

DORMITORY AUTHORITY OF THE STATE OF NEW YORK

SCHEDULE OF DEBT ISSUANCES
FOR THE FISCAL YEAR ENDED MARCH 31, 2012

ISSUE	NEW MONEY PAR	REFUNDING PAR	REFINANCING PAR	REFUNDING & REFINANCING PAR	TOTAL PAR	DELIVERY DATE	TAX STATUS	TYPE OF SALE	TRUE INTEREST COST	FIXED or VARIABLE	BOND TERM	COST OF ISSUANCE
STATE RELATED												
State Supported:												
State Personal Income Tax Revenue Bonds (General Purpose), Series 2011A												
	643,370,000	-	-	-	643,370,000	6/9/2011	EXEMPT	COMPETITIVE	3.91	FIXED		8,362,614.15
CUNY Senior Colleges	326,385,000	-	-	-	326,385,000						30	4,228,604.05
CUNY Community Colleges	42,575,000	-	-	-	42,575,000						30	554,633.20
EXCEL	18,255,000	-	-	-	18,255,000						20	238,899.35
HECap	29,565,000	-	-	-	29,565,000						10	383,533.75
HEAL	132,380,000	-	-	-	132,380,000						10	1,715,384.15
OPRHP State Parks Capital	17,155,000	-	-	-	17,155,000						20	226,015.95
DEC Hazardous Waste Remediation	70,250,000	-	-	-	70,250,000						20	911,957.75
DEC State Parks	6,035,000	-	-	-	6,035,000						20	89,982.80
Ag & Markets State Fairgrounds	770,000	-	-	-	770,000						20	13,603.15
State Personal Income Tax Revenue Bonds (General Purpose), Series 2011B (Federally Taxable)												
DEC Clean Water Revolving Fund	30,260,000	-	-	-	30,260,000	6/9/2011	TAXABLE	COMPETITIVE	2.96	FIXED	10	292,244.90
Lease Revenue Bonds (State University Dormitory Facilities Issue), Series 2011A												
	260,000,000	-	-	-	260,000,000	7/6/2011	EXEMPT	NEGOTIATED	4.36	FIXED	30	3,740,511.07
Revenue Bonds (Department of Health Veterans Home Issue), Series 2011A												
	-	11,535,000	-	11,535,000	11,535,000	7/13/2011	EXEMPT	NEGOTIATED	2.89	FIXED	10	208,482.30
Department of Health of the State of New York Refunding Bonds, Series 2011A												
	-	48,180,000	-	48,180,000	48,180,000	7/13/2011	EXEMPT	NEGOTIATED	3.24	FIXED	13	892,996.43
State Personal Income Tax Revenue Bonds (General Purpose), Series 2011C												
SUNY Educational Facilities	750,415,000	-	-	-	750,415,000	7/22/2011	EXEMPT	NEGOTIATED	4.31	FIXED	30	11,790,970.05
EXCEL	114,375,000	-	-	-	114,375,000						20	1,548,915.20
State Personal Income Tax Revenue Bonds (General Purpose), Series 2011D (Federally Taxable)												
SUNY Educational Facilities	44,635,000	-	-	-	44,635,000	7/22/2011	TAXABLE	NEGOTIATED	0.83	FIXED	3	470,000.00
State Personal Income Tax Revenue Bonds (General Purpose), Series 2011E												
	466,035,000	-	-	-	466,035,000	10/13/2011	EXEMPT	COMPETITIVE	3.62	FIXED		7,614,542.25
Mental Health (State)	264,595,000	-	-	-	264,595,000						30	4,016,167.35
Mental Health (Voluntary)	52,605,000	-	-	-	52,605,000						25	1,316,417.75
Judicial Training Academy	2,735,000	-	-	-	2,735,000						20	44,598.50
Library Facilities	12,240,000	-	-	-	12,240,000						10	186,773.70
Longitudinal Data System	4,550,000	-	-	-	4,550,000						5	71,257.55
CCAP	20,285,000	-	-	-	20,285,000						10	311,672.10
NYEDCP	19,320,000	-	-	-	19,320,000						10	293,326.30
NYSTAD	2,275,000	-	-	-	2,275,000						10	36,588.75
NYSRED	2,580,000	-	-	-	2,580,000						10	40,278.55
NYEDP	16,565,000	-	-	-	16,565,000						10	250,975.75
NYSCAP	31,955,000	-	-	-	31,955,000						10	488,138.70
NYEDAP	28,720,000	-	-	-	28,720,000						10	438,494.40
SIP	7,260,000	-	-	-	7,260,000						10	114,512.85
ESDC NYEDP	350,000	-	-	-	350,000						10	5,340.00

