

DORMITORY AUTHORITY OF THE STATE OF NEW YORK
(A Component Unit of the State of New York)

Schedule of Bonds and Notes Outstanding

March 31, 2017

(Dollars in thousands)

	<u>Issued</u>	<u>Outstanding</u>
Health Care Facilities:		
Adult Day Care Revenue Bonds, Series 2005	\$ 13,355	\$ 6,205
AIDS Long-Term Health Care Facilities Revenue Bonds, Series 2005	50,905	635
Albany Medical Center Hospital FHA-Insured Mortgage Hospital Revenue Bonds, Subseries 2004A-1	96,815	16,840
Bishop Henry B. Hucles Nursing Home, Inc. Revenue Bonds, Series 2006	29,345	16,055
Blythedale Children's Hospital Revenue Bonds, Series 2009	27,000	23,245
Brightpoint Health Revenue Bonds, Under the Resolution Dated November 9, 2016:		
Brightpoint Health Revenue Bonds, Series 2016A	7,845	7,740
Brightpoint Health Revenue Bonds, Series 2016B	2,000	1,960
Bronx-Lebanon Hospital Center Revenue Bonds, Series 2009	36,510	31,750
Buena Vida Nursing Home Revenue Bonds, Series 2013A	25,510	21,915
Catholic Health Services of Long Island Obligated Group Revenue Bonds, Mercy Medical Center Revenue Bonds, Series 1999B (PARS)	51,950	30,175
Catholic Health System Obligated Group Revenue Bonds, Under the Resolution Dated October 25, 2006:		
Catholic Health System Obligated Group Revenue Bonds, Series 2006A Mercy Hospital of Buffalo	13,360	7,710
Catholic Health System Obligated Group Revenue Bonds, Series 2006B Sisters of Charity Hospital of Buffalo, New York	30,295	17,230
Catholic Health System Obligated Group Revenue Bonds, Series 2006C Kenmore Mercy Hospital	16,730	7,985
Catholic Health System Obligated Group Revenue Bonds, Series 2006D St. Joseph of Cheektowaga, New York	8,435	4,855
Catholic Health System Obligated Group Revenue Bonds, Series 2008 Mercy Hospital of Buffalo	24,700	20,785
Catholic Health System Obligated Group Revenue Bonds, Series 2012A Kenmore Mercy Hospital	14,235	13,215
Catholic Health System Obligated Group Revenue Bonds, Series 2012B Mercy Hospital of Buffalo	3,080	2,865
Coburg Village, Inc. Revenue Bonds, Series 2011	19,585	19,245
Concord Nursing Home, Inc. Project GNMA Collateralized Revenue Bonds, Series 2007	18,690	13,420
F.F.T. Senior Communities, Inc. Revenue Bonds, Series 2012	14,680	13,170
Health Center Revenue Bonds, Series 2006	21,900	6,105
Health Quest Systems Inc. Obligated Group Revenue Bonds, Under the Resolution Dated June 27, 2007:		
Health Quest Systems, Inc. Obligated Group Revenue Bonds, Series 2007A	14,280	10,670
Health Quest Systems, Inc. Obligated Group Revenue Bonds, Series 2007C (Federally Taxable)	7,755	2,730
Highland Community Development Corporation Revenue Bonds, 1994B Issue	13,000	5,845
Highland Hospital of Rochester Revenue Bonds, Series 2010	11,000	9,175
Hospital for Special Surgery FHA-Insured Mortgage Hospital Revenue Bonds, Series 2009	82,955	73,895
Memorial Sloan-Kettering Cancer Center Revenue Bonds, Series 1998	150,000	137,000
Memorial Sloan-Kettering Cancer Center Revenue Bonds, Under the Resolution Dated December 5, 2001:		
Memorial Sloan-Kettering Cancer Center Revenue Bonds, Series 2008A1	161,990	161,990
Memorial Sloan-Kettering Cancer Center Revenue Bonds, Series 2008A2	281,165	206,030
Memorial Sloan-Kettering Cancer Center Revenue Bonds, Series 2012	89,525	84,245
Memorial Sloan-Kettering Cancer Center Revenue Bonds, Under the Resolution Dated February 26, 2003:		
Memorial Sloan-Kettering Cancer Center Revenue Bonds, 2010 Series 1	80,000	52,000
Memorial Sloan-Kettering Cancer Center Revenue Bonds, 2012 Series 1	262,265	262,265
Memorial Sloan-Kettering Cancer Center Revenue Bonds, 2015 Series 1	100,000	93,736
Memorial Sloan-Kettering Cancer Center Revenue Bonds, 2016 Series 1	110,000	108,555
Miriam Osborn Memorial Home Association Revenue Bonds, Series 2012	45,115	38,385
Montefiore Medical Center FHA-Insured Mortgage Hospital Revenue Bonds, Under the Resolution Dated June 23, 1999:		
Montefiore Medical Center FHA-Insured Mortgage Hospital Revenue Bonds, Series 2008	126,000	68,950
Mount Sinai Hospital Obligated Group Revenue Bonds, Under the Resolution Dated March 31, 2010:		
Mount Sinai Hospital Obligated Group Revenue Bonds, Series 2010A	331,195	255,265
Mount Sinai Hospital Obligated Group Revenue Bonds, Series 2011A	65,390	60,095
Part B NYU Hospitals Center Obligated Group Revenue Bonds, Under the Resolution Dated April 5, 2000:		
NYU Hospitals Center Revenue Bonds, Series 2011A	130,930	15,725
NYU Hospitals Center Revenue Bonds, Series 2014	77,700	77,700
NYU Hospitals Center Revenue Bonds, Series 2014 (Dated January 2015)	117,310	111,225
NYU Hospitals Center Revenue Bonds, Series 2016A	157,270	157,270
North Shore Health System Obligated Group Revenue Bonds, Under the Resolution Dated June 24, 1998:		
North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2007B	123,265	23,005
North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2009A	235,615	6,500
North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2009B	50,000	50,000
North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2009C	37,500	37,500

