

DORMITORY AUTHORITY OF THE STATE OF NEW YORK
(A Component Unit of the State of New York)

Schedule of Bonds and Notes Outstanding

March 31, 2026
(Dollars in thousands)

	<u>Issued</u>	<u>Outstanding</u>
Conduit Debt Issues:		
Health Care Facilities - Conduit Debt:		
Blythedale Children's Hospital Revenue Bonds, Series 2009	\$ 27,000	15,125
Bronx-Lebanon Hospital Center Revenue Bonds, Series 2017	32,911	16,958
Catholic Health System Obligated Group Revenue Bonds, Under the Resolution Dated October 25, 2006:		
Catholic Health System Obligated Group Revenue Bonds, Series 2012A		
Kenmore Mercy Hospital	14,235	9,500
Catholic Health System Obligated Group Revenue Bonds, Series 2012B		
Mercy Hospital of Buffalo	3,080	2,085
Catholic Health System Obligated Group Revenue Bonds, Under the Resolution Dated March 6, 2019:		
Catholic Health System Obligated Group Revenue Bonds, Series 2019A	140,720	140,720
Catholic Health System Obligated Group Revenue Bonds, Series 2019B	43,925	43,925
Coburg Village, Inc. Revenue Bonds, Series 2011	19,585	14,405
F.F.T. Senior Communities, Inc. Revenue Bonds, Series 2012	14,680	9,045
Maimonides Medical Center FHA-Insured Mortgage Hospital Revenue Bonds, Series 2020	135,845	125,935
Memorial Sloan-Kettering Cancer Center Revenue Bonds, Under the Resolution Dated February 26, 2003:		
Memorial Sloan-Kettering Cancer Center Revenue Bonds, 2016 Series 1	110,000	74,394
Memorial Sloan-Kettering Cancer Center Revenue Bonds, 2017 Series 1	294,420	256,035
Memorial Sloan-Kettering Cancer Center Revenue Bonds, 2019 Series 1	284,545	284,545
Memorial Sloan Kettering Cancer Center Revenue Bonds, 2022 Series 1-A	108,760	108,760
Memorial Sloan Kettering Cancer Center Revenue Bonds, 2022 Series 1-B	108,760	108,760
Memorial Sloan Kettering Cancer Center Revenue Bonds, 2022 Series 2	100,000	100,000
Memorial Sloan Kettering Cancer Center Revenue Bonds, 2025 Series 1	215,000	215,000
Memorial Sloan Kettering Cancer Center Revenue Bonds, 2025 Subseries 2-A	111,560	111,560
Memorial Sloan Kettering Cancer Center Revenue Bonds, 2025 Subseries 2-B	145,000	145,000
Montefiore Obligated Group Revenue Bonds, Under the Resolution Dated June 20, 2018:		
Montefiore Obligated Group Revenue Bonds, Series 2018A	309,045	281,375
Montefiore Obligated Group Revenue Bonds, Series 2018B (Federally Taxable)	376,105	376,105
Montefiore Obligated Group Revenue Bonds, Series 2020A	356,510	356,510
Montefiore Obligated Group Revenue Bonds, Series 2024	125,000	121,320
Mount Sinai Obligated Group Revenue Bonds, Series 2025	248,760	248,760
New York and Presbyterian Hospital Obligated Group Revenue Bonds, Series 2023A	292,900	292,900
NYU Hospitals Center Revenue Bonds, Series 2016A	157,270	78,520
NYU Langone Hospitals Obligated Group Revenue Bonds, Series 2020A	466,305	466,305
NYU Langone Hospitals Obligated Group Revenue Bonds, Series 2024A	121,420	121,420
Northwell Health Obligated Group Revenue Bonds, Under the Resolution Dated July 17, 2019:		
Northwell Health Obligated Group Revenue Bonds, Series 2019A	41,145	7,085
Northwell Health Obligated Group Revenue Bonds, Series 2019B-1	53,730	53,730
Northwell Health Obligated Group Revenue Bonds, Series 2019B-3	53,725	53,725
Northwell Health Obligated Group Revenue Bonds, Series 2022A	820,000	820,000
Northwell Health Obligated Group Revenue Bonds, Series 2024A	762,830	762,830
Northwell Health Obligated Group Revenue Bonds, Series 2025A	351,040	351,040
Orchard Park CCRC, Inc. Obligated Group Revenue Bond Resolution Dated October 8, 2025:		
Orchard Park CCRC, Inc. Obligated Group Revenue Bonds, Series 2025A	37,975	37,975
Orchard Park CCRC, Inc. Obligated Group Revenue Bonds, Series 2025B	29,690	29,690
Orange Regional Medical Center Obligated Group Revenue Bonds, Under the Resolution Dated March 26, 2008:		
Orange Regional Medical Center Obligated Group Revenue Bonds, Series 2015	66,100	53,700
Orange Regional Medical Center Obligated Group Revenue Bonds, Series 2017	237,100	163,800
Ozanam Hall of Queens Nursing Home, Inc. Revenue Bonds, Series 2006	39,475	10,045
Parker Jewish Institute for Health Care and Rehabilitation Revenue Bonds, Series 2016	39,027	29,879
Providence Rest Revenue Bonds, Series 2016	22,822	13,253
St. Mary's Hospital for Children Revenue Bonds, Series 2019	76,100	54,520
Terence Cardinal Cooke Health Care Center Revenue Bonds, Under the Resolution Dated March 6, 2019:		
Terence Cardinal Cooke Health Care Center Revenue Bonds, Series 2019A	25,000	22,547
Terence Cardinal Cooke Health Care Center Revenue Bonds, Series 2020	25,000	23,411
Teresian House Housing Corporation Revenue Bonds, Series 2003	40,265	8,230
Urban Health Plan, Inc. Revenue Bonds, Under the Resolution Dated September 8, 2021:		
Urban Health Plan, Inc. Revenue Bonds, Series 2021A	40,625	39,825
Urban Health Plan, Inc. Revenue Bonds, Series 2021B	9,110	9,110
White Plains Hospital Obligated Group, Series 2024	500,000	500,000
Total Health Care Facilities	\$ <u>7,634,100</u>	<u>7,169,362</u>

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March 31, 2026
(Dollars in thousands)

	<u>Issued</u>	<u>Outstanding</u>
Independent Institutions - Conduit Debt:		
853 Schools Program Insured Revenue Bonds:		
853 Schools Program Insured Revenue Bonds, Under the Resolution Dated April 30, 1997:		
Summit School Revenue Bonds, Series 2010	\$ 7,470	2,705
Ketchum-Grande Memorial School Revenue Bonds, Series 2014	4,740	2,551
Albany Public Library Revenue Bonds, Series 2016	22,745	15,600
Alliance of Long Island Agencies, Inc. (PSCH Inc.) Revenue Bonds, Under the Resolution Dated December 10, 2014:		
Alliance of Long Island Agencies, Inc. (PSCH Inc.) Revenue Bonds, Series 2015A	32,300	12,580
Alliance of Long Island Agencies, Inc. (PSCH Inc.) Revenue Bonds, Series 2015B	8,245	4,265
AMDA Inc. Revenue Bonds, Series 2023A	55,980	55,980
American Academy of Dramatic Arts Revenue Bonds, Under the Resolution Dated July 16, 2025:		
American Academy of Dramatic Arts Revenue Bonds, Series 2025A	31,865	31,865
American Academy of Dramatic Arts Revenue Bonds, Series 2025B (Federally Taxable)	725	725
Bank Street College of Education Revenue Bonds, Under the Resolution Dated December 7, 2016:		
Bank Street College of Education Revenue Bonds, Series 2017A	18,000	13,625
Bank Street College of Education Revenue Bonds, Series 2017B (Federally Taxable)	2,000	1,690
Barnard College Revenue Bonds, Under the Resolution Dated March 11, 2015:		
Barnard College Revenue Bonds, Series 2015A	109,035	28,245
Barnard College Revenue Bonds, Series 2020A	40,555	36,810
Barnard College Revenue Bonds, Series 2022A	40,395	40,395
Barnard College Revenue Bonds, Series 2025A	155,445	155,445
Bay Shore-Brightwaters Public Library Insured Revenue Bonds, Series 2006	10,075	5,330
Brooklyn Law School Revenue Bonds, Under the Resolution Dated October 29, 2008:		
Brooklyn Law School Revenue Bonds, Series 2019A	16,855	16,855
Brooklyn Law School Revenue Bonds, Series 2019B (Federally Taxable)	18,115	18,115
Cerebral Palsy Affiliates 2005 Pooled Loan Program Insured Revenue Bonds, Series 2005A	12,330	2,000
Cerebral Palsy Affiliates Program Revenue Bonds, Under the Resolution Dated October 9, 2013:		
Cerebral Palsy Affiliates Program (Aspire of Western New York, Inc.) Revenue Bonds, Series 2014	12,588	3,603
Cerebral Palsy Affiliates Program (Jawonio Inc.) Revenue Bonds, Series 2014	2,434	103
Cerebral Palsy Affiliates Program (United Cerebral Palsy Association of the North Country, Inc.) Revenue Bonds, Series 2014	1,845	19
Cerebral Palsy Affiliates Program (United Cerebral Palsy Associations of New York State, Inc.) Revenue Bonds, Series 2017A	34,590	29,205
Cerebral Palsy Affiliates Program (Jawonio, Inc.) Revenue Bonds, Series 2017A	20,720	19,605
Cerebral Palsy Affiliates Program (United Cerebral Palsy Association of Putnam and Southern Dutchess Counties, Inc.) Revenue Bonds, Series 2017A	11,190	9,750
Columbia University Revenue Bonds, Under the Resolution Dated September 27, 2000:		
Columbia University Commercial Paper Notes, Series 2002C	23,300	15,910
Columbia University Revenue Bonds, Series 2003B	30,000	22,090
Columbia University Revenue Bonds, Series 2009A	117,000	117,000
Columbia University Revenue Bonds, Series 2015A	92,535	53,675
Columbia University Revenue Bonds, Subseries 2016A-1 (Green Bonds)	50,000	50,000
Columbia University Revenue Bonds, Subseries 2016A-2	130,000	111,135
Columbia University Revenue Bonds, Series 2016B	209,705	66,650
Columbia University Revenue Bonds, Series 2017A	150,000	150,000
Columbia University Revenue Bonds, Series 2017B	40,475	29,975
Columbia University Revenue Bonds, Series 2018A	150,000	150,000
Columbia University Revenue Bonds, Series 2018B	175,185	175,185
Columbia University Revenue Bonds, Series 2020A	150,000	150,000
Columbia University Revenue Bonds, Series 2023A	275,000	275,000
Columbia University Revenue Bonds, Series 2024A	150,000	150,000
Columbia University Commercial Paper Notes, Issue 2024	184,500	184,500
Commack Public Library District Revenue Bonds, Series 2016	7,835	5,875
Convent of the Sacred Heart Revenue Bonds, Series 2021	21,042	18,782
Cornell University Revenue Bonds, Under the Resolution Dated January 26, 2000:		
Cornell University Revenue Bonds, Series 2016A	125,850	77,960
Cornell University Revenue Bonds, Series 2019A	114,575	52,760
Cornell University Revenue Bonds, Series 2019D	121,415	97,160
Cornell University Revenue Refunding Bonds, Series 2020A	233,000	233,000
Cornell University Revenue Bonds, Series 2020A-2	77,840	77,840
Cornell University Revenue Bonds, Series 2024A	600,000	600,000
Cornell University Tax Exempt Commercial Paper Notes	563,905	10,500
Educational Housing Services – CUNY Student Housing Project Insured Revenue Bonds, Series 2005	63,050	33,875
EHS Towers LLC - CUNY Student Housing Project Subordinate Revenue Bonds, Series 2021 (Federally Taxable)	13,080	6,335
Ethelbert B. Crawford Public Library Revenue Bonds, Series 2013	5,080	2,480

