DORMITORY AUTHORITY OF THE STATE OF NEW YORK

SCHEDULE OF DEBT ISSUANCES FOR THE FISCAL YEAR ENDED MARCH 31, 2012

		FOR THE FISCAL YEAR ENDED MARCH 31, 2012												
				REFUNDING &					TRUE					
	NEW MONEY		REFINANCING			DELIVERY	TAX	TYPE	INTEREST	FIXED or	BOND	COST OF		
ISSUE	PAR	PAR	PAR	PAR	TOTAL PAR	DATE	STATUS	OF SALE	COST	VARIABLE	TERM	ISSUANCE		
STATE RELATED														
State Supported:	_													
State Personal Income Tax Revenue Bonds (General														
Purpose), Series 2011A	643,370,000	-	-	-	643,370,000	6/9/2011	EXEMPT	COMPETITIVE	3.91	FIXED		8,362,614.15		
CUNY Senior Colleges	326,385,000	-	-	-	326,385,000						30	4,228,604.05		
CUNY Community Colleges	42,575,000	-	-	-	42,575,000						30	554,633.20		
EXCEL	18,255,000	-	-	-	18,255,000						20	238,899.35		
HECap	29,565,000	-	-	-	29,565,000						10	383,533.75		
HEAL	132,380,000	-	-	-	132,380,000						10	1,715,384.15		
OPRHP State Parks Capital	17,155,000	-	-	-	17,155,000						20	226,015.95		
DEC Hazardous Waste Remediation	70,250,000	-	-	-	70,250,000						20	911,957.75		
DEC State Parks Ag & Markets State Fairgrounds	6,035,000 770,000	-	-	-	6,035,000 770,000						20 20	89,982.80 13,603.15		
Chaine Development Tax Development (Consume														
State Personal Income Tax Revenue Bonds (General Purpose), Series 2011B (Federally Taxable)	30,260,000				30,260,000	6/9/2011	TAXABLE	COMPETITIVE	2.96	FIXED		292,244.90		
DEC Clean Water Revolving Fund	30,260,000	-	-	-	30,260,000	0/9/2011	TAXABLE	COMPETITIVE	2.50	FIXED	10	252,244.50		
Dec cical water hevolving rand	50,200,000				50,200,000						10			
Lease Revenue Bonds (State University Dormitory														
Facilities Issue), Series 2011A	260,000,000	-	-	-	260,000,000	7/6/2011	EXEMPT	NEGOTIATED	4.36	FIXED	30	3,740,511.07		
Revenue Bonds (Department of Health Veterans Home														
Issue), Series 2011A	-	11,535,000	-	11,535,000	11,535,000	7/13/2011	EXEMPT	NEGOTIATED	2.89	FIXED	10	208,482.30		
Department of Health of the State of New York														
Refunding Bonds, Series 2011A	-	48,180,000	-	48,180,000	48,180,000	7/13/2011	EXEMPT	NEGOTIATED	3.24	FIXED	13	892,996.43		
State Personal Income Tax Revenue Bonds (General														
Purpose), Series 2011C	864,790,000	-	-	-	864,790,000	7/22/2011	EXEMPT	NEGOTIATED	4.31	FIXED		11,790,970.05		
SUNY Educational Facilities	750,415,000	-	-	-	750,415,000	-,,					30	10,242,054.85		
EXCEL	114,375,000	-	-	-	114,375,000						20	1,548,915.20		
State Personal Income Tax Revenue Bonds (General														
Purpose), Series 2011D (Federally Taxable)	44,635,000	-	-	-	44,635,000	7/22/2011	TAXABLE	NEGOTIATED	0.83	FIXED		470,000.00		
SUNY Educational Facilities	44,635,000	-	-	-	44,635,000						3			
State Personal Income Tax Revenue Bonds (General														
Purpose), Series 2011E	466,035,000	-	-	-	466,035,000	10/13/2011	EXEMPT	COMPETITIVE	3.62	FIXED		7,614,542.25		
Mental Health (State)	264,595,000	-	-	-	264,595,000						30	4,016,167.35		
Mental Health (Voluntary)	52,605,000	-	-	-	52,605,000						25	1,316,417.75		
Judicial Training Academy	2,735,000	-	-	-	2,735,000						20	44,598.50		
Library Facilities	12,240,000	-	-	-	12,240,000						10	186,773.70		
Longitudinal Data System CCAP	4,550,000	-	-	-	4,550,000						5 10	71,257.55 311,672.10		
NYEDCP	20,285,000 19,320,000	-	-	-	20,285,000 19,320,000						10	293,326.30		
NYEDCP	2,275,000		-	-	2,275,000						10	36,588.75		
NYSRED	2,580,000	-	-	-	2,580,000						10	40,278.55		
NYEDP	16,565,000	-	-	-	16,565,000						10	250,975.75		
NYSCAP	31,955,000	-	-	-	31,955,000						10	488,138.70		
NYEDAP	28,720,000	-	-	-	28,720,000						10	438,494.40		
SIP	7,260,000	-	-	-	7,260,000						10	114,512.85		
ESDC NYEDP	350,000	-	-	-	350,000						10	5,340.00		

