### DASNY Debt Issuances:

**Health Care:**

<table>
<thead>
<tr>
<th>Bond Description</th>
<th>Par Amount of Bonds Issued</th>
<th>Moody's Rating</th>
<th>S&amp;P Rating</th>
<th>Fitch Rating</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>A</strong> Adult Day Care Revenue Bonds, Series 2005 (SONYMA)</td>
<td>$13,355,000</td>
<td>Aa1</td>
<td>Aa1</td>
<td>NR</td>
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<tr>
<td>▪ AIDS Long-Term Care Facilities Revenue Bonds, Series 2006 (SONYMA)</td>
<td>50,905,000</td>
<td>Aa1</td>
<td>Aa1</td>
<td>NR</td>
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<tr>
<td>▪ Albany Medical Center Hospital FHA-Insured Mortgage Hospital Revenue Bonds, Subseries 2006A-1 (FHA w/Assured wrap)</td>
<td>96,815,000</td>
<td>A2</td>
<td>A2</td>
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<tr>
<td>▪ Beverwyck, Inc. Revenue Bonds, 1995 Issue (Bank of America LOC)</td>
<td>22,440,000</td>
<td>A2/VMIG-1</td>
<td>NR</td>
<td>A/A-1</td>
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<td>▪ Bishop Henry B. Hucles Nursing Home, Inc. Revenue Bonds, Series 2006 (SONYMA)</td>
<td>23,345,000</td>
<td>Aa1</td>
<td>Aa1</td>
<td>NR</td>
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<td>▪ Blythedale Children's Hospital Revenue Bonds, Series 2009 (TD Bank LOC)</td>
<td>27,000,000</td>
<td>Aa3/VMIG-1</td>
<td>Aa3/VMIG-1</td>
<td>NR</td>
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<tr>
<td>▪Bronx-Lebanon Hospital Center Revenue Bonds, Series 2009 (TD Bank LOC)</td>
<td>30,810,000</td>
<td>Aa3</td>
<td>Aa3</td>
<td>NR</td>
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<tr>
<td>▪ Buena Vida Nursing Home Revenue Bonds, Series 2013A (SONYMA)</td>
<td>25,750,000</td>
<td>Aa1</td>
<td>Aa1</td>
<td>NR</td>
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<tr>
<td>▪ Buena Vida Nursing Home Revenue Bonds, Series 2013B (SONYMA)</td>
<td>275,000</td>
<td>Aa1</td>
<td>Aa1</td>
<td>NR</td>
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<tr>
<td>▪ Cabrini of Westchester Project GNMA Collateralized Revenue Bonds, Series 2006 (FHA)</td>
<td>51,775,000</td>
<td>NR</td>
<td>NR</td>
<td>AA+</td>
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<tr>
<td>▪ Catholic Health Services of Long Island Obligated Group Revenue Bonds (Mercy Medical Center) Revenue Bonds, Series 1999 B (FHA)</td>
<td>30,845,000</td>
<td>Baa3</td>
<td>NR</td>
<td>NR</td>
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<tr>
<td>▪ Catholic Health Services of Long Island Obligated Group Revenue Bonds (St. Francis Hospital Project) Revenue Bonds, Series 2004 (FHA)</td>
<td>51,850,000</td>
<td>Baa1</td>
<td>A3/2/14</td>
<td>AA-</td>
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<td>▪ Catholic Health System Obligated Group Revenue Bonds, Series 2006A (Mercy Hospital of Buffalo) (HSBC LOC)</td>
<td>13,360,000</td>
<td>A1/VMIG-1</td>
<td>A1/VMIG-1</td>
<td>NR</td>
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<tr>
<td>▪ Catholic Health System Obligated Group Revenue Bonds, Series 2006B (Sisters of Charity Hospital of Buffalo, New York) (HSBC LOC)</td>
<td>30,250,000</td>
<td>A1/VMIG-1</td>
<td>A1/VMIG-1</td>
<td>NR</td>
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<tr>
<td>▪ Catholic Health System Obligated Group Revenue Bonds, Series 2006C (Kennmore Mercy Hospital) (HSBC LOC)</td>
<td>8,430,000</td>
<td>A1/VMIG-1</td>
<td>A1/VMIG-1</td>
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<tr>
<td>▪ Catholic Health System Obligated Group Revenue Bonds, Series 2006D (St Joseph of Cheektowaga, New York) (HSBC LOC)</td>
<td>24,700,000</td>
<td>A1/VMIG-1</td>
<td>A1/VMIG-1</td>
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<tr>
<td>▪ Catholic Health System Obligated Group Revenue Bonds (Mercy Hospital of Buffalo) (HSBC LOC)</td>
<td>3,080,000</td>
<td>Baa1</td>
<td>Baa1</td>
<td>BBB+</td>
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<tr>
<td>▪ Coburg Village, Inc. Private Placement Bonds, Series 2011 (FHA)</td>
<td>19,565,000</td>
<td>NR</td>
<td>NR</td>
<td>NR</td>
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<tr>
<td>▪ Concord Nursing Home, Inc. Project GNMA Collateralized Revenue Bonds, Series 2007 (GNMA)</td>
<td>18,590,000</td>
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<tr>
<td>Bond Description</td>
<td>Par Amount of Bonds Issued</td>
<td>Moody's Rating as of 3/31/14</td>
<td>S&amp;P Rating as of 3/31/14</td>
<td>Fitch Rating as of 3/31/15</td>
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<td>---------------------------------------------------------------------------------</td>
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<tr>
<td>Gurwin Jewish Geriatric Center FHA-Insured Mortgage Nursing Home Revenue Bonds,</td>
<td>16,380,000 NR</td>
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<tr>
<td>Series 2005A (FHA)</td>
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<tr>
<td>Gurwin Jewish Geriatric Center FHA-Insured Mortgage Nursing Home Revenue Bonds,</td>
<td>9,335,000 NR</td>
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<td>WR</td>
<td>NR</td>
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<td>Series 2005B (FHA)</td>
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<tr>
<td>Health Center (Brookdale Family Care Center/Manhattan Center) Revenue Bonds,</td>
<td>21,900,000 Aa1</td>
<td>Aa1</td>
<td>A</td>
<td>AA</td>
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<tr>
<td>Series 2006 (SONYMA)</td>
<td></td>
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<td></td>
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<tr>
<td>Health Quest Systems, Inc. Obligated Group Revenue Bonds, Series 2007A (Assured)</td>
<td>14,280,000 A3</td>
<td>A3</td>
<td>AA</td>
<td>AA</td>
</tr>
<tr>
<td>Health Quest Systems, Inc. Obligated Group Revenue Bonds, Series 2007B (Assured)</td>
<td>47,300,000 A3</td>
<td>A3</td>
<td>AA</td>
<td>AA</td>
</tr>
<tr>
<td>Health Quest Systems, Inc. Obligated Group Revenue Bonds, Series 2007C (Federally Taxable) (Assured)</td>
<td>7,750,000 A3</td>
<td>A3</td>
<td>AA</td>
<td>AA</td>
</tr>
<tr>
<td>Highland Community Development Corporation Revenue Bonds, 1998B Issue (HSIB LOC)</td>
<td>13,000,000 A1/V밀-1</td>
<td>A1/V밀-1</td>
<td>AA/-/A-1+</td>
<td>AA/-/A-1+</td>
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<tr>
<td>Highland Hospital of Rochester Revenue Bonds, Series 2010</td>
<td>11,000,000 A2</td>
<td>A2</td>
<td>A-</td>
<td>(1/26/15) NR</td>
</tr>
<tr>
<td>Hospital for Special Surgery FHA-Insured Mortgage Hospital Revenue Bonds, Series 2005 (FHA wrapper)</td>
<td>81,230,000 Baa1</td>
<td>Baa1</td>
<td>A-</td>
<td>AA</td>
</tr>
<tr>
<td>Hospital for Special Surgery FHA-Insured Mortgage Hospital Revenue Bonds, Series 2009 (FHA)</td>
<td>82,955,000 Aa2</td>
<td>Aa2</td>
<td>AA</td>
<td>NR</td>
</tr>
<tr>
<td>Hudson Valley Hospital Center FHA-Insured Mortgage Revenue Bonds, Series 2007 (FHA w/Absorbed Assured)</td>
<td>75,065,000 A2</td>
<td>A2</td>
<td>AA</td>
<td>NR</td>
</tr>
<tr>
<td>Kaleida Health FHA-Insured Mortgage Hospital Revenue Bonds, Series 2006 (FHA)</td>
<td>81,810,000 NR</td>
<td>NR</td>
<td>WR</td>
<td>WR</td>
</tr>
<tr>
<td>Kingsbrook Jewish Medical Center FHA-Insured Mortgage Hospital Revenue Bonds,</td>
<td>23,865,000 Baa1</td>
<td>Baa1</td>
<td>A-</td>
<td>AA</td>
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<tr>
<td>Series 1998 (FHA w/MBIA wrapper)</td>
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<tr>
<td>Memorial Sloan-Kettering Cancer Center Revenue Bonds, Series 1998 (MBIA)</td>
<td>150,000,000 Aa3</td>
<td>Aa3</td>
<td>AA</td>
<td>AA</td>
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<tr>
<td>Memorial Sloan-Kettering Cancer Center Revenue Bonds, Series 2005A1</td>
<td>161,950,000 Aa3</td>
<td>Aa3</td>
<td>AA</td>
<td>AA</td>
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<tr>
<td>Memorial Sloan-Kettering Cancer Center Revenue Bonds, Series 2005A2</td>
<td>281,165,000 Aa3</td>
<td>Aa3</td>
<td>AA</td>
<td>AA</td>
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<tr>
<td>Memorial Sloan-Kettering Cancer Center Revenue Bonds, Series 2012</td>
<td>89,520,000 Aa3</td>
<td>Aa3</td>
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<td>AA</td>
</tr>
<tr>
<td>Memorial Sloan-Kettering Cancer Center Revenue Bonds, 2006 Series 1</td>
<td>100,000,000 Aa3</td>
<td>Aa3</td>
<td>AA</td>
<td>AA</td>
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<tr>
<td>Memorial Sloan-Kettering Cancer Center Revenue Bonds, 2006 Series 2</td>
<td>115,085,000 Aa3</td>
<td>Aa3</td>
<td>AA</td>
<td>AA</td>
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<tr>
<td>Memorial Sloan-Kettering Cancer Center Private Placement Bonds, 2010 Series 1</td>
<td>80,000,000 NR</td>
<td>NR</td>
<td>NR</td>
<td>NR</td>
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<tr>
<td>Memorial Sloan-Kettering Cancer Center Revenue Bonds, 2012 Series 1</td>
<td>262,365,000 Aa3</td>
<td>Aa3</td>
<td>AA</td>
<td>AA</td>
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<tr>
<td>Miriam Osborn Memorial Home Association Revenue Bonds, Series 2012</td>
<td>45,115,000 NR</td>
<td>NR</td>
<td>NR</td>
<td>NR</td>
</tr>
<tr>
<td>Montefiore Medical Center FHA-Insured Mortgage Hospital Revenue Bonds, Series 2004 (FHA w/FGC wrapper)</td>
<td>189,330,000 Baa1</td>
<td>Baa1</td>
<td>A (5/21/14)</td>
<td>AA</td>
</tr>
<tr>
<td>Montefiore Medical Center FHA-Insured Mortgage Hospital Revenue Bonds, Series 2005 (FHA w/FGC wrapper)</td>
<td>192,185,000 Baa1</td>
<td>Baa1</td>
<td>A (5/21/14)</td>
<td>AA</td>
</tr>
<tr>
<td>Montefiore Medical Center FHA-Insured Mortgage Hospital Revenue Bonds, Series 2008 (FHA)</td>
<td>120,000,000 Baa3</td>
<td>Baa3</td>
<td>BBB</td>
<td>BB</td>
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<tr>
<td>Mount Sinai Hospital Obligated Group Revenue Bonds, Series 2010A</td>
<td>331,195,000 A2</td>
<td>A2</td>
<td>(12/19/14)</td>
<td>A</td>
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<tr>
<td>Mount Sinai Hospital Obligated Group Revenue Bonds, Series 2011A</td>
<td>65,590,000 A2</td>
<td>A2</td>
<td>(12/19/14)</td>
<td>A</td>
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<tr>
<td>New York Hospital Medical Center of Queens FHA-Insured Mortgage Hospital Revenue Bonds, Series 2007 (FHA)</td>
<td>188,740,000 NR</td>
<td>NR</td>
<td>WR</td>
<td>NR</td>
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<tr>
<td>New York Methodist Hospital Revenue Bonds, Series 2004</td>
<td>44,940,000 Baa2</td>
<td>Baa2</td>
<td>AA</td>
<td>NR</td>
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<tr>
<td>North Shore University Hospital Revenue Bonds at Manahasset-Syosset, Series 1998 (MBIA)</td>
<td>171,650,000 A3</td>
<td>A3</td>
<td>NR</td>
<td>AA</td>
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<tr>
<td>North Shore University Hospital Revenue Bonds at Forest Hills, Series 1998 (MBIA)</td>
<td>50,215,000 A3</td>
<td>A3</td>
<td>NR</td>
<td>AA</td>
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<tr>
<td>North Shore University Hospital Revenue Bonds at Plantire, Series 1998 (MBIA)</td>
<td>28,900,000 A3</td>
<td>A3</td>
<td>NR</td>
<td>AA</td>
</tr>
<tr>
<td>North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2003</td>
<td>81,230,000 A3</td>
<td>A3</td>
<td>NR</td>
<td>AA</td>
</tr>
<tr>
<td>North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2005 (Subseries 2005A) (remarked in 2006)</td>
<td>121,100,000 A3</td>
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<td>NR</td>
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<tr>
<td>North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2005B (Subseries 2005A)</td>
<td>102,000,000 A3</td>
<td>A3</td>
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<tr>
<td>North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2007A</td>
<td>161,345,000 A3</td>
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<td>North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2007B</td>
<td>123,205,000 A3</td>
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<tr>
<td>North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2008A</td>
<td>235,850,000 A3</td>
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<td>North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2008B (reoffered 6/27/12)</td>
<td>37,500,000 A3</td>
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<tr>
<td>North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2009C (reoffered 6/27/12)</td>
<td>37,500,000 A3</td>
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<td>North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2009D (reoffered 6/27/12)</td>
<td>37,500,000 A3</td>
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<tr>
<td>Rating</td>
<td>S&amp;P Rating</td>
<td>Moody's Rating</td>
<td>Fitch Rating</td>
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<td>--------</td>
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<td>--------------</td>
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<tr>
<td>GREEN</td>
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<td>NA</td>
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</tr>
</tbody>
</table>

