

Dormitory Authority of the State of New York

Schedule of Debt Issuances  
for the Fiscal Year Ended March 31, 2019

ISSUE	NEW MONEY PAR	REFUNDING PAR	REFINANCING PAR	REFUNDING & REFINANCING PAR	TOTAL PAR	DELIVERY DATE	TAX STATUS	TYPE OF SALE	TRUE INTEREST COST	FIXED or VARIABLE	BOND TERM	COST OF ISSUANCE
<b>STATE RELATED</b>												
<b>State Supported:</b>												
<b>State Sales Tax Revenue Bonds, Series 2018C</b>	<b>1,131,120,000</b>	<b>103,335,000</b>	<b>473,155,000</b>	<b>576,490,000</b>	<b>1,707,610,000</b>	<b>7/19/18</b>	<b>Exempt</b>	<b>Competitive</b>	<b>3.289427</b>	<b>Fixed</b>	<b>30</b>	<b>17,579,241.49</b>
CUNY Senior	-	85,360,000	-	85,360,000	85,360,000						6	886,110.02
CUNY Community	-	17,975,000	-	17,975,000	17,975,000						6	189,833.13
SUNY Ed	359,195,000	-	-	-	359,195,000						30	3,512,374.35
UDC Correctional Facilities	-	-	387,060,000	387,060,000	387,060,000						12	4,014,777.22
Thruway CHIPs	426,540,000	-	5,395,000	5,395,000	431,935,000						20	4,557,347.62
Thruway HBTF	345,385,000	-	80,700,000	80,700,000	426,085,000						19	4,418,799.15
<b>State Sales Tax Revenue Bonds, Series 2018D (Federally Taxable)</b>	<b>55,605,000</b>	<b>-</b>	<b>18,300,000</b>	<b>18,300,000</b>	<b>73,905,000</b>	<b>7/19/18</b>	<b>Taxable</b>	<b>Competitive</b>	<b>3.049884</b>	<b>Fixed</b>	<b>12</b>	<b>811,064.42</b>
UDC Correctional Facilities	-	-	18,300,000	18,300,000	18,300,000						12	206,064.42
Thruway HBTF	45,495,000	-	-	-	45,495,000						4	495,000.00
SUNY Ed	10,110,000	-	-	-	10,110,000						4	110,000.00
<b>State Sales Tax Revenue Bonds, Series 2018E</b>	<b>1,398,905,000</b>	<b>193,355,000</b>	<b>-</b>	<b>193,355,000</b>	<b>1,592,260,000</b>	<b>10/12/18</b>	<b>Exempt</b>	<b>Competitive</b>	<b>3.785765</b>	<b>Fixed</b>	<b>30</b>	<b>16,106,185.45</b>
CUNY Senior	204,430,000	55,715,000	-	55,715,000	260,145,000						27	2,507,852.25
CUNY Community	35,300,000	2,820,000	-	2,820,000	38,120,000						21	373,310.27
Mental Health (State)	227,175,000	87,605,000	-	87,605,000	314,780,000						30	3,075,522.40
Mental Health (Voluntary)	52,070,000	-	-	-	52,070,000						25	1,054,036.67
MTA Transportation Facilities	267,140,000	-	-	-	267,140,000						28	2,563,706.30
DOT Transportation Initiatives	522,540,000	-	-	-	522,540,000						20	5,124,624.90
CUNY 2020	3,795,000	-	-	-	3,795,000						6	36,756.54
SUNY 2020	6,830,000	-	-	-	6,830,000						4	66,502.55
Life Sciences	670,000	-	-	-	670,000						10	12,267.30
Economic Development - Beacon	320,000	-	-	-	320,000						10	6,398.47
NICIP	14,225,000	-	-	-	14,225,000						9	133,304.68
HECAP	5,215,000	-	-	-	5,215,000						8	53,427.45
NYSRED	495,000	-	-	-	495,000						10	8,459.37
NYSTAD	1,685,000	-	-	-	1,685,000						10	18,562.18
CCAP	870,000	-	-	-	870,000						10	13,237.21
NYEDCP	1,135,000	-	-	-	1,135,000						10	15,675.37
NYWEDF	105,000	-	-	-	105,000						9	4,294.51
NYSCAP	5,930,000	-	-	-	5,930,000						8	62,754.72
NYEDAP	5,195,000	-	-	-	5,195,000						7	54,057.30
SIP	670,000	-	-	-	670,000						10	10,636.17
SAM	40,840,000	-	-	-	40,840,000						9	407,144.90

