

Bonds and Notes Outstanding Ratings Report

Fiscal Years Ending 2012 and 2013

Key:
WR = Rating Withdrawn
NR - DASNY/Client did not request rating from this rating agency.
BOLD - rating changed
BLUE - Issued after 3/31/12
RED - Issue no longer outstanding as of 3/31/13
NA - not applicable - issue no longer outstanding
GREEN - Reoffered. Rating at 3/31/12 reflects rating prior to reoffering.

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	Par Amount of Bonds Issued	RATINGS					
		Moody's Rating		S&P Rating		Fitch Rating	
		as of 3/31/12	as of 3/31/13	as of 3/31/12	as of 3/31/13	as of 3/31/12	as of 3/31/13
Health Care Facilities:							
Debt originally issued by the Dormitory Authority:							
Adult Day Care Revenue Bonds, Series 2005	13,355,000	Aa1	Aa1	NR	NR	NR	NR
AIDS Long-Term Health Care Facilities Revenue Bonds, Series 2005	50,905,000	Aa1	Aa1	NR	NR	NR	NR
Albany Medical Center Hospital FHA-Insured Mortgage Hospital Revenue Bonds, Under the Resolution Dated September 22, 2004							
Albany Medical Center Hospital FHA-Insured Mortgage Hospital Revenue Bonds, Subseries 2004A-1	96,815,000	Aa3	A2 (1/17/13)	AA-	AA-	NR	NR
Albany Medical Center Hospital FHA-Insured Mortgage Hospital Revenue Bonds, Subseries 2004A-2 (Taxable)	11,265,000	Aa3	A2 (1/17/13)	AA-	AA-	NR	NR
Augustana Lutheran Home for the Aged, Inc. FHA-Insured Mortgage Nursing Home Revenue Bonds, Series 2001	8,450,000	Baa1	NA	BBB	NA	NR	NA
Beverwyck, Inc. Revenue Bonds, 1995 Issue	22,440,000	A2/VMIG-1	A3/VMIG-2 (6/22/12)	A+/A-1	A+/A-1	NR	NR
Bishop Henry B. Hucles Nursing Home, Inc. Revenue Bonds, Series 2006	29,345,000	Aa1	Aa1	NR	NR	NR	NR
Blythedale Children's Hospital Revenue Bonds, Series 2009	27,000,000	Aa2/VMIG-1	Aa3/VMIG-1 (1/28/13)	NR	NR	NR	NR
Bronx-Lebanon Hospital Center Revenue Bonds, Series 2009	36,510,000	Aa2	Aa3 (1/28/13)	NR	NR	NR	NR
Brooklyn Hospital Center FHA-Insured Mortgage Hospital Revenue Bonds, Series 1999	55,985,000	WR	NA	WR	NA	NR	NA
Buena Vida Nursing Home Revenue Bonds, Series 1998A	33,835,000	Aa1	Aa1	NR	NR	AA-	AA-
Cabrini of Westchester Project GNMA Collateralized Revenue Bonds, Series 2006	51,775,000	NR	NR	AA+	AA+	NR	NR
Carmel Richmond Nursing Home, Inc. Revenue Bonds, Series 1999	30,645,000	Ba3	Ba3	NR	NR	NR	NR
Catholic Health Services of Long Island Obligated Group Revenue Bonds, Under the Resolution Dated August 11, 1999							
Mercy Medical Center Revenue Bonds, Series 1999B (PARS)	51,950,000	A3	A3	A-	A-	A-	A-
St. Francis Hospital Project Revenue Bonds, Series 2004	99,645,000	A3	A3	A-	A-	A-	A-
Catholic Health System Obligated Group Revenue Bonds, Under the Resolution Dated October 25, 2006							
Catholic Health System Obligated Group Revenue Bonds, Series 2006A Mercy Hospital of Buffalo	13,360,000	Aa3/VMIG-1	A1/VMIG-1 (6/25/12)	NR	NR	NR	NR
Catholic Health System Obligated Group Revenue Bonds, Series 2006B Sisters of Charity Hospital of Buffalo, New York	30,295,000	Aa3/VMIG-1	A1/VMIG-1 (6/25/12)	NR	NR	NR	NR
Catholic Health System Obligated Group Revenue Bonds, Series 2006C Kenmore Mercy Hospital	16,730,000	Aa3/VMIG-1	A1/VMIG-1 (6/25/12)	NR	NR	NR	NR
Catholic Health System Obligated Group Revenue Bonds, Series 2006D St. Joseph of Cheektowaga, New York	8,435,000	Aa3/VMIG-1	A1/VMIG-1 (6/25/12)	NR	NR	NR	NR

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		Moody's Rating		S&P Rating		Fitch Rating	
		as of 3/31/12	as of 3/31/13	as of 3/31/12	as of 3/31/13	as of 3/31/12	as of 3/31/13
Catholic Health System Obligated Group Revenue Bonds, Series 2008 Mercy Hospital of Buffalo	24,700,000	Aa3/VMIG-1	A1/VMIG-1 (6/25/12)	NR	NR	NR	NR
Catholic Health System Obligated Group Revenue Bonds, Under the Resolution Dated July 12, 2012 Kenmore Mercy Hospital	14,235,000	Post 3/31/12	Baa1	Post 3/31/12	BBB+	Post 3/31/12	BBB+
Mercy Hospital of Buffalo	3,080,000	Post 3/31/12	Baa1	Post 3/31/12	BBB+	Post 3/31/12	BBB+
Chapel Oaks, Inc. Revenue Bonds, Series 1997	14,455,000	Aa1	Aa3 (6/22/12)	NR	NR	NR	NR
Coburg Village, Inc. Private Placement Bonds, Series 2011	19,585,000	NR	NR	NR	NR	NR	NR
Concord Nursing Home, Inc. Project GNMA Collateralized Revenue Bonds, Series 2007	18,690,000	NR	NR	WR	WR	NR	NR
Eger Health Care Center of Staten Island FHA-Insured Mortgage Nursing Home Revenue Bonds, Series 1998	14,840,000	NR	NA	WR	NA	NR	NA
Eger Health Care and Rehabilitation Center FHA-Insured Mortgage Revenue Bonds, Series 2000	12,100,000	NR	NR	WR	WR	NR	NR
Ellis Hospital FHA-Insured Mortgage Hospital Revenue Bonds, Series 1995	68,740,000	Baa1	NA	BBB	NA	NR	NA
Ellis Hospital FHA-Insured Mortgage Hospital Revenue Bonds, Series 2004	16,825,000	NR	NR	WR	WR	NR	NR
F.F.T. Senior Communities, Inc. Revenue Bonds, Series 2000B	18,555,000	A1/VMIG-1	NA	NR	NA	NR	NA
F.F.T. Senior Communities, Inc. Revenue Bonds, Series 2012	14,680,000	Post 3/31/12	A1/VMIG-1	Post 3/31/12	NR	Post 3/31/12	NR
Frances Schervier Home and Hospital Insured Revenue Bonds (Franciscan Health Partnership Obligated Group), Series 1997	50,750,000	NR	NR	WR	WR	NR	NR
Gurwin Jewish Geriatric Center FHA-Insured Mortgage Nursing Home Revenue Bonds, Under the Resolution Dated September 22, 2004							
Gurwin Jewish Geriatric Center FHA-Insured Mortgage Nursing Home Revenue Bonds, Series 2005A	16,380,000	NR	NR	WR	WR	NR	NR
Gurwin Jewish Geriatric Center FHA-Insured Mortgage Nursing Home Revenue Bonds, Series 2005B	9,335,000	NR	NR	WR	WR	NR	NR
Health Center Revenue Bonds, Series 2006	21,900,000	Aa1	Aa1	NR	NR	NR	NR
Health Quest Systems Inc. Obligated Group Revenue Bonds, Under the Resolution Dated June 27, 2007							
Health Quest Systems, Inc. Obligated Group Revenue Bonds, Series 2007A	14,280,000	Aa3	A3 (1/17/13)	AA-	AA-	NR	NR
Health Quest Systems, Inc. Obligated Group Revenue Bonds, Series 2007B	47,300,000	Aa3	A3 (1/17/13)	AA-	AA-	NR	NR
Health Quest Systems, Inc. Obligated Group Revenue Bonds, Series 2007C (Federally Taxable)	7,755,000	Aa3	A3 (1/17/13)	AA-	AA-	NR	NR
Highland Community Development Corporation Revenue Bonds, 1994B Issue	13,000,000	Aa3/VMIG-1	Aa3/VMIG-1	AA-/A-1+	AA-/A-1+	NR	NR
Highland Hospital of Rochester Revenue Bonds, Series 2010	11,000,000	A2	A2	BBB+	A- (10/5/12)	NR	NR
Hospital for Special Surgery FHA-Insured Mortgage Hospital Revenue Bonds, Under the Resolution Dated July 27, 2005							
Hospital for Special Surgery FHA-Insured Mortgage Hospital Revenue Bonds, Series 2005	61,235,000	Baa1	Baa1	BBB	BBB	NR	NR
Hospital for Special Surgery FHA-Insured Mortgage Hospital Revenue Bonds, Series 2009	82,955,000	Aa2	Aa2	AA+	AA+	NR	NR
Hudson Valley Hospital Center FHA-Insured Mortgage Hospital Revenue Bonds, Series 2007	75,065,000	Aa3	A2 (1/17/13)	AA-	AA-	NR	NR
Hunts Point Multi-Service Center, Inc. Revenue Bonds, Series 1997	5,825,000	Aa1	NA	NR	NA	NR	NA
John T. Mather Memorial Hospital Insured Revenue Bonds, Series 1996	35,980,000	NR	NA	WR	NA	NR	NA
Kaleida Health FHA-Insured Mortgage Hospital Revenue Bonds, Under the Resolution Dated March 24, 2004							
Kaleida Health FHA-Insured Mortgage Hospital Revenue Bonds, Series 2004	97,405,000	NR	NA	WR	NA	NR	NA
Kaleida Health FHA-Insured Mortgage Hospital Revenue Bonds, Series 2006	81,810,000	NR	NR	WR	WR	NR	NR
Kateri Residence Revenue Bonds, Series 2003	23,935,000	Ba3	Ba3	NR	NR	NR	NR
Kingsbrook Jewish Medical Center FHA-Insured Mortgage Hospital Revenue Bonds, Series 1998	23,865,000	Baa1	Baa1	BBB	BBB	NR	NR
Lutheran Medical Center FHA-Insured Mortgage Hospital Revenue Bonds, Series 2003	89,645,000	Baa1	NA	BBB	NA	NR	NA
Maimonides Medical Center Master FHA-Insured Mortgage Hospital Revenue Bonds, Under the Resolution Dated January 3, 1996							
Maimonides Medical Center FHA-Insured Mortgage Revenue Bonds, Series 1996A	37,430,000	Baa1	NA	BBB	NA	NR	NA
Maimonides Medical Center FHA-Insured Mortgage Hospital Revenue Bonds, Series 2004	113,340,000	Baa1	NA	BBB	NA	NR	NA

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		as of 3/31/12	as of 3/31/13	as of 3/31/12	as of 3/31/13	as of 3/31/12	as of 3/31/13
Memorial Hospital of William F. and Gertrude F. Jones, Inc. FHA-Insured Mortgage Hospital Revenue Bonds, Series 1999	15,845,000	Baa1	Baa1	BBB	BBB	NR	NR
Memorial Sloan-Kettering Cancer Center Revenue Bonds, Series 1998	150,000,000	Aa2	Aa3 (11/21/12)	AA-	AA-	NR	NR
Memorial Sloan-Kettering Cancer Center Revenue Bonds, Under the Resolution Dated December 5, 2001							
Memorial Sloan-Kettering Cancer Center Revenue Bonds, Series 2008A1	161,990,000	Aa2	Aa3 (11/21/12)	AA-	AA-	AA	AA
Memorial Sloan-Kettering Cancer Center Revenue Bonds, Series 2008A2	281,165,000	Aa2	Aa3 (11/21/12)	AA-	AA-	AA	AA
Memorial Sloan-Kettering Cancer Center Revenue Bonds, Series 2012	89,525,000	Aa2	Aa3 (11/21/12)	AA-	AA-	AA	AA
Memorial Sloan-Kettering Cancer Center Revenue Bonds, Under the Resolution Dated February 26, 2003							
Memorial Sloan-Kettering Cancer Center Revenue Bonds, 2006 Series 1	100,000,000	Aa2	Aa3 (11/21/12)	AA-	AA-	AA	AA
Memorial Sloan-Kettering Cancer Center Revenue Bonds, 2006 Series 2	115,085,000	Aa2	Aa3 (11/21/12)	AA-	AA-	AA	AA
Memorial Sloan-Kettering Cancer Center Private Placement Bonds, 2010 Series 1	80,000,000	NR	NR	NR	NR	NR	NR
Memorial Sloan-Kettering Cancer Center Revenue Bonds, 2012 Series 1	262,265,000	Aa2	Aa3 (11/21/12)	AA-	AA-	AA	AA
Menorah Home and Hospital for the Aged and Infirm FHA-Insured							
Mortgage Nursing Home Revenue Bonds, Series 1999	74,015,000	WR	NA	WR	NA	NR	NA
Miriam Osborn Memorial Home Association Revenue Bonds, Series 2000B	44,965,000	NR	NA	BBB	NA	NR	NA
Miriam Osborn Memorial Home Association Revenue Bonds, Series 2012	45,115,000	Post 3/31/12	NR	Post 3/31/12	NR	Post 3/31/12	A-
Montefiore Medical Center FHA-Insured Mortgage Hospital Revenue Bonds, Under the Resolution Dated June 23, 1999							
Montefiore Medical Center FHA-Insured Mortgage Hospital Revenue Bonds, Series 2004	189,330,000	WR	WR	BBB	BBB	NR	NR
Montefiore Medical Center FHA-Insured Mortgage Hospital Revenue Bonds, Series 2005	152,185,000	WR	WR	BBB	BBB	NR	NR
Montefiore Medical Center FHA-Insured Mortgage Hospital Revenue Bonds, Series 2008	126,000,000	Baa3	Baa3	BBB	BBB	NR	NR
Mount Sinai Hospital Obligated Group Revenue Bonds, Series 2010A	331,195,000	A2	A2	A-	A-	A	A
Mount Sinai Hospital Obligated Group Revenue Bonds, Series 2011A	65,390,000	A2	A2	A-	A-	A	A
Part B NYU Hospitals Center Obligated Group Revenue Bonds, Under the Resolution Dated April 5, 2000							
NYU Hospitals Center Revenue Bonds, Series 2000D (PARS) (Taxable)	61,500,000	A3	A3	BBB+	A- (7/18/12)	BBB+	A- (7/19/12)
NYU Hospitals Center Revenue Bonds, Series 2006A	94,590,000	A3	A3	BBB+	A- (7/18/12)	BBB+	A- (7/19/12)
NYU Hospitals Center Revenue Bonds, Series 2006B (private placement)	27,410,000	NR	NA	NR	NA	NR	NA
NYU Hospitals Center Revenue Bonds, Series 2007A	165,300,000	A3	A3	BBB+	A- (7/18/12)	BBB+	A- (7/19/12)
NYU Hospitals Center Revenue Bonds, Series 2007B	94,150,000	A3	A3	BBB+	A- (7/18/12)	BBB+	A- (7/19/12)
NYU Hospitals Center Revenue Bonds, Series 2011A	130,930,000	A3	A3	BBB+	A- (7/18/12)	BBB+	A- (7/19/12)
New York and Presbyterian Hospital FHA-Insured Mortgage Hospital Revenue Bonds, Series 2007	296,075,000	Aa3	NA	AA-	NA	NR	NA
New York Hospital Medical Center of Queens FHA-Insured Mortgage Hospital Revenue Bonds, Series 2007	188,740,000	NR	NR	WR	WR	NR	NR
New York Methodist Hospital Revenue Bonds, Series 2004	44,940,000	Baa2	Baa2	NR	NR	NR	NR
North Shore Health System Obligated Group Revenue Bonds, Under the Resolution Dated June 24, 1998							
North Shore University Hospital Revenue Bonds at Manhasset-Syosset, Series 1998	171,690,000	A3	A3	BBB	BBB	NR	NR
North Shore University Hospital Revenue Bonds at Glen Cove, Series 1998	11,020,000	A3	NA	BBB	NA	NR	NA
North Shore University Hospital Revenue Bonds at Forest Hills, Series 1998	50,215,000	A3	A3	BBB	BBB	NR	NR
North Shore University Hospital Revenue Bonds at Plainview, Series 1998	28,900,000	A3	A3	BBB	BBB	NR	NR
North Shore University Hospital Revenue Bonds Center for Extended Care and Rehabilitation, Series 1998	16,690,000	A3	NA	BBB	NA	NR	NA
North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2003	81,230,000	A3	A3	NR	NR	A-	A-
North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2005 (Subseries 2005A)	123,600,000	A3	A3	NR	NR	A-	A-
North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2005 (Subseries 2005B)	10,390,000	A3	A3	NR	NR	A-	A-
North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2007A	161,545,000	A3	A3	NR	NR	A-	A-
North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2007B	123,265,000	A3	A3	NR	NR	A-	A-
North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2009A	235,615,000	A3	A3	A-	A-	A-	A-
North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2009B (reoffered 6/27/12)	50,000,000	Aa1/VMIG-1	A3	AAA/A-1+	A-	AA-/F1+	A-
North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2009C (reoffered 6/27/12)	37,500,000	Aa1/VMIG-1	A3	AAA/A-1+	A-	AA-/F1+	A-
North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2009D (reoffered 6/27/12)	37,500,000	Aa1/VMIG-1	A3	AAA/A-1+	A-	AA-/F1+	A-