DORMITORY AUTHORITY OF THE STATE OF NEW YORK
(A Component Unit of the State of New York)

Schedule of Bonds and Notes Outstanding

March 31, 2017

(Dollars in thousands)

	<u>Issued</u>	<u>Outstanding</u>
North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2009D	\$ 37,500	\$ 37,500
North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2009E	60,890	60,890
North Shore-Long Island Jewish Obligated Group Revenue Bonds, Series 2011A	392,200	348,870
North Shore-Long Island Jewish Obligated Group Revenue Refunding Bonds, Series 2012A	48,930	34,805
North Shore-Long Island Jewish Obligated Group Revenue Refunding Bonds, Series 2015A	503,640	497,190
Northern Westchester Hospital Association Revenue Bonds, Series 2009	17,000	13,575
Nottingham Retirement Community, Inc. Revenue Bonds, Series 2010A	14,015	10,540
Nursing Homes Revenue Bonds, 1995 Issue A	63,105	2,305
Orange Regional Medical Center Obligated Group Revenue Bonds, Under the Resolution Dated March 26, 2008:		
Orange Regional Medical Center Obligated Group Revenue Bonds, Series 2015	66,100	65,100
Orange Regional Medical Center Obligated Group Revenue Bonds, Series 2017	237,100	237,100
Ozanam Hall of Queens Nursing Home, Inc. Revenue Bonds, Series 2006	39,475	29,425
Parker Jewish Institute for Health Care and Rehabilitation Revenue Bonds, Series 2016	36,250	36,250
Providence Rest Revenue Bonds, Series 2016	22,822	26,675
Ryan/Chelsea-Clinton Community Health Center, Inc. Revenue Bonds, Series 2012A	5,890	3,955
Samaritan Medical Center Revenue Bonds, Under the Resolution Dated March 25, 2009:		
Samaritan Medical Center Revenue Bonds, Series 2009A	31,660	26,500
Samaritan Medical Center Revenue Bonds, Series 2009B	23,945	18,485
Secured Hospital Revenue Refunding Bonds (North General Hospital), Series 2003	138,135	69,095
Secured Hospital Revenue Refunding Bonds Interfaith Medical Center, Series 2007	122,475	87,585
Secured Hospital Revenue Refunding Bonds (New York Downtown Hospital), Series 2011	32,570	19,875
Secured Hospital Revenue Refunding Bonds (Wyckoff Heights Medical Center), Series 2015	58,875	43,485
St. Mary's Hospital for Children Revenue Bonds, Series 2010	102,200	88,080
Teresian House Housing Corporation Revenue Bonds, Series 2003	40,265	15,220
United Health Services Hospitals, Inc. Revenue Bonds, Series 2010	20,000	16,956
United Health Services Hospitals, Inc. Obligated Group Revenue Bonds, Series 2015	20,083	20,083
White Plains Hospital Medical Center FHA-Insured Mortgage Hospital Revenue Bonds, Series 2004	32,330	14,105
Total Health Care Facilities	\$ 5,555,605	\$ 4,212,510
Independent Institutions:		