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CCAP - Off Budget	2,270,000	-	-	-	2,270,000						10	28,384.30
Upstate Community Colleges	-	47,215,000	-	47,215,000	47,215,000						12	475,269.64
<b>State Sales Tax Revenue Bonds, Series 2018F</b>	-	<b>19,880,000</b>	-	<b>19,880,000</b>	<b>19,880,000</b>	<b>10/12/18</b>	<b>Exempt</b>	<b>Competitive</b>	<b>3.110634</b>	<b>Fixed</b>	<b>15</b>	<b>17,812.53</b>
Mental Health (Voluntary)	-	19,880,000	-	19,880,000	19,880,000						15	17,812.53
<b>State Sales Tax Revenue Bonds, Series 2018G (Federally Taxable)</b>	<b>2,650,000</b>	<b>59,060,000</b>	<b>18,535,000</b>	<b>77,595,000</b>	<b>80,245,000</b>	<b>10/12/18</b>	<b>Taxable</b>	<b>Competitive</b>	<b>3.6889</b>	<b>Fixed</b>	<b>19</b>	<b>1,100,726.73</b>
Upstate Community Colleges	-	2,615,000	-	2,615,000	2,615,000						6	29,539.76
EFC Environmental Protection Fund	-	-	2,540,000	2,540,000	2,540,000						10	51,458.94
EFC Onondaga Lake	-	-	100,000	100,000	100,000						2	6,384.62
Youth Facilities	-	-	15,260,000	15,260,000	15,260,000						9	177,548.46
ESDC Military & Naval	-	-	635,000	635,000	635,000						4	11,654.30
SUNY 2020	240,000	-	-	-	240,000						3	2,645.00
NYEDAP	255,000	-	-	-	255,000						3	5,000.00
SIP	255,000	-	-	-	255,000						3	5,000.00
SAM	1,900,000	-	-	-	1,900,000						3	19,902.46
Mental Health (State)	-	35,190,000	-	35,190,000	35,190,000						19	380,782.67
Mental Health (Voluntary)	-	21,255,000	-	21,255,000	21,255,000						13	410,810.52
<b>State Personal Income Tax Revenue Bonds (General Purpose), Series 2018A</b>	<b>1,134,305,000</b>	<b>198,995,000</b>	<b>232,725,000</b>	<b>431,720,000</b>	<b>1,566,025,000</b>	<b>12/21/18</b>	<b>Exempt</b>	<b>Negotiated</b>	<b>3.69492</b>	<b>Fixed</b>	<b>30</b>	<b>20,560,106.42</b>
MTA Transportation Facilities	292,625,000	-	-	-	292,625,000						30	3,907,122.50
Healthcare CRFP	90,140,000	-	-	-	90,140,000						21	1,194,098.92
Healthcare Statewide	6,840,000	-	-	-	6,840,000						25	93,106.88
Healthcare Essential Plan	19,065,000	-	-	-	19,065,000						25	255,764.42
DEC NY Works	28,495,000	-	-	-	28,495,000						19	386,236.88
EFC Water Infrastructure Act	46,175,000	-	-	-	46,175,000						17	620,380.73
DEC Clean Water Infrastructure Act	9,135,000	-	-	-	9,135,000						20	127,581.80
AGM Clean Water Infrastructure Act	6,810,000	-	-	-	6,810,000						14	88,456.92
EFC Clean Water Infrastructure Act	365,000	-	-	-	365,000						20	5,146.35
DEC Hazardous Waste	57,625,000	-	-	-	57,625,000						19	774,931.14
OPRHP State Parks	49,990,000	-	-	-	49,990,000						17	673,812.20
Upstate Community Colleges	75,405,000	2,070,000	-	2,070,000	77,475,000						30	1,035,387.97
SAM	12,695,000	-	-	-	12,695,000						16	171,274.76
CCAP (Off Budget)	1,465,000	-	-	-	1,465,000						9	21,641.80
NYSTAD	1,940,000	-	-	-	1,940,000						9	24,664.38

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NYEDAP	1,045,000	-	-	-	1,045,000						9	18,262.81
NYSCAP	1,105,000	-	-	-	1,105,000						9	15,452.37
NICIP	3,015,000	-	-	-	3,015,000						8	40,071.12
Library Facilities	19,820,000	-	-	-	19,820,000						21	264,727.60
AGM EXPO	39,555,000	-	-	-	39,555,000						19	535,312.95
AGM Food Lab	190,000	-	-	-	190,000						19	5,758.90