	Par Amount of Bonds Issued	RATINGS					
		Moody's Rating		S&P Rating		Fitch Rating	
		as of 3/31/12	as of 3/31/13	as of 3/31/12	as of 3/31/13	as of 3/31/12	as of 3/31/13
North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2009E	60,890,000	A3	A3	A-	A-	A-	A-
North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2011A	392,200,000	A3	A3	A-	A-	A-	A-
North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2012A	48,930,000	Post 3/31/12	A3	Post 3/31/12	A-	Post 3/31/12	A-
Northern Westchester Hospital Association Revenue Bonds, Series 2009	17,000,000	Aa2/VMIG-1	Aa3/VMIG-1 (1/28/13)	NR	NR	NR	NR
Nottingham Retirement Community, Inc. Revenue Bonds, Under the Resolution Dated February 24, 2010							
Nottingham Retirement Community, Inc. Revenue Bonds, Series 2010A	14,015,000	Aa1	Aa1	NR	NR	NR	NR
Nottingham Retirement Community, Inc. Revenue Bonds, Series 2010B (Federally Taxable)	940,000	Aa1	NA	NR	NA	NR	NA
Nursing Homes Revenue Bonds, 1995 Issue A	63,105,000	Aa1	Aa3 (6/22/12)	NR	NR	NR	NR
Orange Regional Medical Center Obligated Group Revenue Bonds, Series 2008	261,345,000	Ba1	Ba1	NR	NR	BB+	BB+
Ozanam Hall of Queens Nursing Home, Inc. Revenue Bonds, Series 2006	39,475,000	Ba3	Ba3	NR	NR	NR	NR
Providence Rest Insured Revenue Bonds, Series 2005	41,320,000	NR	NR	WR	WR	NR	NR
Rivington House Health Care Facility Revenue Bonds, Series 2002	29,790,000	Aa1	Aa1	NR	NR	NR	NR
Rochester Friendly Home Revenue Bonds, Series 2008	16,745,000	NR	NR	A/A-1	A/A-1	NR	NR
Rochester General Hospital Insured Revenue Bonds, Series 2005	71,295,000	WR	NA	WR	NA	NR	NA
Ryan/Chelsea-Clinton Community Health Center, Inc. Revenue Bonds, Series 2012A	5,890,000	Aa1	Aa1	NR	NR	AA-	AA-
Ryan/Chelsea-Clinton Community Health Center, Inc. Revenue Bonds, Series 2012B	285,000	Aa1	Aa1	NR	NR	AA-	AA-
Samaritan Medical Center Revenue Bonds, Under the Resolution Dated March 25, 2009							
Samaritan Medical Center Revenue Bonds, Series 2009A (Reoffered in 2010 - Private placement)	31,660,000	NR	NR	NR	NR	NR	NR
Samaritan Medical Center Revenue Bonds, Series 2009B	23,945,000	Aa3/VMIG-1	A1/VMIG-1 (6/25/12)	NR	NR	NR	NR
Sarah Neuman Nursing Home FHA-Insured Mortgage Nursing Home Revenue Bonds, Series 1997	15,625,000	WR	WR	WR	WR	NR	NR
Secured Hospital Revenue Refunding Bonds (Wyckoff Heights Medical Center), Series 1998H	144,125,000	Aa3	Aa3	AA-	AA-	AA-	AA-
Secured Hospital Revenue Refunding Bonds (Brookdale Hospital), Series 1998J	140,960,000	Aa3	Aa3	AA-	AA-	AA-	AA-
Secured Hospital Revenue Refunding Bonds (North General Hospital), Series 2003	138,135,000	NR	NR	AA-	AA-	AA-	AA-
Secured Hospital Revenue Refunding Bonds (Catskill Regional Medical Center), Series 2004	51,405,000	NR	NA	AA-	NA	AA-	NA
Master Secured Hospital Revenue Bonds, Under the Resolution Dated October 25, 2006							
Secured Hospital Revenue Refunding Bonds The Bronx-Lebanon Hospital Center, Series 2006	97,065,000	NR	NR	AA-	AA-	NR	NR
Secured Hospital Revenue Refunding Bonds Interfaith Medical Center, Series 2007	122,475,000	NR	NR	AA-	AA-	NR	NR
Secured Hospital Revenue Refunding Bonds The Jamaica Hospital, Series 2007	50,680,000	NR	NR	AA-	AA-	NR	NR
Secured Hospital Revenue Refunding Bonds (New York Downtown Hospital), Series 2011	32,570,000	Aa3	Aa3	AA-	AA-	AA-	AA-
SS Joachim & Anne Residence Revenue Bonds, Series 2002	24,035,000	Ba3	Ba3	NR	NR	NR	NR
St. Barnabas Hospital FHA-Insured Mortgage Hospital Revenue Bonds, Under the Resolution Dated October 29, 1997							
St. Barnabas Hospital FHA-Insured Mortgage Hospital Revenue Bonds, Series 1997	46,320,000	WR	WR	WR	WR	NR	NR
St. Barnabas Hospital FHA-Insured Mortgage Hospital Revenue Bonds, Series 2002A	74,290,000	WR	WR	WR	WR	WR	WR
St. Barnabas Hospital FHA-Insured Mortgage Hospital Revenue Bonds, Series 2002B	10,330,000	WR	WR	WR	WR	WR	WR
St. Joseph's Hospital Health Center Insured Revenue Bonds, Series 1997	68,030,000	Baa1	NA	BBB	NA	WR	NA
St. Luke's-Roosevelt Hospital Center FHA-Insured Mortgage Hospital Revenue Bonds, Series 2005	345,315,000	NR	NR	WR	WR	NR	NR
St. Mary's Hospital for Children Private Placement Bonds, Series 2010	102,200,000	NR	NR	NR	NR	NR	NR
Terence Cardinal Cooke Health Care Center Revenue Bonds, Series 1998	30,565,000	Ba3	Ba3	NR	NR	NR	NR
Teresian House Housing Corporation Revenue Bonds, Series 2003 (remarketed in 2009)	18,740,000	NR	NR	A/A-1	A/A-1	NR	NR
United Health Services Hospitals, Inc. FHA-Insured Mortgage Hospital Revenue Bonds, Series 2009	28,880,000	NR	NR	WR	WR	NR	NR
United Health Services Hospitals, Inc. Private Placement Bonds, Series 2010	20,000,000	NR	NR	NR	NR	NR	NR
Vassar Brothers Hospital Insured Revenue Bonds, Series 1997	58,500,000	A3	NA	AA-	NA	NR	NA
W. K. Nursing Home Corporation FHA-Insured Mortgage Revenue Bonds, Series 1996	51,550,000	NR	NR	WR	WR	NR	NR
White Plains Hospital Medical Center FHA-Insured Mortgage Hospital Revenue Bonds, Series 2004	32,330,000	NR	NR	WR	WR	NR	NR
Willow Towers, Inc. Project GNMA Collateralized Revenue Bonds, Series 2002	28,000,000	NR	NA	AA+	NA	NR	NA
Winthrop South Nassau University Health System Obligated Group Revenue Bonds, Under the Resolution Dated June 27, 2001							
Winthrop-University Hospital Association Revenue Bonds, Series 2001A	51,545,000	Baa1	NA	WR	NA	BBB+	NA
South Nassau Communities Hospital Revenue Bonds, Series 2001B	46,670,000	Baa1	NA	WR	NA	BBB+	NA

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		as of 3/31/12	as of 3/31/13	as of 3/31/12	as of 3/31/13	as of 3/31/12	as of 3/31/13
Winthrop-University Hospital Association Revenue Bonds, Series 2003A	43,855,000	Baa1	NA	NR	NA	BBB+	NA
South Nassau Communities Hospital Revenue Bonds, Series 2003B	60,000,000	Baa1	NA	NR	NA	BBB+	NA
<i>Debt originally issued by the Medical Care Facilities Finance Agency: (1)</i>							
Hospital and Nursing Home Project Bond Program:							
1975 Series A	62,000,000	A1	A1	A	A	NR	NR
1979 Series A	164,230,000	A1	A1	A	A	NR	NR
Revenue Bond, Secured Loan and Other Programs:							
Health Care Project Revenue Bonds (Secured Mortgage Program):							
Health Care Project Revenue Bonds (Secured Mortgage Program), 1992 Series A, B.I. Nursing Home Company	6,720,000	Aa1	NA	NR	NA	NR	NA
Adult Day Care Project Revenue Bonds:							
Adult Day Care Project Revenue Bonds, 1995 Series A	39,840,000	Aa1	Aa1	NR	NR	NR	NR
Insured Mortgage Programs:							
Hospital Insured Mortgage Revenue Bonds, 2004 Series A New York and Presbyterian Hospital	312,490,000	Aa3	A2 (1/17/13)	AA-	AA-	NR	NR
Hospital and Nursing Home Insured Mortgage Revenue Bonds:							
Hospital and Nursing Home Insured Mortgage Revenue Bonds, 1991 Series B, Mt. Loretto Nursing Home, Inc.	8,660,000	Aa2	Aa2	WR	WR	NR	NR
Hospital and Nursing Home Insured Mortgage Revenue Bonds, 1993 Series D, Hudson Valley Hospital Center	24,590,000	Aa2	Aa2	NR	NR	NR	NR
Independent Institutions:							
853 Schools Program Insured Revenue Bonds, Under the Resolution Dated April 30, 1997							
853 Schools Program Series 1997, Insured Revenue Bonds: Center for Developmental Disabilities, Inc., Series 1997A	8,940,000	WR	WR	WR	WR	NR	NR
Children's Home of Kingston NY, Series 1997B	2,085,000	WR	WR	WR	WR	NR	NR
853 Schools Program Series 1998 Issue 1, Insured Revenue Bonds: Gateway-Longview, Inc., Series 1998A	5,515,000	WR	WR	WR	WR	NR	NR
LaSalle School, Inc., Series 1998B	9,330,000	WR	WR	WR	WR	NR	NR
Wyndham Lawn Home for Children, Series 1998C	10,455,000	WR	WR	WR	WR	NR	NR
853 Schools Program Series 1998 Issue 2, Insured Revenue Bonds: Baker Hall, Series 1998D	3,965,000	WR	WR	WR	WR	NR	NR
St. Anne Institute, Series 1998E	7,315,000	WR	WR	WR	WR	NR	NR
Vanderheyden Hall, Series 1998F	8,920,000	WR	WR	WR	WR	NR	NR
853 Schools Program Series 1999 Issue 1, Insured Revenue Bonds: Green Chimneys School for Little Folk, Series 1999A	11,110,000	WR	WR	WR	WR	NR	NR
Gustavus Adolphus Child & Family Services, Inc., Series 1999B	7,940,000	WR	WR	WR	WR	NR	NR
Harmony Heights School, Series 1999C	5,715,000	WR	WR	WR	WR	NR	NR
Northeast Parent and Child Society, Inc., Series 1999D	3,075,000	WR	WR	WR	WR	NR	NR
853 Schools Program Series 1999 Issue 2, Insured Revenue Bonds: Anderson School, Series 1999E	11,210,000	WR	WR	WR	WR	NR	NR
McQuade Foundation Insured Revenue Bonds, Series 2005	9,620,000	WR	WR	WR	WR	NR	NR
Summit School Private Placement Bonds, Series 2010	7,470,000	NR	NR	NR	NR	NR	NR

	Par Amount of Bonds Issued	RATINGS					
		Moody's Rating		S&P Rating		Fitch Rating	
		as of 3/31/12	as of 3/31/13	as of 3/31/12	as of 3/31/13	as of 3/31/12	as of 3/31/13
4201 Schools Program Revenue Bonds, Under the Resolution Dated June 24, 1998							
4201 Schools Program Revenue Bonds, Series 1998:							
Lexington School for the Deaf, Series 1998	9,525,000	A1	NA	AA-	NA	NR	NA
Mill Neck Manor School for Special Education, Series 1998	8,875,000	A1	NA	AA-	NA	NR	NA
New York Institute for Special Education, Series 1998	14,240,000	A1	NA	AA-	NA	NR	NA
New York School for the Deaf, Series 1998	14,225,000	A1	A1	AA-	AA-	NR	NR
St. Francis deSales School for the Deaf, Series 1998	2,525,000	A1	NA	AA-	NA	NR	NA
St. Joseph's School for the Deaf, Series 1998	2,250,000	A1	NA	AA-	NA	NR	NA
4201 Schools Program Revenue Bonds, Series 2000:							
Rochester School for the Deaf, Series 2000	13,745,000	NR	NR	AA-	AA-	NR	NR
Albany Public Library Insured Revenue Bonds, Series 2007	29,110,000	WR	WR	NR	NR	WR	WR
Barnard College Insured Revenue Bonds, Under the Resolution Dated July 23, 2003							
Barnard College Insured Revenue Bonds, Series 2004	28,915,000	WR	WR	NR	NR	NR	NR
Barnard College Insured Revenue Bonds, Series 2007A	48,420,000	WR	WR	BBB	BBB	NR	NR
Barnard College Revenue Bonds, Series 2008 (reoffered private placement 2009)	27,540,000	NR	NR	NR	NR	NR	NR
Bay Shore-Brightwaters Public Library Insured Revenue Bonds, Series 2006	10,075,000	WR	WR	WR	WR	WR	WR
Brooklyn Law School Insured Revenue Bonds, Under the Resolution Dated October 30, 2002							
Brooklyn Law School Insured Revenue Bonds, Series 2003A	31,245,000	Baa1	NA	BBB+	NA	NR	NA
Brooklyn Law School Insured Revenue Bonds, Series 2003B	38,025,000	Baa1	NA	BBB+	NA	NR	NA
Brooklyn Law School Revenue Bonds, Under the Resolution Dated October 29, 2008							
Brooklyn Law School Revenue Bonds, Series 2009	22,340,000	Baa1	Baa1	BBB+	BBB+	NR	NR
Brooklyn Law School Insured Revenue Bonds, Series 2012A	46,575,000	Post 3/31/12	Baa1	Post 3/31/12	BBB+	Post 3/31/12	NR
Canisius College Insured Revenue Bonds, Series 1995	31,595,472	Baa2	Baa2	WR	WR	NR	NR
Canisius College Insured Revenue Bonds, Series 2000	19,175,000	Baa2	NA	BBB	NA	NR	NA
Canisius College Insured Revenue Bonds, Under the Resolution Dated January 21, 2004							
Canisius College Insured Revenue Bonds, Series 2004	28,840,000	Baa2	Baa2	WR	WR	NR	NR
Canisius College Insured Revenue Bonds, Series 2005	23,610,000	Baa1	Baa1	NR	NR	NR	NR
Canisius College Private Placement Bonds, 2012	15,225,000	Post 3/31/12	NR	Post 3/31/12	NR	Post 3/31/12	NR
Cerebral Palsy Affiliates 2005 Pooled Loan Program Insured Revenue Bonds, Series 2005A	12,330,000	Aa3	A3 (1/17/13)	AA-	AA-	NR	NR
Cerebral Palsy Affiliates Pooled Loan Program Private Placement Bonds, 2010 Issue	13,399,693	NR	NR	NR	NR	NR	NR
Colgate University Insured Revenue Bonds, Series 1996	17,540,000	Aa3	Aa3	AA-	AA (5/22/12)	NR	NR
College of New Rochelle Revenue Bonds, Series 2008	40,000,000	A2/VMIG-1	A3/VMIG-2 (6/25/12)	NR	NR	NR	NR
College and University Education Loan Revenue Bonds, 1992 Issue	44,999,630	Baa1	Baa1	BBB	BBB	NR	NR
College and University Education Loan Revenue Bonds, 1993 Issue	26,599,851	Baa1	Baa1	BBB	BBB	NR	NR
College and University Education Loan Revenue Bonds, 1995 Issue	29,106,777	Baa1	Baa1	BBB	BBB	NR	NR
Columbia University 1997 Issue, Commercial Paper Notes	55,780,000	P-1	P-1	NR	NR	NR	NR
Columbia University Revenue Bonds, Under the Resolution Dated September 27, 2000							
Columbia University Revenue Bonds, Series 2002A	34,245,000	Aaa	NA	AAA	NA	NR	NA
Columbia University Revenue Bonds, Series 2002B	96,700,000	Aaa	NA	AAA	NA	NR	NA
Columbia University Commercial Paper Notes, Series 2002C	23,300,000	Aaa/VMIG-1	Aaa/VMIG-1	AAA/A-1+	AAA/A-1+	NR	NR
Columbia University Revenue Bonds, Series 2003A	87,775,000	Aaa	NA	AAA	NA	NR	NA
Columbia University Revenue Bonds, Series 2003B	30,000,000	Aaa/VMIG-1	Aaa/VMIG-1	AAA/A-1+	AAA/A-1+	NR	NR
Columbia University Revenue Bonds, Series 2004A2	51,935,000	Aaa	Aaa	AAA	AAA	NR	NR
Columbia University Revenue Bonds, Series 2004B	100,000,000	Aaa	Aaa	AAA	AAA	NR	NR
Columbia University Revenue Bonds, Series 2004C	50,000,000	Aaa	Aaa	AAA	AAA	NR	NR
Columbia University Revenue Bonds, Series 2006A	225,000,000	Aaa	Aaa	AAA	AAA	NR	NR
Columbia University Revenue Bonds, Series 2006B	156,890,000	Aaa	Aaa	AAA	AAA	NR	NR
Columbia University Revenue Bonds, Series 2008A	282,715,000	Aaa	Aaa	AAA	AAA	NR	NR
Columbia University Revenue Bonds, Series 2009A	117,000,000	Aaa/VMIG-1	Aaa/VMIG-1	AAA/A-1+	AAA/A-1+	NR	NR
Columbia University Revenue Bonds, Series 2011A	300,000,000	Aaa	Aaa	AAA	AAA	NR	NR

