## Dormitory Authority of the State of New York

# Schedule of Debt Issuances for the Fiscal Year Ended March 31, 2014

| ISSUE  | NEW MONEY<br>PAR | REFUNDING<br>PAR | REFINANCING<br>PAR | REFUNDING &<br>REFINANCING<br>PAR | TOTAL PAR   | DELIVERY<br>DATE | TAX<br>STATUS | TYPE<br>OF SALE | TRUE<br>INTEREST<br>COST | FIXED or<br>VARIABLE | BOND<br>TERM | COST OF<br>ISSUANCE |
|--|------------------|------------------|--------------------|-----------------------------------|-------------|------------------|---------------|-----------------|--------------------------|----------------------|--------------|---------------------|
| STATE RELATED                                    |                  |                  |                    |                                   |             |                  |               |                 |                          |                      |              |                     |
| State Supported:                                 | -                |                  |                    |                                   |             |                  |               |                 |                          |                      |              |                     |
| State Personal Income Tax Revenue Bonds (General |                  |                  |                    |                                   |             |                  |               |                 |                          |                      |              |                     |
| Purpose), Series 2013A                           | 615,660,000      | -                | -                  | -                                 | 615,660,000 | 7/25/2013        | EXEMPT        | COMPETITIVE     | 4.35                     | FIXED                |              | 7,910,392.39        |
| SUNY Educational Facilities                      | 231,225,000      | -                | -                  | -                                 | 231,225,000 |                  |               |                 |                          |                      | 30           | 2,938,429.85        |
| Upstate Community Colleges                       | 41,110,000       | -                | -                  | -                                 | 41,110,000  |                  |               |                 |                          |                      | 30           | 526,506.25          |
| CUNY Senior Colleges                             | 205,440,000      | -                | -                  | -                                 | 205,440,000 |                  |               |                 |                          |                      | 30           | 2,610,670.65        |
| CUNY Community Colleges                          | 18,405,000       | -                | -                  | -                                 | 18,405,000  |                  |               |                 |                          |                      | 30           | 234,222.55          |
| Mental Health (Voluntary)                        | 3,630,000        | -                | -                  | -                                 | 3,630,000   |                  |               |                 |                          |                      | 30           | 124,065.34          |
| Mental Health (State)                            | 115,850,000      | -                | -                  | -                                 | 115,850,000 |                  |               |                 |                          |                      | 30           | 1,476,497.75        |
| State Personal Income Tax Revenue Bonds (General |                  |                  |                    |                                   |             |                  |               |                 |                          |                      |              |                     |
| Purpose), Series 2013B (Federally Taxable)       | 44,610,000       | _                | _                  | _                                 | 44,610,000  | 7/25/2013        | TAXABLE       | COMPETITIVE     | 2.57                     | FIXED                |              | 529.692.50          |
| DEC Clean Water Revolving Fund                   | 44,610,000       | _                | _                  | _                                 | 44,610,000  | 1720/2010        | IAXABLE       | OOMII ETTTIVE   | 2.07                     | TIXED                | 10           | 529,692.50          |
| DEO CICAN Water Neverting Fand                   | 11,010,000       |                  |                    |                                   | 11,010,000  |                  |               |                 |                          |                      | .0           | 020,002.00          |
| State Sales Tax Revenue Bonds, Series 2013A      | 959,795,000      | -                | -                  | _                                 | 959,795,000 | 10/24/2013       | EXEMPT        | NEGOTIATED      | 4.14                     | FIXED                |              | 13,318,352.93       |
| CUNY Senior Colleges                             | 207,395,000      | _                | -                  | -                                 | 207,395,000 |                  |               |                 |                          |                      | 30           | 2,888,972.55        |