### North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2009E
- Amount: 60,890,000
- Rating: A3
- Moody's Rating: A3
- Fitch Rating: A- (8/28/14)

### North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2011A
- Amount: 392,200,000
- Rating: A3
- Moody's Rating: A3
- Fitch Rating: A- (8/28/14)

### North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2012A
- Amount: 48,030,000
- Rating: A3
- Moody's Rating: A3
- Fitch Rating: A- (8/28/14)

### Northern Westchester Hospital Association Revenue Bonds, Series 2009 (TY Bank LOC)
- Amount: 17,000,000
- Moody's Rating: A2/FMD-1
- Fitch Rating: NR

### Nursing Homes Revenue Bonds, 1998 Issue A (Jeff Mirgan LOC)
- Amount: 14,015,000
- Moody's Rating: Aa1
- Fitch Rating: NR

### NYU Hospitals Center Revenue Bonds, Series 2006A
- Amount: 94,590,000
- Moody's Rating: Aa3
- Fitch Rating: NR

### NYU Hospitals Center Revenue Bonds, Series 2007B
- Amount: 77,700,000
- Moody's Rating: Aa1
- Fitch Rating: NR

### NYU Hospitals Center Revenue Bonds, Series 2014
- Amount: 117,310,000
- Moody's Rating: Aa1
- Fitch Rating: NR

### Orange Regional Medical Center Obligated Group Revenue Bonds, Series 2008
- Amount: 261,345,000
- Moody's Rating: Ba1
- Fitch Rating: BB+ (8/28/14)

### Ozanam Hall of Queens Nursing Home, Inc. Revenue Bonds, Series 2006 (Allied Irish LOC)
- Amount: 39,475,000
- Moody's Rating: B1
- Fitch Rating: BB+ (8/28/14)

### Providence Rest Insured Revenue Bonds, Series 2005
- Amount: 41,320,000
- Moody's Rating: NR
- Fitch Rating: BB+ (8/28/14)

### Rivington House Health Care Facility Revenue Bonds, Series 2002 (SONYMA)
- Amount: 29,750,000
- Moody's Rating: Aa1
- Fitch Rating: NR

### Rochester Friendly Home Revenue Bonds, Series 2008 (M&T LOC)
- Amount: 16,745,000
- Moody's Rating: NR
- Fitch Rating: A/A-1

### Ryan/Chelsea-Clinton Community Health Center, Inc. Revenue Bonds, Series 2012A (SONYMA)
- Amount: 5,080,000
- Moody's Rating: Aa1
- Fitch Rating: NR

### Ryan/Chelsea-Clinton Community Health Center, Inc. Revenue Bonds, Series 2012B (SONYMA)
- Amount: 285,000
- Moody's Rating: Aa1
- Fitch Rating: NR

### St. Luke’s Roosevelt Hospital Center FHA-Insured Mortgage Hospital Revenue Bonds, Series 2005
- Amount: 345,315,000
- Moody's Rating: NR
- Fitch Rating: NR

### Samaritan Medical Center Revenue Bonds, Series 2009A-1 (Subseries 1 (Reoffered in 2010 - Private Placement) (KeyBank LOC)
- Amount: 30,000,000
- Moody's Rating: NR
- Fitch Rating: NR

### Samaritan Medical Center Revenue Bonds, Series 2009B (HSBC LOC)
- Amount: 23,945,000
- Moody's Rating: A1/VMS-1
- Fitch Rating: NR

### Secured Hospital Revenue Refunding Bonds (Brookdale Hospital), Series 1996J
- Amount: 140,060,000
- Moody's Rating: Aa3
- Fitch Rating: AA (7/23/14)

### Secured Hospital Revenue Refunding Bonds (North General Hospital), Series 2003
- Amount: 138,135,000
- Moody's Rating: NR
- Fitch Rating: AA (7/23/14)

### Secured Hospital Revenue Refunding Bonds (The Bronx-Lebanon Hospital Center), Series 2006
- Amount: 122,475,000
- Moody's Rating: NR
- Fitch Rating: AA (7/23/14)

### Secured Hospital Revenue Refunding Bonds (New York Downtown Hospital), Series 2011
- Amount: 32,570,000
- Moody's Rating: Aa3
- Fitch Rating: AA (8/20/14)

### Secured Hospital Revenue Refunding Bonds (Wyckoff Heights Medical Center), Series 2015
- Amount: 58,875,000
- Moody's Rating: Post 3/31/14
- Fitch Rating: Post 3/31/14

### SS Joachim & Anne Residence Revenue Bonds, Series 2002 (Allied Irish LOC)
- Amount: 24,035,000
- Moody's Rating: B1
- Fitch Rating: Post 3/31/14

### Terence Cardinal Cooke Health Care Center Revenue Bonds, Series 1998 (Allied Irish LOC)
- Amount: 30,560,000
- Moody's Rating: B1
- Fitch Rating: NR

### United Health Services Hospitals, Inc. FHA-Insured Mortgage Hospital Revenue Bonds, Series 2009 (FHA)
- Amount: 28,860,000
- Moody's Rating: NR
- Fitch Rating: NR

### United Health Services Hospitals, Inc. Private Placement Bonds, Series 2010
- Amount: 20,000,000
- Moody's Rating: NR
- Fitch Rating: NR

### White Plains Hospital Medical Center FHA-Insured Mortgage Hospital Revenue Bonds, Series 2004 (FHA)
- Amount: 32,330,000
- Moody's Rating: NR
- Fitch Rating: NR
### MCFFA Debt Issuances (2):

**Health Care:**

- Adult Day Care Project Revenue Bonds, 1995 Series A (SONYMA)
- Hospital Insured Mortgage Revenue Bonds, 2004 Series A (New York and Presbyterian Hospital) (FHA w/Assured wrap)