	Par Amount of Bonds Issued	RATINGS					
		Moody's Rating		S&P Rating		Fitch Rating	
		as of 3/31/12	as of 3/31/13	as of 3/31/12	as of 3/31/13	as of 3/31/12	as of 3/31/13
Columbia University Revenue Bonds, Series 2012A	137,935,000	Post 3/31/12	Aaa	Post 3/31/12	AAA	Post 3/31/12	NR
Comsewogue Public Library Insured Revenue Bonds, Series 2005	5,160,000	A1	A1	NR	NR	NR	NR
Convent of the Sacred Heart Insured Revenue Bonds, Series 2011	29,470,000	NR	NR	AA-	AA-	NR	NR
Cornell University Revenue Bonds, Series 1990B (reoffered in 2010)	50,450,000	Aa1	Aa1	AA	AA	NR	NR
Cornell University 1998 Issue, Commercial Paper Notes	542,905,000	P-1	P-1	NR	NR	NR	NR
Cornell University Revenue Bonds, Under the Resolution Dated January 26, 2000							
Cornell University Revenue Bonds, Series 2000A	67,250,000	Aa1/VMIG-1	Aa1/VMIG-1	AA/A-1+	AA/A-1+	NR	NR
Cornell University Revenue Bonds, Series 2000B	88,135,000	Aa1/VMIG-1	Aa1/VMIG-1	AA/A-1+	AA/A-1+	NR	NR
Cornell University Revenue Bonds, Series 2004A	45,000,000	Aa1/VMIG-1	Aa1/VMIG-1	AA/A-1+	AA/A-1+	NR	NR
Cornell University Revenue Bonds, Series 2004B	47,100,000	Aa1/VMIG-1	Aa1/VMIG-1	AA/A-1+	AA/A-1+	NR	NR
Cornell University Revenue Bonds, Series 2006A	250,000,000	Aa1	Aa1	AA	AA	NR	NR
Cornell University Revenue Bonds, Series 2008B	65,000,000	Aa1	Aa1	AA	AA	NR	NR
Cornell University Revenue Bonds, Series 2008C	65,000,000	Aa1	Aa1	AA	AA	NR	NR
Cornell University Revenue Bonds, Series 2009A	305,000,000	Aa1	Aa1	AA	AA	NR	NR
Cornell University Revenue Bonds, Series 2010A	285,000,000	Aa1	Aa1	AA	AA	NR	NR
Culinary Institute of America Insured Revenue Bonds, Series 1999	20,275,000	Baa2	NA	BBB	NA	NR	NA
Culinary Institute of America Insured Revenue Bonds, Under the Resolution Dated December 3, 2003							
Culinary Institute of America Insured Revenue Bonds, Series 2004A	9,760,000	Baa2	Baa2	NR	NR	NR	NR
Culinary Institute of America Insured Revenue Bonds, Series 2004B	9,720,000	Baa2	Baa2	NR	NR	NR	NR
Culinary Institute of America Insured Revenue Bonds, Series 2004C (reoffered in 2008)	23,725,000	Aa2/VMIG-1	Aa3/VMIG-1 (1/28/13)	NR	NR	NR	NR
Culinary Institute of America Insured Revenue Bonds, Series 2004D (reoffered in 2008)	18,225,000	Aa2/VMIG-1	Aa3/VMIG-1 (1/28/13)	NR	NR	NR	NR
Culinary Institute of America Insured Revenue Bonds, Series 2006 (reoffered in 2008)	14,875,000	Aa2/VMIG-1	Aa3/VMIG-1 (1/28/13)	NR	NR	NR	NR
Culinary Institute of America Revenue Bonds, Series 2012	22,150,000	Post 3/31/12	Baa2	Post 3/31/12	NR	Post 3/31/12	NR
Devereux Foundation Insured Revenue Bonds, Series 1995	16,300,000	Baa1	Baa1	BBB	BBB	NR	NR
D'Youville College Insured Revenue Bonds, Series 1998	5,625,000	Baa1	NA	NR	NA	NR	NA
D'Youville College Insured Revenue Bonds, Series 2001	10,700,000	NR	NA	WR	NA	NR	NA
D'Youville College Revenue Bonds, Under Resolution Dated October 29, 2008							
D'Youville College Private Placement Bonds, Series 2008 (reoffered 5/30/12)	25,410,000	A3/VMIG-1	NR (5/30/12)	NR	NR	NR	NR
D'Youville College Private Placement Bonds, Series 2012	9,335,000	Post 3/31/12	NR	Post 3/31/12	NR	Post 3/31/12	NR
Educational Housing Services -- CUNY Student Housing Project Insured Revenue Bonds, Series 2005	63,050,000	WR	WR	NR	NR	NR	NR
FIT Student Housing Corporation Revenue Bonds, Under the Resolution Dated April 28, 2004							
FIT Student Housing Corporation Insured Revenue Bonds, Series 2004	144,545,000	WR	WR	BBB	BBB	NR	NR
FIT Student Housing Corporation Insured Revenue Bonds, Series 2007	110,935,000	WR	WR	BBB	BBB	NR	NR
Fordham Preparatory School Private Placement Bonds, Series 2010	6,500,000	NR	NR	NR	NR	NR	NR
Fordham University Insured Revenue Bonds, Series 1998	79,105,000	A2	NA	BBB	NA	NR	NA
Fordham University Insured Revenue Bonds, Series 2002	94,095,000	A2	NA	NR	NA	NR	NA
Fordham University Insured Revenue Bonds, Series 2004	27,385,000	A2	A2	NR	NR	NR	NR
Fordham University Revenue Bonds, Under the Resolution Dated March 26, 2008							
Fordham University Revenue Bonds, Series 2008A-1	48,610,000	Aa3/VMIG-1	Aa3/VMIG-2 (6/22/12)	NR	NR	NR	NR
Fordham University Revenue Bonds, Series 2008A-2	48,285,000	Aa3/VMIG-1	Aa3/VMIG-2 (6/22/12)	NR	NR	NR	NR
Fordham University Revenue Bonds, Series 2008B	115,000,000	Aa3	A2 (1/17/13)	NR	NR	NR	NR
Fordham University Revenue Bonds, Series 2011A	96,645,000	A2	A2	A	A	NR	NR
Fordham University Revenue Bonds, Series 2011B	50,000,000	A2	A2	A	A	NR	NR
Fordham University Revenue Bonds, Series 2012	42,320,000	Post 3/31/12	A2	Post 3/31/12	A	Post 3/31/12	NR
Friends Academy Private Placement Bonds, Series 2010	6,500,000	NR	NR	NR	NR	NR	NR
Hamilton College Revenue Bonds, Series 2010	12,700,000	Aa2	Aa2	NR	NR	NR	NR

	Par Amount of Bonds Issued	RATINGS					
		Moody's Rating		S&P Rating		Fitch Rating	
		as of 3/31/12	as of 3/31/13	as of 3/31/12	as of 3/31/13	as of 3/31/12	as of 3/31/13
Harborfields Public Library Insured Revenue Bonds, Series 2003	8,000,000	NR	NR	WR	WR	WR	WR
Haverstraw King's Daughters Public Library Insured Revenue Bonds, Series 2011	8,475,000	Aa2	Aa2	NR	NR	NR	NR
InterAgency Council Pooled Loan Program Revenue Bonds, Under the Resolution Dated March 31, 2010							
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2010A-1	29,015,000	Aa3	Aa3	NR	NR	NR	NR
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2010A-2 (Federally Taxable)	655,000	Aa3	NA	NR	NA	NR	NA
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2010B	6,980,000	NR	NR	NR	NR	NR	NR
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2011A-1	3,715,000	Aa3	Aa3	NR	NR	NR	NR
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2011A-2	180,000	Aa3	Aa3	NR	NR	NR	NR
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2011B-1	8,870,000	Aa3	Aa3	NR	NR	NR	NR
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2011B-2	325,000	Aa3	Aa3	NR	NR	NR	NR
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2012A-1	12,285,000	Aa3	Aa3	NR	NR	NR	NR
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2011A-2 (federally taxable)	460,000	Aa3	Aa3	NR	NR	NR	NR
Iona College Insured Revenue Bonds, Series 2002	34,475,000	Baa3	NA	BBB	NA	NR	NA
Iona College Insured Revenue Bonds, Series 2012A	22,825,000	Post 3/31/12	Baa3	Post 3/31/12	BBB	NR	NR
Iona College Insured Revenue Bonds, Series 2012B	6,735,000	Post 3/31/12	Baa3	Post 3/31/12	BBB	NR	NR
Ithaca College Revenue Bonds, Series 2008 (reoffered in 2009)	35,090,000	A2	A2	NR	NR	NR	NR
Jewish Board of Family and Children's Services, Inc. Insured Revenue Bonds, Series 2003	17,555,000	NR	NR	BBB	BBB	NR	NR
Leake and Watts Services, Inc. Insured Revenue Bonds, Series 2004	33,105,000	Baa1	Baa1	NR	NR	WR	WR
Le Moyne College Insured Revenue Bonds, Series 1994	14,955,000	Baa2	NA	NR	NA	NR	NA
Le Moyne College Revenue Bonds, Series 2009	19,470,000	Aa1/VMIG-1	Aa1/VMIG-1	NR	NR	NR	NR
Long Island University Insured Revenue Bonds, Under the Resolution Dated March 29, 1995							
Long Island University Insured Revenue Bonds, Series 1999	45,355,000	NR	NA	BBB-	NA	NR	NA
Long Island University Insured Revenue Bonds, Series 2003A	16,350,000	NR	NA	WR	NA	NR	NA
Long Island University Insured Revenue Bonds, Series 2003B	23,650,000	NR	NA	WR	NA	NR	NA
Long Island University Revenue Bonds, Series 2006A -1 (reoffered/Private Placement 2010)	30,000,000	NR	NR	NR	NR	NR	NR
Long Island University Revenue Bonds, Series 2006A -2 (reoffered in 2011)	34,730,000	Aa1/VMIG-1	Aa1/VMIG-1	AA+/A-1+	AA+/A-1+	NR	NR
Long Island University Revenue Bonds, Series 2012	60,765,000	Post 3/31/12	Baa3	Post 3/31/12	BBB-	Post 3/31/12	NR
Manhattan College Insured Revenue Bonds, Under the Resolution Dated December 6, 2000							
Manhattan College Insured Revenue Bonds, Series 2000	42,025,000	NR	NA	WR	NA	NR	NA
Manhattan College Insured Revenue Bonds, Series 2007A	35,000,000	NR	NR	WR	WR	NR	NR
Manhattan College Insured Revenue Bonds, Series 2007B	15,000,000	NR	NR	WR	WR	NR	NR
Manhattanville College Insured Revenue Bonds, Series 1993	27,486,875	Baa1	Baa1	BBB	BBB	NR	NR
March of Dimes Birth Defects Foundation Insured Revenue Bonds, Series 1993	9,950,000	WR	NA	WR	NA	NR	NA
Marymount Manhattan College Revenue Bonds, Series 2009	49,275,000	Baa2	Baa2	NR	NR	NR	NR
Metropolitan Museum of Art Revenue Bonds, Under the Resolution Dated June 23, 1993							
Metropolitan Museum of Art Revenue Bonds, Series 1993A	41,660,000	Aaa/VMIG-1	Aaa/VMIG-1	AAA/A-1+	AAA/A-1+	NR	NR
Metropolitan Museum of Art Revenue Bonds, Series 1993B	22,115,000	Aaa/VMIG-1	Aaa/VMIG-1	AAA/A-1+	AAA/A-1+	NR	NR
Mount Saint Mary College Insured Revenue Bonds, Series 2003	24,720,000	NR	NA	WR	NA	A-	NA
Mount Saint Mary College Insured Revenue Bonds, Series 2005 (reoffered in 2008)	28,690,000	Aa1/VMIG-1	NA	NR	NA	NR	NA
Mount Sinai School of Medicine Insured Revenue Bonds, Under the Resolution Dated January 26, 1994							
Mount Sinai School of Medicine Insured Revenue Bonds, Series 1994A	143,105,000	Baa2	Baa2	A-	A-	NR	NR
Mount Sinai School of Medicine of New York University Insured Revenue Bonds, Series 2003	63,630,000	Baa2	Baa2	A-	A-	NR	NR