AGM County Fairs	2,155,000	-	-	-	2,155,000						12	33,095.51
ORDA NY Works	31,955,000	-	-	-	31,955,000						17	416,229.00
OGS	65,350,000	-	-	-	65,350,000						19	878,221.11
DOCCs Correctional Facilities	225,155,000	-	216,450,000	216,450,000	441,605,000						24	5,605,475.02
Youth Facilities	46,190,000	-	16,275,000	16,275,000	62,465,000						20	809,573.56
CUNY Community	-	2,505,000	-	2,505,000	2,505,000						14	39,597.69
CUNY Senior	-	17,030,000	-	17,030,000	17,030,000						14	232,844.43
SUNY Educational Facilities	-	31,145,000	-	31,145,000	31,145,000						14	410,176.49
Mental Health (State)	-	146,245,000	-	146,245,000	146,245,000						12	1,875,700.21
<b>State Personal Income Tax Revenue Bonds (General Purpose), Series 2018B (Federally Taxable)</b>	<b>53,410,000</b>	<b>29,795,000</b>	<b>20,360,000</b>	<b>50,155,000</b>	<b>103,565,000</b>	<b>12/21/18</b>	<b>Taxable</b>	<b>Negotiated</b>	<b>3.720693</b>	<b>Fixed</b>	<b>21</b>	<b>1,307,988.16</b>
DEC Clean Water Infrastructure Act	35,445,000	-	-	-	35,445,000						5	445,000.00
EFC Newburgh Water System	2,180,000	-	-	-	2,180,000						3	24,857.68
OPRHP State Parks	15,785,000	-	-	-	15,785,000						3	183,488.77
Mental Health (State)	-	29,795,000	-	29,795,000	29,795,000						21	397,942.01
DOCCs Correctional Facilities	-	-	18,105,000	18,105,000	18,105,000						9	227,842.82
Youth Facilities	-	-	2,255,000	2,255,000	2,255,000						3	28,856.88
<b>State Contingent Obligation:</b>	<b>3,775,995,000</b>	<b>604,420,000</b>	<b>763,075,000</b>	<b>1,367,495,000</b>	<b>5,143,490,000</b>							
<b>Other State-Funded:</b>												
<b>TOTAL STATE RELATED</b>	<b>3,775,995,000</b>	<b>604,420,000</b>	<b>763,075,000</b>	<b>1,367,495,000</b>	<b>5,143,490,000</b>							<b>57,483,125.20</b>
<b>TOTAL STATE RELATED 2018</b>	<b>3,950,460,000</b>	<b>1,428,120,000</b>	<b>759,745,000</b>	<b>2,187,865,000</b>	<b>6,138,325,000</b>							
	(0.04)	(0.58)	0.00	(0.37)	(0.16)							
<b>NON STATE RELATED</b>					<b>0.5900</b>	<b>2,018</b>						
					<b>0.7042</b>	<b>2,017</b>						
<b>Conduit Debt - Revenue Bonds:</b>												
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2018A	423,535,000	-	-	-	423,535,000	6/7/2018	Exempt	Negotiated	3.138099	Fixed	29	7,608,686.93
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2018B	29,015,000	-	-	-	29,015,000	6/7/2018	Exempt	Negotiated	3.048779	Fixed	15	442,276.69

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School Districts Revenue Bond Financing Program Revenue Bonds, Series 2018C	29,155,000	-	-	-	29,155,000	6/7/2018	Exempt	Negotiated	3.077073	Fixed	16	541,874.59
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2018D	25,030,000	-	-	-	25,030,000	6/7/2018	Exempt	Negotiated	3.018141	Fixed	16	333,270.61
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2018E	78,495,000	-	-	-	78,495,000	7/2/2018	Exempt	Negotiated	3.08594	Fixed	14	1,087,847.01
Columbia University Revenue Bonds, Series 2018A	150,000,000	-	-	-	150,000,000	5/16/2018	Exempt	Negotiated	3.25244	Fixed	30	607,876.87
Columbia University Revenue Bonds, Series 2018B	-	175,185,000	-	175,185,000	175,185,000	5/16/2018	Exempt	Negotiated	3.798337	Fixed	20	693,635.30
