

Dormitory Authority of the State of New York

Schedule of Debt Issuances
for the Fiscal Year Ended March 31, 2017

ISSUE	NEW MONEY PAR	REFUNDING PAR	REFINANCING PAR	REFUNDING & REFINANCING PAR	TOTAL PAR	DELIVERY DATE	TAX STATUS	TYPE OF SALE	TRUE INTEREST COST	FIXED or VARIABLE	BOND TERM	COST OF ISSUANCE
STATE RELATED												
State Supported:												
State Personal Income Tax Revenue Bonds, (General Purpose), Series 2016A	614,670,000	-	-	-	614,670,000	9/16/16	Exempt	Competitive	3.14025	Fixed	30	7,575,730
Mental Health (State)	139,340,000	-	-	-	139,340,000						30	1,494,871
Mental Health (Voluntary)	84,680,000	-	-	-	84,680,000						25	1,832,045
CUNY Senior	186,100,000	-	-	-	186,100,000						30	1,963,595
CUNY Community	24,630,000	-	-	-	24,630,000						30	265,852
OPRHP State Parks Capital	62,280,000	-	-	-	62,280,000						19	683,441
DEC Hazardous Waste	51,205,000	-	-	-	51,205,000						19	566,401
DEC Environmental Infrastructure	16,490,000	-	-	-	16,490,000						19	183,694
DEC State Parks	2,420,000	-	-	-	2,420,000						19	32,698
APA Environmental Infrastructure	170,000	-	-	-	170,000						18	3,734
NYSRED	2,575,000	-	-	-	2,575,000						10	33,475
CEFAP	545,000	-	-	-	545,000						10	11,911
CCAP	5,685,000	-	-	-	5,685,000						10	65,780
NYSCAP	3,580,000	-	-	-	3,580,000						10	43,498
NYSEDAP	10,290,000	-	-	-	10,290,000						10	116,829
SIP	980,000	-	-	-	980,000						10	16,393
SAM	22,675,000	-	-	-	22,675,000						10	249,098
DOH Hazardous Waste	1,025,000	-	-	-	1,025,000						5	12,415
State Personal Income Tax Revenue Bonds, (General Purpose), Series 2016B	22,590,000	-	-	-	22,590,000	9/16/16	Exempt	Competitive	2.352949	Fixed	25	0
Mental Health (Voluntary)	22,590,000	-	-	-	22,590,000						25	0
					-							
State Personal Income Tax Revenue Bonds, (General Purpose), Series 2016C (Federally Taxable)	65,905,000	-	-	-	65,905,000	9/16/16	Federally Taxable	Competitive	1.642408	Fixed	7	1,463,576
DEC Clean Water	31,205,000	-	-	-	31,205,000						7	338,022
NYSCAP	7,595,000	-	-	-	7,595,000						7	85,750
SIP	255,000	-	-	-	255,000						7	4,399
SAM	17,815,000	-	-	-	17,815,000						7	191,033
OPRHP Parks NYW	7,830,000	-	-	-	7,830,000						7	88,084
Mental Health (Voluntary)	1,205,000	-	-	-	1,205,000						7	756,289
State Personal Income Tax Revenue Bonds, (General Purpose), Series 2016D	-	974,580,000	144,805,000	1,119,385,000	1,119,385,000	10/20/16	Exempt	Negotiated	2.164588	Fixed	22	14,812,111
EXCEL	-	622,870,000	-	622,870,000	622,870,000						10	8,018,992
HEAL	-	91,040,000	-	91,040,000	91,040,000						19	1,246,362
NYEDP	-	11,605,000	-	11,605,000	11,605,000						10	163,267
NYEDCP	-	27,615,000	-	27,615,000	27,615,000						11	382,752
NYSCAP	-	16,555,000	-	16,555,000	16,555,000						11	230,975
NYEDAP	-	22,070,000	-	22,070,000	22,070,000						11	305,524
CUNY Community	-	580,000	-	580,000	580,000						4	10,460
CUNY Senior	-	5,950,000	-	5,950,000	5,950,000						4	80,888
Dept of ED	-	9,465,000	-	9,465,000	9,465,000						6	128,450
EFC Environmental Protection Fund	-	-	75,260,000	75,260,000	75,260,000						12	1,039,335