	Par Amount of Bonds Issued	RATINGS					
		Moody's Rating		S&P Rating		Fitch Rating	
		as of 3/31/12	as of 3/31/13	as of 3/31/12	as of 3/31/13	as of 3/31/12	as of 3/31/13
Mount Sinai School of Medicine of New York University Revenue Bonds, Under the Resolution Dated June 27, 2007							
Mount Sinai School of Medicine of New York University Revenue Bonds, Series 2007	120,820,000	Baa2	Baa2	A-	A-	NR	NR
Mount Sinai School of Medicine of New York University Revenue Bonds, Series 2009	369,915,000	A3	A3	A-	A-	NR	NR
Mount Sinai School of Medicine of New York University Revenue Bonds, Series 2010A	94,360,000	A3	A3	A-	A-	NR	NR
New Hope Community, Inc. Revenue Bonds, Series 2004	7,100,000	Aa1	Aa1	NR	NR	NR	NR
New School University Insured Revenue Bonds, Series 1999	42,500,000	A3	A3	BBB	BBB	WR	WR
New School University Insured Revenue Bonds, Series 2001	21,500,000	A3	A3	BBB	BBB	NR	NR
New School University Insured Revenue Bonds, Under the Resolution Dated April 27, 2005							
New School University Insured Revenue Bonds, Series 2005	21,870,000	A3	A3	NR	NR	NR	NR
New School University Insured Revenue Bonds, Series 2006	72,495,000	A3	A3	NR	NR	NR	NR
New School Revenue Bonds, Series 2010	301,055,000	A3	A3	AA-	AA-	NR	NR
New School Revenue Bonds, Series 2011	35,480,000	A3	A3	A-	A-	NR	NR
New York Law School Revenue Bonds, Series 2009	40,500,000	Aa2/VMIG-1	Aa3/VMIG-1 (1/28/13)	NR	NR	NR	NR
New York Medical College Insured Revenue Bonds, Series 1998	66,890,000	Baa1	Baa1	BBB	BBB	WR	WR
New York Public Library Revenue Bonds, Under the Resolution Dated March 31, 1999							
New York Public Library Revenue Bonds, Series 1999A	82,075,000	Aa1/VMIG-1	Aa1/VMIG-1	AAA/A-1+	AAA/A-1+	NR	NR
New York Public Library Revenue Bonds, Series 1999B	35,560,000	Aa1/VMIG-1	Aa1/VMIG-1	AAA/A-1+	AAA/A-1+	NR	NR
New York State Rehabilitation Association Pooled Loan Program No. 1 Insured Revenue Bonds, Under the Resolution Dated June 28, 2000							
New York State Rehabilitation Association Pooled Loan Program No. 1 Insured Revenue Bonds, Series 2001A	21,395,000	A2	A2	WR	WR	NR	NR
New York State Rehabilitation Association Pooled Loan Program No. 1 Insured Revenue Bonds, Series 2001B (Federally Taxable)	675,000	A2	A2	WR	WR	NR	NR
New York State Rehabilitation Association Pooled Loan Program No. 2 Insured Revenue Bonds, Under the Resolution Dated June 25, 2003							
New York State Rehabilitation Association Pooled Loan Program No. 2 Insured Revenue Bonds, Series 2003A	22,240,000	A2	A2	WR	WR	NR	NR
New York State Rehabilitation Association Pooled Loan Program No. 2 Insured Revenue Bonds, Series 2003B (Federally Taxable)	795,000	A2	A2	WR	WR	NR	NR
New York State Rehabilitation Association Community Resources Revenue Bonds, Series 2008A	14,650,000	Aa3	A1 (6/25/12)	NR	NR	NR	NR
New York University Insured Revenue Bonds, Under the Resolution Dated February 25, 1998							
New York University Insured Revenue Bonds, Series 1998A	250,000,000	Aa3	Aa3	AA-	AA-	NR	NR
New York University Insured Revenue Bonds, Series 2001A	123,645,000	Aa3	Aa3	AA-	AA-	NR	NR
New York University Insured Revenue Bonds, Under the Resolution Dated December 6, 2000							
New York University Insured Revenue Bonds, 2001 Series 1	120,000,000	Aa3	Aa3	AA-	AA-	WR	WR
New York University Insured Revenue Bonds, 2001 Series 2	94,300,000	Aa3	NA	AA-	NA	NR	NA
New York University Insured Revenue Bonds, Under the Resolution Dated February 26, 2003							
New York University Insured Revenue Bonds, Series 2004A	54,785,000	Aa3	Aa3	AA-	AA-	NR	NR
New York University Insured Revenue Bonds, Series 2007A	126,145,000	Aa3	Aa3	NR	NR	WR	WR
New York University Revenue Bonds, Under the Resolution Dated May 28, 2008							
New York University Revenue Bonds, Series 2008A	280,250,000	Aa3	Aa3	AA-	AA-	NR	NR
New York University Revenue Bonds, Series 2008B	226,705,000	Aa3	Aa3	AA-	AA-	NR	NR
New York University Revenue Bonds, Series 2008C	98,805,000	Aa3	Aa3	AA-	AA-	NR	NR
New York University Revenue Bonds, Series 2008D (Federally Taxable)	10,705,000	Aa3	Aa3	AA-	AA-	NR	NR
New York University Revenue Bonds, Series 2009A	402,380,000	Aa3	Aa3	AA-	AA-	NR	NR
New York University Revenue Bonds, Series 2009B	64,260,000	Aa3	Aa3	AA-	AA-	NR	NR
New York University Revenue Bonds, Series 2012A	208,625,000	Post 3/31/12	Aa3	Post 3/31/12	AA-	Post 3/31/12	NR
New York University Revenue Bonds, Series 2012B	55,035,000	Post 3/31/12	Aa3	Post 3/31/12	AA-	Post 3/31/12	NR
New York University Revenue Bonds, Series 2012C	31,110,000	Post 3/31/12	Aa3	Post 3/31/12	AA-	Post 3/31/12	NR

	Par Amount of Bonds Issued	RATINGS					
		Moody's Rating		S&P Rating		Fitch Rating	
		as of 3/31/12	as of 3/31/13	as of 3/31/12	as of 3/31/13	as of 3/31/12	as of 3/31/13
Northern Onondaga Public Library Insured Revenue Bonds, Series 1998	4,125,000	Baa1	Baa1	BBB	BBB	WR	WR
NYSARC, Inc. Insured Revenue Bonds, Under the Resolution Dated May 31, 2000							
NYSARC, Inc. Insured Revenue Bonds, Series 2000A	11,725,000	Aa3	NA	AA-	NA	NR	NA
NYSARC, Inc. Insured Revenue Bonds, Series 2001A	38,945,000	Aa3	NA	AA-	NA	WR	NA
NYSARC, Inc. Insured Revenue Bonds, Series 2002A	10,460,000	Aa3	NA	AA-	NA	WR	NA
NYSARC, Inc. Insured Revenue Bonds, Series 2004A	10,865,000	Aa3	Aa3	AA-	AA-	NR	NR
NYSARC, Inc. Insured Revenue Bonds, Series 2005A	39,385,000	Aa3	Aa3	AA-	AA-	NR	NR
NYSARC, Inc. Insured Revenue Bonds, Under the Resolution Dated December 19, 2006							
NYSARC, Inc. Insured Revenue Bonds, Series 2007A	11,045,000	Aa3	Aa3	A-	A-	NR	NR
NYSARC, Inc. Insured Revenue Bonds, Series 2007B (reoffered in 2009)	7,465,000	Aa3	Aa3	A-	A-	NR	NR
NYSARC, Inc. Revenue Bonds, Under the Resolution Dated March 25, 2009							
NYSARC, Inc. Revenue Bonds, Series 2009A	46,150,000	Aa3	Aa3	A-	A-	NR	NR
NYSARC, Inc. Revenue Bonds, Series 2010A	42,855,000	Aa3	Aa3	NR	NR	NR	NR
NYSARC, Inc. Revenue Bonds, Series 2012A	25,750,000	Post 3/31/12	Aa3	Post 3/31/12	NR	Post 3/31/12	NR
Oceanside Library Insured Revenue Bonds, Series 2005	4,240,000	Aa3	Aa3	NR	NR	NR	NR
Oxford University Press, Inc. Revenue Bonds, Series 1993 (reoffered Oct 2011)	22,875,000	Aa3/VMIG-1	A2/VMIG-1 (6/22/12)	NR	NR	NR	NR
Oxford University Press, Inc. Revenue Bonds, Series 1996 (reoffered Oct 2011)	10,100,000	Aa3/VMIG-1	A2/VMIG-1 (6/22/12)	NR	NR	NR	NR
Pace University Insured Revenue Bonds, Under the Resolution Dated April 27, 2005							
Pace University Insured Revenue Bonds, Series 2005A	73,975,000	Baa1	NA	BBB	NA	NR	NA
Pace University Insured Revenue Bonds, Series 2005B - Federally Taxable	42,500,000	Baa1	NA	BBB	NA	NR	NA
Pace University Revenue Bonds, Under the Resolution Dated January 16, 2013							
Pace University Revenue Bonds, Series 2013A	95,840,000	Post 3/31/12	NR	Post 3/31/12	BBB-	Post 3/31/12	NR
Pace University Revenue Bonds, Series 2013B	19,670,000	Post 3/31/12	NR	Post 3/31/12	BBB-	Post 3/31/12	NR
Pratt Institute Revenue Bonds, Under the Resolution Dated September 24, 2008							
Pratt Institute Revenue Bonds, Series 2009A	33,775,000	Aa2/VMIG-1	Aa3/VMIG-1 (1/28/13)	NR	NR	NR	NR
Pratt Institute Revenue Bonds, Series 2009B	18,420,000	Aa2/VMIG-1	Aa3/VMIG-1 (1/28/13)	NR	NR	NR	NR
Pratt Institute Insured Revenue Bonds, Series 2009C	50,325,000	Aa3	A3 (1/17/13)	NR	NR	NR	NR
Residential Institutions for Children Revenue Bonds, Under the Resolution Dated March 26, 2008							
Residential Institutions for Children Revenue Bonds, Sub-Series 2008A-1	53,835,000	Aa1	Aa1	NR	NR	WR	WR
Rochester Institute of Technology Insured Revenue Bonds, Under the Resolution Dated September 25, 2002							
Rochester Institute of Technology Insured Revenue Bonds, Series 2002B (reoffered in 2006)	15,545,000	A1	A1	NR	NR	NR	NR
Rochester Institute of Technology Insured Revenue Bonds, Series 2006A	57,675,000	A1	A1	NR	NR	NR	NR
Rochester Institute of Technology Revenue Bonds, Series 2008A	85,000,000	A1	A1	NR	NR	NR	NR
Rochester Institute of Technology Revenue Bonds, Under the Resolution Date September 22, 1010							
Rochester Institute of Technology Revenue Bonds, Series 2010	78,085,000	A1	A1	NR	NR	NR	NR
Rochester Institute of Technology Revenue Bonds, Series 2012	146,030,000	Post 3/31/12	A1	Post 3/31/12	NR	Post 3/31/12	NR
Rockefeller University Revenue Bonds, Under the Resolution Dated February 25, 1998							
Rockefeller University Revenue Bonds, Series 1998	102,015,000	Aa1	NA	AA+	NA	NR	NA
Rockefeller University Revenue Bonds, Series 1998A	46,500,000	Aa1/VMIG-1	Aa1/VMIG-1	AA+/A-1+	AA+/A-1+	NR	NR
Rockefeller University Revenue Bonds, Under the Resolution Dated October 31, 2001							
Rockefeller University Revenue Bonds, Series 2002A1	55,000,000	Aa1	NA	AA+	NA	NR	NA
Rockefeller University Revenue Bonds, Series 2002A2 (reoffered in 2009)	50,000,000	Aa1/VMIG-1	Aa1/VMIG-1	AA+/A-1	AA+/A-1	NR	NR
Rockefeller University Revenue Bonds, Series 2005A (reoffered in 2009)	64,225,000	Aa1/VMIG-1	Aa1/VMIG-1	AA+/A-1	AA+/A-1	NR	NR
Rockefeller University Revenue Bonds, Series 2008A (reoffered in 2012)	103,215,000	Aa1/VMIG-1	Aa1/VMIG-1	AA+/A-1	AA+/A-1	NR	NR
Rockefeller University Revenue Bonds, Series 2009A	59,295,000	Aa1	Aa1	AA+	AA+	NR	NR
Rockefeller University Revenue Bonds, Series 2009B	100,000,000	Aa1/VMIG-1	Aa1/VMIG-1	AA+/A-1	AA+/A-1+ (8/23/12)	NR	NR
Rockefeller University Revenue Bonds, Series 2009C	100,000,000	Aa1	Aa1	AA+	AA+	NR	NR
Rockefeller University Revenue Bonds, Series 2010A	50,000,000	Aa1	Aa1	AA+	AA+	NR	NR
Rockefeller University Revenue Bonds, Series 2012A	26,465,000	Aa1	Aa1	AA+	AA+	NR	NR

	Par Amount of Bonds Issued	RATINGS					
		Moody's Rating		S&P Rating		Fitch Rating	
		as of 3/31/12	as of 3/31/13	as of 3/31/12	as of 3/31/13	as of 3/31/12	as of 3/31/13
Rockefeller University Revenue Bonds, Series 2012B	51,390,000	Post 3/31/12	Aa1	Post 3/31/12	AA+	Post 3/31/12	NR
Rogers Memorial Library Insured Revenue Bonds, Series 1998	5,000,000	WR	WR	WR	WR	WR	WR
Royal Charter Properties-East, Inc. Revenue Bonds, Under the Resolution Dated September 27, 2006							
Royal Charter Properties-East, Inc. Revenue Bonds, Series 2006A (reoffered in 2008)	147,770,000	Aaa/VMIG-1	Aaa/VMIG-1	AA+/A-1+	AA+/A-1+	NR	NR
Royal Charter Properties-East, Inc. Revenue Bonds, Series 2006B (Fed.Taxable) (reoffered in 2008)	23,610,000	Aaa/VMIG-1	Aaa/VMIG-1	AA+/A-1+	AA+/A-1+	NR	NR
Siena College Insured Revenue Bonds, Series 2001	24,935,000	A3	A3	NR	NR	NR	NR
Siena College Insured Revenue Bonds, Series 2006	26,770,000	A3	A3	NR	NR	NR	NR
Siena College Revenue Bonds, Series 2009	20,865,000	A3	A3	NR	NR	NR	NR
Skidmore College Insured Revenue Bonds, Series 2004	32,245,000	A1	A1	NR	NR	NR	NR
Skidmore College Revenue Bonds, Series 2011A	32,425,000	A1	A1	NR	NR	NR	NR
Smithtown Special Library District Revenue Bonds, Series 2008	20,930,000	WR	WR	AA	AA	NR	NR
St. Francis College Revenue Bonds, Series 2010	25,000,000	NR	NR	A-	A-	NR	NR
St. John's University Insured Revenue Bonds, Under the Resolution Dated August 12, 1998							
St. John's University Insured Revenue Bonds, Series 1998	143,110,000	Baa2	NA	A-	NA	NR	NA
St. John's University Insured Revenue Bonds, Series 2001A	46,135,000	A3	NA	A-	NA	NR	NA
St. John's University Insured Revenue Bonds, Under the Resolution Dated January 26, 2005							
St. John's University Insured Revenue Bonds, Series 2005A	20,000,000	A3	NA	A-	NA	NR	NA
St. John's University Insured Revenue Bonds, Series 2007A	114,000,000	A3	A3	A-	A-	NR	NR
St. John's University Insured Revenue Bonds, Series 2007C	124,425,000	A3	A3	A-	A-	NR	NR
St. John's University Revenue Bonds, Under the Resolution Dated March 26, 2008							
St. John's University Revenue Bonds, Series 2008A	55,490,000	Aa1/VMIG-1	NA	AAA/A-1+	NA	NR	NA
St. John's University Revenue Bonds, Series 2008B-1	67,780,000	A1/VMIG-1	A2/VMIG-2 (6/22/12)	AAA/A-1	AAA/A-1	NR	NR
St. John's University Revenue Bonds, Series 2008B-2 (reoffered 10/18/12)	67,760,000	A1/VMIG-1	Aa1/VMIG-1 (10/18/12)	AAA/A-1	AA-/A-1+ (10/17/12)	NR	NR
St. John's University Revenue Bonds, Under the Resolution Dated June 20, 2012							
St. John's University Revenue Bonds, Series 2012A	48,460,000	Post 3/31/12	A3	NR	NR	NR	NR
St. John's University Revenue Bonds, Series 2012B	43,930,000	Post 3/31/12	A3	NR	NR	NR	NR
St. Joseph's College Revenue Bonds, Series 2010	27,795,000	Baa1	Baa1	NR	NR	NR	NR
St. Lawrence University Revenue Bonds, Series 2008 (reoffered in 2009)	46,795,000	WR	NA	A	NA	NR	NA
St. Thomas Aquinas College Insured Revenue Bonds, Series 1998	17,460,000	NR	NR	WD	WD	NR	NR
Suffern Free Library Association Insured Revenue Bonds, Series 1998	8,000,000	Baa1	NA	BBB	NA	NR	NA
Suffern Free Library Association Insured Revenue Bonds, Series 2012	4,825,000	Post 3/31/12	Aa1	Post 3/31/12	NR	Post 3/31/12	NR
Teachers College Insured Revenue Bonds, Series 2002	42,085,000	A1	NA	NR	NA	NR	NA
Teachers College Revenue Bonds, Under the Resolution Dated December 3, 2008							
Teachers College Revenue Bonds, Series 2009	52,595,000	A1	A1	NR	NR	NR	NR
Teachers College Revenue Bonds, Series 2012A	30,115,000	Post 3/31/12	A1	Post 3/31/12	A+	Post 3/31/12	NR
Teachers College Revenue Bonds, Series 2012B	30,360,000	Post 3/31/12	A1	Post 3/31/12	A+	Post 3/31/12	NR
Trevor Day School Private Placement Bonds, 2011	65,500,000	NR	NR	NR	NR	NR	NR
United Cerebral Palsy of New York City, Inc. Insured Revenue Bonds, Series 1996	12,210,000	Baa2	Baa2	BBB	BBB	NR	NR
United Cerebral Palsy Affiliates Pooled Loan Program No. 1 Insured Revenue Bonds, Series 2002A	16,095,000	WR	WR	WR	WR	NR	NR
University of Rochester Revenue Bonds, Under the Resolution Dated August 11, 1999							
University of Rochester Revenue Bonds, Series 2003A (reoffered in 2008)	31,250,000	Aa1VMIG-1	Aa1VMIG-1	AAA/A-1	AAA/A-1	NR	NR
University of Rochester Revenue Bonds, Series 2003B (reoffered in 2008)	34,350,000	Aa1VMIG-1	Aa1VMIG-1	AAA/A-1+	AAA/A-1+	NR	NR
University of Rochester Revenue Bonds, Series 2003C (reoffered in 2008)	71,075,000	Aa1VMIG-1	Aa1VMIG-1	AAA/A-1+	AAA/A-1+	NR	NR
University of Rochester Revenue Bonds, Series 2004A	45,000,000	Aa3	Aa3	A+	AA- (11/15/12)	AA-	AA-
University of Rochester Revenue Bonds, Series 2006A-1 (reoffered in 2008)	94,130,000	Aa1VMIG-1	Aa1/VMIG-1 (8/14/12)	AAA/A-1	AAA/A-1+ (8/14/12)	NR	NR
University of Rochester Revenue Bonds, Series 2006B-1 (reoffered in 2008)	17,050,000	Aa1VMIG-1	Aa1/VMIG-1 (8/14/12)	AAA/A-1	AAA/A-1+ (8/14/12)	NR	NR
University of Rochester Revenue Bonds, Series 2007A-1	111,210,000	Aa3	Aa3	A+	AA- (11/15/12)	AA-	AA-
University of Rochester Revenue Bonds, Series 2007A-2	20,534,067	Aa3	Aa3	A+	AA- (11/15/12)	AA-	AA-