New York University Revenue Bonds, Series 2018A	176,750,000	-	172,130,000	172,130,000	348,880,000	5/17/2018	Exempt	Negotiated	3.46792	Fixed	30	-
New York University Revenue Bonds, Series 2018B (Federally Taxable)	79,300,000	-	164,405,000	164,405,000	243,705,000	5/17/2018	Taxable	Negotiated	4.46305	Fixed	30	2,317,730.23
Montifiore Obligated Group Revenue Bonds, Series 2018A	-	40,610,000	268,435,000	309,045,000	309,045,000	8/1/2018	Exempt	Negotiated	3.716394	Fixed	20	3,521,580.44
Montifiore Obligated Group Revenue Bonds, Series 2018B (Federally Taxable)	376,105,000	-	-	-	376,105,000	8/1/2018	Taxable	Negotiated	5.046963	Fixed	30	17,155,680.65
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2018A-1	1,081,564	-	10,623,436	10,623,436	11,705,000	8/15/2018	Exempt	Negotiated	3.692856	Fixed	25	432,697.72
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2018A-2 (Federally Taxable)	314,608	-	2,230,392	2,230,392	2,545,000	8/15/2018	Taxable	Negotiated	4.498258	Fixed	23	739,396.52
American Academy of Dramatic Arts Revenue Bonds, Series 2019A	24,000,000	-	-	-	24,000,000	2/7/2019	Exempt	Private Placement	N/A	Variable	30	394,878.10
American Academy of Dramatic Arts Revenue Bonds, Series 2019B	10,000,000	-	-	-	10,000,000	2/7/2019	Exempt	Private Placement	N/A	Variable	30	141,428.39
New York University Revenue Bonds, Series 2019A	527,655,000	-	75,805,000	75,805,000	603,460,000	2/21/2019	Exempt	Negotiated	3.530174	Fixed	30	-
New York University Revenue Bonds, Series 2019B-1 (Federally Taxable)	91,370,000	-	84,755,000	84,755,000	176,125,000	2/21/2019	Taxable	Negotiated	4.283215	Fixed	25	1,305,974.76
New York University Revenue Bonds, Series 2019B-2 (Federally Taxable Green Bonds)	81,785,000	-	1,385,000	1,385,000	83,170,000	2/21/2019	Taxable	Negotiated	4.109035	Fixed	30	1,735,860.86
<b>New York State Conduit Debt:</b>												
Municipal Health Facilities Improvement Program Lease Revenue Bonds (New York City Issue), 2018 Series 1 **	-	340,390,000	-	340,390,000	340,390,000	7/13/18	Exempt	Negotiated	2.895011	Variable	14	5,172,589.72
State University of New York Dormitory Facilities Revenue Bonds, Series 2018A	134,070,000	-	-	-	134,070,000	10/11/18	Exempt	Negotiated	3.831771	Fixed	30	2,068,488.90
<i>** Per discussion with Karma, these are not truly fixed or variable rate bonds, they are multi-modal (is this an option that can be added in PARIS?) for now we will call them variable and include the TIC (which is also included on the 8038)</i>												
<b>TOTAL NON STATE RELATED</b>	<b>2,237,661,172</b>	<b>556,185,000</b>	<b>779,768,828</b>	<b>1,335,953,828</b>	<b>3,573,615,000</b>							<b>46,301,774</b>
<b>TOTAL NON STATE RELATED 2018</b>	<b>880,066,159</b>	<b>1,253,321,000</b>	<b>304,980,124</b>	<b>1,558,301,124</b>	<b>2,438,367,283</b>							
	<b>1.54</b>	<b>(0.56)</b>	<b>1.56</b>	<b>(0.14)</b>	<b>0.47</b>							
<b>TOTAL DEBT ISSUED 4/1/18 - 3/31/19</b>	<b>6,013,656,172</b>	<b>1,160,605,000</b>	<b>1,542,843,828</b>	<b>2,703,448,828</b>	<b>8,717,105,000</b>							<b>103,784,899</b>