| CUNY Community Colleges                          | 18,495,000       | _                | -                  | -                                 | 18,495,000  |                  |               |                 |                          |                      | 30           | 258,064.65          |
| SUNY Educational Facilities                      | 465.260.000      | _                | -                  | _                                 | 465,260,000 |                  |               |                 |                          |                      | 30           | 6.480.760.45        |
| Upstate Community Colleges                       | 64,485,000       | _                | -                  | _                                 | 64,485,000  |                  |               |                 |                          |                      | 30           | 902,798.10          |
| DEC Environmental Protection Fund                | 13,580,000       | _                | -                  | _                                 | 13,580,000  |                  |               |                 |                          |                      | 20           | 185,882.40          |
| DEC Hazardous Waste Remediation                  | 86,360,000       | _                | -                  | -                                 | 86,360,000  |                  |               |                 |                          |                      | 20           | 1,178,366.14        |
| DEC NY Works                                     | 19,015,000       | _                | -                  | _                                 | 19,015,000  |                  |               |                 |                          |                      | 20           | 262,878.19          |
| DEC Onondaga Lake                                | 23,050,000       | -                | -                  | -                                 | 23,050,000  |                  |               |                 |                          |                      | 20           | 315,536.30          |
| OPRHP State Parks Capital                        | 49,865,000       | _                | -                  | _                                 | 49,865,000  |                  |               |                 |                          |                      | 20           | 681,644.50          |
| Library Facilities                               | 12,290,000       | -                | -                  | -                                 | 12,290,000  |                  |               |                 |                          |                      | 10           | 163,449.65          |
| State Personal Income Tax Revenue Bonds (General |                  |                  |                    |                                   |             |                  |               |                 |                          |                      |              |                     |
| Purpose), Series 2014A                           | -                | 574,070,000      | 211,485,000        | 785,555,000                       | 785,555,000 | 3/21/2014        | EXEMPT        | NEGOTIATED      | 3.36                     | FIXED                |              | 11,071,932.96       |
| Mental Health (State)                            | -                | 178,740,000      | -                  | 178,740,000                       | 178,740,000 |                  |               |                 |                          |                      | 19           | 2,508,620.65        |
| Mental Health (Voluntary)                        | -                | 46,740,000       | -                  | 46,740,000                        | 46,740,000  |                  |               |                 |                          |                      | 15           | 633,151.38          |
| Upstate Community Colleges                       | -                | 53,590,000       | -                  | 53,590,000                        | 53,590,000  |                  |               |                 |                          |                      | 15           | 778,733.34          |
| OSC Department of Audit & Control                | -                | 9,285,000        | -                  | 9,285,000                         | 9,285,000   |                  |               |                 |                          |                      | 15           | 135,867.34          |
| Department of Education                          | -                | 1,085,000        | -                  | 1,085,000                         | 1,085,000   |                  |               |                 |                          |                      | 8            | 17,456.50           |
| Office of General Services                       | -                | 5,265,000        | -                  | 5,265,000                         | 5,265,000   |                  |               |                 |                          |                      | 13           | 76,528.68           |
| State Facilities (Judicial Improvements)         | -                | 2,425,000        | -                  | 2,425,000                         | 2,425,000   |                  |               |                 |                          |                      | 4            | 37,634.62           |