	Par Amount of Bonds Issued	RATINGS					
		Moody's Rating		S&P Rating		Fitch Rating	
		as of 3/31/12	as of 3/31/13	as of 3/31/12	as of 3/31/13	as of 3/31/12	as of 3/31/13
University of Rochester Revenue Bonds, Series 2007B	40,290,000	Aa3	Aa3	A+	AA- (11/15/12)	AA-	AA-
University of Rochester Revenue Bonds, Series 2007C	63,835,000	Aa3	Aa3	A+	AA- (11/15/12)	AA-	AA-
University of Rochester Revenue Bonds, Series 2009A	54,469,240	Aa3	Aa3	A+	AA- (11/15/12)	NR	NR
University of Rochester Revenue Bonds, Series 2009B	34,460,000	Aa3	Aa3	A+	AA- (11/15/12)	NR	NR
University of Rochester Revenue Bonds, Series 2009C	11,135,000	Aa3	Aa3	A+	AA- (11/15/12)	NR	NR
University of Rochester Revenue Bonds, Series 2009D	3,625,000	Aa3	Aa3	A+	AA- (11/15/12)	NR	NR
University of Rochester Revenue Bonds, Series 2009E	13,590,000	Aa3	Aa3	A+	AA- (11/15/12)	NR	NR
Vassar College Revenue Bonds, Under the Resolution Dated February 28, 2007							
Vassar College Revenue Bonds, Series 2007	125,455,000	Aa2	Aa2	AA	AA- (11/15/12)	NR	NR
Vassar College Revenue Bonds, Series 2010	50,000,000	Aa2	Aa2	AA	AA- (11/15/12)	NR	NR
Wagner College Revenue Bonds, Under the Resolution Dated April 29, 1998							
Wagner College Revenue Bonds, Series 1998	16,600,000	Aa2/VMIG-1	Aa3/VMIG-1 (1/28/13)	AA-/A-1+	AA-/A-1+	NR	NR
Wagner College Revenue Bonds, Series 2009	30,500,000	Aa2/VMIG-1	Aa3/VMIG-1 (1/28/13)	AA-/A-1+	AA-/A-1+	NR	NR
Yeshiva University Revenue Bonds, Under the Resolution Dated February 28, 2001							
Yeshiva University Insured Revenue Bonds, Series 2001	65,000,000	A2	NA	WR	NA	NR	NA
Yeshiva University Insured Revenue Bonds, Series 2004	100,000,000	A2	A2	NR	NR	NR	NR
Yeshiva University Revenue Bonds, Under the Resolution Dated June 24, 2009							
Yeshiva University Revenue Bonds, Series 2009	140,820,000	A2	A2	AA-	A+ (9/10/12)	NR	NR
Yeshiva University Revenue Bonds, Series 2011	90,000,000	A2	A2	AA-	A+ (9/10/12)	NR	NR
State University:							
Fashion Institute of Technology Revenue Bonds, Series 2000	18,515,000	NR	NR	AA-	AA-	AA-	AA-
State University Dormitory Facilities Issue Lease Revenue Bonds, Under the Resolution Dated September 20, 1995							
State University Dormitory Facilities Issue Lease Revenue Bonds, Series 1995A Lot 2	2,955,000	WR	NA	WR	NA	NR	NA
State University Dormitory Facilities Issue Lease Revenue Bonds, Series 1999A	32,600,000	NR	NA	AA-	NA	AA-	NA
State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2001	99,405,000	NR	NA	AA-	NA	AA-	NA
State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2002	154,520,000	NR	NA	AA-	NA	AA-	NA
State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2003A	59,855,000	Aa2	Aa2	AA-	AA-	AA-	AA-
State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2003B	258,945,000	Aa2	Aa2	AA-	AA-	AA-	AA-
State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2003C (Federally Taxable)	5,850,000	Aa2	Aa2	AA-	AA-	AA-	AA-
State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2004A	63,355,000	NR	NR	AA-	AA-	AA-	AA-
State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2005A	70,060,000	NR	NR	AA-	AA-	AA-	AA-
State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2005B	72,085,000	NR	NR	AA-	AA-	AA-	AA-
State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2005C	33,970,000	NR	NR	AA-	AA-	AA-	AA-
State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2006A	87,430,000	NR	NR	AA-	AA-	AA-	AA-
State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2007	145,405,000	Aa2	Aa2	AA-	AA-	NR	NR
State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2008A	129,375,000	Aa2	Aa2	AA-	AA-	NR	NR
State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2009A	100,120,000	Aa2	Aa2	AA-	AA-	NR	NR
State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2010A	128,340,000	Aa2	Aa2	NR	NR	AA-	AA-
State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2011A	260,000,000	Aa2	Aa2	NR	NR	AA-	AA-
State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2012A	234,720,000	Post 3/31/12	Aa2	Post 3/31/12	AA-	Post 3/31/12	NR
State University Educational Facilities Revenue Bonds, Under the Resolution Dated May 31, 1989							
State University Educational Facilities Revenue Bonds, Series 1990A	622,935,757	Aa3	Aa3	WR	WR	AA-	AA-
State University Educational Facilities Revenue Bonds, Series 1993A	1,009,965,000	Aa3	Aa3	AA-	AA-	AA-	AA-
State University Educational Facilities Revenue Bonds, Series 1993B	429,750,000	Aa3	Aa3	AA-	AA-	AA-	AA-
State University Educational Facilities Revenue Bonds, Series 1994A	54,999,556	Aa3	Aa3	BBB	BBB	AA-	AA-
State University Educational Facilities Revenue Bonds, Series 1998A	255,850,000	Aa3	NA	AA-	NA	AA-	NA
State University Educational Facilities Revenue Bonds, Series 2000C	36,615,000	NR	NR	AA-	AA-	AA-	AA-

	Par Amount of Bonds Issued	RATINGS					
		Moody's Rating		S&P Rating		Fitch Rating	
		as of 3/31/12	as of 3/31/13	as of 3/31/12	as of 3/31/13	as of 3/31/12	as of 3/31/13
State University Educational Facilities Revenue Bonds, Under the Resolution Dated October 27, 1999 State University Educational Facilities Revenue Bonds, Series 2002A	249,630,000	NR	NA	AA-	NA	AA-	NA
Third General Resolution Revenue Obligation Bonds, Under the Resolution Dated September 4, 2002 State University Educational Facilities Issue, Series 2002A	96,290,000	NR	NA	AA-	NA	AA-	NA
State University Educational Facilities Issue, Series 2002B	978,595,000	NR	NA	AA-	NA	AA-	NA
State University Educational Facilities Issue, Series 2005A	172,025,000	NR	NR	AA-	AA-	AA-	AA-
State University Educational Facilities Issue, Series 2012A	838,100,000	NR	NR	AA-	AA-	AA-	AA-
State University Educational Facilities Special Obligation Bonds, Series 1990A	275,885,000	Aa3	Aa3	AAA	AAA	AA-	AA-
Upstate Community Colleges Revenue Bonds, Series 2004B	71,150,000	NR	NR	AA-	AA-	AA-	AA-
Upstate Community Colleges Revenue Bonds, Under the Resolution Dated February 26, 1997 Upstate Community Colleges Revenue Bonds, Series 1999A	157,130,000	NR	NR	AA-	AA-	AA-	AA-
Upstate Community Colleges Revenue Bonds, Series 2001A	34,675,000	NR	NR	AA-	AA-	AA-	AA-
Upstate Community Colleges Revenue Bonds, Series 2002A	35,620,000	NR	NR	AA-	AA-	AA-	AA-
Upstate Community Colleges Revenue Bonds, Series 2004	54,935,000	NR	NR	AA-	AA-	AA-	AA-
Upstate Community Colleges Revenue Bonds, Under the Resolution Dated January 26, 2005 Upstate Community Colleges Revenue Bonds, Series 2005A	44,900,000	NR	NR	AA-	AA-	AA-	AA-
Upstate Community Colleges Revenue Bonds, Series 2005B	29,855,000	NR	NR	AA-	AA-	AA-	AA-
Upstate Community Colleges Revenue Bonds, Series 2005C	54,080,000	NR	NR	AA-	AA-	AA-	AA-
Long Island College Hospital FHA-Insured Mortgage Hospital Revenue Bonds, Under the Resolution Dated February 25, 2004 Long Island College Hospital FHA-Insured Mortgage Hospital Revenue Bonds, Series 2004A	124,535,000	Aa2	NA	WR	NA	NR	NA
Long Island College Hospital FHA-Insured Mortgage Hospital Revenue Bonds, Series 2004B	69,715,000	Aa2	NA	WR	NA	NR	NA
City University: City University System Consolidated Revenue Bonds, Under the Resolution Dated July 15, 1986 City University System Consolidated Revenue Bonds, Series 1993A	311,880,000	Aa3	Aa3	AA-	AA-	AA-	AA-
City University System Consolidated Revenue Bonds, Series 1993B	67,450,000	Aa3	Aa3	AA-	AA-	AA-	AA-
City University System Consolidated Revenue Bonds, Series 1993C	18,045,000	Aa3	NA	AA-	NA	AA-	NA
City University System Consolidated Revenue Bonds, Series 1993D	22,725,000	Aa3	NA	AA-	NA	AA-	NA
City University System Consolidated Revenue Bonds, Series 1995A	157,990,000	Aa3	Aa3	AA-	AA-	AA-	AA-
City University System Consolidated Second General Resolution Revenue Bonds, Under the Resolution Dated January 31, 1990 Second General Resolution Revenue Bonds, Series 1993A	271,775,000	Aa3	Aa3	AA-	AA-	AA-	AA-
City University System Consolidated Third General Resolution Revenue Bonds, Under the Resolution Dated May 25, 1994 Third General Resolution Revenue Bonds, 2003 Series 1	84,045,000	NR	NR	AA-	AA-	AA-	AA-
City University System Consolidated Fourth General Resolution Revenue Bonds, Under the Resolution Dated August 16, 2000 Fourth General Resolution Revenue Bonds, 2003 Series A	182,085,000	NR	NR	AA-	AA-	AA-	AA-
City University System Consolidated Fifth General Resolution Revenue Bonds, Under the Resolution Dated January 22, 2003 Fifth General Resolution Revenue Bonds, Series 2003A	101,840,000	NR	NR	AA-	AA-	AA-	AA-
Fifth General Resolution Revenue Bonds, Series 2005A	313,455,000	NR	NR	AA-	AA-	AA-	AA-
Fifth General Resolution Revenue Bonds, Series 2006A	35,225,000	NR	NR	AA-	AA-	AA-	AA-
Fifth General Resolution Revenue Bonds, Series 2008A	117,105,000	NR	NR	AA-	AA-	AA-	AA-
Fifth General Resolution Revenue Bonds, Series 2008B	280,780,000	NR	NR	AA-	AA-	AA-	AA-
Fifth General Resolution Revenue Bonds, Series 2008C	337,475,000	NR	NR	AAA/A-1	AAA/A-1	AA+/F1+	AA+/F1+
Fifth General Resolution Revenue Bonds, Series 2008D	150,100,000	NR	NR	AAA/A-1+	AAA/A-1+	AA+/F1+	AA+/F1+
Fifth General Resolution Revenue Bonds, Series 2008E	107,095,000	NR	NR	AA-	AA-	AA-	AA-
Fifth General Resolution Revenue Bonds, Series 2010A	196,205,000	NR	NR	AA-	AA-	AA-	AA-

	Par Amount of Bonds Issued	RATINGS					
		Moody's Rating		S&P Rating		Fitch Rating	
		as of 3/31/12	as of 3/31/13	as of 3/31/12	as of 3/31/13	as of 3/31/12	as of 3/31/13
New York State Agencies:							
State Service Contract Revenue Bonds, (Albany County Airport Project), Series 2005	21,445,000	NR	NR	AA-	AA-	AA-	AA-
Office of General Services Issue Revenue Bonds, Series 1998	40,910,000	Aa3	Aa3	AA-	AA-	NR	NR
Office Facilities Lease Revenue Bonds, (Department of Audit and Control), Series 1999	51,700,000	NR	NR	AA-	AA-	AA-	AA-
State Judicial Institute at Pace University Insured Lease Revenue Bonds, Series 2000	16,105,000	Aa3	NA	AA-	NA	A+	NA
Service Contract Revenue Bonds, Child Care Facilities Development Program, Series 2002A	29,465,000	NR	NA	AA-	NA	AA-	NA
Department of Education of the State of New York Issue, Series 1998	14,825,000	Aa3	Aa3	AA-	AA-	WR	WR
Department of Education of the State of New York Issue Revenue Bonds, Under the Resolution Dated December 4, 2002							
Department of Education of the State of New York Issue, Series 2003	26,420,000	NR	NR	AA-	AA-	AA-	AA-
Department of Education of the State of New York Issue, Series 2006A	21,420,000	NR	NR	AA-	AA-	AA-	AA-
Department of Health of the State of New York Revenue Bonds, Under the Resolution Dated July 18, 1990							
Department of Health of the State of New York Revenue Bonds, Series 1999A	20,800,000	Aa3	Aa3	AA+	AA+	AA-	AA-
Department of Health of the State of New York Revenue Refunding Bonds, Series 2003	41,910,000	NR	NR	NR	NR	AA-	AA-
Department of Health of the State of New York Revenue Refunding Bonds, Series 2004 (Sub-Series 1)	77,245,000	NR	NR	AA-	AA-	AA-	AA-
Department of Health of the State of New York Revenue Refunding Bonds, Series 2004 (Sub-Series 2)	78,870,000	NR	NR	AA-	AA-	AA-	AA-
Department of Health of the State of New York Revenue Refunding Bonds, Series 2005A	51,465,000	NR	NR	AA-	AA-	AA-	AA-
Department of Health of the State of New York Revenue Bonds, Series 2006A	22,725,000	NR	NR	AA-	AA-	AA-	AA-
Department of Health of the State of New York Revenue Bonds, Series 2011A	48,180,000	NR	NR	AA-	AA-	AA-	AA-
Department of Health Veterans Home Revenue Bonds, Series 2011A	11,535,000	NR	NR	AA-	AA-	AA-	AA-
Department of Health of the State of New York Refunding Issue, Series 2004	57,050,000	NR	NR	AA-	AA-	AA-	AA-
Mental Health Services Facilities Improvement Revenue Bonds, Under the Resolution Dated January 31, 1996							
Mental Health Services Facilities Improvement Revenue Bonds, Series 1996B	245,600,000	Aa3	Aa3	AA-	AA-	AA-	AA-
Mental Health Services Facilities Improvement Revenue Bonds, Series 1998B	100,430,000	Aa3	NA	AA-	NA	AA-	NA
Mental Health Services Facilities Improvement Revenue Bonds, Series 1998D	328,130,000	Aa3	NA	AA-	NA	AA-	NA
Mental Health Services Facilities Improvement Revenue Bonds, Series 1998F	78,300,000	Aa3	NA	AA-	NA	AA-	NA
Mental Health Services Facilities Improvement Revenue Bonds, Series 1998G	90,030,000	Aa3	NA	AA-	NA	AA-	NA
Mental Health Services Facilities Improvement Revenue Bonds, Series 1999B	100,390,000	NR	NA	AA-	NA	AA-	NA
Mental Health Services Facilities Improvement Revenue Bonds, Series 1999C	175,870,000	NR	NA	AA-	NA	AA-	NA
Mental Health Services Facilities Improvement Revenue Bonds, Series 2000C	8,615,000	NR	NR	AA-	AA-	AA-	AA-
Mental Health Services Facilities Improvement Revenue Bonds, Series 2000D	134,855,000	NR	NA	AA-	NA	AA-	NA
Mental Health Services Facilities Improvement Revenue Bonds, Series 2001B	142,745,000	NR	NA	AA-	NA	AA-	NA
Mental Health Services Facilities Improvement Revenue Bonds, Under the Second Resolution Dated February 26, 2003							
Mental Health Services Facilities Improvement Revenue Bonds, Series 2003D-2	818,800,000	NR	NR	AAA/A-1+	AAA/A-1+	AAA/F1+	AAA/F1+
Mental Health Services Facilities Improvement Revenue Bonds, Series 2003A	14,330,000	NR	NR	AA-	AA-	AA-	AA-
Mental Health Services Facilities Improvement Revenue Bonds, Series 2003B	169,540,000	NR	NR	AA-	AA-	AA-	AA-
Mental Health Services Facilities Improvement Revenue Bonds, Series 2005A	54,675,000	NR	NR	AA-	AA-	AA-	AA-
Mental Health Services Facilities Improvement Revenue Bonds, Series 2005B	154,765,000	NR	NR	AA-	AA-	AA-	AA-
Mental Health Services Facilities Improvement Revenue Bonds, Series 2005C-1	106,300,000	NR	NR	AA-	AA-	AA-	AA-
Mental Health Services Facilities Improvement Revenue Bonds, Series 2005D-1	348,550,000	NR	NR	AA-	AA-	AA-	AA-
Mental Health Services Facilities Improvement Revenue Bonds, Series 2005E	182,000,000	NR	NR	AA-	AA-	AA-	AA-
Mental Health Services Facilities Improvement Revenue Bonds, Series 2005F	19,545,000	NR	NR	AA-	AA-	AA-	AA-
Mental Health Services Facilities Improvement Revenue Bonds, Series 2007A	168,785,000	NR	NR	AA-	AA-	AA-	AA-
Mental Health Services Facilities Improvement Revenue Bonds, Series 2007B	40,865,000	NR	NR	AA-	AA-	AA-	AA-
Mental Health Services Facilities Improvement Revenue Bonds, Series 2007C	140,545,000	NR	NR	AA-	AA-	AA-	AA-
Mental Health Services Facilities Improvement Revenue Bonds, Series 2007D	72,145,000	NR	NR	AA-	AA-	AA-	AA-

