1988D SR Bonds Series 1998B:
1st Res \$1,850,000.00 of the 7.50% serial bonds due 7/1/00 called 7/1/98 @102%.
- CUNY Partially advance refunded on November 18, 1997 by the CUNY Consolidated Revenue
1988D SR Bonds Series 1997A:
1st Res \$650,000.00 of the 7.50% serial bonds due 7/1/00 called 7/1/98 @102%.
- 182** CUNY CUNY Consolidated Revenue Bonds Series 1988E partially advance refunded on June 24,
1988E SR/CC 1993 by the CUNY General Resolution Bonds Series 1993 as follows:
1st Res \$4,622,360.50 of the term CABS due 7/1/08 and \$4,988,347.65 of the term CABS
due 7/1/18 called on 7/1/98 at 105% of accreted value.
- CUNY CUNY Consolidated Revenue Bonds Series 1988E partially advance refunded on
1988E SR/CC November 18, 1997 by the CUNY General Resolution Bonds Series 1997 A as follows:
1st Res \$1,275,000 of the 7.5% serial bonds due 7/1/00 called on 7/1/98 @ 102%.
\$1,053,332.50 of the term CABS due 7/1/01 called on 7/1/98 at 105% of accreted value.
\$974,215.00 of the term CABS due 7/1/02 called on 7/1/98 at 105% of accreted value.
\$899,305.00 of the term CABS due 7/1/03 called on 7/1/98 at 105% of accreted value.
\$828,561.25 of the term CABS due 7/1/04 called on 7/1/98 at 105% of accreted value.
- CUNY CUNY Consolidated Revenue Bonds Series 1988E partially advance refunded on
1988E SR/CC on April 9, 1998 by the CUNY First Resolution Revenue Bonds Series 1998B
1st Res as follows:
\$3,625,000 of the 7.5% serial bonds due 7/1/00 called on 7/1/98 @ 102%.
\$1,492,296.00 of the term CABS due 7/1/01 called on 7/1/98 at 105% of accreted value.
\$1,365,976.50 of the term CABS due 7/1/02 called on 7/1/98 at 105% of accreted value.
\$1,249,554.95 of the term CABS due 7/1/03 called on 7/1/98 at 105% of accreted value.
\$1,140,845.50 of the term CABS due 7/1/04 called on 7/1/98 at 105% of accreted value.
- 183** CUNY Partially advance refunded on October 5, 1993 by the CUNY Consolidated Revenue
1990A SR/CC Bonds Series 1993F as follows:
1st Res \$195,560,000 of the 7.8625% term bonds due 7/1/20 called on 7/1/00 at 102%.
- CUNY Consolidated 1990A partially advance refunded on November 30, 1995 by the
CUNY First Resolution Bonds Series 1995C as follows:
\$5,205,000 of the 7.20% serial bonds due 7/1/01 called on 7/1/00 at 102%.
\$5,580,000 of the 7.25% serial bonds due 7/1/02 called on 7/1/00 at 102%.
\$19,315,000 of the 7.40% term bonds due 7/1/05 called on 7/1/00 at 102%.

- 184** CUNY 1993C SR 1st Res Partial advance refunded April 10, 2003 by CUNY 5th Resolution Series 2003 bonds as follows:
\$50,000 serials called 7/1/08 @ par.
- 185** CUNY 1993E SR 1st Res Partial advance refunded April 10, 2003 by CUNY 5th Resolution Series 2003 bonds as follows:
\$2,580,000 serials called 7/1/05 @ par.
\$755,000 5.75% Term bonds called 7/1/11 @ par.
- 186** CUNY 1993G SR 1st Res Partial advance refunded April 10, 2003 by CUNY 5th Resolution Series 2003 bonds as follows:
\$18,380,000 serials called 7/1/03-7/1/06 @ par.
- 187** CUNY 1993F SR 1st Res Partial advance refunded April 10, 2003 by CUNY 5th Resolution Series 2003 bonds as follows:
\$18,369,000 serials called 7/1/04-7/1/07 @ par.
\$63,880,000 5.5% term bonds called 7/1/03 @ 102%.
\$142,845,000 5.0% term bonds called 7/1/03 @ par.
- CUNY 1993F CC 1st Res Partial advance refunded April 10, 2003 by CUNY 5th Resolution Series 2003 bonds as follows:
\$186,000 serials called 7/1/04-7/1/07 @ par.
\$645,000 5.5% term bonds called 7/1/03 @ 102%.
\$1,435,000 5.0% term bonds called 7/1/03 @ par.
- 188** CUNY 1995A SR 1st Res Partial advance refunded April 10, 2003 by CUNY 5th Resolution Series 2003 bonds as follows:
\$818,000 serials called 7/1/03-7/1/05 @ par.
\$2,409,000 serials called 7/1/05 @ 102%.
- CUNY 1995A CC 1st Res Partial advance refunded April 10, 2003 by CUNY 5th Resolution Series 2003 bonds as follows:
\$427,000 serials called 7/1/03-7/1/05 @ par.
\$1,261,000 serials called 7/1/05 @ 102%.
- 189** CUNY 1995C SR 1st Res Partial advance refunded April 10, 2003 by CUNY 5th Resolution Series 2003 bonds as follows:
\$3,063,000 serials called 7/1/03 @ par.
- CUNY 1995C CC 1st Res Partial advance refunded April 10, 2003 by CUNY 5th Resolution Series 2003 bonds as follows:
\$32,000 serials called 7/1/03 @ par.
- 190** CUNY 1996A SR 1st Res Partial advance refunded April 10, 2003 by CUNY 5th Resolution Series 2003 bonds as follows:
\$3,205,000 serials called 7/1/04-7/1/06 @ par.
\$8,575,000 serials called 7/1/06 @ 102%.
- 191** CUNY 1997A SR 1st Res Partial advance refunded April 10, 2003 by CUNY 5th Resolution Series 2003 bonds as follows:
\$1,790,000 serials called 7/1/03-7/1/04 @ par.
- CUNY 1997A CC 1st Res Partial advance refunded April 10, 2003 by CUNY 5th Resolution Series 2003 bonds as follows:
\$185,000 serials called 7/1/03-7/1/04 @ par.

192 CUNY Partial advance refunded April 10, 2003 by CUNY 5th Resolution
 1998A SR Series 2003 bonds as follows:
 1st Res \$15,780,000 serials called 7/1/03-7/1/06 @ par.

193 CUNY Partial advance refunded April 10, 2003 by CUNY 5th Resolution
 1998B SR Series 2003 bonds as follows:
 1st Res \$3,440,000 serials called 7/1/04 @ par.

CUNY Partial advance refunded April 10, 2003 by CUNY 5th Resolution
 1998B CC Series 2003 bonds as follows:
 1st Res \$360,000 serials called 7/1/04 @ par.

194 CUNY Partially advance refunded on September 18, 1996 by the CUNY Consolidated Revenue
 1990A SR Bonds Series 1996 Series 2 Third Resolution as follows:
 2nd Res \$10,255,000 serially 7/1/97 - 7/1/00 at par.
 \$2,735,000 of the capital appreciation bonds (CABS) called 7/1/01 at
 accreted value as of the redemption date.
 \$8,208,446 of the 7/1/05 capital appreciation bonds (CABS) called 7/1/02-04
 at accreted value as of the redemption date.

CUNY Partially advance refunded on September 18, 1996 by the CUNY Consolidated Revenue
 1990B CC Bonds Series 1996 Series 2 Third Resolution as follows:
 2nd Res \$3,860,000 of the 7.00% term bonds due 7/1/01 paid on 7/1/01 at 100%.

CUNY Partially advance refunded on April 9, 1998 by the CUNY Second Resolution
 1990C SR/CC Series 1998A as follows:
 2nd Res \$27,185,000 of the 6.0% term bonds due 7/1/16 called on 7/1/00 at par.

CUNY Partially advance refunded on September 18, 1996 by the CUNY Consolidated
 1990C SR/CC Revenue Bonds Series 1996 Series 2 Third Resolution as follows:
 2nd Res \$70,000 serially 7/1/97 at par.
 \$12,502,969 of the 7/1/04 capital appreciation bonds (CABS) called
 7/1/02-04 at accreted value as of the redemption date.

CUNY Partially advance refunded on November 30, 1995 by the CUNY Second Resolution
 1990C SR/CC Series 1995A as follows:
 2nd Res \$39,940,000 of the 7.0% term bonds due 7/1/14 called on 7/1/00 at 102%.

CUNY Partially advance refunded on April 6, 2000 by 2nd General Res Series 2000A as
 1990C SR/CC follows:
 2nd Res \$30,325,000 of the 7.0% serial bonds due 7/1/11 called on 7/1/00 at 102%.
 \$32,450,000 of the 7.0% serial bonds due 7/1/12 called on 7/1/00 at 102%.
 \$31,940,000 of the 7.0% serial bonds due 7/1/13 called on 7/1/00 at 102%.

CUNY Partially current refunded on December 14, 2000 by 2nd Gen Res Series 2000B as
 1990C SR/CC follows: \$60,500,000 of the 6.0% bonds called 3/1/01 @ par.
 2nd Res

CUNY Partial advance refunded April 10, 2003 by CUNY 5th Resolution
 1990C SR Series 2003 bonds as follows:
 2nd Res \$27,525,000 serials called 7/1/03 @ par.

CUNY Partial advance refunded April 10, 2003 by CUNY 5th Resolution
 1990C CC Series 2003 bonds as follows:
 2nd Res \$20,295,000 serials called 7/1/03 @ par.

195 CUNY Partially advance refunded on April 9, 1998 by the CUNY Second Resolution
1990E SR/CC Series 1998A as follows:
2nd Res \$5,790,000 of the 7.25% serial bonds due 7/1/02 called on 7/1/00 at 102%.

CUNY Partially advance refunded on September 18, 1996 by the CUNY Consolidated Revenue
1990E SR/CC Bonds Series 1996 Series 2 Third Resolution as follows:
2nd Res \$2,615,000 of the 7.25% term bonds due 7/1/02 paid on 7/1/02 at 100%.

CUNY Partially advance refunded on November 30, 1995 by the CUNY Second Resolution
1990E SR/CC Series 1995A as follows:
2nd Res \$10,970,000 of the 7.75% term bonds due 7/1/17 called on 7/1/00 at 102%.

CUNY Partial advance refunded April 10, 2003 by CUNY 5th Resolution
1990D CC Series 2003 bonds as follows:
2nd Res \$95,770,000 7.0% term bond called serially 7/1/04-7/1/09 @ par.

196 CUNY CUNY Second Consolidated Revenue Bonds Series 1990F partially advance refunded on
1990F SR/CC June 24, 1993 by the CUNY Second General Resolution Bonds Series 1993A as follows:
2nd Res \$150,445,000 of the 7.875% term bonds due 7/1/17 and \$72,020,000 of the
7.5% term bonds due 7/1/20 called on 7/1/00 at 102%.

CUNY Second Consolidated Revenue Bonds Series 1990F
partially advance refunded on October 5, 1993
by the CUNY Second General Resolution Bonds Series 1993B as follows:
\$34,700,000 of the 7.875% term bonds due 7/1/07 to be called on 7/1/00 at 102%.

CUNY Partially advance refunded on September 18, 1996 by the CUNY Consolidated Revenue
1990F SR/CC Bonds Series 1996 Series 2 Third Resolution as follows:
2nd Res \$15,240,000 serially 7/1/97 - 7/1/00 at par.

CUNY Partially advance refunded on November 30, 1995 by the CUNY Second Resolution
1990F SR/CC Series 1995A as follows:
2nd Res \$6,165,000 of the 7.75% serial bonds due 7/1/01 called on 7/1/00 at 102%
\$6,645,000 of the 7.75% serial bonds due 7/1/02 called on 7/1/00 at 102%
\$7,160,000 of the 7.75% serial bonds due 7/1/03 called on 7/1/00 at 102%

197 CUNY Partial advance refunded April 10, 2003 by CUNY 5th Resolution
1993B SR Series 2003 bonds as follows:
2nd Res \$5,101,000 serials called 7/1/04-7/1/05 and 7/1/07 @ par.

CUNY Partial advance refunded April 10, 2003 by CUNY 5th Resolution
1993B CC Series 2003 bonds as follows:
2nd Res \$124,000 serials called 7/1/04-7/1/05 and 7/1/07 @ par.

198 CUNY Partial advance refunded April 10, 2003 by CUNY 5th Resolution
1995A SR Series 2003 bonds as follows:
2nd Res \$330,000 serials called 7/1/05 @ 102%.
\$6,165,000 6.0% term bonds called 7/1/05 @ 102%.
\$22,990,000 5.375% term bonds called 7/1/05 @ 102%.

CUNY Partial advance refunded April 10, 2003 by CUNY 5th Resolution
1995A CC Series 2003 bonds as follows:
2nd Res \$240,000 serials called 7/1/05 @ 102%.
\$4,550,000 6.0% term bonds called 7/1/05 @ 102%.
\$16,950,000 5.375% term bonds called 7/1/05 @ 102%.

	CUNY 1995A SR 2nd Res	Partial current refunded July 12, 2006 by CUNY 5th Resolution Series 2006A bonds as follows: \$2,460,000 serials called 8/16/06 @ 101%.
	CUNY 1995A CC 2nd Res	Partial current refunded July 12, 2006 by CUNY 5th Resolution Series 2006A bonds as follows: \$1,805,000 serials called 8/16/06 @ 101%.
199	CUNY 1998A SR 2nd Res	Partial advance refunded April 10, 2003 by CUNY 5th Resolution Series 2003 bonds as follows: \$149,000 serials called 7/1/05 & 7/1/07 @ par.
	CUNY 1998A CC 2nd Res	Partial advance refunded April 10, 2003 by CUNY 5th Resolution Series 2003 bonds as follows: \$111,000 serials called 7/1/05 & 7/1/07 @ par.
	CUNY 1998A SR 2nd Res	Partial current refunded August 28, 2008 by CUNY 5th Resolution Series 2008A bonds as follows: \$16,500,000 serials called 10/02/08 @ 102%
	CUNY 1998A CC 2nd Res	Partial current refunded August 28, 2008 by CUNY 5th Resolution Series 2008A bonds as follows: \$12,175,000 serials called 10/02/08 @ 102%
200	CUNY 2000A SR 2nd Res	Fully current refunded September 30, 2010 by CUNY 5th Resolution Series 2010A bonds as follows: \$54,565,000 serials called 11/1/10 @ 101%.
	CUNY 2000A CC 2nd Res	Fully current refunded September 30, 2010 by CUNY 5th Resolution Series 2010A bonds as follows: \$40,225,000 serials called 11/1/10 @ 101%.
201	CUNY 2000B SR 2nd Res	Fully current refunded September 30, 2010 by CUNY 5th Resolution Series 2010A bonds as follows: \$34,110,000 serials called 11/1/10 @ par.
	CUNY 2000B CC 2nd Res	Fully current refunded September 30, 2010 by CUNY 5th Resolution Series 2010A bonds as follows: \$25,165,000 serials called 11/1/10 @ par.
202	CUNY 1994-1 SR 3rd Res	Partially advance refunded on November 18, 1997 by the CUNY Consolidated Revenue Bonds Series 1997 Series 1 Third Resolution as follows: \$4,850,000 of the 6.3% term bonds due 7/1/23 called on 7/1/04 at 102%. \$5,155,000 of the 6.3% term bonds due 7/1/24 called on 7/1/04 at 102%.
	CUNY 1994-1 SR 3rd Res	Partially advance refunded on April 9, 1998 by the CUNY Consolidated Revenue Bonds 1998 Series 1 Third Resolution as follows: \$9,135,000 of the 6.125% serial bonds due 7/1/09-12 called on 7/1/04 @ 102%. \$5,455,000 of the 6.20% serial bonds due 7/1/12-13 called on 7/1/04 @ 102%. \$20,935,000 of the 6.25% term bonds due 7/1/20 called on 7/1/04 @ 102%. \$8,850,000 of the 6.3% term bonds due 7/1/23 called on 7/1/04 @ 102%.
	CUNY 1994-1 SR 3rd Res	Partially advance refunded on July 28, 1998 by the CUNY Consolidated Revenue Bonds Series 1998 Series 2 Third Resolution as follows: \$5,560,000 of the 6.125% serial bonds due 7/1/06-08 called on 7/1/04 @ 102%.

<p>CUNY 1994-1 SR 3rd Res</p>	<p>Partial advance refunded April 10, 2003 by CUNY 3rd Resolution Series 2003 bonds as follows: \$2,280,000 serials called 7/1/03-7/1/04 @ par. \$1,645,000 serials called 7/1/04 @ 102%.</p>
<p>203 CUNY 1994-2 SR/CC 3rd Res</p>	<p>Partially advance refunded on September 18, 1996 by the CUNY Consolidated Revenue Bonds Series 1996 Series 1 Third Resolution as follows: \$43,400,000 of the 6.75% term bonds due 7/1/24 called on 7/1/04 at 102%.</p>
<p>CUNY 1994-2 SR/CC 3rd Res</p>	<p>Partially advance refunded on November 18, 1997 by the CUNY Consolidated Revenue Bonds Series 1997 Series 1 Third Resolution as follows: \$3,760,000 of the 6.875% term bonds due 7/1/09 called on 7/1/04 at 102%. \$4,020,000 of the 6.875% term bonds due 7/1/10 called on 7/1/04 at 102%. \$4,295,000 of the 6.875% term bonds due 7/1/11 called on 7/1/04 at 102%. \$4,590,000 of the 6.875% term bonds due 7/1/12 called on 7/1/04 at 102%. \$4,905,000 of the 6.875% term bonds due 7/1/13 called on 7/1/04 at 102%. \$5,240,000 of the 6.875% term bonds due 7/1/14 called on 7/1/04 at 102%.</p>
<p>CUNY 1994-2 SR/CC 3rd Res</p>	<p>Partially advance refunded on April 9, 1998 by the CUNY Consolidated Revenue Bonds Series 1998 Series 1 Third Resolution as follows: \$3,530,000 of the 6.50% serial bonds due 7/1/08 called on 7/1/04 at 102%.</p>
<p>CUNY 1994-2 SR/CC 3rd Res</p>	<p>Partially advance refunded on July 28, 1998 by the CUNY Consolidated Revenue Bond Series 1998 Series 2 Third Resolution as follows: \$2,940,000 of the 6.2% serial bonds due 7/1/05 called on 7/1/04 @ 100.5%. \$3,120,000 of the 6.3% serial bonds due 7/1/06 called on 7/1/04 @ 100.5%. \$3,315,000 of the 6.4% serial bonds due 7/1/07 called on 7/1/04 @ 100.5%. \$5,600,000 of the 6.25% term bonds due 7/1/15 called on 7/1/04 @ 100.5%. \$5,950,000 of the 6.25% term bonds due 7/1/16 called on 7/1/04 @ 100.5%. \$6,325,000 of the 6.25% term bonds due 7/1/17 called on 7/1/04 @ 100.5%. \$6,720,000 of the 6.25% term bonds due 7/1/18 called on 7/1/04 @ 100.5%. \$7,140,000 of the 6.25% term bonds due 7/1/19 called on 7/1/04 @ 100.5%.</p>
<p>CUNY 1994-2 SR 3rd Res</p>	<p>Partial advance refunded April 10, 2003 by CUNY 3rd Resolution Series 2003 bonds as follows: \$3,420,000 serials called 7/1/03-7/1/04 @ par.</p>
<p>CUNY 1994-2 CC 3rd Res</p>	<p>Partial advance refunded April 10, 2003 by CUNY 3rd Resolution Series 2003 bonds as follows: \$655,000 serials called 7/1/03-7/1/04 @ par.</p>
<p>204 CUNY 1995-1 SR 3rd Res</p>	<p>Partial advance refunded April 10, 2003 by CUNY 3rd Resolution Series 2003 bonds as follows: \$7,085,000 serials called 7/1/03-7/1/05 @ par. \$21,015,000 serials called 7/1/05 @ 102%. \$23,505,000 6.0% term bonds called 7/1/05 @ 102%. \$78,485,000 5.375% term bonds called 7/1/05 @ 102%.</p>
<p>205 CUNY 1996-1 SR 3rd Res</p>	<p>Partial advance refunded April 10, 2003 by CUNY 3rd Resolution Series 2003 bonds as follows: \$3,235,000 serials called 7/1/04 @ par. \$30,035,000 5.5% term bonds called 7/1/06 @ 102%.</p>
<p>CUNY 1996-1 CC</p>	<p>Partial advance refunded April 10, 2003 by CUNY 3rd Resolution Series 2003 bonds as follows:</p>

3rd Res	\$5,780,000 5.5% term bonds called 7/1/06 @ 102%.
1996-1 SR	CUNY Fully current refunded July 12, 2006 by CUNY 5th Resolution Series 2006A bonds as follows:
3rd Res	\$6,360,000 5.5% term bonds called 8/16/06 @ 102%.
1996-1 CC	CUNY Fully current refunded July 12, 2006 by CUNY 5th Resolution Series 2006A bonds as follows:
3rd Res	\$1,225,000 5.5% term bonds called 8/16/06 @ 102%.
206 1996-2 SR/CC	CUNY Partially advance refunded on April 9, 1998 by the CUNY Consolidated Revenue Bonds Series 1998 Series 1 Third Resolution as follows:
3rd Res	\$20,980,000 of the 6.20% term bonds due 7/1/22 to be called on 7/1/06 at 102% \$49,310,000 of the 6.00% term bonds due 7/1/26 to be called on 7/1/06 at 102%
1996-2 SR	CUNY Partial advance refunded April 10, 2003 by CUNY 3rd Resolution Series 2003 bonds as follows:
3rd Res	\$11,998,000 serials called 7/1/04-7/1/06 @ par. \$17,393,000 serials called 7/1/06 @ 102%. \$34,646,000 5.5% term bonds called 7/1/06 @ 102%. \$60,845,000 6.0% term bonds called 7/1/06 @ 102%. \$7,875,000 6.2% term bonds called 7/1/06 @ 102%.
1996-2 CC	CUNY Partial advance refunded April 10, 2003 by CUNY 3rd Resolution Series 2003 bonds as follows:
3rd Res	\$2,322,000 serials called 7/1/04-7/1/06 @ par. \$3,377,000 serials called 7/1/06 @ 102%. \$6,714,000 5.5% term bonds called 7/1/06 @ 102%. \$11,255,000 6.0% term bonds called 7/1/06 @ 102%. \$1,115,000 6.2% term bonds called 7/1/06 @ 102%.
1996-2 SR	CUNY Partial advance refunded July 12, 2006 by CUNY 5th Resolution Series 2006A bonds as follows:
3rd Res	\$19,639,000 called 8/16/06 @ 102%.
1996-2 CC	CUNY Partial advance refunded July 12, 2006 by CUNY 5th Resolution Series 2006A bonds as follows:
3rd Res	\$3,806,000 called 8/16/06 @ 102%.
207 1997-1 SR	CUNY Partial advance refunded April 10, 2003 by CUNY 3rd Resolution Series 2003 bonds as follows:
3rd Res	\$19,146,000 serials called 7/1/04-7/1/07 @ par. \$18,690,000 5.625% term bonds called 1/1/08 @ 102%. \$65,935,000 5.375% term bonds called 1/1/08 @ 102%. \$41,650,000 5.125% term bonds called 1/1/08 @ 102%.
1997-1 CC	CUNY Partial advance refunded April 10, 2003 by CUNY 3rd Resolution Series 2003 bonds as follows:
3rd Res	\$2,509,000 serials called 7/1/04-7/1/07 @ par. \$2,860,000 5.625% term bonds called 1/1/08 @ 102%. \$9,345,000 5.375% term bonds called 1/1/08 @ 102%. \$6,390,000 5.125% term bonds called 1/1/08 @ 102%.
1997-1 SR	CUNY Partial advance refunded February 24, 2005 by CUNY 5th Gen Res 2005A&B as follows:
3rd Res	\$34,020,220 serials called 1/1/08 @ 102%. \$24,510,000 5.25% term bonds called 1/1/08 @ 102%.

CUNY Partial advance refunded February 24, 2005 by CUNY 5th Gen Res 2005A&B as follows:
1997-1 CC \$4,099,780 serials called 1/1/08 @ 102%.
3rd Res \$3,750,000 5.25% term bonds called 1/1/08 @ 102%.

CUNY Partial current refunded August 28, 2008 by CUNY 5th Res 2008A as follows:
1997-1 SR \$21,659,780 serials called 10/02/08 @ 102%

CUNY Partial current refunded August 28, 2008 by CUNY 5th Res 2008A as follows:
1997-1 CC \$2,610,220 serials called 10/02/08 @ 102%

208 CUNY Partial current refunded August 28, 2008 by CUNY 5th Res 2008A as follows:
1998-1 SR \$22,600,000 serials called 10/02/08 @ 102%
3rd Res \$8,075,000 5% term bonds called 10/02/08 @ 102%.

CUNY Partial current refunded August 28, 2008 by CUNY 5th Res 2008A as follows:
1998-1 CC \$640,000 serials called 10/02/08 @ 102%
3rd Res \$165,000 5% term bonds called 10/02/08 @ 102%.

CUNY Fully current refunded September 30, 2010 by CUNY 5th Resolution
1998-1 SR Series 2010A bonds as follows:
3rd Res \$51,140,000 5.25% term bonds called 11/1/10 @ par.
\$27,235,000 5% term bonds called 11/1/10 @ par.

CUNY Fully current refunded September 30, 2010 by CUNY 5th Resolution
1998-1 CC Series 2010A bonds as follows:
3rd Res \$6,795,000 5.25% term bonds called 11/1/10 @ par.
\$5,265,000 5% term bonds called 11/1/10 @ par.

209 CUNY Partial advance refunded April 10, 2003 by CUNY 3rd Resolution
1998-2 SR Series 2003 bonds as follows:
3rd Res \$15,927,000 serials called 7/1/04-7/1/07 @ par.
\$48,468,000 5.0% term bonds called 7/1/08 @ 101%.

CUNY Partial advance refunded April 10, 2003 by CUNY 3rd Resolution
1998-2 CC Series 2003 bonds as follows:
3rd Res \$2,308,000 serials called 7/1/04-7/1/07 @ par.
\$7,312,000 5.0% term bonds called 7/1/08 @ 101%.

CUNY Partial advance refunded February 24, 2005 by CUNY 5th Gen Res 2005A&B as follows:
1998-2 SR \$53,988,890 serials called 7/1/08 @ 101%.
3rd Res \$48,332,620 5% term bonds called 7/1/08 @ 101%.

CUNY Partial advance refunded February 24, 2005 by CUNY 5th Gen Res 2005A&B as follows:
1998-2 CC \$8,671,110 serials called 7/1/08 @ 101%.
3rd Res \$7,422,380 5% term bonds called 7/1/08 @ 101%.

CUNY Partial current refunded August 28, 2008 by CUNY 5th Gen Res 2008A as follows:
1998-2 SR \$23,041,110 serials called 10/02/08 @ 101%.
3rd Res \$6,144,380 5% term bonds called 10/02/08 @ 101%.

CUNY Partial current refunded August 28, 2008 by CUNY 5th Gen Res 2008A as follows:
1998-2 CC \$3,873,890 serials called 10/02/08 @ 101%.
3rd Res \$1,035,620 5% term bonds called 10/02/08 @ 101%.

210 CUNY Partial advance refunded April 10, 2003 by CUNY 3rd Resolution

1999-1 SR Series 2003 bonds as follows:
3rd Res \$13,598,000 serials called 7/1/03-7/1/07 @ par.
\$83,185,000 5.5% term bonds called 7/1/09 @ 101%.

CUNY Partial advance refunded April 10, 2003 by CUNY 3rd Resolution

1999-1 CC Series 2003 bonds as follows:
3rd Res \$232,000 serials called 7/1/03-7/1/07 @ par.
\$1,475,000 5.5% term bonds called 7/1/09 @ 101%.

CUNY Partial advance refunded February 24, 2005 by CUNY 5th Gen Res 2005A&B as follows:

1999-1 SR \$22,230,000 serials called 7/1/09 @ 101%.
3rd Res \$22,660,000 5.5% term bonds called 7/1/09 @ 101%.

CUNY Partial advance refunded February 24, 2005 by CUNY 5th Gen Res 2005A&B as follows:

1999-1 CC \$390,000 serials called 7/1/09 @ 101%.
3rd Res \$395,000 5.5% term bonds called 7/1/09 @ 101%.

211 CUNY Partial refunded May 2, 2008 by institution contribution as follows:
2003-3 SR \$69,500,000 called 5/2/08 @ par.
3rd Res - Subseries G

CUNY Partial refunded May 2, 2008 by institution contribution as follows:
2003-3 CC \$10,500,000 called 5/2/08 @ par.
3rd Res - Subseries G

CUNY Partial current refunded August 28, 2008 by CUNY 5th Gen Res 2008B as follows:
2003-3 SR \$84,625,000 called 9/4/08 @ par.
3rd Res - Subseries A

CUNY Partial current refunded August 28, 2008 by CUNY 5th Gen Res 2008B as follows:
2003-3 CC \$12,650,000 called 9/4/08 @ par.
3rd Res - Subseries A

CUNY Partial current refunded August 28, 2008 by CUNY 5th Gen Res 2008B as follows:
2003-3 SR \$84,625,000 called 9/3/08 @ par.
3rd Res - Subseries B

CUNY Partial current refunded August 28, 2008 by CUNY 5th Gen Res 2008B as follows:
2003-3 CC \$12,650,000 called 9/3/08 @ par.
3rd Res - Subseries B

CUNY Partial current refunded August 28, 2008 by CUNY 5th Gen Res 2008B as follows:
2003-3 SR \$84,725,000 called 9/2/08 @ par.
3rd Res - Subseries C

CUNY Partial current refunded August 28, 2008 by CUNY 5th Gen Res 2008B as follows:
2003-3 CC \$12,750,000 called 9/2/08 @ par.
3rd Res - Subseries C

CUNY Fully current refunded December 11, 2008 by CUNY 5th Resolution Series 2008C,
2003-3 Series 2008D, and Series 2008E as follows:
SR & CC \$199,840,000 called 12/11/08-12/15/08 @ par by Series 2008C.
Subseries D,E,F \$24,420,000 called 12/11/08-12/15/08 @ par by Series 2008D.
\$29,265,000 called 12/11/08-12/15/08 @ par by Series 2008E.

- 212** CUNY Partial advance refunded April 10, 2003 by CUNY 4th Resolution
2000A SR Series 2003 bonds as follows:
4th Res \$12,395,000 serials called 7/1/03-7/1/07 @ par.
\$17,268,000 serials called 7/1/10 @ par.
\$46,985,000 5.25% term bonds called 7/1/10 @ par.
- CUNY Partial advance refunded April 10, 2003 by CUNY 4th Resolution
2000A CC Series 2003 bonds as follows:
4th Res \$805,000 serials called 7/1/03-7/1/07 @ par.
\$1,112,000 serials called 7/1/10 @ par.
\$3,015,000 5.25% term bonds called 7/1/10 @ par.
- CUNY Partial advance refunded February 24, 2005 by CUNY 5th Gen Res 2005A&B as follows:
2000A SR \$54,727,000 serials called 7/1/10 @ par.
4th Res
- CUNY Partial advance refunded February 24, 2005 by CUNY 5th Gen Res 2005A&B as follows:
2000A CC \$3,528,000 serials called 7/1/10 @ par.
4th Res
- CUNY Fully current refunded September 30, 2010 by CUNY 5th Resolution
2000A SR Series 2010A bonds as follows:
4th Res \$3,595,000 serials called 11/1/10 @ par.
- CUNY Fully current refunded September 30, 2010 by CUNY 5th Resolution
2000A CC Series 2010A bonds as follows:
4th Res \$235,000 serials called 11/1/10 @ par.
- 213** CUNY Partial advance refunded April 10, 2003 by CUNY 4th Resolution
2001A SR Series 2003 bonds as follows:
4th Res \$11,828,000 serials called 7/1/03-7/1/07 @ par.
\$11,970,000 serials called 7/1/11 @ par.
\$55,985,000 5.25% term bonds called 7/1/11 @ par.
- CUNY Partial advance refunded April 10, 2003 by CUNY 4th Resolution
2001A CC Series 2003 bonds as follows:
4th Res \$1,582,000 serials called 7/1/03-7/1/07 @ par.
\$1,595,000 serials called 7/1/11 @ par.
\$7,465,000 5.25% term bonds called 7/1/11 @ par.
- CUNY Partial advance refunded February 24, 2005 by CUNY 5th Gen Res 2005A&B as follows:
2001A SR \$40,635,000 serials called 7/1/11 @ par.
4th Res \$6,485,000 5.25% term bonds called 7/1/11 @ par.
- CUNY Partial advance refunded February 24, 2005 by CUNY 5th Gen Res 2005A&B as follows:
2001A CC \$5,420,000 serials called 7/1/11 @ par.
4th Res \$865,000 5.25% term bonds called 7/1/11 @ par.
- CUNY Partial advance refunded September 30, 2010 by CUNY 5th Resolution
2001A SR Series 2010A bonds as follows:
4th Res \$3,425,000 serials called 7/1/11 @ par.
- CUNY Partial advance refunded September 30, 2010 by CUNY 5th Resolution
2001A CC Series 2010A bonds as follows:
4th Res \$455,000 serials called 7/1/11 @ par.

- 214** CUNY Fully current refunded December 11, 2008 by CUNY 5th Resolution Series 2008C,
2003B Series 2008D, and Series 2008E as follows:
SR & CC \$137,635,000 called 12/11/08-12/15/08 @ par by Series 2008C.
Subseries 1,2,3,4 \$125,680,000 called 12/11/08-12/15/08 @ par by Series 2008D.
\$70,735,000 called 12/11/08-12/15/08 @ par by Series 2008E.
- 215** CUNY Partially defeased on March 27, 2015 with proceeds from a property
2005A SR sale as follows:
5th Res \$5,085,000 called 7/1/15 @ par.
Partially current refunded on September 11, 2015 by PIT General Purpose Series 2015E
CUNY Senior as follows:
\$52,885,000 called 10/16/15 @ par.
- 216** CUNY Fully refunded May 2, 2008 by DRRF funds as follows:
2005B SR \$18,440,000 called 5/2/08 @ par.
5th Res The associated swaps were terminated March 27, 2008.
- CUNY Fully refunded May 2, 2008 by DRRF funds as follows:
2005B CC \$2,660,000 called 5/2/08 @ par.
5th Res The associated swaps were terminated March 27, 2008.
- 217** CUNY Partially refunded on March 27, 2015 with proceeds from a property
2006A SR sale as follows:
5th Res \$135,000 called 7/1/16 @ par.
- Fully refunded on October 20, 2016 by PIT GP Series 2016D as follows:
\$6,455,000 called on 11/25/16 @ par.
- 218** CUNY Partially defeased on March 27, 2015 with proceeds from a property
2008A SR sale as follows:
5th Res \$6,870,000 called 7/1/18 @ par.
- CUNY Fully current refunded on July 19, 2018 by Sales Tax 2018C CUNY Community
2008A CC as follows:
5th Res \$530,000 called 8/23/18 @ par.
- 219** CUNY Fully current refunded on July 19, 2018 by Sales Tax 2018C CUNY Senior
2008B SR as follows:
5th Res \$95,530,000 called 8/23/18 @ par.
- CUNY Fully current refunded on July 19, 2018 by Sales Tax 2018C CUNY Community
2008B CC as follows:
5th Res \$19,525,000 called 8/23/18 @ par.
- 220** CUNY January 6, 2010 Banc of America Securities, remarket agent, was purchased by Merrill Lynch & Co., Merrill assumed
2008C SR/CC remarket agent responsibilities, therefore becoming the remarket agent.
5th Res
- CUNY Fully called for redemption on January 18, 2022 with proceeds from PIT General Purpose Series 2021E and Series 2021F as
2008C SR follows:
5th Res \$167,363,299 called 1/18/22 @ par by PIT GP 2021E.
\$3,400,000 called 1/18/22 @ par by PIT GP 2021F.
- CUNY Fully called for redemption on January 18, 2022 with proceeds from PIT General Purpose Series 2021E as follows:
2008C CC \$12,276,701 called 1/18/22 @ par.
5th Res

- 221** CUNY Fully called for redemption on January 18, 2022 with proceeds from PIT General Purpose Series 2021E as follows:
 2008D SR \$115,103,995 called 1/18/22 @ par.
 5th Res
- CUNY Fully called for redemption on January 18, 2022 with proceeds from PIT General Purpose Series 2021E as follows:
 2008D CC \$11,871,005 called 1/18/22 @ par.
 5th Res
- 222** CUNY Partially defeased on March 27, 2015 with proceeds from a property
 2008E SR sale as follows:
 5th Res \$5,760,000 called 1/1/19 @ par.
- CUNY Partially current refunded on October 12, 2018 with proceeds from Sales Tax 2018E
 2008E SR as follows:
 5th Res \$60,600,000 called 1/1/19 @ par.
- CUNY Partially current refunded on October 12, 2018 with proceeds from Sales Tax 2018E
 2008E CC as follows:
 5th Res \$3,100,000 called 1/1/19 @ par.
 After the partial refund of these bonds the remaining State/City split changed
 from 50/50 to 99.76% city / .24% state bonds outstanding.
- CUNY Fully refunded on October 15, 2020 with proceeds from PIT GP 2020A and cash
 2008E CC as follows:
 5th Res \$2,295,000 called 11/19/20 @ par.
- CUNY Fully refunded on October 15, 2020 with proceeds from PIT GP 2020B
 2008E CC as follows:
 5th Res \$400,000 called 11/19/20 @ par.
- 223** CUNY Partially defeased on March 27, 2015 with proceeds from a property
 2010A SR sale as follows:
 5th Res \$680,000 called 7/1/20 @ par.
- CUNY Fully refunded on October 15, 2020 with proceeds from PIT GP 2020A
 2010A SR as follows:
 5th Res \$57,140,000 called 11/19/20 @ par.
- CUNY Fully refunded on October 15, 2020 with proceeds from PIT GP 2020B
 2010A SR as follows:
 5th Res \$8,565,000 called 11/19/20 @ par.
- CUNY Fully refunded on October 15, 2020 with proceeds from PIT GP 2020A
 2010A CC as follows:
 5th Res \$5,800,000 called 11/19/20 @ par.
- CUNY Fully refunded on October 15, 2020 with proceeds from PIT GP 2020B
 2010A CC as follows:
 5th Res \$5,800,000 called 11/19/20 @ par.
- 224** 40698 State Personal Income Tax Revenue Bonds (Education), Series 2003A CUNY Senior
 partially advance refunded March 2, 2005 as follows:
 8565000 \$86,290,000 called 3/15/13 @ par by PIT (Education) CUNY Senior 2005B
 \$17,610,000 called 3/15/13 @ par by PIT (Education) CUNY Senior 2005C

Partial advance refunded on 6/28/12 by PIT General Purpose Series 2012A as follows:
\$4,180,000 called 3/15/13 @ par by PIT (GP) CUNY Senior 2012A.

Partial advance refunded October 18, 2012 by PIT General Purpose Series 2012D as follows:
\$135,000 called 3/15/13 @ par by PIT (GP) CUNY Senior 2012D.

- 225** 40714 State Personal Income Tax Revenue Bonds (Education), Series 2005C CUNY Senior fully current refunded by PIT Ed Series 2008C on November 25, 2008 as follows:
\$19,330,000 called 12/26/08 @ par.
- 226** 40715 State Personal Income Tax Revenue Bonds (Education), Series 2005F CUNY Senior partial advance refunded June 28, 2012 as follows:
\$47,035,000 called 3/15/15 @ par by PIT (GP) CUNY Senior 2012A.
- State Personal Income Tax Revenue Bonds (Education), Series 2005F CUNY Senior partially refunded by proceeds from a building sale on January 10, 2013 as follows:
\$250,000 called 3/15/15 @ par.
- State Personal Income Tax Revenue Bonds (Education), Series 2005F CUNY Senior partial advance refunded on March 21, 2014 by PIT General Purpose Series 2014A as follows:
\$111,640,000 called 3/15/15 @ par.
- State Personal Income Tax Revenue Bonds (Education), Series 2005F CUNY Senior partial current refunded on January 14, 2015 by PIT General Purpose Series 2015A as follows:
\$84,215,000 called 3/15/15 @ par.
- 227** 40717 State Personal Income Tax Revenue Bonds (Education), Series 2006D CUNY Senior partially refunded by proceeds from a building sale on January 10, 2013 as follows:
\$135,000 called 9/15/16 @ par.
- State Personal Income Tax Revenue Bonds (Education), Series 2006D CUNY Senior partial advance refunded on January 14, 2015 by PIT General Purpose Series 2015A as follows:
\$176,555,000 called 9/15/16 @ par.
- Fully advance refunded on September 11, 2015 by PIT General Purpose Series 2015E CUNY Senior as follows:
\$6,320,000 called 3/15/16 @ par.
\$42,745,000 called 9/15/16 @ par.
- 228** 40720 State Personal Income Tax Revenue Bonds (Education), Series 2008B CUNY Senior fully advance refunded on July 13, 2017 by PIT General Purpose Series 2017A as follows:
\$5,025,000 called serially 3/15/18 - 3/15/19.
\$84,040,000 called 3/15/19 @ par.
- 229** 40721 State Personal Income Tax Revenue Refunding Bonds (Education), Series 2008C CUNY Senior partially refunded by proceeds from a building sale on January 10, 2013 as follows:
\$230,000 called 3/15/19 @ par.
- State Personal Income Tax Revenue Refunding Bonds (Education), Series 2008C CUNY Senior fully advance refunded on December 21, 2018 by PIT General Purpose Series 2018A as follows:
\$19,130,000 called 3/15/19 @ par.
- 230** 407252-3 State Personal Income Tax Revenue Bonds (Education), Series 2009A CUNY Senior fully advance refunded on July 13, 2017 by PIT General Purpose Series 2017A as follows:
\$2,870,000 called serially 3/15/18 - 3/15/19.
\$47,075,000 called 3/15/19 @ par.

- 231** 40726 State Personal Income Tax Revenue Bonds (General Purpose), Series 2009A CUNY Senior fully advance refunded on July 13, 2017 by PIT General Purpose Series 2017A as follows:
\$3,950,000 called serially 2/15/18 - 2/15/19.
\$98,445,000 called 2/15/19 @ par.
- 232** 40727 State Personal Income Tax Revenue Bonds (General Purpose), Series 2009F CUNY Senior (Federally Taxable-Build America Bonds) partially refunded on October 7, 2019 with funds from leasing a CUNY property to Cold Spring Harbor Laboratory as follows:
\$5,000 called 11/12/19 @ par.
- 233** 407282-4 State Personal Income Tax Revenue Bonds (General Purpose), Series 2009G CUNY Senior partially advance refunded on July 13, 2017 by PIT General Purpose Series 2017A as follows:
\$21,380,000 called serially 3/15/18 - 3/15/19.
\$20,015,000 called 3/15/19 @ par.
- 234** 40729 State Personal Income Tax Revenue Bonds (General Purpose), Series 2009H CUNY Senior (Federally Taxable-Build America Bonds) partially refunded on October 7, 2019 with funds from leasing a CUNY property to Cold Spring Harbor Laboratory as follows:
\$5,000 called 11/12/19 @ par.
- 235** 407312-4 State Personal Income Tax Revenue Bonds (General Purpose), Series 2010E CUNY Senior partially advance refunded on July 13, 2017 by PIT General Purpose Series 2017A as follows:
\$10,395,000 called serially 2/15/18 - 2/15/19.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2010E CUNY Senior partially refunded on October 7, 2019 with funds from leasing a CUNY property to Cold Spring Harbor Laboratory as follows:
\$5,000 called 2/15/20 @ par.
- 236** 40733 State Personal Income Tax Revenue Bonds (General Purpose), Series 2011A CUNY Senior partially refunded on October 7, 2019 with funds from leasing a CUNY property to Cold Spring Harbor Laboratory as follows:
\$15,000 called 3/15/21 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2011A CUNY Senior fully advance refunded on March 25, 2021 by PIT General Purpose 2021A as follows:
\$260,420,000 called 4/26/21 @ par.
- 237** 40734 State Personal Income Tax Revenue Bonds (General Purpose), Series 2012A CUNY Senior partially refunded by proceeds from a building sale on January 10, 2013 as follows:
\$40,000 called 12/15/21 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2012A CUNY Senior partially refunded on October 7, 2019 with funds from leasing a CUNY property to Cold Spring Harbor Laboratory as follows:
\$5,000 called 12/15/21 @ par.
- 238** 40735 State Personal Income Tax Revenue Bonds (General Purpose), Series 2012B CUNY Senior partially refunded on October 7, 2019 with funds from leasing a CUNY property to Cold Spring Harbor Laboratory as follows:
\$5,000 called 3/15/22 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2012B CUNY Senior fully refunded on March 25, 2022 by PIT General Purpose Series 2022A as follows:
\$258,255,000 called 4/11/22 @ par.
- 239** 40737 State Personal Income Tax Revenue Bonds (General Purpose), Series 2013A CUNY Senior partially advance refunded on January 3, 2020 by PIT General Purpose Series 2019F as follows:
\$4,205,000 called 2/15/20 @ par.
\$4,415,000 called 2/15/21 @ par.
\$163,985,000 called 2/15/23 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2013A CUNY Senior partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$5,115,000 called 2/15/23 @ par.

240 40739

State Personal Income Tax Revenue Bonds (General Purpose), Series 2014A CUNY Senior partially refunded on October 7, 2019 with funds from leasing a CUNY property to Cold Spring Harbor Laboratory as follows:
\$10,000 called 2/15/24 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2014A CUNY Senior partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$68,290,000 called 2/15/24 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2014A CUNY Senior partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$29,010,000 called 2/15/28 @ par.

PIT General Purpose 2014A CUNY Senior fully refunded on March 21, 2024 by PIT General Purpose Series 2024A and 2024B as follows:

\$6,775,000 called 6/14/24 by PIT GP 2024A @ par.

\$250,000 called 6/14/24 by PIT GP 2024B @ par.

241 40740

State Personal Income Tax Revenue Bonds (General Purpose), Series 2014C CUNY Senior partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$4,130,000 called serially 3/15/23-3/15/24 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2014C CUNY Senior partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$6,995,000 called 3/15/24 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2014C CUNY Senior partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$2,570,000 called 3/15/28 @ par.

PIT General Purpose 2014C CUNY Senior fully refunded on March 21, 2024 by PIT General Purpose Series 2024A as follows:

\$63,840,000 called 6/14/24 @ par.

242 40742

State Personal Income Tax Revenue Bonds (General Purpose), Series 2015A CUNY Senior partially refunded on October 7, 2019 with funds from leasing a CUNY property to Cold Spring Harbor Laboratory as follows:
\$10,000 called 3/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2015A CUNY Senior partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$36,580,000 called 3/15/26 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2015A CUNY Senior fully refunded on December 17, 2024 by Sales Tax 2024B proceeds and equity as follows:

\$160,505,000 called 3/15/25 @ par (proceeds).

\$15,560,000 called 3/15/25 @ par (equity).

243 407432-4

State Personal Income Tax Revenue Bonds (General Purpose), Series 2015E CUNY Senior partially refunded on October 7, 2019 with funds from leasing a CUNY property to Cold Spring Harbor Laboratory as follows:
\$5,000 called 9/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2015E CUNY Senior fully refunded on September 11, 2025 by PIT General Purpose Series 2025C as follows:

\$22,145,000 called 10/14/25 @ par.

- 244** 40745 State Personal Income Tax Revenue Bonds (General Purpose), Series 2016A CUNY Senior partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:
\$10,000 called 2/15/25 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2016A CUNY Senior partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$10,000 called 8/15/26 @ par.
- 245** 40746 State Personal Income Tax Revenue Bonds (General Purpose), Series 2016D CUNY Senior partially refunded on October 7, 2019 with funds from leasing a CUNY property to Cold Spring Harbor Laboratory as follows:
\$5,000 called 2/15/20 @ par.
- 246** 40747 State Personal Income Tax Revenue Bonds (General Purpose), Series 2017A CUNY Senior partially refunded on October 7, 2019 with funds from leasing a CUNY property to Cold Spring Harbor Laboratory as follows:
\$25,000 called 2/15/27 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2017A CUNY Senior partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$16,545,000 called 2/15/27 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2017A CUNY Senior partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$17,370,000 called 2/15/28 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2017A CUNY Senior partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$36,980,000.00 called 2/15/27 @ par.
- 247** 40753 State Personal Income Tax Revenue Bonds (General Purpose), Series 2018A CUNY Senior partially refunded on October 7, 2019 with funds from leasing a CUNY property to Cold Spring Harbor Laboratory as follows:
\$40,000 called 9/15/28 @ par.
- 248** 40754 State Personal Income Tax Revenue Bonds (General Purpose), Series 2019A CUNY Senior was increased by proceeds repurposed from PIT 2019A CUNY Community on September 30, 2024 as directed by DOB:
\$620,000 added to 3/15/39 maturity.
\$930,000 added to 3/15/40 maturity.
- 249** 40755 State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D CUNY Senior partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$605,000 called 2/15/27 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D CUNY Senior partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:
\$550,000 called 2/15/25 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D CUNY Senior partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$665,000 called 2/15/29 @ par.
- 250** 40756 State Personal Income Tax Revenue Bonds (General Purpose), Series 2019F CUNY Senior partially tendered on August 15, 2023 by Sales Tax 2023A-1 as follows:
\$251,470,000 tendered 8/15/23 @ various prices as outlined in the Notice of Bonds Purchase Price.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2019F CUNY Senior partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:
\$9,735,000 called 2/15/41 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019F CUNY Senior partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$3,180,000 called 2/15/28 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019F CUNY Senior partially tendered on October 27, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$7,990,000 tendered 10/27/23 @ various prices as outlined in the Notice of Bonds Purchase Price.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019F CUNY Senior partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$22,115,000 called 2/15/29 @ par.

251 40757

State Personal Income Tax Revenue Bonds (General Purpose), Series 2020A CUNY Senior partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:

\$13,530,000 called 9/15/24 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2020A CUNY Senior partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$280,000 called 9/15/26 @ par.

\$14,310,000 called 3/15/29 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2020A CUNY Senior was increased by proceeds repurposed from PIT 2020A CUNY Community on September 30, 2024 as directed by DOB:

\$5,895,000 added to 3/15/50 maturity.

252 40758

State Personal Income Tax Revenue Bonds (General Purpose), Series 2020B CUNY Senior partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$80,000 called serially 3/15/23-3/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2020B CUNY Senior fully defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$8,245,000 called serially 3/15/26 - 3/15/27 @ par.

253 40761

State Personal Income Tax Revenue Bonds (General Purpose), Series 2021A CUNY Senior partially tendered on October 27, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$5,900,000 tendered 10/27/23 @ various prices as outlined in the Notice of Bonds Purchase Price.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2021A CUNY Senior partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$12,830,000 called 3/15/27 @ par.

254 40764

State Personal Income Tax Revenue Bonds (General Purpose), Series 2021E CUNY Senior partially tendered on October 27, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$82,450,000 tendered 10/27/23 @ various prices as outlined in the Notice of Bonds Purchase Price.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2021E CUNY Senior partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:

\$17,790,000 called 3/15/25 @ par.

255 40765

State Personal Income Tax Revenue Bonds (General Purpose), Series 2021F CUNY Senior partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$1,565,000 called serially 3/15/24 - 3/15/26 @ par.

\$520,000 called 3/15/30 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2021F CUNY Senior partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$985,000 called 3/15/28 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2021F CUNY Senior fully defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$410,000 called 3/15/29 @ par.

256 40766

State Personal Income Tax Revenue Bonds (General Purpose), Series 2022A CUNY Senior was increased by proceeds repurposed from PIT 2022A CUNY Community on September 30, 2024 as directed by DOB:

\$885,000 added to 3/15/30 maturity.

\$935,000 added to 3/15/31 maturity.

\$1,260,000 added to 3/15/37 maturity.

\$3,520,000 added to 3/15/42 maturity.

\$1,305,000 added to 3/15/43 maturity.

\$1,260,000 added to 3/15/47 maturity.

257 40767

State Personal Income Tax Revenue Bonds (General Purpose), Series 2022B CUNY Senior was increased by proceeds repurposed from PIT 2022B CUNY Community on September 30, 2024 as directed by DOB:

\$480,000 added to 3/15/37 maturity.

258 40772

State Personal Income Tax Revenue Bonds (General Purpose), Series 2024A CUNY Senior partially defeased on October 2, 2025 by a NYS prepayment made on March 18, 2025 as follows:

\$6,340,000 called 10/2/25 @ par.

259 40773

State Personal Income Tax Revenue Bonds (General Purpose), Series 2024B CUNY Senior fully defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$125,000 called 3/15/29 @ par.

260 407382-3

State Sales Tax Revenue Bonds, Series 2013A CUNY Senior

partially refunded on October 7, 2019 with funds from leasing a CUNY property to Cold Spring Harbor Laboratory as follows:

\$5,000 called 3/15/23 @ par.

State Sales Tax Revenue Bonds, Series 2013A CUNY Senior partially advance refunded on January 3, 2020 by PIT General Purp Series 2019F as follows:

\$4,000,000 called 3/15/20 @ par.

\$7,220,000 called 3/15/21 @ par.

\$143,470,000 called 3/15/23 @ par.

State Sales Tax Revenue Bonds, Series 2013A CUNY Senior partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$11,990,000 called 3/15/23 @ par.

State Sales Tax Revenue Bonds, Series 2013A CUNY Senior fully refunded on August 15, 2023 by Sales Tax 2023A and March 2023 prepayment money as follows:

\$6,935,000 called 11/10/23 @ par with 2023A-1 proceeds.

\$55,000 called 11/10/23 with DOB prepayment monies.

261 407412-3

State Sales Tax Revenue Bonds, Series 2014A CUNY Senior partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$10,125,000 called 3/15/24 @ par.

State Sales Tax Revenue Bonds, Series 2014A CUNY Senior fully refunded on March 21, 2024 by PIT General Purpose Series 2024A as follows:

\$265,040,000 called 6/14/24 @ par.

262 40744

State Sales Tax Revenue Bonds, Series 2015B CUNY Senior

partially refunded on October 7, 2019 with funds from leasing a CUNY property to Cold Spring Harbor Laboratory as follows:

\$40,000 called 9/15/25 @ par.

State Sales Tax Revenue Bonds, Series 2015B CUNY Senior partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$9,565,000 called serially 3/15/24 - 3/15/25 @ par.

\$10,550,000 called 9/15/25 @ par.

State Sales Tax Revenue Bonds, Series 2015B CUNY Senior partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$11,630,000 called 9/15/25 @ par.

State Sales Tax Revenue Bonds, Series 2015B CUNY Senior fully refunded on September 11, 2025 by PIT General Purpose Series 2025C and a NYS prepayment made on March 31, 2024 as follows:

\$123,780,000 called 10/14/25 @ par (proceeds).

\$24,160,000 called 10/14/25 @ par (cash).

263 40751

State Sales Tax Revenue Bonds, Series 2018C CUNY Senior

partially refunded on October 7, 2019 with funds from leasing a CUNY property to Cold Spring Harbor Laboratory as follows:

\$15,000 called 3/15/24 @ par.

State Sales Tax Revenue Bonds, Series 2018C CUNY Senior fully defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$43,230,000 called 3/15/24 @ par.

264 40752

State Sales Tax Revenue Bonds, Series 2018E CUNY Senior

partially refunded on October 7, 2019 with funds from leasing a CUNY property to Cold Spring Harbor Laboratory as follows:

\$5,000 called 3/15/25 @ par.

State Sales Tax Revenue Bonds, Series 2018E CUNY Senior partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$39,560,000 called serially 3/15/24 - 3/15/25 @ par.

State Sales Tax Revenue Bonds, Series 2018E CUNY Senior was increased by proceeds repurposed from Sales Tax 2018E CUNY Community on September 30, 2024 as directed by DOB:

\$390,000 added to 3/15/34 maturity.

\$1,320,000 added to 3/15/39 maturity.

265 1973 A
500

Advance refunded by CUNY Second General Resolution Revenue Bonds, Series 1990D.

\$47,830,000 serially 7/1/91 - 7/1/04.

266 B

Partially advance refunded by CUNY Second General Resolution Revenue Bonds, Series 1990B.

\$88,115,000 called 8/30/90.

Partially advance refunded by CUNY Second General Resolution Revenue Bonds, Series 1990D.

\$3,410,000 serially 7/1/91.

267 C

Partially advance refunded by CUNY Second General Resolution Revenue Bonds, Series 1990B.

\$39,425,000 called 8/30/90.

Partially advance refunded by CUNY Second General Resolution Revenue Bonds, Series 1990D.

\$990,000 serially 7/1/91.

268 1973 D
500

Advance refunded by CUNY Second General Resolution Revenue Bonds, Series 1990D

\$61,550,000 serially 7/1/91 - 7/1/07.

\$13,415,000 called 7/1/07.

- 269** E Advance refunded by CUNY Consolidated System Revenue Bonds, Series 1985.
500 \$655,000 serially 7/1/87 - 7/1/92.
\$14,375,000 called 7/1/92.
- 270** 1 Advance refunded by CUNY Consolidated System Revenue Bonds, Series 1986.
510 \$505,000 serially 7/1/87 - 7/1/92.
\$10,605,000 called 7/1/92.
- 271** 2 Advance refunded by CUNY Consolidated System Revenue Bonds, Series 1986.
520 \$3,580,000 serially 7/1/87 - 7/1/93.
\$42,475,000 called 7/1/93.
- 272** 3 Advance refunded by CUNY Consolidated System Revenue Bonds, Series 1986.
521 \$1,165,000 serially 7/1/87 - 7/1/95.
\$11,505,000 called 7/1/95.
- 273** 407118-9 CUNY 5th Resolution, Series 2005A CUNY CC partially current refunded
on September 11, 2015 by PIT General Purpose Series 2015E as follows:
\$3,210,000 called 10/16/15 @ par.
- 274** 40716 CUNY 5th Resolution, Series 2006A CUNY CC partially current refunded
on October 20, 2016 by PIT General Purpose Series 2016D as follows:
\$630,000 called 11/25/16 @ par. The remaining bonds are 100% City Debt
- 275** 41698 State Personal Income Tax Revenue Bonds (Education), Series 2003A CUNY Community
partially advance refunded March 2,2005 as follows:
\$12,610,000 called 3/15/13 @ par by PIT (Education) CUNY CC 2005B
\$2,575,000 called 3/15/13 @ par by PIT (Education) CUNY CC 2005C
- Partial advance refunded on 6/28/12 by PIT General Purpose Series 2012A as follows:
\$605,000 called 3/15/13 @ par by PIT (GP) CUNY CC 2012A.
- Partial advance refunded on October 18, 2012 by PIT General Purpose Series 2012D as follows:
\$20,000 called 3/15/13 @ par by PIT (GP) CUNY CC 2012D.
- 276** 41700 State Personal Income Tax Revenue Bonds (Education), Series 2005C CUNY Community
fully current refunded by PIT Ed Series 2008C on November 25, 2008 as follows:
\$2,830,000 called 12/26/08 @ par.
- 277** 41701 State Personal Income Tax Revenue Bonds (Education), Series 2005F CUNY Community
partial advance refunded June 28, 2012 as follows:
\$3,855,000 called 3/15/15 @ par by PIT (GP) CUNY Community 2012A.
- State Personal Income Tax Revenue Bonds (Education), Series 2005F CUNY Community
partial advance refunded on March 21, 2014 by PIT General Purpose Series 2014A as follows:
\$9,150,000 called 3/15/15 @ par.
- State Personal Income Tax Revenue Bonds (Education), Series 2005F CUNY Community
partial current refunded on January 14, 2015 by PIT General Purpose Series 2015A as follows:
\$6,925,000 called 3/15/15 @ par.
- 278** 41702 State Personal Income Tax Revenue Bonds (Education), Series 2006D CUNY Community
partial advance refunded on January 14, 2015 by PIT General Purpose Series 2015A as follows:
\$12,725,000 called 9/15/16 @ par.

State Personal Income Tax Revenue Bonds (Education), Series 2006D CUNY Community fully advance refunded on September 11, 2015 by PIT General Purpose Series 2015E as follows:
\$490,000 called 3/15/16 @ par.
\$4,215,000 called 9/15/16 @ par.

- 279** 41703 State Personal Income Tax Revenue Bonds (Education), Series 2008B CUNY Community fully advance refunded on July 13, 2017 by PIT General Purpose Series 2017A as follows:
\$2,155,000 called serially 3/15/18 - 3/15/19.
\$36,010,000 called 3/15/19 @ par.
- 280** 417042-3 State Personal Income Tax Revenue Refunding Bonds (Education), Series 2008C CUNY Community fully advance refunded on December 21, 2018 by PIT General Purpose Series 2018A as follows:
\$2,835,000 called 3/15/19 @ par.
- 281** 41705 State Personal Income Tax Revenue Bonds (General Purpose), Series 2009A CUNY Community fully advance refunded on July 13, 2017 by PIT General Purpose Series 2017A as follows:
\$990,000 called serially 2/15/18 - 2/15/19.
\$24,615,000 called 2/15/19 @ par.
- 282** 41709 State Personal Income Tax Revenue Bonds (General Purpose), Series 2011A CUNY Community fully advance refunded on March 25, 2021 by PIT General Purpose Series 2021A as follows:
\$33,965,000 called 4/26/21 @ par.
- 283** 41711 State Personal Income Tax Revenue Bonds (General Purpose), Series 2012B CUNY Community fully refunded on March 25, 2022 by PIT General Purpose Series 2022A as follows:
\$52,215,000 called 4/11/22 @ par.
- 284** 41713 State Personal Income Tax Revenue Bonds (General Purpose), Series 2013A CUNY Community partially advance refunded on January 3, 2020 by PIT General Purpose Series 2019F as follows:
\$375,000 called 2/15/20 @ par.
\$395,000 called 2/15/21 @ par.
\$14,690,000 called 2/15/23 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2013A CUNY Community partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$460,000 called 2/15/23 @ par.
- 285** 41715 State Personal Income Tax Revenue Bonds (General Purpose), Series 2014A CUNY Community fully defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$8,595,000 called 2/15/28 @ par.
- 286** 41717 State Personal Income Tax Revenue Bonds (General Purpose), Series 2015A CUNY Community partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:
\$12,575,000 called 3/15/25 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2015A CUNY Community fully defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$4,380,000 called 3/15/26 @ par.
- 287** 41718 State Personal Income Tax Revenue Bonds (General Purpose), Series 2015E CUNY Community fully refunded on September 11, 2025 by PIT General Purpose Series 2025C as follows:
\$3,885,000 called 10/14/25 @ par.
- 288** 41722 State Personal Income Tax Revenue Bonds (General Purpose), Series 2017A CUNY Community partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:
\$2,400,000 called 2/15/24 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2017A CUNY Community partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$2,525,000 called 2/15/25 @ par.

\$2,785,000 called 2/15/27 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2017A CUNY Community partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$2,655,000 called 2/15/26 @ par.

\$2,925,000 called 2/15/28 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2017A CUNY Community partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$3,070,000 called 2/15/27 @ par.

289 41729

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019A CUNY Community was decreased by proceeds repurposed to PIT 2019A CUNY Senior on September 30, 2024 as directed by DOB:

\$620,000 reduced from 3/15/39 maturity.

\$930,000 reduced from 3/15/40 maturity.

290 41730

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019F CUNY Community partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$1,915,000 called serially 2/15/23-2/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019F CUNY Community partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$2,815,000 called serially 2/15/26 - 2/15/27 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019F CUNY Community partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$1,460,000 called 2/15/28 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019F CUNY Community partially tendered on October 27, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$5,510,000 tendered 10/27/23 @ various prices as outlined in the Notice of Bonds Purchase Price.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019F CUNY Community partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:

\$13,070,000.00 called serially 2/15/36 - 2/15/43 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019F CUNY Community partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$1,500,000.00 called 2/15/29 @ par.