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FIT Student Housing Corporation Revenue Bonds, Under the Resolution Dated April 28, 2004:		
FIT Student Housing Corporation Insured Revenue Bonds, Series 2007	\$ 110,935	68,010
FIT Student Housing Corporation Insured Revenue Bonds, Series 2021 (Federally Taxable)	31,670	31,670
Fordham University Revenue Bonds, Under the Resolution Dated March 26, 2008:		
Fordham University Revenue Bonds, Series 2008A-1	48,610	17,240
Fordham University Revenue Bonds, Series 2008A-2	48,285	17,265
Fordham University Revenue Bonds, Series 2016A	146,465	86,060
Fordham University Revenue Bonds, Series 2017	78,050	61,925
Fordham University Revenue Bonds, Series 2020	145,190	145,190
Fordham University Revenue Bonds, Series 2021A	28,395	26,975
Fordham University Revenue Bonds, Series 2021B (Federally Taxable)	39,475	39,475
Fordham University Revenue Bonds, Series 2024	39,340	37,135
Gold Coast Public Library District Revenue Bonds, Series 2023	10,300	9,320
Great Neck Library Revenue Bonds, Series 2014	10,400	5,690
Harborfields Public Library Revenue Bonds, Series 2013	6,090	2,745
Haverstraw King's Daughters Public Library Revenue Bonds, Series 2011	8,475	2,825
InterAgency Council Pooled Loan Program Revenue Bonds, Under the Resolution Dated March 31, 2010:		
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2010A-1	29,015	135
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2011A-1	3,715	190
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2012A-1	12,285	510
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2013A-1	14,255	3,495
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2013B-1	3,860	410
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2014A-1	12,385	3,620
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2015A-1	28,115	2,500
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2016A-1	15,665	8,555
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2016B-1	28,645	20,540
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2017A-1	16,190	11,015
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2018A-1	11,705	9,870
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2018A-2 (Federally Taxable)	2,545	1,495
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2019A-1	25,885	21,760
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2020A-1	18,840	17,125
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2020A-2 (Federally Taxable)	1,020	25
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2021A-1	24,605	22,590
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2021A-2 (Federally Taxable)	3,580	1,080
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2023A-1	22,240	21,980
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2023A-2 (Federally Taxable)	2,495	1,590
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2025A-1	6,730	6,730
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2025A-2 (Federally Taxable)	740	740
Iona College Revenue Bonds, Under the Resolution Dated July 14, 2021:		
Iona College Revenue Bonds, Series 2021A	15,990	15,990
Iona College Revenue Bonds, Series 2021B (Federally Taxable)	12,125	12,125
Iona College Revenue Bonds, Series 2022 (Forward Delivery)	16,230	12,755
Iona College Revenue Bonds, Series 2025A	74,815	73,450
Jewish Theological Seminary of America Revenue Bonds, Under the Resolution Dated June 21, 2017:		
Jewish Theological Seminary of America Revenue Bonds, Series 2017	51,000	43,250
Jewish Theological Seminary of America Revenue Bonds, Series 2020A	19,000	16,275
Jewish Theological Seminary of America Revenue Bonds, Series 2020B	20,000	17,190
Long Island University Revenue Bonds, Under the Resolution Dated June 23, 2021:		
Long Island University Revenue Bonds, Series 2021A	55,600	50,230
Long Island University Revenue Bonds, Series 2021B	23,360	17,950
Icahn School of Medicine at Mount Sinai Revenue Bonds, Series 2015A	512,410	392,910
New School Revenue Bonds, Under the Resolution Dated October 5, 2016:		
New School Revenue Bonds, Series 2016A	316,040	294,145
New School Revenue Bonds, Series 2016B (Federally Taxable)	86,420	59,270
New School Revenue Bonds, Series 2022A	143,200	139,705
New School Revenue Bonds, Series 2022B (Federally Taxable)	10,090	2,630
New School Revenue Bonds, Series 2025A	96,165	96,165
New York Institute of Technology Revenue Bonds, Series 2024	100,000	100,000
New York University Insured Revenue Bonds, Series 1998A	250,000	33,700
New York University Insured Revenue Bonds, 2001 Series 1	120,000	82,860
New York University Revenue Bonds, Under the Resolution Dated May 28, 2008:		
New York University Revenue Bonds, Series 2012C (Federally Taxable)	31,110	4,580
New York University Revenue Bonds, Series 2013B (Federally Taxable)	32,280	17,070
New York University Revenue Bonds, Series 2014A	55,000	33,725
New York University Revenue Bonds, Series 2015A	691,435	72,105

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New York University Revenue Bonds, Series 2016A	\$ 582,875	467,540
New York University Revenue Bonds, Series 2016B (Federally Taxable)	246,235	171,060
New York University Revenue Bonds, Series 2017A	450,170	353,500
New York University Revenue Bonds, Series 2017B (Federally Taxable)	227,835	203,240
New York University Revenue Bonds, Series 2018A	348,880	296,075
New York University Revenue Bonds, Series 2018B (Federally Taxable)	243,705	232,924
New York University Revenue Bonds, Series 2019A	603,460	549,440
New York University Revenue Bonds, Series 2019B-1 (Federally Taxable)	176,125	150,940
New York University Revenue Bonds, Series 2019B-2 (Federally Taxable)	83,170	83,170
New York University Revenue Bonds, Series 2020B-2 (Federally Taxable)	424,480	378,265
New York University Revenue Bonds, Series 2021A	212,695	212,695
New York University Revenue Bonds, Series 2021B (Federally Taxable)	37,305	24,450
New York University Revenue Bonds, Series 2025A	1,195,595	1,195,595
New York University Revenue Bonds, Series 2025B (Federally Taxable)	984,790	984,790
NYSARC, Inc. Revenue Bonds, Under the Resolution Dated March 25, 2009:		
NYSARC, Inc. Revenue Bonds, Series 2012A	25,750	2,950
NYSARC, Inc. Revenue Bonds, Series 2015A	35,050	14,250
NYSARC, Inc. Revenue Bonds, Series 2017A	32,970	12,385
NYSARC, Inc. Revenue Bonds, Series 2017B (Federally Taxable)	1,530	865
NYSARC, Inc. Revenue Bonds, Series 2020 (Federally Taxable)	31,495	15,850
NYSARC, Inc. Revenue Bonds, Series 2026A	13,560	13,560
NYSARC, Inc. Revenue Bonds, Series 2026B (Federally Taxable)	935	935
Oceanside Library Revenue Bonds, Series 2022	30,715	28,895
Pace University Revenue Bonds, Series 2013B – Federally Taxable	19,670	11,320
Pace University Revenue Bonds, Under the Resolution Dated May 8, 2024:		
Pace University Revenue Bonds, Series 2024A	140,425	140,425
Pace University Revenue Bonds, Series 2024B	84,630	81,230
Pace University Revenue Bonds, Series 2024C	60,000	60,000
Pratt Institute Revenue Bonds, Series 2016	53,360	40,110
Residential Institutions for Children Revenue Bonds, Under the Resolution Dated March 26, 2008:		
Residential Institutions for Children Revenue Bonds, Sub-Series 2008A-1	53,835	27,450
Residential Institutions for Children Revenue Bonds, Series 2024 (The Charlton School)	10,050	9,890
Rochester Institute of Technology Revenue Bonds, Under the Resolution Dated September 11, 2019:		
Rochester Institute of Technology Revenue Bonds, Series 2019A	119,635	119,635
Rochester Institute of Technology Revenue Bonds, Series 2019B (Federally Taxable)	148,240	114,940
Rochester Institute of Technology Revenue Bonds, Series 2020A	48,345	33,655
Rochester Institute of Technology Revenue Bonds, Series 2022A	109,155	109,155
Rockefeller University Revenue Bonds, Under the Resolution Dated October 31, 2001:		
Rockefeller University Revenue Bonds, Series 2002A	50,000	50,000
Rockefeller University Revenue Bonds, Series 2008A	103,215	103,215
Rockefeller University Revenue Bonds, Series 2019A	46,770	46,770
Rockefeller University Revenue Bonds, Series 2019B	73,285	73,285
Rockefeller University Revenue Bonds, Series 2019C	89,365	89,365
Rockefeller University Revenue Bonds, Series 2020A	40,985	40,985
Rockefeller University Revenue Bonds, Series 2022A	70,400	70,400
Rockefeller University 2015A Issue, Revenue Bonds	119,190	119,190
Rockefeller University 2015B Issue, Revenue Bonds	44,000	44,000
Rockefeller University 2017A Issue, Revenue Bonds	100,445	100,445
Rogers Memorial Library Company Revenue Bonds, Subseries 2016A	2,760	760
Royal Charter Properties-East, Inc. Revenue Bonds, Series 2025	186,075	186,075
Saint Ann's School Revenue Bonds, Series 2025A	30,776	30,776
Shelter Island Public Library Society Revenue Bonds, Series 2025	9,490	9,490
Siena College Revenue Bonds, Series 2017-2	27,000	15,835
Smithtown Special Library District Revenue Bonds, Series 2016	14,865	4,315
St. John's University Insured Revenue Bonds, Series 2007C	124,425	25,565
St. John's University Revenue Bonds, Under the Resolution Dated June 20, 2012:		
St. John's University Revenue Bonds, Series 2013B (Federally Taxable)	5,995	2,195
St. John's University Revenue Bonds, Series 2017A	42,580	42,580
St. John's University Revenue Bonds, Series 2021A	119,585	98,460
St. John's University Revenue Bonds, Series 2021B (Federally Taxable)	44,055	42,390
St. John's University Revenue Bonds, Series 2022	15,230	15,230
St. John's University Revenue Bonds, Series 2023	57,935	57,935
St. John's University Revenue Bonds, Series 2025	69,615	69,615
St. Joseph's College Revenue Bonds, Under the Resolution Dated June 23, 2010:		
St. Joseph's College Revenue Bonds, Series 2020A	17,175	12,795
St. Joseph's College Revenue Bonds, Series 2021	15,605	14,420
Suffern Free Library Revenue Bonds, Series 2012	4,825	740