### DASNY Debt Issuances:

#### Independent Colleges & Universities & Other Not-for-Profit Institutions:

- 853 Schools Program Insured Revenue Bonds, Children’s Home of Kingston NY, Series 1997B (Ambac)
- 853 Schools Program Insured Revenue Bonds, Baker Hall, Series 1998D (Ambac)
- 853 Schools Program Insured Revenue Bonds, St. Anne Institute, Series 1998E (Ambac)
- 853 Schools Program Insured Revenue Bonds, Vanderheyden Hall, Series 1998F (Ambac)
- 853 Schools Program Insured Revenue Bonds, Green Chimneys School for Little Folk, Series 1998A (Ambac)
- 853 Schools Program Insured Revenue Bonds, Harmony Heights School, Series 1998C (Ambac)
- 853 Schools Program Insured Revenue Bonds, Anderson School, Series 1999B (Ambac)
- 853 Schools Program Insured Revenue Bonds, McQuade Foundation, Series 2005 (Ambac)
- 853 Schools Program Private Placement Bonds, Summit School, Series 2010
- 4201 Schools Program Revenue Bonds (New York School for the Deaf), Series 1998 (State Appropriation)
- 4201 Schools Program Revenue Bonds (Rochester School for the Deaf), Series 2000 (State Appropriation)
- Canisius College Insured Revenue Bonds, Series 1995 (MBIA)
- Canisius College Insured Revenue Bonds, Series 2004 (Radian)
- Canisius College Insured Revenue Bonds, Series 2005 (MBIA)
- Canisius College Private Placement Bonds, Series 2012
<table>
<thead>
<tr>
<th>RATINGS</th>
<th>M.O.D. Rating</th>
<th>SAP Rating</th>
<th>Fitch Rating</th>
</tr>
</thead>
<tbody>
<tr>
<td>Par Amount of Bonds Issued</td>
<td>as of 3/31/14</td>
<td>as of 3/31/15</td>
<td>as of 3/31/14</td>
</tr>
<tr>
<td><strong>Cerebral Palsy Affiliates 2006 Pooled Loan Program Insured Revenue Bonds, Series 2006A (Assumed)</strong></td>
<td>12,320,000</td>
<td>A3</td>
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<tr>
<td><strong>Cerebral Palsy Affiliates Pooled Loan Program Private Placement Bonds, 2010 Issue</strong></td>
<td>13,996,693</td>
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<tr>
<td><strong>Cerebral Palsy Affiliates Pooled Loan Program Private Placement Bonds, 2014A</strong></td>
<td>26,435,853</td>
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<tr>
<td><strong>Cerebral Palsy Affiliates Pooled Loan Program Private Placement Bonds, 2014B</strong></td>
<td>26,435,853</td>
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<tr>
<td><strong>Columbia University Insured Revenue Bonds, Series 2005 (MBIA)</strong></td>
<td>17,540,000</td>
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<tr>
<td><strong>College and University Education Loan Revenue Bonds, 1995 Issue (MBIA)</strong></td>
<td>29,107,677</td>
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<td><strong>Colgate University Insured Revenue Bonds, Series 1996 (MBIA)</strong></td>
<td>40,000,000</td>
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<td><strong>College of New Rochelle Revenue Bonds, Series 2008 (RBS Citizens LOC)</strong></td>
<td>55,780,000</td>
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<tr>
<td><strong>Columbia University Commercial Paper Notes, Series 2004C</strong></td>
<td>23,300,000</td>
<td>Aaa/VMIG-1</td>
<td>Aaa/VMIG-1</td>
</tr>
<tr>
<td><strong>Columbia University Revenue Bonds, Series 2003B</strong></td>
<td>30,000,000</td>
<td>Aaa/VMIG-1</td>
<td>Aaa/VMIG-1</td>
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<td><strong>Columbia University Revenue Bonds, Series 2004A</strong></td>
<td>10,605,000</td>
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<td><strong>Columbia University Revenue Bonds, Series 2004B</strong></td>
<td>10,000,000</td>
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<td><strong>Columbia University Revenue Bonds, Series 2006A</strong></td>
<td>220,000,000</td>
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<tr>
<td><strong>Columbia University Revenue Bonds, Series 2006B</strong></td>
<td>156,680,000</td>
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<td><strong>Columbia University Revenue Bonds, Series 2008A</strong></td>
<td>262,715,000</td>
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<td><strong>Columbia University Revenue Bonds, Series 2009A</strong></td>
<td>117,000,000</td>
<td>Aaa/VMIG-1</td>
<td>Aaa/VMIG-1</td>
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<tr>
<td><strong>Columbia University Revenue Bonds, Series 2011A</strong></td>
<td>300,000,000</td>
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<td><strong>Columbia University Revenue Bonds, Series 2012A</strong></td>
<td>137,955,000</td>
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<td><strong>Cornell University Commercial Paper Notes, Series 2006 (Ambac)</strong></td>
<td>9,100,000</td>
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<td><strong>Convent of the Sacred Heart Insured Revenue Bonds, Series 2011 (Assumed)</strong></td>
<td>29,470,000</td>
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<td><strong>Corning University 1998 Issue, Commercial Paper Notes</strong></td>
<td>342,905,000</td>
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<td><strong>Cornell University Revenue Bonds, Series 1990B (reoffered in 2010)</strong></td>
<td>50,450,000</td>
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<td><strong>Cornell University Revenue Bonds, Series 2000A</strong></td>
<td>67,250,000</td>
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<td><strong>Cornell University Revenue Bonds, Series 2000B</strong></td>
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<td>Aa1/VMIG-1</td>
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<td><strong>Cornell University Revenue Bonds, Series 2000C</strong></td>
<td>45,000,000</td>
<td>Aa1/VMIG-1</td>
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<td><strong>Cornell University Revenue Bonds, Series 2001B</strong></td>
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<td><strong>Cornell University Revenue Bonds, Series 2006A</strong></td>
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<td><strong>Cornell University Revenue Bonds, Series 2008B</strong></td>
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<td><strong>Cornell University Revenue Bonds, Series 2009A</strong></td>
<td>64,105,000</td>
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<td><strong>Culinary Institute of America Insured Revenue Bonds, Series 2004A (Syncora)</strong></td>
<td>356,000,000</td>
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<td><strong>Culinary Institute of America Insured Revenue Bonds, Series 2004B (Syncora)</strong></td>
<td>285,000,000</td>
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<td><strong>Culinary Institute of America Insured Revenue Bonds, Series 2004C (reoffered in 2006) (TD Bank LOC)</strong></td>
<td>9,720,000</td>
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<td><strong>Culinary Institute of America Insured Revenue Bonds, Series 2004D (reoffered in 2006) (TD Bank LOC)</strong></td>
<td>23,725,000</td>
<td>Aaa/VMIG-1</td>
<td>Aaa/VMIG-1</td>
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<td><strong>Culinary Institute of America Insured Revenue Bonds, Series 2008B</strong></td>
<td>18,225,000</td>
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<td><strong>Culinary Institute of America Insured Revenue Bonds, Series 2009A</strong></td>
<td>14,875,000</td>
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<td><strong>Culinary Institute of America Revenue Bonds, Series 2012</strong></td>
<td>22,150,000</td>
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<td><strong>Culinary Institute of America Revenue Bonds, Series 2013</strong></td>
<td>30,800,000</td>
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<td><strong>Culinary Institute of America Revenue Bonds, Series 2011A</strong></td>
<td>30,000,000</td>
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<td><strong>Culinary Institute of America Revenue Bonds, Series 2012A</strong></td>
<td>137,955,000</td>
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<td><strong>D'Youville College Private Placement Bonds, Series 2008 (reoffered 5/30/12)</strong></td>
<td>25,410,000</td>
<td>NR</td>
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<tr>
<td><strong>D'Youville College Private Placement Bonds, Series 2012</strong></td>
<td>9,355,000</td>
<td>NR</td>
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<tr>
<td><strong>Educational Housing Services -- CUNY Student Housing Project Insured Revenue Bonds, Series 2005 (Ambac)</strong></td>
<td>63,050,000</td>
<td>WR</td>
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<tr>
<td><strong>Ethelbert B. Crawford Public Library Revenue Bonds, Series 2013</strong></td>
<td>5,080,000</td>
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<td>Bonds Issued</td>
<td>Moody's Rating</td>
<td>S&amp;P Rating</td>
<td>Fitch Rating</td>
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<tr>
<td>as of 3/31/14</td>
<td>as of 3/31/15</td>
<td>as of 3/31/14</td>
<td>as of 3/31/15</td>
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<tr>
<td>FIT Student Housing Corporation Insured Revenue Bonds, Series 2004 (FSGIC)</td>
<td>144,345,000</td>
<td>Baa1</td>
<td>A3 (5/21/14)</td>
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<tr>
<td>FIT Student Housing Corporation Insured Revenue Bonds, Series 2007 (FSGIC)</td>
<td>110,835,000</td>
<td>Baa1</td>
<td>A3 (5/21/14)</td>
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<td>Fordham Preparatory School Private Placement Bonds, Series 2010</td>
<td>6,500,000</td>
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<td>Fordham University Insured Revenue Bonds, Series 2008A (Ambac)</td>
<td>27,385,000</td>
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<td>Fordham University Revenue Bonds, Series 2008A-2 (Bank of America LOC)</td>
<td>48,585,000</td>
<td>A3/VMSG-1</td>
<td>A3/VMSG-1</td>
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<td>Fordham University Revenue Bonds, Series 2008B (Aberdeen)</td>
<td>115,000,000</td>
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<td>Fordham University Revenue Bonds, Series 2011A</td>
<td>96,450,000</td>
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<td>Fordham University Revenue Bonds, Series 2011B</td>
<td>50,000,000</td>
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<td>Fordham University Revenue Bonds, Series 2012</td>
<td>42,500,000</td>
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<td>Fordham University Revenue Bonds, Series 2014</td>