853 Schools Program Insured Revenue Bonds, Under the Resolution Dated April 30, 1997:		
853 Schools Program Series 1999 Issue 2, Insured Revenue Bonds:		
Anderson School, Series 1999E	\$ 11,210	\$ 2,615
McQuade Foundation Insured Revenue Bonds, Series 2005	9,620	5,500
Summit School Revenue Bonds, Series 2010	7,470	6,285
Ketchum-Grande Memorial School Revenue Bonds, Series 2014	4,740	4,558
4201 Schools Program Revenue Bonds, Under the Resolution Dated June 24, 1998:		
New York School for the Deaf, Series 1998	14,225	2,190
Rochester School for the Deaf, Series 2000	13,745	4,225
Albany Public Library Revenue Bonds, Series 2016	22,745	22,745
Alliance of Long Island Agencies, Inc. (PSCH Inc.) Revenue Bonds, Under the Resolution Dated December 10, 2014:		
Alliance of Long Island Agencies, Inc. (PSCH Inc.) Revenue Bonds, Series 2015A	32,300	30,810
Alliance of Long Island Agencies, Inc. (PSCH Inc.) Revenue Bonds, Series 2015B	8,245	7,825
Alliance of Long Island Agencies, Inc. (PSCH Inc.) Revenue Bonds, Series 2015C	1,355	1,025
Bank Street College of Education Revenue Bond Resolution, dated December 7, 2016:		
Bank Street College of Education Revenue Bonds, Series 2017A	6,675	6,674
Bank Street College of Education Revenue Bonds, Series 2017B (Federally Taxable)	2,000	2,000
Barnard College Insured Revenue Bonds, Series 2007A	48,420	8,650
Barnard College Revenue Bonds, Series 2008	28,040	4,795
Barnard College Revenue Bonds, Under the Resolution Dated March 11, 2015:		
Barnard College Revenue Bonds, Series 2015A	109,035	108,360
Barnard College Revenue Bonds, Series 2015B	297	297
Bay Shore-Brightwaters Public Library Insured Revenue Bonds, Series 2006	10,075	8,115
Brooklyn Law School Revenue Bonds, Under the Resolution Dated October 29, 2008:		
Brooklyn Law School Revenue Bonds, Series 2009	22,340	22,340
Brooklyn Law School Revenue Bonds, Series 2012A	46,575	16,355
Canisius College Revenue Bonds, Series 2012	15,220	14,975
Cerebral Palsy Affiliates 2005 Pooled Loan Program Insured Revenue Bonds, Series 2005A	12,330	3,560
Cerebral Palsy Affiliates Program Revenue Bonds, Under the Resolution Dated October 9, 2013:		
Cerebral Palsy Affiliates Program (Aspire of Western New York, Inc.) Revenue Bonds, Series 2014	12,588	8,422
Cerebral Palsy Affiliates Program (United Cerebral Palsy Association of Putnam and Southern Dutchess Counties, Inc.) Revenue Bonds, Series 2014	1,323	883
Cerebral Palsy Affiliates Program (Jawonio Inc.) Revenue Bonds, Series 2014	2,434	1,651
Cerebral Palsy Affiliates Program (United Cerebral Palsy Associations of New York State, Inc.) Revenue Bonds, Series 2014	7,246	6,163