291 41731

State Personal Income Tax Revenue Bonds (General Purpose), Series 2020A CUNY Community partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$9,180,000 called serially 3/15/23-3/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2020A CUNY Community partially tendered on October 27, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$5,000 tendered 10/27/23 @ various prices as outlined in the Notice of Bonds Purchase Price.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2020A CUNY Community partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:

\$1,215,000 called 9/15/24 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2020A CUNY Community partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$660,000 called 9/15/26 @ par.
\$10,000 called serially 3/15/28-3/15/29 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2020A CUNY Community was decreased by proceeds repurposed to PIT 2020A CUNY Senior on September 30, 2024 as directed by DOB:
\$5,895,000 reduced from 3/15/50 maturity.

292 41732 State Personal Income Tax Revenue Bonds (General Purpose), Series 2020B CUNY Community partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:
\$3,810,000 called serially 3/15/23-3/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2020B CUNY Community partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$825,000 called 3/15/26 @ par.

293 41738 State Personal Income Tax Revenue Bonds (General Purpose), Series 2021E CUNY Community partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:
\$2,825,000 called 3/15/25 @ par.

294 41739 State Personal Income Tax Revenue Bonds (General Purpose), Series 2022A CUNY Community partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$2,565,000 called 3/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2022A CUNY Community partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$2,885,000 called 3/15/29 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2022A CUNY Community was decreased by proceeds repurposed to PIT 2022A CUNY Senior on September 30, 2024 as directed by DOB:
\$885,000 reduced from 3/15/30 maturity.
\$935,000 reduced from 3/15/31 maturity.
\$1,260,000 reduced from 3/15/37 maturity.
\$3,520,000 reduced from 3/15/42 maturity.
\$1,305,000 reduced from 3/15/43 maturity.
\$1,260,000 reduced from 3/15/47 maturity.

295 41740 State Personal Income Tax Revenue Bonds (General Purpose), Series 2022B CUNY Community was decreased by proceeds repurposed to PIT 2022B CUNY Senior on September 30, 2024 as directed by DOB:
\$480,000 reduced from 3/15/37 maturity.

296 41743 State Personal Income Tax Revenue Bonds (General Purpose), Series 2023B CUNY Community fully defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:
\$70,000 called 3/15/33 @ par.

297 41714 State Sales Tax Revenue Bonds, Series 2013A CUNY Community partially advance refunded on January 3, 2020 by PIT General Purpose Series 2019F as follows:
\$650,000 called 3/15/21 @ par.
\$12,845,000 called 3/15/23 @ par.

State Sales Tax Revenue Bonds, Series 2013A CUNY Community partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$1,075,000 called 3/15/23 @ par.

State Sales Tax Revenue Bonds, Series 2013A CUNY Community fully refunded on August 15, 2023 by Sales Tax 2023A and March 2023 prepayment money as follows:
\$620,000 called 11/10/23 @ par with 2023A-1 proceeds.
\$5,000 called 11/10/23 with DOB prepayment monies.

- 298** 417162-3 State Sales Tax Revenue Bonds, Series 2014A CUNY Community partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$2,175,000 called 3/15/24 @ par.
- State Sales Tax Revenue Bonds, Series 2014A CUNY Community fully refunded on March 21, 2024 by PIT General Purpose Series 2024A as follows:
\$15,770,000 called 6/14/24 @ par.
- 299** 41719 State Sales Tax Revenue Bonds, Series 2015B CUNY Community partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$1,395,000 called serially 3/15/24 - 3/15/25 @ par.
\$1,540,000 called 9/15/25 @ par.
- State Sales Tax Revenue Bonds, Series 2015B CUNY Community partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$1,695,000 called 9/15/25 @ par.
- State Sales Tax Revenue Bonds, Series 2015B CUNY Community fully refunded on September 11, 2025 by PIT General Purpose Series 2025C as follows:
\$21,575,000 called 10/14/25 @ par.
- 300** 41723 State Sales Tax Revenue Bonds, Series 2017A CUNY Community partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$265,000 called 3/15/27 @ par.
- 301** 41726 Sales Tax Series 2018C bonds refunded 2008A&B CUNY Community College debt, equal amounts of both State and City debt, therefore the debt of the 2018C bonds belongs equally to New York State and New York City, 50/50 split.
- State Sales Tax Revenue Bonds, Series 2018C CUNY Community fully defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$8,835,000 called 3/15/24 @ par.
- 302** 41727 State Sales Tax Revenue Bonds, Series 2018E CUNY Community partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$2,820,000 called 3/15/24 @ par.
- State Sales Tax Revenue Bonds, Series 2018E CUNY Community was decreased by proceeds repurposed to Sales Tax 2018E CUNY Senior on September 30, 2024 as directed by DOB:
\$390,000 reduced from 3/15/34 maturity.
\$1,320,000 reduced from 3/15/39 maturity.
- 303** 30960 Municipal Health Facilities Series 1996A fully current refunded by Municipal Health Facilities Series 2010A on August 26, 2010 as follows:
\$18,360,000 called 9/27/10 @ par.
- 304** 30964 Municipal Health Facilities Series 1997A fully current refunded by Municipal Health Facilities Series 2010A on August 26, 2010 as follows:
\$12,725,000 called 9/27/10 @ par.
- 305** 30357 Municipal Health Facilities Series 1998A advance refunded on June 29, 2006 by institution contribution as follows:
\$825,000 called serially 5/15/07 - 5/15/08.
\$11,370,000 called on 5/15/08 @ 101%.

- 306** 30967 Municipal Health Facilities (The City of New York Issue-PCDC), Series 2010A partially refunded on December 14, 2021 with funds provided institution contribution as follows:
\$1,490,000 called 1/19/22 @ par.
- Municipal Health Facilities (The City of New York Issue-PCDC), Series 2010A fully redeemed with funds on hand on May 15, 2024 as follows:
\$1,070,000 called 5/15/25 @ par.
- 307** 33809 Municipal Health Facilities Series 1998-1 partial advance refunded on June 12, 2008 by Municipal Health Facilities Series 2008-1 as follows:
\$70,640,000 called on 1/15/09 @ 101%.
- Municipal Health Facilities Series 1998-1 partial current refunded on June 16, 2010 by Municipal Health Facilities 2010 Series 1 as follows:
\$98,655,000 called 7/16/10 @ 100.5%.
- Municipal Health Facilities Series 1998-1 fully current refunded on July 13, 2018 by Municipal Health Facilities 2018 Series 1 as follows:
\$70,865,000 called 8/17/18 @ 100%.
- 308** 33810 Municipal Health Facilities Series 2001-1 partial advance refunded on June 16, 2010 by Municipal Health Facilities 2010 Series 1 as follows:
\$30,595,000 called 7/15/11 @ par.
- Municipal Health Facilities Series 2001-1 fully redeemed on August 17, 2011 by institution contribution and cash on hand as follows:
\$14,245,000 called 8/17/11 @ par.
- 309** 33810 Municipal Health Facilities Series 2001-2 (Subseries 2-1 through 2-5) converted from Auction Rate to Fixed Rate on June 12 - June 17, 2008; Removed MBIA insurance. \$420,000,000 called 6/12-6/17/08 @ par. \$414,095,000 was reissued 6/12-6/17/08. The difference in the amount of \$6,780,000 was covered by the net premium on bonds.
- Municipal Health Facilities Series 2001-2 (Subseries 2-1 through 2-5) fully current refunded on July 13, 2018 by Municipal Health Facilities 2018 Series 1 as follows:
\$343,170,000 called 8/17/18 @ 100%.
- 310** 33811 Municipal Health Facilities Series 2008-1 fully current refunded on July 13, 2018 by Municipal Health Facilities 2018 Series 1 as follows:
\$11,855,000 called 8/17/18 @ 100%.
- 311** 753-9 Special Acts Series 1990 advance refunded on December 10, 1998 by Special Acts 1998 as follows:
\$5,555,000 called serially 7/1/99 - 7/1/00.
\$36,470,000 called on 7/1/00 @ 101.5%.
\$7,276,207.60 of capital appreciation bonds called serially 7/1/04-7/1/09 (maturity value \$22,385,000).
- 312** 31941 Special Acts 1995 partially defeased on October 21, 2015:
Greenburgh-Graham UFSD fully defeased with cash on hand as follows:
\$4,835,000 called 11/25/15 @ par.
- Special Acts 1995 fully defeased on March 9, 2017:
Mt. Pleasant Blythedale UFSD fully defeased with cash on hand as follows:
\$2,760,000 called 4/19/17 @ par.

- 313 31941** Special Acts 1998 partial current refunded on May 25, 2012 as follows:
West Park fully defeased with cash on hand and property purchase:
\$2,740,000 called 7/1/12 @ par.
Greenburg Eleven fully defeased with cash on hand:
\$3,737,755.98 called 7/1/12 @ par.
Berkshire partially defeased with cash on hand:
\$12,244.02 called 7/1/12 @ par.
George Junior fully defeased on May 24, 2013 with cash on hand as follows:
\$1,327,664.73 called 7/1/13 @ par.
Little Flower partially defeased on May 24, 2013 with cash on hand as follows:
\$7,335.27 called 7/1/13 @ par.
Hopevale fully defeased on February 4, 2014 with cash on hand as follows:
\$881,179.56 called 3/11/14 @ par.
Randolph Academy fully defeased on February 4, 2014 with cash on hand as follows:
\$804,963.87 called 3/11/14 @ par.
Little Flower partially defeased on February 4, 2014 with cash on hand as follows:
\$13,856.57 called 3/11/14 @ par.
Berkshire fully defeased on May 22, 2014 with cash on hand as follows:
\$2,543,975.35 called 7/1/14 @ par.
Greenburgh Graham fully defeased on May 22, 2014 with cash on hand as follows:
\$1,119,321.49 called 7/1/14 @ par.
Little Flower fully defeased on May 22, 2014 with cash on hand as follows:
\$616,703.16 called 7/1/14 @ par.
Greenburgh No Castle partial defeased on May 22, 2014 with cash on hand as follows:
\$650,000.00 called 7/1/14 @ par.
Greenburgh No Castle fully defeased on October 21, 2015 with cash on hand as follows:
\$1,315,000.00 called 11/25/15 @ par.
- 314 31337** Special Acts Hawthorne Cedar Knolls UFSD 1999 fully current refunded on April 13, 2018 with cash on hand and cash from the school's Comptroller accounts as follows:
\$3,980,000 called on 5/18/18 @ par.
- 315 34100** Nassau BOCES Series 2001 fully current refunded on May 25, 2011 by Nassau BOCES Series 2011 as follows:
\$23,980,000 called on 8/15/11 @ par.
- 316 34101** Madison Oneida BOCES 2002 partially redeemed on August 15, 2012 by a prepaid institution contribution as follows:
\$785,000 called 8/15/12 @ par.
- Madison Oneida BOCES 2002 fully current refunded on March 20, 2014 by Madison Oneida BOCES Series 2014B as follows:
\$7,965,000 called 4/28/14 @ par.
- 317 34102** Nassau BOCES Series 2003 partial advance refunded on May 25, 2011 by Nassau BOCES Series 2011 as follows:
\$3,520,000 called on 8/15/13 @ par.
- Nassau BOCES Series 2003 fully defeased on January 31, 2014 by institution contribution and funds on hand at the trustee as follows:
\$5,505,000 called 3/10/14 @ par.
- 318 34103** Broome Tioga BOCES Series 2004 fully advance refunded on March 20, 2014 by Broome Tioga BOCES Series 2014A as follows:
\$6,470,000 called 8/15/14 @ par.

- 319** 34104 Wayne Finger Lakes BOCES Series 2004 fully advance refunded on March 20, 2014 by Wayne Finger Lakes BOCES Series 2014C as follows:
\$6,715,000 called 8/15/14 @ par.
- 320** 34105 St. Lawrence Lewis BOCES Series 2007 fully advance refunded on June 5, 2015 by St. Lawrence Lewis BOCES Series 2015 as follows:
\$1,540,000 called serially 8/15/15-8/15/17 @ par.
\$6,080,000 called 8/15/17 @ par.
- 321** 34106 Delaware Chenango Madison Otsego BOCES Series 2007 fully advance refunded on June 5, 2015 by Delaware Chenango Madison Otsego BOCES Series 2015 as follows:
\$6,370,000 called serially 8/15/15-8/15/17 @ par.
\$29,610,000 called 8/15/17 @ par.
- 322** 341082-3 Genesee Valley BOCES Series 2008 fully advance refunded on April 13, 2016 by Genesee Valley BOCES Series 2016 as follows:
\$6,075,000 called serially 8/15/16-8/15/18 @ par.
\$17,165,000 called 8/15/18 @ par.
- 323** 34109 Oneida Herkimer Madison BOCES Series 2008 fully advance refunded on April 7, 2016 by Oneida Herkimer Madison BOCES Series 2016 as follows:
\$5,100,000 called serially 8/15/16-8/15/18 @ par.
\$23,935,000 called 8/15/18 @ par.
- 324** 34110 Nassau County BOCES Series 2009 fully advance refunded on August 23, 2017 by Nassau County BOCES Series 2017 as follows:
\$1,740,000 called serially 8/15/18-8/15/19 @ par.
\$10,245,000 called 8/15/19 @ par.
- 325** 34113 St. Lawrence-Lewis BOCES 2011 fully refunded on May 19, 2021 by St. Lawrence-Lewis BOCES 2021 as follows:
\$4,180,000 called 8/15/21 @ par.
- 326** 35100 School Districts Revenue Bonds Series 2002A partial current refunded on September 26, 2012 by proceeds from an outside bond issue as follows:
\$28,195,000 called 11/1/12 @ par.
- School Districts Revenue Bonds Series 2002A partial current redeemed on November 1, 2012 by proceeds from School Districts Revenue Bonds Series 2012F, G, H, I, & K as follows:
\$134,205,000 called 11/1/12 @ par.
- 327** 35101 School Districts Revenue Bond Series 2002B fully current redeemed on November 1, 2012 by proceeds from School Districts Revenue Bonds Series 2012H as follows:
\$21,525,000 called 11/1/12 @ par.
- 328** 35102 School Districts Revenue Bonds Series 2002C partial current refunded on September 26, 2012 by proceeds from an outside bond issue as follows:
\$21,895,000 called 11/1/12 @ par.
- School Districts Revenue Bonds Series 2002C fully current redeemed on November 1, 2012 by proceeds from School Districts Revenue Bonds Series 2012H and 2012I as follows:
\$14,635,000 called 11/1/12 @ par.
- 329** 35103 School Districts Revenue Bonds Series 2002D partial current refunded on September 26, 2012 by proceeds from an outside bond issue as follows:
\$38,615,000 called 11/1/12 @ par.

School Districts Revenue Bonds Series 2002D partial current redeemed on November 1, 2012 by proceeds from School Districts Revenue Bonds Series 2012F, G, H, and J as follows:
\$166,845,000 called 11/1/12 @ par.

School Districts Revenue Bonds Series 2002D partially redeemed on October 1, 2013 by institution contribution as follows:
\$325,000 called 10/1/13 @ par.

- 330** 50104 School Districts Revenue Bonds Series 2002E fully current redeemed on November 1, 2012 by proceeds from School Districts Revenue Bonds Series 2012F and G as follows:
\$54,665,000 called 11/1/12 @ par.
- 331** 50106 School Districts Revenue Bonds Series 2002G fully current redeemed on November 1, 2012 by proceeds from School Districts Revenue Bonds Series 2012F as follows:
\$5,030,000 called 11/1/12 @ par.
- 332** 50107 School Districts Revenue Bonds Series 2002H partial current redeemed on November 1, 2012 by proceeds from School Districts Revenue Bonds Series 2012F as follows:
\$12,810,000 called 11/1/12 @ par.
- 333** 35108 School Districts Revenue Bonds Series 2002I partial current refunded on September 26, 2012 by proceeds from an outside bond issue as follows:
\$875,000 called 11/1/12 @ par.
- School Districts Revenue Bonds Series 2002I partial current redeemed on November 1, 2012 by proceeds from School Districts Revenue Bonds Series 2012F as follows:
\$5,580,000 called 11/1/12 @ par.
- 334** School Districts Series 2003J fully refunded on July 31, 2013 by an outside bond issue:
\$675,000 called 10/1/13 @ maturity.
\$11,115,000 called 10/1/2013 @ par.
- 335** 35111 School Districts 2004 partially refunded (Leroy School District portion) on October 1, 2014 with proceeds from bonds issued by the institution as follows:
\$15,350,000 called 10/1/14 @ par.
Partially refunded (Bradford Central School District) on April 29, 2015 with proceeds from bonds issued by the institution as follows:
\$1,200,000 called 4/29/15 @ par.
- 336** 351122 School Districts 2005A fully refunded (Bradford CSD) on October 1, 2015 with proceeds from bonds issued by the institution as follows:
\$1,205,000 called 10/1/15 @ par.
- 337** 35113 School Districts 2005B fully advance refunded on October 8, 2014 by School Districts Series 2014E as follows:
\$17,315,000 called 10/1/15 @ par.
- 338** 35114 School Districts 2005C fully advance refunded on October 8, 2014 by School Districts Series 2014E as follows:
\$25,075,000 called 4/1/15 @ par.
- 339** 35115 School Districts 2005D partial advance refunded on October 8, 2014 by School Districts Series 2014F as follows:
\$16,360,000 called 10/1/15 @ par.

- 340** 35116 School Districts 2006A partial advance refunded on April 29, 2015 by School Districts Series 2015A as follows:
\$25,745,000 called 10/1/16 @ par.
- 341** 35117 School Districts 2007A partial advance refunded on April 29, 2015 by School Districts Series 2015B as follows:
\$15,810,000 called 10/1/17 @ par.
- 342** 35118 School Districts 2007B partial advance refunded on April 29, 2015 by School Districts Series 2015B as follows:
\$10,185,000 called 10/1/17 @ par.
- 343** 35121 School Districts 2007C partial advance refunded on November 3, 2016 with proceeds from School Districts Series 2016K as follows:
\$42,155,000 called 10/1/17 @ par.
- 344** 35120 School Districts 2008A partial advance refunded on May 27, 2016 with proceeds from School Districts Series 2016A,B and C as follows:
\$37,160,000 called 10/1/18 @ par.
- School Districts 2008A partial advance refunded on November 9, 2017 with proceeds from School Districts Series 2017F as follows:
\$13,560,000 called 10/1/18 @ par.
- 345** 35121 School Districts 2008B partial advance refunded on November 3, 2016 with proceeds from School Districts Series 2016K as follows:
\$23,460,000 called 4/1/18 @ par.
- 346** 35122 School Districts 2008C partial advance refunded on April 29, 2015 by School Districts Series 2015A,B and C as follows:
\$2,945,000 called 10/1/18 @ par by Series 2015A
\$19,955,000 called 10/1/18 @ par by Series 2015B
\$4,890,000 called 10/1/18 @ par by Series 2015C
- 347** 35123 School Districts 2008D partial advance refunded on April 29, 2015 by School Districts Series 2015A and B as follows:
\$14,090,000 called 10/1/18 @ par by Series 2015A
\$10,695,000 called 10/1/18 @ par by Series 2015B
- 348** 351242-3 School Districts 2009A partial advance refunded on May 27, 2016 by School Districts Series 2016A as follows:
\$28,285,000 called 10/1/19 @ par.
- School Districts 2009A partial advance refunded on November 9, 2017 by School Districts Series 2017F as follows:
\$1,795,000 called 10/1/19 @ par.
- 349** 351252-3 School Districts 2009B partial advance refunded on May 27, 2016 by School Districts Series 2016A,B and C as follows:
\$57,110,000 called 10/1/19 @ par.
- School Districts 2009B partial advance refunded on November 9, 2017 by School Districts Series 2017F&H as follows:
\$11,240,000 called 10/1/19 @ par.

School Districts 2009B partially advance refunded on December 13, 2019 by bonds issued by Sauquoit Valley CSD as follows:
\$1,285,000 called 12/13/19 @ par.

School Districts 2009B partially advance refunded on December 30, 2019 by bonds issued by Dansville CSD as follows:
\$1,275,000 called 12/30/19 @ par.

- 350** 351262-3 School Districts 2009C partial advance refunded on May 27, 2016 by School Districts Series 2016A and D as follows:
\$79,945,000 called 10/1/19 @ par.
- 351** 35127 School Districts 2009D partial advance refunded on May 27, 2016 by School Districts Series 2016B as follows:
\$6,430,000 called 10/1/19 @ par.
- 352** 35128 School Districts 2009E fully advance refunded on January 13, 2020 by bonds issued by Marion CSD as follows:
\$1,010,000 called 1/13/20 @ par.
- 353** 351292-3 School Districts 2010A partial advance refunded on November 9, 2017 by School Districts Series 2017F, G & J as follows:
\$94,050,000 called 10/1/20 @ par.
- 354** 35130 School Districts 2010B partial advance refunded on November 9, 2017 by School Districts Series 2017F & G as follows:
\$27,375,000 called 10/1/20 @ par.
- 355** 351312-3 School Districts 2010C partial advance refunded on November 9, 2017 by School Districts Series 2017F as follows:
\$9,005,000 called 10/1/20 @ par.
- 356** 35132 School Districts 2010D partial advance refunded on November 9, 2017 by School Districts Series 2017G as follows:
\$2,800,000 called 10/1/20 @ par.
- 357** 351332-3 School Districts 2011A partial advance refunded on November 9, 2017 by School Districts Series 2017F, G & I as follows:
\$95,905,000 called 10/1/21 @ par.
- School Districts 2011A partially refunded on October 1, 2021 by bonds issued by LaFayette CSD as follows:
\$1,360,000 called 10/1/21 @ par.
- School Districts 2011A partially refunded on October 1, 2021 by bonds issued by Edmeston CSD as follows:
\$1,600,000 called 10/1/21 @ par.
- 358** 35134 School Districts 2011B partial advance refunded on November 9, 2017 by School Districts Series 2017F as follows:
\$14,420,000 called 10/1/21 @ par.
- 359** School Districts 2011C partially refunded on October 1, 2021 by bonds issued by Cooperstown CSD as follows:
\$2,200,000 called 10/1/21 @ par.
- 360** 35136 School Districts 2011D partial advance refunded on November 9, 2017 by School Districts Series 2017F as follows:
\$6,700,000 called 4/1/21 @ par.
- 361** 35137 School Districts 2011E partial advance refunded on November 9, 2017 by School Districts Series 2017G as follows:

\$7,780,000 called 4/1/19 @ par.

- 362** 35138 School Districts 2011F partial advance refunded on November 9, 2017 by School Districts Series 2017H as follows:
\$10,175,000 called 10/1/19 @ par.
- 363** 35139 School Districts 2011G partial advance refunded on May 27, 2016 by School Districts Series 2016A as follows:
\$17,280,000 called 10/1/19 @ par.
- School Districts 2011G partial advance refunded on November 9, 2017 by School Districts Series 2017F as follows:
\$3,145,000 called 10/1/19 @ par.
- 364** 35140 School Districts 2011H partial advance refunded on November 9, 2017 by School Districts Series 2017F & G as follows:
\$9,385,000 called 10/1/21 @ par.
- School Districts 2011H partially refunded on October 4, 2022 by School Districts 2022C as follows:
\$5,080,000 called 11/8/22 @ par.
- 365** 35141 School Districts 2012A partially refunded on October 4, 2022 by School Districts 2022C as follows:
\$30,680,000 called 11/8/22 @ par.
- 366** 35142 School Districts 2012B fully refunded on October 4, 2022 by School Districts 2022C as follows:
\$8,300,000 called 11/8/22 @ par.
- 367** 35143 School Districts 2012C partially refunded on October 4, 2022 by School Districts 2022C as follows:
\$8,545,000 called 11/8/22 @ par.
- 368** 35146 School Districts 2012F partially refunded on October 4, 2022 by School Districts 2022C as follows:
\$28,475,000 called 11/8/22 @ par.
- 369** 35147 School Districts 2012G fully redeemed on April 1, 2023 by bonds issued by Eastport-South Manor CSD as follows:
\$18,045,000 called 4/1/23 @ par.
- 370** 35148 School Districts 2012H partially refunded on October 4, 2022 by School Districts 2022C as follows:
\$14,595,000 called 11/8/22 @ par.
- 371** 35162 School Districts 2014E fully refunded on May 21, 2025 by bonds issued by Roosevelt Union Free SD as follows:
\$23,650,000 called 5/21/25 @ par.
- 372** 35201 School Districts 2020A partially refunded on August 10, 2022 by proceeds from a property sale as follows:
\$325,000 called serially 10/1/22 - 10/1/28 @ par.
\$445,000 called 10/1/28 @ par.
- 373** 920 Advance refunded by Judicial Facilities Lease Revenue Bonds, Series 1991A (Suffolk County Issue)
\$127,900,000 serially 5/15/92 - 5/15/16.
- 374** 922 Judicial Facilities (Suffolk Courts) Series 1991A and Series 1991B bonds advance refunded on September 8, 1999 with Agency Service Agreement Revenue Bonds and other monies as follows:
1991A: \$92,130,000 called 10/15/99 @ par.
\$870,000 called 10/15/01 @ par.
\$2,335,000 called 4/15/06 @ par.

- \$785,000 called 10/15/13 @ 100.808%.
 \$6,325,000 called 4/15/14 @ par.
 1991B: \$28,780,000 called 4/15/01 @ 102%.
- 375** 32974 NYC Court Facilities Series 1993A current refunded on June 19, 2003 by NYC Court Facilities Series 2003A as follows:
 \$370,885,000 called 7/24/03 @ 101.5%.
- 376** 32208 Court Facilities Lease Revenue Bonds (The County of Westchester Issue), Series 1998 partial advance refunded on April 12, 2006 by Westchester Courts Series 2006A as follows:
 \$69,040,000 called 2/1/09 @ 101%.
- 377** 32011 Court Facilities Lease Revenue Bonds (The City of New York Issue), Series 1999 partial advance refunded on June 15, 2005 by NYC Courts Series 2005A as follows:
 \$10,795,000 called 5/15/06 - 5/15/09 @ par.
 \$142,545,000 called 5/15/2010 @ 101%.
 Partial advance refunded on June 15, 2005 by NYC Courts Series 2005B as follows:
 \$112,895,000 called 5/15/10 @ 101%.
 Partial redemption on October 12, 2010 by institution contribution as follows:
 \$3,760,000 called 10/12/10 @ 101%.
- 378** 32975 Court Facilities Lease Revenue Bonds (The City of New York Issue), Series 2003A partial advance refunded on June 15, 2005 by NYC Courts Series 2005A as follows:
 \$34,000,000 called 5/15/07 - 5/15/09 @ par.
 \$204,200,000 called 5/15/13 @ par.
 \$7,590,000 called 5/15/07 @ par.
 On August 12, 2013 bonds were redeemed with proceeds from a debt service prepayment as follows:
 \$18,315,000 called 8/12/13 @ par.
 On October 21, 2014 bonds were redeemed with proceeds from a debt service prepayment as follows:
 \$7,830,000 called 10/21/14 @ par.
- 379** 32977 Court Facilities Lease Revenue Bonds (The City of New York Issue), Series 2005B were reoffered on November 24, 2015. The Bayerische Landesbank direct pay Letter of Credit was terminated and a Standby Letter of Credit was executed through Mizuho Bank. The remarket agent changed from Goldman Sachs to Mizuho Securities USA.
- Court Facilities Lease Revenue Bonds (The City of New York Issue), Series 2005B entered into a new remarketing Agreement on March 11, 2020, and the remarketing Agent changed from Mizuho Securities USA to TD Securities (USA) LLC.
- On 11/18/2020 Court Facilities Lease Revenue Bonds (The City of New York Issue), were converted from Variable Rate Bonds, to Private Placement Bonds with Royal Bank of Canada. The Letter of Credit and Remarketing Agreement were terminated. The bonds were converted to SIFMA Index Rate, BNY Mellon will act as the Interest Calculation Agent. The bonds have a Step-Up Rate Date of 11/17/2025, at which time the interest rate will be set at 9% as stated in the Bond Series Certificate.
- On 11/14/25 the Step-Up Rate Date was changed to 5/12/28, as stated in a Supplement to the Amended and Restated Bond Series Certificate. The interest rate will be set at 9% at that time, as stated in the Bond Series Certificate.
- 380** 32979 Court Facilities Lease Revenue Bonds (The County of Westchester Issue), Series 2006A was fully current refunded on October 26, 2016 by Westchester County Courts Series 2016 as follows:
 \$19,495,000 called 11/28/16 @ par.
- 381** 32980 Court Facilities Lease Revenue Bonds (The County of Westchester Issue), Series 2006B was fully current refunded on October 26, 2016 by Westchester County Courts Series 2016 as follows:

\$9,695,000 called 11/28/16 @ par.

382 716

Mental Health Series 1996A partially current refunded on 7/6/01 as follows:
\$195,000 called 8/15/01 @ par.
Partial current ref on 1/14/02: \$25,000 called 2/15/02 @ par.
Partial current ref on 1/15/02 from the State's Debt Reduction Reserve Fund: \$2,875,000 called 2/15/02 @ par.
Partial current ref on 7/10/02: \$75,000 called 8/15/02 @ par.
Partial current ref on 7/15/03 from DSR release by Surety bond replacement: \$825,000 called 8/15/03 @ par.
Partial current ref on 12/30/03 from property sales as follows:
\$60,000 called 2/15/04 @ par.
Partial current ref on February 24, 2005 by Mental Health 2005D-1 as follows:
\$1,195,000 called 3/31/05 @ par.
Partial current refunded on July 7, 2005 with proceeds from property sale as follows:
\$110,000 called 8/15/05 @ par.

383 717

Mental Health Series 1996B partially advance refunded on 4/18/00 as follows:
\$25,000 serially 2/15/04-2/15/06.
\$50,000 called 2/15/06 @ 102%.
Partially advance refunded on 12/27/00 from the State's Debt Reduction Reserve Fund as follows:
\$3,605,000 called 2/15/11 @ par.
Partial advance refunded on 1/14/02: \$5,000 called 2/15/06 @ 102%,
\$20,000 called 2/15/06 @ 102%.
Mental Health Series 1996B partially advance refunded on July 15, 2003 by Mental Health Series 2003D as follows:
\$120,285,000 called 2/15/06 @ 102%.
Partial advance ref on 7/15/03 from DSR release by Surety bond replacement: \$4,570,000 called 8/15/04-2/15/05 @ par.
Partial advance ref on 12/30/03 from property sales as follows:
\$60,000 called serially 2/15/06-8/15/10 @ par.
Partial advance ref on February 24, 2005 by Mental Health 2005D-1 as follows:
\$2,285,000 called 2/15/06 @ 102%.
Partial current ref on 3/21/07 by Mental Health 2007C as follows:
\$1,830,000 called 4/27/07 @ 101%.
Partial advance ref on April 16, 2007 by property sales as follows:
\$30,000 called serially 2/15/14-8/15/16
\$95,000 called 6/1/07 @ 101%.
Partial current refunded on 12/6/07 from the State's Debt Reduction Reserve Fund as follows:
\$320,000 called 2/15/08 @ par.
Partially defeased on 4/24/14 with proceeds from a property sale as follows:
\$35,000 called serially 8/15/14 - 8/15/16 @ par.

384 718

Mental Health Series 1996C partially advance refunded on July 15, 2003 by Mental Health Series 2003C as follows:
\$15,260,000 called 2/15/06 @ 102%.
Partial advance ref on 7/15/03 from DSF release by Surety bond replacement: \$1,865,000 called 8/15/03-8/15/05 @ par.
Partial advance ref on February 24, 2005 by Mental Health 2005C-1 as follows:
\$17,740,000 called 2/15/06 @ 102%.
Partial current ref on 4/20/06 from property sales as follows:

\$1,385,000 called 4/20/06 @ par.
Partial current ref on 7/24/08 by Mental Health 2008E as follows:
\$315,000 called 8/28/08 @ par.
Full redemption on November 18, 2011 by cash on hand in Construction Fund as follows:
\$215,000 called 11/18/11 @ par.

385 719 Mental Health Series 1996D partially advance refunded on July 15, 2003
by Mental Health Series 2003C as follows:
\$4,620,000 called 2/15/07 @ 102%..
Partial advance ref on 7/15/03 from DSR release by Surety bond replacement:
\$570,000 called 2/15/04-2/15/05 @ par.
Partial advance ref on February 24, 2005 by Mental Health 2005C-1 as follows:
\$4,220,000 called 2/15/07 @ 102%.
Partial current ref on 4/20/06 from property sales as follows:
\$455,000 called 4/20/06 @ par.
Partial current ref on 7/24/08 by Mental Health 2008E as follows:
\$495,000 called 8/28/08 @ 101%.

386 28720 Mental Health Series 1996E partial advance ref on 7/15/03 from DSR release
by Surety bond replacement:
\$7,605,000 called 8/15/03-2/15/06 @ par.
Partial current ref on 3/21/07 by Mental Health 2007D as follows:
\$73,065,000 called 4/27/07 @ 102%.

387 721 Mental Health Series 1997A partially advance refunded on 4/18/00
as follows:
\$10,000 called 2/15/07 @ 102%.
Partial advance refunded on 1/14/02: \$5,000 called 2/15/06 @ 102%,
Partial advance ref on 7/10/02: \$20,000 called 8/15/02-2/15/03,
\$60,000 called 8/15/04-2/15/07, \$865,000 called 2/15/07 @ 102%.
Mental Health Series 1997A partially advance refunded on July 15, 2003
by Mental Health Series 2003D as follows:
\$124,880,000 called 2/15/07 @ 102%.
Partial advance ref on 7/15/03 from DSR release by Surety bond replacement:
\$4,605,000 called 2/15/05-8/15/05 @ par.
Partial advance ref on 12/30/03 from property sales as follows:
\$30,000 called 2/15/07 @ 102%.
Partial advance ref on February 24, 2005 by Mental Health 2005D-1 as follows:
\$37,400,000 called 2/15/07 @ 102%.
Partial current ref on 3/21/07 by Mental Health 2007C as follows:
\$11,245,000 called 4/27/07 @ 102%.
Partial current ref on April 16, 2007 by property sales as follows:
\$135,000 called 6/1/07 @ 102%.
Partial current refunded on 12/6/07 from the State's Debt Reduction Reserve
Fund as follows:
\$610,000 called 2/15/08 @ 101%.

388 722 Mental Health Series 1997B partially advance refunded on July 9, 1999 by
property sale of Letchworth DC Properties as follows:
\$5,000 called 2/15/07 @ 102%.
Partial advance refunded 4/18/00: \$45,000 serially 2/15/05-2/15/07,
\$10,000 called 2/15/07 @ 102%.
Partial advance refunded on November 14, 2000: \$510,000 serially 2/15/01-2/15/07,
\$35,000 called 2/15/07 @ 102%.
Partial advance refunded on March 20, 2001: \$40,000 serially 8/15/02-2/15/03,
\$610,000 called 2/15/07 @ 102%.

Partial advance refunded on July 6, 2001: \$25,000 called 2/15/07 @ 102%;
\$70,000 called serially 8/15/01-2/15/03; \$170,000 called serially 8/15/01-
2/15/07, \$755,000 called 2/15/07 @ 102%.
Partial advance ref on 7/10/02: \$110,000 called 2/15/07 @ 102%.
Partial advance ref on 7/15/03 from DSR release by Surety bond replacement:
\$12,090,000 called 2/15/07 @ 102%.
Partial advance ref on 12/30/03 from property sales as follows:
\$90,000 called 8/15/04-2/15/07 @ par.
\$450,000 called 2/15/07 @ 102%.
Partial advance refunded on July 7, 2005 with proceeds from property sale as follows:
\$120,000 called serially 8/15/05-2/15/07 @ par.
\$535,000 called 2/15/07 @ 102%.
Partial current ref on 3/21/07 by Mental Health 2007C as follows:
\$99,665,000 called 4/27/07 @ 102%.
Partial current ref on April 16, 2007 by property sales as follows:
\$65,000 called 6/1/07 @ 102%.
Partial current refunded on 12/6/07 from the State's Debt Reduction Reserve
Fund as follows:
\$14,140,000 called 2/15/08 @ 101%.

389 719

Mental Health Series 1997C partially advance refunded on July 15, 2003
by Mental Health Series 2003C as follows:
\$4,865,000 called 8/15/07 @ 101%.
Partial advance ref on 7/15/03 from DSR release by Surety bond replacement:
\$1,660,000 called 8/15/03-8/15/04 @ par.
Partial advance ref on February 24, 2005 by Mental Health 2005C-1 as follows:
\$24,065,000 called 8/15/07 @ 101%.
Partial current ref on 4/20/06 from property sales as follows:
\$740,000 called 4/20/06 @ par.
Partial current ref on July 24, 2008 by Mental Health 2008E as follows:
\$790,000 called 8/28/08 @ 100.5%.

390 714

Mental Health Series 1997D partial advance refunded on 1/14/02 as follows:
\$5,000 called 8/15/07 @ 101%.
Partial advance ref on 7/10/02: \$10,000 called 8/15/02-2/15/03,
\$55,000 called 8/15/04-8/15/07, \$500,000 called 8/15/07 @ 101%.
Mental Health Series 1997D partially advance refunded on July 15, 2003
by Mental Health Series 2003D as follows:
\$26,975,000 called 8/15/07 @ 101%.
Partial advance ref on 7/15/03 from DSR release by Surety bond replacement:
\$1,775,000 called 8/15/04-8/15/06 @ par.
Partial advance ref on February 24, 2005 by Mental Health 2005D-1 as follows:
\$30,830,000 called 8/15/07 @ 101%.
Partial advance ref on 3/21/07 by Mental Health 2007C as follows:
\$255,000 called 8/15/07 @ 101%.
Partial advance ref on April 16, 2007 by property sales as follows:
\$50,000 called 8/15/07 @ 101%.
Partial advance refunded on 12/6/07 from the State's Debt Reduction Reserve
Fund as follows:
\$160,000 called 8/15/08 @ 100.5%.

391 28723

Mental Health Series 1998A partial advance ref on 7/15/03 from DSR release
by Surety bond replacement:
\$660,000 called 8/15/03-8/15/05 @ par.
Partial advance ref on February 24, 2005 by Mental Health 2005C-1 as follows:
\$13,630,000 called 2/15/08 @ 102%.

Partial current ref on July 24, 2008 by Mental Health 2008E as follows:
\$230,000 called 8/28/08 @ 102%.
Full redemption on November 18, 2011 by cash on hand in Construction Fund as follows:
\$265,000 called 11/18/11 @ par.

392 28924 Mental Health Series 1998B partially advance refunded on July 15, 2003 by Mental Health Series 2003D as follows:
\$10,570,000 called 2/15/08 @ 102%.
Partial advance ref on 7/15/03 from DSR release by Surety bond replacement:
\$2,705,000 called 8/15/04-8/15/06 @ par.
Partial advance ref on 12/30/03 from property sales as follows:
\$30,000 called 2/15/08 @ 102%.
Partial advance ref on February 24, 2005 by Mental Health 2005D-1 as follows:
\$51,165,000 called 2/15/08 @ 102%.
Partial advance ref on 3/21/07 by Mental Health 2007C as follows:
\$515,000 called 2/15/08 @ 102%.
Partial advance ref on April 16, 2007 by property sales as follows:
\$10,000 called 2/15/08 @ 102%.
Partial current refunded on 12/6/07 from the State's Debt Reduction Reserve Fund as follows:
\$1,330,000 called 2/15/08 @ 102%.
Partial current refunded on March 10, 2010 by Mental Health 2010A as follows:
\$11,110,000 called 4/9/10 @ par.
Fully current refunded on October 18, 2012 as follows:
\$1,145,000 called 11/18/12 @ par by PIT GP 2012F Mental Health.
\$115,000 called 11/18/12 @ par by PIT GP 2012F Mental Health.

393 28725 Mental Health Series 1998C partial advance ref on 7/15/03 from DSR release by Surety bond replacement:
\$2,160,000 called 8/15/04-2/15/07 @ par.
Partial current ref on July 24, 2008 by Mental Health 2008E as follows:
\$37,875,000 called 8/28/08 @ 102%.

394 28726 Mental Health Series 1998D partially advance refunded on March 20, 2001:
\$20,000 serially 2/15/04-8/15/05.
Partial advance refunded 7/6/01: \$10,000 called serially 2/15/04-8/15/04.
Partial advance ref 7/10/02: \$20,000 called 8/15/08 @ 101%.
Partial advance ref on 7/10/02: \$30,000 called 2/15/06-8/15/08,
\$165,000 called 8/15/08 @ 101%.
Partial advance ref on 7/15/03 from DSR release by Surety bond replacement:
\$5,835,000 called 2/15/05-2/15/06 @ par.
Partial advance ref on 12/30/03 from property sales as follows:
\$55,000 called 8/15/04-2/15/05 @ par.
Partial advance ref on April 16, 2007 by property sales as follows:
\$15,000 called serially 8/15/07-8/15/08 @ par.
\$180,000 called 8/15/08 @ 101%.
Partial current ref on July 24, 2008 by Mental Health 2008D as follows:
\$162,385,000 called 8/28/08 @ 101%.
Partial current ref on March 10, 2010 by Mental Health 2010A as follows:
\$66,485,000 called 4/9/10 @ 100.5%.
\$23,145,000 called 4/9/10 @ par.
Partial current refunded on October 18, 2012 by PIT GP 2012F as follows:
\$21,455,000 called 11/18/12 @ par.

395 28936 Mental Health Series 1998E partial advance ref on 7/15/03 from DSR release by Surety bond replacement:

\$825,000 called 8/15/03-8/15/04 @ par.
Partial advance ref on February 24, 2005 by Mental Health 2005C-1 as follows:
\$9,405,000 called 8/15/08 @ 101%.
Partial current ref on 4/20/06 from property sales as follows:
\$115,000 called 4/20/06 @ par.
Full redemption on November 18, 2011 by cash on hand in Construction Fund as follows:
\$640,000 called 11/18/11 @ par.

396 28937

Mental Health Series 1998F partial advance ref on 7/15/03 from DSR release by Surety bond replacement:
\$3,350,000 called 8/15/04-8/15/06 @ par.
Partial advance ref on 12/30/03 from property sales as follows:
\$10,000 called 8/15/08 @ 101%.
Partial advance ref on February 24, 2005 by Mental Health 2005D-1 as follows:
\$22,015,000 called 8/15/08 @ 101%.
Partial advance ref on 3/21/07 by Mental Health 2007C as follows:
\$365,000 called 8/15/08 @ 101%.
Partial advance ref on April 16, 2007 by property sales as follows:
\$40,000 called 8/15/08 @ 101%.
Partial advance refunded on 12/6/07 from the State's Debt Reduction Reserve Fund as follows:
\$175,000 called 8/15/08 @ 101%.
Partial current refunded on March 10, 2010 by Mental Health 2010A as follows:
\$8,295,000 called 4/9/10 @ 100.5%.
Fully current refunded on October 18, 2012 as follows:
\$24,185,000 called 11/18/12 @ par by PIT GP 2012D Mental Health.
\$3,730,000 called 11/18/12 @ par by PIT GP 2012F Mental Health.

397 28938

Mental Health Series 1998G partial advance ref on 7/15/03 from DSR release by Surety bond replacement:
\$3,910,000 called 8/15/03-8/15/05 @ par.
Partial advance refunded on July 7, 2005 with proceeds from property sale as follows:
\$230,000 called serially 8/15/05-2/15/10 @ par.
Partial current refunded on March 10, 2010 by Mental Health Series 2010A as follows:
\$46,755,000 called 4/9/10 @ 100.5%.
Fully current refunded on October 18, 2012 as follows:
\$1,240,000 called 11/18/12 @ par by PIT GP 2012D Mental Health.
\$100,000 called 11/18/12 @ par by PIT GP 2012F Mental Health.
\$50,000 called 11/18/12 @ par by cash on hand. (Not eligible to be refunded with bond proceeds, so defeased with cash).

398 28939

Mental Health Series 1999A partial advance ref on 7/15/03 from DSR release by Surety bond replacement:
\$710,000 called 8/15/03-8/15/04 @ par.
Partial advance ref on February 24, 2005 by Mental Health 2005C-1 as follows:
\$14,450,000 called 2/15/09 @ 101%.
Full redemption on November 18, 2011 by cash on hand in Construction Fund as follows:
\$740,000 called 11/18/11 @ par.

399 28940

Mental Health Series 1999B partially advance refunded on July 15, 2003 by Mental Health Series 2003D as follows:
\$16,920,000 called 2/15/09 @ 101%.
Partial advance ref on 7/15/03 from DSR release by Surety bond replacement:
\$2,535,000 called 8/15/04-8/15/05 @ par.
Partial advance ref on 12/30/03 from property sales as follows:
\$80,000 called 8/15/04-2/15/09 @ par.
\$145,000 called 2/15/09 @ 101%.

Partial advance ref on February 24, 2005 by Mental Health 2005D-1 as follows:
\$45,960,000 called 2/15/09 @ 101%.
Partial advance ref on 3/21/07 by Mental Health 2007C as follows:
\$3,085,000 called 2/15/09 @ 101%.
Partial advance ref on April 16, 2007 by property sales as follows:
\$110,000 called 2/15/09 @ 101%.
Partial advance refunded on 12/6/07 from the State's Debt Reduction Reserve
Fund as follows:
\$1,235,000 called 2/15/09 @ 101%.
Partial current refunded on March 10, 2010 by Mental Health Series 2010A as follows:
\$5,900,000 called 4/9/10 @ 100.5%.
Fully current refunded on October 18, 2012 by PIT GP 2012F as follows:
\$3,425,000 called 11/18/12 @ par.

400 28941

Mental Health Series 1999C partially advance refunded on March 20, 2001:
\$5,000 2/15/02, \$5,000 2/15/09.
Partial advance refunded 7/6/01: \$55,000 called serially 8/15/01-8/15/03;
\$60,000 called serially 8/15/01-2/15/05.
Partial advance refunded 1/14/02: \$5,000 called 2/15/09 @ par.
Partial advance ref on 7/10/02: \$20,000 called 2/15/08-2/15/09,
\$205,000 called 2/15/09 @ 101%.
Partial advance ref on 7/15/03 from DSR release by Surety bond replacement:
\$3,775,000 called 8/15/04-2/15/05 @ par.
Partial advance ref on 12/30/03 from property sales as follows:
\$40,000 called 2/15/08-2/15/09 @ par.
\$600,000 called 2/15/09 @ 101%.
Partial advance ref on April 16, 2007 by property sales as follows:
\$55,000 called 2/15/09 @ 101%.
Partial current refunded on March 10, 2010 by Mental Health Series 2010A as follows:
\$103,145,000 called 4/9/10 @ 100.5%.
Partial current refunded on October 18, 2012 by PIT GP 2012F as follows:
\$4,115,000 called 11/18/12 @ par.

401 28942

Mental Health Series 1999D partially advance refunded on July 15, 2003
by Mental Health Series 2003D as follows:
\$31,020,000 called 8/15/09 @ 101%.
Partial advance ref on 7/15/03 from DSR release by Surety bond replacement:
\$1,685,000 called 8/15/04-8/15/05 @ par.
Partial advance ref on February 24, 2005 by Mental Health 2005D-1 as follows:
\$29,175,000 called 8/15/09 @ 101%.
Partial advance ref on 3/21/07 by Mental Health 2007C as follows:
\$1,890,000 called 8/15/09 @ 101%.
Partial advance ref on April 16, 2007 by property sales as follows:
\$5,000 called 8/15/09 @ 101%.
Partial advance refunded on 12/6/07 from the State's Debt Reduction Reserve
Fund as follows:
\$750,000 called 8/15/09 @ 101%.

402 28711

Mental Health Series 2000A partially advance refunded on July 15, 2003
by Mental Health Series 2003C as follows:
\$4,460,000 called 2/15/10 @ par.
Partial advance ref on 7/15/03 from DSR release by Surety bond replacement:
\$345,000 called 8/15/03-2/15/04 @ par.
Partial advance ref on February 24, 2005 by Mental Health 2005C-1 as follows:
\$3,400,000 called 2/15/10 @ par.

Partial current ref on 4/20/06 from property sales as follows:
\$340,000 called 4/20/06 @ par.
Full redemption on November 18, 2011 by cash on hand in Construction Fund as follows:
\$135,000 called 11/18/11 @ par.

403 28712 Mental Health Series 2000B partially advance refunded on July 15, 2003
by Mental Health Series 2003D as follows:
\$30,860,000 called 2/15/10 @ par.
Partial advance ref on 7/15/03 from DSR release by Surety bond replacement:
\$1,905,000 called 8/15/04-2/15/05 @ par.
Partial advance ref on 12/30/03 from property sales as follows:
\$5,000 called 2/15/10 @ par.
Partial advance ref on February 24, 2005 by Mental Health 2005D-1 as follows:
\$20,200,000 called 2/15/10 @ par.
Partial advance ref on 3/21/07 by Mental Health 2007C as follows:
\$1,200,000 called 2/15/10 @ par.
Partial advance ref on April 16, 2007 by property sales as follows:
\$5,000 called 2/15/10 @ par.
Partial advance refunded on 12/6/07 from the State's Debt Reduction Reserve
Fund as follows:
\$425,000 called 2/15/10 @ par.

404 28727 Mental Health Series 2000C partially advance refunded on July 15, 2003
by Mental Health Series 2003C as follows:
\$2,295,000 called 8/15/10 @ par.
Partial advance ref on 7/15/03 from DSR release by Surety bond replacement:
\$235,000 called 8/15/03-2/15/04 @ par.
Partial advance ref on February 24, 2005 by Mental Health 2005C-1 as follows:
\$2,885,000 called 8/15/10 @ par.
Partial current ref on 4/20/06 from property sales as follows:
\$390,000 called 4/20/06 @ par.
Partial current ref on 8/31/15 from property sales as follows:
\$25,000 called 10/5/15 @ par.

405 28782 Mental Health Series 2000D partial advance refunded on 1/14/02 as follows:
\$95,000 called 8/15/10 @ par.
Mental Health Series 2000D partially advance refunded on July 15, 2003
by Mental Health Series 2003D as follows:
\$67,910,000 called 8/15/10 @ par.
Partial advance ref on 7/15/03 from DSR release by Surety bond replacement:
\$2,875,000 called 8/15/03-2/15/04 @ par.
Partial advance ref on 12/30/03 from property sales as follows:
\$15,000 called 8/15/10 @ par.
Partial advance ref on February 24, 2005 by Mental Health 2005D-1 as follows:
\$28,920,000 called 8/15/10 @ par.
Partial advance ref on 3/21/07 by Mental Health 2007C as follows:
\$3,065,000 called 8/15/10 @ par.
Partial advance refunded on 12/6/07 from the State's Debt Reduction Reserve
Fund as follows:
\$925,000 called 8/15/10 @ par.
Fully current refunded on October 18, 2012 by PIT GP 2012F as follows:
\$1,400,000 called 11/18/12 @ par.

406 28943 Mental Health Series 2001A partially advance refunded on July 15, 2003
by Mental Health Series 2003C as follows:

\$6,195,000 called 8/15/11 @ par.
Partial advance ref on 7/15/03 from DSR release by Surety bond replacement:
\$1,195,000 called 8/15/03-2/15/04 @ par.
Partial advance ref on February 24, 2005 by Mental Health 2005C-1 as follows:
\$15,690,000 called 8/15/11 @ par.
Partial current ref on 4/20/06 from property sales as follows:
\$325,000 called 4/20/06 @ par.
Full redemption on November 18, 2011 by cash on hand in Construction Fund as follows:
\$1,420,000 called 11/18/11 @ par.

407 28944

Mental Health Series 2001B partially advance refunded on July 15, 2003
by Mental Health Series 2003D as follows:
\$37,630,000 called 8/15/11 @ par.
Partial advance ref on 7/15/03 from DSR release by Surety bond replacement:
\$3,210,000 called 8/15/03 & 8/15/11 @ par.
Partial advance ref on February 24, 2005 by Mental Health 2005D-1 as follows:
\$43,230,000 called 8/15/11 @ par.
Partial advance ref on 3/21/07 by Mental Health 2007C as follows:
\$5,475,000 called 8/15/11 @ par.
Partial advance refunded on 12/6/07 from the State's Debt Reduction Reserve
Fund as follows:
\$265,000 called 8/15/11 @ par.
Partial current refunded on October 18, 2012 as follows:
\$15,900,000 called 11/18/12 @ par by PIT GP 2012D Mental Health.
\$10,720,000 called 11/18/12 @ par by PIT GP 2012F Mental Health.

408 28945

Mental Health Services Facilities Improvement Revenue Bonds, Series 2003C-1
Partial advance refunded on July 7, 2005 with proceeds from sale of property as follows:
\$125,000 called serially 2/15/06-2/15/10 @ par.

409 28948-V

Mental Health Services Facilities Improvement Revenue Bonds, Series 2003C-2
Fully current refunded on March 11, 2010 by PIT General Purpose Series 2010A and 2010B as follows:
\$71,118,905.73 called 3/11/10 @ par by PIT General Purpose Series 2010A
\$1,381,094.27 called 3/11/10 @ par by PIT General Purpose Series 2010B

410 28949-V

Mental Health Services Facilities Improvement Revenue Bonds, Series 2003D-2
(subseries D-2C and D-2D) were partially economically defeased as of 12/12/08 by Mental Health Services Facilities
Improvement Revenue Bonds, Series 2008F.
\$97,835,000 called 12/12/08 @ par b/c they were bank bonds on the refunding date.
\$15,000,000 called 12/16/08 @ par due to a failure to remarket.
\$27,000,000 called 12/29/08 @ par due to a failure to remarket.
\$9,865,000 called 1/5/09 @ par.

Mental Health Services Facilities Improvement Revenue Bonds, Series 2003D-2 (subseries D-2A) were reoffered
on March 2, 2009 to convert from weekly rate mode to daily rate mode, cancel MBIA insurance, and substitute liquidity facilities.

Mental Health Services Facilities Improvement Revenue Bonds, Series 2003D-2 (subseries D-2B)
Partial advance refunded on July 1, 2009 by PIT (General Purpose) Series 2009B and Series 2009C as follows:
\$151,655,000 called 7/1/09 @ par by Series 2009B.
\$7,245,000 called 7/1/09 @ par by Series 2009C.

Mental Health Services Facilities Improvement Revenue Bonds, Series 2003D-2 (subseries D-2G)
Partial advance refunded on July 1, 2009 by PIT (General Purpose) Series 2009B and Series 2009C as follows:
\$47,690,000 called 7/1/09 @ par by Series 2009B.
\$2,310,000 called 7/1/09 @ par by Series 2009C.

Mental Health Services Facilities Improvement Revenue Bonds, Series 2003D-2 (subseries D-2E) were reoffered on 7/13/09 to replace BNY Paribas SBPA with Royal Bank of Canada DPLOC, and to replace Bear Stearns as the remarket agent with RBC Capital Markets as the remarket agent.

Mental Health Services Facilities Improvement Revenue Bonds, Series 2003D-2 (subseries D-2H) were reoffered on 7/13/09 to replace HSBC SBPA with Royal Bank of Canada DPLOC, and to replace Bear Stearns as the remarket agent with RBC Capital Markets as the remarket agent.

Mental Health Services Facilities Improvement Revenue Bonds, Series 2003D-2 (subseries D-2A)
Partial current refunded on March 11, 2010 by PIT (General Purpose) Series 2010A and Series 2010B as follows:
\$75,790,000 called 3/11/10 @ par due to failed remarketing.
\$73,072,148.34 called 4/1/10 @ par by PIT General Purpose Series 2010A
\$7,137,851.66 called 4/1/10 @ par by PIT General Purpose Series 2010B

Mental Health Services Facilities Improvement Revenue Bonds, Series 2003D-2 (subseries D-2I)
Partial current refunded on March 11, 2010 by PIT (General Purpose) Series 2010A and Series 2010B as follows:
\$99,718,851.85 called 3/11/10 @ par by PIT General Purpose Series 2010A
\$4,781,148.15 called 3/11/10 @ par by PIT General Purpose Series 2010B

Mental Health Services Facilities Improvement Revenue Bonds, Series 2003D-2 (subseries D-2E)
were partially redeemed on June 2, 2014 with proceeds from a property sale as follows:
\$1,200,000 called 6/2/14 @ par.

Mental Health Services Facilities Improvement Revenue Bonds, Series 2003D-2 (subseries D-2E,F,H) were fully called for redemption on February 1, 2022 with proceeds from PIT (General Purpose) Series 2021E and Series 2021F as follows:
\$87,502,944.15 called 2/1/22 @ par by PIT General Purpose 2021E.
\$7,300,199.68 called 2/1/22 @ par by PIT General Purpose 2021F plus \$596,856.17 cash defeasance.

411 28951

Mental Health Services Facilities Improvement Revenue Bonds, Series 2003A
partial advance refunded on February 24, 2005 by Mental Health 2005C-1 as follows:
\$725,000 called 2/15/14 @ par.
Partial redemption on November 18, 2011 by cash on hand in Construction Fund as follows:
\$1,770,000 called 11/18/11 @ par.
Mental Health Services Facilities Improvement Revenue Bonds, Series 2003A
partial current refunded on March 21, 2014 by PIT General Purpose 2014A as follows:
\$5,460,000 called 4/28/14 @ par.

412 28952

Mental Health Services Facilities Improvement Revenue Bonds, Series 2003B
partial advance refunded on February 24, 2005 by Mental Health 2005D-1 as follows:
\$38,300,000 called 2/15/14 @ par.
Partial advance ref on 3/21/07 by Mental Health 2007C as follows:
\$11,655,000 called 2/15/14 @ par.
Mental Health Services Facilities Improvement Revenue Bonds, Series 2003B
partial current refunded on March 21, 2014 by PIT General Purpose 2014A and 2014B
as follows:
\$67,840,000 called 4/28/14 @ par by PIT GP Series 2014A.
\$6,760,000 called 4/28/14 @ par by PIT GP Series 2014B.

Mental Health Services Facilities Improvement Revenue Bonds, Series 2003B
partially defeased on October 17, 2014 with proceeds from a property sale as follows:
\$5,000 called 11/22/14 @ par.

Mental Health Services Facilities Improvement Revenue Bonds, Series 2003B
fully defeased on October 12, 2018 with proceeds from Sales Tax 2018G as follows:

\$6,540,000 called 11/19/18 @ par.

- 413** 28954 Mental Health Services Facilities Improvement Revenue Bonds, Series 2003F-1
Partial advance refunded on July 7, 2005 with proceeds from sale of property as follows:
\$510,000 called 2/15/08 @ par.
- 414** 28955-V Mental Health Services Facilities Improvement Revenue Bonds, Series 2003F-2
fully refunded on March 26, 2009 by Mental Health 2009A-1 as follows:
\$457,100,000 called 4/1/09 @ par.
- 415** 28956 Mental Health Services Facilities Improvement Revenue Bonds, Series 2005A
partial advance refunded on March 21, 2014 by PIT General Purpose Series 2014A as follows:
\$35,125,000 called 2/15/15 @ par.
- Mental Health Services Facilities Improvement Revenue Bonds, Series 2005A
partially defeased on October 17, 2014 with excess construction fund proceeds as follows:
\$2,565,000 called 11/22/14 @ par.
- 416** 28957 Mental Health Services Facilities Improvement Revenue Bonds, Series 2005B
Partial advance refunded on July 24, 2008 by Mental Health Services Improvement Revenue Bonds, Series 2008D as follows:
\$13,050,000 called 2/15/15 @ par.
- Mental Health Services Facilities Improvement Revenue Bonds, Series 2005B
partial advance refunded on March 21, 2014 by PIT General Purpose Series 2014A and
2014B as follows:
\$61,175,000 called 2/15/15 @ par by PIT GP Series 2014A.
\$6,500,000 called 2/15/15 @ par by PIT GP Series 2014B.
- Mental Health Services Facilities Improvement Revenue Bonds, Series 2005B
partially defeased on April 24, 2014 with proceeds from a property sale as follows:
\$5,000 called 2/15/15 @ par.
- Mental Health Services Facilities Improvement Revenue Bonds, Series 2005B
partially defeased on October 17, 2014 with proceeds from a property sale as follows:
\$5,000 called 2/15/15 @ par.
- Mental Health Services Facilities Improvement Revenue Bonds, Series 2005B
partially refunded on 12/30/14 by PIT GP Series 2014E&G:
\$39,665,000 called 2/15/15 @ par.
- 417** 28958 Mental Health Services Facilities Improvement Revenue Bonds, Series 2005C-1
partially defeased on December 19, 2011 with proceeds from a property sale as follows:
\$45,000 called serially 2/15/12-2/15/15
\$75,000 called 2/15/15 @ par.
- Mental Health Services Facilities Improvement Revenue Bonds, Series 2005C-1
partially defeased on August 31, 2015 with proceeds from a property sale as follows:
\$195,000 called 10/5/15 @ par.
- Mental Health Services Facilities Improvement Revenue Bonds, Series 2005C-1
partially defeased on December 31, 2016 with proceeds from a property sale as follows:
\$405,000 called 2/15/17 @ par.
- Mental Health Services Facilities Improvement Revenue Bonds, Series 2005C-1
partially defeased on June 18, 2018 with cash on hand and proceeds from a property sale as follows:
\$215,000 called 8/15/18 @ par.

Mental Health Services Facilities Improvement Revenue Bonds, Series 2005C-1
fully defeased on October 12, 2018 by Sales Tax 2018G and with cash on hand as follows:
\$17,250,000 called 11/19/18 @ par.

418 28959 Mental Health Services Facilities Improvement Revenue Bonds, Series 2005D-1
partially defeased on April 24, 2014 with proceeds from a property sale as follows:
\$160,000 called serially 8/15/14-2/15/15 @ par.
\$585,000 called 2/15/15 @ par.

Mental Health Services Facilities Improvement Revenue Bonds, Series 2005D-1
partially defeased on October 17, 2014 with proceeds from a property sale as follows:
\$5,000 called 2/15/15 @ par.

Mental Health Services Facilities Improvement Revenue Bonds, Series 200D-1
partially refunded on 12/30/14 by PIT GP Series 2014E&G:
\$192,310,000 called 2/15/15 @ par.

419 289602-3 Mental Health Services Facilities Improvement Revenue Bonds, Series 2005E
Partial advance refunded on July 24, 2008 by Mental Health Services Improvement Revenue Bonds, Series 2008D as follows:
\$17,160,000 called 2/15/15 @ par.

Mental Health Services Facilities Improvement Revenue Bonds, Series 2005E
partial advance refunded on March 21, 2014 by PIT General Purpose Series 2014A and
2014B as follows:
\$66,950,000 called 2/15/15 @ par by PIT GP Series 2014A.
\$12,070,000 called 2/15/15 @ par by PIT GP Series 2014B.

Mental Health Services Facilities Improvement Revenue Bonds, Series 2005E
partially defeased on October 17, 2014 with proceeds from a property sale as follows:
\$5,000 called serially 2/15/15 @ par.
\$10,000 called 2/15/15 @ par.

Mental Health Services Facilities Improvement Revenue Bonds, Series 200E
partially refunded on 12/30/14 by PIT GP Series 2014EG:
\$39,910,000 called 2/15/15 @ par.

420 28961 Mental Health Services Facilities Improvement Revenue Bonds, Series 2005F
partially redeemed on November 18, 2011 by cash on hand in the Construction Fund as follows:
\$220,000 called 11/18/11 @ par.

Mental Health Services Facilities Improvement Revenue Bonds, Series 2005F
partial advance refunded on March 21, 2014 by PIT General Purpose Series 2014A as follows:
\$10,390,000 called 2/15/15 @ par.

Mental Health Services Facilities Improvement Revenue Bonds, Series 2005F
partially defeased on October 17, 2014 with excess construction fund proceeds as follows:
\$2,090,000 called 11/22/14 @ par.