| HFA Housing Programs                             | -                | -                | 37,015,000         | 37,015,000                        | 37,015,000  |                  |               |                 |                          |                      | 14           | 553,135.49          |
| Thruway Highway & Bridge Trust Fund              | -                | -                | 174,470,000        | 174,470,000                       | 174,470,000 |                  |               |                 |                          |                      | 11           | 2,356,035.52        |
| CUNY Community Colleges                          | -                | 8,600,000        | -                  | 8,600,000                         | 8,600,000   |                  |               |                 |                          |                      | 14           | 127,788.33          |
| SUNY Educational Facilities                      | -                | 164,000,000      | -                  | 164,000,000                       | 164,000,000 |                  |               |                 |                          |                      | 17           | 2,347,240.36        |
| CUNY Senior Colleges                             | -                | 104,340,000      | -                  | 104,340,000                       | 104,340,000 |                  |               |                 |                          |                      | 15           | 1,499,740.75        |
| State Personal Income Tax Revenue Bonds (General |                  |                  |                    |                                   |             |                  |               |                 |                          |                      |              |                     |
| Purpose), Series 2014B (Federally Taxable)       | _                | 26,585,000       | _                  | 26,585,000                        | 26,585,000  | 3/21/2014        | TAXABLE       | NEGOTIATED      | 0.86                     | FIXED                |              | 277.208.88          |
| Mental Health (State)                            | -                | 26,585,000       | -                  | 26,585,000                        | 26,585,000  | 3/21/2014        | IAAADEL       | REGOTIATED      | 0.00                     | IIALD                | 3            | 277,208.88          |

## Dormitory Authority of the State of New York

# Schedule of Debt Issuances for the Fiscal Year Ended March 31, 2014

| ISSUE   | NEW MONEY<br>PAR | REFUNDING<br>PAR | REFINANCING<br>PAR | REFUNDING &<br>REFINANCING<br>PAR | TOTAL PAR     | DELIVERY<br>DATE | TAX<br>STATUS | TYPE<br>OF SALE   | TRUE<br>INTEREST<br>COST | FIXED or<br>VARIABLE | BOND<br>TERM | COST OF<br>ISSUANCE |
|---|------------------|------------------|--------------------|-----------------------------------|---------------|------------------|---------------|-------------------|--------------------------|----------------------|--------------|---------------------|
| Other State-Funded:   |                  |                  |                    |                                   |               |                  |               |                   |                          |                      |              |                     |
| George Junior Union Free School District at Freeville<br>Revenue Bonds, Series 2013 (Special Acts School<br>District) | 9,082,000        | _                | -                  | -                                 | 9,082,000     | 8/21/2013        | EXEMPT        | PRIVATE PLACEMENT | N/A                      | VARIABLE             | 20           | 361,263.00          |
| Master BOCES Program Lease Revenue Refunding<br>Bonds (Broome-Tioga Issue), Series 2014A                              | _                | 6,065,000        | _                  | 6,065,000                         | 6,065,000     | 3/20/2014        | EXEMPT        | NEGOTIATED        | 2.46                     | FIXED                | 9            | 214,705.06          |
| Master BOCES Program Lease Revenue Refunding  | _                |                  |                    | 6,450,000                         | 6,450,000     |                  |               |                   |                          |                      | _            | ,                   |
| Bonds (Madison-Oneida Issue), Series 2014B Master BOCES Program Lease Revenue Refunding                               | -                | 6,450,000        | -                  | 6,485,000                         | 6,485,000     | 3/20/2014        | EXEMPT        | NEGOTIATED        | 2.00                     | FIXED                | 8            | 206,514.26          |
| Bonds (Wayne-Finger Lakes Issue), Series 2014C  | -                | 6,485,000        | -                  | 6,465,000                         | 0,465,000     | 3/20/2014        | EXEMPT        | NEGOTIATED        | 2.42                     | FIXED                | 9            | 207,681.12          |
| TOTAL STATE RELATED   | 1,629,147,000    | 619,655,000      | 211,485,000        | 831,140,000                       | 2,460,287,000 |                  |               |                   |                          |                      |              | 34,097,743          |