DORMITORY AUTHORITY OF THE STATE OF NEW YORK

SCHEDULE OF DEBT ISSUANCES FOR THE FISCAL YEAR ENDED MARCH 31, 2012

		FOR THE HOOAE TEAK ENDED WAROUT OF, 2012											
				REFUNDING &					TRUE				
	NEW MONEY	REFUNDING	REFINANCING	REFINANCING		DELIVERY	TAX	TYPE	INTEREST	FIXED or	BOND	COST OF	
ISSUE	PAR	PAR	PAR	PAR	TOTAL PAR	DATE	STATUS	OF SALE	COST	VARIABLE	TERM	ISSUANCE	
State Personal Income Tax Revenue Bonds (General													
Purpose), Series 2011F (Federally Taxable)	48,290,000	-	-	-	48,290,000	10/13/2011	TAXABLE	COMPETITIVE	2.42	FIXED		640,000.00	
NYSRED	1,015,000	-	-	-	1,015,000						10	15,000.00	
NYEDP	15,810,000	-			15,810,000						10	210,000.00	
NYSCAP	12,515,000		_		12,515,000						10	165,000.00	
NYEDAP	17,480,000				17,480,000						10	230,000.00	
SIP		-	-	-							10	20,000.00	
SIP	1,470,000	-	-	-	1,470,000						10	20,000.00	
State Personal Income Tax Revenue Bonds (General													
Purpose), Series 2011G	38,405,000			_	38,405,000	12/8/2011	EXEMPT	COMPETITIVE	4.04	FIXED		1,106,192.75	
Mental Health (Voluntary)	38,405,000				38,405,000	12,0,2011	EXEIIIII		4.04	TIALD	25	1,100,152.75	
Weittal Health (Voluntary)	56,405,000	-	_	-	58,405,000						25		
Third General Resolution Revenue Bonds (State													
University Educational Facilities Issue), Series 2012A	-	838,100,000	-	838,100,000	838,100,000	2/23/2012	EXEMPT	NEGOTIATED	2.85	FIXED	18	11,477,136.60	
Other State-Funded:	-												
Master BOCES Program Lease Revenue Refunding Bonds													
(Nassau County Issue), Series 2011	-	24,785,000	-	24,785,000	24,785,000	5/25/2011	EXEMPT	NEGOTIATED	3.21	FIXED	10	702,154.78	
Master BOCES Program Lease Revenue Bonds (St.													
Lawrence - Lewis Issue), Series 2011	6,800,000	-	-	-	6,800,000	7/22/2011	EXEMPT	NEGOTIATED	4.36	FIXED	19	373,732.11	
TOTAL STATE RELATED	2,402,585,000	922,600,000		922,600,000	3,325,185,000							47,671,577	
IOTAL STATE RELATED	2,402,585,000	922,600,000	-	922,000,000	3,323,183,000							47,071,377	
NON STATE RELATED													
Conduit Debt - Revenue Bonds:	_												
Fordham University Revenue Bonds, Series 2011A	96,645,000	-	-	-	96,645,000	4/28/2011	EXEMPT	NEGOTIATED	5.08	FIXED	25	1,791,686.51	
Fordham University Revenue Bonds, Series 2011B	50,000,000	-	-	-	50,000,000	4/28/2011	EXEMPT	NEGOTIATED	N/A	VARIABLE	30	920,936.87	
Cornell University, Series 1998 Commercial Paper	37,845,000	-	-	-	37,845,000	5/12/2011	EXEMPT	NEGOTIATED	N/A	VARIABLE	26	N/A	
School Districts Revenue Bond Financing Program	,,				,,	-,,			.,			.,	
Revenue Bonds, Series 2011A	13,105,000		248,385,000	248,385,000	261,490,000	6/8/2011	EXEMPT	NEGOTIATED	3.73	FIXED	19	6,068,865.95	