421 28962 Mental Health Services Facilities Improvement Revenue Bonds, Series 2007A
partially defeased on January 8, 2014 with proceeds from a property sale as follows:
\$290,000 called serially 2/15/14-2/15/17 @ par.
\$465,000 called 2/15/17 @ par.

Mental Health Services Facilities Improvement Revenue Bonds, Series 2007A
partially defeased on October 17, 2014 with proceeds from a property sale as follows:

\$475,000 called serially 2/15/15-2/15/17 @ par.

\$975,000 called 2/15/17 @ par.

Mental Health Services Facilities Improvement Revenue Bonds, Series 2007A
partially refunded on 12/30/14 by PIT GP Series 2014E:

\$111,655,000 called 2/15/17 @ par.

Mental Health Services Facilities Improvement Revenue Bonds, Series 2007A
fully defeased on October 12, 2018 with proceeds from Sales Tax 2018G as follows:

\$10,850,000 called 11/19/18 @ par.

422 28963 Mental Health Services Facilities Improvement Revenue Bonds, Series 2007B
partially refunded on 12/30/14 by PIT GP Series 2014E:

\$27,920,000 called 2/15/17 @ par.

Mental Health Services Facilities Improvement Revenue Bonds, Series 2007B
partially current refunded on 2/15/17 with excess construction fund proceeds as follows:

\$1,890,000 called 2/15/17 @ par.

423 28964 Mental Health Services Facilities Improvement Revenue Bonds, Series 2007C
partially defeased on April 24, 2014 with proceeds from a property sale as follows:

\$65,000 called serially 8/15/14-2/15/17 @ par.

\$30,000 called 2/15/17 @ par.

Mental Health Services Facilities Improvement Revenue Bonds, Series 2007C
partially defeased on October 17, 2014 with proceeds from a property sale as follows:
\$5,000 called 2/15/17 @ par.

Mental Health Services Facilities Improvement Revenue Bonds, Series 2007C
partially current refunded on July 13, 2017 by PIT GP Series 2017A as follows:
\$18,055,000 called 8/22/17 @ par.

Mental Health Services Facilities Improvement Revenue Bonds, Series 2007C
fully defeased on October 12, 2018 with proceeds from Sales Tax 2018G and
with a state funded equity deposit as follows:
\$7,205,000 called 11/19/18 @ par.

424 28965 Mental Health Services Facilities Improvement Revenue Bonds, Series 2007D
partially defeased on January 8, 2014 with proceeds from a property sale as follows:
\$305,000 called serially 2/15/14-2/15/17 @ par.

\$40,000 called 2/15/17 @ par.

Mental Health Services Facilities Improvement Revenue Bonds, Series 2007D
partially defeased on December 30, 2016 with proceeds from a property sale as follows:
\$320,000 called 2/15/17 @ par.

425 28966 Mental Health Services Facilities Improvement Revenue Bonds, Series 2008A
partially defeased on January 18, 2013 with proceeds from a property sale as follows:
\$70,000 called serially 2/15/13-2/15/18 @ par.

\$75,000 called 8/15/18 @ par.

Mental Health Services Facilities Improvement Revenue Bonds, Series 2008A
partially defeased on January 8, 2014 with proceeds from a property sale as follows:
\$150,000 called serially 2/15/14-2/15/18 @ par.
\$200,000 called 8/15/18 @ par.

Mental Health Services Facilities Improvement Revenue Bonds, Series 2008A

partially defeased on April 24, 2014 with proceeds from a property sale as follows:
\$5,000 called 8/15/18 @ par.

Mental Health Services Facilities Improvement Revenue Bonds, Series 2008A
partially defeased on October 17, 2014 with proceeds from a property sale as follows:
\$65,000 called serially 2/15/15-2/15/18 @ par.
\$130,000 called 8/15/18 @ par.

Mental Health Services Facilities Improvement Revenue Bonds, Series 2008A
partially refunded on October 20, 2016 by PIT GP Series 2016D:
\$9,315,000 called serially 2/15/17-2/15/18 @ par.
\$111,355,000 called 8/15/18 @ par.

Mental Health Services Facilities Improvement Revenue Bonds, Series 2008A
fully defeased on October 12, 2018 with proceeds from Sales Tax 2018G and
with cash on hand as follows:
\$8,625,000 called 11/19/18 @ par.

426 28967 Mental Health Services Facilities Improvement Revenue Bonds, Series 2008B Voluntary
partially refunded on October 20, 2016 by PIT GP Series 2016D:
\$6,365,000 called serially 2/15/17-2/15/18 @ par.
\$46,535,000 called 8/15/18 @ par.

Mental Health Services Facilities Improvement Revenue Bonds, Series 2008B Voluntary
Partially current refunded on February 15, 2017 with excess construction fund proceeds as follows:
\$3,995,000 called 2/15/17 @ par.

Mental Health Services Facilities Improvement Revenue Bonds, Series 2008B
fully defeased on October 12, 2018 with cash on hand as follows:
\$3,220,000 called 11/19/18 @ par.

427 28968 Mental Health Service Facilities Improvement Revenue Bonds, Series 2008C
partially redeemed on November 18, 2011 by cash on hand in the Construction Fund as follows:
\$355,000 called 11/18/11 @ par.

Mental Health Services Facilities Improvement Revenue Bonds, Series 2008C
fully defeased on October 12, 2018 with proceeds from Sales Tax 2018F&G as follows:
\$28,340,000 called 11/19/18 @ par.

428 28969 Mental Health Services Facilities Improvement Revenue Bonds, Series 2008D
partially defeased on October 17, 2014 with proceeds from a property sale as follows:
\$10,000 called serially 8/15/18 @ par.

Mental Health Services Facilities Improvement Revenue Bonds, Series 2008D
fully defeased on October 12, 2018 with a state funded equity deposit as follows:
\$7,460,000 called 11/19/18 @ par.

429 28970 Mental Health Services Facilities Improvement Revenue Bonds, Series 2008E
partially defeased on December 19, 2011 with proceeds from a property sale as follows:
\$5,000 called 8/15/18 @ par.
Mental Health Services Facilities Improvement Revenue Bonds, Series 2008E
partially defeased on December 30, 2016 with proceeds from a property sale as follows:
\$20,000 called serially 2/15/17-8/15/18 @ par.

Mental Health Services Facilities Improvement Revenue Bonds, Series 2008E
partially defeased on November 1, 2017 with proceeds from a property sale as follows:

\$15,000 called serially 2/15/18-8/15/18 @ par.

Mental Health Services Facilities Improvement Revenue Bonds, Series 2008E
partially current refunded on May 1, 2018 with proceeds from a property sale as follows:
\$65,000 called 8/15/18 @ par.

Mental Health Services Facilities Improvement Revenue Bonds, Series 2008E
partially current refunded on June 18, 2018 with proceeds from a property sale as follows:
\$5,000 called 8/15/18 @ par.

430 28971 Mental Health Services Facilities Improvement Revenue Bonds, Series 2008F
partially defeased on October 17, 2014 with proceeds from a property sale as follows:
\$5,000 called serially 8/15/18 @ par.

Mental Health Services Facilities Improvement Revenue Bonds, Series 2008F
fully defeased on October 12, 2018 with proceeds from Sales Tax 2018E&G as follows:
\$102,235,000 called 11/19/18 @ par.

431 289772-6 Mental Health Services Facilities Improvement Revenue Bonds, Series 2009A-1
partially current refunded on December 21, 2018 with proceeds from PIT Mental Health 2018A&B
as follows:
\$47,545,000 called 2/15/19 @ par.

432 28977 Mental Health Services Facilities Improvement Revenue Bonds, Series 2010A
partially defeased on April 13, 2012 with proceeds from a property sale as follows:
\$70,000 called from State maturities 8/15/17 and 8/15/20 @ par.
\$355,000 called from Voluntary maturities serially 8/15/12-8/15/16 and 8/15/19 @ par.

Mental Health Services Facilities Improvement Revenue Bonds, Series 2010A
partially defeased on October 17, 2014 with proceeds from a property sale as follows:
\$10,000 called serially from State maturities 2/15/15-8/15/15 @ par.
\$5,000 called from State maturities 8/15/20 @ par.

Mental Health Services Facilities Improvement Revenue Bonds, Series 2010A State
partially defeased on August 12, 2019 with Hard Dollar funds as follows:
\$20,000 called serially 8/15/19-8/15/20 @ par.
\$35,000 called 8/15/20 @ par.

Mental Health Services Facilities Improvement Revenue Bonds, Series 2010A State
fully refunded on October 15, 2020 by PIT GP 2020A as follows:
\$78,475,000 called 11/19/2020 @ par.

Mental Health Services Facilities Improvement Revenue Bonds, Series 2010A State
fully refunded on October 15, 2020 by PIT GP 2020B as follows:
\$7,510,000 called 11/19/2020 @ par.

433 28973 PIT General Purpose 2009A Mental Health partially defeased on January 8, 2014
with proceeds from a property sale as follows:
\$55,000 called serially 2/15/14-2/15/19 @ par.
\$80,000 called 2/15/19 @ par.
Partially defeased on April 24, 2014 with proceeds from a property sale as follows:
\$20,000 called 2/15/19 @ par.
Partially defeased on October 17, 2014 with proceeds from a property sale as follows:
\$45,000 called serially 2/15/15-2/15/19 @ par.
\$235,000 called 2/15/19 @ par.

PIT General Purpose Series 2009A MH State partially advance refunded on July 13, 2017
by PIT GP Series 2017A as follows:
\$13,395,000 called serially 2/15/18 - 2/15/19 @ par.
\$250,140,000 called 2/15/19 @ par.

PIT General Purpose Series 2009A MH State partially current refunded on December 21, 2018
with proceeds from PIT Mental Health 2018A&B as follows:
\$23,050,000 called 2/15/19 @ par.

434 28974 PIT General Purpose 2009A Mental Health partially defeased on January 6, 2015
with proceeds from a property sale as follows:
\$190,000 called serially 2/15/15-2/15/19 @ par.
\$595,000 called 2/15/19 @ par.

PIT General Purpose Series 2009A MH Voluntary partially advance refunded on July 13, 2017
by PIT GP Series 2017A as follows:
\$1,440,000 called serially 2/15/18 - 2/15/19 @ par.
\$56,460,000 called 2/15/19 @ par.

PIT General Purpose Series 2009A MH Voluntary partially current refunded on December 21, 2018
with proceeds from PIT Mental Health 2018A&B as follows:
\$110,000 called 2/15/19 @ par.

435 28975 PIT General Purpose 2009B Mental Health partially defeased on October 17, 2014
with proceeds from a property sale as follows:
\$5,000 called serially 2/15/19 @ par.

PIT General Purpose Series 2009B MH State partially current refunded on December 21, 2018
with proceeds from PIT Mental Health 2018A&B as follows:
\$119,505,000 called 2/15/19 @ par.

436 28978 PIT General Purpose 2010A Mental Health (State) partially defeased on October 17, 2014
with proceeds from a property sale as follows:
\$5,000 called serially 2/15/20 @ par.

PIT General Purpose 2010A Mental Health partially defeased on August 12, 2019
with Hard Dollar funds as follows:
\$95,000 called 2/15/20 @ par.

PIT General Purpose 2010A Mental Health (State) partially advance refunded on January 3, 2020 by PIT General Purpose
Series 2019D & 2019F as follows:
2019D : \$55,629,998.06 called 2/15/20 @ par.
2019F : \$1,630,001.94 called 2/15/20 @ par.

437 28979 PIT General Purpose 2010A Mental Health partially defeased on December 19, 2011
with the proceeds from a property sale as follows:
\$130,000 called serially 2/15/12-2/15/20
\$35,000 called 2/15/20 @ par.
PIT General Purpose 2010A Mental Health partially defeased on August 31, 2015
with the proceeds from a property sale as follows:
\$145,000 called serially 2/15/16-2/15/20
PIT General Purpose 2010A Mental Health partially defeased on December 30, 2016
with the proceeds from a property sale as follows:
\$595,000 called serially 2/15/17-2/15/20
PIT General Purpose 2010A Mental Health partially defeased on May 15, 2018
with the proceeds from a property sale as follows:

\$90,000 called serially 2/15/19-2/15/21 @ par.
PIT General Purpose 2010A Mental Health partially defeased on June 18, 2018
with the proceeds from a property sale as follows:
\$35,000 called 2/15/20 @ par.

PIT General Purpose 2010A Mental Health (Voluntary) partially advance refunded on January 3, 2020 by PIT General Purpose Series 2019D & 2019F as follows:

2019D : \$2,749,329.30 called 2/15/20 @ par.

2019F : \$8,495,670.70 called 2/15/20 @ par.

438 28982 PIT General Purpose 2010E Mental Health partially defeased on April 24, 2014
with the proceeds from a property sale as follows:
\$50,000 called serially 2/15/15-2/15/20 @ par.
\$60,000 called 2/15/20 @ par.
Partially defeased on October 17, 2014 with proceeds from a property sale as follows:
\$15,000 called serially 2/15/18-2/15/20 @ par.
\$70,000 called 2/15/20 @ par.

PIT General Purpose Series 2010E MH State partially advance refunded on July 13, 2017

by PIT GP Series 2017A as follows:

\$6,775,000 called serially 2/15/18 - 2/15/19 @ par.

\$90,055,000 called 2/18/20 @ par.

PIT General Purpose 2010E Mental Health (State) partially advance refunded on January 3, 2020 by PIT General Purpose Series 2019F as follows:

\$2,985,000 called 2/15/20 @ par.

439 289832-4 PIT General Purpose Series 2010E MH Voluntary partially advance refunded on July 13, 2017
by PIT GP Series 2017A as follows:
\$6,810,000 called serially 2/15/18 - 2/15/19 @ par.
\$62,460,000 called 2/18/20 @ par.

440 289842-4 PIT General Purpose 2010F Mental Health (Voluntary) fully advance refunded on January 3, 2020 by PIT General Purpose Series 2019E as follows:
\$42,260,000 called 2/15/20 @ par.

441 28985 PIT General Purpose 2011E Mental Health (State) partially defeased on October 17, 2014
with proceeds from a property sale as follows:
\$25,000 called 8/15/21 @ par.

PIT General Purpose 2011E Mental Health (State) partially defeased on April 27, 2020

as a result of a transfer of property from OMH to SUNY as follows:

\$20,000 called 8/15/21 @ par.

PIT General Purpose 2011E Mental Health (State) fully refunded on December 17, 2021 by PIT General Purpose Series 2021E and Series 2021F as follows:

\$197,250,992 called 1/10/22 @ par by PIT GP Series 2021E.

\$6,924,008 called 1/10/22 @ par by PIT GP Series 2021F plus \$35,000 cash defeasance.

442 28986 PIT General Purpose 2011E Mental Health (Voluntary) partially defeased on September 28, 2021 with excess bond proceeds as fo
\$1,925,000 called 10/28/21 @ par.

PIT General Purpose 2011E Mental Health (Voluntary) fully refunded on December 17, 2021 by PIT General Purpose Series 2021F as follows:

\$31,100,000 called 1/10/22 @ par.

- 443** 28987 PIT General Purpose 2011G Mental Health (Voluntary) fully refunded on December 17, 2021 by PIT General Purpose Series 2021F as follows:
\$27,920,000 called 1/10/22 @ par.
- 444** 28988 PIT General Purpose 2012D Mental Health (Voluntary) partially refunded on December 17, 2021 by PIT General Purpose Series 2021F as follows:
\$10,865,000 called 2/15/22 @ par.
- 445** 28989 PIT General Purpose 2012D Mental Health partially defeased on October 17, 2014 with proceeds from a property sale as follows:
\$5,000 called 2/15/22 @ par.
- PIT General Purpose 2012D Mental Health partially defeased on September 11, 2015 with proceeds from the Long Island College Hospital property sale as follows:
\$220,000 called 2/15/22 @ par.
- PIT General Purpose 2012D Mental Health partially defeased on April 27, 2020 as a result of a transfer of property from OMH to SUNY as follows:
\$5,000 called 2/15/22 @ par.
- PIT General Purpose 2012D Mental Health (State) fully refunded on December 17, 2021 by PIT General Purpose Series 2021E and Series 2021F as follows:
\$77,542,782 called 2/15/22 @ par by PIT GP Series 2021E.
\$7,552,218 called 2/15/22 @ par by PIT GP Series 2021F.
- 446** 28990 PIT General Purpose 2012E Mental Health (Voluntary) partially refunded on December 17, 2021 by PIT General Purpose Series 2021F as follows:
\$41,290,000 called 2/15/22 @ par.
- 447** 28991 PIT General Purpose 2012F Mental Health partially defeased on January 8, 2014 with proceeds from a property sale as follows:
\$35,000 called 2/15/14 @ par.
Partially defeased on April 24, 2014 with proceeds from a property sale as follows:
\$600,000 called serially 2/15/15 @ par.
Partially defeased on October 17, 2014 with proceeds from a property sale as follows:
\$5,000 called serially 2/15/15 @ par.
- PIT General Purpose 2012F Mental Health partially defeased on April 27, 2020 with proceeds from a property sale as follows:
\$5,000 called 2/15/22 @ par.
- PIT General Purpose 2012F Mental Health State partially defeased on January 10, 2022 with proceeds from a property sale as folk
\$195,000 called 2/15/22 @ par.
- 448** 28994 PIT General Purpose 2013A Mental Health Voluntary partially advance refunded on January 3, 2020 by PIT General Purpose Serie as follows:
\$75,000 called 2/15/20 @ par.
\$80,000 called 2/15/21 @ par.
\$2,895,000 called 2/15/23 @ par.
- PIT General Purpose 2013A Mental Health Voluntary partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$90,000 called 2/15/23 @ par.
- 449** 28993 PIT General Purpose 2013A Mental Health (State) partially advance refunded on January 3, 2020 by PIT General Purpose Series 2 as follows:

\$2,375,000 called 2/15/20 @ par.
\$2,490,000 called 2/15/21 @ par.
\$92,470,000 called 2/15/23 @ par.

PIT General Purpose 2013A Mental Health partially defeased on April 27, 2020
with proceeds from a property sale as follows:
\$5,000 called 2/15/23 @ par.

PIT General Purpose 2013A Mental Health State partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$2,880,000 called 2/15/23 @ par.

450 28995

PIT General Purpose 2014A Mental Health State partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:
\$60,120,000 called 2/15/24 @ par.

PIT General Purpose 2014A Mental Health State partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$52,845,000 called 2/15/24 @ par.

PIT General Purpose 2014A Mental Health State partially defeased on November 3, 2022 with proceeds from a property sale as fol
\$5,000 called 2/15/24 @ par.

PIT General Purpose 2014A Mental Health State partially defeased on February 16, 2024 with proceeds from a property sale as fol
\$30,000 called 3/22/24 @par.

PIT General Purpose 2014A Mental Health State fully refunded on March 21, 2024 by PIT General Purpose Series 2024A and 2024B as follows:
\$18,450,000 called 6/14/24 by PIT GP 2024A @ par.
\$4,225,000 called 6/14/24 by PIT GP 2024B @ par.

451 28996

PIT General Purpose 2014A Mental Health Voluntary partially defeased on March 12, 2020
with proceeds from a property sale as follows:
\$225,000 called 3/15/24 @ par

PIT General Purpose 2014A Mental Health Voluntary fully refunded on March 21, 2024 by PIT General Purpose Series 2024A and 2024B as follows:
\$8,175,000 called 6/14/24 by PIT GP 2024A @ par.
\$4,900,000 called 6/14/24 by PIT GP 2024B @ par.

452 28997

PIT General Purpose 2014B Mental Health partially defeased on October 17, 2014
with proceeds from a property sale as follows:
\$20,000 called serially on 2/15/17 @ par.

453 28101

PIT General Purpose 2014E Mental Health State partially defeased on April 27, 2020
as a result of a transfer of property from OMH to SUNY as follows:
\$40,000 called on 2/15/25 @ par.

PIT General Purpose 2014E Mental Health State partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:
\$15,735,000 called serially 2/15/24-2/15/25 @ par.

PIT General Purpose 2014E Mental Health State partially defeased on January 10, 2022 with proceeds from a property sale as foll
\$195,000 called 2/15/22 @ par.

PIT General Purpose 2014E Mental Health State partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$48,730,000 called serially 2/15/24 - 2/15/25 @ par.

PIT General Purpose 2014E Mental Health State partially defeased on November 3, 2022 with proceeds from a property sale as fol
\$20,000 called 2/15/25 @ par.

PIT General Purpose 2014E Mental Health State partially defeased on October 6, 2023 by a NYS prepayment made on March
30, 2023 as follows:

\$12,455,000 called 2/15/28 @ par.

PIT General Purpose 2014E Mental Health State partially defeased on February 16, 2024 with proceeds from a property sale as fol
\$5,000 called 2/15/2025 @ par.

PIT General Purpose 2014E Mental Health State partially defeased on May 22, 2024 with proceeds from a property sale as follows
\$5,000 called 2/15/2025 @ par.

PIT General Purpose 2014E Mental Health State partially defeased on June 26, 2024 with proceeds from a property sale as follows
\$30,000 called 2/15/2025 @ par.

PIT General Purpose 2014E Mental Health State partially defeased on September 16, 2024 by a NYS prepayment made on
March 31, 2024 as follows:

\$12,925,000.00 called 2/15/2025 @ par.

PIT General Purpose 2014E Mental Health State partially defeased on October 18, 2024 with proceeds from a property sale as foll
\$20,000 called 2/15/2025 @ par.

PIT General Purpose 2014E Mental Health State partially defeased on December 10, 2024 with proceeds from a property sale as f
\$1,535,000 called 2/15/2025 @ par.

PIT General Purpose 2014E Mental Health State fully refunded and defeased on March 27, 2025 by PIT General Purpose 2025A
and equity on hand as follows:

\$171,400,000 called 4/28/25 @ par (proceeds).

\$33,455,000 called 4/28/25 @ par (equity).

454 28102

PIT General Purpose 2014E Mental Health Voluntary partially defeased on July 14, 2021 by a NYS prepayment made on March
30, 2021 as follows:

\$1,990,000 called 2/15/25 @ par.

PIT General Purpose 2014E Mental Health Voluntary partially defeased on September 8, 2022 by a NYS prepayment made on
March 31, 2022 as follows:

\$6,195,000 called serially 2/15/24 - 2/15/25 @ par.

PIT General Purpose 2014E Mental Health Voluntary partially defeased on May 17, 2023 with proceeds from a property sale as foll
\$220,000 called 2/15/25 @ par.

PIT General Purpose 2014E Mental Health Voluntary partially defeased on October 6, 2023 by a NYS prepayment made on
March 30, 2023 as follows:

\$2,270,000 called 2/15/28 @ par.

PIT General Purpose 2014E Mental Health Voluntary partially defeased on September 16, 2024 by a NYS prepayment made on
March 31, 2024 as follows:

\$2,380,000 called 2/15/25 @ par.

PIT General Purpose 2014E Mental Health Voluntary fully defeased on March 27, 2025 by equity on hand as follows:

\$9,320,000 called 4/28/25 @ par.

455 28103

PIT General Purpose 2014F Mental Health Voluntary partially defeased on July 14, 2021 by a NYS prepayment made on March
30, 2021 as follows:

\$2,805,000 called serially 2/15/23-2/15/25 @ par.

PIT General Purpose 2014F Mental Health Voluntary partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$2,035,000 called 2/15/25 @ par.

PIT General Purpose 2014F Mental Health Voluntary partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$1,095,000 called 2/15/28 @ par.

PIT General Purpose 2014F Mental Health Voluntary partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$1,125,000 called 2/15/25 @ par.

PIT General Purpose 2014F Mental Health Voluntary fully defeased on March 27, 2025 by equity on hand as follows:

\$13,970,000 called 4/28/25 @ par.

456 28104

PIT General Purpose 2014G Mental Health partially defeased on April 27, 2020 as a result of a transfer of property from OMH to SUNY as follows:

\$400,000 called on 2/15/21 @ par.

\$20,000 called on 2/15/22 @ par.

457 28107

PIT General Purpose 2015B Mental Health partially defeased on April 27, 2020 as a result of a transfer of property from OMH to SUNY as follows:

\$25,000 called serially 2/15/21-2025 @ par.

\$200,000 called on 2/15/25 @ par.

PIT General Purpose 2015B Mental Health State partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$3,695,000 called 2/15/25 @ par.

PIT General Purpose 2015B Mental Health State partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$11,465,000 called serially 2/15/24 - 2/15/25 @ par.

PIT General Purpose 2015B Mental Health State partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$4,275,000 called 2/15/28 @ par.

PIT General Purpose 2015B Mental Health State partially defeased on May 22, 2024 with proceeds from a property sale as follows:

\$10,000 called 2/15/25 @ par.

PIT General Purpose 2015B Mental Health State partially defeased on June 26, 2024 with proceeds from a property sale as follows:

\$10,000 called 2/15/2025 @ par.

PIT General Purpose 2015B Mental Health State partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$4,485,000 called 2/15/25 @ par.

PIT General Purpose 2015B Mental Health State partially defeased on October 18, 2024 with proceeds from a property sale as follows:

\$15,000 called 2/15/25 @ par.

PIT General Purpose 2015B Mental Health State partially defeased on December 10, 2024 with proceeds from a property sale as follows:

\$365,000 called 2/15/25 @ par.

PIT General Purpose 2015B Mental Health State fully refunded on December 17, 2024 by Sales Tax 2024B proceeds and equity as follows:

\$86,400,000 called 2/15/25 @ par (proceeds).

\$9,510,000 called 2/15/25 @ par (equity).

458 28108

PIT General Purpose 2015B Mental Health Voluntary partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$60,000 called 2/15/25 @ par.

PIT General Purpose 2015B Mental Health Voluntary partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$180,000 called serially 2/15/24 - 2/15/25 @ par.

PIT General Purpose 2015B Mental Health Voluntary partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$70,000 called 2/15/28 @ par.

PIT General Purpose 2015B Mental Health Voluntary partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$70,000 called 2/15/25 @ par.

PIT General Purpose 2015B Mental Health Voluntary fully refunded on December 17, 2024 by equity as follows:

\$1,780,000 called 2/15/25 @ par.

459 28109

PIT General Purpose 2015C Mental Health Voluntary partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$815,000 called 2/15/25 @ par.

PIT General Purpose 2015C Mental Health Voluntary partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$2,495,000 called serially 2/15/24 - 2/15/25 @ par.

PIT General Purpose 2015C Mental Health Voluntary partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$905,000 called 2/15/28 @ par.

PIT General Purpose 2015C Mental Health Voluntary partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$925,000 called 2/15/28 @ par.

PIT General Purpose 2015C Mental Health Voluntary partially defeased on March 27, 2025 by equity on hand as follows:

\$6,235,000 called 4/28/25 @ par.

460 28110

PIT General Purpose 2015D Mental Health Voluntary partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$295,000 called serially 2/15/23-2/15/25 @ par.

461 28998

PIT General Purpose 2016A Mental Health Voluntary partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$3,845,000 called 2/15/25 @ par.

PIT General Purpose 2016A Mental Health Voluntary partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$4,235,000 called 8/15/26 @ par.

PIT General Purpose 2016A Mental Health Voluntary partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$9,130,000 called 8/15/26 @ par.

- 462** 28999 PIT General Purpose 2016A Mental Health State partially defeased on April 27, 2020 as a result of a transfer of property from OMH to SUNY as follows:
\$20,000 called on 8/15/26 @ par.
- PIT General Purpose 2016A Mental Health State partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$11,600,000 called 8/15/26 @ par.
- PIT General Purpose 2016A Mental Health State partially defeased on June 26, 2024 with proceeds from a property sale as follows:
\$15,000 called 8/15/2026 @ par.
- PIT General Purpose 2016A Mental Health State partially defeased on October 18, 2024 with proceeds from a property sale as follows:
\$15,000 called 8/15/2026 @ par.
- PIT General Purpose 2016A Mental Health State partially defeased on December 10, 2024 with proceeds from a property sale as follows:
\$765,000 called 8/15/2026 @ par.
- 463** 28111 PIT General Purpose 2016B Mental Health Voluntary partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:
\$2,370,000 called 2/15/23-2/15/25 @ par.
- PIT General Purpose 2016B Mental Health Voluntary partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$855,000 called 2/15/26 @ par.
\$885,000 called 8/15/26 @ par.
- PIT General Purpose 2016B Mental Health Voluntary partially tendered on October 27, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$260,000 tendered 10/27/23 @ various prices as outlined in the Notice of Bonds Purchase Price.
- PIT General Purpose 2016B Mental Health Voluntary partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:
\$670,000 called 8/15/26 @ par.
- PIT General Purpose 2016B Mental Health Voluntary partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$950,000 called 8/15/26 @ par.
- 464** 28113 PIT General Purpose 2016C Mental Health Voluntary partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:
\$125,000 called 2/15/23 @ par.
- 465** 28114 PIT General Purpose 2016D Mental Health State partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:
\$5,290,000 called 2/15/23 @ par.
- PIT General Purpose 2016D Mental Health State partially defeased on November 3, 2022 with proceeds from a property sale as follows:
\$5,000 called 8/15/26 @ par.
- PIT General Purpose 2016D Mental Health State partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$11,465,000 called 8/15/26 @ par.
- PIT General Purpose 2016D Mental Health State partially defeased on December 10, 2024 with proceeds from a property sale as follows:
\$100,000 called 8/15/26 @ par.
- 466** 281162-4 PIT General Purpose 2017A Mental Health State partially defeased on April 27, 2020

as a result of a transfer of property from OMH to SUNY as follows:

\$70,000 called serially 2/15/21-2027 @ par.

\$140,000 called on 2/15/27 @ par.

PIT General Purpose 2017A Mental Health State partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$16,270,000 called serially 2/15/23-2/15/24 @ par.

PIT General Purpose 2017A Mental Health State partially defeased on January 10, 2022 with proceeds from a property sale as fol

\$115,000 called 2/15/22 @ par.

\$595,000 called 2/15/27 @ par.

PIT General Purpose 2017A Mental Health State partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$2,620,000 called 2/15/25 @ par.

\$22,905,000 called 2/15/27 @ par.

PIT General Purpose 2017A Mental Health State partially defeased on November 3, 2022 with proceeds from a property sale as fol

\$15,000 called 2/15/26 @ par.

\$200,000 called 2/15/27 @ par.

PIT General Purpose 2017A Mental Health State partially defeased on June 26, 2024 with proceeds from a property sale as follows

\$30,000 called 2/15/2027 @ par.

PIT General Purpose 2017A Mental Health State partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$22,745,000 called 2/15/26 @ par.

\$155,000 called 2/15/28 @ par.

PIT General Purpose 2017A Mental Health State partially defeased on February 16, 2024 with proceeds from a property sale as fol

\$10,000 called 2/15/27 @ par.

PIT General Purpose 2017A Mental Health State partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$130,000 called 2/15/27 @ par.

PIT General Purpose 2017A Mental Health State partially defeased on December 10, 2024 with proceeds from a property sale as fi

\$2,810,000 called 2/15/27 @ par.

467 28117

PIT General Purpose 2017A Mental Health Voluntary partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$8,965,000 called 2/15/24 @ par.

PIT General Purpose 2017A Mental Health Voluntary partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$9,295,000 called 2/15/25 @ par.

\$10,250,000 called 2/15/27 @ par.

PIT General Purpose 2017A Mental Health Voluntary partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$9,755,000 called 2/15/26 @ par.

\$10,755,000 called 2/15/28 @ par.

PIT General Purpose 2017A Mental Health Voluntary partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$11,295,000 called 2/15/27 @ par.

PIT General Purpose 2017A Mental Health Voluntary partially defeased on January 12, 2026 with equity provided by OASAS as fol \$90,000 called 2/15/27 @ par.

468 28729

PIT General Purpose 2017B Mental Health State partially defeased on April 27, 2020 as a result of a transfer of property from OMH to SUNY as follows:
\$315,000 called on 8/15/27 @ par.

PIT General Purpose 2017B Mental Health State partially defeased on June 26, 2024 with proceeds from a property sale as follows \$360,000 called 8/15/2027 @ par.

PIT General Purpose 2017B Mental Health State partially defeased on October 18, 2024 with proceeds from a property sale as foll \$10,000 called 8/15/2027 @ par.

PIT General Purpose 2017B Mental Health State partially defeased on December 10, 2024 with proceeds from a property sale as f \$220,000 called 8/15/2027 @ par.

469 28730

PIT General Purpose 2017B Mental Health Voluntary partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:
\$315,000 called 2/15/25 @ par.

PIT General Purpose 2017B Mental Health Voluntary partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$345,000 called 2/15/27 @ par.

PIT General Purpose 2017B Mental Health Voluntary partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$330,000 called 2/15/26 @ par.
\$365,000 called 2/15/28 @ par.

PIT General Purpose 2017B Mental Health Voluntary partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$385,000 called 8/15/27 @ par.

470 28731

PIT General Purpose 2017C Mental Health Voluntary partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$1,490,000 called serially 2/15/24 - 2/15/25 @ par.
\$845,000 called 2/15/27 @ par.

PIT General Purpose 2017C Mental Health Voluntary partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$800,000 called 2/15/26 @ par.
\$885,000 called 2/15/28 @ par.

PIT General Purpose 2017C Mental Health Voluntary partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$905,000 called 8/15/27 @ par.

471 28123

PIT General Purpose 2018A Mental Health State partially defeased on August 12, 2019 with Hard Dollar funds as follows:
\$100,000 called serially 3/15/20-3/15/28 @ par.
\$55,000 called 9/15/28 @ par.

PIT General Purpose 2018A Mental Health State partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:
\$25,150,000 called 3/15/25 @ par.

PIT General Purpose 2018A Mental Health State partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$6,635,000 called 3/15/27 @ par.

PIT General Purpose 2018A Mental Health State partially defeased on November 3, 2022 with proceeds from a property sale as follows:
\$5,000 called 9/15/28 @ par.

PIT General Purpose 2018A Mental Health State partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$29,515,000 called 3/15/28 @ par.

PIT General Purpose 2018A Mental Health State partially defeased on May 22, 2024 with proceeds from a property sale as follows:

\$5,000 called 9/15/28 @ par.

PIT General Purpose 2018A Mental Health State partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$2,570,000 called 9/15/28 @ par.

PIT General Purpose 2018A Mental Health State partially defeased on October 18, 2024 with proceeds from a property sale as follows:
\$15,000 called 9/15/28 @ par.

472 28124

PIT General Purpose 2018B Mental Health State partially defeased on April 27, 2020

as a result of a transfer of property from OMH to SUNY as follows:

\$10,000 called on 9/15/28 @ par.

PIT General Purpose 2018B Mental Health State partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$2,750,000 called 3/15/24 @ par.

PIT General Purpose 2018B Mental Health State partially defeased on January 10, 2022 with proceeds from a property sale as follows:
\$3,275,000 called 2/15/22 at the Make-Whole Redemption Price.

PIT General Purpose 2018B Mental Health State partially tendered on September 28, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$330,000 tendered 9/28/23 @ various prices as outlined in the Notice of Bonds Purchase Price.

PIT General Purpose 2018B Mental Health State partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$2,790,000 called 3/15/28 @ par.

PIT General Purpose 2018B Mental Health State partially defeased on February 16, 2024 with proceeds from a property sale as follows:
\$135,000 called 3/22/24 @ par

PIT General Purpose 2018B Mental Health State partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:

\$3,980,000 called serially 3/15/37 - 3/15/39 @ par.

PIT General Purpose 2018B Mental Health State partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$940,000 called 10/23/24 @ par.

PIT General Purpose 2018B Mental Health State partially defeased on October 22, 2024 with proceeds from a property sale as follows:
\$175,000 called 11/26/24 at the Make-Whole Redemption Price.

473 28125

PIT General Purpose 2019A Mental Health State partially defeased on June 26, 2024 with proceeds from a property sale as follows:
\$60,000 called 3/15/2029 @ par.

PIT General Purpose 2019A Mental Health State partially defeased on October 18, 2024 with proceeds from a property sale as follows: \$10,000 called 3/15/2029 @ par.

PIT General Purpose 2019A Mental Health State partially defeased on December 10, 2024 with proceeds from a property sale as follows: \$95,000 called 3/15/2029 @ par.

474 28127

PIT General Purpose 2019D Mental Health State partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$6,210,000 called 2/15/27 @ par.

PIT General Purpose 2019D Mental Health State partially defeased on November 3, 2022 with proceeds from a property sale as follows: \$5,000 called 2/15/30 @ par.

PIT General Purpose 2019D Mental Health State partially tendered on October 27, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$10,165,000 tendered 10/27/23 @ various prices as outlined in the Notice of Bonds Purchase Price.

PIT General Purpose 2019D Mental Health State partially defeased on June 26, 2024 with proceeds from a property sale as follows: \$20,000 called 2/15/2030 @ par.

PIT General Purpose 2019D Mental Health State partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$3,850,000 called 2/15/29 @ par.

PIT General Purpose 2019D Mental Health State partially defeased on October 18, 2024 with proceeds from a property sale as follows: \$5,000 called 2/15/2030 @ par.

PIT General Purpose 2019D Mental Health State partially defeased on December 10, 2024 with proceeds from a property sale as follows: \$105,000 called 2/15/2030 @ par.

475 28128

PIT General Purpose 2019D Mental Health Voluntary partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$455,000 called 2/15/27 @ par.

PIT General Purpose 2019D Mental Health Voluntary partially tendered on October 27, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$1,005,000 tendered 10/27/23 @ various prices as outlined in the Notice of Bonds Purchase Price.

PIT General Purpose 2019D Mental Health Voluntary partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$500,000 called 2/15/29 @ par.

476 28129

PIT General Purpose 2019E Mental Health Voluntary partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:
\$4,890,000 called serially 2/15/24-2/15/25 @ par.

PIT General Purpose 2019E Mental Health Voluntary partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$5,855,000 called serially 2/15/26 - 2/15/27 @ par.

PIT General Purpose 2019E Mental Health Voluntary partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$6,270,000 called serially 2/15/28 - 2/15/29 @ par.

477 28130

PIT General Purpose 2019F Mental Health State partially defeased on April 27, 2020 as a result of a transfer of property from OMH to SUNY as follows:

\$30,000 called on 6/15/20 @ premium.

PIT General Purpose 2019F Mental Health State partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$1,470,000 called serially 2/15/23-2/15/25 @ par.

PIT General Purpose 2019F Mental Health State partially defeased on January 10, 2022 with proceeds from a property sale as follows:
\$235,000 called 2/15/22 at the Make-Whole Redemption Price.

PIT General Purpose 2019F Mental Health State partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$725,000 called serially 2/15/26 - 2/15/27 @ par.

PIT General Purpose 2019F Mental Health State partially tendered on August 15, 2023 by Sales Tax 2023A as follows:

\$67,740,000 tendered 8/15/23 @ various prices as outlined in the Notice of Bonds Purchase Price.

PIT General Purpose 2019F Mental Health State partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$355,000 called 2/15/28 @ par.

PIT General Purpose 2019F Mental Health State partially tendered on October 27, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$11,260,000 tendered 10/27/23 @ various prices as outlined in the Notice of Bonds Purchase Price.

PIT General Purpose 2019F Mental Health State partially defeased on February 16, 2024 with proceeds from a property sale as follows:
\$5,000 called 3/22/24 @ par.

PIT General Purpose 2019F Mental Health State partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:

\$31,450,000 called serially 2/15/37 - 2/15/43 @ par.

PIT General Purpose 2019F Mental Health State partially defeased on October 22, 2024 with proceeds from a property sale as follows:
\$5,000 called 11/26/24 @ par.

478 28131

PIT General Purpose 2019F Mental Health Voluntary partially defeased on March 12, 2020

with proceeds from a property sale as follows:

\$60,000 called serially 3/15/21-3/15/22 @ par.

PIT General Purpose 2019F Mental Health Voluntary partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$1,630,000 called serially 2/15/23-2/15/25 @ par.

PIT General Purpose 2019F Mental Health Voluntary partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$295,000 called serially 2/15/26 - 2/15/27 @ par.

PIT General Purpose 2019F Mental Health Voluntary partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$145,000 called 2/15/28 @ par.

PIT General Purpose 2019F Mental Health Voluntary partially tendered on October 27, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$1,060,000 tendered 10/27/23 @ various prices as outlined in the Notice of Bonds Purchase Price.

PIT General Purpose 2019F Mental Health State Voluntary partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:

\$1,045,000 called serially 2/15/37 - 2/15/43 @ par.

- 479** 28134 PIT General Purpose 2020A Mental Health State partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:
\$2,470,000 called 3/15/24 @ par.
- PIT General Purpose 2020A Mental Health State partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:
\$1,760,000 called 9/15/24 @ par.
- PIT General Purpose 2020A Mental Health State partially tendered on October 27, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$15,465,000 tendered 10/27/23 @ various prices as outlined in the Notice of Bonds Purchase Price.
- PIT General Purpose 2020A Mental Health State partially defeased on June 26, 2024 with proceeds from a property sale as follows:
\$75,000 called 9/15/2030 @ par.
- PIT General Purpose 2020A Mental Health State partially defeased on October 18, 2024 with proceeds from a property sale as follows:
\$50,000 called 9/15/2030 @ par.
- PIT General Purpose 2020A Mental Health State partially defeased on December 10, 2024 with proceeds from a property sale as follows:
\$25,000 called 9/15/2030 @ par.
- 480** 28135 PIT General Purpose 2020B Mental Health State partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:
\$720,000 called serially 3/15/23-3/15/25 @ par.
- PIT General Purpose 2020B Mental Health State partially defeased on January 10, 2022 with proceeds from a property sale as follows:
\$30,000 called 2/15/22 at the Make-Whole Redemption Price.
- PIT General Purpose 2020B Mental Health State fully defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$6,690,000 called 3/15/26 @ par.
- 481** 28136 PIT General Purpose 2021E Mental Health State partially tendered on October 27, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$25,650,000 tendered 10/27/23 @ various prices as outlined in the Notice of Bonds Purchase Price.
- PIT General Purpose 2021E Mental Health State partially defeased on May 22, 2024 with proceeds from a property sale as follows:
\$10,000 called 3/15/32 @ par.
- PIT General Purpose 2021E Mental Health State partially defeased on October 18, 2024 with proceeds from a property sale as follows:
\$5,000 called 3/15/26 @ par.
\$45,000 called serially 3/15/29 - 3/15/32 @ par.
\$70,000 called 3/15/32 @ par.
- PIT General Purpose 2021E Mental Health State partially defeased on December 10, 2024 with proceeds from a property sale as follows:
\$5,530,000 called 3/15/32 @ par.
- 482** 28137 PIT General Purpose 2021F Mental Health State partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$2,750,000 called serially 3/15/24 - 3/15/26 @ par.
\$8,690,000 called 3/15/30 @ par.
- PIT General Purpose 2021F Mental Health State partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$7,830,000 called 3/15/28 @ par.

PIT General Purpose 2021F Mental Health State partially defeased on February 16, 2024 with proceeds from a property sale as fol \$20,000 called 3/22/24 @ par

PIT General Purpose 2021F Mental Health State partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$635,000 called 3/15/29 @ par.

PIT General Purpose 2021F Mental Health State partially defeased on October 22, 2024 with proceeds from a property sale as folk \$5,000 called 11/26/24 @ par

483 28138 PIT General Purpose 2021F Mental Health Voluntary partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$23,145,000 called 3/15/28 @ par.

PIT General Purpose 2021F Mental Health Voluntary partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$50,380,000 called 3/15/29 @ par.

484 28139 PIT General Purpose 2022A Mental Health State partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$2,885,000 called 3/15/27 @ par.

PIT General Purpose 2022A Mental Health State partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$2,725,000 called 3/15/26 @ par.
\$3,350,000 called serially 3/15/28-3/15/29 @ par.

485 28140 PIT General Purpose 2022B Mental Health State fully defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$5,810,000 called 3/15/26 @ par.

486 28141 PIT General Purpose 2022B Mental Health Voluntary partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$9,340,000 called serially 3/15/24 - 3/15/25 @ par.

PIT General Purpose 2022B Mental Health Voluntary partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:
\$13,005,000 called 3/15/37 @ par.

487 28145 PIT General Purpose 2024A Mental Health State partially defeased on December 10, 2024 with proceeds from a property sale as f \$10,000 called 3/15/34 @ par

PIT General Purpose 2024A Mental Health State partially defeased on October 2, 2025 by a NYS prepayment made on March 18, \$11,060,000 called 10/2/25 @ par

488 28147 PIT General Purpose 2024B Mental Health Voluntary partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$16,675,000 called 3/15/26 @ par.
\$640,000 called 3/15/29 @ par.

489 28148 PIT General Purpose 2024B Mental Health State partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$2,065,000 called 3/15/29 @ par.

490 28118 State Sales Tax 2018E Mental Health partially defeased on August 12, 2019
with Hard Dollar funds as follows:

\$85,000 called serially 3/15/20-3/15/28 @ par.

\$45,000 called 9/15/28 @ par.

State Sales Tax 2018E Mental Health partially defeased on April 27, 2020
as a result of a transfer of property from OMH to SUNY as follows:

\$25,000 called 9/15/28 @ par.

State Sales Tax 2018E Mental Health State partially defeased on September 8, 2022 by a NYS prepayment made on March 31,
2022 as follows:

\$28,375,000 called serially 3/15/25 - 3/15/26 @ par.

State Sales Tax 2018E Mental Health State partially defeased on November 3, 2022 with proceeds from a property sale as
follows:

\$5,000 called 9/15/28 @ par.

State Sales Tax 2018E Mental Health State partially defeased on May 22, 2024 with proceeds from a property sale as follows:

\$105,000 called 9/15/28 @ par.

State Sales Tax 2018E Mental Health State partially defeased on September 16, 2024 by a NYS prepayment made on March 31,
2024 as follows:

\$27,805,000 called 3/15/28 @ par.

\$15,400,000 called 9/15/28 @ par.

State Sales Tax 2018E Mental Health State partially defeased on October 18, 2024 with proceeds from a property sale as follows:

\$20,000 called 9/15/28 @ par.

State Sales Tax 2018E Mental Health State partially defeased on December 10, 2024 with proceeds from a property sale as follow:

\$75,000 called 9/15/28 @ par.

491 28119

State Sales Tax 2018E Mental Health Voluntary partially defeased on September 8, 2022 by a NYS prepayment made on March
31, 2022 as follows:

\$8,655,000 called serially 3/15/24 - 3/15/27 @ par.

State Sales Tax 2018E Mental Health Voluntary partially defeased on September 16, 2024 by a NYS prepayment made on March
31, 2024 as follows:

\$2,440,000 called 3/15/28 @ par.

\$2,560,000 called 9/15/28 @ par.

492 28120

State Sales Tax 2018F Mental Health Voluntary partially defeased on September 8, 2022 by a NYS prepayment made on March
31, 2022 as follows:

\$6,040,000 called serially 3/15/24 - 3/15/27 @ par.

State Sales Tax 2018F Mental Health Voluntary partially defeased on September 16, 2024 by a NYS prepayment made on March
31, 2024 as follows:

\$1,705,000 called 3/15/28 @ par.

\$1,790,000 called 9/15/28 @ par.

493 28121

State Sales Tax 2018G Mental Health State partially defeased on April 27, 2020
as a result of a transfer of property from OMH to SUNY as follows:

\$15,000 called 3/15/26 @ par.

\$10,000 called 9/15/28 @ par.

State Sales Tax 2018G Mental Health State partially defeased on January 10, 2022 with proceeds from a property sale as follows:

\$4,350,000 called 2/15/22 at the Make-Whole Redemption Price.

State Sales Tax 2018G Mental Health State partially defeased on September 8, 2022 by a NYS prepayment made on March 31,
2022 as follows:

\$8,900,000 called serially 3/15/24 - 3/15/27 @ par.

State Sales Tax 2018G Mental Health State partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$1,200,000 called 3/15/28 @ par.

State Sales Tax 2018G Mental Health State partially defeased on February 16, 2024 with proceeds from a property sale as follows:

\$45,000 called 3/22/24 @ par.

State Sales Tax 2018G Mental Health State partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$2,615,000 called 10/23/24 @ par.

State Sales Tax 2018G Mental Health State partially defeased on October 22, 2024 with proceeds from a property sale as follows:

\$725,000 called 11/26/24 at the Make-Whole Redemption Price.

494 28122

State Sales Tax 2018G Mental Health Voluntary partially defeased on March 26, 2019 with proceeds from an HFA loan as follows:

\$5,000 called 5/1/19 @ 100.28%

\$1,425,000 called 5/1/19 @ 101%

State Sales Tax 2018G Mental Health Voluntary partially defeased on August 12, 2019 with proceeds from a property sale as follows:

\$40,000 called 3/15/22 @ par

State Sales Tax 2018G Mental Health Voluntary partially defeased on March 12, 2020 with proceeds from a property sale as follows:

\$55,000 called serially 3/15/20-3/15/22 @par.

State Sales Tax 2018G Mental Health Voluntary partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$820,000 called 3/15/24 @ par.

495 28142

State Sales Tax 2023A-1 Mental Health State partially defeased on May 22, 2024 with proceeds from a property sale as follows:

\$35,000 called 3/15/29 @ par.

State Sales Tax 2023A-1 Mental Health State partially defeased on October 18, 2024 with proceeds from a property sale as follows:

\$25,000 called serially 3/15/28 - 3/15/32 @ par.

\$10,000 called 3/15/33 @ par.

State Sales Tax 2023A-1 Mental Health State partially defeased on December 10, 2024 with proceeds from a property sale as follows:

\$25,000 called 3/15/33 @ par.

State Sales Tax 2023A-1 Mental Health State partially defeased on October 2, 2025 by a NYS prepayment made on March 18, 2025 as follows:

\$23,750,000 called 10/2/25 @ par.

496 28143

State Sales Tax 2023B Mental Health Voluntary partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:

\$6,155,000 called 4/1/24 @ par.

State Sales Tax 2023B Mental Health Voluntary fully defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$24,970,000 called 10/22/24 @ par.

497 1990
702

DOH Series 1990 partially advance refunded by New York State Department of Health Refunding Bonds, Series 1993.

\$1,750,000 of 7/1/05 7.5% serial bonds, \$10,960,000 of 7/1/10 7.60% term bonds and \$38,790,000 of 7/1/20 7.70% term bonds called on 7/1/00.

Current refunded on April 6, 2004 by Department of Health Series 2004 as follows:

\$1,630,000 of 7/1/04 7.4% serial bonds called on 5/6/04 @ 100.5%

- 498** 1993 DOH Series 1993 fully current refunded on April 6, 2004 by New York State Department of
707 Health Refunding Bonds, Series 2004 as follows:
\$625,000 of 7/1/04 5.4% serial bonds on 7/1/04 @ par
\$59,590,000 called 7/1/04 @ 102%.
- 499** 217172-3 Department of Health, Series 2004 (Axelrod) fully current refunded
on September 11, 2015 by PIT General Purpose Series 2015E as follows:
\$24,630,000 called 10/16/15 @ par.
- 500** 1991 DOH Veterans Home Series 1991 advance refunded by New York State Department of
710 Health Veterans Home, Series 1996 on December 18, 1996 as follows:
\$1,655,000 serially 7/1/97 - 7/1/01.
\$16,565,000 called on 7/1/01 at 102%.
- 501** 21712 DOH Veterans Home Series 1996 fully current refunded by New York State Department
of Health Veterans Home, Series 2011A on July 13, 2011 as follows:
\$11,980,000 called 8/17/11 @ par.
- 502** A DOH Series A advance refunded by New York State Department of Health
700 Refunding Bonds, Series 1990
\$50,890,000 called 11/1/90.
- 503** 1992 DOH Series 1992 partially advance refunded by New York State Department of
704 Health Refunding Bonds Series 1998 on April 23, 1998 as follows:
\$525,000 of 7/1/05 7 1/8% term bonds called on 7/1/02 @ 102%.
\$4,055,000 of the 7/1/11 7 1/4% term bonds called on 7/1/02 @ 102%.
- 504** 1993 DOH Series 1993 partially advance refunded by New York State Department of
21705 Health Refunding Bonds Series 2003 on December 3, 2003 as follows:
\$4,790,000 called on 7/1/04 @ 101%.
Partial current refunded on April 6, 2004 by DOH 2004-1 as follows:
\$525,000 called on 7/1/04 @ 101%
- 505** 1994 DOH Series 1994 partially advance refunded by New York State Department of
706 Health Refunding Bonds Series 1998 on April 23, 1998 as follows:
\$7,075,000 of 7/1/17 6 1/5% term bonds called on 7/1/04 @ 102%.
\$8,480,000 of the 7/1/20 6 1/4% term bonds called on 7/1/04 @ 102%.
Partial advance refunded by NYS DOH Refunding Bonds Series 2003
on December 3, 2003 as follows:
\$12,320,000 called 7/1/04 102%.
Partial current refunded on April 6, 2004 by DOH 2004-1 as follows:
\$12,790,000 called 7/1/04 @ 102%.
Partial current refunded on April 6, 2004 by DOH 2004-2 as follows:
\$1,240,000 called 7/1/04 @ 102%
- 506** 1995 DOH Series 1995 partially advance refunded by New York State Department of
708 Health Refunding Bonds Series 1998 on April 23, 1998 as follows:
\$6,100,000 of 7/1/15 6 5/8% term bonds called on 7/1/05 @ 102%.
\$17,375,000 of the 7/1/24 6 5/8% term bonds called on 7/1/05 @ 102%.
Partial advance refunded by NYS DOH Refunding Bonds Series 2003
on December 3, 2003 as follows:

\$1,945,000 called 7/1/05 102%.
Partial advance refunded on April 6, 2004 by DOH 2004-1 as follows:
\$1,715,000 called 7/1/05 @ 102%.
Partial advance refunded on April 6, 2004 by DOH 2004-2 as follows:
\$780,000 called 7/1/05 @ 102%

- 507** 1996 DOH Series 1996 partially advance refunded by New York State Department of
21711 Health Refunding Bonds Series 2003 on December 3, 2003 as follows:
\$21,965,000 called on 7/1/06 @ 102%.
Partial advance refunded on April 6, 2004 by DOH 2004-1 as follows:
\$60,240,000 called 7/1/06 @ 102%.
Partial advance refunded on April 6, 2004 by DOH 2004-2 as follows:
\$73,530,000 called 7/1/06 @ 102%
Partial advance refunded on April 12, 2005 by DOH 2005A as follows:
\$49,430,000 called 7/1/06 @ 102%.
- 508** 21715 DOH Series 1998 fully current refunded by New York State Department of
Health Refunding Bonds Series 2011A on July 13, 2011 as follows:
\$40,495,000 called 8/12/11 @ par.
- 509** 21709 DOH Series 1999A partially refunded by New York State Department
of Health Refunding Bonds Series 2011A on July 13, 2011 as follows:
\$10,860,000 called 1/1/12 @ par.
- DOH Series 1999A fully current refunded by DOH Series 2016A on October 21, 2016 as follows:
\$4,970,000 called 11/21/16 @ par.
- 510** 21716 DOH Series 2003 fully current refunded by DOH Series 2016A on October 21, 2016 as follows:
\$13,270,000 called 11/21/16 @ par.
- 511** 21718 DOH Series 2004 (Subseries 1) fully current refunded by DOH Series 2016A on October 21, 2016 as follows:
\$9,395,000 called 11/21/16 @ par.
- 512** 21720 DOH Series 2004 (Subseries 2) fully current refunded by DOH Series 2016A on October 21, 2016 as follows:
\$66,835,000 called 11/21/16 @ par.
- 513** 21721 DOH Series 2005A fully current refunded by DOH Series 2016A on October 21, 2016 as follows:
\$49,985,000 called 11/21/16 @ par.
- 514** 21719 DOH Series 2006A fully current refunded by DOH 2016A on October 21, 2016 as follows:
\$18,470,000 called 11/21/16 @ par.
- 515** 21725 DOH Series 2016A fully defeased with funds on hand on July 15, 2025 as follows:
\$1,770,000 called 7/1/26 @ par
\$12,470,000 called 1/1/27 @ par.
- 516** 735 Advance refunded by Department of Education Series 1996 on July 18, 1996
as follows:
\$1,950,000 serially 7/1/97 - 7/1/01.
\$20,890,000 called on 7/1/01 at 102%.
- 517** 21736 Dept of Ed Series 1994A partial advance refunded by Dept of Ed Series 2003
on November 6, 2003 as follows:
\$25,550,000 called on 7/1/04 at 102%.

- 518** 20737 Dept of Ed Series 1996 partial advance refunded by Dept of Ed Series 2006A on October 4, 2006 as follows:
\$18,690,000 called 1/1/07 @ 102%.
- 519** 20738 Dept of Ed Series 1997A partial advance refunded by Dept of Ed Series 2006A on October 4, 2006 as follows:
\$3,815,000 called 7/1/07 @ 102%.
- 520** 20739 Dept of Ed Series 1998 partial advance refunded by Consolidated Service Contract Refunding 2009A on September 24, 2009 as follows:
\$8,925,000 called 10/26/09 @ 101%.
- Dept of Ed Series 1998 fully current refunded by PIT General Purpose 2014A on March 21, 2014 as follows:
\$1,755,000 called 4/28/14 @ par.
- 521** 20740 Dept of Ed Series 2003 fully current refunded on January 14, 2015 by PIT GP Series 2015A as follows:
\$17,915,000 called 2/19/15 @ par.
- 522** 20741 Dept of Ed Series 2006A fully current refunded on October 20, 2016 by PIT GP Series 2016D as follows:
\$11,160,000 called 11/25/16 @ par.
- 523** 20742 State Personal Income Tax Revenue Bonds (Education), Series 2007A Dept. of Ed partially advance refunded on September 11, 2015 by PIT General Purpose Series 2015E as follows:
\$7,915,000 called 3/15/17 @ par.
- 524** 20745 PIT General Purpose 2015B State Education Department fully defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:
\$14,680,000 call 3/15/24 @ par.
- 525** 20748 PIT General Purpose 2019A State Education Department fully defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:
\$3,915,000 called 3/15/23 @ par.
- 526** 207432-3 Consolidated Service Contract Refunding Revenue Bonds, Series 2009A (State Education Department) partial current refunded by PIT General Purpose 2019A on June 28, 2019 as follows:
\$4,390,000 called 7/23/19 at 100%.
- 527** 452 Advance refunded by Library Service Facilities Series 1996 on December 4, 1996 as follows:
\$1,020,000 serially 7/1/97 - 7/1/99.
\$15,960,000 called on 7/1/99 at 102%.
- 528** 29323 Library Facilities Bonds, Series 1996 partial advance refunded on October 31, 2006 from the State's Debt Reduction Reserve Fund as follows:
\$7,570,000 called 7/1/08 @ par.
Partial refunded on October 18, 2007 by NYS Service Contract Revenue Refunding Bonds, Series 2007 as follows:
\$2,050,000 called 11/17/07 @ 101%.
Fully refunded on December 30, 2010 with funds on hand as follows:
\$950,000 called 12/30/10 @ par.
- 529** 23020 Childcare Facilities 2002A partial refunded on October 18, 2007 by NYS Service Contract Revenue Refunding Bonds, Series 2007 as follows:
\$15,765,000 called 4/1/12 @ par.

Childcare Facilities 2002A partial refunded on December 16, 2010 by
NYS Service Contract Refunding Revenue Bonds, Series 2010 as follows:
\$1,545,000 called 4/1/12 @ par.

- 530** 23021 Consolidated Service Contract Refunding Revenue Bonds, Series 2007 (Child Care Facilities Development Program) fully current refunded by PIT General Purpose 2017A on July 13, 2017 as follows:
\$4,890,000 called 8/22/17 @ par.
- 531** 29987 Albany County Airport Project State Service Contract Revenue Bonds, Series 1997
partial advance refunded on June 30, 2005 by Albany Airport 2005 as follows:
\$19,985,000 called 4/1/08 @ 101%.
- 532** 29990 Albany County Airport Series 2005 partial current refunded on January 14, 2015 by PIT GP Series 2015A as follows:
\$6,580,000 called 4/1/15 @ par.
- 533** 29800 OGS Series 1998 partial refunded on October 18, 2007 by
NYS Service Contract Revenue Refunding Bonds, Series 2007 as follows:
\$10,980,000 called 4/1/09 @ 101%.
- OGS Series 1998 partial refunded on September 24, 2009 by
NYS Service Contract Revenue Refunding Bonds, Series 2009A as follows:
\$12,760,000 called 10/26/09 @ 101%.
- OGS Series 1998 fully current refunded on March 21, 2014 by
PIT General Purpose Series 2014A as follows:
\$7,205,000 called 4/28/14 @ par.
- 534** 29161 Consolidated Service Contract Refunding Revenue Bonds, Series 2007 (Office of General Services)
fully current refunded by PIT General Purpose 2017A on July 13, 2017 as follows:
\$1,660,000 called 8/22/17 @ par.
- 535** 292222-3 Consolidated Service Contract Refunding Revenue Bonds, Series 2009A (Office of General Services) partial current refunded by
PIT General Purpose 2019A on June 28, 2019 as follows:
\$10,165,000 called 7/23/19 @ 100%.
- 536** 29341 State Personal Income Tax Revenue Bonds (General Purpose), Series 2014A Office of General Services fully defeased on
September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$5,265,000 called 2/15/24 @ par.
- 537** 29602 State Personal Income Tax Revenue Bonds (General Purpose), Series 2019A Office of General Services fully defeased on July
14, 2021 by a NYS prepayment made on March 30, 2021 as follows:
\$9,070,000 called 3/15/23 @ par.
- 538** 29774 State Personal Income Tax Revenue Bonds (General Purpose), Series 2021B Office of General Services partially defeased on
September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$460,000 called serially 3/15/24 - 3/15/25 @ par.
- 539** 29934 State Personal Income Tax Revenue Bonds (General Purpose), Series 2023A ESD OGS State Office Building partially defeased
on October 2, 2025 by a NYS prepayment made on March 18, 2025 as follows:
\$9,805,000 called 10/2/25 @ par.
- 540** 29808 Office Facilities Lease Revenue Bonds, Series 1999 partial advance refunded on
October 31, 2006 from the State's Debt Reduction Reserve Fund as follows:
\$8,795,000 called 4/1/09 @ 101%.
Partial refunded on October 18, 2007 by NYS Service Contract Revenue Refunding

Bonds, Series 2007 as follows:
\$13,055,000 called 4/1/09 @ 101%.

Office Facilities Lease Revenue Bonds, Series 1999 partial refunded on September 24, 2009 by
NYS Service Contract Revenue Refunding Bonds, Series 2009A as follows:
\$6,525,000 called 10/26/09 @ 101%.

Office Facilities Lease Revenue Bonds, Series 1999 fully current refunded on March 21, 2014
by PIT General Purpose Series 2014A as follows:
\$11,920,000 called 4/28/14 @ par.