<td>61,015,000</td>
<td>Post 3/31/14</td>
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<td>Friends Academy Private Placement Bonds, Series 2013</td>
<td>6,500,000</td>
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<tr>
<td>Hamilton College Revenue Bonds, Series 2010</td>
<td>12,700,000</td>
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<td>Iona College Library Revenue Bonds, Series 2013</td>
<td>6,000,000</td>
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<td>Iona College Insured Revenue Bonds, Series 2012</td>
<td>8,475,000</td>
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<td>Iona College Insured Revenue Bonds, Series 1994A (MBIA)</td>
<td>143,105,000</td>
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<td>Iona College Insured Revenue Bonds, Series 2003</td>
<td>63,820,000</td>
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<tr>
<td>InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2014A-1</td>
<td>29,015,000</td>
<td>Aa3</td>
<td>Aa3 (6/16/14)</td>
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<tr>
<td>InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2014A-2</td>
<td>12,285,000</td>
<td>Aa3</td>
<td>Aa3 (6/16/14)</td>
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<tr>
<td>InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2014B-1</td>
<td>14,255,000</td>
<td>Aa3</td>
<td>Aa3 (6/16/14)</td>
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<tr>
<td>InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2014B-2</td>
<td>3,860,000</td>
<td>A1</td>
<td>Aa3 (6/16/14)</td>
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<tr>
<td>InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2015A-1</td>
<td>175,000</td>
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<td>InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2015A-2</td>
<td>1,175,000</td>
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<tr>
<td>InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2015B-1</td>
<td>22,925,000</td>
<td>Baa3</td>
<td>Baa3 (6/16/14)</td>
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<tr>
<td>Ithaca College Revenue Bonds, Series 2008 (reoffered in 2009)</td>
<td>35,090,000</td>
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<tr>
<td>Ithaca College Insured Revenue Bonds, Series 2006A-1 (reoffered in 2009)</td>
<td>33,105,000</td>
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<td>Leaky and Watts Services, Inc. Insured Revenue Bonds, Series 2004</td>
<td>30,000,000</td>
<td>Aa1/VMSG-1</td>
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<td>Le Moyne College Revenue Bonds, Series 2007 (TD Bank LOC)</td>
<td>19,470,000</td>
<td>Aa1/VMSG-1</td>
<td>Aa1/VMSG-1</td>
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<td>Long Island University Revenue Bonds, Series 2006A-1 (reoffered in 2010 - Private Placement)</td>
<td>34,730,000</td>
<td>Aa2/VMSG-1</td>
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<td>Long Island University Revenue Bonds, Series 2008A-2</td>
<td>60,765,000</td>
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<td>Long Island University Revenue Bonds, Series 2012</td>
<td>60,765,000</td>
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<tr>
<td>Bonds Issued</td>
<td>Moody's Rating</td>
<td>S&amp;P Rating</td>
<td>Fitch Rating</td>
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<td>------------------------------------------------------------------------------</td>
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<td>Manhattan College Insured Revenue Bonds, Series 2007A (Radian)</td>
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<tr>
<td>Manhattanville College Insured Revenue Bonds, Series 1993 (MBIA)</td>
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<tr>
<td>Metropolitan Museum of Art Revenue Bonds, Series 1993A</td>
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<td>Metropolitan Museum of Art Revenue Bonds, Series 1993B</td>
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<td>Manhattan College Insured Revenue Bonds, Series 2007A (Radian)</td>
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<td>Metropolitan Museum of Art Revenue Bonds, Series 1993A</td>
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<td>Metropolitan Museum of Art Revenue Bonds, Series 1993B</td>
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<td>Manhattan College Insured Revenue Bonds, Series 2007A (Radian)</td>
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<td>Metropolitan Museum of Art Revenue Bonds, Series 1993A</td>
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<td>Metropolitan Museum of Art Revenue Bonds, Series 1993B</td>
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<td>Manhattan College Insured Revenue Bonds, Series 2007A (Radian)</td>
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<td>Manhattanville College Insured Revenue Bonds, Series 1993 (MBIA)</td>
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<td>Metropolitan Museum of Art Revenue Bonds, Series 1993A</td>
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<td>Metropolitan Museum of Art Revenue Bonds, Series 1993B</td>
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<td>Metropolitan Museum of Art Revenue Bonds, Series 1993B</td>
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<th>S&amp;P Rating</th>
<th>Fitch Rating</th>
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<td></td>
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<tr>
<td>Oceanides Library Insured Revenue Bonds, Series 2005 (Ambac)</td>
<td>4,240,000</td>
<td>Aa3</td>
<td>Aa3</td>
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<tr>
<td>P</td>
<td></td>
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<td>Pace University Revenue Bonds, Series 2013A</td>
<td>95,840,000</td>
<td>NR</td>
<td>NR</td>
</tr>
<tr>
<td>Pace University Revenue Bonds, Series 2013B</td>
<td>19,670,000</td>
<td>NR</td>
<td>NR</td>
</tr>
<tr>
<td>Pratt Institute Revenue Bonds, Series 2009A (TD Bank LOC)</td>
<td>33,775,000</td>
<td>Aa3/VMIG-1</td>
<td>NR</td>
</tr>
<tr>
<td>Pratt Institute Revenue Bonds, Series 2009B (TD Bank LOC)</td>
<td>18,620,000</td>
<td>Aa3/VMIG-1</td>
<td>NR</td>
</tr>
<tr>
<td>Pratt Institute Insured Revenue Bonds, Series 2009C (Assured)</td>
<td>50,625,000</td>
<td>A3</td>
<td>NR</td>
</tr>
<tr>
<td>Pratt Institute Revenue Bonds, Series 2015A</td>
<td>73,675,000</td>
<td>Post 3/31/14</td>
<td>A3</td>
</tr>
<tr>
<td>R</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Residential Institutions for Children Revenue Bonds, Sub-Series 2008A-1 (SONYMA)</td>
<td>53,635,000</td>
<td>A1</td>
<td>A1</td>
</tr>
<tr>
<td>Rochester Institute of Technology Insured Revenue Bonds, Series 2009B (defeased) (Ambac)</td>
<td>15,545,000</td>
<td>A1</td>
<td>A1</td>
</tr>
<tr>
<td>Rochester Institute of Technology Insured Revenue Bonds, Series 2006A (Ambac)</td>
<td>57,675,000</td>
<td>A1</td>
<td>A1</td>
</tr>
<tr>
<td>Rochester Institute of Technology Revenue Bonds, Series 2006A</td>
<td>80,000,000</td>
<td>A1</td>
<td>A1</td>
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<tr>
<td>Rochester Institute of Technology Revenue Bonds, Series 2010</td>
<td>78,085,000</td>
<td>A1</td>
<td>A1</td>
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<tr>
<td>Rochester Institute of Technology Revenue Bonds, Series 2012</td>
<td>146,030,000</td>
<td>A1</td>
<td>A1</td>
</tr>
<tr>
<td>Rockefeller University Revenue Bonds, Series 1999A</td>
<td>50,000,000</td>
<td>Aa1/VMIG-1</td>
<td>NR</td>
</tr>
<tr>
<td>Rockefeller University Revenue Bonds, Series 2002A2 (defeased in 2009)</td>
<td>64,225,000</td>
<td>Aa1/VMIG-1</td>
<td>AA+/A-1+</td>
</tr>
<tr>
<td>Rockefeller University Revenue Bonds, Series 2009A (defeased in 2012)</td>
<td>103,215,000</td>
<td>Aa1/VMIG-1</td>
<td>AA+/A-1+</td>
</tr>
<tr>
<td>Rockefeller University Revenue Bonds, Series 2009B</td>
<td>59,295,000</td>
<td>Aa1</td>
<td>Aa1</td>
</tr>
<tr>
<td>Rockefeller University Revenue Bonds, Series 2009C</td>
<td>100,000,000</td>
<td>Aa1/VMIG-1</td>
<td>AA+/A-1+</td>
</tr>
<tr>
<td>Rockefeller University Revenue Bonds, Series 2010A</td>
<td>19,670,000</td>
<td>A3</td>
<td>A3</td>
</tr>
<tr>
<td>Rockefeller University Revenue Bonds, Series 2010B</td>
<td>5,000,000</td>
<td>WR</td>
<td>WR</td>
</tr>
<tr>
<td>Rogen Memorial Library Insured Revenue Bonds, Series 1998 (Ambac)</td>
<td>51,390,000</td>
<td>Aa1</td>
<td>Aa1</td>
</tr>
<tr>
<td>S</td>
<td></td>
<td></td>
<td></td>
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<tr>
<td>Siena College Insured Revenue Bonds, Series 2001</td>
<td>24,935,000</td>
<td>A3</td>
<td>NR</td>
</tr>
<tr>
<td>Skidmore College Insured Revenue Bonds, Series 2006 (MBIA)</td>
<td>26,770,000</td>
<td>A3</td>
<td>A3</td>
</tr>
<tr>
<td>Smithtown Center Loan Revenue Bonds, Series 2009</td>
<td>29,865,000</td>
<td>A3</td>
<td>A3</td>
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<tr>
<td>Smithtown Center Loan Revenue Bonds, Series 2010</td>
<td>32,245,000</td>
<td>A1</td>
<td>NR</td>
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<tr>
<td>Smithtown Special Library District Revenue Bonds, Series 2008</td>
<td>32,425,000</td>
<td>A1</td>
<td>A1</td>
</tr>
<tr>
<td>St. Francis College Insured Revenue Bonds, Series 2010</td>
<td>20,830,000</td>
<td>Aa3</td>
<td>Aa3</td>
</tr>
<tr>
<td>St. Francis College Private Placement Bonds, Series 2014</td>
<td>26,000,000</td>
<td>WR</td>
<td>WR</td>
</tr>
<tr>
<td>St. John’s University Insured Revenue Bonds, Series 2007A (MBIA)</td>
<td>114,000,000</td>
<td>A3</td>
<td>A3</td>
</tr>
<tr>
<td>St. John’s University Insured Revenue Bonds, Series 2007B (MBIA)</td>
<td>124,425,000</td>
<td>A3</td>
<td>A3</td>
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<tr>
<td>St. John’s University Revenue Bonds, Series 2008B-1 (Bank of America LOC)</td>
<td>67,780,000</td>
<td>Aa3/VMIG-1</td>
<td>AA+/A-1+</td>
</tr>
<tr>
<td>St. John’s University Revenue Bonds, Series 2008B-2 (reoffered 10/18/12) (US Bank LOC)</td>
<td>81,760,000</td>
<td>Aa3/VMIG-1</td>
<td>AA+/A-1+</td>
</tr>
<tr>
<td>St. John’s University Revenue Bonds, Series 2012A</td>
<td>48,460,000</td>
<td>A3</td>
<td>A3</td>
</tr>
<tr>
<td>St. John’s University Revenue Bonds, Series 2012B</td>
<td>43,000,000</td>
<td>A3</td>
<td>A3</td>
</tr>
<tr>
<td>St. John’s University Revenue Bonds, Series 2013A</td>
<td>57,935,000</td>
<td>A3</td>
<td>A3</td>
</tr>
</tbody>
</table>