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State Personal Income Tax Revenue Bonds (General Purpose), Series 2011F (Federally Taxable)	48,290,000	-	-	-	48,290,000	10/13/2011	TAXABLE	COMPETITIVE	2.42	FIXED		640,000.00
NYSRED	1,015,000	-	-	-	1,015,000						10	15,000.00
NYEDP	15,810,000	-	-	-	15,810,000						10	210,000.00
NYSCAP	12,515,000	-	-	-	12,515,000						10	165,000.00
NYEDAP	17,480,000	-	-	-	17,480,000						10	230,000.00
SIP	1,470,000	-	-	-	1,470,000						10	20,000.00
State Personal Income Tax Revenue Bonds (General Purpose), Series 2011G	38,405,000	-	-	-	38,405,000	12/8/2011	EXEMPT	COMPETITIVE	4.04	FIXED		1,106,192.75
Mental Health (Voluntary)	38,405,000	-	-	-	38,405,000						25	
Third General Resolution Revenue Bonds (State University Educational Facilities Issue), Series 2012A	-	838,100,000	-	838,100,000	838,100,000	2/23/2012	EXEMPT	NEGOTIATED	2.85	FIXED	18	11,477,136.60
Other State-Funded:												
Master BOCES Program Lease Revenue Refunding Bonds (Nassau County Issue), Series 2011	-	24,785,000	-	24,785,000	24,785,000	5/25/2011	EXEMPT	NEGOTIATED	3.21	FIXED	10	702,154.78
Master BOCES Program Lease Revenue Bonds (St. Lawrence - Lewis Issue), Series 2011	6,800,000	-	-	-	6,800,000	7/22/2011	EXEMPT	NEGOTIATED	4.36	FIXED	19	373,732.11
TOTAL STATE RELATED	2,402,585,000	922,600,000	-	922,600,000	3,325,185,000							47,671,577
NON STATE RELATED												
Conduit Debt - Revenue Bonds:												
Fordham University Revenue Bonds, Series 2011A	96,645,000	-	-	-	96,645,000	4/28/2011	EXEMPT	NEGOTIATED	5.08	FIXED	25	1,791,686.51
Fordham University Revenue Bonds, Series 2011B	50,000,000	-	-	-	50,000,000	4/28/2011	EXEMPT	NEGOTIATED	N/A	VARIABLE	30	920,936.87
Cornell University, Series 1998 Commercial Paper	37,845,000	-	-	-	37,845,000	5/12/2011	EXEMPT	NEGOTIATED	N/A	VARIABLE	26	N/A
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2011A	13,105,000	-	248,385,000	248,385,000	261,490,000	6/8/2011	EXEMPT	NEGOTIATED	3.73	FIXED	19	6,068,865.95
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2011B	50,000	-	39,925,000	39,925,000	39,975,000	6/8/2011	EXEMPT	NEGOTIATED	3.92	FIXED	28	1,130,741.05
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2011C	-	-	8,125,000	8,125,000	8,125,000	6/8/2011	EXEMPT	NEGOTIATED	3.49	FIXED	14	241,436.75
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2011D	695,000	-	17,030,000	17,030,000	17,725,000	6/8/2011	EXEMPT	NEGOTIATED	3.66	FIXED	15	445,610.10
Cornell University, Series 1998 Commercial Paper	15,000,000	-	-	-	15,000,000	6/16/2011	EXEMPT	NEGOTIATED	N/A	VARIABLE	26	N/A
Trevor Day School Revenue Bonds, Series 2011	39,320,000	-	26,180,000	26,180,000	65,500,000	7/29/2011	EXEMPT	PRIVATE PLACEMENT	N/A	VARIABLE	30	2,385,815.30
InterAgency Council Pooled Loan Program Revenue Bonds, Series 2011A-1	-	-	3,715,000	3,715,000	3,715,000	8/17/2011	EXEMPT	NEGOTIATED	3.50	FIXED	15	178,119.32
InterAgency Council Pooled Loan Program Revenue Bonds, Series 2011A-2 (Federally Taxable)	-	-	180,000	180,000	180,000	8/17/2011	TAXABLE	NEGOTIATED	3.02	FIXED	2	171,142.00
InterAgency Council Pooled Loan Program Revenue Bonds, Series 2011B-1	-	-	8,870,000	8,870,000	8,870,000	8/17/2011	EXEMPT	PRIVATE PLACEMENT	7.00	FIXED	20	283,424.00
InterAgency Council Pooled Loan Program Revenue Bonds, Series 2011B-2 (Federally Taxable)	-	-	325,000	325,000	325,000	8/17/2011	TAXABLE	PRIVATE PLACEMENT	7.01	FIXED	2	325,000.00
Haverstraw King's Daughters Public Library Revenue Bonds, Series 2011	-	8,475,000	-	8,475,000	8,475,000	9/22/2011	EXEMPT	NEGOTIATED	3.51	FIXED	19	355,875.05
Yeshiva University Revenue Bonds, Series 2011A	46,095,000	43,905,000	-	43,905,000	90,000,000	9/28/2011	EXEMPT	NEGOTIATED	4.53	FIXED	29	2,393,691.41
North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2011A	141,035,000	140,130,000	111,035,000	251,165,000	392,200,000	10/6/2011	EXEMPT	NEGOTIATED	4.87	FIXED	30	13,002,553.19
The New School Revenue Bonds, Series 2011	-	35,480,000	-	35,480,000	35,480,000	10/20/2011	EXEMPT	NEGOTIATED	4.27	FIXED	20	960,373.64