- 541** 29162 Consolidated Service Contract Refunding Revenue Bonds, Series 2007 (Office Facilities Dept. of Audit and Control) fully current refunded by PIT General Purpose 2017A on July 13, 2017 as follows:
\$1,975,000 called 8/22/17 @ par.
- 542** 292232-3 Consolidated Service Contract Refunding Revenue Bonds, Series 2009A (Office Facilities Department of Audit and Control) partial current refunded by PIT General Purpose 2019A on June 28, 2019 as follows:
\$5,310,000 called 7/23/19 @ 100%.
- 543** 29340 PIT General Purpose 2014A Department of Audit and Control fully refunded on March 21, 2024 by PIT General Purpose Series 2024A as follows:
\$9,285,000 called 6/14/24 @ par.
- 544** 29601 State Personal Income Tax Revenue Bonds (General Purpose), Series 2019A Department of Audit & Control fully defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:
\$4,735,000 called 3/15/23 @ par.
- 545** 29100 State Judicial Facilities @ Pace 2000 partial refunded on October 18, 2007 by
NYS Service Contract Revenue Refunding Bonds, Series 2007 as follows:
\$8,465,000 called 7/1/10 @ 101%.
- 546** 29162 Consolidated Service Contract Refunding Revenue Bonds, Series 2007 (State Judicial Institute at Pace University) fully current refunded by PIT General Purpose 2017A on July 13, 2017 as follows:
\$3,615,000 called 8/22/17 @ par.
- 547** 292242-3 Consolidated Service Contract Refunding Revenue Bonds, Series 2009A (HFA SCOR) partial current refunded by PIT General Purpose 2019A on June 28, 2019 as follows:
\$43,660,000 called 7/23/19 @ 100%.
- 548** 29339 State Personal Income Tax Revenue Bonds (General Purpose), Series 2014A HFA Housing Programs fully defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$37,015,000 called 2/15/28 @ par.
- 549** 29367 State Personal Income Tax Revenue Bonds (General Purpose), Series 2015A HFA Housing Programs partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$1,280,000 called 3/15/26 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2015A HFA Housing Programs fully refunded on December 17, 2024 by Sales Tax 2024B proceeds and equity as follows:
\$20,845,000 called 3/15/25 @ par (proceeds).
\$2,025,000 called 3/15/25 @ par (equity).
- 550** 29606 State Personal Income Tax Revenue Refunding Bonds (General Purpose), Series 2019C New York State Housing Finance Agency fully refunded on December 17, 2021 by PIT General Purpose Series 2021E as follows:
\$77,400,000 called 1/10/22 @ 100%.

- 551** 29827 State Personal Income Tax Revenue Bonds (General Purpose), Series 2021E HFA Housing Programs partially tendered on October 27, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$7,300,000 tendered 10/27/23 @ various prices as outlined in the Notice of Bonds Purchase Price.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2021E HFA Housing Programs partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:
\$4,265,000 called 3/15/25 @ par.
- 552** 29860 State Personal Income Tax Revenue Bonds (General Purpose), Series 2022B HFA Housing partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$61,025,000 called serially 3/15/24 - 3/15/25 @ par.
\$31,755,000 called 3/15/27 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2022B HFA Housing partially tendered on September 28, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$1,675,000 tendered 9/28/23 @ various prices as outlined in the Notice of Bonds Purchase Price.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2022B HFA Housing partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$31,455,000 called 3/15/26 @ par.
- 553** 29963 State Personal Income Tax Revenue Bonds (General Purpose), Series 2023B Housing Programs partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:
\$3,705,000 called 3/15/33 @ par.
- 554** 29423 State Sales Tax Revenue Bonds, Series 2016A CHIPS partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$64,390,000 called serially 3/15/24 - 3/15/26 @ par.
\$23,915,000 called 9/15/26 @ par.
- State Sales Tax Revenue Bonds, Series 2016A CHIPS partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$35,620,000 called 9/15/26 @ par.
- 555** 29460 State Sales Tax Revenue Bonds, Series 2017A CHIPS partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$126,920,000 called serially 3/15/24 - 3/15/27 @ par.
- State Sales Tax Revenue Bonds, Series 2017A CHIPS partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$81,080,000 called 3/15/27 @ par.
- 556** 29521 State Sales Tax Revenue Bonds, Series 2018C CHIPS partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$146,485,000 called serially 3/15/24 - 3/15/27 @ par.
- State Sales Tax Revenue Bonds, Series 2018C CHIPS partially tendered on October 27, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$21,720,000 tendered 10/27/23 @ various prices as outlined in the Notice of Bonds Purchase Price.
- State Sales Tax Revenue Bonds, Series 2018C CHIPS partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$43,375,000 called 3/15/28 @ par.
- 557** 29440 State Personal Income Tax Revenue Bonds (General Purpose), Series 2017A CHIPS partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:
\$117,740,000 called serially 2/15/23-2/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2017A CHIPS partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$35,920,000 called serially 2/15/26 - 2/15/27 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2017A CHIPS fully defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$42,275,000 called 2/15/26 at par.

558 29587

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019A CHIPS partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$59,800,000 called serially 3/15/24-3/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019A CHIPS partially tendered on October 27, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$33,175,000 tendered 10/27/23 @ various prices as outlined in the Notice of Bonds Purchase Price.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019A CHIPS partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$26,845,000 called serially 3/15/27-3/15/28 @ par.

559 29740

State Personal Income Tax Revenue Bonds (General Purpose), Series 2021A CHIPS partially tendered on October 27, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$36,330,000 tendered 10/27/23 @ various prices as outlined in the Notice of Bonds Purchase Price.

560 29904

State Sales Tax Revenue Bonds, Series 2023A-1 Consolidated Local Street & Highway Improvement Program (CHIPS) partially defeased on October 2, 2025 by a NYS prepayment made on March 18, 2025 as follows:

\$4,790,000 called 10/2/25 @ par.

561 29342

State Personal Income Tax Revenue Bonds (General Purpose), Series 2014A Thruway HBTF partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$1,110,000 called 2/15/23 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2014A Thruway HBTF partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$8,870,000 called 2/15/24 @ par.

562 29479

State Personal Income Tax Revenue Bonds (General Purpose), Series 2017B Thruway HBTF partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$106,370,000 called serially 2/15/23-2/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2017B Thruway HBTF partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$97,290,000 called serially 2/15/26 - 2/15/27 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2017B Thruway HBTF partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$5,295,000 called 2/15/26 @ par.

\$36,285,000 called 2/15/28 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2017B Thruway HBTF fully defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$38,100,000 called 8/15/27 @ par.

563 29759

State Personal Income Tax Revenue Bonds (General Purpose), Series 2021A Thruway Highway & Bridge Trust Fund partially tendered on October 27, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$57,265,000 tendered 10/27/23 @ various prices as outlined in the Notice of Bonds Purchase Price.

- State Personal Income Tax Revenue Bonds (General Purpose), Series 2021A Thruway Highway & Bridge Trust Fund partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:
\$7,835,000 called 3/15/25 @ par.
- 564** 29777 State Personal Income Tax Revenue Bonds (General Purpose), Series 2021B Thruway HBTF partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$43,150,000 called serially 3/15/25 - 3/15/27 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2021B Thruway HBTF partially tendered on September 28, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$1,640,000 tendered 9/28/23 @ various prices as outlined in the Notice of Bonds Purchase Price.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2021B Thruway HBTF partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$6,840,000 called 3/15/28 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2021B Thruway Highway & Bridge Trust Fund partially tendered on October 27, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$6,370,000 tendered 10/27/23 @ various prices as outlined in the Notice of Bonds Purchase Price.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2021B Thruway HBTF partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$595,000 called 3/15/29 @ par.
- 565** 293882-4 State Sales Tax Revenue Bonds, Series 2015A Thruway Highway & Bridge Trust Fund partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$226,615,000 called serially 3/15/23 - 3/15/25 @ par.
- 566** 29398 State Sales Tax Revenue Bonds, Series 2015B Thruway Highway & Bridge Trust Fund partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$49,995,000 called serially 3/15/24 - 3/15/25 @ par.
\$55,115,000 called 9/15/25 @ par.
- State Sales Tax Revenue Bonds, Series 2015B Thruway Highway & Bridge Trust Fund partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:
\$18,390,000 called 9/15/2025 @ par.
- State Sales Tax Revenue Bonds, Series 2015B Thruway Highway & Bridge Trust Fund partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$42,380,000 called 9/15/2025 @ par.
- State Sales Tax Revenue Bonds, Series 2015B Thruway Highway & Bridge Trust Fund fully refunded on September 11, 2025 by PIT General Purpose Series 2025C and a NYS prepayment made on March 31, 2024 as follows:
\$170,370,000 called 10/14/25 @ par (proceeds).
\$51,920,000 called 10/14/25 @ par (cash).
- 567** 29491 State Personal Income Tax Revenue Bonds (General Purpose), Series 2017B DOT Highway & Bridge Trust Fund partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$24,040,000 called 2/15/28 @ par.
- 568** 29589 State Personal Income Tax Revenue Bonds (General Purpose), Series 2019A DOT Highway & Bridge Trust Fund partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$23,145,000 called 3/15/29 @ par.
- 569** 29609 State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D DOT Highway & Bridge Trust Fund partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$6,285,000 called 2/15/27 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D DOT Highway & Bridge Trust Fund partially tendered on October 27, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$12,305,000 tendered 10/27/23 @ various prices as outlined in the Notice of Bonds Purchase Price.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D DOT Highway & Bridge Trust Fund partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$6,930,000 called 2/15/29 @ par.

570 29861

State Personal Income Tax Revenue Bonds (General Purpose), Series 2022B DOT Highway & Bridge Trust Fund was partially reallocated (\$369,680,000) to PIT GP 2022B DOT Transportation Initiatives as of the original issue date of 3/25/22, per DOB request on 4/24/23.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2022B DOT Highway & Bridge Trust Fund partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$1,060,000 called 3/15/28 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2022B DOT Highway & Bridge Trust Fund partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:

\$2,060,000 called serially 3/15/36 - 3/15/37 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2022B DOT Highway & Bridge Trust Fund partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$1,095,000 called 3/15/29 @ par.

571 29957

State Personal Income Tax Revenue Bonds (General Purpose), Series 2023B ESD Dedicated Highway & Bridge Trust Fund partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:

\$9,625,000 called 3/15/33 @ par.

572 293602-3

State Sales Tax Revenue Bonds, Series 2014A DOT Highway & Bridge Trust Fund partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$101,545,000 called 3/15/24 @ par.

State Sales Tax Revenue Bonds, Series 2014A DOT Highway & Bridge Trust Fund fully refunded on March 21, 2024 by PIT General Purpose Series 2024A as follows:

\$232,800,000 called 6/14/24 @ par.

573 29422

State Sales Tax Revenue Bonds, Series 2016A DOT Highway & Bridge Trust Fund partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$77,265,000 called serially 3/15/24 - 3/15/26 @ par.

\$28,700,000 called 9/15/26 @ par.

State Sales Tax Revenue Bonds, Series 2016A DOT Highway & Bridge Trust Fund partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$61,780,000 called 9/15/26 @ par.

574 29490

State Personal Income Tax Revenue Bonds (General Purpose), Series 2017B DOT Transportation Initiatives partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$17,790,000 called 2/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2017B DOT Transportation Initiatives partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$19,605,000 called 2/15/27 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2017B DOT Transportation Initiatives partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$18,670,000 called 2/15/26 @ par.

\$6,290,000 called 2/15/28 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2017B DOT Transportation Initiatives partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$21,615,000 called 8/15/27 @ par.

575 29503

State Sales Tax Revenue Bonds, Series 2018A DOT Transportation Initiatives partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$7,950,000 called 3/15/28 @ par.

576 29603

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019A DOT Transportation Initiatives partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$27,785,000 called 3/15/23 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019A DOT Transportation Initiatives partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$14,080,000 called 3/15/29 @ par.

577 29608

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D DOT Transportation Initiatives partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$7,735,000 called serially 2/15/24-2/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D DOT Transportation Initiatives partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$7,255,000 called 2/15/27 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D DOT Transportation Initiatives partially tendered on October 27, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$9,365,000 tendered 10/27/23 @ various prices as outlined in the Notice of Bonds Purchase Price.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D DOT Transportation Initiatives partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$1,875,000 called 2/15/26 @ par.

\$450,000 called 2/15/28 @ par.

\$9,220,000 called 2/15/29 @ par.

578 29671

State Personal Income Tax Revenue Bonds (General Purpose), Series 2020A DOT Transportation Initiatives partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$42,140,000 called 3/15/29 @ par.

579 29866

State Personal Income Tax Revenue Bonds (General Purpose), Series 2022B DOT Transportation Initiatives partially tendered on September 28, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$58,805,000 tendered 9/28/23 @ various prices as outlined in the Notice of Bonds Purchase Price.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2022B DOT Transportation Initiatives partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$38,300,000 called 3/15/28 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2022B DOT Transportation Initiatives partially tendered on October 27, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$29,335,000 tendered 10/27/23 @ various prices as outlined in the Notice of Bonds Purchase Price.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2022B DOT Transportation Initiatives partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:

\$53,035,000 called serially 3/15/36 - 3/15/37 @ par.

State Sales Tax Revenue Bonds, Series 2014A DOT Transportation Initiatives (NY Works) fully refunded on March 21, 2024 by PIT General Purpose Series 2024A as follows:

\$17,195,000 called 6/14/24 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2022B DOT Transportation Initiatives partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$12,620,000 called 3/15/29 @ par.

580 293592-3

State Sales Tax Revenue Bonds, Series 2014A DOT Transportation Initiatives partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$7,500,000 called 3/15/24 @ par.

581 29399

State Sales Tax Revenue Bonds, Series 2015B DOT Transportation Initiatives partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$8,800,000 called serially 3/15/24 - 3/15/25 @ par.

\$9,705,000 called 9/15/25 @ par.

State Sales Tax Revenue Bonds, Series 2015B DOT Transportation Initiatives partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$10,700,000 called 9/15/25 @ par.

State Sales Tax Revenue Bonds, Series 2015B DOT Transportation Initiatives fully refunded on September 11, 2025 by PIT General Purpose Series 2025C as follows:

\$39,125,000 called 10/14/25 @ par.

582 29424

State Sales Tax Revenue Bonds, Series 2016A DOT Transportation Initiatives partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$300,000 called serially 3/15/24 - 3/15/26 @ par.

\$100,000 called 9/15/26 @ par.

State Sales Tax Revenue Bonds, Series 2016A DOT Transportation Initiatives partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$100,000 called 9/15/26 @ par.

583 29531

State Sales Tax Revenue Bonds, Series 2018E DOT Transportation Initiatives partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$23,065,000 called 3/15/24 @ par.

\$27,460,000 called serially 3/15/26 - 3/15/27 @ par.

State Sales Tax Revenue Bonds, Series 2018E DOT Transportation Initiatives partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$9,855,000 called 3/15/28 @ par.

\$34,285,000 called 9/15/28 @ par.

584 29489

State Personal Income Tax Revenue Bonds (General Purpose), Series 2017B DOT High Speed Rail partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$130,000 called 2/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2017B DOT High Speed Rail partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$145,000 called 2/15/27 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2017B DOT High Speed Rail partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$145,000 called 2/15/26 @ par.

\$45,000 called 2/15/28 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2017B DOT High Speed Rail partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$160,000 called 8/15/27 @ par.

585 29400

State Sales Tax Revenue Bonds, Series 2015B High Speed Rail partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$450,000 called serially 3/15/24 - 3/15/25 @ par.

\$500,000 called 9/15/25 @ par.

State Sales Tax Revenue Bonds, Series 2015B High Speed Rail partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$550,000 called 9/15/25 @ par.

State Sales Tax Revenue Bonds, Series 2015B High Speed Rail fully refunded on September 11, 2025 by PIT General Purpose Series 2025C as follows:

\$2,015,000 called 10/14/25 @ par.

586 29102 &
29103

PIT Rescue 2003A & PIT Capital Outlay 2003A: A transfer of \$1,595,000 was done on 3/15/04 from Rescue to Capital Outlay to correct an allocation between programs. This is reflected in the original issue amount for both series.

Partial advance refunded March 2, 2005 by PIT (Education) RESCUE 2005B as follows:

\$40,270,000 called 3/15/13 @ par.

Partial advance refunded on October 18, 2012 by PIT General Purpose Series 2012D as follows:

\$4,475,000 called 3/15/13 @ par by PIT (GP) RESCUE 2012D.

587 29130

State Personal Income Tax Revenue Bonds (Education), Series 2005B RESCUE partial current refunded on January 14, 2015 by PIT General Purpose Series 2015A as follows:

\$20,610,000 called 3/15/15 @ par.

588 29145

State Personal Income Tax Revenue Bonds (Education), Series 2006C EXCEL partial advance refunded on January 14, 2015 by PIT General Purpose Series 2015A as follows:

\$16,845,000 called serially 12/15/15.

\$244,760,000 called 12/15/16 @ par.

State Personal Income Tax Revenue Bonds (Education), Series 2006C EXCEL partial advance refunded on September 11, 2015 by PIT General Purpose Series 2015E and tender agreement with Citi as follows:

\$88,070,000 called 9/11/15 @ par.

\$270,070,000 called 12/15/16 @ par.

589 291582

State Personal Income Tax Revenue Bonds (Education), Series 2007A EXCEL partially advance refunded on September 11, 2015 by PIT General Purpose Series 2015E as follows:

\$15,840,000 called 3/15/17 @ par.

590 29163

State Personal Income Tax Revenue Bonds (Education), Series 2007C EXCEL partially advanced refunded on October 20, 2016 by PIT General Purpose Series 2016D as follows:

\$41,840,000 called serially 3/15/17-3/15/18 @ par.

\$346,555,000 called 3/15/18 @ par.

591 29178

State Personal Income Tax Revenue Bonds (Education), Series 2008A EXCEL fully advanced refunded on October 20, 2016 by PIT General Purpose Series 2016D as follows:

\$39,830,000 called serially 3/15/17-3/15/18 @ par.

\$267,175,000 called 3/15/18 @ par.

- 592** 291952-3 State Personal Income Tax Revenue Bonds (Education), Series 2009A EXCEL
fully advanced refunded on July 13, 2017 by PIT General Purpose Series 2017A as follows:
\$14,380,000 called serially 3/15/18-3/15/19 @ par.
\$85,205,000 called 3/15/19 @ par.
- 593** 292012-4 State Personal Income Tax Revenue Bonds (General Purpose), Series 2009D EXCEL
partially advanced refunded on July 13, 2017 by PIT General Purpose Series 2017A as follows:
\$2,220,000 called 6/17/19 @ par.
- 594** 292442-4 State Personal Income Tax Revenue Bonds (General Purpose), Series 2010E EXCEL
partially advanced refunded on July 13, 2017 by PIT General Purpose Series 2017A as follows:
\$1,550,000 called serially 2/15/18-2/15/19 @ par.
\$11,270,000 called 2/18/20 @ par.
- 595** 29270 State Personal Income Tax Revenue Bonds (General Purpose), Series 2011A EXCEL
fully advanced refunded on March 25, 2021 by PIT General Purpose Series 2021A as follows:
\$11,140,000 called 4/26/21 @ par.
- 596** 292742-3 State Personal Income Tax Revenue Bonds (General Purpose), Series 2011C EXCEL
fully advanced refunded on March 25, 2021 by PIT General Purpose Series 2021A as follows:
\$75,075,000 called 4/26/21 @ par.
- 597** 29319 State Personal Income Tax Revenue Bonds (General Purpose), Series 2012D EXCEL partially refunded on December 17, 2021
by PIT General Purpose Series 2021E as follows:
\$27,290,000 called 2/15/22 @ par.
- 598** 29349 State Personal Income Tax Revenue Bonds (General Purpose), Series 2014C EXCEL partially defeased on July 14, 2021 by a
NYS prepayment made on March 30, 2021 as follows:
\$2,060,000 called serially 3/15/23-3/15/24 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2014C EXCEL partially defeased on September 8, 2022
by a NYS prepayment made on March 31, 2022 as follows:
\$3,495,000 called 3/15/24 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2014C EXCEL partially defeased on October 6, 2023 by a
NYS prepayment made on March 30, 2023 as follows:
\$1,280,000 called 3/15/28 @ par.
- PIT General Purpose 2014C EXCEL fully refunded on March 21, 2024 by PIT General Purpose Series 2024A as follows:
\$9,160,000 called 6/14/24 @ par.
- 599** 29368 State Personal Income Tax Revenue Bonds (General Purpose), Series 2015A EXCEL partially defeased on July 14, 2021 by a
NYS prepayment made on March 30, 2021 as follows:
\$12,790,000 called 3/15/23 @ par.
\$4,085,000 called 3/15/25 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2015A EXCEL partially defeased on October 6, 2023 by a
NYS prepayment made on March 30, 2023 as follows:
\$21,575,000 called 3/15/26 @ par.
\$73,455,000 called 3/15/28 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2015A EXCEL fully defeased on September 16, 2024 by a
NYS prepayment made on March 31, 2024 as follows:
\$76,735,000 called 3/15/25 @ par.
- 600** 29374 State Personal Income Tax Revenue Bonds (General Purpose), Series 2015B EXCEL partially defeased on July 14, 2021 by a
NYS prepayment made on March 30, 2021 as follows:

\$1,695,000 called 2/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2015B EXCEL partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$5,265,000 called serially 2/15/24 - 2/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2015B EXCEL partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$1,965,000 called 2/15/28 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2015B EXCEL partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$2,060,000 called 3/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2015B EXCEL fully refunded on December 17, 2024 by Sales Tax 2024B proceeds and equity as follows:

\$13,420,000 called 2/15/25 @ par (proceeds).

\$1,300,000 called 2/15/25 @ par (equity).

601 29395

State Personal Income Tax Revenue Bonds (General Purpose), Series 2015E EXCEL partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$20,260,000 called 3/15/23 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2015E EXCEL partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$14,885,000 called 9/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2015E EXCEL partially refunded on September 11, 2025 by PIT General Purpose Series 2025C as follows:

\$233,385,000 called 10/14/25 @ par.

602 29429

State Personal Income Tax Revenue Bonds (General Purpose), Series 2016D EXCEL partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$300,055,000 called serially 2/15/23-2/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2016D EXCEL partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$780,000 called 2/15/26 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2016D EXCEL fully defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$81,885,000 called 2/15/26 @ par.

603 29445

State Personal Income Tax Revenue Bonds (General Purpose), Series 2017A EXCEL partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$33,135,000 called serially 2/15/23-2/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2017A EXCEL partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$12,780,000 called 2/15/27 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2017A EXCEL partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$12,165,000 called 2/15/26 @ par.

\$13,410,000 called 2/15/28 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2017A EXCEL partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$1,385,000 called 2/15/27 @ par.

604 29610

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D EXCEL partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:

\$110,000 called 2/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D EXCEL partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$125,000 called 2/15/27 @ par.

\$135,000 called 2/15/29 @ par.

605 29835

State Personal Income Tax Revenue Bonds (General Purpose), Series 2021F State and Municipal Facilities bond proceeds were repurposed and renamed to EXCEL on March 8, 2023.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2021F EXCEL fully defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$3,000,000 called 3/15/29 @ par.

606 29425

State Sales Tax Revenue Bonds, Series 2016A EXCEL partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$3,105,000 called serially 3/15/24 - 3/15/26 @ par.

\$1,140,000 called 9/15/26 @ par.

State Sales Tax Revenue Bonds, Series 2016A EXCEL partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$1,255,000 called 9/15/26 @ par.

607 29181

State Personal Income Tax Revenue Bonds (Education), Series 2008B Library Facilities fully advanced refunded on July 13, 2017 by PIT General Purpose Series 2017A as follows:

\$1,475,000 called serially 3/15/18-3/15/19 @ par.

\$8,715,000 called 3/15/19 @ par.

608 292032-4

State Personal Income Tax Revenue Bonds (General Purpose), Series 2009D Library Facilities partially advanced refunded on July 13, 2017 by PIT General Purpose Series 2017A as follows:

\$1,445,000 called 6/17/19 @ par.

609 292472-4

State Personal Income Tax Revenue Bonds (General Purpose), Series 2010E Library Facilities partially advanced refunded on July 13, 2017 by PIT General Purpose Series 2017A as follows:

\$1,085,000 called serially 2/15/18-2/15/19 @ par.

\$7,895,000 called 2/18/20 @ par.

610 29449

State Personal Income Tax Revenue Bonds (General Purpose), Series 2017A Library Facilities partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$1,870,000 called 2/15/24 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2017A Library Facilities partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$1,970,000 called 2/15/25 @ par.

\$2,165,000 called 2/15/27 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2017A Library Facilities partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$2,060,000 called 2/15/26 @ par.

\$2,275,000 called 2/15/28 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2017A Library Facilities partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$970,000 called 2/15/27 @ par.

611 29569

State Personal Income Tax Revenue Bonds (General Purpose), Series 2018A Library Facilities partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$4,665,000 called 3/15/25 @ par.

612 29611

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D Library Facilities partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$595,000 called 2/15/27 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D Library Facilities partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:

\$540,000 called 2/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D Library Facilities partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$655,000 called 2/15/29 @ par.

613 29663

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019F Library Facilities partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$805,000 called 2/15/23 @ par.

614 29337

State Sales Tax Revenue Bonds, Series 2013A Library Facilities partially advance refunded on January 3, 2020 by PIT General Purpose Series 2019F as follows:

\$1,490,000 called 3/15/21 @ par.

State Sales Tax Revenue Bonds, Series 2013A Library Facilities partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$1,645,000 called 3/15/23 @ par.

615 293632-3

State Sales Tax Revenue Bonds, Series 2014A Library Facilities partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$1,595,000 called 3/15/24 @ par.

616 29397

State Sales Tax Revenue Bonds, Series 2015B Library Facilities partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$3,125,000 called serially 3/15/24 - 3/15/25 @ par.

617 29427

State Sales Tax Revenue Bonds, Series 2016A Library Facilities partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$6,110,000 called serially 3/15/24 - 3/15/26 @ par.

618 29639

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D HECAP partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:

\$60,000 called 2/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D HECAP partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$65,000 called 2/15/27 @ par.

\$75,000 called 2/15/29 @ par.

619 29532

State Sales Tax Revenue Bonds, Series 2018E HECap fully defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$5,215,000 called 3/15/26 @ par.

- 620** 29641 State Personal Income Tax Revenue Bonds, Series 2019D SUNY 2020 Challenge Grants CUNY 2020 - Community Colleges partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:
\$10,000 called 2/15/25 @ par.
- State Personal Income Tax Revenue Bonds, Series 2019D SUNY 2020 Challenge Grants CUNY 2020 - Community Colleges partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$10,000 called 2/15/27 @ par.
\$10,000 called 2/15/29 @ par.
- 621** 29640 State Personal Income Tax Revenue Bonds, Series 2019D SUNY 2020 Challenge Grants SUNY 2020 partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:
\$35,000 called 2/15/25 @ par.
- State Personal Income Tax Revenue Bonds, Series 2019D SUNY 2020 Challenge Grants SUNY 2020 partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$40,000 called 2/15/27 @ par.
\$45,000 called 2/15/29 @ par.
- 622** 29757 State Personal Income Tax Revenue Bonds (General Purpose), Series 2021A SUNY 2020 Challenge Grants SUNY 2020 (DASNY) partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$75,000 called 3/15/27 @ par.
- 623** 29770 State Personal Income Tax Revenue Bonds (General Purpose), Series 2021B SUNY 2020 Challenge Grants SUNY 2020 (DASNY) partially defeased on September 8, 2022 by a NYS prepayment made on march 31, 2022 as follows:
\$130,000 called serially 3/15/24 - 3/15/25 @ par.
- 624** 29838 State Personal Income Tax Revenue Bonds (General Purpose), Series 2021F SUNY 2020 Challenge Grants SUNY 2020 (DASNY) fully defeased on September 8, 2022 by a NYS prepayment made on march 31, 2022 as follows:
\$435,000 called 3/15/24 @ par.
- 625** 29771 State Personal Income Tax Revenue Bonds (General Purpose), Series 2021B SUNY 2020 Challenge Grants SUNY 2020 - Senior Colleges (SUCF) partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$1,570,000 called serially 3/15/24 - 3/15/25 @ par.
- 626** 29969 State Personal Income Tax Revenue Bonds (General Purpose), Series 2023B ESD SUNY 2020 Challenge Grants SUNY 2020 - Senior Colleges partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:
\$80,000 called 3/15/33 @ par.
- 627** 29530 State Sales Tax Revenue Bonds, Series 2018E SUNY 2020 Challenge Grants CUNY 2020 fully defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$3,795,000 called 3/15/24 @ par.
- 628** 292002-4 State Personal Income Tax Revenue Bonds (General Purpose), Series 2009D CEFAP partially advanced refunded on July 13, 2017 by PIT General Purpose Series 2017A as follows:
\$400,000 called 6/17/19 @ par.
- 629** 29351 State Personal Income Tax Revenue Bonds (General Purpose), Series 2014C CEFAP partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:
\$285,000 called serially 3/15/23-3/15/24 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2014C CEFAP partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$490,000 called 3/15/24 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2014C CEFAP partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$180,000 called 3/15/28 @ par.

PIT General Purpose 2014C CEFAP fully refunded on March 21, 2024 by PIT General Purpose Series 2024A as follows:
\$1,290,000 called 6/14/24 @ par.

- 630** 29405 State Personal Income Tax Revenue Bonds (General Purpose), Series 2016A CEFAP partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:
\$160,000 called 2/15/25 @ par.
- 631** 29500 State Sales Tax Revenue Bonds, Series 2018A CEFAP fully defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$325,000 called 3/15/28 @ par.
- 632** 29918 State Personal Income Tax Revenue Bonds (General Purpose), Series 2023A ESD CEFAP partially defeasaed on October 2, 2025 by a NYS prepayment made on March 18, 2025 as follows:
\$195,000 called 10/2/25 @ par.
- 633** 29954 State Personal Income Tax Revenue Bonds (General Purpose), Series 2023B CEFAP fully defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:
\$20,000 called 3/15/33 @ par.
- 634** 292122-4 State Personal Income Tax Revenue Bonds (General Purpose), Series 2009D SIP partially advanced refunded on July 13, 2017 by PIT General Purpose Series 2017A as follows:
\$510,000 called serially 6/15/18 @ par.
\$550,000 called 6/17/19 @ par.
- 635** 29385 State Personal Income Tax Revenue Bonds (General Purpose), Series 2015D SIP partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:
\$130,000 called serially 2/15/23-2/15/25 @ par.
- 636** 29403 State Personal Income Tax Revenue Bonds (General Purpose), Series 2016A SIP partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:
\$290,000 called 2/15/25 @ par.
- 637** 29417 State Personal Income Tax Revenue Bonds (General Purpose), Series 2016C SIP partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:
\$25,000 called 2/15/23 @ par.
- 638** 29633 State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D SIP partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:
\$115,000 called 2/15/25 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D SIP partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$125,000 called 2/15/27 @ par.
\$140,000 called 2/15/29 @ par.
- 639** 29472 State Sales Tax Revenue Bonds, Series 2017A SIP fully defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$470,000 called 3/15/24 @ par.
- 640** 29543 State Sales Tax Revenue Bonds, Series 2018E SIP partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$5,000 called 3/15/24 @ par.
- State Sales Tax Revenue Bonds, Series 2018E SIP fully defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$665,000 called 3/15/28 @ par.

- 641** 29634 State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D NICIP partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$540,000 called 2/15/27 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D NICIP partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:
\$490,000 called 2/15/25 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D NICIP partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$600,000 called 2/15/29 @ par.
- 642** 29506 State Sales Tax Revenue Bonds, Series 2018A NICIP partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$1,915,000 called 3/15/28 @ par.
- 643** 29535 State Sales Tax Revenue Bonds, Series 2018E NICIP fully defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$4,185,000 called 3/15/27 @ par.
- 644** 29571 State Personal Income Tax Revenue Bonds (General Purpose), Series 2018A NICIP fully defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$3,015,000 called 3/15/26 @ par.
- 645** 29127 State Personal Income Tax Revenue Bonds (Economic Development and Housing), Series 2005A CCAP/RESTORE fully current refunded on November 25, 2008 by PIT Ec Dev Series 2008C as follows:
\$1,850,000 called 12/15/08 @ par.
\$13,525,000 called 12/26/08 @ par.
- 646** 29973 State Personal Income Tax Revenue Bonds (General Purpose), Series 2023B RESTORE partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:
\$625,000 called 3/15/33 @ par.
- 647** 29914 State Personal Income Tax Revenue Bonds (General Purpose), Series 2023A ESD Capital Projects Fund - Cultural partially defeased on October 2, 2025 by a NYS prepayment made on March 18, 2025 as follows:
\$905,000 called 10/2/25 @ par.
- 648** 29352 State Personal Income Tax Revenue Bonds (General Purpose), Series 2014C CCAP partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:
\$1,025,000 called serially 3/15/23-3/15/24 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2014C CCAP partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$1,745,000 called 3/15/24 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2014C CCAP partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$640,000 called 3/15/28 @ par.
- PIT General Purpose 2014C CCAP fully refunded on March 21, 2024 by PIT General Purpose Series 2024A as follows:
\$4,580,000 called 6/14/24 @ par.
- 649** 29383 State Personal Income Tax Revenue Bonds (General Purpose), Series 2015D CCAP partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:
\$365,000 called serially 2/15/23-2/15/25 @ par.

- 650** 29406 State Personal Income Tax Revenue Bonds (General Purpose), Series 2016A CCAP partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:
\$1,665,000 called 2/15/25 @ par.
- 651** 29528 State Sales Tax Revenue Bonds, Series 2018E CCAP Off-Budget fully defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$2,270,000 called 3/15/28 @ par.
- 652** 29559 State Personal Income Tax Revenue Bonds (General Purpose), Series 2018A CCAP Off-Budget fully defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$1,465,000 called 3/15/27 @ par.
- 653** 29635 State Personal Income Tax Revenue Bonds, Series 2019D CCAP On-Budget partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:
\$45,000 called 2/15/25 @ par.
- State Personal Income Tax Revenue Bonds, Series 2019D CCAP On-Budget partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$50,000 called 2/15/27 @ par.
\$55,000 called 2/15/29 @ par.
- 654** 29716 State Personal Income Tax Revenue Bonds (General Purpose), Series 2021A CCAP On-Budget partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$55,000 called 3/15/27 @ par.
- 655** 29636 State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D CCAP Off-Budget partially tendered on October 27, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$680,000 tendered 10/27/23 @ various prices as outlined in the Notice of Bonds Purchase Price.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D CCAP Off-Budget partially defeased on September 16, 2023 by a NYS prepayment made on March 31, 2024 as follows:
\$255,000 called 2/15/29 @ par.
- 656** 29917 State Personal Income Tax Revenue Bonds (General Purpose), Series 2023A ESD CCAP Off-Budget partially defeased on October 2, 2025 by a NYS prepayment made on March 18, 2025 as follows:
\$375,000 called 10/2/25 @ par.
- 657** 29953 State Personal Income Tax Revenue Bonds, Series 2023B ESD CCAP Off-Budget partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:
\$30,000 called 3/15/33 @ par.
- 658** 29459 State Sales Tax Revenue Bonds, Series 2017A CCAP partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$410,000 called 3/15/24 @ par.
- 659** 29499 State Sales Tax Revenue Bonds, Series 2018A CCAP fully defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$805,000 called 3/15/28 @ par.
- 660** 29529 State Sales Tax Revenue Bonds, Series 2018E CCAP partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$5,000 called 3/15/25 @ par.
- State Sales Tax Revenue Bonds, Series 2018E CCAP fully defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$865,000 called 3/15/28 @ par.

- 661** 29125 State Personal Income Tax Revenue Bonds (Economic Development and Housing), Series 2005A Gen*NY*sis fully current refunded on November 25, 2008 by PIT Ec Dev Series 2008C as follows:
\$5,080,000 called 12/15/08 @ par.
\$37,190,000 called 12/26/08 @ par.
- 662** 29189 State Personal Income Tax Revenue Bonds (Economic Development and Housing), Series 2009A NYEDCP partially advanced refunded on October 20, 2016 by PIT General Purpose Series 2016D as follows:
\$2,200,000 called serially 12/15/17.
\$29,335,000 called 12/15/18 @ par.
- 663** 292052-4 State Personal Income Tax Revenue Bonds (General Purpose), Series 2009D NYEDCP partially advanced refunded on July 13, 2017 by PIT General Purpose Series 2017A as follows:
\$6,815,000 called 6/17/19 @ par.
- 664** 29432 State Personal Income Tax Revenue Bonds (General Purpose), Series 2016D NYEDCP partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$8,560,000 called 8/15/26 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2016D NYEDCP fully defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$19,055,000 called 2/15/26 @ par.
- 665** 29537 State Sales Tax Revenue Bonds, Series 2018E NYEDCP fully defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$1,130,000 called 3/15/28 @ par.
- 666** 29637 State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D NYEDCP partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:
\$65,000 called 2/15/25 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D NYEDCP partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$75,000 called 2/15/27 @ par.
\$80,000 called 2/15/29 @ par.
- 667** 29833 State Personal Income Tax Revenue Bonds (General Purpose), Series 2021F NYEDCP fully defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$250,000 called 3/15/28 @ par.
- 668** 29776 State Personal Income Tax Revenue Bonds (General Purpose), Series 2021B Economic Development Beacon/Clarkson partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$1,375,000 called serially 3/15/24 - 3/15/25 @ par.
- 669** 29832 State Personal Income Tax Revenue Bonds (General Purpose), Series 2021F Economic Development Beacon/Clarkson fully defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$245,000 called 3/15/24 @ par.
- 670** 29527 State Sales Tax Revenue Bonds, Series 2018E Beacon Economic Development partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$5,000 called 3/15/27 @ par.
- State Sales Tax Revenue Bonds, Series 2018E Beacon Economic Development fully defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$315,000 called 3/15/28 @ par.
- 671** 29190 State Personal Income Tax Revenue Bonds (Economic Development and Housing), Series 2009A NYEDP partially advanced refunded on October 20, 2016 by PIT General Purpose Series 2016D as follows:

\$925,000 called serially 12/15/17.
\$12,320,000 called 12/15/18 @ par.

- 672** 29431 State Personal Income Tax Revenue Bonds (General Purpose), Series 2016D NYEDP partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$4,320,000 called 2/15/26 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2016D NYEDP fully defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$7,285,000 called 2/15/26 @ par.
- 673** 29966 State Personal Income Tax Revenue Bonds (General Purpose), Series 2023B Javits partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:
\$5,000 called 3/15/33 @ par.
- 674** 29931 State Personal Income Tax Revenue Bonds (General Purpose), Series 2023A ESD NYEDP - Upstate Stadium partially defeased on October 2, 2025 by a NYS prepayment made on March 18, 2025 as follows:
\$125,000 called 10/2/25 @ par.
- 675** 29967 State Personal Income Tax Revenue Bonds (General Purpose), Series 2023B Upstate Stadium partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:
\$15,000 called 3/15/33 @ par.
- 676** 29767 State Personal Income Tax Revenue Bonds (General Purpose), Series 2021B NY Works Economic Development Fund partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$1,875,000 called serially 3/15/24 - 3/15/25 @ par.
- 677** 29467 State Sales Tax Revenue Bonds, Series 2017A NYEDP fully defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$125,000 called 3/15/24 @ par.
- 678** 29930 State Personal Income Tax Revenue Bonds (General Purpose), Series 2023A ESD NYEDP - Upstate Javits partially defeased on October 2, 2025 by a NYS prepayment made on March 18, 2025 as follows:
\$90,000 called 10/2/25 @ par.
- 679** 292082-4 State Personal Income Tax Revenue Bonds (General Purpose), Series 2009D NYSRED partially advanced refunded on July 13, 2017 by PIT General Purpose Series 2017A as follows:
\$830,000 called serially 6/15/18 @ par.
\$695,000 called 6/17/19 @ par.
- 680** 29377 State Personal Income Tax Revenue Bonds (General Purpose), Series 2015B NYSRED partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:
\$35,000 called 2/15/25 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2015B NYSRED partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$30,000 called 2/15/24 @ par.
- 681** 29407 State Personal Income Tax Revenue Bonds (General Purpose), Series 2016A NYSRED partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:
\$755,000 called 2/15/25 @ par.
- 682** 29643 State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D NYSRED partially tendered on October 27, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$325,000 tendered 10/27/23 @ various prices as outlined in the Notice of Bonds Purchase Price.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D NYSRED partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:

\$30,000 called 2/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D NYSRED partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$70,000 called 2/15/27 @ par.

\$160,000 called 2/15/29 @ par.

683 29972 State Personal Income Tax Revenue Bonds (General Purpose), Series 2023B NYSRED partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:

\$15,000 called 3/15/33 @ par.

684 29468 State Sales Tax Revenue Bonds, Series 2017A NYSRED fully defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$3,315,000 called 3/15/24 @ par.

685 29539 State Sales Tax Revenue Bonds, Series 2018E NYSRED partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$5,000 called 3/15/26 @ par.

State Sales Tax Revenue Bonds, Series 2018E NYSRED fully defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$490,000 called 3/15/28 @ par.

686 292092-4 State Personal Income Tax Revenue Bonds (General Purpose), Series 2009D NYSTAD partially advanced refunded on July 13, 2017 by PIT General Purpose Series 2017A as follows:

\$2,350,000 called serially 6/15/18 @ par.

\$2,780,000 called 6/17/19 @ par.

687 29540 State Sales Tax Revenue Bonds, Series 2018E NYSTAD fully defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$1,685,000 called 3/15/28 @ par.

688 29574 State Personal Income Tax Revenue Bonds (General Purpose), Series 2018A NYSTAD fully defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$1,940,000 called 3/15/27 @ par.

689 29644 State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D NYSTAD partially tendered on October 27, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$845,000 tendered 10/27/23 @ various prices as outlined in the Notice of Bonds Purchase Price.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D NYSTAD partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$315,000 called 2/15/29 @ par.

690 29766 State Personal Income Tax Revenue Bonds (General Purpose), Series 2021B NYSTAD partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$125,000 called serially 3/15/24 - 3/15/25 @ par.

691 29968 State Personal Income Tax Revenue Bonds (General Purpose), Series 2023B ESD NYSTAD partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:

\$50,000 called 3/15/33 @ par.

692 29191 State Personal Income Tax Revenue Bonds (Economic Development and Housing), Series 2009A NYSCAP partially advanced refunded on October 20, 2016 by PIT General Purpose Series 2016D as follows:

\$1,320,000 called serially 12/15/17.

\$17,600,000 called 12/15/18 @ par.

- 693** 292022-4 State Personal Income Tax Revenue Bonds (General Purpose), Series 2009D NYSCAP partially advanced refunded on July 13, 2017 by PIT General Purpose Series 2017A as follows:
\$2,350,000 called 6/17/19 @ par.
- 694** 29350 State Personal Income Tax Revenue Bonds (General Purpose), Series 2014C NYSCAP partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:
\$820,000 called serially 3/15/23-3/15/24 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2014C NYSCAP partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$1,400,000 called 3/15/24 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2014C NYSCAP partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$510,000 called 3/15/28 @ par.
- PIT General Purpose 2014C NYSCAP fully refunded on March 21, 2024 by PIT General Purpose Series 2024A as follows:
\$3,665,000 called 6/14/24 @ par.
- 695** 29376 State Personal Income Tax Revenue Bonds (General Purpose), Series 2015B NYSCAP partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:
\$590,000 called 2/15/25 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2015B NYSCAP partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$560,000 called 2/15/24 @ par.
- 696** 29408 State Personal Income Tax Revenue Bonds (General Purpose), Series 2016A NYSCAP partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:
\$1,050,000 called 2/15/25 @ par.
- 697** 29418 State Personal Income Tax Revenue Bonds (General Purpose), Series 2016C NYSCAP partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:
\$795,000 called 2/15/23 @ par.
- 698** 29433 State Personal Income Tax Revenue Bonds (General Purpose), Series 2016D NYSCAP fully defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$16,555,000 called 8/15/26 @ par.
- 699** 29573 State Personal Income Tax Revenue Bonds (General Purpose), Series 2018A NYSCAP fully defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$1,105,000 called 3/15/27 @ par.
- 700** 29646 State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D NYSCAP partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$400,000 called 2/15/27 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D NYSCAP partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:
\$360,000 called 2/15/25 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D NYSCAP partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$440,000 called 2/15/29 @ par.

- 701** 29765 State Personal Income Tax Revenue Bonds (General Purpose), Series 2021B NYSCAP partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$1,245,000 called serially 3/15/24 - 3/15/25 @ par.
- 702** 29465 State Sales Tax Revenue Bonds, Series 2017A NYSCAP partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$575,000 called 3/15/24 @ par.
- 703** 29508 State Sales Tax Revenue Bonds, Series 2018A NYSCAP fully defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$1,950,000 called 3/15/28 @ par.
- 704** 29538 State Sales Tax Revenue Bonds, Series 2018E NYSCAP fully defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$5,930,000 called 3/15/26 @ par.
- 705** 29187 State Personal Income Tax Revenue Bonds (Economic Development and Housing), Series 2009A NYEDAP partially advanced refunded on October 20, 2016 by PIT General Purpose Series 2016D as follows:
\$1,760,000 called serially 12/15/17.
\$23,465,000 called 12/15/18 @ par.
- 706** 292042-4 State Personal Income Tax Revenue Bonds (General Purpose), Series 2009D NYEDAP partially advanced refunded on July 13, 2017 by PIT General Purpose Series 2017A as follows:
\$4,165,000 called serially 6/15/18 @ par.
\$4,920,000 called 6/17/19 @ par.
- 707** 292102-4 State Personal Income Tax Revenue Bonds (General Purpose), Series 2009D Ec Dev Other - NYEDAP partially advanced refunded on July 13, 2017 by PIT General Purpose Series 2017A as follows:
\$1,345,000 called serially 6/15/18 @ par.
\$1,590,000 called 6/17/19 @ par.
- 708** 29375 State Personal Income Tax Revenue Bonds (General Purpose), Series 2015B NYEDAP partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:
\$1,295,000 called 2/15/25 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2015B NYEDAP partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$1,235,000 called 2/15/24 @ par.
- 709** 29404 State Personal Income Tax Revenue Bonds (General Purpose), Series 2016A NYEDAP partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:
\$3,015,000 called 2/15/25 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2016A NYEDAP partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$480,000 called 2/15/24 @ par.
- 710** 29434 State Personal Income Tax Revenue Bonds (General Purpose), Series 2016D NYEDAP fully defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$22,070,000 called 8/15/26 @ par.
- 711** 29572 State Personal Income Tax Revenue Bonds (General Purpose), Series 2018A NYEDAP fully defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$1,045,000 called 3/15/27 @ par.
- 712** 29645 State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D NYEDAP partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$30,000 called 2/15/27 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D NYEDAP partially tendered on October 27, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$590,000 tendered 10/27/23 @ various prices as outlined in the Notice of Bonds Purchase Price.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D NYEDAP partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$230,000 called 2/15/29 @ par.

713 29965 State Personal Income Tax Revenue Bonds (General Purpose), Series 2023B NYEDAP partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:

\$40,000 called 3/15/33 @ par.

714 29466 State Sales Tax Revenue Bonds, Series 2017A NYEDAP fully defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$5,760,000 called 3/15/24 @ par.

715 29507 State Sales Tax Revenue Bonds, Series 2018A NYEDAP fully defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$1,025,000 called 3/15/28 @ par.

716 29536 State Sales Tax Revenue Bonds, Series 2018E NYEDAP fully defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$5,195,000 called 3/15/25 @ par.

717 29115 State Personal Income Tax Revenue Bonds (State Facilities), Series 2003A partial advance refunded June 28, 2012 as follows:

\$4,370,000 called 3/15/13 @ par by PIT (GP) State Facilities 2012A.

Partial advance refunded on 10/18/12 by PIT General Purpose Series 2012D as follows:

\$8,005,000 called 3/15/13 @ par by PIT (GP) State Facilities 2012D.

718 29120 State Personal Income Tax Revenue Bonds (State Facilities), Series 2004A partial advance refunded June 28, 2012 as follows:

\$6,675,000 called 3/15/14 @ par by PIT (GP) State Facilities 2012A.

State Personal Income Tax Revenue Bonds (State Facilities), Series 2004A fully current refunded on March 21, 2014 by PIT General Purpose Series 2014A as follows:

\$2,750,000 called 4/28/14 @ par.

719 29321 State Personal Income Tax Revenue Bonds (General Purpose), Series 2012D State Facilities (Judicial Improvements) partially refunded on December 17, 2021 by PIT General Purpose Series 2021E as follows:

\$1,465,000 called 2/15/22 @ par.

720 29192 State Personal Income Tax Revenue Bonds (Healthcare), Series 2008A fully advanced refunded on October 20, 2016 by PIT General Purpose Series 2016D as follows:

\$5,710,000 called serially 3/15/17-3/15/18 @ par.

\$28,010,000 called 3/15/18 @ par.

721 29192 State Personal Income Tax Revenue Bonds (Healthcare), Series 2009A partially advanced refunded on October 20, 2016 by PIT General Purpose Series 2016D as follows:

\$4,815,000 called serially 3/15/17-3/15/18 @ par.

\$63,255,000 called 3/15/19 @ par.

722 29354 State Personal Income Tax Revenue Bonds (General Purpose), Series 2014C HEAL partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$27,805,000 called serially 3/15/23-3/15/24 @ par.

- 723** 29357 State Personal Income Tax Revenue Bonds (General Purpose), Series 2014D HEAL partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:
\$580,000 called serially 3/15/23-3/15/24 @ par.
- 724** 29430 State Personal Income Tax Revenue Bonds (General Purpose), Series 2016D HEAL partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$29,040,000 called 8/15/26 @ par.
- 725** 29566 State Personal Income Tax Revenue Bonds (General Purpose), Series 2018A Healthcare Capital Restructuring Program partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$4,235,000 called 3/15/27 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2018A Healthcare Capital Restructuring Program partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$19,870,000 called 3/15/26 @ par.
\$25,015,000 called 3/15/28 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2018A Healthcare Capital Restructuring Program partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$2,130,000 called 3/15/26 @ par.
- 726** 29614 State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D Healthcare Capital Restructuring Program partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$3,220,000 called 2/15/27 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D Healthcare Capital Restructuring Program partially tendered on October 27, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$6,300,000 tendered 10/27/23 @ various prices as outlined in the Notice of Bonds Purchase Price.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D Healthcare Capital Restructuring Program partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$3,550,000 called 2/15/29 @ par.
- 727** 29734 State Personal Income Tax Revenue Bonds (General Purpose), Series 2021A Healthcare Capital Restructuring Program partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$1,790,000 called 3/15/27 @ par.
- 728** 29778 State Personal Income Tax Revenue Bonds (General Purpose), Series 2021B Healthcare Capital Restructuring Program partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$505,000 called serially 3/15/24 - 3/15/25 @ par.
- 729** 29840 State Personal Income Tax Revenue Bonds (General Purpose), Series 2021F Healthcare Capital Restructuring Program fully defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$2,975,000 called 3/15/24 @ par.
- 730** 29862 State Personal Income Tax Revenue Bonds (General Purpose), Series 2022B Healthcare Capital Restructuring Program partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:
\$795,000 called 3/15/36 @ par.
- 731** 29615 State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D Healthcare Statewide Facility Transformation Program partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$1,200,000 called 2/15/27 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D Healthcare Statewide Facility Transformation Program partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:

\$1,090,000 called 2/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D Healthcare Statewide Facility Transformation Program partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$1,325,000 called 2/15/29 @ par.

732 29779

State Personal Income Tax Revenue Bonds (General Purpose), Series 2021B Healthcare Statewide Transportation partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$3,205,000 called serially 3/15/24 - 3/15/25 @ par.

733 29863

State Personal Income Tax Revenue Bonds (General Purpose), Series 2022B Healthcare Statewide Transportation partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:

\$5,515,000 called 3/15/37 @ par.

734 29616

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D Healthcare Essential Plan partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$720,000 called 2/15/27 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D Healthcare Essential Plan partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:

\$650,000 called 2/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D Healthcare Essential Plan partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$790,000 called 2/15/29 @ par.

735 291972-4

State Personal Income Tax Revenue Bonds (General Purpose), Series 2009D Judicial Training Academy Brooklyn partially advanced refunded on July 13, 2017 by PIT General Purpose Series 2017A as follows:

\$1,840,000 called 6/17/19 @ par.

736 29282

State Personal Income Tax Revenue Bonds (General Purpose), Series 2011E Judicial Training Academy Brooklyn fully refunded on December 17, 2021 by PIT General Purpose Series 2021E and Series 2021F as follows:

\$1,681,812 called 1/10/22 @ par by PIT GP Series 2021E.

\$13,188 called 1/10/22 @ par by PIT GP Series 2021F.

737 29846

State Personal Income Tax Revenue Bonds (General Purpose), Series 2021F Judicial Training Academy fully defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$15,000 called 3/15/28 @ par.

738 293622-3

State Sales Tax Revenue Bonds, Series 2014A Judicial Training Academy Brooklyn partially defeased on September 8, 2022 by a NYS prepayment made on march 31, 2022 as follows:

\$1,750,000 called 3/15/24 @ par.

State Sales Tax Revenue Bonds, Series 2014A Judicial Training Academy Brooklyn fully refunded on March 21, 2024 by PIT General Purpose Series 2024A as follows:

\$4,015,000 called 6/14/24 @ par.

739 29426

State Sales Tax Revenue Bonds, Series 2016A Judicial Training Academy Brooklyn partially defeased on September 8, 2022 by a NYS prepayment made on march 31, 2022 as follows:

\$2,670,000 called serially 3/15/24 - 3/15/26 @ par.

\$980,000 called 9/15/26 @ par.

State Sales Tax Revenue Bonds, Series 2016A Judicial Training Academy Brooklyn partially defeased on September 16, 2024 by a NYS prepayment made on march 31, 2024 as follows:

\$1,080,000 called 9/15/26 @ par.

740 292102-4

State Personal Income Tax Revenue Bonds (General Purpose), Series 2009D Ec Dev Other - Non-DASNY

partially advanced refunded on July 13, 2017 by PIT General Purpose Series 2017A as follows:
\$5,695,000 called serially 6/15/18 @ par.
\$6,735,000 called 6/17/19 @ par.

- 741** 292112-4 State Personal Income Tax Revenue Bonds (General Purpose), Series 2009D Ec Dev Other - Roosevelt Island Tramway partially advanced refunded on July 13, 2017 by PIT General Purpose Series 2017A as follows:
\$1,410,000 called serially 6/15/18 @ par.
\$1,665,000 called 6/17/19 @ par.
- 742** 292062-4 State Personal Income Tax Revenue Bonds (General Purpose), Series 2009D Ec Dev Other - DASNY partially advanced refunded on July 13, 2017 by PIT General Purpose Series 2017A as follows:
\$1,830,000 called serially 6/15/18 @ par.
\$2,165,000 called 6/17/19 @ par.
- 743** 292942-4 State Personal Income Tax Revenue Bonds (General Purpose), Series 2009D Ec Dev Other - H.H. Richardson Complex partially advanced refunded on July 13, 2017 by PIT General Purpose Series 2017A as follows:
\$1,130,000 called serially 6/15/18 @ par.
\$1,335,000 called 6/17/19 @ par.
- 744** 29976 State Personal Income Tax Revenue Bonds (General Purpose), Series 2023B ESD HH Richardson Complex fully defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:
\$390,000 called 3/15/23 @ par.
- 745** 29533 State Sales Tax Revenue Bonds, Series 2018E Life Sciences fully defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$670,000 called 3/15/28 @ par.
- 746** 29642 State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D Life Sciences partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:
\$35,000 called 2/15/25 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D Life Sciences partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$35,000 called 2/15/27 @ par.
\$40,000 called 2/15/29 @ par.
- 747** 29638 State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D NYWEDF partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:
\$35,000 called 2/15/25 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D NYWEDF partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$40,000 called 2/15/27 @ par.
\$45,000 called 2/15/29 @ par.
- 748** 29743 State Personal Income Tax Revenue Bonds (General Purpose), Series 2021A NYEDP partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$50,000 called 3/15/27 @ par.
- 749** 29673 State Personal Income Tax Revenue Bonds (General Purpose), Series 2020A MTA Transportation Facilities partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:
\$122,730,000 called serially 3/15/23-3/15/25 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2020A MTA Transportation Facilities partially tendered on October 27, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$95,055,000 tendered 10/27/23 @ various prices as outlined in the Notice of Bonds Purchase Price.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2020A MTA Transportation Facilities partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$9,905,000 called 3/15/28 @ par.

750 29541

State Sales Tax Revenue Bonds, Series 2018E NYWEDF (NY Works Economic Development Fund) fully defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$105,000 called 3/15/27 @ par.

751 29381

State Personal Income Tax Revenue Bonds (General Purpose), Series 2015B State & Municipal Facilities partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$70,000 called 2/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2015B State & Municipal Facilities partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$70,000 called 2/15/24 @ par.

752 29387

State Personal Income Tax Revenue Bonds (General Purpose), Series 2015D State & Municipal Facilities partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$1,775,000 called serially 2/15/23-2/15/25 @ par.

753 29402

State Personal Income Tax Revenue Bonds (General Purpose), Series 2016A State & Municipal Facilities partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$6,640,000 called 2/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2016A State & Municipal Facilities partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$6,325,000 called 2/15/24 @ par.

754 29416

State Personal Income Tax Revenue Bonds (General Purpose), Series 2016C State & Municipal Facilities partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$1,865,000 called 2/15/23 @ par.

755 29579

State Personal Income Tax Revenue Bonds (General Purpose), Series 2018A State and Municipal Facilities partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$3,595,000 called 3/15/28 @ par.

756 29632

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D State and Municipal Facilities partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$2,885,000 called 2/15/27 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D State and Municipal Facilities partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:

\$2,620,000 called 2/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D State and Municipal Facilities partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$3,185,000 called 2/15/29 @ par.

757 29768

State Personal Income Tax Revenue Bonds (General Purpose), Series 2021B State and Municipal Facilities partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$1,225,000 called serially 3/15/24 - 3/15/25 @ par.

758 29864

State Personal Income Tax Revenue Bonds (General Purpose), Series 2022B State and Municipal Facilities fully defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$6,515,000 called 3/15/27 @ par.

759 29471

State Sales Tax Revenue Bonds, Series 2017A State and Municipal Facilities fully defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$11,720,000 called 3/15/24 @ par.

760 29542

State Sales Tax Revenue Bonds, Series 2018E State and Municipal Facilities fully defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$23,015,000 called 3/15/25 @ par.

\$17,825,000 called 3/15/27 @ par.

761 292302-3

State Personal Income Tax Revenue Bonds (General Purpose), Series 2010A OPRHP State Parks Capital fully advance refunded on January 3, 2020 by PIT General Purpose Series 2019D as follows:

\$7,535,000 called 2/15/20 @ par.

762 29269

State Personal Income Tax Revenue Bonds (General Purpose), Series 2011A OPRHP State Parks Capital fully advance refunded on March 25, 2021 by PIT General Purpose Series 2021A as follows:

\$10,525,000 called 4/26/21 @ par.

763 29315

State Personal Income Tax Revenue Bonds (General Purpose), Series 2012B OPRHP State Parks Capital fully refunded on March 15, 2022 by PIT General Purpose Series 2022A as follows:

\$1,875,000 called 4/11/22 @ par.

764 29348

State Personal Income Tax Revenue Bonds (General Purpose), Series 2014C OPRHP State Parks Capital partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$3,415,000 called serially 3/15/23-3/15/24 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2014C OPRHP State Parks Capital partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$5,790,000 called 3/15/24 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2014C OPRHP State Parks Capital partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$2,125,000 called 3/15/28 @ par.

PIT General Purpose 2014C OPRHP State Parks Capital fully refunded on March 21, 2024 by PIT General Purpose Series 2024A as follows:

\$15,190,000 called 6/14/24 @ par.

765 29378

State Personal Income Tax Revenue Bonds (General Purpose), Series 2015B OPRHP State Parks Capital partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$3,450,000 called 2/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2015B OPRHP State Parks Capital partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$10,710,000 called serially 2/15/24 - 2/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2015B OPRHP State Parks Capital partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$3,995,000 called serially 2/15/28 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2015B OPRHP State Parks Capital partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$4,195,000 called serially 2/15/29 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2015B OPRHP State Parks Capital fully refunded on December 17, 2024 by Sales Tax 2024B proceeds and equity as follows:

\$27,310,000 called 2/15/25 @ par (proceeds).

\$2,640,000 called 2/15/25 @ par (equity).

- 766** 29412 State Personal Income Tax Revenue Bonds (General Purpose), Series 2016A OPRHP State Parks Capital (NY Works) partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$1,575,000 called 8/15/26 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2016A OPRHP State Parks Capital (NY Works) partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$15,135,000 called 8/15/26 @ par.
- 767** 29415 State Personal Income Tax Revenue Bonds (General Purpose), Series 2016C OPRHP State Parks Capital partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:
\$820,000 called 2/15/23 @ par.
- 768** 29577 State Personal Income Tax Revenue Bonds (General Purpose), Series 2018A OPRHP State Parks Capital partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$935,000 called 3/15/26 @ par.
\$29,695,000 called 9/15/28 @ par.
- 769** 29626 State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D OPRHP State Parks Capital partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$3,205,000 called 2/15/27 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D OPRHP State Parks Capital partially tendered on October 27, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$4,190,000 tendered 10/27/23 @ various prices as outlined in the Notice of Bonds Purchase Price.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D OPRHP State Parks Capital partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$3,535,000 called 2/15/29 @ par.
- 770** 29648 State Personal Income Tax Revenue Bonds (General Purpose), Series 2019F OPRHP State Parks Capital partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:
\$4,650,000 called serially 2/15/23-2/15/25 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2019F OPRHP State Parks Capital partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$6,955,000 called serially 2/15/26 - 2/15/27 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2019F OPRHP State Parks Capital partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$3,610,000 called 2/15/28 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2019F OPRHP State Parks Capital partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$3,705,000 called 2/15/29 @ par.
- 771** 29750 State Personal Income Tax Revenue Bonds (General Purpose), Series 2021A OPRHP State Parks Capital partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$1,675,000 called 3/15/29 @ par.
- 772** 29773 State Personal Income Tax Revenue Bonds (General Purpose), Series 2021B OPRHP State Parks Capital partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$690,000 called serially 3/15/24 - 3/15/25 @ par.
- 773** 29845 State Personal Income Tax Revenue Bonds (General Purpose), Series 2021F OPRHP State Park Infrastructure Fund partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$185,000 called 3/15/28 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2021F OPRHP State Park Infrastructure Fund fully defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$710,000 called 3/15/29 @ par.

774 29597

State Personal Income Tax Revenue Bonds (General Purpose), Series 2024B OPRHP State Parks Capital partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$15,000 called 3/15/29 @ par.

775 29336

State Sales Tax Revenue Bonds, Series 2013A OPRHP State Parks Capital partially advance refunded on January 3, 2020 by PIT General Purpose Series 2019F as follows:

\$3,550,000 called 3/15/21 @ par.

\$18,840,000 called 3/15/23 @ par.

State Sales Tax Revenue Bonds, Series 2013A OPRHP State Parks Capital partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$5,900,000 called 3/15/23 @ par.

State Sales Tax Revenue Bonds, Series 2013A OPRHP State Parks Capital fully refunded on August 15, 2023 by Sales Tax 2023A as follows:

\$3,440,000 called 11/10/23 @ par.

776 29266

State Personal Income Tax Revenue Bonds (General Purpose), Series 2011A DEC State Parks Capital fully advance refunded on March 25, 2021 by PIT General Purpose Series 2021A as follows:

\$3,685,000 called 4/26/21 @ par.

777 29410

State Personal Income Tax Revenue Bonds (General Purpose), Series 2016A DEC State Parks (NY Works) partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$60,000 called 8/15/26 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2016A DEC State Parks (NY Works) partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$585,000 called 8/15/26 @ par.

778 29394

State Personal Income Tax Revenue Bonds (General Purpose), Series 2015E EFC State Parks Capital partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$250,000 called 3/15/23 @ par.

779 29437

State Personal Income Tax Revenue Bonds (General Purpose), Series 2016D EFC State Parks fully defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$28,335,000 called 2/15/28 @ par.

780 29624

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D OPRHP Smithtown/Kings Park partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:

\$110,000 called 2/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D OPRHP Smithtown/Kings Park partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$120,000 called 2/15/27 @ par.

\$130,000 called 2/15/29 @ par.

781 29618

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D DEC South Shore partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$435,000 called 2/15/27 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D DEC South Shore partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:

\$395,000 called 2/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D DEC South Shore partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$480,000 called 2/15/29 @ par.

782 29627

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D Hudson River Park Trust partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:

\$75,000 called 2/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D Hudson River Park Trust partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$80,000 called 2/15/27 @ par.