School Districts Revenue Bond Financing Program	13,103,000		240,303,000	248,385,000	201,450,000	0/0/2011	LALIVIPT	NEGOTIATED	5.75	TIALD	15	0,000,003.33	
Revenue Bonds, Series 2011B	50,000		39,925,000	39,925,000	39,975,000	6/8/2011	EXEMPT	NEGOTIATED	3.92	FIXED	28	1,130,741.05	
	50,000	-	59,925,000	59,925,000	59,975,000	0/0/2011	EACIVIPI	NEGOTIATED	5.92	FIXED	20	1,150,741.05	
School Districts Revenue Bond Financing Program													
Revenue Bonds, Series 2011C	-	-	8,125,000	8,125,000	8,125,000	6/8/2011	EXEMPT	NEGOTIATED	3.49	FIXED	14	241,436.75	
School Districts Revenue Bond Financing Program													
Revenue Bonds, Series 2011D	695,000	-	17,030,000	17,030,000	17,725,000	6/8/2011	EXEMPT	NEGOTIATED	3.66	FIXED	15	445,610.10	
Cornell University, Series 1998 Commercial Paper	15,000,000	-	-	-	15,000,000	6/16/2011	EXEMPT	NEGOTIATED	N/A	VARIABLE	26	N/A	
Trevor Day School Revenue Bonds, Series 2011	39,320,000	-	26,180,000	26,180,000	65,500,000	7/29/2011	EXEMPT	PRIVATE PLACEMENT	N/A	VARIABLE	30	2,385,815.30	
InterAgency Council Pooled Loan Program Revenue													
Bonds, Series 2011A-1	-	-	3,715,000	3,715,000	3,715,000	8/17/2011	EXEMPT	NEGOTIATED	3.50	FIXED	15	178,119.32	
InterAgency Council Pooled Loan Program Revenue													
Bonds, Series 2011A-2 (Federally Taxable)	-	-	180,000	180,000	180,000	8/17/2011	TAXABLE	NEGOTIATED	3.02	FIXED	2	171,142.00	
InterAgency Council Pooled Loan Program Revenue												,	
Bonds, Series 2011B-1	-		8,870,000	8,870,000	8,870,000	8/17/2011	EXEMPT	PRIVATE PLACEMENT	7.00	FIXED	20	283,424.00	
InterAgency Council Pooled Loan Program Revenue			2,370,000	0,070,000	0,070,000	0, 1., 2011						200, 121.00	
			225 000	225 000	225.000	0/17/2011	TAVADIE		7.01		2	225 000 00	
Bonds, Series 2011B-2 (Federally Taxable)	-	-	325,000	325,000	325,000	8/17/2011	TAXABLE	PRIVATE PLACEMENT	7.01	FIXED	2	325,000.00	
Haverstraw King's Daughters Public Library Revenue						0/00/0000				51455		AFF (
Bonds, Series 2011	-	8,475,000	-	8,475,000	8,475,000	9/22/2011	EXEMPT	NEGOTIATED	3.51	FIXED	19	355,875.05	
Yeshiva University Revenue Bonds, Series 2011A	46,095,000	43,905,000	-	43,905,000	90,000,000	9/28/2011	EXEMPT	NEGOTIATED	4.53	FIXED	29	2,393,691.41	
North Shore-Long Island Jewish Obligated Group													
Revenue Bonds, Series 2011A	141,035,000	140,130,000	111,035,000	251,165,000	392,200,000	10/6/2011	EXEMPT	NEGOTIATED	4.87	FIXED	30	13,002,553.19	
The New School Revenue Bonds, Series 2011	-	35,480,000	-	35,480,000	35,480,000	10/20/2011	EXEMPT	NEGOTIATED	4.27	FIXED	20	960,373.64	