	Par Amount of Bonds Issued	RATINGS					
		Moody's Rating		S&P Rating		Fitch Rating	
		as of 3/31/12	as of 3/31/13	as of 3/31/12	as of 3/31/13	as of 3/31/12	as of 3/31/13
Mental Health Services Facilities Improvement Revenue Bonds, Series 2008A	163,475,000	NR	NR	AA-	AA-	AA-	AA-
Mental Health Services Facilities Improvement Revenue Bonds, Series 2008B	81,175,000	NR	NR	AA-	AA-	AA-	AA-
Mental Health Services Facilities Improvement Revenue Bonds, Series 2008C	38,820,000	NR	NR	AA-	AA-	AA-	AA-
Mental Health Services Facilities Improvement Revenue Bonds, Series 2008D	191,920,000	NR	NR	AA-	AA-	AA-	AA-
Mental Health Services Facilities Improvement Revenue Bonds, Series 2008E	41,065,000	NR	NR	AA-	AA-	AA-	AA-
Mental Health Services Facilities Improvement Revenue Bonds, Series 2008F	169,515,000	NR	NR	AA-	AA-	AA-	AA-
Mental Health Services Facilities Improvement Revenue Bonds, Series 2009A-1	443,495,000	NR	NR	AA-	AA-	AA-	AA-
Mental Health Services Facilities Improvement Revenue Bonds, Series 2010A	252,830,000	NR	NR	AA-	AA-	AA-	AA-
New York State Conduit Programs:							
Pledged Assessment Revenue Bonds, Series 2010A (Federally Taxable)	102,395,000	Aa2	Aa2	AA	AA	AA+	AA+
Municipal Facilities:							
Court Facilities Lease Revenue Bonds (The City of New York Issue), Under the Resolution Dated October 13, 1993							
Court Facilities Lease Revenue Bonds (The City of New York Issue), Series 1999	290,000,000	Aa3	NA	AA-	NA	AA-	NA
Court Facilities Lease Revenue Bonds (The City of New York Issue), Series 2003A	357,710,000	Aa3	Aa3	AA-	AA-	AA-	AA-
Court Facilities Lease Revenue Bonds (The City of New York Issue), Series 2005A (Fixed Rate Bonds)	383,230,000	Aa3	Aa3	AA-	AA-	AA-	AA-
Court Facilities Lease Revenue Bonds (The City of New York Issue), Series 2005B (Variable Rate Bonds)	125,500,000	Aaa/VMIG-1	Aaa/VMIG-1	AA-/NR	AA-/NR	AAA/F1+/AA-	AAA/F1+/AA-
Court Facilities Lease Revenue Bonds (The County of Westchester Issue), Under the Resolution Dated October 28, 1998							
Court Facilities Lease Revenue Bonds (The County of Westchester Issue), Series 1998	133,007,717	Aa1	Aa1	AA+	AA+	AA+	AA+
Court Facilities Lease Revenue Bonds (The County of Westchester Issue), Series 2006A	67,780,000	Aa1	Aa1	AA+	AA+	AA+	AA+
Court Facilities Lease Revenue Bonds (The County of Westchester Issue), Series 2006B	21,075,000	Aa1	Aa1	AA+	AA+	AA+	AA+
Master BOCES Program Lease Revenue Bonds, Under the Resolution Dated August 15, 2001							
Sole Supervisory District of Madison and Oneida Counties Issue, Series 2002	15,500,000	Aa3	Aa3	AA-	AA-	AA-	AA-
Nassau County Issue, Series 2003	14,610,000	Aa3	Aa3	AA-	AA-	AA-	AA-
Broome-Tioga Issue, Series 2004	10,345,000	Aa3	Aa3	AA-	AA-	AA-	AA-
Wayne-Finger Lakes Issue, Series 2004	10,415,000	Aa3	Aa3	AA-	AA-	AA-	AA-
St. Lawrence-Lewis Issue, Series 2007	10,500,000	Aa3	Aa3	AA-	AA-	AA-	AA-
Delaware, Chenango, Madison, and Otsego Issue, Series 2007	47,755,000	Aa3	Aa3	A+	A+	AA-	AA-
Genesee Valley Issue, Series 2008	38,165,000	Aa3	Aa3	AA-	AA-	AA-	AA-
Oneida Herkimer Madison Issue, Series 2008	38,550,000	Aa3	Aa3	AA-	AA-	AA-	AA-
Nassau County Issue, Series 2009	17,525,000	Aa3	Aa3	AA-	AA-	AA-	AA-
Herkimer-Fulton-Hamilton-Otsego Issue, Series 2010	14,200,000	Aa3	Aa3	AA-	AA-	NR	NR
Nassau County Issue, Series 2011	24,785,000	Aa3	Aa3	AA-	AA-	NR	NR
St. Lawrence-Lewis Issue, Series 2011	6,800,000	Aa3	Aa3	A+	A+	NR	NR
Municipal Health Facilities Improvement Program Lease Revenue Bonds (The City of New York Issue), Under the Resolution Dated August 22, 1996							
Municipal Health Facilities Improvement Program, Series 2006A	12,135,000	Aa3	Aa3	A+	A+	NR	NR
Municipal Health Facilities Improvement Program, Series 2010A	30,185,000	Aa3	Aa3	AA-	AA-	NR	NR

	Par Amount of Bonds Issued	RATINGS					
		Moody's Rating		S&P Rating		Fitch Rating	
		as of 3/31/12	as of 3/31/13	as of 3/31/12	as of 3/31/13	as of 3/31/12	as of 3/31/13
Municipal Health Facilities Improvement Program Lease Revenue Bonds (New York City Issue), Under the Resolution Dated August 12, 1998							
Municipal Health Facilities Improvement Program Lease Revenue Bonds (New York City Issue), 1998 Series 1	294,960,000	Aa3	Aa3	AA-	AA-	WR	WR
Municipal Health Facilities Improvement Program Lease Revenue Bonds (New York City Issue), 2001 Series 2	420,875,000	Aa3	Aa3	AA-	AA-	WR	WR
Municipal Health Facilities Improvement Program Lease Revenue Bonds (New York City Issue), 2008 Series 1	71,660,000	Aa3	Aa3	AA-	AA-	AA-	AA-
Municipal Health Facilities Improvement Program Lease Revenue Bonds (New York City Issue), 2010 Series 1	131,105,000	Aa3	Aa3	AA-	AA-	NR	NR
Master School Districts Revenue Bond Financing Program Revenue Bonds, Under the Resolution Dated May 29, 2002							
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2002A	325,990,000	A1	A1	A+	A+	A+	A+
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2002B	36,615,000	Aa3	NA	A+	NA	A+	NA
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2002C	75,855,000	Aa3	NA	A+	NA	A+	NA
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2002D	416,040,000	A2	NA	A+	NA	A+	NA
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2002E	91,815,000	A1	NA	A+	NA	A+	NA
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2002F	1,335,000	A1	A1	A+	A+	A+	A+
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2002G	10,415,000	A1	NA	A+	NA	A+	NA
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2002H	26,850,000	Baa2	Baa2	A+	A+	A+	A+
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2002I	23,135,000	Baa2	Baa2	A+	A+	A+	A+
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2003J	18,955,000	Aa2	Aa2	A+	A+	A+	A+
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2004A	27,655,000	A1	A1	A+	A+	A+	A+
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2005A	1,585,000	A1	A1	A+	A+	A+	A+
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2005B	21,150,000	A2	A2	A+	A+	A+	A+
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2005C	29,320,000	A2	A2	A+	A+	A+	A+
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2005D	24,460,000	Aa3	Aa3	A+	A+	A+	A+
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2006A	35,150,000	Aa3	Aa3	A+	A+	A+	A+
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2007A	34,005,000	Aa3	A1 (1/17/13)	AA-	AA-	A+	A+
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2007B	23,930,000	A1	A1	A+	A+	A+	A+
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2007C	52,130,000	Aa3	A2 (1/17/13)	AA-	AA-	A+	A+
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2008A	111,090,000	Aa3	A1 (1/17/13)	AA-	AA-	A+	A+
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2008B	30,155,000	Aa3	A2 (1/17/13)	AA-	AA-	A+	A+
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2008C	41,255,000	Aa3	A1 (1/17/13)	AA-	AA-	A+	A+
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2008D	47,920,000	Aa3	A2 (1/17/13)	AA-	AA-	A+	A+
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2009A	62,330,000	Aa3	A2 (1/17/13)	AA-	AA-	A+	A+
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2009B	180,655,000	Aa3	A2 (1/17/13)	AA-	AA-	A+	A+
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2009C	157,580,000	Aa3	Aa3	AA-	AA-	A+	A+
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2009D	15,825,000	Aa2	Aa2	AA-	AA-	A+	A+
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2009E	2,345,000	Aa3	A1 (1/17/13)	AA-	AA-	A+	A+
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2010A	252,755,000	Aa3	A1 (1/17/13)	AA-	AA-	A+	A+
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2010B	54,190,000	Aa3	A2 (1/17/13)	AA-	AA-	A+	A+
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2010C	23,485,000	Aa3	A1 (1/17/13)	AA-	AA-	A+	A+
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2010D	4,625,000	Aa3	A1 (1/17/13)	A+	A+	A+	A+
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2011A	261,490,000	Aa3	Aa3	A+	A+	A+	A+
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2011B	39,975,000	Aa3	A3 (1/17/13)	AA-	AA-	A+	A+
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2011C	8,125,000	Aa3	Aa3	A+	A+	A+	A+
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2011D	17,725,000	Aa3	Aa3	AA-	AA-	A+	A+
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2011E	13,495,000	Aa3	A2 (1/17/13)	AA-	AA-	A+	A+
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2011F	12,300,000	Aa2	Aa2	AA-	AA-	A+	A+
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2011G	32,685,000	Aa3	A2 (1/17/13)	AA-	AA-	A+	A+

	Par Amount of Bonds Issued	RATINGS					
		Moody's Rating		S&P Rating		Fitch Rating	
		as of 3/31/12	as of 3/31/13	as of 3/31/12	as of 3/31/13	as of 3/31/12	as of 3/31/13
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2011H	75,290,000	Aa3	A1 (1/17/13)	AA-	AA-	A+	A+
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012A	124,120,000	Post 3/31/12	NR	Post 3/31/12	A+	Post 3/31/12	A+
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012B	22,065,000	Post 3/31/12	Aa2	Post 3/31/12	A+	Post 3/31/12	A+
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012C	27,530,000	Post 3/31/12	Aa3	Post 3/31/12	A+	Post 3/31/12	A+
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012D	39,840,000	Post 3/31/12	NR	Post 3/31/12	A+	Post 3/31/12	A+
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012E	11,320,000	Post 3/31/12	NR	Post 3/31/12	A+	Post 3/31/12	A+
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012F	171,410,000	Post 3/31/12	NR	Post 3/31/12	A+	Post 3/31/12	A+
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012G	79,370,000	Post 3/31/12	NR	Post 3/31/12	AA+	Post 3/31/12	A+
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012H	76,500,000	Post 3/31/12	Aa3	Post 3/31/12	NR	Post 3/31/12	A+
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012I	13,135,000	Post 3/31/12	NR	Post 3/31/12	AA	Post 3/31/12	A+
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012J	22,265,000	Post 3/31/12	NR	Post 3/31/12	AA-	Post 3/31/12	A+
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012K	6,425,000	Post 3/31/12	NR	Post 3/31/12	A+	Post 3/31/12	A+
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2003A	6,270,000	NR	NR	A+	A+	NR	NR
Special Act School Districts Program Insured Revenue Bonds, Under the Resolution Dated July 18, 1990							
Special Act School Districts Program Insured Revenue Bonds, Series 1995	29,770,000	Baa2	Baa2	BBB	BBB	NR	NR
Special Act School Districts Program Insured Revenue Bonds, Series 1998	74,220,000	Aa3	A2 (1/17/13)	AA-	AA-	NR	NR
Special Act School Districts Program Insured Revenue Bonds, Series 1999	24,185,000	NR	NR	BBB	BBB	WR	WR
State of New York Consolidated Service Contract Refunding Revenue Bonds, Under the Resolution Dated July 25, 2007 (2)							
State of New York Consolidated Service Contract Refunding Revenue Bonds, Series 2007							
Fashion Institute of Technology State Share	5,860,000	NR	NR	AA-	AA-	AA-	AA-
Child Care Facilities Development Program	11,630,000	NR	NR	AA-	AA-	AA-	AA-
Office of General Services	10,605,000	NR	NR	AA-	AA-	AA-	AA-
Office Facilities Department of Audit and Control	12,055,000	NR	NR	AA-	AA-	AA-	AA-
State Judicial Institute at Pace University	7,905,000	NR	NR	AA-	AA-	AA-	AA-
Library Facilities	2,060,000	NR	NR	AA-	AA-	AA-	AA-
State of New York Consolidated Service Contract Refunding Revenue Bonds, Series 2009A							
Office of General Services	12,165,000	NR	NR	AA-	AA-	AA-	AA-
Office Facilities Department of Audit and Control	6,425,000	NR	NR	AA-	AA-	AA-	AA-
Department of Education	8,455,000	NR	NR	AA-	AA-	AA-	AA-
Housing Financing Agency SCOR	133,665,000	NR	NR	AA-	AA-	AA-	AA-
State University Athletic Facilities	17,145,000	NR	NR	AA-	AA-	AA-	AA-
State University Educational Facilities	351,000,000	NR	NR	AA-	AA-	AA-	AA-
Upstate Community Colleges	78,305,000	NR	NR	AA-	AA-	AA-	AA-
State of New York Consolidated Service Contract Refunding Revenue Bonds, Series 2010							
State University Educational Facilities	93,205,000	Aa3	Aa3	NR	NR	AA-	AA-
Upstate Community Colleges	4,595,000	Aa3	Aa3	NR	NR	AA-	AA-
Child Care Facilities Development Program	1,580,000	Aa3	Aa3	NR	NR	AA-	AA-
New York State Thruway Authority CHIPS	20,895,000	Aa3	Aa3	NR	NR	AA-	AA-
State Personal Income Tax Revenue Bonds: (2)							
State Personal Income Tax Revenue Bonds (Education), Under the Resolution Dated July 24, 2002							
State Personal Income Tax Revenue Bonds (Education), Series 2003A							
State University of New York Educational Facilities (State University)	241,370,000	NR	NA	AAA	NA	AA	NA
Upstate Community Colleges (State University)	16,300,000	NR	NA	AAA	NA	AA	NA
City University of New York Senior Colleges (City University)	135,650,000	NR	NA	AAA	NA	AA	NA
City University of New York Community Colleges (City University)	19,825,000	NR	NA	AAA	NA	AA	NA
Rebuild Schools to Uphold Education (New York State Agencies)	75,915,000	NR	NA	AAA	NA	AA	NA
State Personal Income Tax Revenue Bonds (Education), Series 2004A							
State University of New York Educational Facilities (State University)	29,070,000	NR	NR	AAA	AAA	AA	AA