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Teachers College Revenue Bonds, Under the Resolution Dated December 3, 2008:		
Teachers College Revenue Bonds, Series 2017	\$ 43,390	29,630
Teachers College Revenue Bonds, Series 2022 (Forward Delivery)	50,910	50,515
Touro College Revenue Bonds, Under the Resolution Dated November 13, 2013:		
Touro College Revenue Bonds, Series 2013A	19,520	13,355
Touro College Revenue Bonds, Series 2014A	41,475	30,115
Touro College and University System Obligated Group Revenue Bonds, Under the Resolution Dated May 14, 2014:		
Touro College and University System Obligated Group Revenue Bonds, Series 2020A (NY Medical College)	20,360	16,052
Touro College and University System Obligated Group Revenue Bonds, Series 2020A (Touro College)	35,250	30,184
Trevor Day School Revenue Bonds, Series 2020	62,460	61,263
United Cerebral Palsy Association of New York State, Inc. (dba Constructive Partnerships Unlimited) Revenue Bonds, Under the Resolution Dated October 8, 2025:		
United Cerebral Palsy Associates of New York State, Inc. (dba Constructive Partnerships Unlimited) Revenue Bonds, Series 2025A	17,775	17,775
United Cerebral Palsy Associates of New York State, Inc. (dba Constructive Partnerships Unlimited) Revenue Bonds, Series 2025B (Federally Taxable)	5,350	5,350
Vaughn College of Aeronautics and Technology Revenue Bonds, Series 2016A	54,420	33,880
Wagner College Revenue Bonds, Series 2022	110,000	110,000
Yeshiva University Revenue Bonds, Series 2022A	152,845	152,845
Total Independent Institutions - Conduit Debt	\$ <u>17,289,150</u>	<u>13,779,292</u>
Municipal Facilities - Conduit Debt:		
Court Facilities Lease Revenue Bonds (The City of New York Issue), Under the Resolution Dated October 13, 1993:		
Court Facilities Lease Revenue Bonds (The City of New York Issue), Series 2005A (Fixed Rate Bonds)	\$ 383,230	76,430
Court Facilities Lease Revenue Bonds (The City of New York Issue), Series 2005B (Variable Rate Bonds)	125,500	125,500
Master BOCES Program Lease Revenue Bonds, Under the Resolution Dated August 15, 2001:		
Delaware, Chenango, Madison and Otsego Issue, Series 2015	32,625	6,820
St. Lawrence-Lewis Issue, Series 2015	7,860	815
Onondaga, Cortland and Madison Issue, Series 2015	5,890	4,350
Oneida Herkimer Madison Issue, Series 2016	24,535	7,585
Genesee Valley Issue, Series 2016	19,920	3,650
Nassau County BOCES Issue, Series 2017	10,530	3,435
Onondaga, Cortland and Madison Issue, Series 2020	11,615	9,790
St. Lawrence-Lewis Issue, Series 2020A	18,980	16,250
St. Lawrence-Lewis Issue, Series 2020B	19,655	18,300
St. Lawrence-Lewis Issue, Series 2021	3,415	2,055
Greater Southern Tier Issue, Series 2023	19,975	19,650
Orange-Ulster Issue, Series 2024A	14,795	8,260
Orange-Ulster Issue, Series 2025	134,185	134,185
Rockland Issue, Series 2025	45,640	45,640
Broome-Tioga Issue, Series 2026	37,320	37,320
Municipal Health Facilities Improvement Program Lease Revenue Bonds (The City of New York Issue), Under the Resolution Dated August 22, 1996:		
Municipal Health Facilities Improvement Program, Series 2006A	12,135	6,510
Municipal Health Facilities Improvement Program Lease Revenue Bonds (New York City Issue), 2018 Series 1	340,390	224,725
Raise the Age Revenue Bond Financing Program Revenue Bonds, Series 2022	16,120	14,275
Master School Districts Revenue Bond Financing Program Revenue Bonds, Under the Resolution Dated May 29, 2002:		
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2005D	24,460	1,085
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2009A	62,330	1,050
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2009B	180,655	135
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2009C	157,580	440
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2010A	252,755	370
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2010B	54,190	535
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2011A	261,490	105
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2011H	75,920	380
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012A	124,120	4,180
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012D	39,840	6,280
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012E	11,320	5,840
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012F	171,410	875
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012H	76,500	2,175

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School Districts Revenue Bond Financing Program Revenue Bonds, Series 2013A	\$ 35,270	6,405
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2013B	7,610	3,175
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2013C	28,430	8,270
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2013D	6,305	3,280
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2013E	39,660	5,435
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2013F	59,390	2,515
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2014A	153,340	45,015
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2014B	6,960	2,130
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2014C	28,945	15,670
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2014D	8,710	2,980
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2014F	16,165	6,700
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2015A	41,325	13,890
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2015B	57,040	15,820
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2015D	84,965	33,285
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2015E	14,430	5,320
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2015F	28,895	7,090
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016A	190,555	56,820
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016E	80,505	40,595
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016F	41,870	21,910
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016G	37,010	16,925
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016H	22,725	10,110
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016I	10,140	4,125
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016J	18,975	6,025
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016K	62,830	42,980
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2017A	92,135	48,335
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2017B	131,050	81,045
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2017C	39,485	21,110
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2017D	22,150	12,020
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2017E	17,690	6,590
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2017F	159,065	20,890
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2017G	116,745	15,075
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2017H	11,680	8,185
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2017I	8,895	3,480
School Districts Revenue Bond Financing Program Revenue Bonds, Under the Amended & Restated Master School Districts Revenue Bond Financing Program Resolution Dated February 7, 2018:		
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2018A	423,535	252,035
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2018B	29,015	17,090
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2018C	29,155	17,320
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2018D	25,030	14,600
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2018E	78,495	45,060
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2019A	426,785	278,675
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2019B	12,305	8,415
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2019C	10,805	5,445
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2019D	23,460	14,745
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2019E	9,010	7,300
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2020A	379,110	267,885
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2020B	57,080	45,425
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2020C	14,345	12,245
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2020D	6,625	4,930
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2021A	276,095	214,070
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2021B	47,265	36,850
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2021C	11,870	9,530
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2022A	732,315	628,295
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2022B	26,800	22,620
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2022C	92,050	34,550
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2023A	786,735	703,555
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2023B	119,125	104,215
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2023C	65,365	58,540
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2023D	103,980	95,655
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2024A	785,665	753,975
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2024B	45,645	43,685
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2024C	59,365	57,140
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2024D	66,155	63,430
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2025A	980,420	980,420
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2025B	27,755	27,755
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2025C	20,510	20,510

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	<u>Issued</u>	<u>Outstanding</u>
George Jr. Republic Union Free School District at Freeville Revenue Bonds, Series 2013	\$ 9,082	3,405
Randolph Academy Union Free School District Revenue Bonds, Series 2014	5,645	3,180
Little Flower Union Free School District Revenue Bonds, Series 2016	5,165	3,395
Greenburgh Eleven Union Free School District Revenue Bonds, Series 2020	8,130	6,865
Total Municipal Facilities - Conduit Debt	<u>10,257,722</u>	<u>6,245,005</u>
Total Conduit Debt	\$ <u>35,180,972</u>	<u>27,193,659</u>
State Related Debt:		
State University:		
State University Dormitory Facilities Revenue Bonds, Under the Resolution Dated May 15, 2013:		
State University of New York Dormitory Facilities Revenue Bonds, Series 2015A (State University)	\$ 268,825	7,520
State University of New York Dormitory Facilities Revenue Bonds, Series 2015B (State University)	286,225	20,040
State University of New York Dormitory Facilities Revenue Bonds, Series 2017A (State University)	344,665	141,490
State University of New York Dormitory Facilities Revenue Bonds, Series 2018A (State University)	134,070	75,795
State University of New York Dormitory Facilities Revenue Bonds, Series 2019A (State University)	141,485	108,060
State University of New York Dormitory Facilities Revenue Bonds, Series 2019B (Federally Taxable) (State University)	560,800	231,205
State University of New York Dormitory Facilities Revenue Bonds, Series 2020A (Federally Taxable) (State University)	328,450	328,450
State University of New York Dormitory Facilities Revenue Bonds, Series 2021A (Federally Taxable) (State University)	245,450	100,300
State University of New York Dormitory Facilities Revenue Bonds, Series 2021B (State University)	90,225	90,225
State University of New York Dormitory Facilities Revenue Bonds, Series 2021C (State University)	9,942	9,942
State University of New York Dormitory Facilities Revenue Bonds, Series 2023A (State University)	113,320	109,240
State University of New York Dormitory Facilities Revenue Bonds, Series 2023B (State University)	238,470	227,050
State University of New York Dormitory Facilities Revenue Bonds, Series 2025A (Sustainability Bonds) (State University)	150,265	150,265
State University of New York Dormitory Facilities Revenue Bonds, Series 2025B (State University)	221,345	221,345
Total State University	\$ <u>3,133,537</u>	<u>1,820,927</u>
City University:		
City University System Consolidated Fifth General Resolution Revenue Bonds, Under the Resolution Dated January 22, 2003:		
Fifth General Resolution Revenue Bonds, Series 2024A	\$ 242,185	242,185
Total City University	\$ <u>242,185</u>	<u>242,185</u>
New York State Other Programs:		
Employer Assessment Revenue Bonds, Series 2013A (Federally Taxable) (New York State Agencies)	\$ 369,700	200,235
Roswell Park Cancer Institute Obligated Group Revenue Bonds, Under the Resolution Dated July 16, 2025:		
Roswell Park Cancer Institute Obligated Group Revenue Bonds, Series 2025A	123,385	123,385
Roswell Park Cancer Institute Obligated Group Revenue Bonds, Series 2025B (Federally Taxable)	51,755	51,755
Total New York State Other Programs	\$ <u>544,840</u>	<u>375,375</u>
State Personal Income Tax Revenue Bonds (1):		
State Personal Income Tax Revenue Bonds (Education), Under the Resolution Dated July 24, 2002:		
State Personal Income Tax Revenue Refunding Bonds (Education), Series 2005B:		
State University of New York Educational Facilities (State University)	\$ 141,400	49,845
Upstate Community Colleges (State University)	9,555	3,370
City University of New York Senior Colleges (City University)	79,485	28,020
City University of New York Community Colleges (City University)	11,615	4,095
State Personal Income Tax Revenue Bonds (Education) Qualified School Construction Bonds, Series 2010 (Federally Taxable Interest Bearing Bonds):		
Expanding our Children's Education and Learning Program (New York State Agencies)	133,485	133,485
State Personal Income Tax Revenue Bonds (General Purpose), Under the Resolution Dated April 29, 2009:		
State Personal Income Tax Revenue Bonds (General Purpose), Series 2009F (Federally Taxable – Build America Bonds):		
State University of New York Educational Facilities (State University)	521,950	365,135
Upstate Community Colleges (State University)	81,340	56,900
City University of New York Senior Colleges (City University)	152,520	106,690
State Personal Income Tax Revenue Bonds (General Purpose), Series 2009H (Federally Taxable – Build America Bonds):		
City University of New York Senior Colleges (City University)	235,630	183,960
City University of New York Community Colleges (City University)	50,895	39,735
State Personal Income Tax Revenue Bonds (General Purpose), Series 2010C (Federally Taxable – Build America Bonds):		
Brentwood State Park (New York State Agencies)	6,605	2,400
DEC Environmental Protection Fund (New York State Agencies)	61,955	22,380