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<table>
<thead>
<tr>
<th>Key</th>
<th>WR = Rating Withdrawn</th>
<th>NR - DASNY/Credit did not request rating from this rating agency.</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>BLUE - Issued after 3/31/14</td>
<td>RED - Issue no longer outstanding as of 3/31/15</td>
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<tr>
<td></td>
<td>NR - not applicable</td>
<td>GREEN - Reoffered. Rating at 3/31/14 reflects rating prior to reoffering.</td>
</tr>
</tbody>
</table>

### RATINGS

<table>
<thead>
<tr>
<th>Par Amount of Bonds Issued</th>
<th>Moody's Rating</th>
<th>S&amp;P Rating</th>
<th>Fitch Rating</th>
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<tbody>
<tr>
<td></td>
<td>as of 3/31/14</td>
<td>as of 3/31/15</td>
<td>as of 3/31/14</td>
</tr>
</tbody>
</table>

#### St. John's University Revenue Bonds, Series 2013B
- 5,995,000
  - A3
  - A3
  - A
  - A
  - NR
  - NR

#### St. Joseph's College Revenue Bonds, Series 2010
- 27,795,000
  - Baa3
  - Baa (2/13/15)
  - NR
  - NR
  - NR
  - NR

#### St. Thomas Aquinas College Insured Revenue Bonds, Series 1998
- 17,460,000
  - NR
  - NR
  - WR
  - NR
  - NR
  - NR

#### Suffolk Free Library Association Insured Revenue Bonds, Series 2012
- 4,825,000
  - Aa1
  - Aa1
  - NR
  - NR
  - NR
  - NR

#### St. John's University Revenue Bonds, Series 2013B
- 5,995,000
  - A3
  - A3
  - A
  - A
  - NR
  - NR

#### Teachers College Revenue Bonds, Series 2009
- 52,595,000
  - A1
  - A1
  - NR
  - NR
  - NR
  - NR

#### Teachers College Revenue Bonds, Series 2012A
- 30,115,000
  - A1
  - A1
  - A+
  - A+
  - NR
  - NR

#### Teachers College Revenue Bonds, Series 2012B
- 30,960,000
  - A1
  - A1
  - A+
  - A+
  - NR
  - NR

#### Teachers College Revenue Bonds, Series 2013A
- 19,520,000
  - NR
  - NR
  - NR
  - NR
  - NR

#### Teachers College Revenue Bonds, Series 2013B
- 1,875,000
  - NR
  - NR
  - NR
  - NR
  - NR

#### Teachers College and University System Obligated Group Revenue Bonds, Series 2014A
- 53,960,000
  - Post 3/31/14
  - Post 3/31/14
  - NR
  - Post 3/31/14
  - BBB

#### Teachers College and University System Obligated Group Revenue Bonds, Series 2014B
- 38,325,000
  - Post 3/31/14
  - Post 3/31/14
  - NR
  - Post 3/31/14
  - BBB

#### Teachers College Private Placement Bonds, Series 2014A
- 41,475,000
  - Post 3/31/14
  - Post 3/31/14
  - NR
  - Post 3/31/14
  - NR

#### Teachers College Private Placement Bonds, Series 2014B
- 65,500,000
  - NR
  - NR
  - NR
  - NR
  - NR

#### Teachers College Private Placement Loan Program No. 1 Insured Revenue Bonds, Series 2002A (Ambac)
- 16,095,000
  - WR
  - WR
  - WR
  - WR
  - NR
  - NR

- 31,250,000
  - Aa1/VMIG-1
  - Aa1/VMIG-1
  - AAA/A-1
  - AAA/A-1
  - NR
  - NR

#### University of Rochester Revenue Bonds, Series 2003B (reoffered in 2008) (MBSC LOC)
- 34,350,000
  - Aa1/VMIG-1
  - Aa1/VMIG-1
  - AAA/A-1
  - AAA/A-1
  - NR
  - NR

#### University of Rochester Revenue Bonds, Series 2004A
- 45,000,000
  - Aa3
  - Aa3
  - AA-
  - AA-
  - AA-
  - AA-

#### University of Rochester Revenue Bonds, Series 2004B
- 45,000,000
  - Aa3
  - Aa3
  - AA-
  - AA-
  - AA-
  - AA-

#### University of Rochester Revenue Bonds, Series 2004C (reoffered in 2008) (Wells Fargo LOC)
- 17,050,000
  - Aa1/VMIG-1
  - Aa1/VMIG-1
  - AAA/A-1
  - AAA/A-1
  - NR
  - NR

#### University of Rochester Revenue Bonds, Series 2007A-1
- 111,210,000
  - Aa3
  - Aa3
  - AA-
  - AA-
  - AA-
  - AA-

#### University of Rochester Revenue Bonds, Series 2007B
- 40,290,000
  - Aa3
  - Aa3
  - AA-
  - AA-
  - AA-
  - AA-

#### University of Rochester Revenue Bonds, Series 2007C (Ambac)
- 63,835,000
  - Aa3
  - Aa3
  - AA-
  - AA-
  - AA-
  - AA-

#### University of Rochester Revenue Bonds, Series 2007D
- 54,469,969
  - Aa3
  - Aa3
  - AA-
  - AA-
  - AA-
  - AA-

#### University of Rochester Revenue Bonds, Series 2008
- 34,460,000
  - Aa3
  - Aa3
  - AA-
  - AA-
  - AA-
  - AA-

#### University of Rochester Revenue Bonds, Series 2009C
- 11,155,000
  - Aa3
  - Aa3
  - AA-
  - AA-
  - AA-
  - AA-

#### University of Rochester Revenue Bonds, Series 2009E
- 63,835,000
  - Aa3
  - Aa3
  - AA-
  - AA-
  - AA-
  - AA-

#### University of Rochester Revenue Bonds, Series 2009F
- 34,460,000
  - Aa3
  - Aa3
  - AA-
  - AA-
  - AA-
  - AA-

#### University of Rochester Revenue Bonds, Series 2009G
- 11,155,000
  - Aa3
  - Aa3
  - AA-
  - AA-
  - AA-
  - AA-

#### University of Rochester Revenue Bonds, Series 2009H
- 13,590,000
  - Aa3
  - Aa3
  - AA-
  - AA-
  - AA-
  - AA-

#### Vassar College Revenue Bonds, Series 2007
- 125,455,000
  - Aa2
  - Aa2
  - AA-
  - AA-
  - NR
  - NR

#### Vassar College Revenue Bonds, Series 2010
- 50,000,000
  - Aa2
  - Aa2
  - AA-
  - AA-
  - NR
  - NR

#### Wagner College Revenue Bonds, Series 1998 (reoffered/Private Placement in 2014)
- 9,735,000
  - Aa3/VMIG-1
  - NR (12/1/14)
  - AA-/A-1+
  - NR (12/1/14)
  - NR

#### Wagner College Revenue Bonds, Series 2009 (reoffered/Private Placement in 2014)
- 28,600,000
  - Aa3/VMIG-1
  - NR (12/1/14)
  - AA-/A-1+
  - NR (12/1/14)
  - NR

#### Yeshiva University Insured Revenue Bonds, Series 2004 (Ambac)
- 100,000,000
  - B3
  - B3
  - NR
  - NR
  - NR
  - NR

#### Yeshiva University Revenue Bonds, Series 2009
- 140,820,000
  - B3
  - B3
  - A
  - BBB (12/19/14)
  - NR
  - NR

#### Yeshiva University Revenue Bonds, Series 2011A
- 90,000,000
  - B3
  - B3
  - A
  - BBB (12/19/14)
  - NR
  - NR
PUBLIC DEBT ISSUANCES:

NEW YORK STATE CONDUIT PROGRAMS:
- Pledged Assessment Revenue Bonds, Series 2010A (Federally Taxable)
  - 102,395,000 Aaa Aaa AAA AAA AAA
- Employee Assessment Revenue Bonds, Series 2013A (Federally Taxable)
  - 369,700,000 Aaa Aaa AAA AAA AAA
- State University of New York Dormitory Facilities Revenue Bonds, Series 2013A
  - 440,025,000 Aa3 Aa3 A+ A+ A+ A+

JUDICIAL FACILITIES:
- Court Facilities Lease Revenue Bonds (The City of New York Issue), Series 2003A
  - 357,710,000 Aa3 Aa2 (6/16/14) AA- AA- AA- AA- AA- AA-
- Court Facilities Lease Revenue Bonds (The City of New York Issue), Series 2006A (partial Ambac)
  - 30,185,000 Aa3 (6/16/14) AA- AA- NR NR

MUNICIPAL FACILITIES:
- Municipal Health Facilities Improvement Program Lease Revenue Bonds (The City of New York Issue), Series 2006A
  - 12,135,000 Aa3 Aa2 (6/16/14) AA- AA- NR NR
- Municipal Health Facilities Improvement Program Lease Revenue Bonds (New York City Issue), 1998 Series 1
  - 294,960,000 Aa3 Aa2 (6/16/14) AA Aa NR
- Municipal Health Facilities Improvement Program Lease Revenue Bonds (New York City Issue), 2001 Series 1
  - 11,150,000 Aa3 Aa2 (6/16/14) AA- AA- AA- AA-
- Municipal Health Facilities Improvement Program Lease Revenue Bonds (New York City Issue), 2008 Series 1
  - 131,105,000 Aa3 Aa2 (6/16/14) AA- AA- AA- AA-