	Par Amount of Bonds Issued	RATINGS					
		Moody's Rating		S&P Rating		Fitch Rating	
		as of 3/31/12	as of 3/31/13	as of 3/31/12	as of 3/31/13	as of 3/31/12	as of 3/31/13
Upstate Community Colleges (State University)	27,400,000	NR	NR	AAA	AAA	AA	AA
Rebuild Schools to Uphold Education (New York State Agencies)	18,435,000	NR	NR	AAA	AAA	AA	AA
State Personal Income Tax Revenue Bonds (Education), Series 2004B (Taxable)							
New York State Office of Science, Technology and Academic Research for SUNY Educational Facilities (State University)	15,090,000	NR	NR	AAA	AAA	AA	AA
New York State Office of Science, Technology, and Academic Research for Jobs Two Thousand (New York State Agencies)	6,040,000	NR	NR	AAA	AAA	AA	AA
State Personal Income Tax Revenue Bonds (Education), Series 2005A							
State University of New York Educational Facilities (State University)	22,945,000	NR	NR	AAA	AAA	AA	AA
Upstate Community Colleges (State University)	9,570,000	NR	NR	AAA	AAA	AA	AA
State Personal Income Tax Revenue Refunding Bonds (Education), Series 2005B							
State University of New York Educational Facilities (State University)	141,400,000	NR	NR	AAA	AAA	AA	AA
Upstate Community Colleges (State University)	9,555,000	NR	NR	AAA	AAA	AA	AA
City University of New York Senior Colleges (City University)	79,485,000	NR	NR	AAA	AAA	AA	AA
City University of New York Community Colleges (City University)	11,615,000	NR	NR	AAA	AAA	AA	AA
Rebuild Schools to Uphold Education (New York State Agencies)	39,430,000	NR	NR	AAA	AAA	AA	AA
State Personal Income Tax Revenue Bonds (Education), Series 2005D							
State University of New York Educational Facilities (State University)	16,400,000	NR	NR	AAA	AAA	AA	AA
Upstate Community Colleges (State University)	6,830,000	NR	NR	AAA	AAA	AA	AA
Transportation Capital Expenses Transition Grants (New York State Agencies)	65,725,000						
State Personal Income Tax Revenue Bonds (Education), Series 2005E (Federally Taxable)							
New York State Office of Science, Technology, and Academic Research for Jobs Two Thousand (New York State Agencies)	5,085,000	NR	NR	AAA	AAA	AA	AA
State Personal Income Tax Revenue Bonds (Education), Series 2005F							
State University of New York Educational Facilities (State University)	438,800,000	NR	NR	AAA	AAA	AA	AA
Upstate Community Colleges (State University)	40,950,000	NR	NR	AAA	AAA	AA	AA
City University of New York Senior Colleges (City University)	297,625,000	NR	NR	AAA	AAA	AA	AA
City University of New York Community Colleges (City University)	24,390,000	NR	NR	AAA	AAA	AA	AA
Rebuild Schools to Uphold Education (New York State Agencies)	29,625,000	NR	NR	AAA	AAA	AA	AA
Public Broadcasting Facilities Assistance Program (New York State Agencies)	4,795,000	NR	NR	AAA	AAA	AA	AA
State Personal Income Tax Revenue Bonds (Education), Series 2005G (Federally Taxable)							
State University of New York Educational Facilities (State University)	86,140,000	NR	NR	AAA	AAA	AA	AA
State Personal Income Tax Revenue Bonds (Education), Series 2006A							
State University of New York Educational Facilities (State University)	34,245,000	NR	NR	AAA	AAA	AA	AA
Upstate Community Colleges (State University)	16,155,000	NR	NR	AAA	AAA	AA	AA
State Personal Income Tax Revenue Bonds (Education), Series 2006B (Federally Taxable)							
State University of New York Educational Facilities (State University)	135,220,000	NR	NR	AAA	AAA	AA	AA
State Personal Income Tax Revenue Bonds (Education), Series 2006C							
Expanding our Children's Education and Learning Program (New York State Agencies)	757,175,000	NR	NR	AAA	AAA	AA	AA
State Personal Income Tax Revenue Bonds (Education), Series 2006D							
State University of New York Educational Facilities (State University)	450,845,000	NR	NR	AAA	AAA	AA	AA
Upstate Community Colleges (State University)	45,075,000	NR	NR	AAA	AAA	AA	AA
City University of New York Senior Colleges (City University)	267,125,000	NR	NR	AAA	AAA	AA	AA
City University of New York Community Colleges (City University)	20,600,000	NR	NR	AAA	AAA	AA	AA
State Library Facilities (New York State Agencies)	13,265,000	NR	NR	AAA	AAA	AA	AA
Public Broadcasting Facilities Assistance Program (New York State Agencies)	9,355,000	NR	NR	AAA	AAA	AA	AA

	Par Amount of Bonds Issued	RATINGS					
		Moody's Rating		S&P Rating		Fitch Rating	
		as of 3/31/12	as of 3/31/13	as of 3/31/12	as of 3/31/13	as of 3/31/12	as of 3/31/13
State Personal Income Tax Revenue Bonds (Education), Series 2006E (Federally Taxable)							
State University of New York Educational Facilities (State University)	51,685,000	NR	NR	AAA	AAA	AA	AA
New York State Office of Science, Technology and Academic Research for SUNY Educational Facilities (State University)	9,120,000	NR	NR	AAA	AAA	AA	AA
New York State Office of Science, Technology, and Academic Research for Jobs Two Thousand (New York State Agencies)	11,650,000	NR	NR	AAA	AAA	AA	AA
Public Broadcasting Facilities Assistance Program (New York State Agencies)	130,000	NR	NR	AAA	AAA	AA	AA
State Personal Income Tax Revenue Bonds (Education), Series 2007A							
State University of New York Educational Facilities (State University)	386,545,000	NR	NR	AAA	AAA	AA	AA
Upstate Community Colleges (State University)	26,040,000	NR	NR	AAA	AAA	AA	AA
Expanding our Children's Education and Learning Program (New York State Agencies)	19,540,000	NR	NR	AAA	AAA	AA	AA
Archival Facilities (New York State Agencies)	9,770,000	NR	NR	AAA	AAA	AA	AA
State Personal Income Tax Revenue Bonds (Education), Series 2007B							
State University of New York Educational Facilities (State University)	20,275,000	NR	NR	AAA	AAA	AA	AA
State Personal Income Tax Revenue Bonds (Education), Series 2007C							
Expanding our Children's Education and Learning Program (New York State Agencies)	600,000,000	NR	NR	AAA	AAA	AA	AA
State Personal Income Tax Revenue Bonds (Education), Series 2008A							
Expanding our Children's Education and Learning Program (New York State Agencies)	442,035,000	NR	NR	AAA	AAA	AA	AA
State Personal Income Tax Revenue Bonds (Education), Series 2008B							
State University of New York Educational Facilities (State University)	407,110,000	NR	NR	AAA	AAA	AA	AA
Upstate Community Colleges (State University)	30,765,000	NR	NR	AAA	AAA	AA	AA
Higher Education Capital Matching Grants Program (New York State Agencies)	52,445,000	NR	NR	AAA	AAA	AA	AA
State Library Facilities (New York State Agencies)	15,030,000	NR	NR	AAA	AAA	AA	AA
City University of New York Community Colleges (City University)	45,235,000	NR	NR	AAA	AAA	AA	AA
City University of New York Senior Colleges (City University)	105,550,000	NR	NR	AAA	AAA	AA	AA
State Personal Income Tax Revenue Refunding Bonds (Education), Series 2008C							
State University of New York Educational Facilities (State University)	34,445,000	NR	NR	AAA	AAA	AA	AA
Upstate Community Colleges (State University)	2,325,000	NR	NR	AAA	AAA	AA	AA
City University of New York Community Colleges (City University)	2,835,000	NR	NR	AAA	AAA	AA	AA
City University of New York Senior Colleges (City University)	19,360,000	NR	NR	AAA	AAA	AA	AA
State Personal Income Tax Revenue Bonds (Education), Series 2009A							
State University of New York Educational Facilities (State University)	88,230,000	NR	NR	AAA	AAA	AA	AA
City University of New York Senior Colleges (City University)	58,820,000	NR	NR	AAA	AAA	AA	AA
Expanding our Children's Education and Learning Program (New York State Agencies)	144,580,000	NR	NR	AAA	AAA	AA	AA
State Personal Income Tax Revenue Bonds (Education) Qualified School Construction Bonds, Series 2009 (Tax Credit Bonds)							
Expanding our Children's Education and Learning Program (New York State Agencies)	58,560,000	NR	NR	AAA	AAA	AA	AA
State Personal Income Tax Revenue Bonds (Education) Qualified School Construction Bonds, Series 2010 (Federally Taxable Interest Bearing Bonds)							
Expanding our Children's Education and Learning Program (New York State Agencies)	133,485,000	NR	NR	AAA	AAA	AA	AA
State Personal Income Tax Revenue Bonds (Economic Development and Housing), Under the Resolution Dated January 22, 2003							
State Personal Income Tax Revenue Bonds (Economic Development and Housing), Series 2003A							
Community Enhancement Facilities Assistance Program (New York State Agencies)	15,595,000	NR	NA	AAA	NA	AA	NA
Strategic Investment Program (New York State Agencies)	38,665,000	NR	NA	AAA	NA	AA	NA
Multi-Modal Transportation Program (New York State Agencies)	23,190,000	NR	NA	AAA	NA	AA	NA
Community Capital Assistance Program/Rebuilding the Empire State Through Opportunities in Regional Economies Program (New York State Agencies)	57,500,000	NR	NA	AAA	NA	AA	NA
State Personal Income Tax Revenue Bonds (Economic Development and Housing), Series 2003B (Federally Taxable)							
Rebuilding the Empire State Through Opportunities in Regional							

	Par Amount of Bonds Issued	RATINGS					
		Moody's Rating		S&P Rating		Fitch Rating	
		as of 3/31/12	as of 3/31/13	as of 3/31/12	as of 3/31/13	as of 3/31/12	as of 3/31/13
State court facilities improvements (New York State Agencies)	21,245,000	NR	NA	AAA	NA	AA	NA
State Personal Income Tax Revenue Bonds (State Facilities and Equipment), Series 2004A							
State court facilities improvements (New York State Agencies)	16,345,000	NR	NR	AAA	AAA	AA	AA
State Personal Income Tax Revenue Bonds (Healthcare), Under the Resolution Dated January 23, 2008							
State Personal Income Tax Revenue Bonds (Healthcare), Series 2008A							
Healthcare Efficiency and Affordability Law for New Yorkers (New York State Agencies)	69,380,000	NR	NR	AAA	AAA	AA	AA
State Personal Income Tax Revenue Bonds (Healthcare), Series 2009A							
Healthcare Efficiency and Affordability Law for New Yorkers (New York State Agencies)	84,730,000	NR	NR	AAA	AAA	AA	AA
State Personal Income Tax Revenue Bonds (General Purpose), Under the Resolution Dated April 29, 2009							
State Personal Income Tax Revenue Bonds (General Purpose), Series 2009A							
City University of New York Senior Colleges (City University)	119,590,000	NR	NR	AAA	AAA	AA	AA
City University of New York Community Colleges (City University)	29,895,000	NR	NR	AAA	AAA	AA	AA
Mental Health (State - New York State Agencies)	351,525,000	NR	NR	AAA	AAA	AA	AA
Mental Health (Voluntary - New York State Agencies)	82,875,000	NR	NR	AAA	AAA	AA	AA
State Personal Income Tax Revenue Refunding Bonds (General Purpose), Series 2009B (Refunding)							
Mental Health (State - New York State Agencies)	204,060,000	NR	NR	AAA	AAA	AA	AA
State Personal Income Tax Revenue Bonds (General Purpose), Series 2009D							
State University of New York Educational Facilities (State University)	31,390,000	NR	NR	AAA	AAA	AA	AA
Higher Education Capital Matching Grants Program (New York State Agencies)	37,085,000	NR	NR	AAA	AAA	AA	AA
State Library Facilities (New York State Agencies)	12,020,000	NR	NR	AAA	AAA	AA	AA
Judicial Training Academy (New York State Agencies)	15,260,000	NR	NR	AAA	AAA	AA	AA
Expanding our Children's Education and Learning Program (New York State Agencies)	18,490,000	NR	NR	AAA	AAA	AA	AA
Economic Development Other - Non-DASNY (New York State Agencies)	56,030,000	NR	NR	AAA	AAA	AA	AA
Economic Development Other - NYEDAP (New York State Agencies)	13,220,000	NR	NR	AAA	AAA	AA	AA
Economic Development Other - Roosevelt Island Tramway (New York State Agencies)	13,875,000	NR	NR	AAA	AAA	AA	AA
Economic Development Other - SUNY H.H. Richardson (State University)	11,095,000	NR	NR	AAA	AAA	AA	AA
Community Capital Assistance Program/Rebuilding the Empire State							
Through Opportunities in Regional Economies Program (New York State Agencies)	15,020,000	NR	NR	AAA	AAA	AA	AA
New York Economic Development Capital Program (New York State Agencies)	56,700,000	NR	NR	AAA	AAA	AA	AA
New York State Technology and Development Program (New York State Agencies)	23,130,000	NR	NR	AAA	AAA	AA	AA
New York State Regional Economic Development Program (New York State Agencies)	7,925,000	NR	NR	AAA	AAA	AA	AA
New York Economic Development Program (New York State Agencies)	6,465,000	NR	NR	AAA	AAA	AA	AA
New York State Capital Assistance Program (New York State Agencies)	19,555,000	NR	NR	AAA	AAA	AA	AA
New York State Economic Development Assistance Program (New York State Agencies)	40,955,000	NR	NR	AAA	AAA	AA	AA
Strategic Investment Program (New York State Agencies)	4,980,000	NR	NR	AAA	AAA	AA	AA
Economic Development Other - DASNY (New York State Agencies)	18,015,000	NR	NR	AAA	AAA	AA	AA
Community Enhancement Facilities Assistance Program (New York State Agencies)	3,330,000	NR	NR	AAA	AAA	AA	AA
State Personal Income Tax Revenue Bonds (General Purpose), Series 2009E (Federally Taxable)							
State University of New York Educational Facilities (State University)	22,995,000	NR	NR	AAA	AAA	AA	AA
Community Capital Assistance Program/Rebuilding the Empire State							
Through Opportunities in Regional Economies Program (New York State Agencies)	10,130,000	NR	NR	AAA	AAA	AA	AA
New York Economic Development Program (New York State Agencies)	9,820,000	NR	NR	AAA	AAA	AA	AA
New York Economic Development Capital Program (New York State Agencies)	39,185,000	NR	NR	AAA	AAA	AA	AA
New York State Capital Assistance Program (New York State Agencies)	15,705,000	NR	NR	AAA	AAA	AA	AA
New York State Economic Development Assistance Program (New York State Agencies)	3,375,000	NR	NR	AAA	AAA	AA	AA
State Personal Income Tax Revenue Bonds (General Purpose), Series 2009F							
(Federally Taxable - Build America Bonds)							

	Par Amount of Bonds Issued	RATINGS					
		Moody's Rating		S&P Rating		Fitch Rating	
		as of 3/31/12	as of 3/31/13	as of 3/31/12	as of 3/31/13	as of 3/31/12	as of 3/31/13
State University of New York Educational Facilities (State University)	521,950,000	NR	NR	AAA	AAA	AA	AA
Upstate Community Colleges (State University)	81,340,000	NR	NR	AAA	AAA	AA	AA
City University of New York Senior Colleges (City University)	152,520,000	NR	NR	AAA	AAA	AA	AA
State Personal Income Tax Revenue Bonds (General Purpose), Series 2009G							
City University of New York Senior Colleges (City University)	91,110,000	NR	NR	AAA	AAA	AA	AA
State Personal Income Tax Revenue Bonds (General Purpose), Series 2009H (Federally Taxable - Build America Bonds)							
City University of New York Senior Colleges (City University)	235,630,000	NR	NR	AAA	AAA	AA	AA
City University of New York Community Colleges (City University)	50,895,000	NR	NR	AAA	AAA	AA	AA
State Personal Income Tax Revenue Bonds (General Purpose), Series 2010A							
Mental Health (State - New York State Agencies)	238,875,000	NR	NR	AAA	AAA	AA	AA
Mental Health (Voluntary - New York State Agencies)	66,775,000	NR	NR	AAA	AAA	AA	AA
State Parks Capital (New York State Agencies)	7,535,000	NR	NR	AAA	AAA	AA	AA
Healthcare Efficiency and Affordability Law for New Yorkers (New York State Agencies)	53,080,000	NR	NR	AAA	AAA	AA	AA
State Personal Income Tax Revenue Bonds (General Purpose), Series 2010B (Federally Taxable) Mental Health (State - New York State Agencies)	12,840,000	NR	NA	AAA	NA	AA	NA
State Personal Income Tax Revenue Bonds (General Purpose), Series 2010C (Federally Taxable - Build America Bonds)							
Brentwood State Park (New York State Agencies)	6,605,000	NR	NR	AAA	AAA	AA	AA
DEC Environmental Protection Fund (New York State Agencies)	61,955,000	NR	NR	AAA	AAA	AA	AA
DEC Hard Dollar (New York State Agencies)	12,195,000	NR	NR	AAA	AAA	AA	AA
Onondaga Lake (New York State Agencies)	5,080,000	NR	NR	AAA	AAA	AA	AA
State Parks Capital (New York State Agencies)	40,635,000	NR	NR	AAA	AAA	AA	AA
DEC Superfund (New York State Agencies)	64,110,000	NR	NR	AAA	AAA	AA	AA
State Personal Income Tax Revenue Bonds (General Purpose), Series 2010D (Federally Taxable-Build America Bonds)							
State University of New York Educational Facilities (State University)	800,000,000	NR	NR	AAA	AAA	AA	AA
State Personal Income Tax Revenue Bonds (General Purpose), Series 2010E							
Community Capital Assistance Program/Rebuilding the Empire State Through Opportunities in Regional Economies Program (New York State Agencies)	19,760,000	NR	NR	AAA	AAA	AA	AA
City University of New York Community Colleges (City University)	10,075,000	NR	NR	AAA	AAA	AA	AA
City University of New York Senior Colleges (City University)	86,375,000	NR	NR	AAA	AAA	AA	AA
Expanding our Children's Education and Learning Program (New York State Agencies)	18,155,000	NR	NR	AAA	AAA	AA	AA
State Library Facilities (New York State Agencies)	12,710,000	NR	NR	AAA	AAA	AA	AA
Mental Health (State - New York State Agencies)	125,680,000	NR	NR	AAA	AAA	AA	AA
Mental Health (Voluntary - New York State Agencies)	92,915,000	NR	NR	AAA	AAA	AA	AA
New York State Economic Development Assistance Program (New York State Agencies)	29,205,000	NR	NR	AAA	AAA	AA	AA
New York Economic Development Capital Program (New York State Agencies)	54,115,000	NR	NR	AAA	AAA	AA	AA
New York Economic Development Program (New York State Agencies)	7,390,000	NR	NR	AAA	AAA	AA	AA
New York State Capital Assistance Program (New York State Agencies)	11,075,000	NR	NR	AAA	AAA	AA	AA
New York State Regional Economic Development Program (New York State Agencies)	4,400,000	NR	NR	AAA	AAA	AA	AA
New York State Technology and Development Program (New York State Agencies)	10,040,000	NR	NR	AAA	AAA	AA	AA
State University of New York Educational Facilities (State University)	69,900,000	NR	NR	AAA	AAA	AA	AA
Upstate Community Colleges (State University)	10,715,000	NR	NR	AAA	AAA	AA	AA