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DEC Hard Dollar (New York State Agencies)	\$ 12,195	4,385
DEC Onondaga Lake (New York State Agencies)	5,080	1,830
OPRHP State Parks Capital (New York State Agencies)	40,635	14,670
DEC Superfund (New York State Agencies)	64,110	23,135
State Personal Income Tax Revenue Bonds (General Purpose), Series 2010D (Federally Taxable-Build America Bonds):		
State University of New York Educational Facilities (State University)	800,000	23,040
State Personal Income Tax Revenue Bonds (General Purpose), Series 2010H (Federally Taxable-Build America Bonds):		
City University of New York Community Colleges (City University)	36,350	30,050
City University of New York Senior Colleges (City University)	311,680	257,680
State University of New York Educational Facilities (State University)	162,700	142,330
Upstate Community Colleges (State University)	38,675	31,970
State Personal Income Tax Revenue Bonds (General Purpose), Series 2012A: ESDC Correctional Facilities (New York State Agencies)	204,515	10,920
State Personal Income Tax Revenue Bonds (General Purpose), Series 2015C: Mental Health (Voluntary – New York State Agencies)	29,770	13,820
State Personal Income Tax Revenue Bonds (General Purpose), Series 2015E: Expanding our Children's Education and Learning Program (New York State Agencies)	362,280	92,325
State University of New York Educational Facilities (State University)	408,560	77,725
State Personal Income Tax Revenue Bonds (General Purpose), Series 2016A: Mental Health (Voluntary – New York State Agencies)	84,680	41,080
Mental Health (State – New York State Agencies)	139,340	126,925
Adirondack Park Agency Environmental Infrastructure (New York State Agencies)	170	125
DEC State Parks Infrastructure (New York State Agencies)	2,420	1,775
DEC Environmental Infrastructure Projects (New York State Agencies)	16,490	12,060
OPRHP State Parks Capital (New York State Agencies)	62,280	45,570
DEC Hazardous Waste Remediation (New York State Agencies)	51,205	37,460
City University of New York Senior Colleges (City University)	186,100	186,040
City University of New York Community Colleges (City University)	24,630	24,630
State Personal Income Tax Revenue Bonds (General Purpose), Series 2016B: Mental Health (Voluntary – New York State Agencies)	22,590	13,230
State Personal Income Tax Revenue Bonds (General Purpose), Series 2016D: Mental Health (Voluntary – New York State Agencies)	49,180	11,405
Mental Health (State – New York State Agencies)	117,650	46,555
Healthcare Efficiency and Affordability Law for New Yorkers (New York State Agencies)	91,040	62,000
State Personal Income Tax Revenue Bonds (General Purpose), Series 2017A: Mental Health (State – New York State Agencies)	369,600	264,835
Mental Health (Voluntary – New York State Agencies)	117,905	32,950
Expanding our Children's Education and Learning Program (New York State Agencies)	104,285	1,455
Library Facilities (New York State Agencies)	18,870	1,015
City University of New York Senior Colleges (City University)	272,400	151,900
City University of New York Community Colleges (City University)	59,875	36,970
State University of New York Educational Facilities (State University)	410,045	177,535
Upstate Community Colleges (State University)	24,415	14,745
State Personal Income Tax Revenue Bonds (General Purpose), Series 2017B: Mental Health (State – New York State Agencies)	224,465	209,280
Mental Health (Voluntary – New York State Agencies)	10,460	7,120
DOT Highway & Bridge Trust Fund (New York State Agencies)	82,825	48,540
DOT Transportation Initiatives (New York State Agencies)	273,485	187,860
MTA Transportation Facilities (New York State Agencies)	184,390	126,655
DOT High Speed Rail (New York State Agencies)	2,025	1,390
Judicial Training Academy Brooklyn (New York State Agencies)	1,335	1,335
City University of New York Senior Colleges (City University)	213,760	213,760
City University of New York Community Colleges (City University)	47,090	47,090
Upstate Community Colleges (State University)	53,180	53,180
State Personal Income Tax Revenue Bonds (General Purpose), Series 2017C: Mental Health (Voluntary – New York State Agencies)	22,355	14,240
State Personal Income Tax Revenue Bonds (General Purpose), Series 2018A: MTA Transportation Facilities (New York State Agencies)	292,625	292,625
Healthcare Capital Restructuring Financing Program (New York State Agencies)	90,140	38,890
Healthcare Statewide Transformation (New York State Agencies)	6,840	6,840
Healthcare Essential Plan (New York State Agencies)	19,065	19,065
DEC Environmental Infrastructure Projects (New York State Agencies)	28,495	28,495

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EFC Water Infrastructure Act (New York State Agencies)	\$ 46,175	46,175
DEC Clean Water Infrastructure Act (New York State Agencies)	9,135	9,135
Agriculture & Markets Clean Water Infrastructure Act (New York State Agencies)	6,810	2,420
EFC Clean Water Infrastructure Act (New York State Agencies)	365	20
DEC Hazardous Waste Remediation (New York State Agencies)	57,625	57,625
OPRHP State Parks Capital (New York State Agencies)	49,990	19,360
Upstate Community Colleges (State University)	77,475	77,310
State and Municipal Facilities (New York State Agencies)	12,695	9,100
Library Facilities (New York State Agencies)	19,820	15,155
Agriculture & Marketing Expo (New York State Agencies)	39,555	39,555
Agriculture & Marketing Food Lab (New York State Agencies)	190	190
Agriculture & Marketing County Fairs (New York State Agencies)	2,155	2,155
ORDA Environmental Infrastructure Projects (New York State Agencies)	31,955	13,475
OGS State Office Buildings (New York State Agencies)	65,350	65,350
DOCCS Correctional Facilities (New York State Agencies)	441,605	188,045
OCFS Youth Facilities (New York State Agencies)	62,465	22,650
City University of New York Senior Colleges (City University)	17,030	15,625
City University of New York Community Colleges (City University)	2,505	2,505
State University of New York Educational Facilities (State University)	31,145	5,855
Mental Health (State – New York State Agencies)	146,245	32,535
State Personal Income Tax Revenue Bonds (General Purpose), Series 2018B (Federally Taxable):		
Mental Health (State – New York State Agencies)	29,795	7,115
State Personal Income Tax Revenue Bonds (General Purpose), Series 2019A:		
Mental Health (State – New York State Agencies)	215,680	215,515
Consolidated Local Street & Highway Improvement Program (CHIPS) (New York State Agencies)	405,465	271,750
DEC Storm Recovery (New York State Agencies)	1,030	1,030
DOT Highway & Bridge Trust Fund (New York State Agencies)	243,075	219,930
Governor's Office of Storm Recovery (New York State Agencies)	22,570	22,570
City University of New York Senior Colleges (City University)	145,820	147,370
City University of New York Community Colleges (City University)	20,580	19,030
State University Educational Facilities (State University)	364,560	247,660
State Personal Income Tax Revenue Bonds (General Purpose), Series 2019D:		
Mental Health (State – New York State Agencies)	96,460	42,620
Mental Health (Voluntary – New York State Agencies)	11,945	6,575
DOT Transportation Initiatives (New York State Agencies)	692,725	639,350
DOT Highway & Bridge Trust Fund (New York State Agencies)	57,020	14,915
Expanding our Children's Education and Learning Program (New York State Agencies)	4,250	3,660
Library Facilities (New York State Agencies)	25,150	22,280
Department of Homeland Security & Emergency Services (New York State Agencies)	1,315	900
Healthcare Capital Restructuring Financing Program (New York State Agencies)	111,910	92,995
Healthcare Statewide Transformation (New York State Agencies)	50,805	45,010
Healthcare Essential Plan (New York State Agencies)	30,395	26,930
DEC Environmental Infrastructure Projects (New York State Agencies)	38,805	29,600
DEC South Shore (New York State Agencies)	8,810	6,710
DEC Clean Water Infrastructure Act (New York State Agencies)	26,840	20,475
DEC Environmental Protection Fund (New York State Agencies)	7,785	5,940
EFC Clean Water Infrastructure Act (New York State Agencies)	43,155	32,915
EFC Water Infrastructure Act (New York State Agencies)	63,655	48,550
DEC State Parks Infrastructure (New York State Agencies)	1,150	880
OPRHP Smithtown/Kings Park (New York State Agencies)	2,435	1,855
OPRHP Environmental Protection Fund (New York State Agencies)	6,720	4,780
OPRHP State Parks Capital (New York State Agencies)	72,330	49,395
Hudson River Park Trust Environmental Infrastructure (New York State Agencies)	1,650	1,260
Agriculture & Markets Clean Water Infrastructure Act (New York State Agencies)	8,525	5,810
DOH Clean Water Infrastructure Act (New York State Agencies)	1,705	1,295
DEC Hazardous Waste Remediation (New York State Agencies)	55,910	42,640
State and Municipal Facilities (New York State Agencies)	100,400	86,465
Strategic Investment Program (New York State Agencies)	2,600	1,990
Nonprofit Infrastructure Capital Investment Program (New York State Agencies)	22,960	20,345
Community Capital Assistance Program On-Budget (New York State Agencies)	2,135	1,890
Community Capital Assistance Program (New York State Agencies)	4,085	2,540