MASTER BOCES PROGRAMS:
- Master BOCES Program Lease Revenue Bonds (St. Lawrence-Lewis Issue), Series 2007 (Assured)
  - 10,500,000 Aa3 Aa2 (6/16/14) AA Aa AA AA-
- Master BOCES Program Lease Revenue Bonds (Delaware, Chenango, Madison, and Otsego Issue), Series 2007 (XLCA)
  - 47,755,000 Aa3 Aa2 (6/16/14) AA- Aa Aa-
- Master BOCES Program Lease Revenue Bonds (Onondaga Herkimer Madison Issue), Series 2008 (Assured)
  - 38,165,000 Aa3 Aa2 (6/16/14) AA Aa AA Aa
- Master BOCES Program Lease Revenue Bonds (Onondaga Herkimer Madison Issue), Series 2008 (partial Assured)
  - 38,550,000 Aa3 Aa2 (6/16/14) AA Aa AA Aa

SCHOOL DISTRICTS REVENUE BOND FINANCING PROGRAMS:
- School Districts Revenue Bond Financing Program Revenue Bonds, Series 2002D
  - 416,040,000 A2 NR AA- NR A+ NR
- School Districts Revenue Bond Financing Program Revenue Bonds, Series 2002A (MBIA)
  - 1,335,000 A1 A3 (6/3/14) AA Aa AA Aa
- School Districts Revenue Bond Financing Program Revenue Bonds, Series 2002B (MBIA)
  - 26,850,000 Baa1 A3 (6/2/14) AA- AA- AA Aa
- School Districts Revenue Bond Financing Program Revenue Bonds, Series 2005A (MBIA)
  - 27,950,000 A1 A3 (6/3/14) AA Aa AA Aa
- School Districts Revenue Bond Financing Program Revenue Bonds, Series 2005A (FDIC)
  - 25,720,000 A1 A3 (6/3/14) AA Aa AA Aa
- School Districts Revenue Bond Financing Program Revenue Bonds, Series 2005A (AMBAC)
  - 25,870,000 A1 A3 (6/3/14) AA Aa AA Aa
- School Districts Revenue Bond Financing Program Revenue Bonds, Series 2008A (AMBAC)
  - 25,960,000 A2 A3 (6/3/14) AA Aa AA Aa
- School Districts Revenue Bond Financing Program Revenue Bonds, Series 2008A (MBIA)
  - 45,650,000 A1 A3 (6/3/14) AA Aa AA Aa
<table>
<thead>
<tr>
<th>Par Amount of Bonds Issued</th>
<th>Moody's Rating</th>
<th>S&amp;P Rating</th>
<th>Fitch Rating</th>
</tr>
</thead>
<tbody>
<tr>
<td>as of 3/31/14</td>
<td>as of 3/31/15</td>
<td>as of 3/31/14</td>
<td>as of 3/31/14</td>
</tr>
<tr>
<td>School Districts Revenue Bond Financing Program Revenue Bonds, Series 2007C (Assured)</td>
<td>52,130,000 A2</td>
<td>A2</td>
<td>AA</td>
</tr>
<tr>
<td>School Districts Revenue Bond Financing Program Revenue Bonds, Series 2008A (Assured)</td>
<td>111,090,000 A1</td>
<td>AA3 (9/28/14)</td>
<td>AA</td>
</tr>
<tr>
<td>School Districts Revenue Bond Financing Program Revenue Bonds, Series 2008B (Assured)</td>
<td>30,155,000 A2</td>
<td>A2</td>
<td>AA</td>
</tr>
<tr>
<td>School Districts Revenue Bond Financing Program Revenue Bonds, Series 2008C (partially Assured)</td>
<td>41,255,000 A1</td>
<td>AA3 (9/28/14)</td>
<td>AA</td>
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<tr>
<td>School Districts Revenue Bond Financing Program Revenue Bonds, Series 2008D (Assured)</td>
<td>47,820,000 A2</td>
<td>AA3 (9/28/14)</td>
<td>AA</td>
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<tr>
<td>School Districts Revenue Bond Financing Program Revenue Bonds, Series 2008E (Assured)</td>
<td>92,330,000 A1</td>
<td>AA3 (9/28/14)</td>
<td>AA</td>
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<tr>
<td>School Districts Revenue Bond Financing Program Revenue Bonds, Series 2008F (Assured)</td>
<td>275,055,000 A1</td>
<td>AA3 (9/28/14)</td>
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<tr>
<td>School Districts Revenue Bond Financing Program Revenue Bonds, Series 2008G (Assured)</td>
<td>51,190,000 A1</td>
<td>AA3 (9/28/14)</td>
<td>AA</td>
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<tr>
<td>School Districts Revenue Bond Financing Program Revenue Bonds, Series 2010A (Assured)</td>
<td>41,485,000 A1</td>
<td>AA3 (9/28/14)</td>
<td>AA</td>
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<tr>
<td>School Districts Revenue Bond Financing Program Revenue Bonds, Series 2010B (Assured)</td>
<td>98,825,000 Aa3</td>
<td>Aa3 (9/28/14)</td>
<td>AA</td>
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<tr>
<td>School Districts Revenue Bond Financing Program Revenue Bonds, Series 2010C (Assured)</td>
<td>82,000,000 Aa3</td>
<td>Aa3 (9/28/14)</td>
<td>AA</td>
</tr>
<tr>
<td>School Districts Revenue Bond Financing Program Revenue Bonds, Series 2010D</td>
<td>201,400,000 A1</td>
<td>Aa3 (9/28/14)</td>
<td>A+</td>
</tr>
<tr>
<td>School Districts Revenue Bond Financing Program Revenue Bonds, Series 2011A (Assured)</td>
<td>39,975,000 A1</td>
<td>A1</td>
<td>AA</td>
</tr>
<tr>
<td>School Districts Revenue Bond Financing Program Revenue Bonds, Series 2011B</td>
<td>8,125,000 Aa3</td>
<td>Aa3</td>
<td>AA</td>
</tr>
<tr>
<td>School Districts Revenue Bond Financing Program Revenue Bonds, Series 2011C (Assured)</td>
<td>17,325,001 A1</td>
<td>A1</td>
<td>AA</td>
</tr>
<tr>
<td>School Districts Revenue Bond Financing Program Revenue Bonds, Series 2011D (Assured)</td>
<td>13,465,000 A2</td>
<td>A2</td>
<td>AA</td>
</tr>
<tr>
<td>School Districts Revenue Bond Financing Program Revenue Bonds, Series 2011E (Assured)</td>
<td>12,900,000 A2</td>
<td>A2</td>
<td>AA</td>
</tr>
<tr>
<td>School Districts Revenue Bond Financing Program Revenue Bonds, Series 2011F (Assured)</td>
<td>32,685,000 A2</td>
<td>A1</td>
<td>AA3 (9/28/14)</td>
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<tr>
<td>School Districts Revenue Bond Financing Program Revenue Bonds, Series 2011G (Assured)</td>
<td>75,290,000 A1</td>
<td>AA3 (9/28/14)</td>
<td>AA</td>
</tr>
<tr>
<td>School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012A (Assured)</td>
<td>124,120,000 NR</td>
<td>NR</td>
<td>AA</td>
</tr>
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<td>School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012B</td>
<td>22,065,000 Aa3</td>
<td>Aa3</td>
<td>AA</td>
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<tr>
<td>School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012C</td>
<td>27,530,000 Aa3</td>
<td>Aa3</td>
<td>AA</td>
</tr>
<tr>
<td>School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012D (Assured)</td>
<td>39,840,000 NR</td>
<td>NR</td>
<td>AA</td>
</tr>
<tr>
<td>School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012E (Assured)</td>
<td>11,380,000 NR</td>
<td>NR</td>
<td>AA</td>
</tr>
<tr>
<td>School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012F (Assured)</td>
<td>78,400,000 NR</td>
<td>NR</td>
<td>AA</td>
</tr>
<tr>
<td>School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012G</td>
<td>171,410,000 NR</td>
<td>NR</td>
<td>AA</td>
</tr>
<tr>
<td>School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012H</td>
<td>79,370,000 NR</td>
<td>NR</td>
<td>AA</td>
</tr>
<tr>
<td>School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012I</td>
<td>76,500,000 NR</td>
<td>NR</td>
<td>AA</td>
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<tr>
<td>School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012J (Assured)</td>
<td>13,135,000 NR</td>
<td>NR</td>
<td>AA</td>
</tr>
<tr>
<td>School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012K (Assured)</td>
<td>22,655,000 NR</td>
<td>NR</td>
<td>AA</td>
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<tr>
<td>School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012L</td>
<td>30,270,000 NR</td>
<td>NR</td>
<td>AA</td>
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<tr>
<td>School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012M (Assured)</td>
<td>7,810,000 NR</td>
<td>NR</td>
<td>AA</td>
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<tr>
<td>School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012N (Assured)</td>
<td>28,450,000 NR</td>
<td>NR</td>
<td>AA</td>
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<tr>
<td>School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012O</td>
<td>6,305,000 NR</td>
<td>NR</td>
<td>AA</td>
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<td>School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012P</td>
<td>39,960,000 NR</td>
<td>NR</td>
<td>AA</td>
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<tr>
<td>School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012Q</td>
<td>59,900,000 NR</td>
<td>NR</td>
<td>AA</td>
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<tr>
<td>School Districts Revenue Bond Financing Program Revenue Bonds, Series 2013B</td>
<td>6,965,000 Post 3/31/14</td>
<td>As3</td>
<td>Post 3/31/14</td>
</tr>
<tr>
<td>School Districts Revenue Bond Financing Program Revenue Bonds, Series 2013F</td>
<td>16,165,000 Post 3/31/14</td>
<td>As3</td>
<td>Post 3/31/14</td>
</tr>
</tbody>
</table>
SPECIAL ACT SCHOOL DISTRICTS PROGRAM:

* Special Act School Districts Program Insured Revenue Bonds, Series 1995 (MBIA) 29,770,000 Baa1 A3 (5/21/14) AA- AA- NR NR
* Special Act School Districts Program Insured Revenue Bonds, Series 1998 (Assured) 74,320,000 A2 A2 AA AA NR NR
* Special Act School Districts Program Insured Revenue Bonds, Series 1999 (MBIA) 24,186,000 NR NR AA- AA- WR WR
* George Junior Republic Union Free School District Private Placement Revenue Bonds, Series 2013 9,082,000 NA NA NA NA NA NA