EFC Environmental Infrastructure	-	-	6,805,000	6,805,000	6,805,000						12	99,656
EFC State Parks	-	-	28,340,000	28,340,000	28,340,000						12	393,413
EFC Hazardous Waste	-	-	34,400,000	34,400,000	34,400,000						11	479,786
Mental Health (State)	-	117,650,000	-	117,650,000	117,650,000						22	1,553,237
Mental Health (Vol)	-	49,180,000	-	49,180,000	49,180,000						15	679,014
State Sales Tax Revenue Bonds, Series 2016A	1,089,370,000	-	-	-	1,089,370,000	9/29/16	Exempt	Competitive	2.60399	Fixed	20	12,145,772
Dedicated Highway	488,495,000	-	-	-	488,495,000						19	5,436,853
CHIPS	407,080,000	-	-	-	407,080,000						19	4,531,085
Transportation Initiatives NYW	144,975,000	-	-	-	144,975,000						20	1,617,672
EXCEL	20,120,000	-	-	-	20,120,000						20	229,570
Judicial Training Academy	17,305,000	-	-	-	17,305,000						20	199,625
Library Facilities	11,395,000	-	-	-	11,395,000						10	130,967
Department of Health of the State of New York Revenue Refunding Bonds, Series 2016A	-	144,810,000	-	144,810,000	144,810,000	10/21/16	Exempt	Negotiated	1.901333	Fixed	20	2,186,524

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State Contingent Obligation:	1,792,535,000	1,119,390,000	144,805,000	1,264,195,000	3,056,730,000							
Other State-Funded:												
Master BOCES Program Lease Refunding Revenue Bonds (Oneida Herkimer Madison Issue), Series 2016	-	24,535,000	-	24,535,000	24,535,000	4/7/16	Exempt	Negotiated	2.21774	Fixed	12	445,957.53
Master BOCES Program Lease Refunding Revenue Bonds (Genesee Valley Issue), Series 2016	-	19,920,000	-	19,920,000	19,920,000	4/13/16	Exempt	Negotiated	1.980911	Fixed	11	437,299.33
Special Act School Districts Program (Little Flower Union Free School District Revenue Bonds, Series 2016)	5,165,000	-	-	-	5,165,000	7/27/16	Exempt	Private Placement	4.500349	Variable	20	565,240.00
TOTAL STATE RELATED	1,797,700,000	1,163,845,000	144,805,000	1,308,650,000	3,106,350,000							40,059,054
NON STATE RELATED												
Conduit Debt - Revenue Bonds:												
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016A	-	190,555,000	-	190,555,000	190,555,000	5/27/2016	Exempt	Negotiated	2.207771	Fixed	23	3,490,416.68
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016B	-	14,880,000	-	14,880,000	14,880,000	5/27/2016	Exempt	Negotiated	1.486729	Fixed	8	379,749.23
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016C	-	7,615,000	-	7,615,000	7,615,000	5/27/2016	Exempt	Negotiated	1.492394	Fixed	8	226,343.13
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016D	-	3,615,000	-	3,615,000	3,615,000	5/27/2016	Exempt	Negotiated	1.651083	Fixed	8	115,760.77
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016E	80,505,000	-	-	-	80,505,000	6/15/2016	Exempt	Negotiated	2.463289	Fixed	28	1,810,239.30
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016F	41,870,000	-	-	-	41,870,000	6/15/2016	Exempt	Negotiated	2.434671	Fixed	27	696,242.95
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016G	37,010,000	-	-	-	37,010,000	6/15/2016	Exempt	Negotiated	2.246322	Fixed	15	556,429.68
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016H	22,725,000	-	-	-	22,725,000	6/15/2016	Exempt	Negotiated	2.230549	Fixed	15	471,369.71