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New York Economic Development Capital Program (New York State Agencies)	\$ 3,105	2,750
New York Works Economic Development Fund (New York State Agencies)	1,660	1,470
Higher Education Capital Matching Grants Program (New York State Agencies)	2,790	2,470
SUNY 2020 Challenge Grants (New York State Agencies)	1,715	1,520
CUNY 2020 Challenge Grants (New York State Agencies)	425	375
Life Sciences (New York State Agencies)	1,600	1,420
New York State Regional Economic Development Program (New York State Agencies)	2,955	2,105
New York State Technology and Development Program (New York State Agencies)	3,730	1,820
New York State Economic Development Assistance Program (New York State Agencies)	6,270	5,040
New York State Capital Assistance Program (New York State Agencies)	16,855	14,930
City University of New York Senior Colleges (City University)	25,595	22,675
State University Educational Facilities (State University)	332,330	332,330
State University Hospitals (State University)	15,735	13,680
State Personal Income Tax Revenue Bonds (General Purpose), Series 2019E:		
Mental Health (Voluntary – New York State Agencies)	39,460	22,445
State Personal Income Tax Revenue Bonds (General Purpose), Series 2019F (Federally Taxable):		
Mental Health (State – New York State Agencies)	114,925	875
Mental Health (Voluntary – New York State Agencies)	13,675	670
OPRHP State Parks Capital (New York State Agencies)	25,035	5,490
DEC Environmental Protection Fund (New York State Agencies)	6,820	1,495
DEC Environmental Infrastructure Projects (New York State Agencies)	9,555	2,090
DEC Onondaga Lake (New York State Agencies)	11,580	2,535
DEC Hazardous Waste Remediation (New York State Agencies)	48,720	20,190
City University of New York Senior Colleges (City University)	369,570	61,435
City University of New York Community Colleges (City University)	32,730	6,300
State University Educational Facilities (State University)	611,615	55,370
State Personal Income Tax Revenue Bonds (General Purpose), Series 2020A:		
Mental Health (State – New York State Agencies)	228,190	153,100
Healthcare Capital Restructuring Financing Program (New York State Agencies)	33,170	33,170
Healthcare Statewide Transformation (New York State Agencies)	45,490	45,490
Healthcare Essential Plan (New York State Agencies)	1,950	1,950
DOT Transportation Initiatives (New York State Agencies)	261,670	213,995
DOT Highway & Bridge Trust Fund (New York State Agencies)	410,130	410,130
MTA Transportation Facilities (New York State Agencies)	614,890	387,200
MTA SAP (New York State Agencies)	3,730	3,730
MTA Maybrook (New York State Agencies)	9,005	9,005
DEC Environmental Infrastructure Projects (New York State Agencies)	6,035	6,035
DEC Clean Water Infrastructure Act (New York State Agencies)	5,945	5,945
EFC Clean Water Infrastructure Act (New York State Agencies)	19,945	19,945
Agriculture & Markets Clean Water Infrastructure Act (New York State Agencies)	3,720	3,720
DOH Clean Water Infrastructure Act (New York State Agencies)	8,670	8,670
OPRHP Environmental Infrastructure Projects (New York State Agencies)	1,660	1,660
OPRHP Smithtown/Kings Park (New York State Agencies)	355	335
OPRHP Environmental Protection Fund (New York State Agencies)	1,885	1,885
OPRHP State Parks Capital (New York State Agencies)	44,695	44,695
DOT State Parks Capital (New York State Agencies)	1,505	1,200
DEC Hazardous Waste Remediation (New York State Agencies)	8,670	8,670
DOH Hazardous Waste Remediation (New York State Agencies)	1,000	530
Library Facilities (New York State Agencies)	29,580	29,580
Department of Homeland Security & Emergency Services Safety (New York State Agencies)	4,985	3,570
SED Smart Schools (New York State Agencies)	745	175
State and Municipal Facilities (New York State Agencies)	90,515	90,515
Nonprofit Infrastructure Capital Investment Program (New York State Agencies)	9,755	9,755
Community Capital Assistance Program On-Budget (New York State Agencies)	1,525	705
Community Capital Assistance Program Off-Budget (New York State Agencies)	2,125	1,155
New York Economic Development Capital Program (New York State Agencies)	855	160
Higher Education Capital Matching Grants Program (New York State Agencies)	2,840	2,840
CUNY 2020 Challenge Grants (New York State Agencies)	1,635	1,205
New York State Regional Economic Development Program (New York State Agencies)	905	290
New York State Technology and Development Program (New York State Agencies)	2,675	1,745
New York State Economic Development Assistance Program (New York State Agencies)	3,490	1,950
New York Economic Development Capital Program (New York State Agencies)	1,255	835
New York State Capital Assistance Program (New York State Agencies)	1,670	790
City University of New York Senior Colleges (City University)	271,205	211,835

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City University of New York Community Colleges (City University)	\$ 20,810	170
State University Educational Facilities (State University)	230,075	181,315
State University Educational Facilities - Hospitals (State University)	26,675	22,220
State University Educational Facilities - Albany (State University)	10,510	8,745
Upstate Community Colleges (State University)	8,235	8,235
State Personal Income Tax Revenue Bonds (General Purpose), Series 2020B (Federally Taxable):		
City University of New York Community Colleges (City University)	6,360	200
State Personal Income Tax Revenue Bonds (General Purpose), Series 2021A:		
Agriculture & Markets State Fairgrounds (New York State Agencies)	375	375
Arts & Cultural (New York State Agencies)	2,595	2,595
ESD Arts & Cultural (New York State Agencies)	220	200
Community Capital Assistance Program On-Budget (New York State Agencies)	625	570
Community Enhancement Facilities Assistance Program (New York State Agencies)	65	65
DEC Clean Water Infrastructure Act (New York State Agencies)	21,820	21,820
DOH Clean Water Infrastructure Act (New York State Agencies)	1,965	1,965
EFC Clean Water Infrastructure Act (New York State Agencies)	49,810	49,810
CUNY 2020 (Community Colleges) Challenge Grants (New York State Agencies)	3,740	3,740
CUNY 2020 (Senior Colleges) Challenge Grants (New York State Agencies)	645	645
DEC Environmental Infrastructure Projects (New York State Agencies)	13,350	13,350
OPRHP Environmental Infrastructure Projects (New York State Agencies)	7,525	7,525
DEC State Parks Capital (New York State Agencies)	2,905	2,905
Department of Homeland Security & Emergency Services Safety (New York State Agencies)	20,565	18,700
DOT Empire Trail (New York State Agencies)	22,660	22,660
OPRHP Empire Trail (New York State Agencies)	1,000	1,000
DEC Environmental Protection Fund (New York State Agencies)	2,460	2,460
OPRHP Environmental Protection Fund (New York State Agencies)	3,020	3,020
Expanding our Children's Education and Learning Program (New York State Agencies)	70,995	70,995
DEC Hazardous Waste Remediation (New York State Agencies)	49,360	49,360
DOH Hazardous Waste Remediation (New York State Agencies)	2,600	2,600
Healthcare Capital Restructuring Financing Program (New York State Agencies)	55,355	53,565
Healthcare Essential Plan (New York State Agencies)	2,355	2,355
Healthcare Statewide Transformation (New York State Agencies)	84,985	84,985
Higher Education Capital Matching Grants Program (New York State Agencies)	8,580	8,580
DASNY Lake Ontario (New York State Agencies)	2,485	2,410
Consolidated Local Street & Highway Improvement Program (CHIPS) (New York State Agencies)	371,315	321,075
Nonprofit Infrastructure Capital Investment Program (New York State Agencies)	7,925	7,925
New York Economic Development Capital Program (New York State Agencies)	3,570	3,570
New York Economic Development Capital Program (New York State Agencies)	740	690
New York State Capital Assistance Program (New York State Agencies)	1,455	1,455
New York State Economic Development Assistance Program (New York State Agencies)	4,750	4,750
New York State Technology and Development Program (New York State Agencies)	2,110	2,110
New York Works Economic Development Fund (New York State Agencies)	595	595
Office of General Services (New York State Agencies)	21,555	21,555
DOT State Parks Capital (New York State Agencies)	810	810
OPRHP State Parks Capital (New York State Agencies)	48,980	47,305
State and Municipal Facilities (New York State Agencies)	42,255	42,255
Department of Homeland Security & Emergency Services State and Municipal Facilities (New York State Agencies)	190	190
DOT State and Municipal Facilities (New York State Agencies)	975	975
OPRHP State and Municipal Facilities (New York State Agencies)	5,800	5,800
Strategic Investment Program (New York State Agencies)	45	45
OPRHP Smithtown/Kings Park (New York State Agencies)	430	430
DASNY SUNY 2020 Challenge Grants (New York State Agencies)	420	345
State University Construction Fund SUNY 2020 Challenge Grants (New York State Agencies)	13,650	13,650
Thruway Authority Highway & Bridge Trust Fund (New York State Agencies)	151,995	68,205
City University of New York Senior Colleges (City University)	218,505	190,575
City University of New York Community Colleges (City University)	26,930	26,930
State University Educational Facilities (State University)	502,375	435,410
Upstate Community Colleges (State University)	11,545	11,545
State Personal Income Tax Revenue Bonds (General Purpose), Series 2021B (Federally Taxable):		
MTA Service Contracts (New York State Agencies)	154,815	6,235
Thruway Authority Highway & Bridge Trust Fund (New York State Agencies)	64,075	5,480
State Personal Income Tax Revenue Bonds (General Purpose), Series 2021C (Federally Taxable):		
STARC	1,762,980	571,745

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	<u>Issued</u>	<u>Outstanding</u>
State Personal Income Tax Revenue Bonds (General Purpose), Series 2021E:		
Mental Health (State – New York State Agencies)	\$ 287,695	220,660
Arts & Cultural (New York State Agencies)	1,110	1,110
Community Capital Assistance Program On-Budget (New York State Agencies)	545	545
Community Enhancement Facilities Assistance Program (New York State Agencies)	90	90
Higher Education Capital Matching Grants Program (New York State Agencies)	13,805	13,805
Nonprofit Infrastructure Capital Investment Program (New York State Agencies)	5,175	5,175
New York Economic Development Capital Program (New York State Agencies)	2,345	2,345
New York Economic Development Capital Program (New York State Agencies)	2,240	2,240
New York State Capital Assistance Program (New York State Agencies)	2,360	2,360
New York State Economic Development Assistance Program (New York State Agencies)	1,130	1,130
New York State Regional Economic Development Program (New York State Agencies)	590	590
New York State Technology and Development Program (New York State Agencies)	1,895	1,895
New York Works Economic Development Fund (New York State Agencies)	815	815
Expanding our Children's Education and Learning Program (New York State Agencies)	26,760	26,760
Resiliency and Economic Development Initiative (Lake Ontario) (New York State Agencies)	9,085	9,085
State and Municipal Facilities (New York State Agencies)	34,845	34,845
DEC Clean Water Infrastructure Act (New York State Agencies)	29,585	29,585
DEC Environmental Infrastructure Projects (New York State Agencies)	12,660	12,660
DEC Environmental Protection Fund (New York State Agencies)	2,960	2,960
DEC Hazardous Waste Remediation (New York State Agencies)	20,270	20,270
Department of Homeland Security & Emergency Services (New York State Agencies)	485	485
Department of Homeland Security & Emergency Services Safety (New York State Agencies)	5,090	5,090
Department of Homeland Security & Emergency Services Information Technology (New York State Agencies)	180	180
Department of Homeland Security & Emergency Services Statewide Equipment (New York State Agencies)	3,820	3,820
EFC Clean Water Infrastructure Act (New York State Agencies)	84,120	84,120
Healthcare Capital Restructuring Financing Program (New York State Agencies)	70,330	70,330
Healthcare Essential Plan (New York State Agencies)	1,615	1,615
Healthcare Statewide Transformation (New York State Agencies)	168,375	168,375
Empire Trail (New York State Agencies)	5,610	5,610
Hudson River Parkway (New York State Agencies)	2,545	2,545
Penn Station (New York State Agencies)	12,290	12,290
MTA Subway Action Plan (New York State Agencies)	7,620	7,620
MTA Maybrook Trail (New York State Agencies)	5,440	5,440
OPRHP State Parks Capital (New York State Agencies)	13,070	13,070
OPRHP State Parks Capital (EPF) (New York State Agencies)	2,965	2,965
OPRHP State Parks Capital (SAM) (New York State Agencies)	1,380	1,380
OPRHP State Parks Capital (SPIF) (New York State Agencies)	61,140	61,140
SED Smart Schools (New York State Agencies)	325	325
SED Non-Public Technology (New York State Agencies)	700	700
MTA Transportation Facilities (New York State Agencies)	586,035	586,035
HFA Housing (New York State Agencies)	70,580	51,775
Judicial Training Academy (New York State Agencies)	1,420	1,420
State Facilities (New York State Agencies)	1,255	1,255
CUNY 2020 (Senior Colleges) Challenge Grants (New York State Agencies)	1,065	1,065
CUNY 2020 (Community Colleges) Challenge Grants (New York State Agencies)	1,315	1,315
City University of New York Senior Colleges (City University)	255,435	71,105
City University of New York Community Colleges (City University)	18,350	4,435
State University Educational Facilities (State University)	244,650	244,650
Upstate Community Colleges (State University)	69,585	69,580
State Personal Income Tax Revenue Bonds (General Purpose), Series 2021F (Federally Taxable):		
Mental Health (State – New York State Agencies)	21,610	475
Mental Health (Voluntary – New York State Agencies)	102,275	28,745
State Personal Income Tax Revenue Bonds (General Purpose), Series 2022A:		
Mental Health (State – New York State Agencies)	90,175	81,215
Healthcare Capital Restructuring Financing Program (New York State Agencies)	39,715	39,715
Healthcare Essential Plan (New York State Agencies)	470	470
Healthcare Statewide Transformation (New York State Agencies)	57,785	57,785
State and Municipal Facilities (New York State Agencies)	22,825	22,825
MTA Transportation Facilities (New York State Agencies)	507,185	507,185
DEC Hazardous Waste Remediation (New York State Agencies)	39,940	10,880
City University of New York Senior Colleges (City University)	409,145	418,310
City University of New York Community Colleges (City University)	95,645	74,845