\$90,000 called 2/15/29 @ par.

783 29842

State Personal Income Tax Revenue Bonds (General Purpose), Series 2021F Hudson River Park Trust fully defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$860,000 called 3/15/29 @ par.

784 29329

State Personal Income Tax Revenue Bonds (General Purpose), Series 2013B DEC Clean Water Revolving Fund partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$5,425,000 called 2/15/23 @ par.

785 29356

State Personal Income Tax Revenue Bonds (General Purpose), Series 2014D DEC Clean Water Revolving Fund partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$12,885,000 called serially 3/15/23-3/15/24 @ par.

786 29384

State Personal Income Tax Revenue Bonds (General Purpose), Series 2015D DEC Clean Water Revolving Fund partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$11,205,000 called serially 2/15/23-2/15/25 @ par.

787 29419

State Personal Income Tax Revenue Bonds (General Purpose), Series 2016C DEC Clean Water Revolving Fund partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$3,265,000 called 2/15/23 @ par.

788 29581

State Personal Income Tax Revenue Bonds (General Purpose), Series 2018B DEC Clean Water Revolving Fund partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$10,195,000 called 3/15/23 @ par.

789 29661

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019F DEC Clean Water Revolving Fund partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$22,415,000 called 2/15/23 @ par.

790 29619

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D DEC Clean Water Infrastructure Act partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$1,320,000 called 2/15/27 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D DEC Clean Water Infrastructure Act partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:

\$1,195,000 called 2/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D DEC Clean Water Infrastructure Act partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$1,455,000 called 2/15/29 @ par.

791 29769

State Personal Income Tax Revenue Bonds (General Purpose), Series 2021B DEC Clean Water Infrastructure Act partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$26,210,000 called serially 3/15/24 - 3/15/26 @ par.

- 792** 29556 State Personal Income Tax Revenue Bonds (General Purpose), Series 2018A Ag & Markets Clean Water Infrastructure Act partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$4,390,000 called 3/15/27 @ par.
- 793** 29628 State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D Ag & Markets Clean Water Infrastructure Act partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$480,000 called 2/15/27 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D Ag & Markets Clean Water Infrastructure Act partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:
\$435,000 called 2/15/25 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D Ag & Markets Clean Water Infrastructure Act partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$530,000 called 2/15/29 @ par.
- 794** 29564 State Personal Income Tax Revenue Bonds (General Purpose), Series 2018A EFC Clean Water Infrastructure Act partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$345,000 called 9/15/28 @ par.
- 795** 29621 State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D EFC Clean Water Infrastructure Act partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$2,120,000 called 2/15/27 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D EFC Clean Water Infrastructure Act partially defeased February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:
\$1,925,000 called 2/15/25 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D EFC Clean Water Infrastructure Act partially defeased September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$2,340,000 called 2/15/29 @ par.
- 796** 29028 State Personal Income Tax Revenue Bonds (General Purpose), Series 2024A EFC Clean Water Infrastructure Act partially defeased on October 2, 2025 by a NYS prepayment made on March 18, 2025 as follows:
\$5,865,000 called 10/2/25 @ par.
- 797** 29629 State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D DOH Clean Water Infrastructure Act partially defeased February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:
\$75,000 called 2/15/25 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D DOH Clean Water Infrastructure Act partially defeased September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$85,000 called 2/15/27 @ par.
\$95,000 called 2/15/29 @ par.
- 798** 29622 State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D EFC Water Infrastructure Improvement Act partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$3,130,000 called 2/15/27 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D EFC Water Infrastructure Improvement Act partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:
\$2,840,000 called 2/15/25 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D EFC Water Infrastructure Improvement Act partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$3,450,000 called 2/15/29 @ par.

- 799** 29504 State Sales Tax Revenue Bonds, Series 2018A EFC Water Infrastructure Improvement Act partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$13,800,000 called 3/15/24 @ par.
- 800** 29764 State Personal Income Tax Revenue Bonds (General Purpose), Series 2021B DEC Newburgh Water System partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$215,000 called serially 3/15/24 - 3/15/25 @ par.
- 801** 29839 State Personal Income Tax Revenue Bonds (General Purpose), Series 2021F Newburgh Water System fully defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$115,000 called 3/15/24 @ par.
- 802** 29371 State Personal Income Tax Revenue Bonds (General Purpose), Series 2015B DEC Environmental Protection Fund partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:
\$850,000 called 2/15/25 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2015B DEC Environmental Protection Fund partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$2,630,000 called serially 2/15/24 - 2/15/25 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2015B DEC Environmental Protection Fund partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$980,000 called 2/15/28 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2015B DEC Environmental Protection Fund partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$1,030,000 called 2/15/25 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2015B DEC Environmental Protection Fund fully refunded on December 17, 2024 by Sales Tax 2024B proceeds and equity as follows:
\$6,710,000 called 2/15/25 @ par (proceeds).
\$650,000 called 2/15/25 @ par (equity).
- 803** 29620 State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D DEC Environmental Protection Fund partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$385,000 called 2/15/27 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D DEC Environmental Protection Fund partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:
\$345,000 called 2/15/25 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D DEC Environmental Protection Fund partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$420,000 called 2/15/29 @ par.
- 804** 29649 State Personal Income Tax Revenue Bonds (General Purpose), Series 2019F DEC Environmental Protection Fund partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:
\$1,270,000 called serially 2/15/23-2/15/25 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2019F DEC Environmental Protection Fund partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$1,895,000 called serially 2/15/26 - 2/15/27 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2019F DEC Environmental Protection Fund partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$985,000 called 2/15/28 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019F DEC Environmental Protection Fund partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$1,005,000 called 2/15/29 @ par.

805 29332

State Sales Tax Revenue Bonds, Series 2013A DEC Environmental Protection Fund partially advance refunded on January 3, 2022 by PIT General Purpose Series 2019F as follows:

\$970,000 called 3/15/21 @ par.

\$5,130,000 called 3/15/23 @ par.

State Sales Tax Revenue Bonds, Series 2013A DEC Environmental Protection Fund partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$1,610,000 called 3/15/23 @ par.

State Sales Tax Revenue Bonds, Series 2013A DEC Environmental Protection fully refunded on August 15, 2023 by Sales Tax 2023A as follows:

\$935,000 called 11/10/23 @ par.

806 29379

State Personal Income Tax Revenue Bonds (General Purpose), Series 2015B OPRHP Environmental Protection Fund partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$210,000 called 2/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2015B OPRHP Environmental Protection Fund partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$660,000 called serially 2/15/24 - 2/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2015B OPRHP Environmental Protection Fund partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$245,000 called 2/15/28 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2015B OPRHP Environmental Protection Fund partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$255,000 called 2/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2015B OPRHP Environmental Protection Fund fully refunded on December 17, 2024 by Sales Tax 2024B proceeds and equity as follows:

\$1,680,000 called 2/15/25 @ par (proceeds).

\$165,000 called 2/15/25 @ par (equity).

807 29625

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D OPRHP Environmental Protection Fund partially tendered on October 27, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$975,000 tendered 10/27/23 @ various prices as outlined in the Notice of Bonds Purchase Price.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D OPRHP Environmental Protection Fund partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$365,000 called 2/15/29 @ par.

808 29326

State Personal Income Tax Revenue Bonds (General Purpose) 2012D EPF partially defeased on September 11, 2015 using proceeds from sale of Long Island College Hospital as follows:

\$6,145,000 called serially 2/15/22-8/15/22 @ par.

809 29391

State Personal Income Tax Revenue Bonds (General Purpose), Series 2015E EFC Environmental Protection Fund partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$22,420,000 called 3/15/24 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2015E EFC Environmental Protection Fund fully defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$3,035,000 called 9/15/25 @ par.

810 29435

State Personal Income Tax Revenue Bonds (General Purpose), Series 2016D EFC Environmental Protection Fund partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$37,410,000 called 8/15/26 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2016D EFC Environmental Protection Fund fully defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$37,850,000 called 2/15/28 @ par.

811 29546

State Personal Income Tax Revenue Bonds (General Purpose), Series 2018G EFC Environmental Protection Fund fully defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$1,595,000 called 3/15/28 @ par.

812 29311

State Personal Income Tax Revenue Bonds (General Purpose), Series 2012B DEC Hard Dollar fully refunded on March 25, 2022 by PIT General Purpose Series 2022A as follows:

\$2,185,000 called 4/11/22 @ par.

813 29267

State Personal Income Tax Revenue Bonds (General Purpose) 2011A DEC Hazardous Waste fully advance refunded on March 25, 2021 by PIT General Purpose Series 2021A as follows:

\$42,895,000 called 4/26/21 @ par.

814 29312

State Personal Income Tax Revenue Bonds (General Purpose), Series 2012B DEC Hazardous Waste Remediation fully refunded on March 25, 2022 by PIT General Purpose Series 2022A as follows:

\$44,390,000 called 4/11/22 @ par.

815 29346

State Personal Income Tax Revenue Bonds (General Purpose), Series 2014C DEC Hazardous Waste Remediation partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$3,485,000 called serially 3/15/23-3/15/24 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2014C DEC Hazardous Waste Remediation partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$5,910,000 called 3/15/24 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2014C DEC Hazardous Waste Remediation partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$2,170,000 called 3/15/28 @ par.

PIT General Purpose 2014C DEC Hazardous Waste Remediation fully refunded on March 21, 2024 by PIT General Purpose Series 2024A as follows:

\$15,505,000 called 6/14/24 @ par.

816 29372

State Personal Income Tax Revenue Bonds (General Purpose), Series 2015B DEC Hazardous Waste Remediation partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$2,820,000 called 2/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2015B DEC Hazardous Waste Remediation partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$8,755,000 called serially 2/15/24 - 2/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2015B DEC Hazardous Waste Remediation partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$3,265,000 called 2/15/28 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2015B DEC Hazardous Waste Remediation partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$3,430,000 called 2/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2015B DEC Hazardous Waste Remediation fully refunded on December 17, 2024 by Sales Tax 2024B proceeds and equity as follows:

\$22,330,000 called 2/15/25 @ par (proceeds).

\$2,160,000 called 2/15/25 @ par (equity).

817 29414

State Personal Income Tax Revenue Bonds (General Purpose), Series 2016A DEC Hazardous Waste Remediation partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$1,300,000 called 8/15/26 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2016A DEC Hazardous Waste Remediation partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$12,445,000 called 8/15/26 @ par.

818 29630

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D DEC Hazardous Waste Remediation partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$2,750,000 called 2/15/27 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D DEC Hazardous Waste Remediation partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:

\$2,495,000 called 2/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D DEC Hazardous Waste Remediation partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$3,030,000 called 2/15/29 @ par.

819 29652

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019F DEC Hazardous Waste Remediation partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$15,335,000 called 2/15/23 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019F DEC Hazardous Waste Remediation partially tendered on August 15, 2023 by Sales Tax 2023A-1 as follows:

\$13,195,000 tendered 8/15/23 @ various prices as outlined in the Notice of Bonds Purchase Price.

820 29856

State Personal Income Tax Revenue Bonds (General Purpose), Series 2022A DEC Hazardous Waste Remediation partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$6,910,000 called 3/15/25 @ par.

\$7,620,000 called 3/15/27 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2022A DEC Hazardous Waste Remediation partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$7,265,000 called 3/15/26 @ par.

821 29873

State Sales Tax Revenue Bonds, Series 2023A-1 DEC Hazardous Waste Remediation partially defeased on October 2, 2025 by a NYS prepayment made on March 18, 2025 as follows:

\$5,495,000 called 10/2/25 @ par.

822 29335

State Sales Tax Revenue Bonds, Series 2013A DEC Hazardous Waste Remediation partially advance refunded on January 3, 2020 by PIT General Purpose Series 2019F as follows:

\$5,165,000 called 3/15/20 @ par.

\$6,155,000 called 3/15/21 @ par.

\$32,625,000 called 3/15/23 @ par.

State Sales Tax Revenue Bonds, Series 2013A DEC Hazardous Waste Remediation partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$10,225,000 called 3/15/23 @ par.

State Sales Tax Revenue Bonds, Series 2013A DEC Hazardous Waste Remediation fully refunded on August 15, 2023 by Sales Tax 2023A-1 as follows:

\$5,955,000 called 11/10/23 @ par.

823 29502

State Sales Tax Revenue Bonds, Series 2018A DEC Hazardous Waste Remediation partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$25,265,000 called 3/15/27 @ par.

State Sales Tax Revenue Bonds, Series 2018A DEC Hazardous Waste Remediation fully defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$26,355,000 called 3/15/28 @ par.

824 29631

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D DOH Hazardous Waste Remediation partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$1,005,000 called 2/15/27 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D DOH Hazardous Waste Remediation partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:

\$910,000 called 2/15/25 @ par.

825 29392

State Personal Income Tax Revenue Bonds (General Purpose), Series 2015E EFC Hazardous Waste Remediation partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$21,485,000 called serially 3/15/23-3/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2015E EFC Hazardous Waste Remediation fully defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$2,730,000 called 3/15/26 @ par.

826 29438

State Personal Income Tax Revenue Bonds (General Purpose), Series 2016D EFC Hazardous Waste fully defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$34,390,000 called 8/15/26 @ par.

827 29313

State Personal Income Tax Revenue Bonds (General Purpose), Series 2012B DEC Onondaga Lake fully refunded on March 25, 2022 by PIT General Purpose Series 2022A as follows:

\$2,560,000 called 4/11/22 @ par.

828 29651

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019F DEC Onondaga Lake partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$2,150,000 called serially 2/15/23-2/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019F DEC Onondaga Lake partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$3,220,000 called serially 2/15/26 - 2/15/27 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019F DEC Onondaga Lake partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$1,670,000 called 2/15/28 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019F DEC Onondaga Lake partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$1,715,000 called 2/15/29 @ par.

829 29334

State Sales Tax Revenue Bonds, Series 2013A DEC Onondaga Lake partially advance refunded on January 3, 2020 by PIT General Purpose Series 2019F as follows:

\$1,645,000 called 3/15/21 @ par.

\$8,710,000 called 3/15/23 @ par.

State Sales Tax Revenue Bonds, Series 2013A DEC Onondaga Lake partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$2,725,000 called 3/15/23 @ par.

State Sales Tax Revenue Bonds, Series 2013A DEC Onondaga Lake fully refunded on August 15, 2023 by Sales Tax 2023A-1 as follows:
\$1,590,000 called 11/10/23 @ par.

830 29393

State Personal Income Tax Revenue Bonds (General Purpose), Series 2015E EFC Onondaga Lake fully defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$5,300,000 called 3/15/26 @ par.

831 29739

State Personal Income Tax Revenue Bonds (General Purpose), Series 2021A DASNY Lake Ontario partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$75,000 called 3/15/27 @ par.

832 29761

State Personal Income Tax Revenue Bonds (General Purpose), Series 2021B DASNY Lake Ontario partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$190,000 called serially 3/15/24 - 3/15/25 @ par.

833 29762

State Personal Income Tax Revenue Bonds (General Purpose), Series 2021B OGS Lake Ontario partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$475,000 called serially 3/15/24 - 3/15/25 @ par.

834 29347

State Personal Income Tax Revenue Bonds (General Purpose), Series 2014C DEC Environmental Infrastructure Projects (NY Works) partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$1,505,000 called serially 3/15/23-3/15/24 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2014C DEC Environmental Infrastructure Projects (NY Works) partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$2,550,000 called 3/15/24 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2014C DEC Environmental Infrastructure Projects (NY Works) partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$935,000 called 3/15/28 @ par.

PIT General Purpose 2014C DEC Environmental Infrastructure (NY Works) fully refunded on March 21, 2024 by PIT General Purpose Series 2024A as follows:

\$6,675,000 called 6/14/24 @ par.

835 29370

State Personal Income Tax Revenue Bonds (General Purpose), Series 2015B DEC Environmental Infrastructure Projects (NY Works) partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$1,065,000 called 2/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2015B DEC Environmental Infrastructure Projects (NY Works) partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$3,295,000 called serially 2/15/24 - 2/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2015B DEC Environmental Infrastructure Projects (NY Works) partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$1,230,000 called 2/15/28 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2015B DEC Environmental Infrastructure Projects (NY Works) partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$1,290,000 called 2/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2015B DEC Environmental Infrastructure Projects (NY Works) fully refunded on December 17, 2024 by Sales Tax 2024B proceeds and equity as follows:

\$8,410,000 called 2/15/25 @ par (proceeds).

\$815,000 called 2/15/25 @ par (equity).

836 29411

State Personal Income Tax Revenue Bonds (General Purpose), Series 2016A DEC Environmental Infrastructure Projects (NY Works) partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$420,000 called 8/15/26 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2016A DEC Environmental Infrastructure Projects (NY Works) partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$4,010,000 called 8/15/26 @ par.

837 29462

State Sales Tax Revenue Bonds, Series 2017A DEC Environmental Infrastructure Projects (NY Works) partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$4,955,000 called 3/15/27 @ par.

838 29617

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D DEC Environmental Infrastructure Projects (NY Works) partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$1,905,000 called 2/15/27 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D DEC Environmental Infrastructure Projects (NY Works) partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:

\$1,730,000 called 2/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D DEC Environmental Infrastructure Projects (NY Works) partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$2,105,000 called 2/15/29 @ par.

839 29650

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019F DEC Environmental Infrastructure Projects (NY Works) partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:

\$1,780,000 called serially 2/15/23-2/15/25 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019F DEC Environmental Infrastructure Projects (NY Works) partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$2,655,000 called serially 2/15/26 - 2/15/27 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019F DEC Environmental Infrastructure Projects (NY Works) partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$1,375,000 called 2/15/28 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2019F DEC Environmental Infrastructure Projects (NY Works) partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$1,415,000 called 2/15/29 @ par.

840 29333

State Sales Tax Revenue Bonds, Series 2013A DEC Environmental Infrastructure (NY Works) partially advance refunded on January 3, 2020 by PIT General Purpose Series 2019F as follows:

\$1,355,000 called 3/15/21 @ par.

\$7,190,000 called 3/15/23 @ par.

State Sales Tax Revenue Bonds, Series 2013A DEC Environmental Infrastructure (NY Works) partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:

\$2,250,000 called 3/15/23 @ par.

State Sales Tax Revenue Bonds, Series 2013A DEC Environmental Infrastructure (NY Works) fully refunded on August 15, 2023 by Sales Tax 2023A-1 as follows:

\$1,310,000 called 11/10/23 @ par.

- 841** 29380 State Personal Income Tax Revenue Bonds (General Purpose), Series 2015B ORDA Environmental Infrastructure Projects (NY Works) partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:
\$105,000 called 2/15/25 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2015B ORDA Environmental Infrastructure Projects (NY Works) partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$325,000 called serially 2/15/24 - 2/15/25 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2015B ORDA Environmental Infrastructure Projects (NY Works) partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$125,000 called serially 2/15/28 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2015B ORDA Environmental Infrastructure Projects (NY Works) partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$130,000 called serially 2/15/25 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2015B ORDA Environmental Infrastructure Projects (NY Works) fully refunded on December 17, 2024 by Sales Tax 2024B proceeds and equity as follows:
\$840,000 called 2/15/25 @ par (proceeds).
\$85,000 called 2/15/25 @ par (equity).
- 842** 29386 State Personal Income Tax Revenue Bonds (General Purpose), Series 2015D ORDA Environmental Infrastructure Projects (NY Works) partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:
\$2,715,000 called serially 2/15/23-2/15/25 @ par.
- 843** 29578 State Personal Income Tax Revenue Bonds (General Purpose), Series 2018A ORDA Environmental Infrastructure Projects (NY Works) partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:
\$5,395,000 called 3/15/25 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2018A ORDA Environmental Infrastructure Projects (NY Works) partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$13,085,000 called 3/15/27 @ par.
- 844** 29436 State Personal Income Tax Revenue Bonds (General Purpose), Series 2016D EFC Environmental Infrastructure Projects fully defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$6,805,000 called 2/15/28 @ par.
- 845** 29409 State Personal Income Tax Revenue Bonds (General Purpose), Series 2016A APA Environmental Infrastructure Projects (NY Works) partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$5,000 called 8/15/26 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2016A APA Environmental Infrastructure Projects (NY Works) partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$40,000 called 8/15/26 @ par.
- 846** 29623 State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D DEC Environmental Infrastructure (Parks) partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:
\$50,000 called 2/15/25 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D DEC Environmental Infrastructure (Parks) partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$55,000 called 2/15/27 @ par.
\$60,000 called 2/15/29 @ par.
- 847** 29509 State Sales Tax Revenue Bonds, Series 2018A OPRHP Environmental Infrastructure (NY Works) partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$2,290,000 called 3/15/24 @ par.

- 848** 29268 State Personal Income Tax Revenue Bonds (General Purpose) 2011A Ag&Markets State Fairgrounds fully advance refunded on March 25, 2021 by PIT General Purpose Series 2021A as follows:
\$475,000 called 4/26/21 @ par.
- 849** 292962-5 State Personal Income Tax Revenue Refunding Bonds (General Purpose) 2012A MTA Service Contracts partially advance refunded on March 25, 2021 by PIT General Purpose Series 2021B as follows:
\$140,560,000 called 12/15/22 @ par.
- State Personal Income Tax Revenue Refunding Bonds (General Purpose) 2012A MTA Service Contracts partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$348,400,000 called 12/15/22 @ par.
- State Personal Income Tax Revenue Refunding Bonds (General Purpose) 2012A MTA Service Contracts partially defeased on October 13, 2022 by NYS Urban Development Corporation bonds as follows:
\$565,210,000 called 12/15/22 @ par.
- State Personal Income Tax Revenue Refunding Bonds (General Purpose) 2012A MTA Service Contracts fully defeased on September 16, 2024 by NYS prepayment made on March 31, 2024 as follows:
\$7,705,000 called 10/22/24 @ par.
- 850** 29763 State Personal Income Tax Revenue Bonds (General Purpose), Series 2021B MTA Service Contracts partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$66,425,000 called serially 3/15/25 - 3/15/26 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2021B MTA Service Contracts partially tendered on September 28, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$1,025,000 tendered 9/28/23 @ various prices as outlined in the Notice of Bonds Purchase Price.
- 851** 29488 State Personal Income Tax Revenue Bonds (General Purpose), Series 2017A MTB Transportation Facilities partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:
\$11,990,000 called 2/15/25 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2017B MTA Transportation Facilities partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$13,225,000 called 2/15/27 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2017B MTA Transportation Facilities partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$12,590,000 called 2/15/26 @ par.
\$4,240,000 called 2/15/28 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2017B MTA Transportation Facilities partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$14,575,000 called 8/15/27 @ par.
- 852** 29865 State Personal Income Tax Revenue Bonds (General Purpose), Series 2022B MTA Transportation fully defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$1,540,000 called 3/15/25 @ par.
- 853** 29520 State Sales Tax Revenue Bonds, Series 2018C UDC Correctional Facilities partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$135,425,000 called serially 3/15/25 - 3/15/27 @ par.
- State Sales Tax Revenue Bonds, Series 2018C UDC Correctional Facilities partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$21,975,000 called 3/15/28 @ par.

- 854** 29524 State Sales Tax Revenue Bonds, Series 2018D UDC Correctional Facilities partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$9,710,000 called serially 3/15/23 - 3/15/27 @ par.
- State Sales Tax Revenue Bonds, Series 2018D UDC Correctional Facilities partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$1,065,000 called 3/15/28 @ par.
- State Sales Tax Revenue Bonds, Series 2018D UDC Correctional Facilities partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$795,000 called 3/15/28 @ par.
- 855** 29563 State Personal Income Tax Revenue Bonds (General Purpose), Series 2018A DOCCS Correctional Facilities partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:
Series 2018A DOCCS Correctional Facilities
\$40,000,000 called 3/15/23 @ par.
\$14,665,000 called 3/15/25 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2018A DOCCS Correctional Facilities partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$30,835,000 called 3/15/27 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2018A DOCCS Correctional Facilities partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$38,440,000 called 3/15/26 @ par.
- 856** 29583 State Personal Income Tax Revenue Bonds (General Purpose), Series 2018B DOCCS Correctional Facilities partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:
\$2,775,000 called 3/15/23 @ par.
\$2,615,000 called 3/15/25 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2018B DOCCS Correctional Facilities partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$3,555,000 called 3/15/27 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2018B DOCCS Correctional Facilities fully defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$3,550,000 called 3/15/26 @ par.
- 857** 29920 State Personal Income Tax Revenue Bonds (General Purpose), Series 2023A ESD Correctional Facilities partially defeased on October 2, 2025 by a NYS prepayment made on March 18, 2025 as follows:
\$98,740,000 called 10/2/25 @ par.
- 858** 29299 State Personal Income Tax Revenue Refunding Bonds (General Purpose), Series 2012A ESD Correctional Facilities partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$79,440,000 called 12/15/22 @ par.
- State Personal Income Tax Revenue Refunding Bonds (General Purpose), Series 2012A ESD Correctional Facilities partially defeased on October 13, 2022 by NYS Urban Development Corporation bonds as follows:
\$103,015,000 called 12/15/22 @ par.
- 859** 29956 State Personal Income Tax Revenue Bonds (General Purpose), Series 2023B ESD Correctional Facilities partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:
\$14,610,000 called 3/15/33 @ par.

- 860** 29549 State Sales Tax Revenue Bonds, Series 2018G ESD Youth Facilities (Federally Taxable) fully defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$6,915,000 called 3/15/23 @ par.
\$8,345,000 called serially 3/15/25 - 3/15/27 @ par.
- 861** 29575 State Personal Income Tax Revenue Bonds (General Purpose), Series 2018A OCFS Youth Facilities partially defeased on July 14, 2021 by a NYS prepayment made on March 30, 2021 as follows:
\$24,695,000 called 3/15/24 @ par.
- 862** 29944 State Personal Income Tax Revenue Bonds (General Purpose), Series 2023A ESD Youth Facilities partially defeased on October 2, 2025 by a NYS prepayment made on March 18, 2025 as follows:
\$2,145,000 called 10/2/25 @ par.
- 863** 29980 State Personal Income Tax Revenue Bonds (General Purpose), Series 2023B ESD Youth Facilities partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:
\$540,000 called 3/15/33 @ par.
- 864** 29975 State Personal Income Tax Revenue Bonds (General Purpose), Series 2023B ESD State Police Facilities partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:
\$200,000 called 3/15/33 @ par.
- 865** 29947 State Personal Income Tax Revenue Bonds (General Purpose), Series 2023B ESD Ag & Markets Food Lab partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:
\$80,000 called 3/15/33 @ par.
- 866** 29612 State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D SED Smart Schools partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:
\$125,000 called 2/15/25 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D SED Smart Schools partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$135,000 called 2/15/27 @ par.
- 867** 29613 State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D Department of Homeland Security and Emergency Services partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:
\$65,000 called 2/15/25 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D Department of Homeland Security and Emergency Services partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$75,000 called 2/15/27 @ par.
\$80,000 called 2/15/29 @ par.
- 868** 29738 State Personal Income Tax Revenue Bonds (General Purpose), Series 2021A DHSES Safety Information Technology partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:
\$440,000 called 3/15/25 @ par.
- 869** 29726 State Personal Income Tax Revenue Bonds (General Purpose), Series 2021A Department of Homeland Security and Emergency Services Safety partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$1,865,000 called 3/15/27 @ par.
- 870** 29775 State Personal Income Tax Revenue Bonds (General Purpose), Series 2021B Department of Homeland Security and Emergency Services Safety partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$7,460,000 called serially 3/15/24 - 3/15/25 @ par.
- 871** 29962 State Personal Income Tax Revenue Bonds (General Purpose), Series 2023B ESD Homeland Security partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:
\$285,000 called 3/15/33 @ par.

- 872** 29014 State Personal Income Tax Revenue Bonds (General Purpose), Series 2024A Department of Homeland Security and Emergency Services Information Technology partially defeased on October 2, 2025 by a NYS prepayment made on March 18, 2025 as follows:
\$1,680,000 called 10/2/25 @ par.
- 873** 29772 State Personal Income Tax Revenue Bonds (General Purpose), Series 2021B Arts and Cultural partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$4,195,000 called serially 3/15/24 - 3/15/25 @ par.
- 874** 29715 State Personal Income Tax Revenue Bonds (General Purpose), Series 2021A Arts and Cultural partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$20,000 called 3/15/27 @ par.
- 875** 29948 State Personal Income Tax Revenue Bonds (General Purpose), Series 2023B Arts and Cultural fully defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:
\$50,000 called 3/15/33 @ par.
- 876** 29782 State Personal Income Tax Revenue Bonds (General Purpose), Series 2021C STARC partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$503,910,000 called serially 3/15/24 - 3/15/27 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2021C STARC partially tendered on September 28, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$165,000,000 tendered 9/28/23 @ various prices as outlined in the Notice of Bonds Purchase Price.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2021C STARC partially defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$147,185,000 called 3/15/28 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2021C STARC partially tendered on October 27, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$60,000,000 tendered 10/27/23 @ various prices as outlined in the Notice of Bonds Purchase Price.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2021C STARC partially defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:
\$149,755,000 called 3/15/29 @ par.
- 877** 29783 State Personal Income Tax Revenue Bonds (General Purpose), Series 2021C Secured Hospitals partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$40,220,000 called serially 3/15/24 - 3/15/27 @ par.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2021C Secured Hospitals fully defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$10,365,000 called 3/15/28 @ par.
- 878** 29784 State Personal Income Tax Revenue Bonds (General Purpose), Series 2021D Secured Hospitals partially tendered on October 27, 2023 by a NYS prepayment made on March 30, 2023 as follows:
\$1,125,000 tendered 10/27/23 @ various prices as outlined in the Notice of Bonds Purchase Price.
- State Personal Income Tax Revenue Bonds (General Purpose), Series 2021D Secured Hospitals partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:
\$1,545,000 called 3/15/25 @ par.
- 879** 29837 State Personal Income Tax Revenue Bonds (General Purpose), Series 2021F REDI Lake Ontario partially defeased on September 8, 2022 by a NYS prepayment made on March 31, 2022 as follows:
\$4,595,000 called 3/15/24 @ par.

State Personal Income Tax Revenue Bonds (General Purpose), Series 2021F REDI Lake Ontario fully defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$3,860,000 called 3/15/29 @ par.

880 29843 State Personal Income Tax Revenue Bonds (General Purpose), Series 2021F Penn Station fully defeased on September 8, 2022 by a NYS prepayment made on march 31, 2022 as follows:

\$80,195,000 called serially 3/15/24 - 3/15/26 @ par.

\$30,350,000 called 3/15/30 @ par.

881 29844 State Personal Income Tax Revenue Bonds (General Purpose), Series 2021F Belmont fully defeased on October 6, 2023 by a NYS prepayment made on March 30, 2023 as follows:

\$30,495,000 called 3/15/28 @ par.

882 29913 State Personal Income Tax Revenue Bonds (General Purpose), Series 2023A ESD Buffalo Regional Innovation Cluster partially defeased on October 2, 2025 by a NYS prepayment made on March 18, 2025 as follows:

\$645,000 called 10/2/25 @ par.

883 29908-1 State Sales Tax 2023B NYPA Energy - OGS/OMH partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:

\$2,970,000 called 4/1/24 @ par.

State Sales Tax 2023B NYPA Energy - OGS/OMH fully defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$6,395,000 called 10/22/24 @ par.

884 29908-2 State Sales Tax 2023B NYPA Energy - SUNY partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:

\$3,850,000 called 4/1/24 @ par.

State Sales Tax 2023B NYPA Energy - SUNY fully defeased on September 16, 2024 by a NYS prepayment made on March 31, 2024 as follows:

\$8,300,000 called 10/22/24 @ par.

885 29946 State Personal Income Tax Revenue Bonds (General Purpose), Series 2023B ESD Adelphia MOU fully defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:

\$110,000 called 3/15/33 @ par.

886 29949 State Personal Income Tax Revenue Bonds (General Purpose), Series 2023B ESD Buffalo Regional Innovation Cluster partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:

\$60,000 called 3/15/33 @ par.

887 29950 State Personal Income Tax Revenue Bonds (General Purpose), Series 2023B Cultural partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:

\$400,000 called 3/15/33 @ par.

888 29951 State Personal Income Tax Revenue Bonds (General Purpose),Series 2023B Economic Development partially defeased on February 29,2024 by a NYS prepayment made on March 30, 2023 as follows:

\$195,000 called 3/15/33 @ par.

889 29952 State Personal Income Tax Revenue Bonds (General Purpose),Series 2023B University fully defeased on February 29,2024 by a NYS prepayment made on March 30, 2023 as follows:

\$80,000 called 3/15/33 @ par.

890 29958 State Personal Income Tax Revenue Bonds (General Purpose),Series 2023B Downstate Revitalization fully defeased on February 29,2024 by a NYS prepayment made on March 30, 2023 as follows:

\$60,000 called 3/15/33 @ par.

- 891** 29959 State Personal Income Tax Revenue Bonds (General Purpose), Series 2023B ESD Economic & Community Development partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:
\$430,000 called 3/15/33 @ par.
- 892** 29960 State Personal Income Tax Revenue Bonds (General Purpose), Series 2023B ESD Economic Transformation Program partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:
\$55,000 called 3/15/33 @ par.
- 893** 29935 State Personal Income Tax Revenue Bonds (General Purpose), Series 2023A ESD RCCF partially defeased on October 2, 2025 by a NYS prepayment made on March 18, 2025 as follows:
\$1,145,000 called 10/2/25 @ par.
- 894** 29961 State Personal Income Tax Revenue Bonds (General Purpose), Series 2023B ESD EDF-RC2 partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:
\$30,000 called 3/15/33 @ par.
- 895** 29971 State Personal Income Tax Revenue Bonds (General Purpose), Series 2023B ESD RCCF partially defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:
\$90,000 called 3/15/33 @ par.
- 896** 29977 State Personal Income Tax Revenue Bonds (General Purpose), Series 2023B ESD Upstate Agricultural Economic Development fully defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:
\$25,000 called 3/15/33 @ par.
- 897** 29978 State Personal Income Tax Revenue Bonds (General Purpose), Series 2023B ESD Upstate City-by-City fully defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:
\$120,000 called 3/15/33 @ par.
- 898** 29943 State Personal Income Tax Revenue Bonds (General Purpose), Series 2023A ESD Upstate Regional Blueprint partially defeased on October 2, 2025 by a NYS prepayment made on March 18, 2025 as follows:
\$3,250,000 called 10/2/25 @ par.
- 899** 29979 State Personal Income Tax Revenue Bonds (General Purpose), 2023B ESD Upstate Regional Blueprint fully defeased on February 29, 2024 by a NYS prepayment made on March 30, 2023 as follows:
\$475,000 called 3/15/33 @ par.
- 900** 259 Pace University Series A and B advance refunded on May 7, 1997 by Institution
286 contribution and existing assets at Trustee. Both called @ par on July 1,1997.
- 901** 287 Alfred University Series A current refunded by existing assets at Trustee \$820,000
called on November 2, 1998.
- 902** 288 Series current refunding by New York University Series 1993 A & B on December 2,
1993. NYU advance refunded to maturity the First Series, Lot 1 and the Second
Series, Lot 1 on December 2, 1993.
Bond proceeds and the Institution funds provided monies to call all \$21,040,000 of
Series C on January 13, 1994.
- 361 New York University Series D, current refunding by New York University Series 1993
A & B on December 2, 1993 as follows:
\$16,410,000 called on January 13, 1994.
- 437 New York University Series 1986, advance refunded by New York University Series
1993 A & B on December 2, 1993 as follows:
\$5,900,000 serially 7/1/94 - 7/1/96
\$153,370,000 called on 7/1/96.

- 903** 289 Current refunding by R.I.T. Series 1993 on December 21, 1993. \$2,190,000 called on January 1, 1994 @ 101%.
- 904** 297 Cornell Series D current refunding by Cornell University, Series 1993.
\$1,020,000 serially 7/1/93.
\$10,605,000 called on 8/5/93.
- 345 Cornell Series F current refunding by Cornell University, Series 1993.
\$310,000 serially 7/1/93.
\$5,910,000 called on 8/5/93.
- 350 Cornell Series G current refunding by Cornell University, Series 1993.
\$730,000 serially 7/1/93.
\$8,720,000 called on 8/5/93.
- 905** 299 Houghton College Issue Series A current refunded on December 1, 1997 by existing assets at Trustee. Called @ 100.5%.
- 906** 296 RPI C current refunded on January 1, 1999 by existing assets at Trustee.
- 907** 293 St. John's University Issue Series A & B current refunded on July 31, 1998 by
310 Institution contribution and existing assets at Trustee. Series A \$1,845,000 called @ par. Series B \$605,000 called @ 100.5%.
- 908** 298 Teachers College Series A current refunded on January 1, 1999 by existing assets at Trustee.
- 909** 309 Cornell University E partially current refunded on July 1, 1999 with money on deposit in the Redemption Fund as follows:
\$115,000 of the 5% 7/1/02 bonds called on 7/1/99 @ par.
- 910** 319 Culinary Institute of America Series A partial current refunded on January 1, 2002 with funds on deposit in the Redemption Fund as follows:
\$45,000 of the 5.5% 7/1/04 bonds called on 1/1/02 @ par.
- 911** 319 Dowling College Series A current refunded on July 1, 2001 with money on deposit in the existing funds, plus a cash contribution from the Institution, the total par refunded was \$630,000.
- 912** 318 Iona College Series A current refunded on February 25, 2002 with money on deposit in the existing funds at the Trustee, the total par refunded was \$885,000.
- 913** 314 St. Lawrence Univ B partially current refunded on July 1, 1999 with money on deposit in the Redemption Fund as follows:
\$50,000 of the 5% 7/1/03 bonds called on 7/1/99 @ par.
Current refunded on July 1, 2002 with funds available at the trustee as follows:
\$250,000 called 7/1/02 @ par.
- 914** 314 University of Rochester C partially current refunded on July 1, 1999 with money on deposit in the Redemption Fund as follows:
\$70,000 of the 5% 7/1/04 bonds called on 7/1/99 @ par.
- Current refunding on June 29, 2000 by University of Rochester Revenue Bonds, Series 2000A as follows:
\$11,555,000 called on August 3, 2000 at par.

- 915** 327 Columbia Series C partially advance refunded by Columbia University, Series 1994 on February 10, 1994 as follows:
\$13,555,000 of bonds maturing 7/1/96-7/1/04 called on 7/1/94 @ 101.5%.
- 435 Columbia Series 1986 partially advance refunded by Columbia University, Series 1994 on February 10, 1994 as follows:
\$148,360,000 of bonds maturing 7/1/97-7/1/14 called on 7/1/94 @ 103%.
Current refunded on January 1, 2002 with funds available at the trustee,
\$14,560,000 par called on 1/1/02.
- 4358 Columbia Series 1988A partially advance refunded by Columbia University, Series 1992 on December 16, 1992 as follows:
\$1,800,000 of bonds maturing 7/1/02 and \$55,225,000 of bonds maturing 7/1/03-7/1/15 called on 7/1/96 @ 102%.
Partially advance refunded by Columbia University, Series 1994 on February 10, 1994 as follows:
\$9,060,000 of bonds maturing 7/1/98-7/1/02 called on 7/1/96 @ 102%.
- 4356 Columbia Univ Series 1988A partially advance refunded by Columbia University Series 1992.
\$55,225,000 serially 7/1/03 to 7/1/15 and \$1,800,000 of the 7/1/02 maturity called 7/1/96.
- 916** 322 Advance refunded by Cooper Union 1990 Insured Revenue Bonds as follows:
\$3,925,000 serially 7/1/91 - 7/1/04.
- 917** 326 Hofstra Series C partial current refunded on January 1, 2002 with funds on deposit in the Redemption Fund as follows:
\$45,000 of the 5.25% 7/1/03 bonds called on 1/1/02 @ par.
Current refunded on July 1, 2002 with funds available at the trustee as follows:
\$810,000 called 7/1/02 @ par.
- 918** 329 RPI D partial current refunded on 7/1/01 with money on deposit in the redemption fund as follows: \$65,000 called 7/1/01 @ par.
- 919** 328 Current refunding by Rockefeller University 1998 on April 8, 1998.
\$4,480,000 called on 5/15/98 @101%.
- 920** 324 Syracuse D current refunded on December 8, 1999 by an IDA bond issue as follows:
\$3,825,000 called on 1/13/00 @100.5%.
- 921** 330 Advance refunded by University of Rochester Series 1987
\$33,115,000 serially 7/1/87 - 7/1/05.
- 922** 338 Alfred University Issue Series B current refunded on August 20, 1998 with an IDA Bond issue as follows:
\$705,000 called on 10/21/98 @ 100.5%.
- 923** 343 Current refunding by R.P.I. Series 1993
\$560,000 serially 7/1/93.
\$12,500,000 called 8/1/93.
- 924** 346 Current refunding by R.I.T. Series 1997 on July 15, 1997.
\$4,865,000 called on 9/1/97 @ par.
- 925** 60348 Colgate University Issue Revenue Bonds (Collateralized), Series C fully current refunded on May 26, 2005 with assets held with at the trustee as follows:

\$570,000 called 5/26/05 @ par.

- 926** 353 NY Public Library Series A current refunding by New York Public Library Series 1999A on April 29, 1999.
\$2,435,000 called on 7/1/99 @ par.
- 490 NY Public Library Series 1992A advance refunded by NY Public Library Series 1999A on April 29, 1999 as follows:
\$24,830,000 CABS called serially 7/1/01-7/1/13 @ par.
\$21,830,000 of the 5.875% term bond called on 7/1/02 @ 102%.
- 491 NY Public Library Series 1992B current refunding by NY Public Library Series 1999A on April 29, 1999.
\$21,740,000 called on 4/29/99 @ par.
- 927** 351 Current refunding by Rockefeller University 1998 on April 8, 1998.
\$3,030,000 called on May 15, 1998 @ par.
- 928** 355 Advance refunded by Columbia University Series 1992.
356 \$18,175,000 serially 7/1/93 - 7/1/03.
- 929** 364 \$3,335,000 called on 10/22/92 with monies from the Blood Center.
- 930** 391 Advance refunded by Colgate University Series 1991A Insured Revenue Bonds.
\$280,000 serially 7/1/92 - 7/1/93.
\$6,945,000 called 7/1/93.
- 931** 392 Advance refunded by Columbia University Series 1986.
\$7,340,000 serially 7/1/87 - 7/1/93.
\$78,165,000 called 7/1/93.
- 932** 396 Advance refunded by The Sage Colleges Series 1992.
\$125,000 serially 7/1/93.
\$770,000 called 7/1/93.
- 933** 398 Pace University Series 1983 technically advance refunded on April 11, 1997 by Institution contribution and existing assets at Trustee as follows;
\$1,215,000 serially on 7/1/97.
\$1,215,000 called on 8/15/97 @ par.
- 934** 400 Advance refunded from proceeds of a commercial bank loan on August 18, 1993.
The bank loan will be refunded by an upcoming DASNY issue.
\$815,000 serially 7/1/94 - 7/1/95.
\$5,195,000 called 7/1/95.
- 935** 402 Advance refunded 8/8/94 by IDA Bond Issuance for Institution.
\$1,870,000 called 1/12/95.
- 936** 405 Partially advance refunded by Cornell University, Series 1986.
\$61,200,000 called 7/1/94.
Partially advance refunded by Cornell University, Series 1993.
\$6,800,000 called on 7/1/94.
- 937** 404 Advance refunded by University of Rochester Series 1987.
\$13,745,000 serially 7/1/87 - 7/1/94.
\$73,835,000 called 7/1/94.

- 938** 406 Partially advance refunded by New York University Series 1986.
\$121,805,000 called 5/15/94.
- 939** 411 Advance refunded May 16, 1989 through issuance of Taxable Bonds by the College.
\$1,805,000 serially 7/1/89 - 7/1/94.
\$2,365,000 called 7/1/94.
- 940** 413 Advance refunded by St. John's University Series 1991 Insured Revenue Bonds.
\$1,510,000 serially 7/1/92 - 7/1/94.
\$9,190,000 called 7/1/94.
- 941** 414 Advance refunded by Ithaca College Series 1991.
\$4,065,000 serially 7/1/91 - 7/1/94.
\$7,305,000 called 7/1/94.
- 942** 415 Advance refunded by Rockefeller University Series 1987.
\$5,320,000 serially 7/1/88 - 7/1/95.
\$43,190,000 called 7/1/95.
- 943** 416 Advance refunded by Culinary Institute of America Series 1992.
\$805,000 serially 7/1/93 - 7/1/95.
\$4,745,000 called 7/1/95.
- 944** 418 Advance refunded by Metropolitan Museum Series 1987.
\$4,650,000 serially 7/1/88 - 7/1/95.
\$40,340,000 called 7/1/95.
- 945** 417 Advance refunded by Teachers College Series 1992.
\$915,000 serially 7/1/93 - 7/1/95.
\$5,345,000 called 7/1/95.
- 946** 419 Advance refunded by Iona College Insured Revenue Bonds Series 1988.
\$5,755,000 serially 7/1/89 - 7/1/00.
- 947** 420 Advance refunded by Union College Series 1992.
\$1,180,000 serially 7/1/93 - 7/1/95.
\$12,365,000 called 7/1/95.
- 948** 421 Albany Law School 1985 current refunded on November 1, 1999 with existing assets
and Institution contribution as follows:
\$1,250,000 called 11/1/99.
- 949** 422 Advance refunded by College Entrance Examination 1993 on November 17, 1993 as
follows:
\$1,050,000 serially 7/1/94 - 7/1/95
\$11,170,000 called 7/1/95 @ 102%.
- 950** 423 Advance refunded by Marist College Series 1992.
\$1,095,000 serially 7/1/93 - 7/1/95.
\$6,155,000 called 7/1/95.
- 951** 427 Pace University Series 1985 current refunding by Pace University Series 1997
on May 7, 1997 as follows:
\$1,085,000 serially 7/1/97.
\$3,265,000 called on 7/1/97 @ 101%.

- 952** 426 Advance refunded by RPI Series 1991.
\$5,930,000 serially 7/1/92 - 7/1/95.
\$9,985,000 called 7/1/95.
- 953** 429 Advance refunded by Siena College Series 1992 Insured Revenue Bonds.
\$2,435,000 serially 7/1/92 - 7/1/95.
\$10,770,000 called 7/1/95.
- 954** 405 Partially advance refunded by Cornell University, Series 1986.
\$51,000,000 called 7/1/95.
- Partially advance refunded by Cornell University, Series 1993.
\$17,000,000 called 7/1/95.
- 955** 431 Advance refunded by Mt. Sinai School of Medicine Series 1991 Insured Revenue Bonds.
\$2,380,000 serially 7/1/92 - 7/1/95.
\$32,525,000 called 7/1/95.
- 956** 430 Series 1985A (Fixed Rated) advance refunded by Columbia University Series 1986.
\$5,700,000 serially 7/1/87 - 7/1/93.
\$59,200,000 called 7/1/93.
Series 1985B (Variable Rate) advance refunded by Columbia University Series 1988A.
\$700,000 on 7/1/88, the mandatory sinking fund date.
\$63,500,000 on 9/1/88, the next put date.
- 957** 432 Advance refunded 1/12/93 by IDA Bond Issuance for Institution.
\$5,770,000 serially 7/1/93 - 7/1/97.
\$3,480,000 called 7/1/97.
- 958** 433 Advance refunded by NYU Series 1991.
\$12,080,000 serially 7/1/91 - 7/1/96.
\$138,665,000 called 7/1/96.
- 959** 434 Advance refunded by Fashion Institute of Technology Series 1995 Insured Revenue Bonds.
\$14,860,000 called 7/1/96.
- 960** 436 Cornell 1986 partially advance refunded by Cornell University Revenue Bonds, Series 1996 on June 20, 1996.
\$130,585,000 called 7/25/96.
Current refunded on April 2, 2002 by IDA Bonds as follows:
\$18,335,000 called April 2, 2002 @ par.
- 961** 438 Current refunding by New York Foundling Charitable Corp Series 1997 on July 2, 1997.
\$38,910,000 called 8/7/97 @ 102%.
- 962** 439 University of Rochester Series 1987:
Partially advance refunded by University of Rochester Series 1997A
\$65,930,000 of the maturities due 7/1/00-7/1/09 called @ 102% on March 2, 1998.
Partially advance refunded by University of Rochester Series 1998 on April 7, 1998.
\$20,655,000 of the maturities due 7/1/00-7/1/09 called on 10/2/98 @ 101.5%.
Fully current refunded on November 6, 2003 by Univ of Rochester Series 2003A as follows:
\$1,620,000 called 12/10/03 @ par.

- 963** 440 Advance refunded by Skidmore College Series 1993 Insured Revenue Bonds.
\$1,245,000 serially 7/1/94 - 7/1/97.
\$9,405,000 called 7/1/97.
- 964** 443 Advance refunded by College of St. Rose Series 1992 Insured Revenue Bonds.
\$1,355,000 serially 7/1/92 - 7/1/97.
\$4,130,000 called 7/1/97.
- 965** 442 Partially advance refunded by Metropolitan Museum of Art Revenue Bonds, Series 1993A.
\$40,490,000 called 7/1/95.
- 966** 444 Advance refunded by the March of Dimes Series 1993 Insured Revenue Bonds.
\$1,130,000 serially 7/1/93-7/1/97.
\$8,215,000 called 7/1/97.
- 967** 445 Adelphi University 1987 current refunding on April 1, 1999 by Town of Hempstead IDA bonds.
\$3,680,000 called 5/1/99 @ 102%.
- 968** 447 Current refunding by Rockefeller University Series 1998A on May 14, 1998.
\$44,745,000 called on 7/1/98 @ 102%.
- 969** 446 St. John's Univ 1987 advance refunded by St. John's Univ 1998 on October 22, 1998 as follows:
\$5,705,000 serial bonds 7/1/99-7/1/08 called December 1, 1998 @ 102%.
- 970** 750 NYSARC 1988 current refunded on November 29, 2001 by NYSARC 2001A as follows:
\$9,645,000 called 1/2/02 @ 100.5%.
- 971** 449 Advance refunded by the Iona College Series 1995 Insured Revenue Bonds.
\$2,865,000 serially 7/1/96-7/1/98.
\$17,585,000 called 7/1/98 at 102%.
- 972** 451 Advance refunded by the International House Insured Revenue Bonds Series 1996 on April 25, 1996 as follows:
\$3,020,000 serially 7/1/94-7/1/99.
\$12,655,000 called 7/1/99 at 102%.
- 973** 450 Advance refunded by NY Law School Series 1997 on January 15, 1998 as follows:
\$1,085,000.00 serially 7/1/98-7/1/99.
\$8,480,000.00 called on 7/1/99 @ 102%.
- 974** 454 Advance refunded by the LeMoyne College Insured Revenue Bonds Series 1994 on February 8, 1994 as follows:
\$1,220,000 serially 7/1/94-7/1/99.
\$3,480,000 called 7/1/99 at 102%.
- 975** 458 Advance refunded by the Devereux Foundation Series 1995 Insured Revenue Bonds.
\$1,800,000 serially 7/1/96-7/1/00.
\$11,175,000 called 7/1/00 at 102%.
- 976** 459 Siena College Series 1990 advance refunded by Siena College Series 1997 on May 2, 1997 as follows;
\$1,495,000 serially 7/1/97-7/1/00

\$6,040,000 called on 7/1/00 @ 102%.

- 977** 460 Advance refunded by the Manhattanville Series 1993 Insured Revenue Bonds.
\$2,707,000 serially 7/1/93-7/1/00.
\$23,120,000 called 7/1/00.
- 978** 461 Advance refunded by the Vassar College Series 1995 Revenue Bonds.
\$3,550,000 serially 7/1/93-7/1/00.
\$21,780,000 called 7/1/00.
- 979** 60462 Marist College 1990 current refunded by IDA Bonds on March 7, 2003
as follows:
\$7,355,000 called April 17, 2003 @ 101%.
- 980** 463 Partially advance refunded by Fordham University Series 1994.
\$27,855,000 of the 7/1/15 maturity called 7/1/00.
- Partially advance refunded by Fordham University Series 1998 on August 6, 1998.
\$7,995,000 called 7/1/00 @ 102%.
- 981** 464 Cornell 1990A current refunded by Cornell University Series 2000B on April 5,
2000 as follows:
\$450,000 serially 7/1/00.
\$87,685,000 called 7/1/00 @ 102%.
- 982** 465 Cornell 1990B converted 50,450,000 par from variable rate to fixed rate on May 3, 2010.
The difference of \$5,550,000 was redeemed at the time of reoffering using the bond premium and an equity contribution.
- Cornell 1990B fully redeemed with institution equity and funds on hand on March 30, 2021 as follows:
\$20,825,000 called 3/30/21 @ par.
- 983** 466 Advance refunded by the Cooper Union Insured Revenue Bonds Series 1996 on December
19, 1996 as follows:
\$1,680,000 serially 7/1/97-7/1/01.
\$15,265,000 called 7/1/01 at 102%.
- 984** 467 Ithaca 1991 advance refunded by Ithaca College 1998 on May 7, 1998 as follows:
\$5,095,000 serially 7/1/98-7/1/01.
\$40,410,000 called 7/1/01 at 102%.
- 985** 470 NYU 91 partially advance refunded by Mt. Sinai NYU Obligated Group 2000A on
5/18/00 as follows:
\$795,000 serially 7/1/00-7/1/01.
\$8,910,000 called 7/1/01 @ 102%.
NYU 91 current refunded by NYU 2001A on April 3, 2001 as follows:
\$6,170,000 serial call 7/1/01.
\$135,950,000 called 7/1/01 @ 102%.
- 986** 740 Advance refunded by the Wildwood Programs Inc. Insured Revenue Bonds
Series 1996 on April 18, 1996 as follows:
\$1,220,000 serially 7/1/94-7/1/99.
\$3,480,000 called 7/1/99 at 102%.
- 987** 60468 Iona College 1991 current refunded on July 2, 2002 by Iona College Series
2002 as follows:
\$3,820,000 called 8/16/02 @ 101%.

- 988** 472 RPI 1991 advance refunded on June 29, 1999 by Rensselaer County IDA bonds as follows:
\$10,060,000 serially 7/1/99-7/1/01.
\$14,115,000 6.5% term bonds called 7/1/01 at 102%.
- 989** 446 St. John's Univ 1991 partially advance refunded by St. John's Univ 1998 on October 22, 1998 as follows:
\$4,060,000 serial bonds to be called on 7/1/01 @ 102%.
\$10,070,000 7/1/11 6.875% term bonds called on 7/1/01 @ 102%.
- 990** 474 Advance refunded by Rockefeller University 1998 on April 8, 1998 as follows:
\$39,150,000 called on 7/1/01 @ 102%.
- 991** 60475 Mt. Sinai School of Medicine Series 1991 current refunded on September 24, 2003 by Mt. Sinai School of Medicine Series 2003 as follows:
\$65,575,000 called 10/31/03 @ par.
- 992** 476 Partially advance refunded by Colgate University Revenue Bonds, Series 1996 on April 4, 1996 as follows:
\$16,610,000 called 7/1/01 at 102%.
Issue defeased on November 1, 2001 with cash available on deposit as follows:
\$310,000 called 11/1/01 @ par.
- 993** 474 St. John Fisher 1991 advance refunded on June 29, 1999 by County of Monroe IDA bonds as follows:
\$700,000 serially 7/1/99-7/1/00.
\$5,865,000 called 7/1/01 @ 102%.
- 994** 60478 Brooklyn Law School Series 1991 current refunded on August 20, 2003 by Brooklyn Law School Series 2003A as follows:
\$15,215,000 called 9/24/03 @ par.
- 995** 479 Advance refunded by Hamilton College 1999 on February 11, 1999 as follows:
\$2,000,000 called serially 7/1/99 - 7/1/01.
\$2,385,000 of the 6.5% 2011 term bonds called on 7/1/01 @ 102%.
\$12,130,000 of the 6.5% 2021 term bonds called on 7/1/01 @ 102%.
\$5,195,000 of cabs called at maturity 7/1/02 - 7/1/08.
- 996** 480 Advance refunded by New York Medical College 1998 on July 2, 1998 as follows:
\$3,290,000 serially 7/1/99-7/1/02.
\$35,590,000 called 7/1/02 @ 102%.
- 997** 488 College of St. Rose 1992 partial advance refunded by IDA bonds on April 26, 2001 as follows:
\$555,000 serially 7/1/01-7/1/02.
\$6,150,000 called 7/1/02 @ 102%.
- 998** 489 Siena College 1992 advance refunded on July 19, 2001 by Siena 2001 as follows:
\$1,110,000 called 7/1/02 @ par.
\$13,440,000 called 7/1/02 @ 102%.
- 999** 60493 Marist College 1992 current refunded by IDA bonds on March 7, 2003 as follows:
\$29,620,000 called 4/17/03 @ 102%.

- 1000** 494 Culinary Institute of America 1992 advance refunded by CIA 1999 on March 17, 1999 as follows:
\$1,295,000 serially 7/1/99-7/1/02.
\$13,315,000 called 7/1/02 @ 102%.
- 1001** 60495 Teachers College 1992 current refunded by institution contribution on August 12, 2002 as follows:
\$4,060,000 called 8/12/02 @ 101%.
- 1002** 60496 Hartwick College 1992 current refunded by IDA Bonds on June 19, 2002 as follows:
\$185,000 called 7/1/02 @ par.
\$2,585,000 called 7/25/02 @ 102%.
- 1003** 60497 Sage Colleges 1992 current refunded by IDA Bonds on December 20, 2002 as follows:
\$3,285,000 called 1/30/03 @ 102%.
- 1004** 498 Union College 1992 advance refunded on December 20, 2001 with IDA bonds as follows:
\$1,245,000 called 7/1/02 @ par.
\$12,980,000 called 7/1/02 @ 102%.
- 1005** 60499 Columbia University 1992 partially current refunded by Columbia 2002A on April 4, 2002 as follows:
\$13,680,000 2010 term bonds called 7/1/02 @ 102%
\$28,700,000 2015 term bonds called 7/1/02 @ par.
- 1006** 60525 Manhattan College 1992 advance refunded on January 10, 2001 by Manhattan College 2000 as follows:
\$2,200,000 called serially 7/1/01-7/1/02.
\$35,940,000 called 7/1/02 @ 102%.
- 1007** 60526 United Cerebral Palsy Association of Westchester County, Inc. Insured Revenue Bonds, Series 1992 fully current refunded on May 26, 2005 by United Cerebral Palsy 2005A as follows:
\$3,015,000 called 7/1/05 @ par.
- 1008** 60527 Colgate University 1993 current refunded on April 9, 2003 by IDA bonds together with other available monies as follows:
\$470,000 called 7/1/03 @ par.
\$17,115,000 called 7/1/03 @ 102%.
- 1009** 60528 University of Rochester Series 1993A current refunded on November 6, 2003 by Univ of Rochester Series 2003B as follows:
\$8,895,000 called 12/10/03 @ 102%.
- 1010** 60529 RPI 1993 advance refunded by IDA bonds on May 1, 2002 as follows:
\$1,925,000 called 7/1/02 @ par.
\$2,000,000 called 7/1/03 @ par.
\$16,190,000 called 7/1/03 @ 101%.
- 1011** 60530 Manhattanville College Series 1993 fully advance refunded on September 3, 2020 by a private bank loan as follows:
\$436,696.50 principal of CAB accreted value 2,175,000 called 7/1/2021 @ par.
\$412,445.25 principal of CAB accreted value 2,175,000 called 7/1/2022 @ par.

- 1012** 60534 Skidmore College Series 1993 current refunded on July 22, 2003 by IDA bonds as follows:
\$27,960,000 called 8/27/03 @ 102%.
- 1013** 60741 New Hope Community, Inc. Revenue Bonds, Series 1993 current refunded on 6/2/04 by New Hope Series 2004 as follows:
\$365,000 called 7/1/04 @ par
\$7,100,000 called on 7/8/04 @ 101%.
- 1014** 60542 New York University 1993A&B current refunded on June 4, 2003 by NYU Series 2003A as follows:
\$12,860,000 called 7/1/03 @ par.
\$107,130,000 called 7/9/03 @ 102%.
- 1015** Oxford University Press 1993 & 1996 were remarketed on 10/5/11, replaced Remarket agents Bank of New York and Morgan Stanley with Barclays Capital. Replaced Loc provider, Landesbank Hessen-Thuerig Girozentrale with Barclays PLC.
- Oxford University Press 1993 and 1996 fully redeemed on 5/1/13 by institution contribution as follows:
Series 1993 - \$21,965,000 called 5/1/13 @ par.
Series 1996 - \$9,700,000 called 5/1/13 @ par.
- 1016** LeMoyne College Series 1994 fully current refunded on October 30, 2012 by cash on hand and proceeds from an outside bond issue (Onondaga LDC bonds) as follows:
\$3,055,000 called 12/6/12 @ par.
- 1017** Columbia University, Series 1994A partial current refunded on June 8, 2004
Columbia Univ. 2004A as follows:
\$77,055,000 called 7/13/04 @ 102%.
- 1018** 60549 Mount Sinai School of Medicine 1994A partial current refunded on November 16, 2010 by Mount Sinai School of Medicine 2010A as follows:
\$103,530,000 called 12/21/10 @ par.
- 1019** 60570 University of Rochester Series 1994 partial advance refunded on November 6, 2003 by Univ of Rochester Series 2003B & 2003C as follows:
\$75,300,000 called 7/1/04 @ 102%.
- 1020** 60571 Fordham University 1994 partial advance refunded on October 30, 2002 by Fordham Series 2002 as follows:
\$35,660,000 called 7/1/04 @ 102%.
- Fully current refunded on 5/6/04 by Fordham University, Series 2004 as follows:
\$1,190,000 called 7/1/04 @ par.
\$26,655,000 called 7/1/04 @ 102%.
- 1021** 60572 Leake & Watts Series 1994 current refunded on 12/21/04 by Leake & Watts Series 2004 as follows:
\$32,880,000 called 1/25/05 @ 102%.
- 1022** 573 Advance refunded by St. Thomas Aquinas 1998 on September 1, 1998 as follows:
\$2,395,000 serially 7/1/99-7/1/04.
\$6,375,000 called 7/1/04 @ 102%.
- 1023** 574 University of Rochester 1994A partial advance refunded on July 10, 2001 as follows:

\$19,640,000 called 7/1/04 @ 102%.

- 1024** 575 Yeshiva University 1994 advance refunded by Yeshiva 2001 on April 25, 2001 as follows:
\$5,550,000 serially 7/1/01-7/1/04.
\$20,525,000 called 7/1/04 @ 102%.
- 1025** 576 UCP 1994A Defeased upon the delivery of the United Cerebral Palsy Series 1996 on 9/3/96.
\$10,500,000 of variable rate bonds called on 9/3/96.
- 1026** 577 Sarah Lawrence College 1995 advance refunded by IDA bonds on June 5, 2001 as follows:
\$575,000 serially 7/1/01-7/1/05.
\$4,500,000 called 7/1/05 @ 102%.
- 1027** 60578 Comsewogue Public Library Insured Revenue Bonds, Series 1995 advance refunded on February 9, 2005 by Comsewogue Library 2005 as follows:
\$135,000 called 7/1/05 @ par.
\$4,830,000 called 7/1/05 @ 102%.
- 1028** 579 Long Island University 1995 advance refunded on June 10, 1999 by LIU 1999 as follows:
\$2,355,000 serially 9/1/99-9/1/05.
\$14,820,000 called 9/1/05 @ 102%.
- 1029** 60580 Mercy College Insured Revenue Bonds, Series 1995 fully current refunded on May 2, 2005 by IDA Bonds as follows:
\$315,000 called 7/1/05 @ par.
\$6,735,000 called 7/1/05 @ 102%.
- 1030** 60581 The Mt. Sinai 1994 Taxable Bonds were originally issued by Mt. Sinai on February 1, 1994. The original par issued by Mt. Sinai was \$64,940,000. On 7/1/95 \$23,890,000 par were exchanged for DASNY bonds (DASNY issue 1994B). On 10/3/03 \$17,575,000 par were exchanged for DASNY bonds and will be added to the existing 1994B bonds for a total a new outstanding par amount of \$41,465,000.
- 1031** 60587 Hartwick 1995 advance refunded by IDA bonds on June 19, 2002 as follows:
\$1,680,000 serially 7/1/02-7/1/05.
\$6,120,000 called 7/1/05 @ 102%.
- 1032** 60588 Oceanside Library Insured Revenue Bonds, Series 1995 advance refunded on February 9, 2005 by Oceanside Library 2005 as follows:
\$110,000 called 7/1/05 par.
\$4,000,000 called 7/1/05 @ 102%.
- 1033** 60589 FIT Student Housing Corporation Insured Revenue Bonds, 1995 fully current refund on January 1, 2006 with existing assets at the Trustee as follows:
\$1,880,000 called @ par.
- 1034** 60170 Iona College Insured Revenue Bonds, Series 1995 partial current refunded on May 19, 2005 with funds in the DSR Fund resulting from a surety bond replacement as follows:
\$2,075,000 called 7/1/05 @ 102%.
- 1035** 60171 Canisius College Insured Revenue Bonds, Series 1995 partial current refunded by Canisius College 2005 on April 26, 2005 as follows:
\$1,000,000 called 7/1/05 @ par.
\$23,680,000 called 7/1/05 @ 102%.