DORMITORY AUTHORITY OF THE STATE OF NEW YORK

SCHEDULE OF DEBT ISSUANCES FOR THE FISCAL YEAR ENDED MARCH 31, 2012

	NEW MONEY	REFUNDING	REFINANCING	REFUNDING & REFINANCING		DELIVERY	ТАХ	ТҮРЕ	TRUE INTEREST	FIXED or	BOND	COST OF
ISSUE	PAR	PAR	PAR	PAR	TOTAL PAR	DATE	STATUS	OF SALE	COST	VARIABLE	TERM	ISSUANCE
Mount Sinai Hospital Obligated Group Revenue Bonds,												
Series 2011A	65,390,000	-	-	-	65,390,000	10/27/2011	EXEMPT	NEGOTIATED	4.90	FIXED	30	2,307,988.30
School Districts Revenue Bond Financing Program												
Revenue Bonds, Series 2011E	160,000	-	13,335,000	13,335,000	13,495,000	12/15/2011	EXEMPT	NEGOTIATED	3.84	FIXED	21	383,354.52
School Districts Revenue Bond Financing Program												
Revenue Bonds, Series 2011F	12,300,000	-	-	-	12,300,000	12/15/2011	EXEMPT	NEGOTIATED	4.59	FIXED	30	354,189.51
School Districts Revenue Bond Financing Program			~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~	~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~		40/45/0044					-	
Revenue Bonds, Series 2011G	1,645,000	-	31,040,000	31,040,000	32,685,000	12/15/2011	EXEMPT	NEGOTIATED	4.09	FIXED	29	920,979.05
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2011H	170,000	_	75,750,000	75,750,000	75,920,000	12/15/2011	EXEMPT	NEGOTIATED	3.31	FIXED	16	2,104,148.23
Coburg Village, Inc. Revenue Bonds, Series 2011	19,585,000	-	- 15,750,000	75,750,000	19,585,000	12/15/2011	EXEMPT	PRIVATE PLACEMENT	3.31 N/A	VARIABLE	16 30	2,104,148.23 780,523.72
Memorial Sloan-Kettering Cancer Center Revenue	19,585,000	-	-	-	19,565,000	12/19/2011	EVEINILL	PRIVATE PLACEIVIENT	N/A	VARIADLE	50	780,525.72
Bonds. 2012 Series 1		262,265,000	-	262,265,000	262,265,000	2/16/2012	EXEMPT	NEGOTIATED	3.66	FIXED	22	4,054,728.29
Memorial Sloan-Kettering Cancer Center Revenue	-	202,205,000	-	202,203,000	202,203,000	2/10/2012	EACIVIFI	NEGOTIATED	3.00	FIALD	22	4,034,728.25
Bonds, Series 2012	89,525,000		_		89,525,000	2/16/2012	EXEMPT	NEGOTIATED	3.87	FIXED	29	2,483,114.94
Ryan/Chelsea-Clinton Community Health Center, Inc.	05,525,000	-	-	-	05,525,000	2/10/2012	LALINIFI	NEGOTIATED	5.67	TIALD	25	2,403,114.34
Revenue Bonds, Series 2012A		5,890,000	-	5,890,000	5,890,000	2/22/2012	EXEMPT	NEGOTIATED	2.08	FIXED	9	298,364.31
Ryan/Chelsea-Clinton Community Health Center, Inc.		3,030,000		3,030,000	3,030,000	2/22/2012	EXEMIN	REGORATED	2.00	TIXED	5	250,504.51
Revenue Bonds, Series 2012B (Federally Taxable)		285,000	-	285,000	285,000	2/22/2012	TAXABLE	NEGOTIATED	2.25	FIXED	2	271,466.72
Revenue bonus, series zorza (rederany ruxuble)		203,000		203,000	203,000	2/22/2012	TANADEL	ALGONATED	2.25	TIALD	-	271,400.72
The Rockefeller University Revenue Bonds, Series 2012A	-	26,465,000	-	26,465,000	26,465,000	3/8/2012	EXEMPT	NEGOTIATED	4.07	FIXED	25	648,800.13
InterAgency Council Pooled Loan Program Revenue		20,100,000		20,100,000	20,100,000	0,0,2022						010,000120
Bonds, Sub Series 2012A-1	-	-	12,285,000	12,285,000	12,285,000	3/29/2012	EXEMPT	NEGOTIATED	3.11	FIXED	15	374,120.26
InterAgency Council Pooled Loan Program Revenue			,,	,,	,							
Bonds, Sub Series 2012A-2 (Federally Taxable)	-	-	460,000	460,000	460,000	3/29/2012	TAXABLE	NEGOTIATED	1.95	FIXED	1	425,005.88
	638 565 000	E22 80E 000	F06 640 000	1 110 525 000	1 749 100 000							46.062.055
TOTAL NON STATE RELATED	628,565,000	522,895,000	596,640,000	1,119,535,000	1,748,100,000							46,062,055
	3 031 150 000	1,445,495,000	596,640,000	2,042,135,000	5,073,285,000							93,733,632
TOTAL DEBT ISSUED 4/1/11 - 3/31/12	3,031,130,000	1,445,495,000	550,040,000	2,042,133,000	3,073,283,000							55,753,032