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	<u>Issued</u>	<u>Outstanding</u>
State University Educational Facilities (State University)	\$ 1,082,120	687,060
State University Educational Facilities - Hospitals (State University)	37,040	32,235
State University Educational Facilities - Albany (State University)	33,170	28,870
State University Educational Facilities - Buffalo (State University)	710	615
State Personal Income Tax Revenue Bonds (General Purpose), Series 2022B (Federally Taxable):		
Mental Health (Voluntary – New York State Agencies)	35,050	4,380
HFA Housing (New York State Agencies)	177,100	24,880
DOT Dedicated Highway and Bridge Trust Fund (New York State Agencies)	10,255	6,040
Healthcare Capital Restructuring Financing Program (New York State Agencies)	1,315	520
Healthcare Statewide Transformation (New York State Agencies)	8,990	3,475
City University of New York Senior Colleges (City University)	3,945	4,425
City University of New York Community Colleges (City University)	1,170	690
State University Educational Facilities (State University)	39,150	2,660
State University Educational Facilities - Albany (State University)	6,405	3,785
DOT Transportation Initiatives (New York State Agencies)	369,680	177,585
State Personal Income Tax Revenue Bonds (General Purpose), Series 2023A		
Mental Health (Voluntary – New York State Agencies)	2,535	2,535
ESD Adelpia MOU (New York State Agencies)	2,100	2,100
ESD Ag & Markets Food Lab (New York State Agencies)	1,540	1,540
ESD Arts & Cultural (New York State Agencies)	885	885
ESD Buffalo Regional Innovation Cluster (New York State Agencies)	1,140	495
ESD Capital Projects Fund - Cultural (New York State Agencies)	7,665	6,760
ESD Capital Projects Fund - Economic Development/Other (New York State Agencies)	3,520	3,520
ESD Capital Projects Fund - University (New York State Agencies)	1,510	1,510
ESD Community Capital Assistance Program Off-Budget (New York State Agencies)	545	170
ESD Community Enhancement Facilities Assistance Program (New York State Agencies)	275	80
ESD Consolidated Local Street & Highway Improvement (CHIPS) (New York State Agencies)	108,320	108,320
ESD Correctional Facilities (New York State Agencies)	256,025	157,285
ESD Dedicated Highway & Bridge Trust (New York State Agencies)	339,055	339,055
ESD Downstate Revitalization (New York State Agencies)	1,130	1,130
ESD Economic & Community Development (New York State Agencies)	7,200	7,200
ESD Economic Transformation Program (New York State Agencies)	870	870
ESD EDF-RC2 (New York State Agencies)	460	460
ESD Department of Homeland Security and Emergency Services (New York State Agencies)	5,005	5,005
ESD Housing Programs (New York State Agencies)	70,585	70,585
ESD NY Works Economic Development Fund (NYWEDF) (New York State Agencies)	1,220	1,220
ESD New York State Economic Development Assistance Program (New York State Agencies)	1,270	1,270
ESD New York Economic Development Capital Program - Upstate Javits (New York State Agencies)	125	35
ESD New York Economic Development Capital Program - Upstate Stadium (New York State Agencies)	300	175
ESD New York State Technology and Development Program (New York State Agencies)	1,015	1,015
ESD SUNY 2020 (Senior Colleges) Challenge Grants (New York State Agencies)	1,615	1,615
ESD OGS State Office Building (New York State Agencies)	13,945	4,140
ESD RCCF (New York State Agencies)	7,300	6,155
ESD OGS State Office Building (New York State Agencies)	295	295
ESD RESTORE (New York State Agencies)	12,655	12,655
ESD Strategic Investment Program (New York State Agencies)	295	295
ESD State Police Facilities (New York State Agencies)	8,395	8,395
ESD HH Richardson Complex (New York State Agencies)	7,830	7,830
ESD Upstate Agricultural Economic Development (New York State Agencies)	410	410
ESD Upstate City-by-City (New York State Agencies)	2,310	2,310
ESD Youth Facilities (New York State Agencies)	9,685	7,540
ESD Upstate Regional Blueprint (New York State Agencies)	8,500	5,250
ESD Governor's Island CUNY (City University)	1,325	1,325
State Personal Income Tax Revenue Bonds (General Purpose), Series 2023B (Federally Taxable)		
ESD Ag & Markets Food Lab (New York State Agencies)	85	5
ESD Buffalo Regional Innovation Cluster (New York State Agencies)	65	5
ESD Capital Projects Fund - Cultural (New York State Agencies)	405	5
ESD Capital Projects Fund - Economic Development/Other (New York State Agencies)	200	5
ESD Community Capital Assistance Program Off-Budget (New York State Agencies)	35	5
ESD Consolidated Local Street & Highway Improvement (CHIPS) (New York State Agencies)	1,350	1,350
ESD Correctional Facilities (New York State Agencies)	14,645	35
ESD Dedicated Highway & Bridge Trust (New York State Agencies)	11,630	2,005
ESD Economic & Community Development (New York State Agencies)	435	5

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ESD Economic Transformation Program (New York State Agencies)	\$ 65	10
ESD EDF-RC2 (New York State Agencies)	35	5
ESD Department of Homeland Security and Emergency Services (New York State Agencies)	290	5
ESD Housing Programs (New York State Agencies)	3,745	40
ESD NY Works Economic Development Fund (NYWEDF)	95	95
ESD New York State Economic Development Assistance Program (New York State Agencies)	105	65
ESD New York Economic Development Capital Program - Upstate Javits (New York State Agencies)	15	10
ESD New York Economic Development Capital Program - Upstate Stadium (New York State Agencies)	50	35
ESD New York State Technology and Development Program (New York State Agencies)	55	5
ESD SUNY 2020 (Senior Colleges) Challenge Grants (New York State Agencies)	85	5
ESD OGS State Office Building (New York State Agencies)	790	790
ESD New York State Regional Economic Development Program (New York State Agencies)	430	340
ESD New York State Regional Economic Development Program (New York State Agencies)	20	5
ESD RESTORE (New York State Agencies)	630	5
ESD Strategic Investment Program (New York State Agencies)	35	35
ESD State Police Facilities (New York State Agencies)	470	270
ESD Youth Facilities (New York State Agencies)	550	10
State Personal Income Tax Revenue Bonds (General Purpose), Series 2024A		
Department of Homeland Security & Emergency Services Safety (New York State Agencies)	8,625	8,625
Department of Homeland Security & Emergency Services (New York State Agencies)	1,000	1,000
Department of Homeland Security & Emergency Services Information Technology (New York State Agencies)	25,570	22,335
ESDC Military & Naval (New York State Agencies)	34,940	34,940
Expanding our Children's Education and Learning Program (New York State Agencies)	13,350	13,350
DEC Environmental Infrastructure Projects (NY Works)	45,650	45,650
DEC Clean Water Infrastructure Act (New York State Agencies)	30,775	30,775
DEC Environmental Protection Fund (New York State Agencies)	3,640	3,640
DEC Hazardous Waste Remediation (New York State Agencies)	91,990	91,990
OPRHP Empire Trail (New York State Agencies)	655	655
OPRHP Environmental Protection Fund (New York State Agencies)	900	900
OPRHP State and Municipal Facilities (New York State Agencies)	3,420	3,420
OPRHP State Parks Capital (New York State Agencies)	138,090	138,090
EFC Clean Water Infrastructure Act (New York State Agencies)	186,100	180,235
EFC Water Infrastructure Act (New York State Agencies)	26,370	24,620
City University of New York Senior Colleges (City University)	18,290	18,290
City University of New York Community Colleges (City University)	218,790	212,450
06-07 Economic Development Beacon/Clarkson (New York State Agencies)	1,685	1,685
New York Economic Development Program (New York State Agencies)	4,560	4,560
Community Capital Assistance Program On-Budget (New York State Agencies)	4,125	4,125
Community Capital Assistance Program Off-Budget (New York State Agencies)	3,920	3,920
New York State Technology and Development Program (New York State Agencies)	5,240	5,240
New York State Economic Development Assistance Program (New York State Agencies)	2,630	2,630
Resiliency and Economic Development Initiative (Lake Ontario) (New York State Agencies)	19,890	19,890
New York State Capital Assistance Program (New York State Agencies)	5,800	5,800
State and Municipal Facilities (New York State Agencies)	177,020	177,020
NY Works Economic Development Fund (NYWEDF) (New York State Agencies)	555	555
New York State Regional Economic Development Program (New York State Agencies)	480	445
Community Enhancement Facilities Assistance Program (New York State Agencies)	1,235	1,235
Strategic Investment Program (New York State Agencies)	495	495
Nonprofit Infrastructure Capital Investment Program (New York State Agencies)	6,900	6,900
Higher Education Capital Matching Grants Program (New York State Agencies)	23,590	23,590
Housing Finance Agency (New York State Agencies)	27,990	27,990
Community Resiliency Economic Sustainability & Technology Program (New York State Agencies)	1,425	1,295
Local Community Assistance Program (New York State Agencies)	1,835	1,750
Arts & Cultural (New York State Agencies)	5,295	5,295
ESD Arts & Cultural (New York State Agencies)	955	955
Healthcare Capital Restructuring Financing Program (New York State Agencies)	74,200	74,200
Healthcare Statewide Transformation (New York State Agencies)	123,970	123,970
DOH Clean Water Infrastructure Act (New York State Agencies)	5,265	5,265
Mental Health (State – New York State Agencies)	259,250	240,250
Mental Health (Voluntary – New York State Agencies)	7,530	7,530
HRPT Hudson River (New York State Agencies)	15,665	15,665
Correctional Facilities (New York State Agencies)	262,210	262,210
Office of General Services State Facilities (New York State Agencies)	79,615	79,615
ORDA Environmental Infrastructure (New York State Agencies)	62,680	62,680

