

A RESOLUTION OF THE DORMITORY AUTHORITY OF THE STATE OF NEW YORK (DASNY) AUTHORIZING STAFF AND BOND COUNSEL TO PROCEED TO TAKE THE NECESSARY ACTION TO PREPARE THE APPROPRIATE DOCUMENTS TO PROVIDE FOR THE FINANCING OF FACILITIES FOR THE AMERICAN MUSICAL AND DRAMATIC ACADEMY.

Resolved that the staff and bond counsel be authorized to proceed to take the necessary action and prepare the appropriate documents to provide for the financing of facilities for The American Musical and Dramatic Academy, provided, however, that the adoption of this Resolution imposes no duty on the part of DASNY to issue obligations for or on behalf of The American Musical and Dramatic Academy.

This Resolution shall take effect immediately.

OFFICIAL INTENT RESOLUTION
REGARDING
MENTAL HEALTH VOLUNTARY AGENCY RESIDENTIAL RENTAL PROJECT(S)

BE IT RESOLVED by the Dormitory Authority of the State of New York (“DASNY”), as follows:

WHEREAS, the Office of Mental Health (“OMH”) has advised DASNY that OMH intends to provide funding to each Voluntary Agency identified below or a partnership in which such Voluntary Agency is a partner or sponsor (an “affiliated partnership”) for the purpose of paying a portion of the cost of a facility (a “Voluntary Agency Facility”) that will qualify as a qualified residential rental project under §142(a)(7) of the Internal Revenue Code and will be entitled to receive low-income housing tax credits under federal income tax law; and

WHEREAS, it is reasonably expected that the source of such OMH funding will be the proceeds of tax-exempt State Personal Income Tax Revenue Bonds, State Sales Tax Revenue Bonds or other obligations to be issued by DASNY (the “Bonds”); and

WHEREAS, it is reasonably expected that each Voluntary Agency or affiliated partnership will advance funds to pay certain costs of its Voluntary Agency Facility, on an interim basis, prior to the issuance of the tax-exempt bonds, and that the Voluntary Agency or affiliated partnership will be reimbursed for the use of such funds with the proceeds of the Bonds;

NOW, THEREFORE, pursuant to §1.150-2 of the regulations adopted under the Internal Revenue Code, DASNY hereby declares its official intent to issue the Bonds and to reimburse all or a portion of such costs of each Voluntary Agency Facility from the proceeds of such Bonds, provided, however, that no such Bonds shall be issued unless DASNY has adopted a resolution authorizing such Bonds and nothing herein shall obligate DASNY to issue such Bonds.

Each Voluntary Agency and, if known, affiliated partnership for which tax-exempt financing is to be provided, the location of the applicable Voluntary Agency Facility, and the maximum principal amount of Bonds expected to be issued for each Voluntary Agency Facility are set forth below:

<u>Voluntary Agency</u>	<u>Location</u>	<u>Maximum Principal Amount of Bonds</u>
Odyssey House, Inc. / OH 126 th St. Housing Development Fund Corporation (fee owner) / OH 126 th St. L.P. (beneficial owner)	52-54 East 126 th Street, NY, NY	\$4,000,000

This Official Intent Resolution shall become effective immediately upon its adoption.

RESOLUTION OF THE MEMBERS OF THE BOARD OF THE
DORMITORY AUTHORITY OF THE STATE OF NEW YORK (“DASNY”)
AUTHORIZING THE EXECUTION OF A CONTRACT WITH
HSO ENTERPRISE SOLUTIONS, LLC

BE IT RESOLVED that the Members of the Board of DASNY do hereby (1) approve the contract between DASNY and HSO Enterprise Solutions, LLC for the implementation of a cloud-based Enterprise Resource Planning System in substantially the same form as annexed hereto, with such insertions, omissions and other modifications as may be approved by an Authorized Officer; and (2) authorize the execution by an Authorized Officer of the contract.

This Resolution shall take effect immediately.