DORMITORY AUTHORITY OF THE STATE OF NEW YORK
(A Component Unit of the State of New York)

Schedule of Bonds and Notes Outstanding

March 31, 2017

(Dollars in thousands)

	<u>Issued</u>	<u>Outstanding</u>
Cerebral Palsy Affiliates Program (United Cerebral Palsy Association of the North Country, Inc.) Revenue Bonds, Series 2014	\$ 1,845	\$ 1,179
Cerebral Palsy Affiliates Program (Upstate Cerebral Palsy, Inc.) Revenue Bonds, Series 2014	1,000	659
Colgate University Insured Revenue Bonds, Series 1996	17,540	6,700
College of New Rochelle Revenue Bonds, Series 2008	40,000	32,905
Columbia University Revenue Bonds, Under the Resolution Dated September 27, 2000:		
Columbia University Commercial Paper Notes, Series 2002C	23,300	23,300
Columbia University Revenue Bonds, Series 2003B	30,000	30,000
Columbia University Revenue Bonds, Series 2008A	282,715	200,000
Columbia University Revenue Bonds, Series 2009A	117,000	117,000
Columbia University Revenue Bonds, Series 2011A	300,000	300,000
Columbia University Revenue Bonds, Series 2012A	137,935	137,935
Columbia University Revenue Bonds, Series 2015A	92,536	92,535
Columbia University Revenue Bonds, Series 2015B	47,780	42,930
Columbia University Revenue Bonds, Subseries 2016A-1 (Green Bonds)	50,000	50,000
Columbia University Revenue Bonds, Subseries 2016A-2	130,000	130,000
Columbia University Revenue Bonds, Series 2016B	209,705	209,705
Columbia University Revenue Bonds, Series 2017A	150,000	150,000
Columbia University Revenue Bonds, Series 2017B	40,475	40,475
Commack Public Library District Revenue Bonds, Series 2016	7,835	7,835
Comsewogue Public Library Insured Revenue Bonds, Series 2016	2,345	2,110
Convent of the Sacred Heart Insured Revenue Bonds, Series 2011	29,470	26,310
Cornell University Revenue Bonds, Series 1990B	60,000	34,275
Cornell University 1998 Issue, Commercial Paper Notes	542,905	52,890
Cornell University Revenue Bonds, Under the Resolution Dated January 26, 2000:		
Cornell University Revenue Bonds, Series 2000A	67,250	40,300
Cornell University Revenue Bonds, Series 2000B	88,135	55,720
Cornell University Revenue Bonds, Series 2004A	45,000	33,625
Cornell University Revenue Bonds, Series 2004B	47,100	35,125
Cornell University Revenue Bonds, Series 2008B	65,000	48,130
Cornell University Revenue Bonds, Series 2008C	65,000	64,105
Cornell University Revenue Bonds, Series 2009A	305,000	274,950
Cornell University Revenue Bonds, Series 2010A	285,000	285,000
Cornell University Revenue Bonds, Series 2016A	125,850	125,850
Culinary Institute of America Insured Revenue Bonds, Under the Resolution Dated December 3, 2003:		
Culinary Institute of America Insured Revenue Bonds, Series 2004D	19,000	14,000
Culinary Institute of America Insured Revenue Bonds, Series 2006	15,125	11,975
Culinary Institute of America Revenue Bonds, Under the Resolution Dated September 19, 2012:		
Culinary Institute of America Revenue Bonds, Series 2012	22,150	18,725
Culinary Institute of America Revenue Bonds, Series 2013	30,800	29,735
D'Youville College Revenue Bonds, Under the Resolution Dated October 29, 2008:		
D'Youville College Revenue Bonds, Series 2008	26,710	22,760
D'Youville College Revenue Bonds, Series 2012	9,355	4,911
Educational Housing Services – CUNY Student Housing Project Insured Revenue Bonds, Series 2005	63,050	52,270
Ethelbert B. Crawford Public Library Revenue Bonds, Series 2013	5,080	4,535
FIT Student Housing Corporation Insured Revenue Bonds, Series 2007	110,935	110,935
Fordham University Revenue Bonds, Under the Resolution Dated March 26, 2008:		
Fordham University Revenue Bonds, Series 2008A-1	48,610	44,250
Fordham University Revenue Bonds, Series 2008A-2	48,285	43,980
Fordham University Revenue Bonds, Series 2011A	96,645	91,935
Fordham University Revenue Bonds, Series 2012	42,320	30,760
Fordham University Revenue Bonds, Series 2014	61,815	56,945
Fordham University Revenue Bonds, Series 2016A	146,465	146,465
Franziska Racker Centers, Inc. Revenue Bonds, 2010 Issue	2,066	1,202
Great Neck Library Revenue Bonds, Series 2014	10,400	9,655
Hamilton College Revenue Bonds, Series 2010	12,700	6,525
Harborfields Public Library Revenue Bonds, Series 2013	6,090	5,360
Haverstraw King's Daughters Public Library Revenue Bonds, Series 2011	8,475	6,690
InterAgency Council Pooled Loan Program Revenue Bonds, Under the Resolution Dated March 31, 2010:		
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2010A-1	29,015	15,540
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2011A-1	3,715	2,565
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2012A-1	12,285	7,910
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2013A-1	14,255	11,700
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2013B-1	3,860	3,175
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2014A-1	12,385	11,460
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2015A-1	28,115	24,466

DORMITORY AUTHORITY OF THE STATE OF NEW YORK
(A Component Unit of the State of New York)

Schedule of Bonds and Notes Outstanding

March 31, 2017

(Dollars in thousands)

