

**NOTICE OF PUBLIC HEARING
ON THE PROPOSED PROJECT AND EXECUTION OF SCHEDULE NO. 2 TO
THE MASTER EQUIPMENT LEASE AND SUBLEASE AGREEMENT,
DATED AS OF NOVEMBER 1, 2025,
BY THE DORMITORY AUTHORITY OF THE STATE OF NEW YORK
FOR UNITED HEALTH SERVICES HOSPITALS, INC.**

PUBLIC NOTICE IS HEREBY GIVEN that, at the time designated below, the Dormitory Authority of the State of New York (“**DASNY**”) will conduct a public hearing pursuant to the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, for the purpose of giving interested persons an opportunity to be heard on the project described below (the “**Project**”) and the execution by DASNY of Schedule No. 2 to the Master Equipment Lease and Sublease Agreement, dated as of November 1, 2025 (collectively, the “**Lease**”), in an estimated aggregate amount not to exceed \$7,500,000. The public is invited to comment either by teleconference or in writing (each as described below) with respect to the Project and the execution of the Lease.

The Project involves a plan of financing or refinancing the equipment described below (the “**Equipment**”), including related construction and rehabilitation, for the benefit of United Health Services Hospitals, Inc. (“**UHS**”), a New York not-for-profit corporation located at 10-42 Mitchell Avenue, Binghamton, New York 13903. The Equipment consists of a fluoroscopy system, cardiovascular intensive care unit monitoring equipment, a cardiac ultrasound machine, gastroenterology lab high-level disinfection devices, X-ray units, a mobile, C-shaped X-ray imaging system, neurovascular bi-plane angiography laboratory equipment, an interventional radiology ultrasound machine, vital signs monitors and information technology network modernization. The Equipment will be owned and operated by UHS and will be located at the following two locations owned or controlled by UHS: (1) 33-57 Harrison Street, Johnson City, New York 13790 (“**Wilson Medical Center**”) and (2) 10-42 Mitchell Avenue, Binghamton, New York 13903 (“**Binghamton General Hospital**”). The approximate maximum principal amount of Lease proceeds to be expended on Equipment to be located at Wilson Medical Center is \$6,408,333. The approximate maximum principal amount of Lease proceeds to be expended on Equipment to be located at Binghamton General Hospital is \$1,091,667. The actual amount of Lease proceeds allocable to each facility may differ from the estimated allocation amounts set forth above, but in no event will the aggregate principal amount of Lease proceeds exceed the amount of \$7,500,000.

A public hearing with respect to the proposed Project and the proposed execution of the Lease will be held at 10:00 a.m. on August 20th, 2026. Such public hearing is being conducted remotely, through the use of telephone conference. Interested persons are invited to listen to, and participate in, the public hearing by calling into the teleconference using the toll-free-number (866) 705-2554 and entering conference code 293301#. In order to facilitate registration of participants to the teleconference, it is requested that such persons call the above number no later than 9:55 a.m. Written comments can be submitted to DASNY via email at tmurphy@dasny.org no later than 10:30 a.m. on the date of the public hearing. General inquiries can be submitted to DASNY at the above email address at any time prior to the public hearing.