	Par Amount of Bonds Issued	RATINGS					
		Moody's Rating		S&P Rating		Fitch Rating	
		as of 3/31/12	as of 3/31/13	as of 3/31/12	as of 3/31/13	as of 3/31/12	as of 3/31/13
State Personal Income Tax Revenue Bonds (General Purpose), Series 2010F Mental Health (Voluntary - New York State Agencies)	55,490,000	NR	NR	AAA	AAA	AA	AA
State Personal Income Tax Revenue Bonds (General Purpose), Series 2010G (Federally Taxable) Advanced Energy Research and Technology Center (New York State Agencies)	10,135,000	NR	NR	AAA	AAA	AA	AA
New York State Economic Development Assistance Program (New York State Agencies)	8,370,000	NR	NR	AAA	AAA	AA	AA
New York Economic Development Capital Program (New York State Agencies)	109,465,000	NR	NR	AAA	AAA	AA	AA
New York State Capital Assistance Program (New York State Agencies)	11,450,000	NR	NR	AAA	AAA	AA	AA
New York State Regional Economic Development Prog (New York State Agencies)	1,015,000	NR	NR	AAA	AAA	AA	AA
New York State Technology and Development Program (New York State Agencies)	7,500,000	NR	NR	AAA	AAA	AA	AA
Strategic Investment Program (New York State Agencies)	1,520,000	NR	NR	AAA	AAA	AA	AA
State Personal Income Tax Revenue Bonds (General Purpose), Series 2010H (Federally Taxable-Build America Bonds)							
City University of New York Community Colleges (City University)	36,350,000	NR	NR	AAA	AAA	AA	AA
City University of New York Senior Colleges (City University)	311,680,000	NR	NR	AAA	AAA	AA	AA
State University of New York Educational Facilities (State University)	162,700,000	NR	NR	AAA	AAA	AA	AA
Upstate Community Colleges (State University)	38,675,000	NR	NR	AAA	AAA	AA	AA
State Personal Income Tax Revenue Bonds (General Purpose), Series 2011A							
Higher Education Capital Matching Grants Program (New York State Agencies)	29,565,000	NR	NR	AAA	AAA	AA	AA
Healthcare Efficiency and Affordability Law for New Yorkers (New York State Agencies)	132,380,000	NR	NR	AAA	AAA	AA	AA
DEC State Parks (New York State Agencies)	6,035,000	NR	NR	AAA	AAA	AA	AA
DEC Superfund (New York State Agencies)	70,250,000	NR	NR	AAA	AAA	AA	AA
Agriculture & Markets State Fairgrounds (New York State Agencies)	770,000	NR	NR	AAA	AAA	AA	AA
OPRHP State Parks Capital (New York State Agencies)	17,155,000	NR	NR	AAA	AAA	AA	AA
City University of New York Senior Colleges (City University)	326,385,000	NR	NR	AAA	AAA	AA	AA
City University of New York Community Colleges (City University)	42,575,000	NR	NR	AAA	AAA	AA	AA
Expanding our Children's Education and Learning Program (New York State Agencies)	18,255,000	NR	NR	AAA	AAA	AA	AA
State Personal Income Tax Revenue Bonds (General Purpose), Series 2011B (Federally Taxable) Clean Water Revolving (New York State Agencies)	30,260,000	NR	NR	AAA	AAA	AA	AA
State Personal Income Tax Revenue Bonds (General Purpose), Series 2011C							
State University of New York Educational Facilities (State University)	750,415,000	NR	NR	AAA	AAA	AA	AA
Expanding our Children's Education and Learning Program (New York State Agencies)	114,375,000	NR	NR	AAA	AAA	AA	AA
State Personal Income Tax Revenue Bonds (General Purpose), Series 2011D (Federally Taxable) State University of New York Educational Facilities (State University)	44,635,000	NR	NR	AAA	AAA	AA	AA
State Personal Income Tax Revenue Bonds (General Purpose), Series 2011E							
Mental Health (State - New York State Agencies)	264,595,000	NR	NR	AAA	AAA	AA	AA
Mental Health (Voluntary - New York State Agencies)	52,605,000	NR	NR	AAA	AAA	AA	AA
Judicial Training Academy (New York State Agencies)	2,735,000	NR	NR	AAA	AAA	AA	AA
State Library Facilities (New York State Agencies)	12,240,000	NR	NR	AAA	AAA	AA	AA
State Longitudinal Data System (New York State Agencies)	4,550,000	NR	NR	AAA	AAA	AA	AA
Community Capital Assistance Program/Rebuilding the Empire State Through Opportunities in Regional Economies Program (New York State Agencies)	20,285,000	NR	NR	AAA	AAA	AA	AA
New York Economic Development Capital Program (New York State Agencies)	19,320,000	NR	NR	AAA	AAA	AA	AA
New York State Technology and Development Program (New York State Agencies)	2,275,000	NR	NR	AAA	AAA	AA	AA
New York State Regional Economic Development Program (New York State Agencies)	2,580,000	NR	NR	AAA	AAA	AA	AA
New York Economic Development Program (New York State Agencies)	16,565,000	NR	NR	AAA	AAA	AA	AA
New York State Capital Assistance Program (New York State Agencies)	31,955,000	NR	NR	AAA	AAA	AA	AA
New York State Economic Development Assistance Program (New York State Agencies)	28,720,000	NR	NR	AAA	AAA	AA	AA
Strategic Investment Program (New York State Agencies)	7,260,000	NR	NR	AAA	AAA	AA	AA
ESDC New York State Economic Development Program (New York State Agencies)	350,000	NR	NR	AAA	AAA	AA	AA

	Par Amount of Bonds Issued	RATINGS					
		Moody's Rating		S&P Rating		Fitch Rating	
		as of 3/31/12	as of 3/31/13	as of 3/31/12	as of 3/31/13	as of 3/31/12	as of 3/31/13
State Personal Income Tax Revenue Bonds (General Purpose), Series 2011F (Federally Taxable)							
New York State Regional Economic Development Program (New York State Agencies)	1,015,000	NR	NR	AAA	AAA	AA	AA
New York Economic Development Program (New York State Agencies)	15,810,000	NR	NR	AAA	AAA	AA	AA
New York State Capital Assistance Program (New York State Agencies)	12,515,000	NR	NR	AAA	AAA	AA	AA
New York State Economic Development Assistance Program (New York State Agencies)	17,480,000	NR	NR	AAA	AAA	AA	AA
Strategic Investment Program (New York State Agencies)	1,470,000	NR	NR	AAA	AAA	AA	AA
State Personal Income Tax Revenue Bonds (General Purpose), Series 2011G							
Mental Health (Voluntary - New York State Agencies)	38,405,000	NR	NR	AAA	AAA	AA	AA
State Personal Income Tax Revenue Bonds (General Purpose), Series 2012A							
State University of New York Educational Facilities (State University)	92,535,000	Post 3/31/12	NR	Post 3/31/12	AAA	Post 3/31/12	AA
City University of New York Senior Colleges (City University)	48,090,000	Post 3/31/12	NR	Post 3/31/12	AAA	Post 3/31/12	AA
City University of New York Community Colleges (City University)	4,175,000	Post 3/31/12	NR	Post 3/31/12	AAA	Post 3/31/12	AA
State Court Facilities Improvements (New York State Agencies)	9,700,000	Post 3/31/12	NR	Post 3/31/12	AAA	Post 3/31/12	AA
MTA Service Contracts (New York State Agencies)	1,384,975,000	Post 3/31/12	NR	Post 3/31/12	AAA	Post 3/31/12	AA
ESDC Youth Facilities (New York State Agencies)	9,460,000	Post 3/31/12	NR	Post 3/31/12	AAA	Post 3/31/12	AA
ESDC Correctional Facilities (New York State Agencies)	204,515,000	Post 3/31/12	NR	Post 3/31/12	AAA	Post 3/31/12	AA
ESDC Homeland Security (New York State Agencies)	2,150,000	Post 3/31/12	NR	Post 3/31/12	AAA	Post 3/31/12	AA
ESDC Elk Street Garage (New York State Agencies)	10,060,000	Post 3/31/12	NR	Post 3/31/12	AAA	Post 3/31/12	AA
ESDC NYEDP (IBM) (New York State Agencies)	13,300,000	Post 3/31/12	NR	Post 3/31/12	AAA	Post 3/31/12	AA
ESDC Military and Naval (New York State Agencies)	1,280,000	Post 3/31/12	NR	Post 3/31/12	AAA	Post 3/31/12	AA
ESDC RED Empire Opportunity Fund (New York State Agencies)	6,615,000	Post 3/31/12	NR	Post 3/31/12	AAA	Post 3/31/12	AA
ESDC Rhinos (New York State Agencies)	4,200,000	Post 3/31/12	NR	Post 3/31/12	AAA	Post 3/31/12	AA
ESDC A.E. Smith Office Building (New York State Agencies)	12,895,000	Post 3/31/12	NR	Post 3/31/12	AAA	Post 3/31/12	AA
ESDC State Police (New York State Agencies)	220,000	Post 3/31/12	NR	Post 3/31/12	AAA	Post 3/31/12	AA
ESDC State Project (New York State Agencies)	10,755,000	Post 3/31/12	NR	Post 3/31/12	AAA	Post 3/31/12	AA
State Personal Income Tax Revenue Bonds (General Purpose), Series 2012B							
OPRHP State Parks Capital (New York State Agencies)	2,930,000	Post 3/31/12	NR	Post 3/31/12	AAA	Post 3/31/12	AA
Healthcare Efficiency and Affordability Law for New Yorkers (New York State Agencies)	139,065,000	Post 3/31/12	NR	Post 3/31/12	AAA	Post 3/31/12	AA
DEC Hard Dollar (New York State Agencies)	4,990,000	Post 3/31/12	NR	Post 3/31/12	AAA	Post 3/31/12	AA
DEC Superfund (New York State Agencies)	69,475,000	Post 3/31/12	NR	Post 3/31/12	AAA	Post 3/31/12	AA
DEC Onondaga Lake (New York State Agencies)	4,005,000	Post 3/31/12	NR	Post 3/31/12	AAA	Post 3/31/12	AA
City University of New York Senior Colleges (City University)	313,775,000	Post 3/31/12	NR	Post 3/31/12	AAA	Post 3/31/12	AA
City University of New York Community Colleges (City University)	63,445,000	Post 3/31/12	NR	Post 3/31/12	AAA	Post 3/31/12	AA
State University of New York Educational Facilities (State University)	471,520,000	Post 3/31/12	NR	Post 3/31/12	AAA	Post 3/31/12	AA
State Personal Income Tax Revenue Bonds (General Purpose), Series 2012C							
DEC Clean Water Revolving Fund (New York State Agencies)	45,635,000	Post 3/31/12	NR	Post 3/31/12	AAA	Post 3/31/12	AA
State University of New York Educational Facilities (State University)	16,225,000	Post 3/31/12	NR	Post 3/31/12	AAA	Post 3/31/12	AA
State Personal Income Tax Revenue Bonds (General Purpose), Series 2012D							
City University of New York Senior Colleges (City University)	120,000	Post 3/31/12	NR	Post 3/31/12	AAA	Post 3/31/12	AA
City University of New York Community Colleges (City University)	20,000	Post 3/31/12	NR	Post 3/31/12	AAA	Post 3/31/12	AA
Rebuild Schools to Uphold Education (New York State Agencies)	4,345,000	Post 3/31/12	NR	Post 3/31/12	AAA	Post 3/31/12	AA
State University of New York Educational Facilities (State University)	481,970,000	Post 3/31/12	NR	Post 3/31/12	AAA	Post 3/31/12	AA
Upstate Community Colleges (State University)	71,970,000	Post 3/31/12	NR	Post 3/31/12	AAA	Post 3/31/12	AA
State Court Facilities Improvements (New York State Agencies)	6,720,000	Post 3/31/12	NR	Post 3/31/12	AAA	Post 3/31/12	AA
Mental Health (State - New York State Agencies)	95,440,000	Post 3/31/12	NR	Post 3/31/12	AAA	Post 3/31/12	AA
Mental Health (Voluntary - New York State Agencies)	15,360,000	Post 3/31/12	NR	Post 3/31/12	AAA	Post 3/31/12	AA
EFC Onondaga Lake (New York State Agencies)	1,450,000	Post 3/31/12	NR	Post 3/31/12	AAA	Post 3/31/12	AA
EFC Environmental Protection Fund (New York State Agencies)	16,055,000	Post 3/31/12	NR	Post 3/31/12	AAA	Post 3/31/12	AA
State Library Facilities (New York State Agencies)	12,525,000	Post 3/31/12	NR	Post 3/31/12	AAA	Post 3/31/12	AA
Higher Education Capital Matching Grants Program (New York State Agencies)	14,070,000	Post 3/31/12	NR	Post 3/31/12	AAA	Post 3/31/12	AA
Expanding our Children's Education and Learning Program (New York State Agencies)	42,295,000	Post 3/31/12	NR	Post 3/31/12	AAA	Post 3/31/12	AA
State Personal Income Tax Revenue Bonds (General Purpose), Series 2012E							

	Par Amount of Bonds Issued	RATINGS					
		Moody's Rating		S&P Rating		Fitch Rating	
		as of 3/31/12	as of 3/31/13	as of 3/31/12	as of 3/31/13	as of 3/31/12	as of 3/31/13
Mental Health (Voluntary - New York State Agencies)	54,715,000	Post 3/31/12	NR	Post 3/31/12	AAA	Post 3/31/12	AA
State Personal Income Tax Revenue Bonds (General Purpose), Series 2012F (Federally Taxable)							
State University of New York Educational Facilities (State University)	13,170,000	Post 3/31/12	NR	Post 3/31/12	AAA	Post 3/31/12	AA
Mental Health (State - New York State Agencies)	47,330,000	Post 3/31/12	NR	Post 3/31/12	AAA	Post 3/31/12	AA
Mental Health (Voluntary - New York State Agencies)	105,000	Post 3/31/12	NR	Post 3/31/12	AAA	Post 3/31/12	AA

(1) Under legislation enacted in 1995, the Authority assumed the powers, duties and functions of the New York State Medical Care Facilities Finance Agency (MCFFA). The bonds originally issued by MCFFA became the responsibility of the Authority.

(2) State Personal Income Tax Revenue Bonds (PIT Bonds) and State of New York Consolidated Service Contract Refunding Revenue Bonds (Service Contract Bonds) were issued for a variety of programs that historically were issued under Resolutions within the respective programs. The PIT Bonds and Service Contract Bonds have been recorded in their respective programs as reflected in supplementary information schedules 1, 2, 3, and 6. The program noted in parenthesis after the name of the bond issue identifies the program category in which the bonds are recorded in the supplementary schedules.

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