	<u>Issued</u>	<u>Outstanding</u>
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2016A-1	\$ 15,665	\$ 15,665
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2016A-2 (Federally Taxable)	770	510
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2016B-1	28,645	28,645
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2016B-2 (Federally Taxable)	780	780
Iona College Revenue Bonds, Under the Resolution Dated May 23, 2012:		
Iona College Revenue Bonds, Series 2012A	22,825	21,670
Iona College Revenue Bonds, Series 2012B	6,735	6,165
Le Moyne College Revenue Bonds, Series 2009	19,470	14,755
Long Island University Revenue Bonds, Series 2006A (Subseries A-1&2)	72,600	59,305
Long Island University Revenue Bonds, Series 2012	60,765	45,860
Manhattan College Insured Revenue Bonds, Under the Resolution Dated December 6, 2000:		
Manhattan College Insured Revenue Bonds, Series 2007A	35,000	35,000
Manhattan College Insured Revenue Bonds, Series 2007B	15,000	13,185
Manhattanville College Insured Revenue Bonds, Series 1993	27,487	2,874
Marymount Manhattan College Revenue Bonds, Series 2009	49,275	38,025
Metropolitan Museum of Art Revenue Bonds, Series 1993B	22,115	6,780
Mount Sinai School of Medicine Insured Revenue Bonds, Series 1994A	143,105	39,575
Mount Sinai School of Medicine of New York University Revenue Bonds, Under the Resolution Dated June 27, 2007:		
Icahn School of Medicine at Mount Sinai Revenue Bonds, Series 2015A	512,410	499,790
Mount Sinai School of Medicine of New York University Revenue Bonds, Series 2010A	94,360	50,840
New Hope Community, Inc. Revenue Bonds, Series 2004	7,100	690
New School Revenue Bonds, Under the Resolution Dated October 27, 2010:		
New School Revenue Bonds, Series 2010	301,055	15,575
New School Revenue Bonds, Series 2011	35,480	29,825
New School Revenue Bonds, Series 2015A	124,290	122,755
New School Revenue Bonds, Under the Resolution Dated October 5, 2016:		
New School University Revenue Bonds, Series 2016A	316,040	316,040
New School University Revenue Bonds, Series 2016B (Federally Taxable)	86,420	86,420
New York Institute of Technology Revenue Bonds, Series 2016A (Federally Taxable)	47,910	47,910
New York State Rehabilitation Association Pooled Loan Program No. 2		
Insured Revenue Bonds, Series 2003A	22,240	40
New York University Insured Revenue Bonds, Series 1998A	250,000	146,175
New York University Insured Revenue Bonds, 2001 Series 1	120,000	108,565
New York University Insured Revenue Bonds, Series 2007A	126,145	3,555
New York University Revenue Bonds, Under the Resolution Dated May 28, 2008:		
New York University Revenue Bonds, Series 2008A	280,250	7,370
New York University Revenue Bonds, Series 2008B	226,705	6,015
New York University Revenue Bonds, Series 2008C	98,805	4,715
New York University Revenue Bonds, Series 2009A	402,380	384,600
New York University Revenue Bonds, Series 2009B	64,260	64,260
New York University Revenue Bonds, Series 2012A	208,625	185,375
New York University Revenue Bonds, Series 2012B	55,035	55,035
New York University Revenue Bonds, Series 2012C (Federally Taxable)	31,110	23,595
New York University Revenue Bonds, Series 2013A	126,525	120,810
New York University Revenue Bonds, Series 2013B (Federally Taxable)	32,280	29,085
New York University Revenue Bonds, Series 2014A	55,000	55,000
New York University Revenue Bonds, Series 2015A	691,435	690,445
New York University Revenue Bonds, Series 2016A	582,875	582,875
New York University Revenue Bonds, Series 2016B (Taxable)	246,235	246,235
Northern Onondaga Public Library Insured Revenue Bonds, Series 1998	4,125	595
NYSARC, Inc. Insured Revenue Bonds, Series 2007A	11,045	2,305
NYSARC, Inc. Revenue Bonds, Under the Resolution Dated March 25, 2009:		
NYSARC, Inc. Revenue Bonds, Series 2010A	42,855	25,400
NYSARC, Inc. Revenue Bonds, Series 2012A	25,750	14,420
NYSARC, Inc. Revenue Bonds, Series 2015A	35,050	33,330
NYSARC, Inc. Revenue Bonds, Series 2015B (Federally Taxable)	1,305	710
NYSARC, Inc. Revenue Bonds, Series 2017A	32,970	32,970
NYSARC, Inc. Revenue Bonds, Series 2017B (Federally Taxable)	1,530	1,530
Oceanside Library Insured Revenue Bonds, Series 2005	4,240	2,285
Pace University Revenue Bonds, Under the Resolution Dated January 16, 2013:		
Pace University Revenue Bonds, Series 2013A	95,840	85,440
Pace University Revenue Bonds, Series 2013B – Federally Taxable	19,670	17,980
Pratt Institute Revenue Bonds, Under the Resolution Dated September 24, 2008:		
Pratt Institute Insured Revenue Bonds, Series 2015A	73,670	71,240
Pratt Institute Revenue Bonds, Series 2016	53,360	53,360

DORMITORY AUTHORITY OF THE STATE OF NEW YORK
(A Component Unit of the State of New York)

Schedule of Bonds and Notes Outstanding

March 31, 2017

(Dollars in thousands)