1036 60172 Vassar College Series 1995 current refunded by Vassar Series 2007 on April 18, 2007 as follows:
\$1,405,000 called 7/1/07 @ par.
\$25,220,000 called 7/1/07 @ 101%.

1037 60173 Hamilton College Insured Revenue Bonds, Series 1995 current refunded on June 9, 2005 by IDA Bonds as follows:
\$500,000 called 7/1/05 @ par.
\$6,670,000 called 7/14/05 @ 102%.

1038 60177 Devereux Foundation 1995 partially redeemed on July 12, 2012 by funds contributed by the institution as follows:
\$150,000 called 7/12/12 @ par.
Fully current refunded on July 8, 2013 by a taxable loan as follows:
\$2,300,000 called 8/13/13 @ par.

1039 60742 Wildwood 1996 current refunded on June 28, 2007 by IDA Bonds as follows:
\$200,000 called 7/1/07 @ par.
\$2,455,000 called 8/9/07 @ 101%.

1040 60191 Cornell 1996 current refunded on May 11, 2006 by Cornell 2006A as follows:
\$8,900,000 called 7/1/06 @ par.
\$64,575,000 called 7/1/06 @ 102%.

1041 60195 United Cerebral Palsy of NYC Series 1996 fully defeased on April 24, 2013 by outside bond issue (Build NYC Resource Corp. bonds) and cash on hand as follows:
\$7,610,000 called 5/29/13 @ par.

1042 60196 St. John's University Insured Revenue Bonds, Series 1996 partial advanced refunded on March 16, 2005 by St. John's University 2005C as follows:
\$53,700,000 called 7/1/06 @ 102%.
Partial current refunded February 22, 2007 by St. Johns Univ 2007C as follows:
\$18,170,000 called 3/30/07 @ 102%.

1043 60198 Long Island Univ Series 1996 current refunded on November 9, 2006 by LIU Series 2006A as follows:
\$16,445,000 called 12/14/06 @ 102%.

1044 60206 Cooper Union Series 1996 current refunded on October 6, 2006 with proceeds from a taxable loan as follows:
\$13,580,000 called 11/16/06 @ 102%.

1045 60209 Barnard College Series 1996 current refunded on July 11, 2007 by Barnard College Series 2007A as follows:
\$22,835,000 called 8/17/07 @ 101%.

1046 60222 Ithaca College Insured Revenue Bonds, Series 1997 fully advance refunded on September 29, 2005 by IDA Bonds as follows:
\$1,415,000 called serially 7/1/06-7/1/07 @ par.
\$38,640,000 called 7/1/07 @ 102%.

1047 60224 New School for Social Research Insured Revenue Bonds, Series 1997 advance refunded on June 16, 2005 by New School 2005 as follows:
\$975,000 called serially 7/1/05-7/1/07.

\$11,665,000 called 7/1/07 @ 102%.

- 1048** 60231 Siena College 1997 partial advance refunded on May 4, 2006 by Siena 2006 as follows:
\$50,000 called serially 7/1/06-7/1/07 @ par.
\$22,475,000 called 7/1/07 @ 102%.
- 1049** 60229 Pace University Insured Revenue Bonds, Series 1997 partial advance refunded on June 1, 2005 by Pace University 2005A as follows:
\$3,930,000 called serially 7/1/05 - 7/1/07 @ par.
\$41,005,000 called 7/1/2007 @ 102%.
- Pace University Insured Revenue Bonds, Series 1997 fully advance refunded on April 13, 2011 by cash on hand as follows:
\$3,635,000 called serially 7/1/11-7/1/12 @ par.
- 1050** 236 NYU 1997 advance refunded by Mt. Sinai NYU Obligated Group 2000A on 5/18/00 as follows:
\$16,340,000 serially 7/1/00-7/1/06.
- 1051** 60244-V New York Foundling Charitable Corporation Series 1997 fully refunded on March 4, 2009 by a LOC draw as follows:
\$12,405,000 called 3/4/09 @ par.
- 1052** 60238 RIT 1997 partial advance refunded on May 4, 2006 by RIT 2006A as follows:
\$58,115,000 called 7/1/07 @ 101%.
- 1053** 60276 Culinary Institute Series 1997 advance refunded on February 11, 2004 by Culinary 2004A as follows:
\$3,905,000 called serially 7/1/04-7/1/17.
\$4,960,000 called 7/1/17 @ par.
- 1054** 60273 University of Rochester 1997A partial current refunded on March 16, 2006 by University of Rochester 2006A-1 as follows:
\$6,485,000 called 7/1/07 @ 102%.
- University of Rochester 1997A fully refunded on July 22, 2009 by University of Rochester 2009B as follows:
\$2,050,000 called 8/26/09 @ par.
- 1055** 60280 NY Law School 1997 advance refunded on April 27, 2006 by institution contribution as follows:
\$3,285,000 called serially 7/1/06-7/1/08 @ par.
\$2,445,000 called 7/1/08 @ 102%.
- 1056** 60291 Suffern Free Library 1998 fully current refunded by Suffern Free Library 2012 on June 27, 2012 as follows:
\$240,000 called 7/1/12 @ par.
\$5,450,000 called 8/1/12 @ par.
- 1057** 60294 University of Rochester 1998A partial advance refunded on March 16, 2006 by University of Rochester 2006A-1 as follows:
\$16,610,000 called 7/1/08 @ 101%.
- Partial advance refunded on February 21, 2007 by U of R 2007C as follows:
\$45,210,000 called 7/1/08 @ 101%.

University of Rochester 1998A fully refunded on July 22, 2009 by
University of Rochester 2009B as follows:
\$22,615,000 called 8/26/09 @ 100.5%.

1058 60301 Rockefeller University 1998 partial current refunded on April 8, 2009 by
Rockefeller University 2009A as follows:
\$2,810,000 called 7/1/09 @ par.
\$56,660,000 called 5/13/09 @ 101%.

Rockefeller University 1998 fully current refunded on March 9, 2012 by
Rockefeller University 2012A as follows:
\$29,000,000 called 4/12/12 @ par.

1059 60845 Ithaca College Insured Revenue Bonds, Series 1998 partial advance refunded on
September 29, 2005 by IDA Bonds as follows:
\$180,000 called serially 7/1/06-7/1/08 @ par.
\$5,775,000 called 7/1/08 @ 101%.
Fully refunded on May 29, 2008 by Ithaca Series 2008 as follows:
\$1,720,000 called 7/1/08 @ par.
\$32,145,000 called 7/1/08 @ 101%

1060 60302 Columbia University Revenue Bonds, Series 1998 partial advance refunded on
January 18, 2006 by Columbia University 2006B as follows:
\$5,300,000 called serially 7/1/07-7/1/08 @ par.
\$57,095,000 called 7/1/08 @ 101%.

1061 60985 New York Medical College Series 1998 fully current refunded on June 26, 2014 by Touro College and University
System Obligated Group Revenue Bonds, Series 2014B as well as institution contribution and other funds on hand as follows:
\$2,325,000 called serially 7/1/14 @ par.
\$42,065,000 called 7/31/14 @ par.

1062 60201 St. Thomas Aquinas College Insured Revenue Bonds, Series 1998 fully defeased on August 28, 2014
by proceeds from an outside bond issue (Rockland Co. EAC) and cash on hand as follows:
\$4,660,000 called 10/3/14 @ par.

1063 60183 Fordham University Insured Revenue Bonds, Series 1998 partial advance refunded on
September 8, 2005 by Fordham University 2005 as follows:
\$4,815,000 called serially 7/1/06-7/1/08 @ par.
\$52,630,000 called 7/1/08 @ 101%.

Fordham University Insured Revenue Bonds, Series 1998 fully current refunded
on October 25, 2012 by Fordham University 2012 as follows:
\$6,615,000 called 11/29/12 @ par.

1064 60984 Wagner College 1998 called bonds on 1/28/09 as a result of mandatory tender caused by a direct pay LOC substitution.
JPM Chase DPLOC was replaced with TD Bank DPLOC.
Monies to call bonds were derived from a transfer from the debt service reserve fund.
\$865,000 called on 1/28/09 @ par.

Bonds were reoffered on 12/1/14. DPLOC with TD Bank was terminated,
and bonds were Privately Placed with TD Bank.

Wagner College 1998 fully refunded on April 21, 2022 by Wagner College Series 2022 as follows:
\$3,635,000 called 4/21/22 @ par.

- 1065** 60204 St. Johns Univ Series 1998 partial advance refunded on February 22, 2007
by St. Johns Univ Series 2007C as follows:
\$85,715,000 called 7/1/08 @ 101%.
- St. John's Univ Series 1998 fully current refunded on August 9, 2012
by St. John's Univ Series 2012A as follows:
\$34,285,000 called 9/10/12 @ par.
- 1066** 60213 Skidmore College Series 1998 fully current refunded on February 17, 2011
by Skidmore College Series 2011A as follows:
\$8,860,000 called 3/24/11 @ par.
- 1067** 60205 D'Youville College Series 1998 fully current refunded on April 25, 2012
by D'Youville Series 2012 as follows:
\$3,440,000 called 5/30/12 @ par.
- 1068** 60207 Yeshiva University Series 1998 fully refunded on August 27, 2009
by Yeshiva University Series 2009 as follows:
\$16,690,000 called 8/27/09 @ 101%.
- 1069** 60765 Rogers Memorial Library Series 1998 fully current refunded on March 2, 2016
by Rogers Memorial Library Series 2016 as follows:
\$2,990,000 called 4/7/2016 @ par.
- 1070** 60216 Colgate University 1998 fully refunded on May 25, 2010 with proceeds
from Madison County Capital Resource Corporation TE bonds as follows:
\$760,000 called 7/1/10 @ par.
\$21,470,000 called 7/1/10 @ 100.5%.
- 1071** 62801 4201 Schools Series 1998 - Lexington School fully defeased on August 29, 2012
with excess funds at SED and cash on hand as follows:
\$3,990,000 called 10/5/12 @ par.
- 1072** 62802 4201 Schools Series 1998 - Mill Neck Manor fully defeased on August 29, 2012
with excess funds at SED and cash on hand as follows:
\$3,725,000 called 10/5/12 @ par.
- 1073** 62803 4201 Schools Series 1998 - NY Institute for Special Education fully defeased on August 29, 2012
with excess funds at SED and cash on hand as follows:
\$5,970,000 called 10/5/12 @ par.
- 1074** 62805 4201 Schools NY School for the Deaf 1998 fully current refunded on April 13, 2018 with cash on hand
and cash from the school's Comptroller accounts as follows:
\$1,120,000 called 5/18/18 @ par.
- 1075** 62805 4201 Schools Series 1998 - St. Francis School fully defeased on August 29, 2012
with excess funds at SED and cash on hand as follows:
\$1,060,000 called 10/5/12 @ par.
- 1076** 62806 4201 Schools Series 1998 - St. Joseph's School fully defeased on August 29, 2012
with excess funds at SED and cash on hand as follows:
\$945,000 called 10/5/12 @ par.
- 1077** 60221 Hamilton College 1999 partial advance refunded on March 20, 2007
by IDA bonds as follows:

\$26,310,000 called 7/1/09 @ 101%.

Hamilton College 1999 fully refunded on February 11, 2010
by Hamilton College Series 2010 as follows:
\$15,315,000 called 3/18/10 @ 101%.

- 1078** 60217 Culinary Institute of America Insured Revenue Bonds, Series 1999 fully current refunded on October 26, 2012 by Culinary Institute 2012 as follows:
\$12,185,000 called 11/30/12 @ par.
- 1079** 341 Gustavus Adolphus 1999B partial current refunded on January 1, 2002 with left over construction fund money as follows:
\$845,000 called 1/1/02 @ par.
853 Schools Gustavus Adolphus 1999B fully defeased on October 20, 2015 with cash on hand as follows:
\$1,265,000 called 11/25/15 @ par.
- 1080** 61342 853 Schools Harmony Heights 1999C partially redeemed on February 1, 2012 with excess monies in the construction fund as follows:
\$70,000 called 2/1/12 @ par.

853 Schools Harmony Heights 1999C fully defeased on May 18, 2016 with cash on hand and cash from the school's Comptroller accounts as follows:
\$1,225,000 called 7/1/16 @ par.
- 1081** 62701 4201 Schools Rochester School for the Deaf 2000 fully current refunded on April 13, 2018 with cash on hand and cash from the school's Comptroller accounts as follows:
\$3,265,000 called 5/18/18 @ par.
- 1082** 60218 New School University 1999 partial current refunded on October 20, 2011 by New School University 2011 as follows:
\$26,820,000 called 11/25/11 @ par.
Fully current refunded on May 1, 2015 by New School 2015A as follows:
\$5,430,000 called 6/5/15 @ par.
- 1083** 60257 & 60258 New York Public Library 1999A and 1999B were reoffered on November 26, 2008 to eliminate MBIA insurance and replace it with a Direct Pay LOC from TD Bank
On April 9, 2015 NYP Library 1999A & 1999B were fully refunded with an outside taxable bond issue as follows:
\$47,115,000 called 4/9/15 @ par - Series 1999A.
\$24,325,000 called 4/9/15 @ par - Series 1999B.
- 1084** 60219 Long Island University Series 1999 partial advance refunded by Institution contribution on October 2, 2006 as follows:
\$210,000 called serially 9/1/07-9/1/09 @ par.
\$1,945,000 called 9/1/09 @ 102%.

Long Island University Series 1999 fully current refunded by Long Island University Series 2012 on October 17, 2012 as follows:
\$29,435,000 called 11/21/12 @ par.
- 1085** 60223 Rochester Institute of Technology Series 1999 fully redeemed by institution contribution on August 19, 2010 as follows:
\$6,855,000 called 8/19/10 @ 100.5%.
- 1086** 60225 University of Rochester 1999A fully advance refunded on March 16, 2006 by University of Rochester 2006A-1 as follows:

\$17,465,000 called 7/1/09 @ 101%.

1087 60226 University of Rochester 1999B partial advance refunded on March 16, 2006 by University of Rochester 2006B-1 as follows:
\$15,495,000 called 7/1/09 @ 101%.

University of Rochester 1999B fully refunded on July 22, 2009 by University of Rochester 2009D as follows:
\$3,730,000 called 8/26/09 @ 101%.

1088 60015 Cooper Union Series 1999 advance refunded on October 6, 2006 with proceeds from a taxable loan as follows:
\$710,000 called 7/1/07-7/1/09 @ par.
\$9,575,000 called 7/1/09 @ 101%.

1089 60012 Pratt Institute Series 1999 advance refunded on March 19, 2009 by Pratt Institute Series 2009A as follows:
\$920,000 called 7/1/09 @ par.
\$32,710,000 called 7/1/09 @ 102%

1090 60013 Marymount Manhattan College Series 1999 fully refunded on December 22, 2009 by Marymount Manhattan College Series 2009 as follows:
\$48,570,000 called 1/26/10 @ 101%

1091 60110/111 Cornell University 2000A&B were reoffered on December 16, 2015. They were converted from Variable Rate bonds to Private Placement Bonds in Bank Rate Mode with Bank of America. The Standby Bond Purchase Agreements and Remarketing Agreements were both terminated.

Cornell University 2000B partially current refunded on August 1, 2017 with proceeds from a building sale as follows:
\$670,000 called 8/1/17 @ par.

Cornell University 2000A fully refunded on April 25, 2024 by Cornell University 2024A as follows:
\$21,160,000 called 5/1/24 @ par.

Cornell University 2000B fully defeased on April 25, 2024 with institution equity as follows:
\$31,585,000 called 5/1/24 @ par.

1092 60112 Pace University Insured Revenue Bonds, Series 2000 partial current refunded on June 1, 2005 by Pace University 2005A as follows:
\$2,035,000 called serially 7/1/05 - 7/1/08 @ par.
\$19,870,000 called 7/1/10 @ 101%.

Pace University Insured Revenue Bonds, Series 2000 fully redeemed on May 13, 2011 by institution contribution and cash on hand as follows:
\$1,310,000 called 5/13/11 @ 101%.

1093 60101 University of Rochester 2000A Deferred Income Bonds partial advance refunded on March 16, 2006 by University of Rochester 2006A-1 as follows:
\$32,103,107.10 principal amount of deferred income cab bonds called at their fully appreciated value of \$57,770,000 on 7/1/10 @ 101%.

University of Rochester Deferred Income Bonds fully refunded on July 22, 2009 by University of Rochester 2009B as follows:
\$7,666,885.40 principal amount of deferred income cab bonds called at their appreciated value of \$12,200,000 on 7/1/10 @ 101%.

1094 60102 NYSARC, Inc. Series 2000A fully current refunded on November 21, 2012

by NYSARC, Inc. 2012A as follows:
\$3,200,000 called 12/27/12 at par.

1095 60114

Columbia University 2000A was converted from variable rate bonds to fixed rate bonds on March 1, 2001. The fixed rate bonds par value is \$2,215,000 less than the original variable rate par, due to the net original issue premium on the fixed rate bonds. Partial advance refunded on January 18, 2006 by Columbia University 2006B as follows:
\$54,875,000 called 7/1/11 @ 101%.

Columbia University 2000A was fully redeemed on July 1, 2011 by contributions from the institution as follows:
\$30,960,000 called 7/1/11 @ 101%.

1096 60115

Canisius College Series 2000 was fully refunded on November 9, 2012 by Canisius College Series 2012 as follows:
\$14,880,000 called 12/14/12 @ par.

1097 60104

Manhattan College Series 2000 was fully refunded on August 9, 2012 by proceeds from an outside bond issue and cash on hand as follows:
\$23,645,000 called 9/14/12 @ 100.5%.

1098 60105

D'Youville College Series 2001 partially redeemed \$475,000 @ 102% on July 1, 2011, with proceeds remaining in the Construction Fund, upon the completion of construction.

Fully current refunded on April 25, 2012 by D'Youville Series 2012 as follows:
\$7,185,000 called 7/1/12 @ 101%.

1099 60106

Yeshiva University Series 2001 partial current refunded on September 28, 2011 by Yeshiva University Series 2011A as follows:
\$45,315,000 called 11/2/11 @ par.

Yeshiva University Series 2001 fully current refunded on November 8, 2012 by proceeds from a property sale and cash on hand as follows:
\$2,935,000 called 12/14/12 @ par.

1100 60107

New York State Rehabilitation Association Pooled Loan Program No. 1 Insured Revenue Bonds, Series 2001A (St. Christopher Otilie) partial advance refunded on March 10, 2005 as follows:
\$380,000 called serially 7/1/05 - 7/1/11 @ par.
\$420,000 called 7/1/11 @ 102%.

New York State Rehabilitation Association Pooled Loan Program No. 1 Insured Revenue Bonds, Series 2001A (St. Christopher Otilie) partial current refunded by outside private placement bond issue on June 27, 2013 as follows:
\$815,000 called serially 7/1/13 @ par.
\$6,515,000 called 8/1/13 @ par.

New York State Rehabilitation Association Pooled Loan Program No. 1 Insured Revenue Bonds, Series 2001A (DSRF) partial current refunded by outside private placement bond issue on June 27, 2013 as follows:
\$1,455,000 called 8/1/13 @ par.

New York State Rehabilitation Association Pooled Loan Program No. 1 Insured Revenue Bonds, Series 2001A (Cattaraugus Rehabilitation Center, Inc. and DSRF) fully current refunded by institution contribution as follows:

\$60,000 (Cattaraugus) called 9/18/14 @ par.

\$380,000 (DSRF) called 9/18/14 @ par.

1101 60108 New York State Rehabilitation Association Pooled Loan Program No. 1 Insured Revenue Bonds, Series 2001B (St. Christopher Ottilie) partial advance refunded by outside bond issue on June 27, 2013 as follows:
\$105,000 called serially 7/1/13 - 7/1/14 @ par.

New York State Rehabilitation Association Pooled Loan Program No. 1 Insured Revenue Bonds, Series 2001B (DSRF) partial advance refunded by outside bond issue on June 27, 2013 as follows:
\$70,000 called serially 7/1/15 @ par.

1102 60117 St. Johns Univ Series 2001A partial advance refunded on February 22, 2007 by St. Johns Univ Series 2007C as follows:
\$28,205,000 called 7/1/11 @ 101%.

St. John's Univ Series 2001A fully current refunded on August 9, 2012 by St. John's Univ Series 2012A as follows:
\$8,760,000 called 9/10/12 @ par.

1103 60118 St. Johns Univ Series 2001B fully current refunded on September 24, 2008 by St. Johns Univ Series 2008A as follows:
\$53,850,000 called 10/28/08 @ par.

1104 60119 University of Rochester 2001A fully redeemed on October 6, 2011 by proceeds from an LDC bond issue (Monroe County IDC) as follows:
\$14,020,000 called 10/6/11 @ 101%.

1105 60120 Siena College Insured Revenue Bonds, Series 2001 fully defeased on May 23, 2014 by institution contribution as follows:
\$360,000 called serially 7/1/14 @ par.
\$9,720,000 called 7/1/14 @ par.

1106 60986 New York University Series 2001-2 fully current refunded by NYU 2012A on April 26, 2012 as follows:
\$93,010,000 called 4/26/12 @ par.

1107 60121 New School University 2001 partial current refunded on October 20, 2011 by New School University 2011 as follows:
\$9,600,000 called 11/25/11 @ par.
Fully current refunded on May 1, 2015 by New School 2015A as follows:
\$9,660,000 called 6/5/15 @ par.

1108 60987 Haverstraw King's Daughters Public Library 2001 fully current refunded September 22, 2011 by Haverstraw King's Daughters Public Library 2011 as follows:
\$8,600,000 called 10/27/11 @ 101%.

1109 60988 NYSARC, Inc. Series 2001A fully current refunded on November 21, 2012 by NYSARC, Inc. 2012A as follows:
\$10,080,000 called 12/27/12 at 101%.

1110 60990 New York Medical College Series 2001 partial current refunded on January 1, 2003 with surplus funds in the Construction Fund plus gift money deposited by the Institution as follows:

\$1,600,000 called January 1, 2003 @ par.
Current refunded on February 23, 2004 with existing assets at the Trustee
as follows:
\$1,565,000 called 2/23/04 @ par.

1111 60991 Rockefeller University Series 2002A-1 current refunded by Rockefeller University 2012B
on April 4, 2012 as follows:
\$55,000,000 called on 7/2/12 @ par.

1112 60991 Rockefeller University Series 2002A-2 converted from auction rate securities to
weekly variable rate securities on April 7, 2008.

Reoffered 9/1/09 to add JPMorgan Chase Bank Standby Bond Purchase Agreement.

1113 60992 Columbia University Series 2002A fully redeemed with proceeds contributed
by the institution on July 1, 2012 as follows:
\$10,585,000 called 7/1/12 @ par.

1114 60122-27 United Cerebral Palsy Affiliates Pooled Loan Program No. 1 Insured Revenue Bonds, Series 2002A partial current
refunded by United Cerebral Palsy Affiliates, Series 2014 (UCP-NYS) on February 13, 2014 as follows:
\$645,000 (UCP-NYS portion) called 3/20/14 @ par.
\$2,435,000 (Jawonio portion) called 3/20/14 @ par.
\$1,690,000 (North Country portion) called 3/20/14 @ par.
\$760,000 (Putnam portion) called 3/20/14 @ par.
\$1,525,000 (Utica Area portion) called 3/20/14 @ par.

1115 60993 Columbia University Revenue Bonds, Series 2002B partial advance refunded on
January 18, 2006 by Columbia University 2006B as follows:
\$39,080,000 called 7/1/12 @ par.

Columbia University Series 2002B fully redeemed with an
outside taxable bond issue on July 1, 2012 as follows:
\$26,420,000 called 7/1/12 @ par.

1116 60994 Columbia University Series 2002C converted from Variable Rate bonds to Commercial
Paper Issue on August 7, 2003 in accordance with the Columbia 2002C bond
Resolution.

1117 60134 Iona College 2002 fully refunded by Iona College Series 2012A on
August 1, 2012 as follows:
\$24,740,000 called 9/6/12 @ par.

1118 60135 Teachers College 2002 fully current refunded by Teachers 2012A on
May 2, 2012 as follows:
\$1,195,000 called serially 7/1/12 @ par.
\$31,800,000 called 7/2/12 @ par.

1119 60136 Fordham University Insured Revenue Bonds, Series 2002 partial advance refunded on
September 8, 2005 by Fordham University 2005 as follows:
\$2,515,000 called serially 7/1/06-7/1/07 @ par.
\$28,540,000 called 7/1/12 @ par.

Fordham University Insured Revenue Bonds, Series 2002 partially redeemed on
July 2, 2012 by institution contribution and cash on hand as follows:
\$40,000 called 7/2/12 @ par.

Fordham University Insured Revenue Bonds, Series 2002 fully current refunded on October 25, 2012 by Fordham University 2012 as follows:
\$39,930,000 called 10/26/12 @ par.

1120 60137 Rochester Institute of Technology Insured Revenue Bonds, Series 2002A fully advance refunded on October 21, 2010 by Rochester Institute of Technology Series 2010 as follows:
\$40,000,000 called on 7/1/12 @ par.

1121 60138 On May 4, 2006, \$18,560,000 of RIT 2002B variable rate bonds were converted to fixed rate bonds. On that date \$3,000,000 principal was redeemed from an equity contribution made by the institution. \$15,000 principal was redeemed from a premium on the fixed rate bond issuance. The result was a remaining fixed rate balance of \$15,545,000.

Rochester Institute of Technology Series 2002B partially advance refunded on December 12, 2012 by Rochester Institute of Technology Series 2012 as follows:
\$10,850,000 called 7/1/16 @ par.

1122 60139 NYSARC, Inc. Series 2002A partial advance refunded on October 21, 2009 by institution contribution as follows:
\$15,000 called serially 7/1/10-7/1/12 @ par.
\$30,000 called 7/1/12 @ 101%.
Partial call on July 1, 2011 with funds available from DSRF release:
\$5,000 called on 7/1/11 @ par.

NYSARC, Inc. Series 2002A fully current refunded on November 21, 2012 by NYSARC, Inc. 2012A as follows:
\$3,130,000 called 12/27/12 at 101%.

1123 60141 Long Island University Series 2003A fully current refunded on October 17, 2012 by Long Island University Series 2012 as follows:
\$13,565,000 called 11/21/12 @ par.

1124 60142 Mount Saint Mary College Series 2003 fully advanced refunded on December 21, 2012 by proceeds from outside bond issue and cash on hand as follows:
\$18,755,000 called 7/1/13 @ par.

1125 60143 Columbia University Series 2003A fully advance refunded on May 22, 2012 with proceeds from an outside bond issue as follows:
\$7,445,000 called serially 7/1/12-7/1/13 @ par.
\$55,675,000 called 7/1/13 @ par.

1126 60145 Harborfields Public Library Insured Revenue Bonds, Series 2003 fully current refunded on May 2, 2013 by Harborfields Public Library Revenue Bonds, Series 2013 as follows:
\$210,000 called serially 7/1/13 @ par.
\$6,190,000 called 7/1/13 @ par.

1127 60149 Brooklyn Law School Series 2003A fully advance refunded on July 25, 2012 by Brooklyn Law School Series 2012A as follows:
\$17,495,000 called 7/1/13 @ par.

1128 60150 Brooklyn Law School Series 2003B fully advance refunded on July 25, 2012 by Brooklyn Law School Series 2012A as follows:
\$38,025,000 called 7/1/13 @ par.

1129 60151-V Brooklyn Law School Series 2003C auction rate bonds fully refunded on July 22, 2009

by Brooklyn Law School Series 2009 fixed rate bonds as follows:
\$20,000,000 called 8/6/09 @ par.

1130 60148

Long Island University Series 2003B fully advance refunded on October 17, 2012
by Long Island University Series 2012 as follows:
\$18,425,000 called 9/1/13 @ par.

1131 60155

New York State Rehabilitation Association Pooled Loan Program No. 2 Insured
Revenue Bonds, Series 2003A (St. Christopher Otilie) partial current refunded by outside private placement
bond issue on June 27, 2013 as follows:
\$520,000 called serially 7/1/13 @ par.
\$4,740,000 called 8/1/13 @ par.

New York State Rehabilitation Association Pooled Loan Program No. 2 Insured
Revenue Bonds, Series 2003A (SUS-MR) partial current refunded by IAC Series 2015A-1
on February 11, 2015 as follows:
\$1,270,000 called 3/19/15 @ par.

New York State Rehabilitation Association Pooled Loan Program No. 2 Insured
Revenue Bonds, Series 2003A (SUS) fully current refunded using funds on hand
on January 12, 2018 as follows:
\$20,000 called 1/12/18 @ par.

1132

New York State Rehabilitation Association Pooled Loan Program No. 2 Insured
Revenue Bonds, Series 2003B (St. Christopher Otilie) partial current refunded by outside private placement
bond issue on June 27, 2013 as follows:
\$45,000 called serially 7/1/13 @ par.

1133 60159

Jewish Board of Family and Children's Services, Inc. Insured Revenue Bonds, Series 2003
partially defeased on August 26, 2009 as a result of the institution buying a portion of their own outstanding bonds as follows:
\$1,000,000 called 8/26/09 @ par.
Bonds fully refunded on August 22, 2013 by Institution contribution and existing assets as follows:
\$7,445,000 called 8/22/13 @ par.

1134 60160-V

University of Rochester Series 2003A auction rate securities were reoffered as
variable rate securities on September 3, 2008. Added JPM Chase Direct Pay LOC.

University of Rochester Series 2003A partially redeemed \$220,000 @ par on May 2, 2011,
with proceeds remaining in the Construction Fund.

University of Rochester 2003A fully current refunded on August 5, 2020 with proceeds from Monroe County LDC bonds as follows:
\$15,180,000 called 9/9/20 @ par.

1135 60161-V

University of Rochester Series 2003B auction rate securities were reoffered as
variable rate securities on September 3, 2008. Added HSBC Direct Pay LOC.

University of Rochester 2003B fully current refunded on August 5, 2020 with proceeds from Monroe County LDC bonds as
follows:
\$9,325,000 called 9/9/20 @ par.

1136 60162-V

University of Rochester Series 2003C auction rate securities were reoffered as
variable rate securities on September 10, 2008. Added JPM Chase Direct Pay LOC.

University of Rochester Series 2003C replaced RBC as remarketing agent with Morgan Stanley on 4/16/13.

University of Rochester 2003C fully current refunded on August 5, 2020 with proceeds from Monroe County LDC bonds as
follows:
\$19,250,000 called 9/9/20 @ par.

- 1137** 60163 Barnard College 2004 fully current refunded on April 24, 2015 by Barnard 2015A as follows:
\$23,890,000 called 6/2/15 @ par.
- 1138** 60995 Culinary Institute Series 2004A fully current refunded by Dutchess County LDC bonds on
September 14, 2016 as follows:
\$5,675,000 called 10/20/16 @ par.
- 1139** 60165 Culinary Institute Series 2004C auction rate securities were reoffered as
variable rate securities on May 27, 2008. Added TD Banknorth Direct Pay LOC.
- Culinary Institute Series 2004C fully current refunded by Dutchess County LDC bonds on
September 14, 2016 as follows:
\$23,725,000 called 9/29/16 @ par.
- 1140** 60166 Canisius College 2004 fully current refunded by Erie County ILDC bonds on October 30, 2015 as follows:
\$21,750,000 called 10/30/15 @ par.
- 1141** 60167 NYSARC 2004A partial refunded on January 2, 2007 with the proceeds of an
insurance award as follows:
\$180,000 called 1/2/07 @ par.
NYSARC 2004A fully current refunded by NYSARC 2015A on October 8, 2015 as follows:
\$1,665,000 called 11/12/15 @ par.
- 1142** 60169 Skidmore College Insured Revenue Bonds, Series 2004 fully defeased on June 3, 2014 by
proceeds from an outside bond issue (Saratoga County CRC) as follows:
\$850,000 called serially 7/1/14 @ par.
\$25,465,000 called 7/1/14 @ par.
- 1143** 60174 Fordham University Revenue Bonds Series 2004 fully current refunded by
Fordham University Revenue Bonds Series 2014 on April 3, 2014 as follows:
\$2,600,000 called serially 7/1/14 @ par.
\$10,520,000 called 7/1/14 @ par.
- 1144** 60178-V Cornell University Revenue Bonds, Series 2004A were converted from auction rate
securities to weekly variable rate securities on April 8, 2008. Added HSBC Standby Bond Purchase Agreement.
Reoffered on 1/14/16: Replaced remarket agent Morgan Stanley with Merrill Lynch, Pierce, Fenner & Smith Inc.
and replaced SBPA LOC provider HSBC Bank with Bank of NY Mellon.
- Cornell University Revenue Bonds Series 2004A was fully refunded and defeased on April 25, 2024 by Cornell University 2024A
and ancillary funds, respectively, as follows:
\$21,074,000 called 6/3/24 @ par. (2024A refunding)
\$1,376,000 called 6/3/24 @ par. (ancillary funds)
- 1145** 60179-V Cornell University Revenue Bonds, Series 2004B were converted from auction rate
securities to weekly variable rate securities on April 10, 2008. Added HSBC Standby Bond Purchase Agreement.
Reoffered on 1/14/16: Replaced remarket agent Morgan Stanley with Merrill Lynch, Pierce, Fenner & Smith Inc.
and replaced SBPA LOC provider HSBC Bank with Bank of NY Mellon.
- Cornell University Revenue Bonds Series 2004B was fully refunded and defeased on April 25, 2024 by Cornell University 2024A
and ancillary funds, respectively, as follows:
\$22,048,500 called 6/3/24 @ par. (2024A refunding)
\$1,376,500 called 6/3/24 @ par. (ancillary funds)
- 1146** 60181 Columbia University Series 2004A2 converted from Variable Rate bonds in Term Mode
to Fixed Rate bonds on June 8, 2005. The amount of Fixed Rate par issued is

\$5,435,000 less than the original Variable Rate par. Due to the net original issue premium on the Fixed Rate Bonds, it was not necessary to remarket the full par value of the Variable Rate Bonds to produce adequate proceeds to complete the original project.

- 1147** 60175 FIT Series 2004 partial advance refunded by FIT 2007 on May 31, 2007 as follows:
\$114,935,000 called 07/01/14 @ par.
- 1148** 60185 Columbia University Revenue Bonds, Series 2004B fully defeased on June 24, 2014 with proceeds from an outside taxable commercial paper issuance as follows:
\$4,955,000 called serially 7/1/14 @ par.
\$61,175,000 called 7/1/14 @ par.
- 1149** 60186 Columbia University 2004C - The three-year term rate mode period ended on June 30, 2007, triggering a mandatory tender of the bonds. Columbia elected to roll the bonds into a fixed rate mode effective July 2, 2007. The documents require that a conversion be done on an interest payment date. Since that date fell on a weekend, it was determined that the term mode would be extended one day allowing for the conversion to occur on July 2. Bondholders will be paid the additional day of interest on July 2.
Since the bonds were sold at a premium, Columbia elected not to remarket \$1,730,000 of the \$50M in bonds outstanding.
- Columbia University 2004C fully refunded by Columbia University 2017B on March 1, 2017 as follows:
\$48,270,000 called 7/1/17 @ par
- 1150** 601842 Yeshiva University Series 2004 fully current refunded with Build NYC bond issue on September 9, 2015 as follows:
\$79,030,000 called 10/15/15 @ par
- 1151** 60187 Culinary Institute Series 2004D auction rate securities were reoffered as variable rate securities on May 27, 2008. Added TD Banknorth Direct Pay LOC.
- Culinary Institute Series 2004D fully current refunded on July 17, 2018 with funds on hand and proceeds from Dutchess County LDC bonds as follows:
\$12,875,000 called 7/17/18 @ par
- 1152** 60182 University of Rochester 2004A partial advance refunded by U of R 2007C on February 21, 2007 as follows:
\$14,935,000 called 7/01/14 @ par.
Partial advance refunded on September 19, 2013 by IDC bonds as follows:
\$7,120,000 called 7/1/2014 @ par.
Fully current refunded on June 24, 2015 by outside bond issue (Monroe County IDC) as follows:
\$16,590,000 called 7/29/15 @ par.
- 1153** 60189 New York University 2004A fully defeased on September 15, 2014 by LOC draw which will be reimbursed with a bank loan:
\$53,200,000 called 10/17/14 @ par.
- 1154** 60199-V New York University 2004B-1 fully refunded on March 18, 2008 by bank loan as follows:
\$53,775,000 called 3/18/08 @ par.
- 1155** 60199-V New York University 2004B-2 fully refunded on March 20, 2008 by bank loan as follows:
\$44,750,000 called 3/20/08 @ par.

- 1156** 60190 Leake & Watts 2004 fully defeased on June 27, 2014 with proceeds from an outside private placement bond issue as follows:
\$1,625,000 called serially 7/1/14 @ par.
\$18,625,000 called 8/4/14 @ par.
- 1157** 60197-V Pratt Institute Series 2005 fully refunded on March 19, 2009 by Pratt Institute Series 2009B as follows:
\$18,420,000 called 3/19/09 @ par.
- 1158** 60202 Comsewogue Public Library 2005 fully current refunded on March 2, 2016 by Comsewogue Public Library Series 2016 as follows:
\$2,860,000 called 4/7/2016 @ par.
- 1159** 60203 Oceanside Library 2005 fully refunded on March 3, 2022 by Oceanside Library Series 2022 as follows:
\$1,115,000 called 4/18/22 @ par.
- 1160** 60194 St. John's University 2005A fully advance refunded on August 9, 2012 by St. John's University 2012A as follows:
\$15,500,000 called 7/1/13-7/1/14 @ par.
- 1161** 60210-V St Johns Univ Series 2005B-1 fully current refunded on September 24, 2008 by St Johns Univ Series 2008 B-1 and B-2 as follows:
\$20,000,000 called 10/14/08 @ par.
- 1162** 60210-V St Johns Univ Series 2005B-2 fully current refunded on September 24, 2008 by St Johns Univ Series 2008 B-1 & B-2 as follows:
\$20,000,000 called 10/15/08 @ par.
- 1163** 60211-V St Johns Univ Series 2005C fully current refunded on September 24, 2008 by St Johns Univ Series 2008B-1 as follows:
\$57,375,000 called 10/14/08 @ par.
- 1164** 60208 Educational Housing Services - CUNY Student Housing Project Series 2005 partially refunded on June 17, 2021 by EHS Towers LLC - CUNY Student Housing Project Series 2021 as follows:
\$6,410,000 called 7/1/21-7/1/23 @ par.
Additionally, bonds were issued to refinance outstanding interest totaling \$5,205,312.50 from 7/1/21-7/1/23
- 1165** 60200 Canisius College 2005 fully current refunded by Erie County ILDC bonds on October 30, 2015 as follows:
\$14,235,000 called 10/30/15 @ par.
- 1166** 60354 United Cerebral Palsy Affiliates 2005A partially current refunded on December 29, 2016 with proceeds from TD Bank taxable loan as follows:
\$1,345,000 called 2/3/17 @ par.
- 1167** 60227-V Pace University Series 2005A fully current refunded on March 7, 2013 by Pace Series 2013A as follows:
\$70,900,000 called 4/1/13 @ par.
- 1168** 60228-V Pace University Series 2005B fully current refunded on March 7, 2013 by Pace Series 2013B as follows:
\$38,350,000 called 4/1/13 @ par.
- 1169** 60215-V Rockefeller University 2005A converted from auction rate securities to weekly variable rate securities on April 3, 2008.
Reoffered 9/1/09 to add JPMorgan Chase Bank Standby Bond Purchase Agreement.
Fully refunded on June 5, 2015 by Rockefeller University Series 2015A as follows:
\$62,650,000 called 6/5/15 @ par.

- 1170** 60220 NYSARC 2005A fully current refunded on October 8, 2015 by NYSARC Series 2015A as follows:
\$23,735,000 called 11/12/15 @ par.
- 1171** 60212 New School 2005 fully current refunded on May 1, 2015 by New School 2015A as follows:
\$1,555,000 called serially 7/1/15 @ par.
\$8,820,000 called 7/1/15 @ par.
- 1172** 60230 Mount St. Mary College 2005 reoffered, added a Direct Pay LOC w/JPM Chase on 1/31/08,
due to downgrade of bond insurer.
- Mount St. Mary College 2005 fully current refunded on December 21, 2012 by outside bond
issue and cash on hand as follows:
\$25,465,000 called 1/7/13 @ par.
- 1173** 60232-V Fordham University 2005A-1 & 2005A-2 fully refunded on May 21, 2008 by
Fordham University 2008A-1 and 2008A-2 as follows:
\$95,750,000 called 5/28/08 @ par.
- 1174** 602332 Columbia University 2006A partially current refunded on April 27, 2016 with proceeds from the Columbia
University 2016B and equity contribution as follows:
\$169,285,000 called 7/1/16 @ par.
- 1175** 602342 Columbia University 2006B partially current refunded on April 27, 2016 with proceeds from the Columbia
University 2016B and equity contribution as follows:
\$82,230,000 called 7/1/16 @ par.
- 1176** 60239-40V University of Rochester Series 2006A-1 & 2006B-1 removed MBIA insurance due to downgrade on 9/10/08; added
Bank of America Direct Pay LOC.
- Remarketed on August 14, 2012 to substitute LOC provider. Wells Fargo Bank replaced Bank of America.
Remarketed on August 7, 2015 to substitute LOC provider. Barclays Bank PLC replaced Wells Fargo Bank.
- University of Rochester 2006A-1 fully current refunded on August 5, 2020 with proceeds from Monroe County LDC bonds as follow:
\$31,045,000 called 9/9/20 @ par.
- University of Rochester 2006A-2 fully current refunded on August 5, 2020 with proceeds from Monroe County LDC bonds as follow:
\$7,115,000 called 9/9/20 @ par.
- 1177** 60242 Siena College 2006 fully current refunded on March 31, 2017 by Siena College Series 2017A-1 & A-2 as follows:
\$17,635,000 called 5/8/17 @ par.
- 1178** 602432-3 Cornell University 2006A current refunded on May 17, 2016 with proceeds from the Cornell
University 2016A as follows:
\$4,770,000 called serially 7/1/16 @ par.
\$153,025,000 called 7/1/16 @ par.
- 1179** 60245-V Culinary Institute Series 2006 auction rate securities were reoffered as
variable rate securities on May 29, 2008. Added a TD Banknorth Direct Pay LOC.
- Culinary Institute Series 2006 fully current refunded on July 17, 2018 with funds on hand and proceeds from
Dutchess County LDC bonds as follows:
\$11,175,000 called 7/17/18 @ par
- 1180** 60246-V Long Island University 2006A was converted from daily rate mode to a weekly rate mode on 8/7/08. Bond insurance (CIFG), surety
bond, and SBPA were all cancelled. Two direct pay LOC were added (Allied Irish & Citizens Bank). The converted bonds were div

into two subseries to separately identify the portion applicable to each LOC provider.

Long Island University 2006A-2 was converted from weekly rate mode to a monthly rate mode on 9/1/09. The expiration date of the RBS Citizens Direct Pay LOC was changed from 8/1/11 to 9/1/11. Also, a wrap LOC was added from the Federal Home Loan Bank of Boston (FHLBB). Returned to weekly mode on 10/1/09.

Long Island University 2006A-1 was converted from weekly rate mode to bank purchase mode on 9/23/10. \$30,000,000 were privately placed with RBS Citizens Bank for a term of 5 years. At this time, the Allied Irish Bank LOC was cancelled. Additionally, \$5,060,000 of the 2006A-1 bonds were redeemed @ par on 9/23/10 using cash on hand and funds contributed by the institution.

Long Island University 2006A-2 was remarketed on August 29, 2011 in order to substitute the letter of credit provider. The amount remarketed was \$34,730,000. The sinking fund payment due to bondholders on 9/1/11 in the amount of \$340,000 was paid at the time of the substitution on August 29, 2011. The new LOC provider is TD Bank.

Long Island University 2006A-1 was tendered by Citizens Bank, N.A. on September 23, 2015 and subsequently purchased via private placement with Capital One Municipal Funding Corp. The amount tendered was \$28,190,000 and there was no change to the amount outstanding.

Long Island University 2006A-1 was partially current refunded on July 1, 2016 using equity contributions as follows:
\$615,000 called 7/1/16 @ par

Long Island University 2006A-2 was partially current refunded on July 1, 2016 using equity contributions as follows:
\$725,000 called 7/1/16 @ par

Long Island University 2006A-2 was converted from weekly rate mode to bank purchase mode on 8/24/16. \$32,535,000 were privately placed with TD Bank, N.A. for a term of 5 years. At this time, the TD Bank LOC was cancelled.

Long Island University 2006A-1 mandatory tender date was changed on August 3, 2020 from the first business date of September 1, 2020 to the first business date of August 2021 (August 2, 2021). The LIBOR rate also changed from 65% plus the Spread to 79% plus the Applicable Spread. Outstanding debt remained the same.

Long Island University 2006A-1 was fully refunded on July 28, 2021 by Long Island University Series 2021A as follows:
\$25,410,000 called 7/28/21 @ par.

Long Island University 2006A-2 was fully refunded on July 28, 2021 by Long Island University Series 2021A as follows:
\$30,370,000 called 7/28/21 @ par.

1181 60248

Royal Charter 2006A&B auction bonds were converted to Variable Rate Demand Bonds on 3/17/08; a Direct Pay LOC with Fannie Mae was added.

Royal Charter 2006A partially refunded on December 22, 2016 with monies in the construction fund as follows:
\$5,040,000 called 12/22/16 @ par.

Royal Charter 2006A fully refunded on March 17, 2025 by Royal Charter Series 2025 as follows:
\$113,125,000 called 3/17/25 @ par.

1182 60247

New School 2006 fully advance refunded on May 1, 2015 by New School 2015A as follows:
\$1,860,000 called serially 7/1/15-7/1/16 @ par.
\$64,745,000 called 7/1/16 @ par.

1183 60254-V

NYSARC, Inc. Series 2007B partially refunded on June 5, 2008 by insurance proceeds as follows:
\$900,000 called 6/5/08 @ par.

NYSARC, Inc. Series 2007B partially refunded on October 2, 2008 by insurance proceeds as follows:
\$815,000 called 10/2/08 @ par.

NYSARC, Inc. Series 2007B partially refunded on December 4, 2008 by insurance proceeds as follows:
\$3,150,000 called 12/4/08 @ par.

NYSARC, Inc. Series 2007B partially refunded on April 2, 2009 with monies in the construction fund as follows:
\$800,000 called 4/2/09 @ par.

NYSARC, Inc. Series 2007B converted \$7,465,000 par from VRDB to Fixed Rate mode on August 6, 2009. The Standby Bond Purchase Agreement with KeyBank was terminated. The DSR Fund requirement was reduced and excess funds were used to redeem bonds as follows:
\$390,000 called on 8/6/09 @ par.

NYSARC, Inc. Series 2007B fully advanced refunded on February 15, 2017 by Series 2017A as follows:
\$360,000 called serially 7/1/17-7/1/18 @ par.
\$6,055,000 called 7/1/19 @ par.

1184 60256-V Teachers College Series 2007 fully refunded on January 29, 2009 by Teachers College Series 2009 as follows:
\$44,575,000 called 1/29/09 @ par.

1185 60250 University of Rochester 2007A-1 fully advance refunded on June 24, 2015 by proceeds from an outside bond issue (Monroe County IDC-\$97,550,000), in addition to an equity contribution (\$12,045,000) as follows:
\$109,595,000 called 1/1/17 @ par.

1186 60251-V University of Rochester 2007A-2 partially refunded on June 24, 2015 by proceeds from an outside bond issue (Monroe County IDC) as follows:
\$434,700 cab principal called serially 7/1/15 @ par.
\$5,563,526.20 cab principal called 1/1/17 @ par.

University of Rochester 2007A-2 partially current refunded on April 5, 2017 with proceeds from Monroe County IDC bonds as follows:
\$15,140,000 called 5/10/17 @ par.

1187 60252 University of Rochester 2007B partially refunded on June 24, 2015 by proceeds from an outside bond issue (Monroe County IDC) as follows:
\$760,000 called serially 7/1/15 @ par.
\$33,105,000 called 1/1/17 @ par.

1188 60260 University of Rochester 2007C partial advance refunded on September 19, 2013 by IDC bonds as follows:
\$290,000 called serially 7/1/14-7/1/15 @ par.

University of Rochester 2007C partially current refunded on April 5, 2017 with proceeds from Monroe County IDC bonds as follows:
\$59,540,000 called 5/10/17 @ par.

1189 60264 St. John's University 2007A fully advance refunded on April 15, 2015 by St. John's University 2015A bonds as follows:
\$8,405,000 called serially 7/1/15-7/1/17 @ par.
\$103,055,000 called 7/1/17 @ par.

- 1190** 60265-V St. Johns University 2007B fully current refunded on September 24, 2008 by St. John's University 2008B-2 as follows:
\$35,000,000 called 10/9/08 @ par.
- 1191** 602622 Manhattan College 2007A fully current refunded on June 14, 2017 with proceeds from Build NYC bonds and cash on hand as follows:
\$35,000,000 called 7/20/17 @ par.
- 1192** 602682 Vassar College 2007 fully current refunded on April 25, 2017 with proceeds from Dutchess County LDC bond issue and equity delivered as follows:
\$111,070,000 called 7/1/17 @ par
- 1193** 607202 FIT Student Housing Corporation 2007 partially advance refunded on February 3, 2021 by FIT Student Housing Corporation 2021 e
\$4,730,000 called 7/1/21 @ par.
\$4,975,000 called 7/1/22 @ par.
\$5,235,000 called 7/1/23 @ par.
- 1194** 602752 Albany Public Library 2007 fully advance refunded on December 7, 2016 by Albany Public Library 2016 as follows:
\$23,945,000 called 7/1/17 @ par.
- 1195** 602712 Barnard College 2007A partial current refunded on April 24, 2015 by Barnard College 2015A as follows:
\$27,420,000 called 7/1/17 @ par.
- Barnard College 2007A fully refunded on February 13, 2020 by Barnard College 2020A as follows:
\$6,170,000 called 3/20/20 @ par.
- 1196** 60272-V Barnard College 2007B fully refunded on April 24, 2008 by Barnard College 2008 and other available monies as follows:
\$32,580,000 called 4/30/08 @ par.
- 1197** 60277 New York University 2007A partial advance refunded by New York University 2015A on 4/22/15 as follows:
\$98,020,000 called 07/01/17 @ par.
Partial advance refunded on April 22, 2015 by outside New York University bonds as follows:
\$24,570,000 called on 7/1/17 @ par.
- 1198** 60278 Mt. Sinai School of Medicine Series 2007 fully advance refunded by Icahn School of Medicine at Mt. Sinai 2015A on August 20, 2015 as follows:
\$7,280,000 called serially 7/1/16-7/1/17 @ par.
\$107,045,000 called 7/1/17 @ par.
- 1199** 60281 Manhattan College 2007B fully current refunded on June 14, 2017 with proceeds from Build NYC bonds and cash on hand as follows:
\$360,000 called 7/1/17 @ par.
\$12,825,000 called 7/20/17 @ par.
- 1200** 60282-V Rockefeller University Series 2008A were re-offered on 3/8/12 to change the remarket agent from Morgan Stanley to US Bancorp, and to add a Standby Bond Purchase Agreement with JPMorgan Chase Bank.
On August 21, 2017 the remarket agent changed from US Bankcorp to JP Morgan.
- 1201** 60284-V Cornell University 2008B converted 63,680,000 par from variable rate to fixed rate on May 3, 2010.
The difference of \$1,320,000 was redeemed at the time of reoffering by the bond premium.
The final maturity date changed from 7/1/37 to 7/1/28.
- Cornell University 2008B partially refunded by Cornell University 2020A-2 on May 12, 2020 as follows:
\$35,095,000 called 7/1/20 @ par.

- 1202** 60285-V Cornell University 2008C converted 64,105,000 par from variable rate to fixed rate on May 3, 2010. The difference of \$895,000 was redeemed at the time of reoffering by the bond premium.
- Cornell University 2008C fully refunded by Cornell University 2020A-2 on May 12, 2020 as follows:
\$64,105,000 called 7/1/20 @ par.
- 1203** 60288 Columbia University Series 2008A partial current refunded on June 7, 2012 by Columbia 2012A as follows:
\$82,715,000 called 7/1/13 @ par.
- Columbia University Series 2008A fully current refunded on May 16, 2018 by Columbia 2018B as follows:
\$200,000,000 called 7/1/18 @ par.
- 1204** 60289 Barnard College 2008 bonds were converted from VRDB's to Bank Qualified Bonds on October 1, 2009. Terminated DPLOC w/RBS Citizens Bank, converted bonds were privately placed with RBS Citizens Bank. Interest will now be determined monthly by taking 68% of Libor plus 225-300 basis points depending on the amount of money on deposit at the Trustee.
- Barnard College Series 2008 was partially redeemed on August 17, 2011 by institution contribution as follows:
\$5,000,000 called 8/17/11 @ par.
- Barnard College Series 2008 was partially redeemed on August 17, 2012 by institution contribution as follows:
\$5,000,000 called 8/17/12 @ par.
- Barnard College Series 2008 was partially redeemed on September 9, 2013 by institution contribution as follows:
\$5,000,000 called 9/9/13 @ par.
- Barnard College Series 2008 was partially redeemed on September 15, 2014 by institution contribution as follows:
\$3,500,000 called 9/15/14 @ par.
- 1205** 60290-V Fordham University 2008A-1 & A-2 - Allied Irish Bank DP LOC replaced by Bank of America DP LOC on July 29, 2010
- Fordham University 2008A-1 & A-2 partially redeemed on July 2, 2012 by institution contribution as follows:
\$85,000 called from Series 2008A-1 on 7/2/12 @ par.
\$80,000 called from Series 2008A-2 on 7/2/12 @ par.
- 1206** 60292 Ithaca College Series 2008 converted \$35,080,000 par from VRDB to Fixed Rate mode on September 17, 2009. Terminated DPLOC w/Citizens Bank. Redeemed \$1,335,000 with the premium received on the re-issuance. Fully refunded on September 24, 2015 with proceeds from an outside bond issue (Tompkins County DC) as follows:
\$22,205,000 called 10/16/15 @ par.
- 1207** Effective June 30, 2014 Hillside Children's Center acquired the rights, title, and interest in Crestwood Children's Center through the assumption of all assets and liabilities. As such, the portion of the Residential Institutions for Children Series 2008A-1 bond issue allocable to Crestwood was combined with the portion allocable to Hillside Children's Center through an amendment to the account control agreement.
- 60369 Residential Institutions for Children Revenue Bonds, Sub-Series 2008A-1 (Gustavus Adolphus Child & Family Services Center, Inc.) fully advance refunded on January 31, 2020 using Institution equity as follows:
\$3,185,000 called 1/31/20 at par.

- 60374 Residential Institutions for Children Revenue Bonds, Sub-Series 2008A-1 (The New York Foundling Hospital) fully redeemed on January 11, 2022 using institution equity as follows:
\$5,505,000 called 1/11/22 at par.
- 1208** 60297 St. Lawrence University 2008 converted \$46,795,000 par from VRDB to Fixed Rate mode on July 1, 2009. The Direct Pay LOC with Citizens Bank was terminated.

St. Lawrence University 2008 fully advance refunded on December 19, 2012 by proceeds from an outside bond issue (St. Lawrence County IDA CDC) as follows:
\$46,795,000 called 7/1/14 @ par.
- 1209** 60377 New York University Series 2008A partially refunded on October 3, 2014 with institution contribution as follows:
\$40,000 called 7/1/18 @ par.
Partial advance refunded on April 22, 2015 by New York University 2015A as follows:
\$247,820,000 called on 7/1/18 @ par.
Partial advance refunded on April 22, 2015 by outside New York University bonds as follows:
\$14,610,000 called on 7/1/18 @ par.
- 1210** 60378 New York University 2008B partial advance refunded on April 22, 2015 by New York University 2015A as follows:
\$191,770,000 called on 7/1/18 @ par.
Partial advance refunded on April 22, 2015 by outside New York University bonds as follows:
\$11,350,000 called on 7/1/18 @ par.
- 1211** 60379 New York University 2008C partial advance refunded on April 22, 2015 by New York University 2015A as follows:
\$75,645,000 called on 7/1/18 @ par.
Partial advance refunded on April 22, 2015 by outside New York University bonds as follows:
\$4,490,000 called on 7/1/18 @ par.
- 1212** 602952 Fordham University 2008B fully advance refunded by Fordham University 2016A on May 5, 2016 as follows:
\$7,640,000 called serially 7/1/16-7/1/18 @ par
\$92,465,000 called 7/1/18 @ par
- 1213** 60300-V College of New Rochelle 2008 partially redeemed on May 21, 2015 with institution contribution as follows:
\$1,215,000 called 5/21/15 @ par.
College of New Rochelle 2008 partially redeemed on April 18, 2016 with institution contribution as follows:
\$1,250,000 called 4/18/16 @ par.
Due to the institution's bankruptcy, Citizens Bank was not reimbursed after the 7/1/19 Bondholder payment from LOC draw. Citizens Bank elected for a mandatory tender on 7/25/19 and expiration of the LOC on 8/5/19. The bonds are still outstanding as Pledge Bonds until further steps are determined.
College of New Rochelle 2008 bonds, per the Sale Order of the U.S. Bankruptcy Court Southern District of New York, are cancelled of December 23, 2019. Bank of NY Mellon will continue as Trustee, as the Sale Order does not cancel the Series Resolution, and Trustee continues to hold the prepetition lien securing the notes.
- 1214** 60303-V St. John's University 2008A fully current refunded on August 9, 2012 by St. John's University 2012B as follows:
\$50,365,000 called 8/16/12 @ par.
- 1215** 60303-V St. John's University 2008B-1 partially current redeemed on January 5, 2018 by St. John's 2017 as follows:
\$940,000 called 1/5/18 @ par.

St. John's University 2008B-1 partially current refunded on May 4, 2018 with proceeds from property sale as follows:
\$100,000 called 5/4/18 @ par.

St. John's University 2008B-1 fully current refunded on May 26, 2021 by St. John's University Series 2021A as follows:
\$40,050,000 called 5/26/21 @ par.

1216 60305-V St. John's University 2008B-2 was remarketed on 10/18/12 to make a LOC substitution.
US Bank replaced Bank of America as LOC provider.

St. John's University 2008B-2 partially current redeemed on January 5, 2018 by St. John's 2017
as follows:
\$1,760,000 called 1/5/18 @ par.

St. John's University 2008B-2 partially current refunded on May 4, 2018 with proceeds from property sale
as follows:
\$115,000 called 5/4/18 @ par.

St. John's University 2008B-2 fully current refunded on May 26, 2021 by St. John's University Series 2021A as follows:
\$60,585,000 called 5/26/21 @ par.

1217 60307 New York State Rehabilitation Association Community Resources Revenue Bonds, Series 2008A fully redeemed
on March 13, 2015 with proceeds from Build NYC Private Placement Bonds as follows:
\$9,895,000 called 3/13/15 @ par.

1218 60311 Rochester Institute of Technology Series 2008A partial advance refunded on December 12, 2012
by Rochester Institute of Technology Series 2012 as follows:
\$76,100,000 called 7/1/18 @ par.

1219 30316 St. John Fisher 2008A bonds reoffered on 10/16/09 to add a Standby Letter of Credit Confirmation with FHLB Boston,
also changed from weekly mode to monthly mode. Converted back to weekly mode on 12/1/09.

St. John Fisher 2008A fully refunded on May 26, 2011 by proceeds from outside bond series (Monroe County IDA
Series 2011) and cash on hand as follows:
\$12,460,000 called 5/26/11 @ par.

1220 603152-3 Smithtown Library 2008 fully advance refunded on March 2, 2016 by Smithtown Library Series 2016 as follows:
\$2,755,000 called serially 7/1/16-7/1/18 @ par
\$13,070,000 called 7/1/18 @ par

1221 60322 D'Youville College 2008 converted from VRDB bonds to Private Placement bonds on May 30, 2012.
There was a mandatory tender, the DP LOC with KeyBank National Association was cancelled.
\$405,000 bonds were redeemed with surplus money in the Construction Fund.
The bonds were Privately Placed with Key Bank National Association.

D'Youville College 2008 fully refunded on September 23, 2020 by proceeds from an outside bond issue
(Erie County LDC) as follows:
\$20,140,000 called 9/23/20 @ par.

1222 60325-V Le Moyne College Series 2009 bonds were fully current refunded on 4/12/2018 with proceeds from outside bond
series (Onondaga Civic Development Corp.) as follows:
\$14,070,000 called 4/12/18 @ par.

1223 60327 Wagner College Series 2009 bonds were reoffered on 12/1/2014.
DPLoc with TD Bank was terminated, and bonds were Privately Placed with TD Bank.

Wagner College 2009 fully refunded on April 21, 2022 by Wagner College Series 2022 as follows:
\$24,525,000 called 4/21/22 @ par.

1224 60323 Teachers College partially advance refunded on March 30, 2017 by Teachers College Series 2017 as follows:

\$44,160,000 called 3/1/19 @ par.

- 1225** 60330&331 Pratt Institute Series 2009A&B, on July 1, 2012, George K. Baum & Co., removed as remarket agent, replaced by Janney Capital Markets , the successor remarket agent.

Pratt Institute Series 2009A&B fully current refunded on January 7, 2015 by Pratt Institute Series 2015A as follows:

\$27,055,000 called 1/7/15 @ par - Series 2009A

\$15,525,000 called 1/7/15 @ par - Series 2009B

- 1226** 60333 Rockefeller University Series 2009A fully refunded on December 26, 2019 by Rockefeller University Series 2019A as follows:
\$54,180,000 called 12/26/19 @ par.

- 1227** 60334-V Rockefeller University 2009B fully current refunded on August 3, 2017 by Rockefeller University Series 2017A as follows:

\$100,000,000 called 8/4/17 @ par.

- 1228** 60332 Cornell University Series 2009A partially redeemed on April 25, 2019 by Cornell University 2019A as follows:
\$111,705,000 called 7/1/19 @ par.

Cornell University Series 2009A partially redeemed on April 25, 2019 by Cornell University 2019B as follows:
\$76,200,000 called 7/1/19 @ par.

Cornell University Series 2009A partially redeemed on April 25, 2019 by Cornell University 2019C as follows:
\$65,720,000 called 7/1/19 @ par.

- 1229** 60336 New York Law School Series 2009 partially redeemed on November 25, 2014 with institution contribution as follows:
\$7,045,000 called 11/25/14 @ par.