| NON STATE RELATED   |                  |                  |                    |                                   |               |                  |               |                   |                          |                      |              |                     |
| Conduit Debt - Revenue Bonds:   |                  |                  |                    |                                   |               |                  |               |                   |                          |                      |              |                     |
| Ethelbert B. Crawford Public Library Revenue Bonds,<br>Series 2013  | 5,080,000        | -                | -                  | -                                 | 5,080,000     | 4/30/2013        | EXEMPT        | NEGOTIATED        | 3.07                     | FIXED                | 20           | 312,133.40          |
| Harborfields Public Library Revenue Bonds, Series 2013  | -                | 6,090,000        | -                  | 6,090,000                         | 6,090,000     | 5/2/2013         | EXEMPT        | NEGOTIATED        | 2.84                     | FIXED                | 19           | 264,978.71          |
| InterAgency Council Pooled Loan Program Revenue<br>Bonds, Subseries 2013A-1   | -                | -                | 14,255,000         | 14,255,000                        | 14,255,000    | 5/9/2013         | EXEMPT        | NEGOTIATED        | 2.83                     | FIXED                | 25           | 344,954.39          |
| InterAgency Council Pooled Loan Program Revenue<br>Bonds, Subseries 2013A-2 (Federally Taxable)                       | -                | -                | 685,000            | 685,000                           | 685,000       | 5/9/2013         | TAXABLE       | NEGOTIATED        | 1.23                     | FIXED                | 1            | 648,210.55          |
| InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2013B-1  | -                | -                | 3,860,000          | 3,860,000                         | 3,860,000     | 5/9/2013         | EXEMPT        | NEGOTIATED        | 2.80                     | FIXED                | 15           | 91,499.73           |
| InterAgency Council Pooled Loan Program Revenue<br>Bonds, Subseries 2013B-2 (Federally Taxable)                       | -                | -                | 175,000            | 175,000                           | 175,000       | 5/9/2013         | TAXABLE       | NEGOTIATED        | 1.43                     | FIXED                | 1            | 166,857.46          |
| School District Revenue Bond Financing Program Revenue Bonds, Series 2013A  | -                | -                | 35,270,000         | 35,270,000                        | 35,270,000    | 6/13/2013        | EXEMPT        | NEGOTIATED        | 2.68                     | FIXED                | 15           | 782,644.92          |
| School District Revenue Bond Financing Program<br>Revenue Bonds, Series 2013B   | 1,445,000        | -                | 6,165,000          | 6,165,000                         | 7,610,000     | 6/13/2013        | EXEMPT        | NEGOTIATED        | 3.10                     | FIXED                | 29           | 162,635.98          |
| School District Revenue Bond Financing Program Revenue Bonds, Series 2013C  | -                | -                | 28,430,000         | 28,430,000                        | 28,430,000    | 6/13/2013        | EXEMPT        | NEGOTIATED        | 2.80                     | FIXED                | 19           | 467,956.15          |
| School District Revenue Bond Financing Program Revenue Bonds, Series 2013D  | -                | -                | 6,305,000          | 6,305,000                         | 6,305,000     | 6/13/2013        | EXEMPT        | NEGOTIATED        | 3.33                     | FIXED                | 29           | 217,623.84          |
| School District Revenue Bond Financing Program Revenue Bonds, Series 2013E  | 6,665,000        | -                | 32,995,000         | 32,995,000                        | 39,660,000    | 6/13/2013        | EXEMPT        | NEGOTIATED        | 2.70                     | FIXED                | 15           | 564,468.56          |
| Buena Vida Nursing Home Revenue Bonds, Series 2013A   | 1,225,000        | 24,285,000       | -                  | 24,285,000                        | 25,510,000    | 7/3/2013         | EXEMPT        | NEGOTIATED        | 3.52                     | FIXED                | 15           | 991,380.00          |
| Buena Vida Nursing Home Revenue Bonds, Series 2013B (Federally Taxable)   | 15,000           | 260,000          | -                  | 260,000                           | 275,000       | 7/3/2013         | TAXABLE       | NEGOTIATED        | 27.34                    | FIXED                | 1            | 183,099.91          |
| School District Revenue Bond Financing Program Revenue Bonds, Series 2013F  | -                | -                | 59,390,000         | 59,390,000                        | 59,390,000    | 8/15/2013        | EXEMPT        | NEGOTIATED        | 3.38                     | FIXED                | 13           | 916,987.92          |
| Culinary Institute of America Revenue Bonds, Series 2013  | 30,800,000       | -                | -                  | -                                 | 30,800,000    | 9/19/2013        | EXEMPT        | NEGOTIATED        | 5.56                     | FIXED                | 30           | 504,859.01          |