	<u>Issued</u>	<u>Outstanding</u>
Residential Institutions for Children Revenue Bonds, Sub-Series 2008A-1	\$ 53,835	\$ 47,890
Rochester Institute of Technology Insured Revenue Bonds, Series 2006A	57,675	27,935
Rochester Institute of Technology Revenue Bonds, Series 2008A	85,000	1,500
Rochester Institute of Technology Revenue Bonds, Under the Resolution Dated September 22, 2010:		
Rochester Institute of Technology Revenue Bonds, Series 2010	78,085	69,100
Rochester Institute of Technology Revenue Bonds, Series 2012	146,030	144,520
Rockefeller University Revenue Bonds, Under the Resolution Dated October 31, 2001:		
Rockefeller University Revenue Bonds, Series 2002A	105,000	50,000
Rockefeller University Revenue Bonds, Series 2008A	103,215	103,215
Rockefeller University Revenue Bonds, Series 2009A	59,295	59,295
Rockefeller University Revenue Bonds, Series 2009B	100,000	100,000
Rockefeller University Revenue Bonds, Series 2009C	100,000	100,000
Rockefeller University Revenue Bonds, Series 2010A	50,000	50,000
Rockefeller University Revenue Bonds, Series 2012A	26,465	26,465
Rockefeller University Revenue Bonds, Series 2012B	51,390	51,390
Rockefeller University 2015A Issue, Revenue Bond Resolution	119,190	119,190
Rockefeller University 2015B Issue, Revenue Bond Resolution	44,000	44,000
Rogers Memorial Library Company Revenue Bonds, Under the Resolution Dated January 12, 2016:		
Rogers Memorial Library Company Revenue Bonds, Subseries 2016A	2,760	2,580
Rogers Memorial Library Company Revenue Bonds, Subseries 2016B (Federally Taxable)	130	130
Royal Charter Properties-East, Inc. Revenue Bonds, Under the Resolution Dated September 27, 2006:		
Royal Charter Properties-East, Inc. Revenue Bonds, Series 2006A	147,770	142,730
Royal Charter Properties-East, Inc. Revenue Bonds, Series 2006B (Federally Taxable)	23,610	3,500
Siena College Revenue Bonds, Under the Resolution Dated March 8, 2017:		
Siena College Revenue Bonds, Series 2017-1	11,395	11,395
Siena College Revenue Bonds, Series 2017-2	27,000	27,000
Skidmore College Revenue Bonds, Series 2011A	32,425	28,975
Smithtown Special Library District Revenue Bonds, Series 2016	14,865	13,945
St. Francis College Revenue Bonds, Under the Resolution Dated June 23, 2010:		
St. Francis College Revenue Bonds, Series 2010	25,000	23,240
St. Francis College Revenue Bonds, Series 2014	12,585	12,165
St. John's University Insured Revenue Bonds, Series 2007C	124,425	105,930
St. John's University Revenue Bonds, Under the Resolution Dated March 26, 2008:		
St. John's University Revenue Bonds, Series 2008B-1	67,780	57,435
St. John's University Revenue Bonds, Series 2008B-2	67,760	65,000
St. John's University Revenue Bonds, Under the Resolution Dated June 20, 2012:		
St. John's University Revenue Bonds, Series 2012A	48,460	35,010
St. John's University Revenue Bonds, Series 2012B	43,930	32,515
St. John's University Revenue Bonds, Series 2013A	57,935	57,935
St. John's University Revenue Bonds, Series 2013B (Federally Taxable)	5,995	5,995
St. John's University Revenue Bonds, Series 2015A	104,705	104,705
St. Joseph's College Revenue Bonds, Series 2010	27,795	23,595
Suffern Free Library Revenue Bonds, Series 2012	4,825	3,725
Teachers College Revenue Bonds, Under the Resolution Dated December 3, 2008:		
Teachers College Revenue Bonds, Series 2009	52,595	3,575
Teachers College Revenue Bonds, Series 2012A	30,115	25,065
Teachers College Revenue Bonds, Series 2012B	30,360	30,360
Teachers College Revenue Bonds, Series 2017	43,390	43,390
Touro College Revenue Bonds, Under the Resolution Dated November 13, 2013:		
Touro College Revenue Bonds, Series 2013A	19,520	18,574
Touro College Revenue Bonds, Series 2013B	1,875	1,075
Touro College Revenue Bonds, Series 2014A	41,475	39,470
Touro College and University System Obligated Group Revenue Bonds, Under the Resolution Dated May 14, 2014:		
Touro College and University System Obligated Group Revenue Bonds, Series 2014A	55,960	55,960
Touro College and University System Obligated Group Revenue Bonds, Series 2014B (Federally Taxable)	38,325	32,335
Trevor Day School Revenue Bonds, Series 2011	65,500	61,875
United Cerebral Palsy Affiliates Pooled Loan Program No. 1 Insured Revenue Bonds, Series 2002A	16,095	600
United Cerebral Palsy Associations of New York State Revenue Bonds, 2010 Issue	11,334	9,960
University of Rochester Revenue Bonds, Under the Resolution Dated August 11, 1999:		
University of Rochester Revenue Bonds, Series 2003A	32,550	20,805
University of Rochester Revenue Bonds, Series 2003B	49,650	18,425
University of Rochester Revenue Bonds, Series 2003C	82,225	38,100
University of Rochester Revenue Bonds, Series 2006A-1	94,130	58,175
University of Rochester Revenue Bonds, Series 2006B-1	17,050	13,120
University of Rochester Revenue Bonds, Series 2007A-2	20,534	12,872
University of Rochester Revenue Bonds, Series 2007B	40,290	825