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Thruway Authority Highway & Bridge Trust Fund (New York State Agencies)	\$ 142,385	142,385
Judicial Training Academy (New York State Agencies)	2,455	2,455
Office Facilities Department of Audit and Control (New York State Agencies)	8,500	8,500
State University Educational Facilities (State University)	543,000	543,000
DOT Transportation Initiatives (New York State Agencies)	10,175	10,175
Upstate Community Colleges (State University)	70,420	34,025
State Personal Income Tax Revenue Bonds (General Purpose), Series 2024B (Federally Taxable)		
Mental Health (Voluntary – New York State Agencies)	38,445	75
Mental Health (State – New York State Agencies)	4,275	2,210
State University Educational Facilities (State University)	16,210	8,120
City University of New York Senior Colleges (City University)	255	130
OPRHP State Parks Capital (New York State Agencies)	30	15
Upstate Community Colleges (State University)	195	195
State Personal Income Tax Revenue Bonds (General Purpose), Series 2025A		
Department of Homeland Security & Emergency Services Safety (New York State Agencies)	18,075	18,075
Department of Homeland Security & Emergency Services (New York State Agencies)	610	610
DEC Environmental Infrastructure Projects (NY Works)	26,120	26,120
DEC Clean Water Infrastructure Act (New York State Agencies)	104,400	104,400
DEC Environmental Protection Fund (New York State Agencies)	12,570	12,570
DEC Hazardous Waste Remediation (New York State Agencies)	113,555	113,555
OPHRP Environmental Protection Fund (New York State Agencies)	7,815	7,815
OPRHP State and Municipal Facilities (New York State Agencies)	2,655	2,655
OPRHP State Parks Capital (New York State Agencies)	151,580	151,580
EFC Clean Water Infrastructure Act (New York State Agencies)	241,805	241,805
EFC Water Infrastructure Act (New York State Agencies)	27,990	27,990
06-07 Economic Development Beacon/Clarkson (New York State Agencies)	305	305
New York Economic Development Program (New York State Agencies)	2,325	2,325
Community Capital Assistance Program On-Budget (New York State Agencies)	5,300	5,300
New York State Technology and Development Program (New York State Agencies)	3,805	3,805
New York State Economic Development Assistance Program (New York State Agencies)	2,100	2,100
Resiliency and Economic Development Initiative (Lake Ontario) (New York State Agencies)	4,960	4,960
New York State Capital Assistance Program (New York State Agencies)	11,705	11,705
State and Municipal Facilities (New York State Agencies)	149,815	149,815
NY Works Economic Development Fund (NYWEDF) (New York State Agencies)	1,870	1,870
New York State Regional Economic Development Program (New York State Agencies)	615	615
Community Enhancement Facilities Assistance Program (New York State Agencies)	480	480
Strategic Investment Program (New York State Agencies)	780	780
Nonprofit Infrastructure Capital Investment Program (New York State Agencies)	5,835	5,835
Higher Education Capital Matching Grants Program (New York State Agencies)	17,690	17,690
Housing Finance Agency (New York State Agencies)	121,545	121,545
Community Resiliency Economic Sustainability & Technology Program (New York State Agencies)	14,405	14,405
Local Community Assistance Program (New York State Agencies)	5,555	5,555
Veterans Non-Profit Capital (New York State Agencies)	1,105	1,105
Arts & Cultural (New York State Agencies)	11,220	11,220
ESD Arts & Cultural (New York State Agencies)	310	310
Healthcare Capital Restructuring Financing Program (New York State Agencies)	80,230	80,230
Healthcare Statewide Transformation (New York State Agencies)	153,075	153,075
DOH Clean Water Infrastructure Act (New York State Agencies)	4,095	4,095
Mental Health (State – New York State Agencies)	408,525	408,525
HRPT Hudson River (New York State Agencies)	9,505	9,505
Correctional Facilities (New York State Facilities)	255,845	255,845
State Personal Income Tax Revenue Bonds (General Purpose), Series 2025B (Federally Taxable)		
Mental Health (Voluntary – New York State Agencies)	58,975	30,045
State Personal Income Tax Revenue Bonds (General Purpose), Series 2025C		
State University Educational Facilities - Hospitals (State University)	73,920	73,920
State University Educational Facilities (State University)	584,955	584,955
Upstate Community Colleges (State University)	63,120	63,120
DOT Transportation Initiatives (New York State Agencies)	788,170	788,170
Expanding our Children's Education and Learning Program (New York State Agencies)	204,930	204,930
City University of New York Senior Colleges (City University)	132,605	132,605
City University of New York Community Colleges (City University)	19,745	19,745
DOT Dedicated Highway and Bridge Trust Fund (New York State Agencies)	168,175	168,175
DOT High Speed Rail (New York State Agencies)	1,525	1,525
State Personal Income Tax Revenue Bonds (General Purpose), Series 2026A		
State University Educational Facilities (State University)	447,810	447,810

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HFA Housing Programs (New York State Agencies)	\$ 38,190	38,190
Hudson River Parkway (New York State Agencies)	4,015	4,015
Mental Health (State – New York State Agencies)	288,050	288,050
DOH Clean Water Infrastructure Act (New York State Agencies)	555	555
Healthcare Capital Restructuring Financing Program (New York State Agencies)	49,280	49,280
Healthcare Statewide Transformation (New York State Agencies)	167,595	167,595
Arts & Cultural (New York State Agencies)	9,675	9,675
Arts & Cultural Economic Development (New York State Agencies)	140	140
Higher Education Capital Matching Grants Program (New York State Agencies)	13,590	13,590
EFC Water Infrastructure Improvement Act (New York State Agencies)	4,145	4,145
EFC Clean Water Infrastructure Act (New York State Agencies)	199,925	199,925
OPRHP State Parks Capital (New York State Agencies)	167,785	167,785
OPRHP State and Municipal Facilities (New York State Agencies)	685	685
OPRHP Environmental Protection Fund (New York State Agencies)	2,400	2,400
DEC Hazardous Waste Remediation (New York State Agencies)	64,510	64,510
DEC Environmental Protection Fund (New York State Agencies)	6,580	6,580
DEC Clean Water Infrastructure Act (New York State Agencies)	90,960	90,960
DEC Environmental Infrastructure Projects (NY Works)	37,690	37,690
Correctional Facilities (New York State Facilities)	431,520	431,520
New York Power Authority Canals (New York State Agencies)	5,080	5,080
Regional Economic Community Action Program (Parks) (New York State Agencies)	465	465
Regional Economic Community Action Program (Arts) (New York State Agencies)	11,985	11,985
DEC South Shore Sea Wall (New York State Agencies)	15,845	15,845
Port Authority (New York State Agencies)	36,525	36,525
State Personal Income Tax Revenue Bonds (General Purpose), Series 2026B (Federally Taxable)		
New York Power Authority (New York State Agencies)	665	665
Mental Health (Voluntary – New York State Agencies)	29,885	29,885
Total State Personal Income Tax Revenue Bonds	\$ 35,198,365	25,870,580
State Sales Tax Revenue Bonds, Under the Resolution Dated September 11, 2013 (1):		
State Sales Tax Revenue Bonds, Series 2016A:		
DOT Highway & Bridge Trust Fund (New York State Agencies)	\$ 488,495	192,535
Consolidated Local Street & Highway Improvement Program (CHIPS) (New York State Agencies)	407,080	176,305
DOT Transportation Initiatives (New York State Agencies)	144,975	143,970
Expanding our Children's Education and Learning Program (New York State Agencies)	20,120	11,940
Judicial Training Academy Brooklyn (New York State Agencies)	17,305	10,270
State Sales Tax Revenue Bonds, Series 2017A:		
Consolidated Local Street & Highway Improvement Program (CHIPS) (New York State Agencies)	433,385	146,310
DEC Hazardous Waste Remediation (New York State Agencies)	78,990	78,990
DEC Environmental Infrastructure Projects (New York State Agencies)	32,805	27,850
DOH Hazardous Waste Remediation (New York State Agencies)	2,415	45
EFC Water Infrastructure Act (New York State Agencies)	23,265	23,265
OPRHP Environmental Infrastructure (New York State Agencies)	65,475	65,475
ORDA Environmental Infrastructure Projects (New York State Agencies)	2,110	2,110
City University of New York Senior Colleges (City University)	45,080	45,080
City University of New York Community Colleges (City University)	11,875	11,610
State University of New York Educational Facilities (State University)	568,190	551,165
Upstate Community Colleges (State University)	22,100	22,100
State Sales Tax Revenue Bonds, Series 2018A:		
Healthcare Capital Restructuring Financing Program (New York State Agencies)	17,425	17,425
DEC Environmental Infrastructure Projects (New York State Agencies)	28,600	28,600
DOT Transportation Initiatives (New York State Agencies)	180,950	173,000
EFC Water Infrastructure Act (New York State Agencies)	37,865	24,065
Healthcare Essential Plan (New York State Agencies)	25,060	25,060
Nonprofit Infrastructure Capital Investment Program (New York State Agencies)	3,295	1,380
OPRHP Environmental Infrastructure (New York State Agencies)	60,165	57,875
State and Municipal Facilities (New York State Agencies)	24,150	24,150
Strategic Investment Program (New York State Agencies)	1,095	1,095
City University of New York Senior Colleges (City University)	87,545	87,545
City University of New York Community Colleges (City University)	9,075	9,075
State University of New York Educational Facilities (State University)	732,370	609,265