**CITY UNIVERSITY:**

* City University System Consolidated Revenue Bonds, Series 1993A 311,880,000 Aa3 Aa2 (6/15/14) AA- AA- (7/23/14) AA- AA- (6/20/14)
* City University System Consolidated Revenue Bonds, Series 1993B 67,850,000 Aa3 NR Aa3 AA- AA- (6/20/14)
* City University System Consolidated Revenue Bonds, Series 1993C 157,850,000 Aa3 Aa2 (6/15/14) AA- AA- (7/23/14) AA- AA- (6/20/14)
* City University System Consolidated Second General Resolution Revenue Bonds, Series 1993A 271,775,000 Aa3 Aa3 (6/15/14) AA- AA- (7/23/14) AA- AA- (6/20/14)
* City University System Consolidated Third General Resolution Revenue Bonds, 2003 Series 1 84,045,000 NR NR AA- AA- NR AA- NR (6/20/14)
* City University System Consolidated Fifth General Resolution Revenue Bonds, Series 2006A 35,225,000 NR NR AA- AA- (7/23/14) AA- AA- (6/20/14)
* City University System Consolidated Fifth General Resolution Revenue Bonds, Series 2006A 117,105,000 NR NR AA- AA- (7/23/14) AA- AA- (6/20/14)
* City University System Consolidated Fifth General Resolution Revenue Bonds, Series 2006B 289,760,000 NR NR AA- AA- (7/23/14) AA- AA- (6/20/14)
* City University System Consolidated Fifth General Resolution Revenue Bonds, Series 2006C (Bank of America LOC) 337,475,000 NR NR AAA-1 AAA-1 AAA-1 AAA-1+ (6/20/14)
* City University System Consolidated Fifth General Resolution Revenue Bonds, Series 2006D (TD Banknorth LOC) 150,100,000 NR NR AAAA-1 AAAA-1+ AAAA-1+ AAAA-1+ (6/20/14)
* City University System Consolidated Fifth General Resolution Revenue Bonds, Series 2006C 107,095,000 NR NR AA- AA- (7/23/14) AA- AA- (6/20/14)
* City University System Consolidated Fifth General Resolution Revenue Bonds, Series 2010A 196,205,000 NR NR AA- AA- (7/23/14) AA- AA- (6/20/14)

**DEPARTMENT OF EDUCATION:**

* Department of Education of the State of New York Issue, Series 2003 26,420,000 NR NR AA- NR WR NR

**DEPARTMENT OF HEALTH:**

* Department of Health of the State of New York Revenue Bonds, Series 1999A (MBIA) 20,800,000 Aa3 Aa2 (6/15/14) AA- AA- (7/23/14) AA- AA- (6/20/14)
* Department of Health of the State of New York Refunding Bonds, Series 2003 41,910,000 NR NR NR NR AA- AA- (6/20/14)
* Department of Health of the State of New York Refunding Bonds, Series 2004 (Sub-Series 1) (partial FGIC) 77,243,000 NR NR AA- AA- (7/23/14) AA- AA- (6/20/14)
* Department of Health of the State of New York Refunding Bonds, Series 2004 (Sub-Series 2) (partial FGIC) 78,870,000 NR NR AA- AA- (7/23/14) AA- AA- (6/20/14)
* Department of Health of the State of New York Refunding Issue, Series 2004 57,050,000 NR NR AA- AA- (7/23/14) AA- AA- (6/20/14)
* Department of Health of the State of New York Revenue Bonds, Series 2006A (partial XLC) 22,725,000 NR NR AA- AA- (7/23/14) AA- AA- (6/20/14)

**MENTAL HEALTH SERVICES FACILITIES:**

* Mental Health Services Facilities Improvement Revenue Bonds, Series 1998 (partial MBIA) 22,630,000 Aa3 Aa3 (6/15/14) AA- AA- (7/23/14) AA- AA- (6/20/14)
* Mental Health Services Facilities Improvement Revenue Bonds, Series 2000A (partial Assured) 8,615,000 NR NR AA- AA- WR WR
* Mental Health Services Facilities Improvement Revenue Bonds, Series 2000A 14,330,000 NR NR AA- AA- (7/23/14) AA- AA- WR WR
* Mental Health Services Facilities Improvement Revenue Bonds, Series 2000B 109,540,000 NR NR AA- AA- WR WR
* Mental Health Services Facilities Improvement Revenue Bonds, Series 2003A 618,800,000 NR NR AAAA-1+ AAAA-1+ AAAA-1+ AAAA-1+ (6/20/14)
* Mental Health Services Facilities Improvement Revenue Bonds, Series 2003B (Ambac) 54,975,000 NR NR AA- AA- NR NR
* Mental Health Services Facilities Improvement Revenue Bonds, Series 2005A (Ambac) 184,765,000 NR NR AA- AA- NR NR
* Mental Health Services Facilities Improvement Revenue Bonds, Series 2005C-1 (partial FGIC) 100,300,000 NR NR AA- AA- (7/23/14) AA- AA- (6/20/14)
* Mental Health Services Facilities Improvement Revenue Bonds, Series 2005D-1 (partial FGIC) 348,350,000 NR NR AA- AA- NR NR

<p>| Par Amount of | Moody's Rating | S&amp;P Rating | Fitch Rating |</p>
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<th>Bonds Issued</th>
<th>as of 3/31/14</th>
<th>as of 3/31/15</th>
<th>as of 3/31/14</th>
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<tbody>
<tr>
<td>Date of Bonds</td>
<td>Par Amount of Bonds Issued</td>
<td>Moody's Rating</td>
<td>S&amp;P Rating</td>
<td>Fitch Rating</td>
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<td>as of 3/31/14</td>
<td>as of 3/31/15</td>
<td>as of 3/31/15</td>
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</table>

**Mental Health Services Facilities Improvement Revenue Bonds, Series 2005E (partial FGIC)**
- NR | NR | AA- | NR | AA- |
- 182,000,000

**Mental Health Services Facilities Improvement Revenue Bonds, Series 2005F (partial FGIC)**
- NR | NR | AA- | NR | AA- |
- 19,545,000

**Mental Health Services Facilities Improvement Revenue Bonds, Series 2007A (partial Assured)**
- NR | NR | AA- | NR | AA- |
- 168,765,000

**Mental Health Services Facilities Improvement Revenue Bonds, Series 2008A**
- NR | NR | AA- | NR | AA- |
- 40,000,000

**Mental Health Services Facilities Improvement Revenue Bonds, Series 2007C (partial Assured)**
- NR | NR | AA- | NR | AA- |
- 140,545,000

**Mental Health Services Facilities Improvement Revenue Bonds, Series 2007E**
- NR | NR | AA- | NR | AA- |
- 72,146,000

**Mental Health Services Facilities Improvement Revenue Bonds, Series 2008A**
- NR | NR | AA- | NR | AA- |
- 163,475,000

**Mental Health Services Facilities Improvement Revenue Bonds, Series 2008B**
- NR | NR | AA- | NR | AA- |
- 81,176,000

**Mental Health Services Facilities Improvement Revenue Bonds, Series 2009A**
- NR | NR | AA- | NR | AA- |
- 38,820,000

**Mental Health Services Facilities Improvement Revenue Bonds, Series 2009D**
- NR | NR | AA- | NR | AA- |
- 191,520,000

**Mental Health Services Facilities Improvement Revenue Bonds, Series 2008E**
- NR | NR | AA- | NR | AA- |
- 41,065,000

**Mental Health Services Facilities Improvement Revenue Bonds, Series 2008F**
- NR | NR | AA- | NR | AA- |
- 169,515,000

**Mental Health Services Facilities Improvement Revenue Bonds, Series 2009A-1**
- NR | NR | AA- | NR | AA- |
- 443,495,000

**Mental Health Services Facilities Improvement Revenue Bonds, Series 2010A**
- NR | NR | AA- | NR | AA- |
- 252,830,000

**STATE UNIVERSITY DORMITORY FACILITIES:**
- State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2003A (partial FGIC)
- 59,855,000 | Aa2 | Aa2 | AA- | AA- |

**STATE UNIVERSITY EDUCATIONAL FACILITIES:**
- State University Educational Facilities Revenue Bonds, Series 1993A
- 1,009,965,000 | Aa3 | Aa2 (6/16/14) | AA- | AA- |

**STATE UNIVERSITY DORMITORY FACILITIES:**
- State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2012A
- 234,120,000 | Aa2 | Aa2 | AA- | AA- |

**SERVICE CONTRACTS:**
- State Service Contract Revenue Bonds, (Albany County Airport Project), Series 2005
- 21,446,000 | NR | NR | AA- | AA- |

**STATE UNIVERSITY DORMITORY FACILITIES:**
- 5,850,000 | NR | NR | AA- | AA- |

**STATE UNIVERSITY DORMITORY FACILITIES:**
- State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2004A (partial MBIA)
- 63,355,000 | NR | NR | AA- | AA- |

**STATE UNIVERSITY DORMITORY FACILITIES:**
- State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2005A (MBIA)
- 70,060,000 | NR | NR | AA- | AA- |

**STATE UNIVERSITY DORMITORY FACILITIES:**
- State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2005B (MBIA)
- 72,085,000 | NR | NR | AA- | AA- |

**STATE UNIVERSITY DORMITORY FACILITIES:**
- State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2006A (partial MBIA)
- 33,070,000 | NR | NR | AA- | AA- |

**STATE UNIVERSITY DORMITORY FACILITIES:**
- State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2006A (partial MBIA)
- 87,485,000 | NR | NR | AA- | AA- |

**STATE UNIVERSITY DORMITORY FACILITIES:**
- State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2007
- 145,405,000 | Aa2 | Aa2 | AA- | NR |

**STATE UNIVERSITY DORMITORY FACILITIES:**
- State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2009A
- 129,375,000 | Aa2 | Aa2 | AA- | NR |

**STATE UNIVERSITY DORMITORY FACILITIES:**
- State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2010A
- 128,340,000 | Aa2 | Aa2 | NR | NR |

**STATE UNIVERSITY DORMITORY FACILITIES:**
- State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2011A
- 260,000,000 | Aa2 | Aa2 | NR | NR |

**STATE UNIVERSITY DORMITORY FACILITIES:**
- State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2012A
- 234,120,000 | Aa2 | Aa2 | AA- | NR |

**STATE UNIVERSITY DORMITORY FACILITIES:**
- State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2013A
- 838,100,000 | NR | NR | AA- | AA- |