DORMITORY AUTHORITY OF THE STATE OF NEW YORK
(A Component Unit of the State of New York)

Schedule of Bonds and Notes Outstanding

March 31, 2017

(Dollars in thousands)

	<u>Issued</u>	<u>Outstanding</u>
University of Rochester Revenue Bonds, Series 2007C	\$ 63,835	\$ 59,805
University of Rochester Revenue Bonds, Series 2009A	54,469	54,469
University of Rochester Revenue Bonds, Series 2009B	34,460	9,030
University of Rochester Revenue Bonds, Series 2009C	11,135	7,485
University of Rochester Revenue Bonds, Series 2009E	13,590	9,160
Vassar College Revenue Bonds, Under the Resolution Dated February 28, 2007:		
Vassar College Revenue Bonds, Series 2007	125,455	111,070
Vassar College Revenue Bonds, Series 2010	50,000	50,000
Vaughn College of Aeronautics and Technology Revenue Bonds, Series 2016A	54,420	54,420
Wagner College Revenue Bonds, Under the Resolution Dated April 29, 1998:		
Wagner College Revenue Bonds, Series 1998	16,600	7,935
Wagner College Revenue Bonds, Series 2009	30,500	27,425
Yeshiva University Revenue Bonds, Under the Resolution Dated June 24, 2009:		
Yeshiva University Revenue Bonds, Series 2009	140,820	105,970
Yeshiva University Revenue Bonds, Series 2011A	90,000	53,015
Total Independent Institutions	\$ 14,272,884	\$ 11,083,299
State University:		
Fashion Institute of Technology Revenue Bonds, Series 2000	\$ 18,515	\$ 2,885
State University Dormitory Facilities Issue Lease Revenue Bonds, Under the Resolution Dated September 20, 1995:		
State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2007	145,405	5,245
State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2008A	129,375	36,785
State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2009A	100,120	47,665
State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2010A	128,340	114,330
State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2011A	260,000	232,465
State University Dormitory Facilities Issue Lease Revenue Bonds, Series 2012A	234,720	213,290
State University Educational Facilities Revenue Bonds, Under the Resolution Dated May 31, 1989:		
State University Educational Facilities Revenue Bonds, Series 1993A	1,009,965	125,565
State University Educational Facilities Revenue Bonds, Series 1993B	429,750	32,255
State University Educational Facilities Revenue Bonds, Series 1994A	55,000	4,859
State University Educational Facilities Revenue Bonds, Series 2000C	36,615	18,820
Third General Resolution Revenue Obligation Bonds, Under the Resolution Dated September 4, 2002:		
State University Educational Facilities Issue, Series 2005A	172,025	121,400
State University Educational Facilities Issue, Series 2012A	838,100	801,780
Upstate Community Colleges Revenue Bonds, Under the Resolution Dated January 26, 2005:		
Upstate Community Colleges Revenue Bonds, Series 2005B	29,855	29,855
Upstate Community Colleges Revenue Bonds, Series 2005C	54,080	54,080
Total State University	\$ 3,641,865	\$ 1,841,279
City University:		
City University System Consolidated Revenue Bonds, Under the Resolution Dated July 15, 1986:		
City University System Consolidated Revenue Bonds, Series 1993A	\$ 311,880	\$ 5,075
City University System Consolidated Second General Resolution Revenue Bonds, Under the Resolution Dated January 31, 1990:		
Second General Resolution Revenue Bonds, Series 1993A	271,775	95,505
City University System Consolidated Fifth General Resolution Revenue Bonds, Under the Resolution Dated January 22, 2003:		
Fifth General Resolution Revenue Bonds, Series 2005A	313,455	109,735
Fifth General Resolution Revenue Bonds, Series 2006A	35,225	630
Fifth General Resolution Revenue Bonds, Series 2008A	117,105	17,325
Fifth General Resolution Revenue Bonds, Series 2008B	280,780	174,560
Fifth General Resolution Revenue Bonds, Series 2008C	337,475	334,185
Fifth General Resolution Revenue Bonds, Series 2008D	150,100	146,770
Fifth General Resolution Revenue Bonds, Series 2008E	107,095	83,845
Fifth General Resolution Revenue Bonds, Series 2010A	196,205	92,200
Total City University	\$ 2,121,095	\$ 1,059,830
New York State Agencies:		
Department of Health of the State of New York Revenue Bonds, Under the Resolution Dated July 18, 1990:		
Department of Health of the State of New York Revenue Refunding Bonds, Series 2011A	\$ 48,180	\$ 32,905
Department of Health of the State of New York Revenue Refunding Bonds, Series 2016A	144,810	144,810
Department of Health Veterans Home Issue Revenue Refunding Bonds, Series 2011A	11,535	6,405
Mental Health Services Facilities Improvement Revenue Bonds, Under the Resolution Dated January 31, 1996:		
Mental Health Services Facilities Improvement Revenue Bonds, Series 2000C	8,615	20