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	<u>Issued</u>	<u>Outstanding</u>
State Sales Tax Revenue Bonds, Series 2018C:		
State University of New York Educational Facilities (State University)	\$ 359,195	359,195
Thruway Authority Highway & Bridge Trust Fund (New York State Agencies)	426,085	345,385
Consolidated Local Street & Highway Improvement Program (CHIPS) (New York State Agencies)	431,935	176,425
Correctional Facilities (New York State Agencies)	387,060	38,305
State Sales Tax Revenue Bonds, Series 2018D (Federally Taxable):		
Correctional Facilities (New York State Agencies)	18,300	335
State Sales Tax Revenue Bonds, Series 2018E:		
City University of New York Senior Colleges (City University)	260,145	206,140
City University of New York Community Colleges (City University)	38,120	33,590
Mental Health (State – New York State Agencies)	314,780	226,680
Mental Health (Voluntary – New York State Agencies)	52,070	31,245
MTA Transportation Facilities (New York State Agencies)	267,140	256,570
DOT Transportation Initiatives (New York State Agencies)	522,540	385,220
Upstate Community Colleges (State University)	47,215	5,000
State Sales Tax Revenue Bonds, Series 2018F (Tax-Credit):		
Mental Health (Voluntary – New York State Agencies)	19,880	7,805
State Sales Tax Revenue Bonds, Series 2018G (Federally Taxable):		
Mental Health (State – New York State Agencies)	35,190	12,535
Mental Health (Voluntary – New York State Agencies)	21,255	4,720
State Sales Tax Revenue Bonds, Series 2023A-1		
Mental Health (State – New York State Agencies)	151,980	128,135
Department of Homeland Security & Emergency Services Safety (New York State Agencies)	2,025	2,025
Department of Homeland Security & Emergency Services Statewide Equipment (New York State Agencies)	670	670
DEC Environmental Infrastructure Projects (New York State Agencies)	19,540	19,540
DEC Clean Water Infrastructure Act (New York State Agencies)	52,325	52,325
DEC Environmental Protection Fund (New York State Agencies)	2,805	2,805
DEC Hazardous Waste Remediation (New York State Agencies)	62,100	56,605
OPRHP Environmental Infrastructure (NY Works)	1,795	1,795
OPRHP Empire Trail (New York State Agencies)	665	665
OPRHP Environmental Protection Fund (New York State Agencies)	8,215	8,215
OPRHP State and Municipal Facilities (New York State Agencies)	1,060	1,060
OPRHP State Parks Capital (New York State Agencies)	59,245	59,245
EFC Clean Water Infrastructure Act (New York State Agencies)	80,390	80,390
Community Capital Assistance Program (New York State Agencies)	1,075	1,075
Expanding our Children's Education and Learning Program (New York State Agencies)	5,370	5,370
New York Economic Development Capital Program (New York State Agencies)	1,690	1,690
New York State Economic Development Assistance Program (New York State Agencies)	1,580	1,580
New York State Technology and Development Program (New York State Agencies)	2,385	2,385
New York State Economic Development Assistance Program (New York State Agencies)	2,245	2,245
New York State Capital Assistance Program (New York State Agencies)	3,620	3,620
State and Municipal Facilities (New York State Agencies)	48,015	48,015
NY Works Economic Development Fund (NYWEDF) (New York State Agencies)	1,130	1,130
Resiliency and Economic Development Initiative (Lake Ontario) (New York State Agencies)	6,035	6,035
Nonprofit Infrastructure Capital Investment Program (New York State Agencies)	3,920	3,920
CUNY 2020 (Senior Colleges) Challenge Grants (New York State Agencies)	2,250	2,250
Higher Education Capital Matching Grants Program (New York State Agencies)	7,395	7,395
DOT Empire Trail (New York State Agencies)	7,215	7,215
Arts & Cultural (New York State Agencies)	3,140	3,140
DOH Healthcare Capital Restructuring Program (New York State Agencies)	32,220	32,220
DOH Clean Water Infrastructure Act (New York State Agencies)	2,940	2,940
SED Library Facilities (New York State Agencies)	2,015	2,015
HRPT Hudson River (New York State Agencies)	8,590	8,590
Correctional Facilities (New York State Agencies)	26,340	26,340
Office of General Services State Facilities (New York State Agencies)	17,215	17,215
ORDA Environmental Infrastructure (New York State Agencies)	13,905	13,905
ITS Information Technology (New York State Agencies)	10,270	10,270
DEC Onondaga Lake (New York State Agencies)	1,450	1,450
Consolidated Local Street & Highway Improvement Program (CHIPS) (New York State Agencies)	131,105	126,315
DOH Healthcare Statewide Transformation (New York State Agencies)	154,015	154,015
City University of New York Senior Colleges (City University)	201,505	201,505

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	<u>Issued</u>	<u>Outstanding</u>
City University of New York Community Colleges (City University)	\$ 565	565
State University Educational Facilities - Hospitals (State University)	63,650	63,615
State University Educational Facilities (State University)	192,120	164,050
State University Educational Facilities - Albany (State University)	1,215	1,215
Upstate Community Colleges (State University)	1,935	1,935
State Sales Tax Revenue Bonds, Series 2023A-2		
State University Educational Facilities (State University)	282,315	282,315
State Sales Tax Revenue Bonds, Series 2024A		
Consolidated Local Street & Highway Improvement Program (CHIPS) (New York State Agencies)	311,075	293,795
DOT Transportation Initiatives (New York State Agencies)	714,635	714,635
MTA Transportation Facilities (New York State Agencies)	196,930	196,930
State Sales Tax Revenue Bonds, Series 2024B		
NY Works Economic Development Fund (NYWEDF) (New York State Agencies)	140	140
Agriculture & Markets (New York State Agencies)	7,160	7,160
City University of New York Community Colleges (City University)	6,785	6,785
City University of New York Senior Colleges (City University)	355,990	355,990
Agriculture & Markets Food Lab (New York State Agencies)	80	80
ESDC Military & Naval (New York State Agencies)	17,915	17,915
Department of State Downtown Revitalization (New York State Agencies)	7,220	7,220
ESDC State Police (New York State Agencies)	24,480	24,480
ESDC Youth Facilities (New York State Agencies)	20,270	19,370
Office of General Services State Facilities (New York State Agencies)	54,140	54,140
ORDA Environmental Infrastructure (New York State Agencies)	38,645	38,645
State University Educational Facilities (State University)	1,063,585	1,050,775
State University Educational Facilities - Hospitals (State University)	133,415	133,415
State University Educational Facilities - Albany (State University)	1,530	1,410
Upstate Community Colleges (State University)	99,200	99,200
Thruway Authority Highway & Bridge Trust Fund (New York State Agencies)	147,380	147,380
Housing Finance Agency (New York State Agencies)	18,365	18,365
Mental Health (State – New York State Agencies)	78,485	78,485
Expanding our Children's Education and Learning Program (New York State Agencies)	11,860	11,860
OPHRP Environmental Protection Fund (New York State Agencies)	1,520	1,520
DEC Environmental Infrastructure Projects (New York State Agencies)	7,605	7,605
DEC Environmental Protection Fund (New York State Agencies)	5,990	5,990
OPRHP State Parks Capital (New York State Agencies)	24,395	24,395
DEC Hazardous Waste Remediation (New York State Agencies)	19,960	19,960
State Sales Tax Revenue Bonds, Series 2025A		
Agriculture & Markets (New York State Agencies)	13,600	13,600
Agriculture & Markets Clean Water Infrastructure Act (New York State Agencies)	230	230
Agriculture & Markets Food Lab (New York State Agencies)	60	60
Agriculture & Markets Regional Council Capital Fund (RCCF) (New York State Agencies)	595	595
CUNY 2020 (Community Colleges) Challenge Grants (New York State Agencies)	335	335
City University of New York Community Colleges (City University)	26,230	26,230
City University of New York Senior Colleges (City University)	255,245	255,245
Local Community Assistance Program (New York State Agencies)	5,285	5,285
New York Economic Development Program (New York State Agencies)	1,560	1,560
New York State Economic Development Assistance Program (New York State Agencies)	305	305
New York State Technology and Development Program (New York State Agencies)	4,170	4,170
Strategic Investment Program (New York State Agencies)	690	690
New York City Housing Authority (New York State Agencies)	109,105	109,105
Nonprofit Infrastructure Capital Investment Program (New York State Agencies)	15,695	15,695
Community Enhancement Facilities Assistance Program (New York State Agencies)	315	315
New York State Regional Economic Development Program (New York State Agencies)	1,470	1,470
State and Municipal Facilities (New York State Agencies)	80,620	80,620
Community Resiliency Economic Sustainability & Technology Program (New York State Agencies)	40,660	40,660

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	<u>Issued</u>	<u>Outstanding</u>
New York State Capital Assistance Program (New York State Agencies)	\$ 12,800	12,800
Resiliency and Economic Development Initiative (Lake Ontario) (New York State Agencies)	1,075	1,075
New York State Economic Development Assistance Program (New York State Agencies)	655	655
Community Capital Assistance Program (New York State Agencies)	3,275	3,275
Veterans Non-Profit Capital (New York State Agencies)	990	990
Child Care Capital (New York State Facilities)	7,605	7,605
Division of Military & Naval Affairs Armories (New York State Facilities)	28,265	28,265
Department of State Downtown Revitalization (New York State Facilities)	16,240	16,240
State Police (New York State Facilities)	5,100	5,100
ESD Buffalo Regional Innovation Cluster (New York State Facilities)	195	195
ESD Department of State Downtown Revitalization (New York State Facilities)	5,375	5,375
ESD Economic Development RESTORE (New York State Facilities)	14,920	14,920
ESD Economic Development RECAP (New York State Facilities)	3,875	3,875
ESD Economic Development Hip Hop Museum (New York State Facilities)	2,335	2,335
ESD Economic Development Performing Arts Center (New York State Facilities)	4,780	4,780
ESD Economic Development NY Hall of Science (New York State Facilities)	2,855	2,855
ESD NY Communities Impacted by Prisons (New York State Facilities)	1,850	1,850
ESD NYWEDF (NY Works Economic Development Fund) (New York State Facilities)	52,005	52,005
ESD State and Municipal Facilities (New York State Facilities)	1,375	1,375
ORDA NYWEDF (NY Works Economic Development Fund) (New York State Facilities)	11,010	11,010
OTDA/HHAC (New York State Facilities)	28,210	28,210
NYSERDA Cleaner Greener Communities (New York State Facilities)	1,150	1,150
PANYNJ Transportation Initiatives (New York State Facilities)	99,120	99,120
ESD Smithtown/Kings Park (New York State Facilities)	165	165
ESD EDF-RC2 (New York State Facilities)	75	75
ESD Economic Development NY Works (New York State Facilities)	435	435
ESD Olympic Regional Development Authority (New York State Facilities)	54,520	54,520
ESD Regional Council Capital Fund (RCCF) (New York State Facilities)	72,695	72,695
ESD Clarkson Trudeau (New York State Facilities)	560	560
ESD Correctional Facilities (New York State Facilities)	130,240	130,240
ESD Housing Capital Programs (New York State Facilities)	134,065	134,065
ESD Homeland Security Oriskany (New York State Facilities)	260	260
ESD Office of General Services State Facilities (New York State Agencies)	95,220	95,220
ESD Consolidated Local Street & Highway Improvement Program (CHIPS)	93,050	93,050
ESD Youth Facilities (New York State Facilities)	13,230	13,230
ESD Economic Development Housing Capital Programs (New York State Facilities)	9,225	9,225
Total State Sales Tax Revenue Bonds	<u>13,289,145</u>	<u>11,080,335</u>
Total State Related Debt	<u>52,408,072</u>	<u>39,389,402</u>
Total bonds and notes outstanding	<u>\$ 87,589,044</u>	<u>66,583,061</u>

- (1) State Personal Income Tax Revenue Bonds and State Sales Tax Revenue Bonds were issued for a variety of programs that historically were issued under Resolutions within the respective programs. These bonds have been recorded in their respective programs in supplementary schedules 1, 2, 3, and 6 as noted in parenthesis following the name of the bond issue within this Schedule 5.

See accompanying independent auditors' report.