| New York University Revenue Bonds, Series 2013A   | 126,525,000      | -                | -                  | -                                 | 126,525,000   | 10/8/2013        | EXEMPT        | NEGOTIATED        | 4.38                     | FIXED                | 30           | 1,037,755.87        |
| New York University Revenue Bonds, Series 2013B (Federally Taxable)   | 32,280,000       | -                | -                  | -                                 | 32,280,000    | 10/8/2013        | TAXABLE       | NEGOTIATED        | 4.63                     | FIXED                | 30           | 262,642.25          |

## Dormitory Authority of the State of New York

# Schedule of Debt Issuances for the Fiscal Year Ended March 31, 2014

|   | NEW MONEY     | REFUNDING   | REFINANCING |               |               | DELIVERY   | TAX     | TYPE              | TRUE<br>INTEREST | FIXED or | BOND | COST OF      |
|---|---------------|-------------|-------------|---------------|---------------|------------|---------|-------------------|------------------|----------|------|--------------|
| ISSUE   | PAR           | PAR         | PAR         | PAR           | TOTAL PAR     | DATE       | STATUS  | OF SALE           | COST             | VARIABLE | TERM | ISSUANCE     |
| St. John's University Revenue Bonds, Series 2013A   | 57,935,000    | -           | -           | -             | 57,935,000    | 11/20/2013 | EXEMPT  | NEGOTIATED        | 5.03             | FIXED    | 31   | 869,567.53   |
| St. John's University Revenue Bonds, Series 2013B (Federally Taxable)   | 5,995,000     | -           | -           | -             | 5,995,000     | 11/20/2013 | TAXABLE | NEGOTIATED        | 4.81             | FIXED    | 16   | 91,444.86    |
| Touro Law School Revenue Bonds, Series 2013A  | -             | -           | 19,520,000  | 19,520,000    | 19,520,000    | 12/18/2013 | EXEMPT  | PRIVATE PLACEMENT | N/A              | VARIABLE | 24   | 386,586.77   |
| Touro Law School Revenue Bonds, Series 2013B (Federally Taxable)  | -             | -           | 1,875,000   | 1,875,000     | 1,875,000     | 12/18/2013 | TAXABLE | PRIVATE PLACEMENT | N/A              | VARIABLE | 6    | 153,546.67   |
| Cerebral Palsy Affiliates (Aspire of Western New York, Inc.) Revenue Bonds, Series 2014   | 7,216,172     | 5,371,684   | -           | 5,371,684     | 12,587,856    | 2/13/2014  | EXEMPT  | PRIVATE PLACEMENT | 3.47             | FIXED    | 20   | 287,446.78   |
| Cerebral Palsy Affiliates (United Cerebral Palsy<br>Associations of New York State, Inc.) Revenue Bonds,<br>Series 2014                 | 5,972,181     | 305,438     | 967,925     | 1,273,363     | 7,245,544     | 2/13/2014  | EXEMPT  | PRIVATE PLACEMENT | 3.64             | FIXED    | 20   | 168,465.16   |
| Cerebral Palsy Affiliates (Jawonio, Inc.) Revenue Bonds, Series 2014  | 445,747       | 1,988,650   | -           | 1,988,650     | 2,434,397     | 2/13/2014  | EXEMPT  | PRIVATE PLACEMENT | 2.83             | FIXED    | 15   | 58,693.80    |
| Cerebral Palsy Affiliates (United Cerebral Palsy Association of the North Country, Inc.) Revenue Bonds, Series 2014                     | -             | 1,329,497   | 515,869     | 1,845,366     | 1,845,366     | 2/13/2014  | EXEMPT  | PRIVATE PLACEMENT | 2.84             | FIXED    | 14   | 44,126.90    |
| Cerebral Palsy Affiliates (United Cerebral Palsy Association of Putnam and Southern Dutchess Counties, Inc.) Revenue Bonds, Series 2014 | -             | 587,215     | 735,476     | 1,322,691     | 1,322,691     | 2/13/2014  | EXEMPT  | PRIVATE PLACEMENT | 2.76             | FIXED    | 9    | 31,695.58    |
| Cerebral Palsy Affiliates (Upstate Cerebral Palsy, Inc.)<br>Revenue Bonds, Series 2014  | -             | 1,000,000   | -           | 1,000,000     | 1,000,000     | 2/13/2014  | EXEMPT  | PRIVATE PLACEMENT | 2.70             | FIXED    | 10   | 24,897.21    |
| New York State Conduit Debt:  |               |             |             |               |               |            |         |                   |                  |          |      |              |
| State University of New York Dormitory Facilities Revenue Bonds, Series 2013A   | 175,130,000   | 264,895,000 | -           | 264,895,000   | 440,025,000   | 9/11/2013  | EXEMPT  | NEGOTIATED        | 4.28             | FIXED    | 30   | 7,580,537.06 |
| Employer Assessment Revenue Bonds, Series 2013A (Federally Taxable)   | 369,700,000   | -           | -           | -             | 369,700,000   | 12/19/2013 | TAXABLE | NEGOTIATED        | 4.33             | FIXED    | 20   | 6,378,611.51 |
| -   |               |             |             |               |               |            |         |                   |                  |          |      |              |
| TOTAL NON STATE RELATED   | 826,429,100   | 306,112,483 | 211,144,270 | 517,256,752   | 1,343,685,853 |            |         |                   |                  |          |      | 23,996,308   |
|   |               |             |             |               |               |            |         |                   |                  |          |      |              |
| TOTAL DEBT ISSUED 4/1/13 - 3/31/14  | 2,455,576,100 | 925,767,483 | 422,629,270 | 1,348,396,752 | 3,803,972,853 |            |         |                   |                  |          |      | 58,094,052   |