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016I	10,140,000	-	-	-	10,140,000	6/15/2016	Exempt	Negotiated	2.243161	Fixed	15	190,565.12
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016J	18,975,000	-	-	-	18,975,000	7/7/2016	Exempt	Negotiated	2.183151	Fixed	13	294,956.97
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016K	-	62,830,000	-	62,830,000	62,830,000	11/3/2016	Exempt	Negotiated	3.028934	Fixed	21	1,001,241.24
Court Facilities Lease Revenue Bonds (The County of Westchester Issue), Series 2016	-	22,485,000	-	22,485,000	22,485,000	10/26/16	Exempt	Negotiated	1.358707	Fixed	7	426,844
Columbia University Revenue Bonds, Subseries 2016A-1 (Green Bonds)	50,000,000	-	-	-	50,000,000	4/27/2016	Exempt	Negotiated	1.690818	Fixed	10	184,957.93
Columbia University Revenue Bonds, Subseries 2016A-2	130,000,000	-	-	-	130,000,000	4/27/2016	Exempt	Negotiated	3.034535	Fixed	30	468,890.67
Columbia University Revenue Bonds, Series 2016B	-	209,705,000	-	209,705,000	209,705,000	4/27/2016	Exempt	Negotiated	1.881674	Fixed	15	653,531.80
Fordham University Revenue Bonds, Series 2016A	12,570,000	133,895,000	-	133,895,000	146,465,000	5/5/2016	Exempt	Negotiated	3.320648	Fixed	25	1,284,488.57
Cornell University Revenue Bonds, Series 2016A	-	125,850,000	-	125,850,000	125,850,000	5/17/2016	Exempt	Negotiated	2.484353	Fixed	19	660,937.84
Pratt Institute Revenue Bonds, Series 2016	13,120,000	40,240,000	-	40,240,000	53,360,000	6/8/2016	Exempt	Negotiated	3.157415	Fixed	30	842,914.32
New York University Revenue Bonds, Series 2016A	582,875,000	-	-	-	582,875,000	6/14/2016	Exempt	Negotiated	3.166921	Fixed	27	4,936.80
New York University Revenue Bonds, Series 2016B (Taxable)	246,235,000	-	-	-	246,235,000	6/14/2016	Fed Taxable	Negotiated	3.727369	Fixed	30	3,461,088.11
Memorial Sloan-Kettering Cancer Center Revenue Bonds, 2016 Series 1	110,000,000	-	-	-	110,000,000	4/28/2016	Exempt	Private Placement	2.007196	Variable	12	230,282.05
NYU Hospitals Center Revenue Bonds, Series 2016A	-	157,270,000	-	157,270,000	157,270,000	5/26/2016	Exempt	Negotiated	2.682848	Fixed	24	2,176,336.64
Parker Jewish Institute for Health Care and Rehabilitation Revenue Bonds, Series 2016	5,489,835	-	33,537,260	33,537,260	39,027,095	7/28/2016	Exempt	Private Placement	3.543623	Variable	27	1,014,934.51
Commack Public Library Revenue Bonds, Series 2016	7,835,000	-	-	-	7,835,000	8/17/2016	Exempt	Negotiated	2.969394	Fixed	26	291,727.25
New York Institute of Technology Revenue Bonds, Series 2016A (Federally Taxable)	-	-	47,910,000	47,910,000	47,910,000	8/25/2016	Fed Taxable	Negotiated	2.98924	Fixed	8	901,789.44
New School Revenue Bonds, Series 2016A	58,685,000	257,355,000	-	257,355,000	316,040,000	11/17/2016	Exempt	Negotiated	3.752437	Fixed	34	1,700,882.50
New School Revenue Bonds, Series 2016B (Federally Taxable)	86,420,000	-	-	-	86,420,000	11/17/2016	Fed Taxable	Negotiated	4.006827	Fixed	22	420,000.00
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2016B-1	11,406,114	-	17,238,886	17,238,886	28,645,000	11/29/2016	Exempt	Negotiated	3.273897	Fixed	25	656,962.91