New York Law School Series 2009 fully redeemed on January 28, 2016 with proceeds from Build NYC bonds as follows:
\$31,015,000 called 1/28/16 @ par.

- 1230** 60341-V University of Rochester 2009A partially advance refunded on April 5, 2017 with proceeds from Monroe County IDC bonds as follows:
\$49,840,000 called 7/1/19 @ par.

University of Rochester 2009A fully current refunded on August 5, 2020 with proceeds from Monroe County IDC bonds as follows:

\$7,530,000 called 9/9/20 @ par.

Amount called included \$7,119,777 in outstanding bonds and \$410,223 in compound interest from 2009A DIBS through 9/9/20.

- 1231** 60342 University of Rochester 2009B partial advance refunded on September 19, 2013 by IDC bonds as follows:
\$1,950,000 called serially 7/1/14-7/1/15 @ par.

University of Rochester 2009B partially advance refunded on April 5, 2017 with proceeds from Monroe County IDC bonds as follows:
\$6,080,000 called 7/1/19 @ par.

University of Rochester 2009B fully current refunded on August 5, 2020 with proceeds from Monroe County IDC bonds as follows:

\$850,000 called 9/9/20 @ par.

- 1232** 603432-3 University of Rochester 2009C partially advance refunded on April 5, 2017 with proceeds from Monroe County IDC bonds as follows:
\$4,830,000 called 7/1/19 @ par.

University of Rochester 2009C fully current refunded on August 5, 2020 with proceeds from Monroe County LLC bonds as follows:
\$655,000 called 9/9/20 @ par.

1233 60345 University of Rochester 2009E partial advance refunded on September 19, 2013 by IDC bonds as follows:
\$1,345,000 called serially 7/1/14-7/1/15 @ par.

University of Rochester 2009E partially advance refunded on April 5, 2017 with proceeds from Monroe County IDC bonds as follows:
\$5,915,000 called 7/1/19 @ par.

University of Rochester 2009E fully current refunded on August 5, 2020 with proceeds from Monroe County LLC bonds as follows:
\$810,000 called 9/9/20 @ par.

1234 60337 Brooklyn Law School Revenue Bonds, Series 2009 fully refunded on May 23, 2019 by Brooklyn Law 2019A as follows:
\$22,340,000 called 7/1/19 @ par.

1235 603392-3 Yeshiva University Series 2009 partially defeased with Build NYC bond issue on September 10, 2015 as follows:
\$4,025,000 called serially 9/1/16-9/1/19 @ par
\$20,570,000 called 9/1/19 @ par

Partial advance refunded on November 29, 2016 with proceeds from a property sale as follows:
\$440,000 called serially 9/1/17-9/1/19 @ par.
\$3,425,000 called 9/1/19 @ par.

Yeshiva University Series 2009 fully defeased on July 20, 2022 by Yeshiva University Series 2022 as follows:
\$87,490,000 called 7/29/22 @ par.

1236 60340 NYSARC 2009A partially defeased on July 22, 2014 by property sale proceeds and cash on hand as follows:
\$50,000 called serially 7/1/15 through 7/1/19 @ par.
\$20,000 called 7/1/19 @ par.

NYSARC 2009A fully advanced refunded on February 15, 2017 by Series 2017A as follows:
\$5,865,000 called serially 7/1/17 through 7/1/18 @ par.
\$19,350,000 called 7/1/19 @ par.

1237 60349 Rockefeller University Series 2009C fully refunded on December 26, 2019 by Series 2019C as follows:
\$100,000,000 called 12/26/19 @ par.

1238 60347 Pratt Institute Series 2009C fully advance refunded by Pratt Institute 2016 on June 8, 2016 as follows:
\$4,490,000 called serially 7/1/16-7/1/19 @ par.
\$40,155,000 called 7/1/19 @ par.

1239 603502-3 Mt. Sinai School of Medicine Series 2009 fully advance refunded by Icahn School of Medicine at Mt. Sinai 2015A on August 20, 2015 as follows:
\$26,800,000 called serially 7/1/16-7/1/19 @ par.
\$343,115,000 called 7/1/19 @ par.

1240 603812-3 New York University Series 2009A partially advance refunded by New York University Series 2017A&B on June 1, 2017 as follows:
\$9,815,000 called serially 7/1/18 @ par. (\$9,815,000 refunded by Series 2017B)
\$355,060,000 called 7/1/19 @ par. (\$291,330,000 refunded by 2017A, \$63,730,000 refunded by 2017B)

- 1241** 603812-3 New York University Series 2009B fully advance refunded by New York University Series 2017A&B on June 1, 2017 as follows:
\$64,260,000 called 7/1/19 @ par. (\$51,380,000 refunded by 2017A, \$12,880,000 refunded by 2017B)
- 1242** 603832-3 Siena College 2009A fully advance refunded by Siena College 2017A-1 & A-2 on March 31, 2017 as follows:
\$1,460,000 called serially 7/1/17-7/1/19 @ par.
\$16,915,000 called 7/1/19 @ par.
- 1243** 60384 Marymount Manhattan College 2009 fully refunded by a private bank loan on September 25, 2020 as follows:
\$27,900,000 called 10/30/2020 @ par.
- 1244** 60387 Friends Academy Series 2010 fully current refunded with Nassau County Local Economic Assistance Corp. Bond issue on September 26, 2016 as follows:
\$5,525,883.69 called 9/26/16 @ par.
- 1245** 60388 Fordham Preparatory School Series 2010 fully current refunded with a private line of credit on October 24, 2016 as follows:
\$1,600,000 called 10/24/16 @ par.
- 1246** 60352 Vassar College Series 2010 fully refunded by LDC bonds on April 2, 2020 as follows:
\$50,000,000 called 7/1/20 @ par.
- 1247** 603892-3 Cornell University Series 2010A fully refunded by Cornell University Series 2020A on April 2, 2020 as follows:
\$285,000,000 called 7/1/20 @ par.
- 1248** 60393 InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2010A-1 (SCO Family of Services) partially advance refunded by outside private placement bond issue on June 27, 2013 as follows:
\$850,000 called serially 7/1/13-7/1/20 @ par.
\$585,000 called 7/1/20 @ par.
- 60390 InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2010A-1 (FEGS) fully advance refunded with funds on hand and funds from the disposition of FEGS on June 18, 2018 as follows:
\$165,000 called serially 7/1/18-7/1/20 @ par.
\$305,000 called 7/1/20 @ par.
- 60397 InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2010A-1 (Young Adult Institute) partially refunded with proceeds from a property sale on November 5, 2020 as follows:
\$635,000 called 12/11/20 @ par.
- 1249** 60410 St. Joseph's College Series 2010 fully refunded by St. Joseph's College Series 2020A on June 18, 2020 as follows:
\$870,000 called 7/1/20 @ par.
\$20,310,000 called 7/10/20 @ par.
- 1250** 60407 InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2010B (SCO Family of Services) fully advance refunded by outside private placement bond issue on June 27, 2013 as follows:
\$6,735,000 called 7/1/20 @ par.
- 1251** 60411 St. Francis College Series 2010 fully refunded by Build NYC bonds on June 22, 2020 as follows:
\$22,190,000 called 10/1/20 @ par.
- 1252** 60412 Rockefeller University Series 2010A fully refunded by Rockefeller University Series 2020A on April 30, 2020 as follows:
\$50,000,000 called 7/1/20 @ par.
- 1253** 60414 Franziska Racker Center, Inc. Revenue Bonds, 2010 Issue (UCP) interest rate changed from the original rate of 3.91% to 3.89% on October 8, 2020.

Franziska Racker Center, Inc. Revenue Bonds, 2010 Issue (UCP) fully redeemed on September 9, 2024 with institution funds as follows:

\$25,464 called 9/9/24 @ par.

- 1254** 60413 United Cerebral Palsy Associations of New York State, Inc. Revenue Bonds, 2010 Issue fully redeemed and all loans paid off on December 18, 2025 by United Cerebral Palsy Associations of New York State, Inc. (Constructive Partnerships Unlimited), Series 2025A as follows:
\$6,889,672.96 called 12/18/25 @ par.
- 1255** 60415 Rochester Institute of Technology Series 2010 partially refunded by Rochester Institute of Technology Series 2020A on April 3, 2020 as follows:
\$55,735,000 called 7/1/20 @ par.
- 1256** 60417 New School Univ 2010 partial advance refunded on May 1, 2015 by New School 2015A as follows:
\$36,950,000 called 7/1/20 @ par.
- New School Univ 2010 partial advance refunded on November 17, 2016 by New School 2016A as follows:
\$244,000,000 called 7/1/20 @ par.
- 1257** 60419 NYSARC, Inc. 2010A fully refunded on June 30, 2020 by NYSARC, Inc. 2020 as follows:
\$2,715,000 called 7/1/20 @ par.
\$13,210,000 called 7/17/20 @ par.
- 1258** 60418 Convent of the Sacred Heart 2011 fully advance refunded on January 2, 2020 by Convent of the Sacred Heart 2020 as follows:
\$1,165,000 called 11/1/20 @ par.
\$21,975,000 called 5/1/21 @ par.
- 1259** 604202-3 Columbia University 2011A partially refunded on April 9, 2021 by proceeds from taxable Commercial Paper and cash on hand as follows:
\$225,000,000 called 4/9/21 @ par.
- 1260** 60422 Skidmore College 2011A fully refunded on April 6, 2021 by Saratoga County Capital Resource Corporation bonds as follows:
\$25,330,000 called 7/1/21 @ par.
- 1261** 60423 Fordham University Series 2011A partially advance refunded by Fordham University Series 2017 on December 21, 2017 as follows:
\$7,930,000 called serially 7/1/18-7/1/21 @ par
\$75,510,000 called 7/1/21 @ par
- 1262** 604242-V Fordham University Series 2011B fully current refunded by Fordham University Series 2016A on May 5, 2016 as follows:
\$50,000,000 called 7/1/16 @ par
- 1263** 60434-V Trevor Day School 2011 fully current refunded on January 23, 2020 by Trevor Day School 2020 as follows:
\$56,025,000 called 1/23/20 @ par.
- 1264** 60432 InterAgency Council 2011B-1 fully redeemed on June 4, 2015 with cash on hand and proceeds from Alliance of Long Island Agencies (PSCH, Inc) Series 2015B as follows:
\$8,525,000 called 6/4/15 @ par.
- 1265** 604402-3 Yeshiva University Series 2011A partially refunded with Build NYC bond issue on September 10, 2015 as follows:
\$8,110,000 called serially 11/1/15-11/1/21 @ par
\$24,375,000 called 11/1/21 @ par

Yeshiva University Series 2011A fully defeased on July 20, 2022 by Yeshiva University Series 2022 as follows:
\$41,725,000 called 7/29/22 @ par.

- 1266** 604412-3 New School Series 2011 partially refunded on September 9, 2011 with proceeds from a property sale as follows:
\$5,425,000 called 10/14/21 @ par.
- New School Series 2011 fully refunded on March 29, 2022 by New School Series 2022A as follows:
\$16,925,000 called 4/14/22 @ par.
- 1267** 60443 Rockefeller University 2012A fully refunded on April 20, 2022 by Rockefeller University Series 2022A as follows:
\$26,465,000 called 7/1/22 @ par.
- 1268** 604482-3 InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2012A-1 (F.E.G.S. portion) partially advance refunded on August 21, 2018 with proceeds from property sale as follows:
\$685,000 called 1/1/19 @ par
- InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2012A-1 (F.E.G.S. portion) fully refunded on March 1, 2019 with proceeds from property sale as follows:
\$320,000 called 7/1/19 @ par
- 1269** 60460 Rockefeller University 2012B fully refunded on April 20, 2022 by Rockefeller University Series 2022A as follows:
\$51,390,000 called 7/1/22 @ par.
- 1270** 60469 D'Youville College 2012 fully refunded on September 23, 2020 by proceeds from an outside bond issue (Erie County LDC) as follows:
\$1,637,125 called 9/23/20 @ par.
- 1271** 60458 New York University Series 2012A partially defeased on March 10, 2020 by New York University 2020B as follows:
\$7,490,000 called 7/1/21 @ par.
\$150,880,000 called 7/1/22 @ par.
- 1272** 60461 Teachers College 2012A fully refunded on April 5, 2022 by Teachers College 2022 as follows:
\$18,645,000 called 7/1/22 @ par.
- 1273** 60500 New York University Series 2012B fully defeased on March 10, 2020 by New York University 2020B as follows:
\$55,035,000 called 7/1/22 @ par.
- 1274** 60502 Teachers College 2012B fully refunded on April 5, 2022 by Teachers College 2022 as follows:
\$30,360,000 called 7/1/22 @ par.
- 1275** 60508 Brooklyn Law School Revenue Bonds, Series 2012 partially defeased on April 21, 2014 with proceeds from a property sale as follows:
\$20,345,000 called serially 7/1/15-7/1/22 @ par.
\$9,875,000 called 7/1/22 @ par.
- Brooklyn Law School Revenue Bonds, Series 2012A fully refunded on May 23, 2019 by Brooklyn Law 2019B as follows:
\$16,355,000 called 7/1/22 @ par.
- 1276** 60505 Iona College 2012A fully refunded on April 5, 2022 by Iona College 2022 as follows:
\$16,490,000 called 7/1/22 @ par.
- 1277** 60506 Iona College 2012B fully refunded on April 5, 2022 by Iona College 2022 as follows:
\$5,365,000 called 7/1/22 @ par.
- 1278** 60507 St. John's University Series 2012A partially advance refunded by St. John's University Series 2017A on December 28, 2017 as follows:

\$28,585,000 called 7/1/22 @ par

St. John's University 2012A partially advance refunded on May 4, 2018 with proceeds from property sale as follows:

\$10,000 called 7/1/22 @ par.

1279 60509

St. John's University Series 2012B partially advance refunded by St. John's University Series 2017A on December 28, 2017 as follows:

\$13,995,000 called 7/1/22 @ par

St. John's University 2012B partially advance refunded on May 4, 2018 with proceeds from property sale as follows:

\$55,000 called 7/1/22 @ par.

St. John's University 2012B fully refunded on April 4, 2022 by St. John's University 2022 as follows:

\$15,255,000 called 7/1/22 @ par.

1280 60511

Long Island University Series 2012 partially defeased with equity contribution on June 20, 2016 as follows:

\$2,395,000 called 9/1/22 @ par.

Long Island University Series 2012 fully refunded on July 28, 2021 by Long Island University Series 2021B as follows:

\$4,115,000 called 9/1/21 @ par.

\$26,785,000 called 9/1/22 @ par.

1281 60510

Fordham University 2012 partially refunded on November 17, 2021 by Fordham University 2021B as follows:

\$19,105,000 called 7/1/22 @ par.

1282 60512

Culinary Institute of America 2012 fully refunded on April 4, 2022 by Dutchess County LDC bonds as follows:

\$13,225,000 called 7/1/22 @ par.

1283 60513

Canisius College 2012 partially redeemed on November 1, 2022 with Institution funds related to a VCAP with the IRS as follows:

\$1,068,000 called 11/1/22 @ par.

Canisius College 2012 fully redeemed on July 31, 2025 with funds on hand as follows:

\$4,812,000 called 7/31/25 @ par.

1284 60515

NYSARC, Inc. Series 2012A partially defeased with proceeds from a property sale on December 10, 2019 as follows:

\$90,000 called 7/1/20 @ par.

\$90,000 called 7/1/21 @ par.

1285 60514

Rochester Institute of Technology Revenue Bonds, Series 2012 partially refunded by Rochester Institute of Technology Series 2019 on October 8, 2019 as follows:

\$136,050,000 called 7/1/22 @ par.

1286 60568

Pace University 2013A was partially defeased with proceeds from a building sale on April 4, 2016 as follows:

\$765,000 called serially 5/1/16-5/1/23 @ par.

\$805,000 called 5/1/23 @ par.

Pace University 2013A was fully redeemed by Pace University Series 2024B on August 29, 2024 as follows:

\$53,530,000 called 11/25/24 @ par.

1287 60556

InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2013B-1 (Leake & Watts Services, Inc.) was partially defeased on December 23, 2024 with funds from a property sale as follows:

\$105,000 7/1/28 term bonds called 1/28/25 @ par.

- 1288** 60558 Culinary Institute of America 2013 was partially defeased on October 21, 2021 by proceeds from an outside bond issue (Dutchess County LDC) as follows:
\$6,895,000 July 1, 2038 term bonds called 10/21/21 @ par.
- Culinary Institute of America 2013 was fully defeased on August 27, 2025 by proceeds from an outside bond issue (Dutchess County LDC) as follows:
\$16,975,000 called 8/27/25 @ par.
- 1289** 60559 New York University Series 2013A partially defeased on March 10, 2020 by New York University 2020B as follows:
\$2,705,000 called 7/1/21 @ par.
\$2,840,000 called 7/1/22 @ par.
\$105,675,000 called 7/1/23 @ par.
- 1290** 60561 St. John's University 2013A fully refunded on April 3, 2023 by St. John's University 2023 as follows:
\$57,935,000 called 7/1/23 @ par.
- 1291** 60568 UCP Jawonio 2014 was partially refunded by proceeds from a property sale on April 1, 2015 as follows:
\$167,000 called on 4/1/15 @ par.
- 1292** 60566 Cerebral Palsy Affiliates Program (United Cerebral Palsy Associations of New York State, Inc.) Revenue Bonds, Series 2014 fully redeemed and all loans paid off on December 18, 2025 by United Cerebral Palsy Associations of New York State, Inc. (Constructive Partnerships Unlimited), Series 2025A as follows:
\$3,063,398.87 called 12/18/25 @ par.
- 1293** 60894 Fordham University Revenue Bonds, Series 2014 was partially refunded on April 3, 2024 by Fordam University Revenue Bonds 2024 as follows:
\$41,805,000 called 7/1/24 @ par.
- 1294** 60598 Touro College and University System Obligated Group 2014A (Touro College) were fully refunded by Wisconsin Public Finance Authority bonds on August 30, 2022 as follows:
\$295,000 called 1/1/23 @ par.
\$310,000 called 1/1/24 @ par.
\$8,870,000 called 7/1/24 @ par.
- 1295** 60600 Touro College and University System Obligated Group 2014A (NY Medical College) were fully refunded by Wisconsin Public Finance Authority bonds on August 30, 2022 as follows:
\$150,000 called 1/1/23 @ par.
\$150,000 called 1/1/24 @ par.
\$44,105,000 called 7/1/24 @ par.
- 1296** 60599 Touro College and University System Obligated Group 2014B (NY Medical College) were fully refunded by Wisconsin Public Finance Authority bonds on July 29, 2022 as follows:
\$21,110,000 called 7/1/24 @ par.
- 1297** 60604 St. Francis College Series 2014 fully refunded by Build NYC bonds on June 22, 2020 as follows:
\$10,780,000 called 6/22/20 @ par.
- 1298** 60605 Pratt Institute 2015A fully advance refunded by taxable bank loan on September 29, 2020 as follows:
\$4,740,000 called serially 7/1/21-7/1/23 @ par.
\$61,135,000 called 7/1/24 @ par.
- 1299** 60606 InterAgency Council Pooled Loan Program Subseries 2015A-1 (Birch Family Services) partially defeased on August 17, 2023 with proceeds from a property sale as follows:
\$680,000 called 7/1/24 @ par.
- 1300** 60625 St. John's University Revenue Bonds Series 2015A fully refunded on July 10, 2025 by St. Johns University 2025 as follows:
\$74,865,000 called 8/11/25 @ par.

- 1301 60628** New York University Series 2015A partially defeased on March 10, 2020 by New York University 2020B as follows:
\$63,850,000 called 7/1/20 @ par.
- New York University Series 2015A partially refunded on June 6, 2025 by New York University 2025A as follows:
\$383,980,000 called 7/7/25 @ par.
\$43,095,000 called 8/28/25 @ par.
- 1302 60624** Barnard College 2015A partially refunded on July 13, 2022 by Barnard College Series 2022B as follows:
\$4,000,000 called 7/1/23 @ par.
\$4,205,000 called 7/1/24 @ par.
\$32,230,000 called 7/1/25 @ par.
- Barnard College 2015A partially refunded by Barnard College 2025A on April 29, 2025 as follows:
\$22,585,000 called 7/1/25 @ par.
- 1303 606292-3** New School Series 2015A partially refunded on September 9, 2011 with proceeds from a property sale as follows:
\$135,000 called 7/1/22 @ par.
\$150,000 called 7/1/23 @ par.
\$150,000 called 7/1/24 @ par.
\$7,540,000 called 7/1/25 @ par.
- New School Series 2015A fully refunded on April 3, 2025 by New School 2025A as follows:
\$100,335,000 called 7/1/25 @ par.
- 1304 60630** Rockefeller University Series 2015A mandatory tender was extended from May 1, 2025 to May 1, 2030. The bonds remain variable rate with TD Bank as the purchaser. TD Bank will send rate resets monthly [.79(30 day SORF Rate + spread)].
- 1305 60632** Barnard College 2015B was partially refunded with equity contribution on March 1, 2019 as follows:
\$5,000,000 called 3/1/19 @ par.
- Barnard College 2015B was partially refunded with equity contribution on July 1, 2019 as follows:
\$2,000,000 called 7/1/19 @ par.
- Barnard College 2015B was partially refunded with equity contribution on January 31, 2020 as follows:
\$5,000,000 called 1/31/20 @ par.
- Barnard College 2015B was partially refunded with equity contribution on September 18, 2020 as follows:
\$5,000,000 called 9/18/20 @ par.
- Barnard College 2015B was partially refunded with equity contribution on February 1, 2021 as follows:
\$5,250,000 called 2/1/21 @ par.
- Barnard College 2015B was partially refunded with equity contribution on June 1, 2021 as follows:
\$2,700,000 called 6/1/21 @ par.
- Barnard College 2015B was partially refunded with equity contribution on December 1, 2021 as follows:
\$2,000,000 called 12/1/21 @ par.
- Barnard College 2015B was partially refunded with equity contribution on April 22, 2022 as follows:
\$1,500,000 called 4/22/22 @ par.
- Barnard College 2015B was partially refunded with equity contribution on December 22, 2022 as follows:
\$5,500,000 called 12/22/22 @ par.

Barnard College 2015B was fully refunded with equity contribution on June 1, 2023 as follows:
\$2,250,000 called 6/1/23 @ par.

- 1306** 60633 Alliance of Long Island Agencies (PSCH, Inc.) 2015A partially defeased on March 2, 2018 with proceeds from a building sale as follows:
\$3,725,000 called 3/2/18 @ par.
- 1307** 60637 NYSARC, Inc. Series 2015A partially defeased with proceeds from a property sale on December 10, 2019 as follows:
\$215,000 called serially 7/1/20-7/1/25 @ par.
\$130,000 called 7/1/25 @ par.
- NYSARC, Inc. Series 2015A partially defeased with proceeds from a property sale on August 10, 2022 as follows:
\$135,000 called serially 7/1/23-7/1/25 @ par.
\$225,000 called 7/1/25 @ par.
- NYSARC, Inc. Series 2015A partially defeased with proceeds from a property sale on December 23, 2022 as follows:
\$15,000 called serially 7/1/23-7/1/25 @ par.
- 1308** 60653 Fordham University 2016A partially refunded on November 17, 2021 by Fordham University 2021A as follows:
\$32,000,000 called 12/22/21 @ par (step-coupon portion).
- 1309** 60658 New York University 2016A partially defeased with a Line of Credit draw on July 1, 2021 as follows:
\$50,000,000 called 7/1/21 @ par.
- 1310** 60661 New York Institute of Technology Series 2016A partially refunded on July 29, 2020 by New York Institute of Technology Series 202 as follows:
\$16,260,000 called 8/20/20 @ premium.
- New York Institute of Technology Series 2016A fully redeemed with an equity contribution on September 7, 2023 as follows:
\$1,365,000 called 7/1/24 @ par.
- 1311** 60676 Vaughn College of Aeronautics and Technology 2016A: Effective March 15, 2024, institution changed trustees from M&T Bank to UMB Financial Corporation.
- Vaughn College of Aeronautics and Technology 2016A partially defeased on October 22, 2025 with funds from a property sale as follows:
\$10,385,000 called 12/1/26 @ par.
- Vaughn College of Aeronautics and Technology 2016A partially defeased on November 14, 2025 with funds from a property sale and Debt Service Reserve Funds as follows:
\$343,714.13 called 12/1/26 @ par (Property Sale).
\$386,285.87 called 12/1/26 @ par (DSRF).
- 1312** 60680V Bank Street College of Education Revenue Bonds, Series 2017A private placement bank changed from People's Bank to M&T Bank due to a merger on September 6, 2022.
- 1313** 60681V Bank Street College of Education Revenue Bonds, Series 2017B private placement bank changed from People's Bank to M&T Bank due to a merger on September 6, 2022.
- 1314** 60689 Cerebral Palsy Affiliates Program (United Cerebral Palsy Associations of New York State, Inc.) Revenue Bonds, Series 2017A partially redeemed on March 1, 2025 with funds on hand as follows:
\$1,570,000 called 3/1/25 @ par.
- 1315** 60705 Cerebral Palsy Affiliates Program (United Cerebral Palsy Association of Putnam And Southern Dutchess Counties, Inc.) Revenue Bonds, Series 2017A partially redeemed on September 16, 2025 with funds from a property sale:
\$135,000 called 9/16/25 @ par.

- 1316** 60709 Touro College and University System Obligated Group Revenue Bonds, Series 2017 (Touro College) were fully refunded by Wisconsin Public Finance Authority bonds on September 15, 2022 as follows:
\$64,015,000 called 1/3/28 @ par.
- 1317** 60728-V American Academy of Dramatic Arts Revenue Bonds, Series 2019A fully redeemed by AADA Series 2025A on October 16, 2025 as follows:
\$20,666,000 called 10/16/25 @ par.
- 1318** 60729-V American Academy of Dramatic Arts Revenue Bonds, Series 2019B fully redeemed by AADA Series 2025A on October 16, 2025 as follows:
\$8,524,000 called 10/16/25 @ par.
- 1319** 60748-V Cornell University Revenue Bonds Series 2019B was fully refunded and defeased on April 25, 2024 by Cornell University 2024A and institution equity, respectively, as follows:
\$74,913,000 called 6/3/24 @ par. (2024A refunding)
\$17,297,000 called 6/3/24 @ par. (Equity)
- 1320** 60749-V Cornell University Revenue Bonds Series 2019C was fully refunded on April 25, 2024 by Cornell University 2024A as follows:
\$79,370,000 called 5/1/24 @ par.
- 1321** 60769-V Rochester Institute of Technology Series 2019C fully redeemed with an equity contribution on February 1, 2021 as follows:
\$162,015.94 called 2/1/21 @ par.
- 1322** 60774-V Convent of the Sacred Heart 2020 (Federally Taxable) - Mandatory tender on January 31, 2021. Full amount of outstanding bonds, \$21,042,000, were exchanged on a par-for-par basis on February 1, 2021 for the Convent of the Sacred Heart 2021 bonds (Tax-Exempt), and are no longer outstanding.
- 1323** 60775-V Trevor Day School 2020 was reissued on February 23, 2023. The total outstanding debt remains the same with a final maturity of January 1, 2050, but the first monthly principal due to the Private Placement bondholder, First Republic Bank, was changed to July 1, 2025. (The original principal payment to the Bondholder was February 1, 2023, but the payment was postponed by a Forbearance Agreement on January 26, 2023.) The issue remains in term rate mode with a rate of 2.65%. On 1/1/40 (Conversion Date), a new fixed rate will go into effect for the remaining life of the bonds. The rate will be fixed 7 days prior to the Conversion Date.
- 1324** 60798 Touro College and University System Obligated Group Revenue Bonds, Series 2020A (Touro College) partially redeemed by a DSR release plus other funds on hand and equity from the Institution on September 15, 2022 as follows:
\$2,290,964 called 9/15/22 @ par.
- On September 22, 2022 a portion of the outstanding bonds was transferred from the current private placement bank, California Bank & Trust, to Bridge Funding Group and Cathay Bank.
- 1325** 60799 Touro College and University System Obligated Group Revenue Bonds, Series 2020A (NY Medical College) partially redeemed by a DSR release plus other funds on hand and equity from the Institution on September 15, 2022 as follows:
\$1,323,235 called 9/15/22 @ par.
- On September 22, 2022 a portion of the outstanding bonds was transferred from the current private placement bank, California Bank & Trust, to Bridge Funding Group and Cathay Bank.
- 1326** 60800 New York Institute of Technology Series 2020A fully redeemed with an equity contribution on September 7, 2023 as follows:
\$17,185,000 called serially 7/1/24 - 7/1/30 @ par.
- 1327** 60801V Barnard College Revenue Bonds, Series 2020B private placement bank changed from People's Bank to M&T Bank due to a merger on September 6, 2022.
- Barnard College Revenue Bonds, Series 2020B fully redeemed on October 3, 2022 by Barnard College Series 2022A as follows:
\$8,063,402 called 10/3/22 @ 101%.

- 1328** 60810 EHS Towers LLC - CUNY Student Housing Project Subordinate Revenue Bonds, Series 2021 was partially redeemed on November 7, 2022 by surplus funds from the Educational Housing Services - CUNY Student Housing Project Insured Revenue Bonds, Series 2005 issue as follows:
\$1,360,000 called 11/7/22 @ par.
- EHS Towers LLC - CUNY Student Housing Project Subordinate Revenue Bonds, Series 2021 was partially redeemed on October 1, 2023 by surplus funds from the Educational Housing Services - CUNY Student Housing Project Insured Revenue Bonds, Series 2005 issue as follows:
\$3,660,000 called 10/1/23 @ par.
- EHS Towers LLC - CUNY Student Housing Project Subordinate Revenue Bonds, Series 2021 was partially redeemed on October 1, 2024 by surplus funds from the Educational Housing Services - CUNY Student Housing Project Insured Revenue Bonds, Series 2005 issue as follows:
\$855,000 called 10/1/24 @ par.
- EHS Towers LLC - CUNY Student Housing Project Subordinate Revenue Bonds, Series 2021 was partially redeemed on October 1, 2025 by surplus funds from the Educational Housing Services - CUNY Student Housing Project Insured Revenue Bonds, Series 2005 issue as follows:
\$870,000 called 10/1/25 @ par.
- 1329** 60861 Barnard College 2022B (Federally Taxable) fully refunded on April 29, 2025 by Barnard College 2025A as follows:
\$42,720,000 called 4/29/25 at the Make-Whole Redemption Price.
- 1330** 61256 853 Schools The Center for Developmental Disabilities, Inc. 1997A fully defeased on May 18, 2016 with cash on hand and cash from the school's Comptroller accounts as follows:
\$1,415,000 called 7/1/16 @ par.
- 1331** 61764 853 Schools The Childrens Home of Kingston 1997B fully defeased on October 20, 2015 with cash on hand as follows:
\$325,000 called 11/25/15 @ par.
- 1332** 61764 853 Schools Gateway-Longview 1998A fully defeased on March 9, 2017 with cash on hand as follows:
\$875,000 called 4/19/17 @ par.
- 1333** 61763 853 Schools LaSalle School, Inc.1998B fully defeased on November 22, 2016 with cash on hand and cash from the school's Comptroller accounts as follows:
\$1,425,000 called 12/27/16 @ par.
- 1334** 61203 853 Schools Wyndham Lawn Home for Children 1998C fully defeased on October 20, 2015 with cash on hand as follows:
\$2,345,000 called 11/25/15 @ par.
- 1335** 61210 853 Schools Baker Hall 1998D fully defeased on May 18, 2016 with cash on hand and cash from the school's Comptroller accounts as follows:
\$885,000 called 7/1/16 @ par.
- 1336** 61764 853 Schools St. Anne Institute 1998E fully defeased on March 9, 2017 with cash on hand as follows:
\$1,115,000 called 4/19/17 @ par.
- 1337** 61212 853 Schools Vanderheyden Hall, Inc. 1998F fully defeased on November 22, 2016 with cash on hand and cash from the school's Comptroller accounts as follows:
\$1,385,000 called 12/27/16 @ par.
- 1338** 61340 853 Schools Green Chimney's School for Little Folk 1999A fully defeased on May 18, 2016 with cash on hand and cash from the school's Comptroller accounts as follows:
\$2,515,000 called 7/1/16 @ par.
- 1339** 61340 853 Schools Northeast Parent and Child Society, Inc. 1999D fully defeased on May 18, 2016 with cash on hand and cash from the school's Comptroller accounts as follows:

\$695,000 called 7/1/16 @ par.

- 1340** 61325 853 Schools Anderson School 1999E fully current refunded on April 13, 2018 with cash on hand and cash from the school's Comptroller accounts as follows:
\$1,790,000 called 5/18/18 @ par.
- 1341** 61766 853 Schools Summit School 2010 - Mandatory tender on July 1, 2020. RBS Citizens, N.A. (Purchaser) will continue to own the Series 2010 bonds, and the bonds will continue to bear interest at 4.57% through final maturity.
- 1342** 61767 853 Schools Ketchum-Grande 2014 partially current refunded on 7/1/18 with excess construction funds as follows:
\$28,364 called 7/1/18 @ par.
- 853 Schools Ketchum-Grande 2014 had a mandatory tender on January 1, 2026. The interest rate and amortization schedule were revised as of 1/1/26 (executed on 12/19/25). The rate was changed to 5.4115% and par amounts through final maturity were revised to make even debt service payments. The total outstanding bonds and final maturity date of July 1, 2034 remain the same. The 1/1/26 bondholder payment was paid as previously scheduled under the old rate.
- 1343** 304 Columbia Memorial Hospital Series A current refunded on October 31, 1997 by Institution contribution and existing assets at Trustee. Called @ 101%.
- 1344** 311 Advance refunded 4/1/93 by NYSMCFFA Bond issuance for Institution.
\$480,000 serially 7/1/93
\$5,060,000 called 7/6/93.
- 1345** 336 Brookhaven Hospital Series A, current refunding by Institution on April 29, 1997 as follows: \$4,675,000 called on 5/1/97 @ 101%.
- 1346** 335 Advance refunded 12/30/94 by NYSMCFFA Bond issuance for Institution.
\$2,500,000 called on 2/2/95.
- 1347** 339 Cornwall Hospital Series A, current refunding by Institution on September 1, 1998 as follows: \$1,500,000 called on 9/1/98
- 1348** 340 Advance refunded by Rochester General Hospital Series 1985.
\$23,665,000 serially 7/1/86 - 7/1/05.
- 1349** 349 Advance refunded by Institution, bonds called on February 28, 1994.
- 1350** 80356 Horton Hospital Series A current refunded by IDA bonds on May 23, 2002 as follows:
\$8,082,597.49 called 6/1/02 @ 100.04%.
- 1351** 357 Advance refunded by United Health Services, Inc., Series 1989.
\$400,000 matured 7/1/90.
\$17,295,000 called 7/1/90.
- 1352** 359 United Hospital Issue (GNMA) Series A advance refunded by United Hospital 1998 on June 24, 1998 as follows:
\$185,000 6.5% serially 7/1/98.
\$13,515,000 6.5% called on 9/23/98 @ par.
- 1353** 363 Montefiore Hospital Series A current refunded on August 19, 1999 by Montefiore Series 1999 as follows:
\$3,095,000 called on 9/23/99 @ par.

- 1354** 362 Mt. Vernon Hosp A current refunded by existing assets at Trustee on January 1, 1999
- 1355** 368 Nassau Hosp Ser A current refunded by existing assets at Trustee on January 1, 1999
- 1356** 366 Current refunding by St. Vincents Hospital, Series 1995
\$85,820,000 called 7/1/95.
- 1357** 370 Current refunding by Episcopal Health Services, Inc. Series 1993
\$28,510,000 called 7/1/93.
- 1358** 371 Advance refunded by Institution, bonds called on November 2, 1995.
- 1359** 372 Advance refunded by Long Island Jewish Medical Center Series 1988.
\$3,985,000 serially 7/1/88 - 7/1/91.
\$81,410,000 called 7/1/91.
- 1360** 374 Current refunding by MEETH Series 1997 on 8/21/97.
\$16,520,000 called 9/25/97 @ par.
- 1361** 379 Advance refunded by New York Hospital Series 1984.
\$2,525,000 serially 7/1/86 - 7/1/90.
\$115,575,000 called 7/1/91.
- 1362** 403 N.Y. Hospital Series 1984 was advance refunded on 2/21/95 by NYSMCFFA Bond issuance for Institution.
\$137,300,000 of the maturities 7/1/96 - 7/1/15 were called on 3/24/95.
\$2,310,000 of the 7/1/95 maturity not subject to early redemption was advance refunded refunded on 2/21/95.
- 1363** 389 United Hospital Issue (GNMA) Series 1982 advance refunded by United Hospital 1998 on June 24, 1998 as follows:
\$85,000 11.75% serially 7/1/98.
\$4,540,000 11.75% called on 9/23/98 @ par.
- 1364** 407 Advance refunded 4/1/93 by NYSMCFFA Bond issuance for Institution.
\$665,000 serially 7/1/93 - 7/1/94.
\$16,495,000 called 7/1/94.
- 1365** 409 Advance refunded by St. Vincent's Hospital and Medical Center Series 1991.
\$1,595,000 serially 7/1/92 - 7/1/94.
\$40,095,000 called 7/1/94.
- 1366** 412 Current refunding by Institution, bonds called on January 21, 1997.
- 1367** 424 Community Memorial Hospital 1985 current refunded on July 1, 1999 with existing assets at the Trustee. \$1,030,000 called @ par.
- 1368** 425 Advance refunded by Rochester General Hospital Series 1993 on December 16, 1993 as follows:
\$1,950,000 serially 2/1/94 - 8/1/95.
\$48,440,000 called on 8/1/95.
- 1369** 448 Current refunding by LIJ Med Center 1998 on July 1, 1998 as follows:
\$1,635,000 called on 8/15/98.
\$12,605,000 called on 9/28/98 @ par.
\$62,865,000 called on 9/28/98 @ 102%.

- 1370** 453/457 Memorial Sloan Kettering 1989 and 1996 current refunded on 1/24/02 by Memorial Sloan Kettering Series 2002A as follows:
1989: \$226,240,000 called 3/1/02 @ par.
1996: \$56,600,000 called 3/1/02 @ par.
- 1371** 455 United Health Services Series 1989 partially advance refunded by United Health Services Series 1997.
\$5,395,000 of the serial bonds called serially 2/1/98-8/1/00.
\$1,510,000 of the 2007 8.0% term bonds called serially 2/1/98-2/1/00.
\$13,415,000 called on 2/1/00 @ 102%.
\$48,860,000 of the 2009 8.0% term bonds called 2/1/00 @ 102%.
- 1372** 456 Escrow Funds established by the refunding of the New York State Housing Finance Agency Health Facilities Bonds Series 1972 A, and the issuance of United Health Services, Inc., Series 1989 Revenue Bonds and United Health Services, Inc., Special Obligation Bonds Series 1989 are structured to pay Debt Service for the Special Obligation Bonds Series 1989.
- 1373** 469 N.Y. Hospital Series 1991 was defeased on 2/21/95 by NYSMCFFA Bond issuance for Institution.
\$22,945,000 bonds in the Commercial Paper mode were paid in full on 2/21/95.
- 1374** 80473 St. Vincent's Hospital & Medical Center Series 1991 current refunded on December 30, 2005 due to bankruptcy filing as follows:
\$29,755,000 called 2/1/06 @ par.
- 1375** 80544 Rochester General Hospital FHA-Insured Mortgage Revenue Bonds, Series 1993 current refunded on June 9, 2005 by Rochester General Hospital 2005 as follows:
\$30,820,000 called 8/1/05 @ par.
- 1376** 80582 St. Vincent's Hospital & Medical Center Series 1995 current refunded on December 30, 2005 due to bankruptcy filing as follows:
\$16,065,000 called 2/1/06 @ par.
\$46,195,000 called 2/1/06 @ 102%.
- 1377** 80174 Memorial Hospital, Albany Series 1995 current refunded on June 15, 2007 by Institution contribution and LOC Draw as follows:
\$1,085,000 called serially 7/1/07 @ par.
\$3,630,000 called 7/20/07 @ par.
- 1378** 80175 Ellis Hospital FHA-Insured Mortgage Hospital Revenue Bonds, Series 1995 fully refunded on June 28, 2012 by other bonds and monies on hand at the trustee as follows:
\$1,560,000 called 8/1/12 @ par.
\$20,340,000 called 8/3/12 @ par.
- 1379** 80176 Long Beach Medical Center FHA-Insured Mortgage Hospital Revenue Bonds, Series 1995 fully refunded on December 1, 2009 by loan proceeds and monies on hand at the trustee as follows:
\$15,330,000 called 1/7/10 @ par.
- 1380** 80178 Hospital and Nursing Home Revenue Bonds, St. John's, 1995 Issue A current refunded on September 15, 2005 by draw on Letter of Credit due to SVCMC bankruptcy as follows:
\$3,950,000 called 9/15/05 @ par.
- 1381** 82179 St. Jerome's 1995 Issue A current refunded on August 9, 2007 by LOC draw per the Institute's request as follows:

\$600,000 called 8/9/07 @ par.

- 1382** 80181 John T. Mather Memorial Hospital Series 1996 fully current refunded on November 30, 2012 with cash on hand and proceeds from an outside bond issue (Brookhaven LDC) as follows:
\$16,280,000 called 1/4/13 @ par.
- 1383** 80184 Nyack Hospital Series 1996 current refunded on December 8, 2006 with a payoff loan as follows:
\$11,415,000 called 1/25/07 @ 102%.
- 1384** 80186 Maimonides Medical Center Series 1996A fully defeased on March 21, 2013 with loan proceeds as follows:
\$11,995,000 called 4/26/13 @ par.
- 1385** 80187 Lakeside Memorial Hospital Inc. Series 1996 refunded on February 11, 2008 with proceeds from a bank loan as follows:
\$2,970,000 called 03/20/2008 @ par.
- 1386** 80185 Amsterdam Memorial Hospital Series 1996A current refunded on May 28, 2009 with proceeds from a HCRA and HEAL grant as follows:
\$6,620,000 called 07/09/2009 @ par.
- 1387** 80194 Amsterdam Mem Hosp 1996B current refunded on August 15, 2007 with proceeds of a health facility restructuring pool loan as follows:
\$790,000 called 9/27/07 @ par.
\$1,790,000 called 9/27/07 @ 101%
- 1388** 80877 New York Methodist Hospital, Series 1996A advance refunded on 4/21/04 by NY Methodist Hosp Series 2004 as follows:
\$13,385,000 called 8/1/06 @102%
- 1389** 80879 New York Methodist Hospital, Series 1996B advance refunded on 4/21/04 by NY Methodist Hosp Series 2004 as follows:
\$1,560,000 called serially 8/1/04-8/1/06 @ par
\$11,555,000 called 8/1/06 @ 102%
- 1390** 878 Advance refunded by Hospital for Special Surgery 1998 on August 20, 1998 as follows:
\$1,250,000 of the 2006 term bond serially 2/1/99-8/1/05.
\$330,000 of the 2016 term bond serially 8/1/05-8/1/06.
\$1,480,000 of the 2016 term bond called on 8/1/06 @ 102%.
\$2,250,000 of the 2026 term bond called on 8/1/06 @ 102%.
\$2,665,000 of the 2036 term bond called on 8/1/06 @ 102%.
- 1391** 80197 Beth Israel Medical Center Series 1996 fully current refunded on September 2, 2004 as follows:
Refunded with existing assets plus proceeds from a GE Loan:
\$3,140,000 called 11/1/04-11/1/05 @ par.
\$22,175,000 called 11/1/05 @ 102%.
- 1392** 80882 Montefiore Medical Center FHA-Insured Mortgage Hospital Revenue Bonds, Series 1996 fully advanced refunded on September 22, 2005 by Montefiore Medical Center Series 2005 as follows:
\$52,210,000 called serially 2/1/06-8/1/09 @ par.
\$113,290,000 called 2/1/07 @ 102%.
- 1393** 80215 St. Joseph's Hospital Health Center Insured Revenue Bonds, Series 1997 were fully current

refunded on September 20, 2012 by proceeds from an outside bond issue (Onondaga Civic DC) and cash on hand as follows:

\$25,275,000 called 11/1/12 @ par.

- 1394** 80832 Millard Fillmore Hospitals FHA-Insured Mortgage Hospital Revenue Bonds, Series 1997 fully current refunded on September 1, 2010 by existing assets and GNMA loan proceeds as follows:
\$53,375,000 called 10/7/10 @ par.
- 1395** 80248 Beth Israel Medical Center Series 1997A fully current refunded on September 2, 2004 as follows:
Refunded by Strip call:
\$13,685,000 called 9/2/04 @ par.
Refunded with existing assets plus proceeds from a GE Loan:
\$9,530,000 called serially 11/1/04-11/1/16 @ par.
- 1396** 249 Meeth 1997 advance refunded on February 18, 1999 by Institution contribution along with existing assets at the Trustee as follows:
\$9,315,000 serially 7/1/99-7/1/07.
\$6,350,000 called 7/1/07 @ 102%.
- 1397** 80255 Champlain Valley Physicians Hospital Series 1997 advance refunded on December 19, 2006 by IDA bonds as follows:
\$5,870,000 called serially 7/1/07-7/1/11.
\$9,460,000 called 7/1/07 @ 102%.
- 1398** 80834 United Health Services Hospitals Series 1997 fully refunded on October 8, 2009 by United Health Services Hospitals Series 2009 as follows:
\$11,205,000 called 11/12/09 @ par.
\$21,525,000 called 11/12/09 @ 101%.
- 1399** 80260 St. Mary's Hospital at Amsterdam Series 1997 advance refunded December 5, 2002 with assets on hand plus an equity contribution as follows:
\$5,215,000 serially 5/1/03-5/1/06.
- 1400** 80266 Vassar Brothers Hospital 1997 fully current refunded on December 5, 2012 by cash on hand and proceeds from an outside bond issue (Dutchess County LDC) as follows:
\$31,930,000 called 1/10/13 @ par.
- 1401** 80268 Beth Israel Medical Center Series 1997B fully current refunded on September 2, 2004 as follows:
Refunded with existing assets plus proceeds from a GE Loan:
\$16,360,000 called 11/1/04-11/1/07 @ par.
\$14,750,000 called 11/1/07 @ 102%.
- 1402** 80275 Beth Israel Medical Center Series 1997C fully current refunded on September 2, 2004 as follows:
Refunded with existing assets plus proceeds from a GE Loan:
\$15,400,000 called 10/28/04 @ par.
- 1403** 80837 St. Barnabas Hospital 1997 fully refunded on September 18, 2013 with proceeds from a commercial loan as follows:
\$21,190,000 called 10/24/13 @ par.
- 1404** 80843 New York and Presbyterian Hospital Series 1998 final endorsed on August 20, 2009, at this time money was deposited to the Redemption Fund to call bonds as follows:
\$12,380,000 called 9/24/09 @ par.

New York and Presbyterian Hospital Series 1998 fully refunded on December 15, 2010 by institution contribution, monies on hand, and loan proceeds as follows:
\$23,800,000 called serially 2/1/11-8/1/11 @ par.
\$413,870,000 called 1/19/11 @ par.

- 1405** 80839 Highland Hospital of Rochester FHA-Insured Mortgage Hospital Revenue Bonds, Series 1997A advance refunded on June 23, 2005 with IDA Bonds as follows:
\$5,900,000 called serially 8/1/05-2/1/08.
\$16,415,000 called 8/1/08 @ 102%.
- 1406** 80840 Highland Hospital of Rochester FHA-Insured Mortgage Hospital Revenue Bonds, Series 1997B (Taxable) refunded on June 23, 2005 with IDA bonds as follows:
\$1,440,000 called 2/1/08 @ par.
\$2,645,000 called 2/1/08 @ 105%.
- 1407** 982 Good Samaritan Hosp of Suffern 1998 advance refunded on December 30, 1999 by Institution contribution along with existing assets at the Trustee as follows:
\$49,020,000 serially 7/1/00 - 7/1/11.
- 1408** 80967 Secured Hospital Revenue Bonds (St. Agnes Hospital), Series 1998A fully redeemed on February 15, 2005 as follows:
Hospital ceased operation. DASNY received money from foreclosure and sale of real property.
\$34,055,000 called 2/15/05 @ par.
- 1409** 80966 Secured Hospital Revenue Bonds (St. Clares Hosp), Series 1998B partial current refunded on December 18, 2007 with funds from the sale of real estate as follows:
\$37,405,000 called 2/15/08 @ par.
- 1410** 80968 Secured Hospital Revenue Bonds (Southside Hospital), Series 1998C fully current refunded on October 6, 2011 by North Shore LIJ Obligated Group 2011A as follows:
\$33,765,000 called 11/10/11 @ par.
- 1411** 80969 Secured Hospital Revenue Bonds (Interfaith Med Ctr), Series 1998D advance refunded on March 28, 2007 by Secured Hospital Interfaith Medical Center Series 2007 as follows:
\$3,515,000 called 2/15/08 @ par.
\$127,355,000 called 2/15/08 @ 101.5%.
- 1412** 80967 Secured Hospital Revenue Bonds (Bronx-Lebanon Hospital), Series 1998E advance refunded on January 18, 2007 by Secured Hospital, Bronx-Lebanon Series 2006 as follows:
\$19,575,000 called serially 2/15/07-2/15/08 @ par.
\$92,460,000 called 2/15/08 @ 101.5%.
- 1413** 80971 Secured Hospital Revenue Bonds (Jamaica Hospital), Series 1998F advance refunded on March 29, 2007 by Secured Hospital Jamaica Hospital Series 2007 as follows:
\$5,415,000 called 2/15/08 @ par.
\$49,925,000 called 2/15/08 @ 101.5%.
- 1414** 80975 Secured Hospital Revenue Bonds, (North General Hospital) 1998G advance refunded on January 23, 2003 by Secured Hospital, North General Hospital Series 2003 as follows:

\$130,455,000 called serially 2/15/03-2/15/19.

- 1415 80976** Secured Hospital Revenue Bonds, (Wyckoff Heights Hospital) 1998H fully current refunded on January 22, 2015 by Secured Hospital Revenue Bonds (Wyckoff Heights Hospital) Series 2015 as follows:
\$7,530,000 called serially 2/15/15
\$59,170,000 called 2/27/15 @ par.
- 1416 80977** Secured Hospital Revenue Refunding Bonds (New York Downtown Hospital), Series 1998I fully current refunded on March 30, 2011 by Secured Hospitals NY Downtown Series 2011A as follows:
\$33,550,000 called 5/4/11 @ par.
- 1417 80846** Staten Island University Hospital Series 1998 partial current refunded on February 15, 2011 by cash on hand in the debt service fund as follows:
\$1,835,000 called 2/15/11 @ par.
- Staten Island University Hospital Series 1998 fully current refunded on October 6, 2011 by North Shore LIJ Series 2011A as follows:
\$12,490,000 called 11/10/11 @ par.
- 1418 80847** St. James Mercy Hospital FHA Revenue Bonds, Series 1998 fully refunded on April 27, 2011 by loan proceeds and cash on hand as follows:
\$6,655,000 called 8/1/11 @ par.

- 1419** 80848 United Hospital Medical Center FHA-Insured Mortgage Hospital Revenue Bonds, Series 1998 current refunded through an extraordinary mandatory redemption on May 3, 2005 in connection with the bankruptcy filing of the hospital as follows:
\$12,095,000 called 5/19/05 @ par.
- 1420** 80849 Long Island Jewish Medical Center 1998 fully advance refunded on May 31, 2007 by North Shore LIJ Series 2007B as follows:
\$20,075,000 called serially 7/1/07-7/1/08.
\$86,905,000 called 7/1/08 @ 101%.
- 1421** 80330 North Shore Glen Cove 1998 partial advance refunded on May 31, 2007 by North Shore LIJ Series 2007B as follows:
\$2,925,000 called 11/1/08 @ 101%.
- Fully refunded on May 3, 2012 by NSLIJ 2012A as follows:
\$4,095,000 called 6/4/12 @ par.
- 1422** 80332 North Shore Forest Hills 1998 partial advance refunded on May 31, 2007 by North Shore LIJ Series 2007B as follows:
\$9,030,000 called 11/1/08 @ 101%.
- Partial refunded on May 3, 2012 by NSLIJ 2012A as follows:
\$11,095,000 called 6/4/12 @ par.
- 1423** 80332 North Shore Plainview 1998 partial advance refunded on May 31, 2007 by North Shore LIJ Series 2007B as follows:
\$6,705,000 called 11/1/08 @ 101%.
- Partial refunded on May 3, 2012 by NSLIJ 2012A as follows:
\$8,235,000 called 6/4/12 @ par.
- 1424** 82333 North Shore Center for Extended Care 1998 partial advance refunded on May 31, 2007 by North Shore LIJ Series 2007B as follows:
\$3,590,000 called 11/1/08 @ 101%.
- Fully refunded on May 3, 2012 by NSLIJ 2012A as follows:
\$5,220,000 called 6/4/12 @ par.
- 1425** 80334 North Shore Manhasset-Syosset 1998 partial advance refunded on May 31, 2007 by North Shore LIJ Series 2007B as follows:
\$34,590,000 called 11/1/08 @ 101%.
- Partial refunded on May 3, 2012 by NSLIJ 2012A as follows:
\$42,320,000 called 6/4/12 @ par.
- 1426** 80993 Sound Shore Medical Center 1998 was advance refunded by mortgage purchase on April 7, 2006 as follows:
\$6,425,000 called serially 8/1/06-2/1/08 @ par.
\$5,110,000 called 2/1/08 @ 101%.
- 1427** 80182 Hospital for Special Surgery 1998 was fully current refunded mortgage purchase on November 17, 2011 as follows:
\$77,365,000 called 12/23/11 @ par.
- 1428** 80600 Kingsbrook Jewish Medical Center 1998 fully current refunded on September 12, 2016 using Institution funds and cash on hand as follows:

\$2,870,000 called 10/18/16 @ par.

- 1429** 82601 Terence Cardinal Cooke Health Care Center Series 1998 fully defeased on October 7, 2014 with proceeds from a taxable bank loan as follows:
\$1,360,000 called 11/13/14 @ par.
- 1430** 80812 The New York Methodist Hospital Insured Revenue Bonds, Series 1999 was defeased by institution contribution and funds held at the trustee on August 27, 2009 as follows:
\$5,730,000 called 7/1/10 @ par.
- 1431** 80810 Sisters of Charity Series 1999 current refunded on December 30, 2005 due to bankruptcy filing as follows:
\$20,380,000 called 1/12/06 @ par.
- 1432** 80700 Brooklyn Hospital Center Series 1999 went to final endorsement on May 17, 2012.

Brooklyn Hospital Center Series 1999 fully current refunded on December 18, 2012 by GNMA refinancing and cash on hand as follows:
\$39,805,000 called 1/23/13 @ par.
- 1433** 80813 Victory Memorial Hospital Series 1999 refunded on February 26, 2009 using the proceeds of a HEAL grant and institution contribution as follows:
\$1,650,000 called 8/1/09 @ par.
\$19,970,000 called 8/1/09 @ 101%.
- 1434** 80815 Montefiore Medical Center Series 1999 refunded on May 19, 2011 by Non-DASNY GNMA taxable bonds and cash on hand as follows:
\$15,515,000 called 6/23/11 @ par.
\$70,095,000 called 6/23/11 @ 100.5%.
- 1435** 80816 New York Hospital Medical Center of Queens 1999 refunded on December 2, 2010 by a GNMA loan and funds held at the trustee as follows:
\$9,120,000 called 1/6/11 @ par.
\$42,120,000 called 1/6/11 @ 100.5%.
- 1436** 80814 Memorial Hospital of William F. and Gertrude F. Jones, Inc. FHA-Insured Mortgage Hospital Revenue Bonds, Series 1999 defeased by Non-DASNY GNMA taxable bonds and cash on hand as follows:
\$7,210,000 called 11/8/13 @ par.
- 1437** 80703 Catholic Health Services of Long Island Obligated Group, Good Samaritan Hospital Medical Center Series 1999A fully refunded on December 14, 2011 by proceeds from an outside bond issue (Suffolk County EDC), institution contribution, and cash on hand at the trustee as follows:
\$37,405,000 called 1/18/12 @ par.
- 1438** 80702 Catholic Health Services of Long Island Obligated Group, Mercy Medical Center Series 1999A fully refunded on December 14, 2011 by proceeds from an outside bond issue (Nassau County Financing Corp.) and cash on hand at the trustee as follows:
\$4,255,000 called 1/18/12 @ par.
- 1439** 80705 Catholic Health Services of Long Island Obligated Group, Mercy Medical Center Series 1999B (PARS) fully refunded on August 17, 2020 by funds from an outside bank loan as follows:
\$22,525,000 called 9/21/20 @ par.
- 1440** 80704 Catholic Health Services of Long Island Obligated Group, St. Charles Hospital and Rehabilitation Center Series 1999A fully refunded on December 14, 2011 by proceeds from an outside bond issue (Suffolk County EDC) and

cash on hand at the trustee as follows:

\$49,530,000 called 1/18/12 @ par.

1441 80701 Catholic Health Services of Long Island Obligated Group, St. Francis Hospital Series 1999A fully refunded on December 14, 2011 by proceeds from an outside bond issue (Nassau County Financing Corp.) and cash on hand at the trustee as follows:
\$33,030,000 called 1/18/12 @ par.

1442 80010 New Island Hospital 1999A & 1999B advance refunded on June 20, 2006 by
80011 institution contribution as follows:
1999A:
\$2,790,000 called serially 7/1/06-7/1/09 @ par.
\$18,015,000 called 7/1/09 @ 101%.
1999B:
\$2,800,000 called serially 7/1/06-7/1/09 @ par.
\$18,035,000 called 7/1/09 @ 101%.

1443 80101 Mt. Sinai NYU Health Obligated Group Revenue Bonds, Mt. Sinai, Series 2000A, a portion of the bonds were reoffered on July 1, 2005. \$49,830,000 of the existing bonds were called for mandatory tender. New bonds were issued to the public. The result was a partial reoffering as follows:
\$49,830,000 called 8/3/05 @ 101%.

On October 4, 2006 NYU Hospital Centers refunded their portion of the Mt. Sinai Obligated Group Series 2000A bonds with NYU Hospital Centers Series 2006A & 2006B Bonds as follow:

2006A refunds: \$13,985,000 called 10/4/06 @ 111%; these bonds were purchased by NYU in order to attain 51% of shareholder consent which was required to leave the obligated group.
\$67,575,000 called 7/1/10 @ 101%.

2006B refunds: \$12,260,000 called 7/1/08 @ par.

Note: The Hospital for Joint Disease is part of the NYU Hospital Centers

On June 10, 2010 Mt. Sinai Series 2000A were partially called, in the amount of \$49,330,000. Proceeds from the Mt. Sinai Obligated Group, Series 2010A bonds were used to purchase and cancel a portion of the Series 2000A bonds.

Additionally, on June 10, 2010 the remaining balance of Mt. Sinai Series 2000A bonds were fully refunded with proceeds from the MS Series 2010A bond issue, existing funds at the trustee, and an equity contribution as follows:

\$13,745,000 called 7/1/10 @ par.

\$257,570,000 called 7/12/10 @ 101%.

1444 80104 Mt. Sinai NYU Health Obligated Group, NYU Hospital, Series 2000B was converted from variable rate bonds to variable rate bonds in term rate mode on November 13, 2002. On July 1, 2005 the bonds were restructured. The existing bonds were called for mandatory tender, requiring bondholders to surrender their bonds which were purchased by an underwriter and placed in trust. The bonds converted to a fixed rate of 8% on 7/1/05 for the remainder of the bond issue. MSNYU NYU Hospital 2000B Current Refunded on February 6, 2007 by NYU Hospitals Center, Series 2007A as follows:
\$24,700,000 called 2/6/07 @ par.

1445 80102 Mt. Sinai NYU Health Obligated Group, NYU Hospital, Series 2000C was converted from variable rate bonds to variable rate bonds in term rate mode on November 13, 2002. The MSNYU 2000C bonds were reoffered on July 1, 2005 in full. \$92,300,00 of the

existing variable rate bonds were called for mandatory tender. New fixed rate bonds were issued to the public. The result was a full reoffering as follows:
\$92,300,000 called 7/1/05 @ par.

On June 10, 2010 Mt. Sinai Series 2000C were called in full, in the amount of \$78,175,000. The following funds were used to purchase and cancel the outstanding Series 2000C bonds: Proceeds from Mt. Sinai Obligated Group, Series 2010A, Proceeds from MS Series 2000C, existing funds in the 2000C Debt Service and Debt Service Reserve Fund, and an equity contribution.

- 1446** 801032 On March 25, 2004 Mt. Sinai University elected to repurchase its share of the Mt. Sinai NYU Health Obligated Group Revenue Bonds.
The total amount redeemed on 3/25/04 was \$4,300,000.
- 1447** 801037 NYUHC 2000D bonds originally issued as Mt. Sinai NYU Health Obligated Group Revenue Bonds. Through the issuance of the NYUHC Series 2006 bonds, MSH and NYU were able to sever their relationship and create separate credits.

NYU Hospital Center 2000D fully defeased on November 27, 2013 with institution contribution and cash on hand as follows:
\$41,300,000 called 11/27/13 @ par.
- 1448** 80105 Montefiore Medical Center Series 2000 fully refunded May 19, 2011 by Non-DASNY GNMA taxable bonds and cash on hand as follows:
\$2,485,000 called 6/23/11 @ par.
\$11,320,000 called 6/23/11 @ 101%.
- 1449** 80106 Catholic Health Services of Long Island Revenue Bonds, St. Catherine of Siena Medical Center Series 2000A fully refunded on December 14, 2011 with proceeds from an outside bond issue (Suffolk County EDC) and cash on hand at the trustee as follows:
\$75,250,000 called 1/18/12 @ par.
- 1450** 80108 St. Lukes Roosevelt Series 2000B fully advance refunded on November 16, 2005 by St. Lukes Roosevelt Series 2005 as follow:
\$11,599,911.70 principal amount of Capital Appreciation Bonds at an accreted value of \$21,587,073.82 called 8/15/10 @ par.
- 1451** 80994 Lenox Hill Hospital Series 2001 fully current refunded on October 6, 2011 by North Shore LIJ 2011A as follows:
\$122,770,000 called 10/21/11 @ 101%.
- 1452** 80996 Winthrop University Hospital Association Revenue Bonds, Series 2001A fully current refunded on October 23, 2012 by proceeds from an outside bond issue (Nassau County LDC) and cash on hand as follows:
\$39,855,000 called 11/9/12 @ par.
- 1453** 80995 South Nassau Communities Hospital Revenue Bonds, Series 2001B fully current refunded on October 23, 2012 by proceeds from an outside bond issue (Nassau County LDC) and cash on hand as follows:
\$30,405,000 called 11/16/12 @ par.
- 1454** 80997-V Memorial Sloan Kettering Series 2002A 1-3 fully refunded on May 13, 2008 by Memorial Sloan Kettering Series 2008A1 & 2008A-2 as follows:
\$75,000,000 called 5/28/08 @ par.
\$65,000,000 called 5/29/08 @ par.
\$135,000,000 called 5/30/08 @ par.

\$60,000,000 called 6/2/08 @ par.
\$115,000,000 called 6/3/08 @ par.

