

**NOTICE OF PUBLIC HEARING
ON THE PROPOSED PROJECT AND EXECUTION OF
MASTER EQUIPMENT LEASE AND SUBLEASE AGREEMENT
BY THE DORMITORY AUTHORITY
OF THE STATE OF NEW YORK**

PUBLIC NOTICE IS HEREBY GIVEN that, at the time designated below, the Dormitory Authority of the State of New York (“**DASNY**”) will conduct a public hearing for the purpose of giving interested persons an opportunity to be heard on the project described below (the “**Project**”) and the execution by DASNY of one or more tax-exempt leases (each, a “**Lease**” and, collectively, the “**Leases**”) in an estimated aggregate amount not to exceed \$60,000,000. The public is invited to comment either by teleconference or in writing (each as described below) with respect to the Project and the execution of the Lease(s).

Lease-Financed Project

NYU Langone Hospitals (“**NYU Langone**”) is a not-for-profit corporation with a main campus at 530 First Avenue, New York, New York 10016. The Project involves a plan of financing or refinancing the acquisition, equipping, installation, integration and implementation of and/or additions to, including replacements and upgrades, various diagnostic, treatment and other medical and information technology equipment and software, including, without limitation: (i) data storage equipment and software; (ii) electronic medical records equipment and software; (iii) acute care patient software; (iv) medical cart equipment and software; (v) clinical mobility technology equipment and software; and (vi) other additional or substituted equipment, furnishings, facilities and systems (collectively, the “**Equipment**”).

The Equipment will be owned and operated by NYU Langone and will be located at the locations owned or controlled by NYU Langone and listed on the attached Schedule A. The Equipment located out of New York State supports critical data infrastructure as part of an integrated operation for NYU Langone’s facilities located in New York State for the treatment of patients in New York State. The actual amount of Lease proceeds allocable to each facility may vary based on the nature of the Project encompassing software and data storage, but in no event will the aggregate principal amount of Lease proceeds exceed the amount of \$60,000,000, inclusive of certain costs of issuance and costs relating to the installation of certain components of the Equipment.

Public Hearing

A public hearing with respect to the proposed execution of the Lease(s) will be held at 10:00 a.m. on July 16, 2025. Such public hearing is being conducted remotely, through the use of telephone conference. Interested persons are invited to listen to, and participate in, the public hearing by calling into the teleconference using the toll-free-number (866) 705-2554 and entering conference code 293301#. In order to facilitate registration of participants to the teleconference, it is requested that such persons call the above number no later than 9:55 a.m. Written comments can be submitted to DASNY via email at mlogan@dasny.org no later than 10:30 a.m. on the date of the public hearing. General inquiries can be submitted to DASNY at the above email address at any time prior to the public hearing.

SCHEDULE A

LIST OF LOCATIONS EQUIPMENT WILL BE UTILIZED

Street	City	State	Zip Code
560 1 st Avenue	New York	New York	10016
530 1 st Avenue	New York	New York	10016
333-339 East 38 th Street	New York	New York	10016
550 1 st Avenue	New York	New York	10016
160 East 34 th Street	New York	New York	10016
301 East 17 th Street	New York	New York	10003
101 Hospital Road	Patchogue	New York	11772
424 East 34 th Street	New York	New York	10016
160 East 32 nd Street	New York	New York	10016
240 East 38 th Street	New York	New York	10016
221 Lexington Avenue	New York	New York	10016
1 Park Avenue	New York	New York	10016
1111 Franklin	Garden City	New York	11530
150 55 th Street	Brooklyn	New York	11220
5718 2 nd Avenue	Brooklyn	New York	11220
70 Atlantic Avenue	Brooklyn	New York	11201
259 1 st Street	Mineola	New York	11501
211 Station Road	Mineola	New York	11501
410 Commerce Boulevard	Carlstadt	New Jersey	07072
2800 South Ashland Avenue	Chicago	Illinois	60608