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2016B-2 (Federally Taxable)	310,587.15	-	469,412.85	469,413	780,000	11/29/2016	Fed Taxable	Negotiated	1.499637	Fixed	3	754,121.31
Albany Public Library Revenue Bonds, Series 2016	-	22,745,000	-	22,745,000	22,745,000	12/7/2016	Exempt	Negotiated	3.317416	Fixed	21	366,453.65
Vaughn College of Aeronautics and Technology Revenue Bonds, Series 2016A	11,106,077	-	43,313,923	43,313,923	54,420,000	12/15/2016	Exempt	Private Placement	5.37917	Fixed	30	1,162,278.36
Brightpoint Health Series 2016A	4,146,000	-	3,699,000	3,699,000	7,845,000	12/23/2016	Exempt	Private Placement	2.967	Variable	15	555,552.32
Brightpoint Health Series 2016B	-	-	2,000,000	2,000,000	2,000,000	12/23/2016	Exempt	Private Placement	2.967	Variable	7	61,097.22

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Providence Rest Revenue Bonds, Series 2016 - Draw Down bonds	-	22,821,500	-	22,821,500	22,821,500	12/29/2016	Exempt	Private Placement	3.350856	Fixed	19	598,045.76
NYSARC, Inc. Revenue Bonds, Series 2017A	2,268,253	26,465,000	4,236,747	30,701,747	32,970,000	2/15/2017	Exempt	Negotiated	3.13694	Fixed	24	796,739.80
NYSARC, Inc. Revenue Bonds, Series 2017B (Federally Taxable)	-	-	1,530,000	1,530,000	1,530,000	2/15/2017	Fed Taxable	Negotiated	3.878045	Fixed	19	42,019.93
Bank Street College of Education Revenue Bonds, Series 2017A	18,000,000	-	-	-	18,000,000	2/17/2017	Exempt	Private Placement	?	Variable	30	628,620.27
Bank Street College of Education Revenue Bonds, Series 2017B	2,000,000	-	-	-	2,000,000	2/17/2017	Fed Taxable	Private Placement	?	Variable	29	68,302.62
Orange Regional Medical Center Obligated Group Revenue Bonds, Series 2017	-	237,100,000	-	237,100,000	237,100,000	2/28/2017	Exempt	Negotiated	4.267452	Fixed	20	3,815,784.57
Columbia University Revenue Bonds, Series 2017A	150,000,000	-	-	-	150,000,000	3/1/2017	Exempt	Negotiated	3.411967	Fixed	30	687,674.98
Columbia University Revenue Bonds, Series 2017B	-	40,475,000	-	40,475,000	40,475,000	3/1/2017	Exempt	Negotiated	2.53829	Fixed	12	191,474.52
Teachers College Revenue Bonds, Series 2017	-	43,390,000	-	43,390,000	43,390,000	3/30/2017	Exempt	Negotiated	3.318819	Fixed	22	697,852.60
Siena College Revenue Bonds, SubSeries 2017-1	710,000	10,685,000	-	10,685,000	11,395,000	3/31/2017	Exempt	Private Placement	2.8265	Fixed	6	131,393.19
Siena College Revenue Bonds, SubSeries 2017-2	1,315,000	25,685,000	-	25,685,000	27,000,000	3/31/2017	Exempt	Private Placement	2.84876	Variable	22	308,686.57
United Health Systems Hospitals, Inc. Obligated Group Revenue Bonds, Series 2015 - Draw Down Bonds	12,921,884	-	-	-	12,921,884	7/28/2015	Exempt	Private Placement	3.83	Variable	27	682,440.43
New York State Conduit Debt:												
None in 2017												
* number run is combined, I can't break a/b out												
TOTAL NON STATE RELATED	1,728,638,750	1,655,661,500	153,935,229	1,809,596,729	3,538,235,479							36,163,358
TOTAL DEBT ISSUED 4/1/16 - 3/31/17	3,526,338,750	2,819,506,500	298,740,229	3,118,246,729	6,644,585,479							76,222,413