- 1455** 80109 St. Barnabas Hospital Series 2002A fully refunded on September 18, 2013 with proceeds from a commercial loan as follows:
\$59,630,000 called 10/24/13 @ par.
- 1456** 80110 St. Barnabas Hospital Series 2002B fully refunded on August 22, 2013 by existing funds at the trustee as follows:
\$1,355,000 called 9/27/13 @ par.
- 1457** 80111 Secured Hospital Revenue Refunding Bonds (North General Hospital), Series 2003 partially redeemed on October 30, 2013 by disposition proceeds from bankruptcy proceedings as follows:
\$1,720,000 called 10/30/13 @ par.
- Secured Hospital Revenue Refunding Bonds (North General Hospital), Series 2003 fully refunded on June 23, 2021 by PIT GP 2021D as follows:
\$34,080,000 called 7/28/21 @ par.
- 1458** 80112 Lutheran Medical Center 2003 fully refunded on August 21, 2012 by proceeds from a GNMA loan as follows:
\$53,405,000 called 2/1/13 @ par.
- 1459** 80113 Winthrop University Hospital Association Revenue Bonds, Series 2003A fully advance refunded on October 23, 2012 by proceeds from an outside bond issue (Nassau County LDC) and cash on hand as follows:
\$1,040,000 called serially on 7/1/13 @ par.
\$35,675,000 called 7/1/13 @ par.
- 1460** 80114 Memorial Sloan Kettering 2003-1 partial advance refunded on June 29, 2006 by Memorial Sloan Kettering 2006-2 as follows:
\$98,481,297.35 principal amount of Capital Appreciation Bonds to be called serially 7/1/12-7/1/14 and 7/1/25-7/1/30 at their full maturity value of \$250,200,000.
- Memorial Sloan Kettering 2003-1 fully advance refunded on February 16, 2012 by Memorial Sloan Kettering 2012-1 and a taxable private placement as follows:
\$265,405,000 called 7/1/13 @ par (by Series 2012-1).
\$45,140,000 called 7/1/13 @ par (by taxable private placement).
- 1461** 80998 South Nassau Communities Hospital Revenue Bonds, Series 2003B fully advance refunded on October 23, 2012 by proceeds from an outside bond issue (Nassau County LDC) and cash on hand as follows:
\$1,930,000 called serially on 7/1/13 @ par.
\$45,695,000 called 7/1/13 @ par.
- 1462** 80999 North Shore LIJ Series 2003 partial advance refunded on May 31, 2007 by North Shore LIJ Series 2007B as follows:
\$36,300,000 called 5/1/13 @ par.
Fully current refunded on May 15, 2015 by institution contribution and cash on hand as follows:
\$13,245,000 called 6/19/15 @ par.
- 1463** 80115 Sisters of Charity Series 2003 current refunded on November 29, 2006 by Catholic Health System Obligated Group Series 2006B as follows:
\$32,925,000 called 12/20/06 @ par.
- 1464** 80116 New York Methodist Hospital Series 2004 fully refunded on October 15, 2014

by loan proceeds from Build NYC Resource Corporation bonds as follows:
\$38,060,000 called 10/15/14 @ par.

1465 80117

Kaleida Health Series 2004 fully advance refunded on September 19, 2012
by loan proceeds from a third party and cash on hand as follows:
\$6,515,000 called serially 2/15/13-2/15/14 @ par.
\$61,390,000 called 2/15/14 @ par.

1466 80118

White Plains Hospital 2004 change mortgage servicer from Goldman Sachs to Prudential
Huntoon Paige December 2012.

White Plains Hospital 2004 fully current refunded on December 19, 2018 with funds from
a commercial loan as follows:
\$11,190,000 called 1/24/19 @ par.

1467 80119

Maimonides Medical Center Series 2004 fully defeased on March 21, 2013 with loan
proceeds as follows:
\$4,430,000 called serially 8/1/13-8/1/14 @ par.
\$93,265,000 called 8/1/14 @ par.

1468 80122

Catholic Health Services of Long Island Obligated Group Revenue Bonds, Series 2004 (St. Francis Hospital Project)
fully defeased by proceeds from an outside bond issue (Nassau County LEAC) on May 21, 2014 as follows:
\$2,395,000 called serially 7/1/14 @ par.
\$83,280,000 called 7/1/14 @ par.

1469 80123

Albany Medical Center 2004A change mortgage servicer from Goldman Sachs to Prudential
Huntoon Paige December 2012.

Albany Medical Center 2004A-1 fully current refunded on August 15, 2017 with cash on hand as follows:
\$11,915,000 called 8/15/17 @ par.

1470 80124

Ellis Hospital FHA-Insured Mortgage Hospital Revenue Bonds, Series 2004
went to final endorsement on March 3, 2011.

Ellis Hospital FHA-Insured Mortgage Hospital Revenue Bonds, Series 2004
had a partial redemption on May 2, 2011 by cash on hand as follows:
\$350,000 called 5/1/11 @ par.

Ellis Hospital FHA-Insured Mortgage Hospital Revenue Bonds, Series 2004
fully defeased on August 26, 2014 by taxable GNMA bond proceeds and cash on hand as follows:
\$13,010,000 called 9/30/14 @ par.

1471 80125

Montefiore Medical Center FHA-Insured Mortgage Hospital Revenue
Bonds, Series 2004 went to final endorsement on December 7, 2010.

Montefiore Medical Center FHA-Insured Mortgage Hospital Revenue Bonds, Series 2004 fully defeased
on May 12, 2016 by taxable GNMA bond proceeds and cash on hand as follows:
\$149,480,000 called 6/17/16 @ par.

1472 80126

Secured Hospital Revenue Refunding Bonds Catskill Regional Medical Center, Series 2004 fully advance
refunded on February 15, 2013 with proceeds from a HEAL grant and a commercial loan as follows:
\$7,550,000 called serially 2/15/14-2/15/15 @ par.
\$22,395,000 called 2/15/15 @ par.

1473 80127

Park Ridge Hospital 2005 fully current refunded on November 5, 2010
by institution contribution as follows:

\$47,085,000 called 11/19/10 @ par.

- 1474** 80128 North Shore LIJ Series 2005A variable rate bonds were remarketed and sold as fixed rate bonds on October 18, 2006. The 11/1/06 principal payment in the amount of \$2,500,000 was paid from monies on deposit in the DSF - the balance in the amount of \$121,100,000 was converted to fixed rate bonds.
Fully refunded on June 23, 2015 by NSLIJ 2015A & equity contribution as follows:
\$6,825,000 called serially 11/1/15-11/1/16 @ par.
\$91,300,000 called 11/1/16 @ par.
- 1475** 80138 North Shore LIJ Series 2005B fully refunded on June 23, 2015 by NSLIJ 2015A & equity contribution as follows:
\$540,000 called serially 11/1/15-11/1/16 @ par.
\$8,080,000 called 11/1/16 @ par.
- 1476** 80129 Rochester General Hospital Series 2005 fully refunded on February 27, 2013 by outside bond issue (Monroe County Industrial Development Corp) as follows:
\$10,060,000 called serially 12/1/13-12/1/15 @ par.
\$41,285,000 called 12/1/2015 @ par.
- 1477** 801302-5 Montefiore Medical Center FHA-Insured Mortgage Hospital Revenue Bonds, Series 2005 fully defeased on May 12, 2016 by taxable GNMA bond proceeds and cash on hand as follows:
\$99,675,000 called 6/17/16 @ par.
- 1478** 80131 Hospital for Special Surgery Series 2005 fully current refunded on April 23, 2015 by outside taxable bonds as follows:
\$48,325,000 called 5/26/15 @ par.
- 1479** 80132 St. Lukes-Roosevelt Hospital Center Series 2005 fully defeased on July 10, 2014 by taxable GNMA loan proceeds and cash on hand as follows:
\$274,855,000 called serially 8/15/14 - 8/15/15 @ par.
- 1480** 80147 Secured Hospital Jamaica Hospital Series 2007 fully refunded on December 17, 2013 by funds available at the Trustee and institution contribution as follows:
\$19,450,000 called serially 2/15/14-2/15/16 @ par.
- 1481** 80192 Secured Hospital New York Downtown Hospital Series 2011 fully redeemed on February 16, 2021 by funds available at the Trustee and institution contribution as follows:
\$4,380,000 called 2/16/21 @ par.
- 1482** 801332-3 Memorial Sloan-Kettering 2006 Series 1 fully advance refunded by Memorial Sloan-Kettering 2015 Series 1 on July 16, 2015 as follows:
\$100,000,000 called 7/1/2016 @ par.
- 1483** 801342 Memorial Sloan-Kettering 2006 Series 2 fully current refunded with institution equity on August 1, 2016 as follows:
\$115,085,000 called 8/1/2016 @ par.
- 1484** 80135 Kaleida Health Series 2006 went to final endorsement on July 8, 2009
Fully refunded on July 22, 2015 with proceeds from a GNMA taxable bond as follows:
\$3,350,000 called serially 8/15/15-8/15/16 @ par.
\$64,660,000 called 8/15/16 @ par.
- 1485** 80136 NYU Hospitals Center Series 2006A fully current refunded on May 26,2016 by NYU Hospitals Center Series 2016A as follows:
\$6,500,000 called serially 7/1/16 @ par.
\$71,695,000 called 7/1/16 @ par.

- 1486** 80139-V Catholic Health System Obligated Group Series 2006A, Mercy Hospital of Buffalo fully refunded on April 25, 2019 by Catholic Health System Obligated Group Series 2019A as follows:
\$6,220,000 called 4/25/19 @ par.
- 1487** 80140-V Catholic Health System Obligated Group Series 2006B, Sisters of Charity Hospital of Buffalo fully refunded on April 25, 2019 by Catholic Health System Obligated Group Series 2019A as follows:
\$13,905,000 called 4/25/19 @ par.
- 1488** 80141-V Catholic Health System Obligated Group Series 2006C, Kenmore Mercy Hospital fully refunded on April 25, 2019 by Catholic Health System Obligated Group Series 2019A as follows:
\$5,695,000 called 4/25/19 @ par.
- 1489** 80142-V Catholic Health System Obligated Group Series 2006D, St. Josephs Hospital of Cheektowaga fully refunded on April 25, 2019 by Catholic Health System Obligated Group Series 2019A as follows:
\$3,915,000 called 4/25/19 @ par.
- 1490** 80144 NYU Hospitals Center Series 2007A fully advance refunded on January 21, 2015 by NYU Hospitals Center Series 2014 (Dated January 2015) as follows:
\$8,390,000 called serially 7/1/15-7/1/16 @ par.
\$133,235,000 called 7/1/17 @ par.
- 1491** 801452-4 New York Hospital Medical Center of Queens 2007 fully advance refunded on November 15, 2016 by a bank loan as follows:
\$2,535,000 called serially 2/15/17 @ par.
\$156,325,000 called 2/15/17 @ par.
- 1492** 80138 North Shore LIJ Series 2007A fully advance refunded on June 23, 2015 by NSLIJ 2015A as follows:
\$7,325,000 called serially 5/1/16-5/1/17 @ par.
\$130,200,000 called 5/1/17 @ par.
- 1493** 80149 North Shore LIJ Series 2007B partial refunded by NSLIJ Series 2009E on September 17, 2009 as follows:
\$69,895,000 Repurchased by Institution and therefore Cancelled on September 17, 2009.
Effective January 1, 2016 North Shore LIJ Health System changed its name to Northwell Health.
- 1494** 80151 Health Quest Systems, Inc. 2007A fully current refunded by Dutchess County LDC issue on August 28, 2019 as follows:
\$8,990,000 called serially 10/4/19 @ par.
- 1495** 80152 Health Quest Systems, Inc. 2007B fully advance refunded by Dutchess County LDC issue on July 7, 2016 as follows:
\$1,475,000 called serially 7/1/17 @ par.
\$35,770,000 called 7/1/17 @ par.
- 1496** 80153 Health Quest Systems, Inc. 2007B fully current refunded with cash in the Debt Service Reserve Fund on August 28, 2019 as follows:
\$130,000 called 7/1/20 @ par.
- 1497** 80150 New York and Presbyterian Hospital FHA-Insured Mortgage Hospital Revenue Bonds, Series 2007 went to final endorsement on August 7, 2012.
- New York and Presbyterian Hospital FHA-Insured Mortgage Hospital Revenue Bonds, Series 2007 partially redeemed on September 10, 2012 by cash on hand in connection with final endorsement as follows:
\$4,585,000 called 9/10/12 @ par.
- New York and Presbyterian Hospital FHA-Insured Mortgage Hospital Revenue Bonds, Series 2007 fully advanced refunded on December 13, 2012 by taxable GNMA bonds and cash on hand as follows:
\$12,960,000 called serially 2/15/13-8/15/14 @ par.
\$10,825,000 called 2/15/13 @ par.
\$255,645,000 called 8/15/14 @ par.

- 1498** 80154 Hudson Valley Hospital Center 2007 went to final endorsement on May 12, 2015.
- Hudson Valley Hospital Center 2007 fully advance refunded on November 15, 2016 by a bank loan as follows:
\$1,920,000 called serially 2/15/17-8/15/17 @ par.
\$61,565,000 called 8/15/17 @ par.
- 1499** 80155 NYU Hospitals Center 2007B fully advance refunded on December 17, 2014 by NYU Hospitals Center Series 2014 as follows:
\$6,505,000 called serially 7/1/15-7/1/17 @ par.
\$77,275,000 called 7/1/2017 @ par.
- 1500** 80156 Montefiore Medical Center 2008 fully current refunded on August 1, 2018 by Montefiore Medical Center Series 2018A as follows:
\$56,690,000 called 9/6/18 @ par.
- 1501** 80158 Orange Regional Medical Center 2008 fully advance refunded on February 28, 2017 by Orange Regional Medical Center Series 2017 as follows:
\$5,650,000 called serially 12/1/17 @ par.
\$227,855,000 called 12/1/2018 @ par.
- 1502** 80157 Memorial Sloan-Kettering Cancer Center 2008A-1 fully current refunded on July 1, 2018 with equity delivered as follows:
\$161,990,000 called 7/1/2018 @ par.
- 1503** 80159 Memorial Sloan-Kettering Cancer Center 2008A-2 fully current refunded on July 1, 2018 with equity delivered as follows:
\$146,545,000 called 7/1/2018 @ par.
- 1504** 80160-V Catholic Health System Obligated Group Series 2008 Mercy Hospital of Buffalo fully refunded on April 25, 2019 by Catholic Health System Obligated Group Series 2019A as follows:
\$19,220,000 called 4/25/19 @ par.
- 1505** 80161 The Bronx-Lebanon Hospital Center 2009 fully advance refunded on December 22, 2017 by Bronx-Lebanon Hospital Center Refunding Revenue Bonds, Series 2017 as follows:
\$1,410,000 called serially 2/15/18-2/15/19 @ par.
\$3,895,000 called 1/22/2018 @ par.
\$26,000,000 called 2/15/2019 @ par.
- 1506** 80162 Samaritan Medical Center 2009A converted from VRDB to a partial private placement and partial variable rate issue on 7/1/2010. The series was split in to two sub-series. Series 2009A-1 is the private placement piece. The initial interest rate is 3.49% and is subject to change after 5 years. Series 2009A-2 is the variable rate piece and functions as the original bonds did.
- Samaritan Medical Center 2009A-2 partially redeemed on December 1, 2010 by institution contribution as follows:
\$140,000 called 12/1/10 @ par.
- Samaritan Medical Center 2009A-2 partially redeemed on November 1, 2011 by institution contribution as follows:
\$585,000 called 11/1/11 @ par.
- Samaritan Medical Center 2009A-2 partially redeemed on November 1, 2012 by institution contribution as follows:
\$615,000 called 11/1/12 @ par.

Samaritan Medical Center 2009A-1 partially redeemed on May 1, 2015 by excess bond proceeds as follows:
\$735,000 called 5/1/15 @ par.
Bonds were reoffered on May 1, 2015. The private placement bank changed from KeyBank National Assn.
to Key Government Finance, Inc. Direct pay LOC with Key Bank was terminated.

Samaritan Medical Center Revenue Bonds, Series 2009A-1 fully refunded on October 20, 2017
with proceeds from Jefferson County Civic Facilities Dev Corp bond issue as follows:
\$25,675,000 called 11/7/17 @ 101%.

1507 80163-V

Samaritan Medical Center Revenue Bonds, Series 2009B fully refunded on October 20, 2017
with proceeds from Jefferson County Civic Facilities Dev Corp bond issue as follows:
\$17,940,000 called 11/7/17 @ par.

1508 80164

Blythedale Children's Hospital Revenue Bonds, Series 2009 partially redeemed on
November 1, 2013 with construction fund proceeds as follows:
\$480,000 called 11/1/13 @ par.

1509 80166

North Shore LIJ Series 2009A partially advance refunded on June 23, 2015 by NSLIJ 2015A as follows:
\$25,160,000 called 7/29/15 @ par.
\$200,955,000 called 5/1/19 @ par.
Effective January 1, 2016 North Shore LIJ Health System changed its name to Northwell Health.

1510 80168

North Shore LIJ 2009B - on July 10, 2012 mandatory tender & remarket to
convert from variable rate to fixed rate bonds, DP LOC was terminated.
Changed from Jan/July payor to May/November payor.
Effective January 1, 2016 North Shore LIJ Health System changed its name to Northwell Health.

North Shore LIJ 2009B partially refunded on May 18, 2022 by Northwell Obligated Group Series 2022A as follows:
\$24,000,000 called serially 5/18/22 @ par.

North Shore LIJ 2009B fully refunded on October 10, 2024 by Northwell Obligated Group Series 2024A as follows:
\$26,000,000 called serially 1/3/25 @ par.

1511 80169

North Shore LIJ 2009C - on July 10, 2012 mandatory tender & remarket to
convert from variable rate to fixed rate bonds, DP LOC was terminated.
Changed from Jan/July payor to May/November payor.
Effective January 1, 2016 North Shore LIJ Health System changed its name to Northwell Health.

North Shore LIJ 2009C partially refunded on May 18, 2022 by Northwell Obligated Group Series 2022A as follows:
\$18,000,000 called serially 5/18/22 @ par.

North Shore LIJ 2009C fully refunded on October 10, 2024 by Northwell Obligated Group Series 2024A as follows:
\$19,500,000 called serially 1/3/25 @ par.

1512 80170

North Shore LIJ 2009D - on July 10, 2012 mandatory tender & remarket to
convert from variable rate to fixed rate bonds, DP LOC was terminated.
Changed from Jan/July payor to May/November payor.
Effective January 1, 2016 North Shore LIJ Health System changed its name to Northwell Health.

North Shore LIJ 2009D partially refunded on May 18, 2022 by Northwell Obligated Group Series 2022A as follows:
\$18,000,000 called serially 5/18/22 @ par.

North Shore LIJ 2009D fully refunded on October 10, 2024 by Northwell Obligated Group Series 2024A as follows:
\$19,500,000 called serially 1/3/25 @ par.

- 1513** 80167 North Shore LIJ 2009E: Effective January 1, 2016 North Shore LIJ Health System changed its name to Northwell Health.
- North Shore LIJ 2009E fully refunded on September 26, 2019 by Northwell Health Obligated Group, Series 2019A as follows:
\$49,910,000 called 9/26/19 @ par.
- 1514** 801712-6 United Health Hospital Services Series 2009 fully advance refunded with proceeds from an outside taxable loan on July 28, 2015 as follows:
\$14,790,000 called serially 8/1/15 - 8/1/18 @ par.
- 1515** 80172 Hospital for Special Surgery 2009 FHA repurchase 8/15/12:
Repurchase 6.25% \$2,200,000 8/15/12 maturity to 2/15/13.
- Hospital for Special Surgery 2009 FHA repurchase 2/15/13:
Repurchase 6.25% \$2,185,000 2/15/13 maturity to 8/15/13.
- Hospital for Special Surgery 2009 FHA repurchase 8/15/13:
Repurchase 6.25% \$2,185,000 8/15/13 maturity to 2/15/14.
- Hospital for Special Surgery 2009 FHA repurchase 2/15/14:
Revised entire amortization of the \$2,185,000 that's been carried forward.
- Hospital for Special Surgery 2009 FHA finally endorsed on 9/17/15.
- Hospital for Special Surgery 2009 fully advance refunded on April 3, 2018 with proceeds from Institution taxable bonds as follows:
\$3,180,000 called serially 8/15/18-8/15/19 @ par.
\$68,705,000 called 8/15/2019 @ par.
- 1516** 80173-V Northern Westchester Hospital 2009 partially current refunded on May 1, 2017 using excess construction fund and capitalized interest monies on hand as follows:
\$2,415,000 called 5/1/17 @ par.
- Northern Westchester Hospital 2009 fully redeemed on October 23, 2024 with institution equity as follows:
\$6,535,000 called 10/23/24 @ par.
- 1517** 80179 Mount Sinai Hospital Obligated 2010A fully advance refunded on November 21, 2019 with proceeds from taxable bond issue as follows:
\$191,025,000 called 7/1/20 @ par.
- 1518** 80180 Highland Hospital of Rochester 2010 fully refunded on October 21, 2020 by Monroe County IDC bonds as follows:
\$7,495,000 called 11/25/20 @ par.
- 1519** 80183 St. Mary's Hospital for Children is being delivered in two separate tranches. Tranche 1 for \$28,500,000 was advanced on July 14, 2010 upon closing. Tranche 2 for \$13,700,000 will be advanced on January 3, 2011. The 7/14/10 installment was for project costs and costs of issuance, the 1/3/11 installment for project, cap interest and DSR funding. The institution did not need the full amount at closing and therefore delayed the receipt of \$73,700,000 thereby saving on debt service interest expense.
- St. Mary's Hospital for Children 2010 fully refunded on November 15, 2019 by St. Mary's Health Care System for Children 2019 as follows:
\$77,490,000 called 11/15/19 @ 103%.
- 1520** 80188 Memorial Sloan Kettering 2010-1 entered into a revised agreement with JPMorgan (the Private Placement bondholder) on June 28, 2013. Property purchased with the original bond proceeds was sold and used to purchase another property. A supplemental bond series certificate was issued, which resulted in the following changes:
Term interest rate changed from 2.38% to 2.18% effective 7/1/2013
Maturities revised, the current amortization shows final payment as 7/1/2023

Monthly principal maturities changed to quarterly principal maturities.

- 1521** 80191 United Health Services Hospitals 2010 partial refunded on May 1, 2015 with excess bond proceeds as follows:
\$312,405.65 called 5/1/15 with a yield maintenance premium of \$38,563.87.
- United Health Services Hospitals 2010 were reissued for tax purposes on August 9, 2018. The interest rate was adjusted to 4.874% and remains in effect until the next mandatory tender date of December 1, 2025.
- United Health Services Hospitals 2010 were fully redeemed on August 26, 2020 with proceeds from an outside bond issue as follows:
\$14,299,832.85 called 8/26/20 @ par.
- 1522** 80136 NYU Hospitals Center Series 2011A partially advance refunded on May 26, 2016 by NYU Hospitals Center Series 2016A as follows:
\$102,645,000 called 7/1/20 @ par.
- 1523** 80196 On June 17, 2014 North Shore-Long Island Jewish Health Care, Inc. deposited two letters of credit from US Bank and TD Bank to the debt service reserve fund of the Series 2011A bonds. Upon their deposit, the cash that was previously funding the DSR was released and used to purchase and cancel a portion of the Series 2011A bonds in the amount of \$10,005,000. Effective January 1, 2016 North Shore LIJ Health System changed its name to Northwell Health.
- North Shore LIJ 2011A fully advance refunded on September 26, 2017 with proceeds from taxable bond issue as follows:
\$34,640,000 called serially 5/1/18-5/1/21 at par
\$306,850,000 called 5/1/21 at par
- 1524** 80198 Mount Sinai Hospital Obligated Group Revenue Bonds 2011A fully refunded on November 21, 2019 with proceeds from Taxable bond issue as follows:
\$3,045,000 called serially 7/1/20-7/1/21.
\$53,005,000 called 7/1/21 @ par.
- 1525** 80200 Memorial Sloan-Kettering Cancer Center Revenue Bonds, 2012 Series 1 partially advance refunded on September 30, 2019 using institution funds as follows:
\$213,220,000 called 1/1/22 @ par.
- 1526** 80199 Memorial Sloan-Kettering Cancer Center Revenue Bonds, Series 2012 partially advanced refunded on September 26, 2019 using institution funds as follows:
\$73,975,000 called 1/1/22 @ par.
- 1527** 80201 North Shore LIJ 2012A: Effective January 1, 2016 North Shore LIJ Health System changed its name to Northwell Health.
- 1528** 80202 Catholic Health System Obligated Group 2012A: Effective March 27, 2023, institution changed trustees from BNYM to UMB Financial Corporation.
- 1529** 80203 Catholic Health System Obligated Group 2012B: Effective March 27, 2023, institution changed trustees from BNYM to UMB Financial Corporation.
- 1530** 80204 NYU Hospitals Center Revenue Bonds, Series 2014 fully refunded on October 10, 2024 by NYU Langone Obligated Group Series 2024A as follows:
\$53,160,000 called 1/6/25 @ par.
- 1531** 80206 NYU Hospitals Center Revenue Bonds, Series 2014 (dated January 2015) fully refunded on October 10, 2024 by NYU Langone Obligated Group Series 2024A as follows:
\$60,555,000 called 1/6/25 @ par.
- 1532** 80208 North Shore LIJ 2015A: Effective January 1, 2016 North Shore LIJ Health System changed its name to Northwell Health.

North Shore LIJ 2015A partially refunded on February 4, 2025 by Northwell Health Obligated Group 2025A as follows:
\$387,065,000 called 5/1/25 @ par.

- 1533** 80209 Memorial Sloan-Kettering Cancer Center 2015 Series 1 fully current refunded on December 20, 2017 by Memorial Sloan-Kettering Cancer Center 2017 Series 1 as follows:
\$90,837,651.83 called 12/20/17 @ par.
- 1534** 80210 United Health Services Hospitals 2015 were fully redeemed on August 26, 2020 proceeds from an outside bond issue as follows:
\$21,020,000 called 8/26/20 @ par.
- 1535** 80219 Catholic Health System Obligated Group 2019A: Effective March 27, 2023, institution changed trustees from BNYM to UMB Financial Corporation.
- 1536** 80220-V Catholic Health System Obligated Group 2019A: Effective March 27, 2023, institution changed trustees from BNYM to UMB Financial Corporation.
- 1537** 80222 Northwell Health Obligated Group Series 2019B-1 were reoffered on November 30, 2021 from variable-rate bonds in term rate mode to private placement bonds in term rate mode, held by Morgan Stanley. In addition, the interest rate was changed to 1.8% The bonds are subject to mandatory tender on November 1, 2028.
- 1538** 802223 Northwell Health Obligated Group Revenue Bonds, Series 2019B-2 fully tendered on May 1, 2024 by Northwell Health Obligated Group as follows:
\$53,725,000 called 5/1/25 @ par.
- 1539** 80228 Urban Health Plan, Inc. Revenue Bonds, Series 2021A partially redeemed on April 25, 2025 by bond proceeds as follows:
\$195,000 called 4/25/25 @ par.
- 1540** 88264 Hunts Point Multi-Service Center Series 1997 fully current refunded on May 10, 2012 with SONYMA Insurance proceeds as follows:
\$3,650,000 called 5/10/12 @ par.
- 1541** 88000 Ryan/Clinton Community Health Center Revenue Bonds, Series 1999 fully refunded on February 22, 2012 by Ryan/Chelsea-Clinton Community Health Center Series 2012A as follows:
\$6,755,000 called 3/28/12 @ par.
- 1542** 88103-V Brightpoint Health Revenue Bonds, Series 2016A fully current refunded on November 15, 2018 using institution funds as follows:
\$6,625,000 called 11/15/18 @ par.
- 1543** 88104-V Brightpoint Health Revenue Bonds, Series 2016B fully current refunded on November 15, 2018 using institution funds as follows:
\$1,525,000 called 11/15/18 @ par.
- 1544** 82901 J. G. B. Health Facilities Corporation Collateralized Revenue Bonds, Series A fully redeemed bonds on February 17, 2005 with assets at the Trustee as follows:
\$2,640,000 called 2/17/05 @ par
- 1545** 902 Advance refunded by Ideal Senior Living Center Series 1996 on September 26, 1996.
\$440,000 serially 2/1/97 - 2/1/99.
\$17,915,000 called on 2/1/99.
\$85,000 of the 8/1/99 maturity not callable.
- 1546** 903 Park Ridge Housing 1989 current refunded by Park Ridge Housing 2000 on October 31, 2000 as follows: \$16,785,000 called 2/1/01 @ 101%.
- 1547** 904 Episcopal Health Services 1990 current refunded on March 16, 2000 by existing

assets at the Trustee and Institution contribution as follows:

\$16,580,000 called 4/6/00 @ par.

- 1548** 82905 Crouse Community Center Series 1990 current refunded on October 31, 2002 with IDA bonds as follows:
\$6,220,000 called 12/5/02 @ par.
- 1549** 906 St. Francis Geriatric Series 1990 advance refunded on June 30, 1997 by Institution as follows:
\$325,000 serially 8/1/97-8/1/00
\$7,095,000 called on 8/1/00 @ 102%.
- 1550** 907 Menorah Campus Series 1991 advance refunded on May 22, 1997 by Menorah Campus FHA Series 1997 as follows;
\$2,165,000 serially 8/1/97-8/1/01
\$35,610,000 called on 8/1/01 @ 102%.
- 1551** 82908 Heritage House Series 1991 current refunded on July 13, 2004 by a sale of the mortgage as follows;
\$65,000 called 8/1/04 @ par.
\$7,795,000 called on 8/19/04 @ par.
- 1552** 909 Iroquois Nursing Home advance refunded on May 4, 1999 by County of Onondaga IDA bonds as follows:
\$5,000 6.3% term bond called 8/1/99.
\$510,000 7.0% term bond serially 8/1/99-2/1/01.
\$4,190,000 7.0% term bond called 2/1/01 @ 102%.
\$6,230,000 7.05% term bond called 2/1/01 @ 102%.
- 1553** 82990 KMH Homes Series 1991 current refunded on December 18, 2003 by a taxable loan to the Institution as follows:
\$10,045,000 called 2/1/04 @ par.
- 1554** 991 Genesee Valley 1992A bonds current refunded on November 28, 2001 by IDA bonds as follows:
\$50,000 called 2/1/02 @ par.
\$4,300,000 called 2/1/02 @ 102%.
- 1555** 992 Genesee Valley 1992B bonds current refunded on November 28, 2001 by IDA bonds as follows:
\$35,000 called 2/1/02 @ par.
\$2,995,000 called 2/1/02 @ 102%.
- 1556** 82994 Our Lady of Mercy Series 1992 current refunded on December 18, 2003 by a taxable loan to the Institution as follows:
\$9,760,000 called 2/1/04 @ par.
- 1557** 82995 Western New York Catholic Long-Term Care, Inc., Series 1993 current refunded on May 5, 2004 by mortgage proceeds sales as follows:
\$10,045,000 called on 6/17/04 @ 101%
- 1558** 82996 Wartburg Home of Evangelical Lutheran Church, Series 1993 current refunded on April 28, 2004 by mortgage proceeds sales as follows:
\$210,000 called 8/1/04 @ par.
\$15,060,000 called 8/1/04 @ 101%

- 1559** 82997 Elizabeth Church Manor NH Series 1993 current refunded on September 25, 2003 by IDA bonds as follows:
\$6,725,000 called 10/27/03 @ 102%.
- 1560** 82998 James G. Johnston Memorial NH Series 1993 current refunded on September 25, 2003 by IDA bonds as follows:
\$3,050,000 called 10/27/03 @ 102%.
- 1561** 84851 Highland Community Development Corporation Revenue Bonds, 1994B Issue were converted from term rate to weekly variable rate demand bonds on 7/1/08; HSBC Direct Pay LOC was extended.
- 1562** 852 St. Francis Center at The Knolls 1994 current refunded on December 30, 1999 by Institution contribution along with existing assets at the Trustee as follows:
\$13,700,000 called on February 2, 2000 @ par.
- 1563** 82853 Highland Living Center Series 1994 fully current refunded on April 3, 2009 by institution contribution along with existing assets at the trustee as follows:
\$8,540,000 called on May 8, 2009 @ par.
- 1564** 84854 Presbyterian Residential Community, Inc., Series 1994 advance refunded on April 6, 2004 by mortgage proceeds sales as follows:
\$55,000 called on 8/1/04 @ par.
\$5,455,000 called on 8/1/04 @ 102%
- 1565** 855 Trustees of the Masonic Hall and Asylum, Series 1994 technically advance refunded on December 30, 1997 by Institution contribution and existing assets at Trustee as follows:
\$15,400,000 called 2/1/98 @ par.
- 1566** 856 Miriam Osborn 1994A current refunded by institution contribution 11/7/01 as follows:
\$3,215,000 redeemed on 10/3/01 @ par.
\$3,325,000 redeemed on 11/7/01 @ par.
- 1567** 857 Miriam Osborn 1994B partially current refunded by institution contribution as follows:
\$13,205,000 redeemed on 10/3/01 @ par.
\$8,545,000 redeemed on 11/7/01 @ par.
Miriam Osborn 1994B current refunded by institution contribution 3/6/02 as follows:
\$5,110,000 redeemed on 3/6/02 @ par.
- 1568** 82858 Rosalind and Joseph Gurwin Jewish Geriatric Center of Long Island, Inc. FHA-Insured Mortgage Revenue Bonds, Series 1994 current refunded on April 12, 2005 by Gurwin Jewish Geriatric Center 2005A as follows:
\$15,900,000 called 5/17/05 @ 102%.
- 1569** 82859 Niagara Frontier Methodist Home, d/b/a Beechwood Residence, Series 1995 current refunded with a bank loan on December 30, 2005 as follows:
\$85,000 called 2/1/06 @ par.
\$6,340,000 called 2/2/06 @ 101%.
- 1570** 82860 St. Lukes Home Residential Health Care Facility, Inc. FHA-Insured Mortgage Revenue Bonds, Series 1995 current refunded by the sale of mortgage proceeds on June 15, 2005 as follows:
\$155,000 called 8/1/05 @ par.
\$13,585,000 called 8/1/05 @ 102%.

- 1571** 84861 Nottingham Retirement Community 1995 the bonds were called for purchase on July 1, 2005. The existing bonds were called for mandatory tender, requiring bondholders to surrender their bonds which were purchased by an underwriter and placed in trust. The amortization schedule remains unchanged.
- Nottingham Retirement Community 1995 fully current refunded by Nottingham Retirement Community 2010A on May 26, 2010 as follows:
\$16,165,000 called 7/1/10 @ par.
- 1572** 82862 Geneva Nursing Home II, Inc. FHA-Insured Mortgage Revenue Bonds, Series 1995 fully current refunded on June 28, 2005 by the sale of mortgage proceeds as follows:
\$75,000 called 8/1/05 @ par.
\$6,230,000 called 8/1/05 @ 102%.
- 1573** 82865 Kateri Nursing Home Series 1995 advance refunded on May 14, 2003 by Kateri Series 2003 as follows:
\$3,180,000 called serially 7/1/03-7/1/05 @ par.
\$8,400,000 called 7/1/05 @ 102%.
- 1574** 82866 Our Lady of Consolation Geriatric Care Center, Series 1995 current refunded on June 21, 2007 by the sale of mortgage proceeds as follows:
\$18,340,000 called 8/1/07 @ par.
- 1575** 867 Beverwyck 1995 bond redemptions as follows:
\$1,000,000 redeemed 12/5/01 @ par, by institution.
\$1,000,000 redeemed 12/4/02 @ par, by institution.
\$1,000,000 redeemed 12/3/08 @ par, by institution.
\$3,200,000 fully redeemed 2/4/15 @ par, by institution.
- 1576** 82868 Resurrection Rest Home FHA-Insured Mortgage Nursing Home Revenue Bonds, Series 1995 current refunded on June 15, 2011 by institution line of credit and cash on hand as follows:
\$5,300,000 called 7/21/11 @ par.
- 1577** 82870 Wesley Gardens FHA-Insured Mortgage Nursing Home Revenue Bonds, Series 1995 current refunded on June 17, 2009 by the sale of mortgage proceeds as follows:
\$8,305,000 called 7/23/09 @ par.
- 1578** 82871 Bethel Springvale Nursing Home, Inc. FHA-Insured Mortgage Revenue Bonds, Series 1995 advance refunded on May 12, 2005 by the sale of mortgage proceeds as follows:
\$555,000 called serially 8/1/05-2/1/06.
\$17,380,000 called 2/1/06 @ 102%.
- 1579** 82872 St. John's Health Care Corporation FHA-Insured Mortgage Nursing Home Revenue Bonds, Series 1996 fully current refunded on September 1, 2010 by institution contribution and Mortgage purchase as follows:
\$30,960,000 called 10/7/10 @ par.
- 1580** 82873 Bishop Henry Hucles 1996 current refunded on May 24, 2006 by Bishop Hucles 2006 as follows:
\$1,010,000 called 7/1/06 @ par.
\$31,710,000 called 7/1/06 @ 102%.

- 1581** 84874 Jewish Home of Central NY Series 1996 current refunded on October 27, 2005 by Onondaga County IDA bonds as follows:
\$4,580,000 called 11/1/05 @ par.
- 1582** 82875 W.K. Nursing Home Corporation FHA-Insured Mortgage Revenue Bonds, Series 1996 fully defeased on February 26, 2014 with loan proceeds as follows:
\$23,290,000 called 4/3/14 @ par.
- 1583** 82876 Ideal Senior Living Center Series 1996 current refunded on June 23, 2010 with cash on hand and Mortgage purchase as follows:
\$13,260,000 called 8/2/10 @ par.
- 1584** 82880 Grace Manor Health Care Facility, Inc. Insured Revenue Bonds, Series 1996 fully refunded on November 20, 2009, after filing bankruptcy, with SONYMA funds and monies on hand at the trustee as follows:
\$8,885,000 called 1/1/10 @ par.
- 1585** 82881 German Masonic Home 1996 fully current refunded on July 29, 2010 with cash on hand and Mortgage purchase as follows:
\$175,000 called 8/1/10 @ par.
\$7,640,000 called 9/2/10 @ par.
- 1586** 82883 Hebrew Hospital Home of Westchester Series 1996 went to final endorsement on May 24, 2005. Fully refunded on September 29, 2009 by purchase of the Mortgage as follows:
\$15,215,000 called 11/5/09 @ par.
- 1587** 82884 Lutheran Center at Poughkeepsie, Inc. Revenue Bonds, 1997 Issue current refunded due to an Event of Default under LOC Reimbursement Agreement on April 7, 2005 as follows:
\$16,365,000 called 4/7/05 @ par.
- 1588** 82885 Fairport Baptist Homes Series 1997A advance refunded on September 28, 2006 by the sale of mortgage proceeds as follows:
\$310,000 called 2/1/07 @ par.
\$19,625,000 called 2/1/07 @ 102%.
- 1589** 82886 Fairport Baptist Homes Series 1997B advance refunded on September 28, 2006 by the sale of mortgage proceeds as follows:
\$25,000 called 2/1/07 @ par.
\$170,000 called 2/1/07 @ 102%.
- 1590** 82887 Hebrew Home for the Aged at Riverdale FHA-Insured Mortgage Nursing Home Revenue Bonds, Series 1997 went to final endorsement on August 4, 2005.

Hebrew Home for the Aged at Riverdale fully advance refunded on May 1, 2009 using funds existing at the trustee and money from Capmark Finance, who is purchasing the FHA mortgage note as follows:
\$9,415,000 called 8/1/09 @ par.
- 1591** 82965 Menorah Campus Inc. 1997 fully current refunded on September 22, 2010 using funds existing at the trustee and money from Berkadia Commercial Mortgage LLC, who is purchasing the FHA mortgage note as follows:
\$30,965,000 called 10/28/10 @ par.
- 1592** 82889 Lakeside/Beikirch Nursing Home, Inc., Series 1997 refunded on December 5, 2007 by IDA bonds as follows:
\$150,000 called 2/1/08 @ par.
\$9,555,000 called 2/1/08 @ 101%.
- 1593** 830 Arden Hill 1997 advance refunded on October 25, 2001 by IDA bonds as follows:

\$970,000 serially 2/1/02-8/1/07 @ par.
\$5,265,000 called 8/1/07 @ 102%.

- 1594** 82831 Wesley Health Care 1997 fully current refunded on November 4, 2010 by mortgage purchase as follows:
\$4,070,000 called 12/10/10 @ par.
- 1595** 82245 Teresian House 1997 refunded on June 1, 2007 by Institution contribution as follows:
\$1,100,000 called 7/1/07 @ par.
\$14,800,000 called 7/6/07 @ 102%.
- 1596** 82833 Rosalind and Joseph Gurwin Jewish Geriatric Center Series 1997 fully refunded on January 27, 2011 by institution contribution and mortgage purchase as follows:
\$425,000 called 2/1/11 @ par.
\$22,750,000 called 3/3/11 @ par.
- 1597** 82836 Frances Schervier Home and Hospital Insured Revenue Bonds (Franciscan Health Partnership Obligated Group), Series 1997 defeased on November 21, 2013 by taxable proceeds from outside borrowing as follows:
\$30,320,000 called 12/27/13 @ par.
- 1598** 82835 Niagara Lutheran Development Co. Series 1997 refunded on January 16, 2008 by sale of the mortgage proceeds as follows:
\$210,000 called 2/1/08 @ par.
\$13,795,000 called 2/21/08 @ 102%.
- 1599** 82838 Sarah Neuman Nursing Home Series 1997 fully refunded on August 13, 2013 by a commercial bank loan as follows:
\$8,745,000 called 9/18/13 @ par.
- 1600** 82841 Center for Nursing & Rehab 1997 advance refunded on December 14, 2006 by IDA bonds as follows:
\$1,245,000 serially 2/1/07-8/1/07
\$22,080,000 called 8/1/08 @ 102%.
- 1601** 82282 St. Vincent de Paul Residence 1997 fully current refunded on December 16, 2010 by institution contribution and funds on hand as follows:
\$10,725,000 called 1/20/11 @ par.
- 1602** 84284 Chapel Oaks 1997, Allied Irish Bank DP LOC was replaced with JPMorganChase DP LOC, March 15, 2010.

Chapel Oaks 1997 fully redeemed on January 9, 2014 by a draw on the LOC, repaid by funds from bonds issued by the Eastern Rochester Housing Authority as follows:
\$9,065,000 called 1/9/14 @ par.
- 1603** 82844 Eger Health Care Center of Staten Island Series 1998 were fully current refunded on May 17, 2012 by the sale of the mortgage proceeds as follows:
\$4,550,000 called 6/21/12 @ par.
- 1604** 82999 Lutheran Social Services 1998 was fully redeemed on December 30, 2011 by proceeds from a HEAL grant, cash on hand with the trustee, and cash on hand with the mortgage servicer as follows:
\$14,500,000 called 12/30/11 @ par.
- 1605** 82199 Buena Vida Nursing Home 1998A fully current refunded on July 3, 2013 by Buena Vida Nursing Home 2013A&B as follows:
\$26,070,000 called August 8, 2013 @ par.

- 1606** 82602 Carmel Richmond Nursing Home 1999 fully defeased on November 7, 2014 by proceeds from a taxable bank loan as follows:
\$5,980,000 called 12/15/14 @ par.
- 1607** 82811 Menorah Home and Hospital for the Aged and Infirm FHA-Insured Mortgage Nursing Home Revenue Bonds, Series 1999 went to final endorsement on July 7, 2010.

Fully current refunded on April 5, 2012 with proceeds from an outside bond issue as follows:
\$54,060,000 called 5/11/12 @ par.
- 1608** 82000 Concord Nursing Home Series 2000 current refunded on January 24, 2007 as provided in the bond documents due to the Letter of Credit expiration as follows:
\$17,185,000 called 1/24/07 @ par.
- 1609** 858 Miriam Osborn 2000A current refunded by institution contribution as follows:
\$11,870,000 redeemed 10/3/01 @ par.
- 1610** 84859 Miriam Osborn 2000B fully current refunded on September 13, 2012 by Miriam Osborn 2012 as follows:
\$36,810,000 called 10/18/12 @ par.
- 1611** 82101 Eger Health Care and Rehab Center 2000 fully defeased on April 24, 2015 with proceeds from an outside loan as follows:
\$2,230,000 called 6/1/15 @ par.
- 1612** 100 FFT 2000A current refunded by institution contribution as follows:
\$595,000 redeemed 12/5/01 @ par.
- 1613** 84101 FFT 2000B bonds were issued as variable rate bonds in term rate mode until 5/13/05, when they were subject to mandatory tender for purchase. They were remarketed at 3.7% term rate until May 13, 2010.

FFT 2000B were subject to mandatory tender on May 13, 2010. At such time they were converted to weekly rate mode and the existing DPLOC w/ KBC Bank was extended.

FFT 2000B fully current refunded on September 12, 2012 by FFT Series 2012 as follows:
\$15,100,000 called 9/12/12 @ par.
- 1614** 84102 Glen Eddy 2000 variable rate issue made a principal payment on June 6, 2002 in the amount of \$9,010,000.
\$3,200,000 redeemed 9/5/02 @ par, by institution.
\$1,000,000 redeemed 12/5/02 @ par, by institution.
\$500,000 redeemed 3/6/03 @ par, by institution.
\$485,000 redeemed 12/4/03 @ par, by institution.
\$1,000,000 redeemed 9/2/04 @ par, by institution.
\$500,000 redeemed 12/2/04 @ par, by institution.
\$500,000 redeemed 7/7/05 @ par, by institution.
\$200,000 redeemed 12/1/05 @ par, by institution.
\$300,000 redeemed 12/7/06 @ par, by institution.
\$10,355,000 fully tendered on 5/26/09 due to expiration without substitution of the Direct Pay Letter of Credit.
- 1615** 82102 Catholic Health Services of Long Island Revenue Bonds, Siena Village, Series 2000B fully refunded on December 14, 2011 by proceeds from an outside bond issue (Suffolk County EDC) and

cash on hand at the trustee as follows:
\$15,385,000 called 1/18/12 @ par.

1616 84103 Park Ridge Housing 2000 fully current refunded on April 28, 2011 by proceeds from an IDA bond issue as follows:
\$12,595,000 called 6/2/11 @ 101%.

1617 82103 Augustana Lutheran Home for the Aged Series 2000A was fully current refunded on February 16, 2012 by a taxable loan and cash on hand as follows:
\$18,935,000 called 3/22/12 @ par.

1618 82104 Augustana Lutheran Home for the Aged Series 2001A was fully current refunded on June 15, 2012 by a taxable loan and cash on hand as follows:
\$6,785,000 called 8/01/12 @ par.

1619 82105 Norwegian Christian Home and Health Center FHA-Insured Mortgage Nursing Home Revenue Bonds, Series 2001 went to final endorsement on March 8, 2011.

Norwegian Christian Home and Health Center FHA-Insured Mortgage Nursing Home Revenue Bonds, Series 2001 was fully refunded on May 10, 2011 by mortgage purchase and cash on hand as follows:

\$4,610,000 called 8/1/11 @ par.
\$8,955,000 called 8/1/11 @ 101%.
\$9,055,000 called 8/1/11 @ 105%.

1620 84904 Willow Towers, Inc. Project GNMA Collateralized Revenue Bonds, Series 2002, the amortization schedule was revised following an extension of the PLC in January 2004.

Willow Towers, Inc. Project GNMA Collateralized Revenue Bonds, Series 2002 fully refunded on March 4, 2013 with taxable GNMA bond proceeds as follows:
\$4,050,000 called 3/25/13 @ par.
\$18,815,000 called 3/25/13 @ 101%.

1621 82106 SS Joachim & Ann 2002 fully defeased on 4/30/15 with proceeds from an outside bond issue as follows:
\$13,280,000 called 6/1/15 @ par.

1622 82107 Rivington House Health Care Facility Revenue Bonds, Series 2002 partially redeemed on November 1, 2013 with construction fund proceeds as follows:
\$335,000 called 11/1/13 @ par.

Rivington House Health Care Facility Revenue Bonds, Series 2002 fully defeased on September 3, 2014 with institution contribution and cash on hand as follows:
\$5,380,000 called 10/9/14 @ par.

1623 82108 Shorefront Jewish Geriatric Center, Inc. Series 2002 advance refunded on June 27, 2007 by IDA bonds as follows:
\$7,095,000 called serially 8/1/07-2/1/13 @ par.
\$5,845,000 called 2/1/13 @ par.
\$13,870,000 called 2/1/13 @ 102%.

1624 82109 Kateri Residence 2003 fully refunded on August 28, 2013 with proceeds from a property sale as follows:
\$8,750,000 called 9/30/13 @ par.

1625 82110V Teresian House 2003 variable rate issue has made optional redemptions as follows:
\$6,500,000 redeemed 12/2/04 @ par.
\$8,265,000 redeemed 3/3/05 @ par.

\$5,235,000 redeemed 1/5/06 @ par.
\$940,000 redeemed 7/3/08 @ par.
Feb. 26, 2009 replaced Sovereign Bank DPLOC with M&T DPLOC.

1626 82116 Gurwin Jewish Geriatric Center 2005A:
FHA additional call \$85,000 2/15/12.
8/15/13 - FHA additional call \$140,000 4.4% 8/15/2019 maturity.

Fully refunded on December 19, 2014 with Suffolk County
Economic Development bonds as follows:
\$11,885,000 called 2/15/15 @ par.

1627 82117 Gurwin Jewish Geriatric Center 2005B:
FHA additional call \$325,000 2/15/12.
8/15/12 - repurchased \$115,000 to 2/15/13.
Final Endorsement March 4, 2014.
\$20,000 redeemed April 4, 2014 in connection with final endorsement.

Fully refunded on December 19, 2014 with Suffolk County
Economic Development bonds as follows:
\$7,190,000 called 2/15/15 @ par.

1628 82112 AIDS Long-Term Health Care Facilities Revenue Bonds, Series 2005:
The portion pertaining to Sisters of Charity Health Care System Nursing Home Inc. was fully refunded
on March 15, 2010 by institution contribution and cash on hand as follows:
\$11,795,000 called 11/1/2010 @ par.

The portion pertaining to St. Mary's Center was fully refunded on May 24, 2012 with
assets on hand as follows:
\$535,000 called 5/24/2012 @ par.

The portion pertaining to Promesa had a partial redemption on November 1, 2012 with
excess construction fund monies as follows:
\$270,000 called 11/1/12 @ par.

The portion pertaining to Schulman & Schachne Institute fully refunded on July 26, 2013
with DOH transfers and existing assets as follows:
\$5,310,000 called 8/30/13 @ par.

1629 82118 Providence Rest Home 2005 fully current refunded by Providence Rest Home 2016 as follows:
\$33,325,000 called 2/3/17 @ par.

1630 82119 Bishop Henry Hucles NH Series 2006 bond-related indebtedness was assumed by Providence Care, Inc. through
an asset purchase agreement effective July 16, 2014.

Bishop Henry Hucles NH Series 2006 fully current refunded on August 3, 2017 using proceeds of a taxable loan and
cash on hand as follows:
\$14,355,000 called 9/8/17 at par.

1631 82120 Cabrini of Westchester Project GNMA Collateralized Revenue Bonds, Series 2006 went to
final endorsement on January 12, 2011.

Cabrini of Westchester 2006 has made optional redemptions on 3/15/11 using cash on hand as follows:
110,000 redeemed 3/15/11 @ par.
340,000 redeemed 3/15/11 @ 107%.
1,010,000 redeemed 3/15/11 @ 106.647%.

Cabrini of Westchester 2006 fully current refunded on March 27, 2017 with proceeds from a taxable bond issue and cash on hand as follows:
45,000,000 called 4/12/17 at 103%.

- 1632** 82121 Ozanam Hall of Queens Nursing Home 2006 partially redeemed on March 1, 2024 with proceeds from a DOH grant as follows:
\$8,270,000 called 3/1/24 @ par.
- 1633** 821222-4 Concord NH Series 2007 fully current refunded on February 16, 2018 using proceeds of a GNMA issue and cash on hand as follows:
\$12,700,000 called 3/19/18 at par.
- 1634** 82123 Rochester Friendly Home 2008 fully current refunded on May 7, 2015 with proceeds from an outside loan as follows:
\$15,475,000 called 5/7/15 at par.
- 1635** 841042 Nottingham Retirement Community 2018A fully advance refunded on December 4, 2018 with proceeds from an outside bond issue and cash on hand as follows:
\$2,160,000 called serially 7/1/19-7/1/20 @ par.
\$6,420,000 called 7/1/2020 @ par.
- 1636** 84905-V Coburg Village Inc. Series 2011 was subject to a mandatory tender and repurchase on April 1, 2019. Berkshire Bank is the new bondholder and rate-setter.
- 1637** 84906 Miriam Osborn Memorial Home Association Series 2012 fully refunded on April 25, 2019 with proceeds from an outside bond issue as follows:
\$34,650,000 called 7/1/19 @ par.
- 1638** 82201 Buena Vida Nursing Home 2013A fully refunded on May 5, 2020 with proceeds from the sale of the facility to a non-exempt entity as follows:
\$17,480,000 called serially 7/1/20-7/1/28 @ par.
- 1639** 82205-V Silvercrest Center for Nursing and Rehabilitation Series 2017 fully redeemed with institution cash as follows:
\$14,706,394.25 called 4/17/19 @ par.
- 1640** 914 Pooled Capital Program partially defeased on December 1, 1998 as follows:
\$2,350,900 of the New Rochelle A bonds pre-paid on 8/12/92 with IDA bond issue.
\$4,955,500 of the New School A and \$1,798,200 of the New School B bonds were pre-paid on 10/25/96 with a loan made by Sallie Mae.
\$10,148,000 of the Ithaca A & B bonds were pre-paid with Ithaca 1997 DASNY bonds on 3/4/97.
\$4,241,700 of the Canisius B bonds were pre-paid with Canisius 1995 DASNY bonds on 12/21/95.
\$12,236,000 of the Barnard A&B bonds were pre-paid with Barnard 1996 DASNY bonds on 1/15/97.
\$2,026,500 of the St. Lawrence B bonds were pre-paid on 6/27/96.
\$2,240,000 of the St. Lawrence Univ A bonds were current refunded by an IDA bond issue @ 102%.
\$3,305,000 of the NY Medical College bonds were current refunded by NY Medical College 1998 @ 102%.
\$8,057,600 of the Fordham Univ bonds current refunded by Fordham Univ 1998 @ 102%.
\$13,480,700 of the Cornell B bonds pre-paid with Cornell 1993 bonds 6/17/93 @ 102%.
\$400 of the 7.8% bonds maturing 6/1/02 St. John Fisher A issue were called.
Pooled Capital Program partially defeased on December 1, 1999 as follows:
St. John Fisher College 1985A current refunded with an IDA bond issue as follows:
\$1,020,000 called 12/1/99 @101.5%.
\$1,000 called 6/1/00.
St. John Fisher College 1985B current refunded with an IDA bond issue as follows:
\$590,000 called 12/1/99 @101.5%.
\$100 called 6/1/00.

Cazenovia College 1985 current refunded with existing assets along with Institution contribution as follows:

\$1,160,000 called on 12/1/99 @ 101.5%.

\$2,600 called 6/1/00.

1641 60487

College & University Ed. Loan Revenue Bonds, Union College Series 1992 partial current refunded on January 1, 2003 with principal prepayments of student loans as follows:

\$640,000 called 1/1/03 @ par.

On July 1, 2003 Union was partially refunded by Institution contribution as follows:

\$25,000 par of the 7/1/05 maturity was called @ par.

On July 1, 2003 Skidmore was partially refunded by Institution contribution as follows:

\$910,000 par of the 7/1/04-7/1/07 maturities were called @ par.

On July 1, 2004 Union was partially refunded by Institution contribution as follows:

\$60,000 par of the 7/1/05 maturity was called @ par.

On January 1, 2005 Union was partially refunded by Institution contribution as follows:

\$50,000 par of the 7/1/10 maturity was called @ par.

On July 1, 2005 Skidmore was partially refunded by Institution contribution as follows:

\$135,000 par of the 7/1/07-7/1/08 maturity was called @ par.

On January 1, 2006 the Cornell bonds were fully refunded by Institution contribution as follows:

\$2,280,000 of the CAB's maturing 7/1/06-7/1/09 were called @ par.

On January 1, 2007 Union was partially refunded by Institution contribution as follows:

\$5,000 par of the 7/1/10 CABS were called @ par.

On July 1, 2007 Union was partially refunded by Institution contribution as follows:

\$5,000 par of the 7/1/08 CABS were called @ par.

On July 1, 2007 Skidmore was partially refunded by Institution contribution as follows:

\$5,000 par of the 7/1/10 CABS were called @ par.

\$45,000 par of the 7/1/08 CABS were called @ par.

On January 1, 2008 Union was partially refunded by Institution contribution as follows:

\$10,000 par of the 7/1/08 CABS were called @ par.

On July 1, 2008 Skidmore was partially refunded by Institution contribution as follows:

\$5,000 par of 7/1/09 CABS were called @ par.

On July 1, 2008 Union was partially refunded by Institution contribution as follows:

\$5,000 par of 7/1/09 CABS were called @ par.

1642 60587

College and University Ed Loan Program Series 1993:

On July 1, 2003 Skidmore was partially refunded by Institution contribution as follows:

\$1,665,000 par of the 7/1/04-7/1/07 maturities were called @ par.

On July 1, 2005 Skidmore was partially refunded by Institution contribution as follows:

\$360,000 par of the 7/1/07-7/1/08 maturity was called @ par.

On July 1, 2007 Skidmore was partially refunded by Institution contribution as follows:

\$200,000 par called @ par.

On July 1, 2010 Skidmore was partially refunded by Institution contribution as follows:

\$110,000 par of the 7/1/11 maturity called @ par.

1643 60586

College & University Ed. Loan Revenue Bonds, Union College Series 1995
partial current refunded on January 1, 2003 with principal prepayments
of student loans as follows:

\$835,000 called 1/1/03 @ par.

On July 1, 2003 Union was partially refunded by Institution contribution
as follows:

\$150,000 par of the 7/1/04 maturity was called @ par.

On July 1, 2003 Skidmore was partially refunded by Institution contribution
as follows:

\$2,700,000 par of the 7/1/04-7/1/07 maturities were called @ par.

On July 1, 2004 Union was partially refunded by Institution contribution
as follows:

\$160,000 par of the 7/1/07 maturity was called @ par.

On January 1, 2005 Union was partially refunded by Institution contribution
as follows:

\$60,000 par of the 7/1/07 maturity was called @ par.

On July 1, 2005 Skidmore was partially refunded by Institution contribution as follows:

\$955,000 par of the 7/1/07-7/1/08 maturity was called @ par.

On July 1, 2005 Union was partially refunded by Institution contribution as follows:

\$45,000 par of the 7/1/07 maturity was called @ par.

On January 1, 2006 Union was partially refunded by Institution contribution
as follows:

\$70,000 par of the 7/1/07 maturity was called @ par.

On July 1, 2006 Union was partially refunded by Institution contribution
as follows:

\$30,000 par of the 7/1/07 maturity was called @ par.

On January 1, 2007 Union was partially refunded by Institution contribution
as follows:

\$45,000 par of the 7/1/07 maturity was called @ par.

On July 1, 2007 Skidmore was partially refunded by Institution contribution
as follows:

\$400,000 par called @ par.

On January 1, 2008 Union was partially refunded by Institution contribution
as follows:

\$70,000 par of the 7/1/08 CABS were called @ par.

On January 1, 2008 Cornell was fully refunded by Institution contribution
as follows:

\$6,890,000 par of the 7/1/08-7/1/11 CABS were called @ par.

On July 1, 2008 Union was partially refunded by Institution contribution
as follows:

\$35,000 par of the 7/1/09 CABS were called @ par.

On July 1, 2008 Skidmore was partially refunded by Institution contribution
as follows:

\$160,000 par of the 7/1/09 CABS were called @ par.

On January 1, 2009 Union was partially refunded by Institution contribution
as follows:

\$15,000 par of the 7/1/10 CABS were called @ par.

On July 1, 2009 Skidmore was partially refunded by Institution contribution
as follows:

\$125,000 par of the 7/1/10 CABS were called @ par.

On Jan. 1, 2010 Union was partially refunded by Institution contribution as follows:

\$55,000 of the 7/1/11 CABS were called @ par.

On July 1, 2010 Skidmore was partially refunded by Institution contribution as follows:

\$100,000 par of the 7/1/11 CABS were called @ par.

On July 1, 2010 Union was partially refunded by Institution contribution as follows:
\$20,000 of the 7/1/11 CABS were called @ par.
On January 1, 2011 Union was partially refunded by Institution contribution as follows:
\$10,000 of the 7/1/12 CABS were called @ par.
On July 1, 2011 Union was partially refunded by Institution contribution as follows:
\$10,000 of the 7/1/12 CABS were called @ par.
On January 1, 2012 Union was partially refunded by Institution contribution as follows:
\$10,000 of the 7/1/13 CABS were called @ par.
On July 1, 2012 Union was partially refunded by Institution contribution as follows:
\$5,000 of the 7/1/14 CABS were called @ par.
On January 1, 2013 Union was partially refunded by Institution contribution as follows:
\$10,000 of the 7/1/14 CABS were called @ par.
On July 1, 2013 Union was partially refunded by Institution contribution as follows:
\$10,000 of the 7/1/14 CABS were called @ par.

- 1644** 441 Refunded by Memorial Sloan-Kettering Bonds Series 1989.
- 1645** 60740 Cornell University Commercial Paper Notes, Issue 1998 paid down with proceeds from Cornell University Series 2019ABC as follows:
\$19,000,000 called 4/29/19 @ par.
\$2,000,000 called 5/2/19 @ par.
\$14,890,000 called 5/7/19 @ par.
\$17,000,000 called 5/21/19 @ par.
- Cornell University Commercial Paper Notes, Issue 1998 paid down with proceeds from the Institution on July 17, 2025 as follows:
\$10,500,000 called 7/17/25 @ par.
- 1646** 60113 Mt. Sinai School of Medicine Commercial Paper Notes, Issue 2000 current refunded on September 27, 2007 by Mt. Sinai School of Medicine 2007 as follows:
\$9,850,000 called 9/27/07 @ par.
\$2,500,000 called 10/01/07 @ par.
\$10,348,000 called 10/05/07 @ par.
- 1647** 60896 New York University Commercial Paper Notes, Issue 2024 paid down with proceeds from New York University 2025A as follows:
\$70,450,000 called 6/10/25 @ par.
\$16,800,000 called 6/17/25 @ par.
\$92,400,000 called 7/9/25 @ par.
\$70,350,000 called 7/16/25 @ par.
- 1648** PIT Education Series 2003A partially refunded on March 2, 2005 by PIT Education Series 2005B & 2005C as follows:
\$153,500,000 called 3/15/13 by PIT Suny Ed Series 2005B @ par.
\$31,340,000 called 3/15/13 by PIT Suny Ed Series 2005C @ par.
\$10,370,000 called 3/15/13 by PIT Upstate Series 2005B @ par.
\$2,115,000 called 3/15/13 by PIT Upstate Series 2005C @ par.
\$86,290,000 called 3/15/13 by PIT CUNY SR Series 2005B @ par.
\$17,610,000 called 3/15/13 by PIT CUNY SR Series 2005C @ par.
\$12,610,000 called 3/15/13 by PIT CUNY CC Series 2005B @ par.
\$2,575,000 called 3/15/13 by PIT CUNY CC Series 2005C @ par.
\$40,270,000 called 3/15/13 by PIT RESCUE Series 2005B @ par.
- 1649** State Personal Income Tax Revenue Bonds (Education), Series 2005C fully current refunded by PIT Ed Series 2008C on November 25, 2008 as follows:
\$58,880,000 called 12/26/08 @ par.

1650

State Personal Income Tax Revenue Bonds (Economic Development), Series 2005A
fully current refunded by PIT Econ Dev Series 2008C on November 25, 2008 as follows:
\$6,930,000 called 12/15/08 @ par.
\$50,715,000 called 12/26/08 @ par.

1651 80146

Secured Hospital Interfaith Medical Center, Series 2007 fully refunded on June 23, 2021 by PIT GP Series 2021C as follows:
\$61,010,000 called 7/28/21 @ par.