**STATE UNIVERSITY DORMITORY FACILITIES:**
- State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2014A
- 1,009,965,000 | Aa3 | Aa2 (6/16/14) | AA- | AA- |

**STATE UNIVERSITY DORMITORY FACILITIES:**
- State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2015A
- 234,120,000 | Aa2 | Aa2 | AA- | NR |

**STATE UNIVERSITY DORMITORY FACILITIES:**
- State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2016A
- 838,100,000 | NR | NR | AA- | AA- |
UPSTATE COMMUNITY COLLEGES:

- Fashion Institute of Technology Revenue Bonds, Series 2000
  - Par Amount Issued: 18,515,000
  - Moody's Rating: NR
  - S&P Rating: NR
  - Fitch Rating: AA

- Upstate Community Colleges Revenue Bonds, Series 2004B
  - Par Amount Issued: 71,150,000
  - Moody's Rating: NR
  - S&P Rating: NR
  - Fitch Rating: AA

- Upstate Community Colleges Revenue Bonds, Series 2004A
  - Par Amount Issued: 54,930,000
  - Moody's Rating: NR
  - S&P Rating: NR
  - Fitch Rating: AA

- Upstate Community Colleges Revenue Bonds, Series 2005A (partial FGIC)
  - Par Amount Issued: 44,900,000
  - Moody's Rating: NR
  - S&P Rating: NR
  - Fitch Rating: AA

- Upstate Community Colleges Revenue Bonds, Series 2005B (partial FGIC)
  - Par Amount Issued: 29,655,000
  - Moody's Rating: NR
  - S&P Rating: NR
  - Fitch Rating: AA

- Upstate Community Colleges Revenue Bonds, Series 2005C (reoffered in 2008)
  - Par Amount Issued: 54,080,000
  - Moody's Rating: NR
  - S&P Rating: NR
  - Fitch Rating: AA

PERSONAL INCOME TAX (PIT):

- PIT (EDUCATION)
  - State Personal Income Tax Revenue Bonds (Education), Series 2004A
    - Par Amount Issued: 74,905,000
    - Moody's Rating: NR
    - S&P Rating: NR
    - Fitch Rating: AAA
  - State Personal Income Tax Revenue Bonds (Education), Series 2005A
    - Par Amount Issued: 32,515,000
    - Moody's Rating: NR
    - S&P Rating: NR
    - Fitch Rating: AA
  - State Personal Income Tax Revenue Refunding Bonds (Education), Series 2006B
    - Par Amount Issued: 241,485,000
    - Moody's Rating: NR
    - S&P Rating: NR
    - Fitch Rating: AA
  - State Personal Income Tax Revenue Refunding Bonds (Education), Series 2005G
    - Par Amount Issued: 23,230,000
    - Moody's Rating: NR
    - S&P Rating: NR
    - Fitch Rating: AA
  - State Personal Income Tax Revenue Bonds (Education), Series 2005E (Federally Taxable)
    - Par Amount Issued: 5,085,000
    - Moody's Rating: NR
    - S&P Rating: NR
    - Fitch Rating: AA
  - State Personal Income Tax Revenue Bonds (Education), Series 2006F
    - Par Amount Issued: 836,185,000
    - Moody's Rating: NR
    - S&P Rating: NR
    - Fitch Rating: AA
  - State Personal Income Tax Revenue Bonds (Education), Series 2005D (Federally Taxable)
    - Par Amount Issued: 86,140,000
    - Moody's Rating: NR
    - S&P Rating: NR
    - Fitch Rating: AA
  - State Personal Income Tax Revenue Bonds (Education), Series 2006A
    - Par Amount Issued: 50,400,000
    - Moody's Rating: NR
    - S&P Rating: NR
    - Fitch Rating: AA
  - State Personal Income Tax Revenue Refunding Bonds (Education), Series 2006B (Federally Taxable)
    - Par Amount Issued: 132,220,000
    - Moody's Rating: NR
    - S&P Rating: NR
    - Fitch Rating: AA
  - State Personal Income Tax Revenue Bonds (Education), Series 2006C
    - Par Amount Issued: 757,175,000
    - Moody's Rating: NR
    - S&P Rating: NR
    - Fitch Rating: AA
  - State Personal Income Tax Revenue Bonds (Education), Series 2006B
    - Par Amount Issued: 806,265,000
    - Moody's Rating: NR
    - S&P Rating: NR
    - Fitch Rating: AA
  - State Personal Income Tax Revenue Bonds (Education), Series 2006A
    - Par Amount Issued: 72,580,000
    - Moody's Rating: NR
    - S&P Rating: NR
    - Fitch Rating: AA
  - State Personal Income Tax Revenue Refunding Bonds (Education), Series 2007A
    - Par Amount Issued: 441,895,000
    - Moody's Rating: NR
    - S&P Rating: NR
    - Fitch Rating: AA
  - State Personal Income Tax Revenue Bonds (Education), Series 2007B
    - Par Amount Issued: 20,275,000
    - Moody's Rating: NR
    - S&P Rating: NR
    - Fitch Rating: AA
  - State Personal Income Tax Revenue Refunding Bonds (Education), Series 2006C
    - Par Amount Issued: 430,000,000
    - Moody's Rating: NR
    - S&P Rating: NR
    - Fitch Rating: AA
  - State Personal Income Tax Revenue Bonds (Education), Series 2008A
    - Par Amount Issued: 442,035,000
    - Moody's Rating: NR
    - S&P Rating: NR
    - Fitch Rating: AA
  - State Personal Income Tax Revenue Bonds (Education), Series 2008B
    - Par Amount Issued: 866,135,000
    - Moody's Rating: NR
    - S&P Rating: NR
    - Fitch Rating: AA
  - State Personal Income Tax Revenue Refunding Bonds (Education), Series 2008C
    - Par Amount Issued: 58,965,000
    - Moody's Rating: NR
    - S&P Rating: NR
    - Fitch Rating: AA
  - State Personal Income Tax Revenue Bonds (Education), Series 2008A
    - Par Amount Issued: 291,630,000
    - Moody's Rating: NR
    - S&P Rating: NR
    - Fitch Rating: AA
  - State Personal Income Tax Revenue Bonds (Education), Series 2009A
    - Par Amount Issued: 58,560,000
    - Moody's Rating: NR
    - S&P Rating: NR
    - Fitch Rating: AA
  - State Personal Income Tax Revenue Bonds (Education) Qualified School Construction Bonds, Series 2009 (Tax Credit Bonds)
    - Par Amount Issued: 133,485,000
    - Moody's Rating: NR
    - S&P Rating: NR
    - Fitch Rating: AA

- PIT (ECONOMIC DEVELOPMENT AND HOUSING)
  - State Personal Income Tax Revenue Bonds (Economic Development and Housing), Series 2006A (Federally Taxable)
    - Par Amount Issued: 25,230,000
    - Moody's Rating: NR
    - S&P Rating: NR
    - Fitch Rating: AAA
  - State Personal Income Tax Revenue Bonds (Economic Development and Housing), Series 2006B
    - Par Amount Issued: 9,885,000
    - Moody's Rating: NR
    - S&P Rating: NR
    - Fitch Rating: AA
  - State Personal Income Tax Revenue Bonds (Economic Development and Housing), Series 2007A (Federally Taxable)
    - Par Amount Issued: 105,890,000
    - Moody's Rating: NR
    - S&P Rating: NR
    - Fitch Rating: AA
  - State Personal Income Tax Revenue Bonds (Economic Development and Housing), Series 2006A
    - Par Amount Issued: 107,265,000
    - Moody's Rating: NR
    - S&P Rating: NR
    - Fitch Rating: AA
  - State Personal Income Tax Revenue Refunding Bonds (Economic Development and Housing), Series 2006B (Federally Taxable)
    - Par Amount Issued: 94,270,000
    - Moody's Rating: NR
    - S&P Rating: NR
    - Fitch Rating: AA
  - State Personal Income Tax Revenue Refunding Bonds (Economic Development and Housing), Series 2008B (Federally Taxable)
    - Par Amount Issued: 50,595,000
    - Moody's Rating: NR
    - S&P Rating: NR
    - Fitch Rating: AA
  - State Personal Income Tax Revenue Refunding Bonds (Economic Development and Housing), Series 2006C (Federally Taxable)
    - Par Amount Issued: 137,055,000
    - Moody's Rating: NR
    - S&P Rating: NR
    - Fitch Rating: AA

- PIT (HEALTHCARE)
  - State Personal Income Tax Revenue Bonds (Healthcare), Series 2008A
    - Par Amount Issued: 69,380,000
    - Moody's Rating: NR
    - S&P Rating: NR
    - Fitch Rating: AA
  - State Personal Income Tax Revenue Bonds (Healthcare), Series 2009A
    - Par Amount Issued: 84,730,000
    - Moody's Rating: NR
    - S&P Rating: NR
    - Fitch Rating: AA
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<tr>
<td>State Personal Income Tax Revenue Bonds (General Purpose), Series 2009A</td>
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<tr>
<td>State Personal Income Tax Revenue Bonds (General Purpose), Series 2009B (Refunding)</td>
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<td>State Personal Income Tax Revenue Bonds (General Purpose), Series 2009C</td>
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<tr>
<td>State Personal Income Tax Revenue Bonds (General Purpose), Series 2009D (Federally Taxable - Build America Bonds)</td>
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<tr>
<td>State Personal Income Tax Revenue Bonds (General Purpose), Series 2009E</td>
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<td>State Personal Income Tax Revenue Bonds (General Purpose), Series 2009F</td>
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<td>State Personal Income Tax Revenue Bonds (General Purpose), Series 2009G</td>
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<td>State Personal Income Tax Revenue Bonds (General Purpose), Series 2010A (Federally Taxable - Build America Bonds)</td>
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<td>State Personal Income Tax Revenue Bonds (General Purpose), Series 2010B</td>
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<td>State Personal Income Tax Revenue Bonds (General Purpose), Series 2010E</td>
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<td>State Sales Tax Revenue Bonds, Series 2013A</td>
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<tr>
<td>State Sales Tax Revenue Bonds, Series 2014A</td>
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</table>

(1) New York Downtown Hospital (NYDH) merged with The New York Presbyterian Hospital (NYPH) on July 2, 2013. NYPH assumed all of the obligations of and restrictions on NYDH under the NYDH Loan Agreement.

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