DORMITORY AUTHORITY OF THE STATE OF NEW YORK
(A Component Unit of the State of New York)

Schedule of Bonds and Notes Outstanding

March 31, 2017

(Dollars in thousands)

	<u>Issued</u>	<u>Outstanding</u>
Mental Health Services Facilities Improvement Revenue Bonds, Under the Second Resolution Dated February 26, 2003:		
Mental Health Services Facilities Improvement Revenue Bonds, Series 2003B	\$ 169,540	\$ 6,540
Mental Health Services Facilities Improvement Revenue Bonds, Series 2003D-2	818,800	153,900
Mental Health Services Facilities Improvement Revenue Bonds, Series 2005C-1	106,300	29,440
Mental Health Services Facilities Improvement Revenue Bonds, Series 2007A	168,785	15,505
Mental Health Services Facilities Improvement Revenue Bonds, Series 2007C	140,545	36,020
Mental Health Services Facilities Improvement Revenue Bonds, Series 2007D	72,145	2,370
Mental Health Services Facilities Improvement Revenue Bonds, Series 2008A	163,475	9,050
Mental Health Services Facilities Improvement Revenue Bonds, Series 2008B	81,175	3,305
Mental Health Services Facilities Improvement Revenue Bonds, Series 2008C	38,820	29,580
Mental Health Services Facilities Improvement Revenue Bonds, Series 2008D	191,920	53,555
Mental Health Services Facilities Improvement Revenue Bonds, Series 2008E	41,065	8,540
Mental Health Services Facilities Improvement Revenue Bonds, Series 2008F	169,515	113,055
Mental Health Services Facilities Improvement Revenue Bonds, Series 2009A-1	443,495	127,975
Mental Health Services Facilities Improvement Revenue Bonds, Series 2010A	252,830	165,270
Total New York State Agencies	\$ 3,071,550	\$ 938,245
State of New York Consolidated Service Contract Refunding Revenue Bonds, Under the Resolution Dated July 25, 2007 (1):		
State of New York Consolidated Service Contract Refunding Revenue Bonds, Series 2007:		
Fashion Institute of Technology State Share (State University)	\$ 5,860	\$ 4,125
Child Care Facilities Development Program (New York State Agencies)	11,630	6,365
Office of General Services (New York State Agencies)	10,605	3,245
Office Facilities Department of Audit and Control (New York State Agencies)	12,055	3,850
State Judicial Institute at Pace University (New York State Agencies)	7,905	4,710
State of New York Consolidated Service Contract Refunding Revenue Bonds, Series 2009A:		
Office of General Services (New York State Agencies)	12,165	11,930
Office Facilities Department of Audit and Control (New York State Agencies)	6,425	5,330
Department of Education (New York State Agencies)	8,455	6,165
Housing Financing Agency SCOR (New York State Agencies)	133,665	83,260
State University Athletic Facilities (State University)	17,145	9,175
State University Educational Facilities (State University)	351,000	219,380
Upstate Community Colleges (State University)	78,305	51,025
State of New York Consolidated Service Contract Refunding Revenue Bonds, Series 2010:		
State University Educational Facilities (State University)	93,205	14,460
Upstate Community Colleges (State University)	4,595	715
Child Care Facilities Development Program (New York State Agencies)	1,580	245
New York State Thruway Authority CHIPS (New York State Agencies)	20,895	3,240
Total NY Consolidated Service Contract Refunding Bonds	\$ 775,490	\$ 427,220
State Personal Income Tax Revenue Bonds (1):		
State Personal Income Tax Revenue Bonds (Education), Under the Resolution Dated July 24, 2002:		
State Personal Income Tax Revenue Refunding Bonds (Education), Series 2005B:		
State University of New York Educational Facilities (State University)	\$ 141,400	\$ 141,400
Upstate Community Colleges (State University)	9,555	9,555
City University of New York Senior Colleges (City University)	79,485	79,485
City University of New York Community Colleges (City University)	11,615	11,615
Rebuild Schools to Uphold Education (New York State Agencies)	39,430	18,720
State Personal Income Tax Revenue Bonds (Education), Series 2007C:		
Expanding our Children's Education and Learning Program (New York State Agencies)	600,000	14,980
State Personal Income Tax Revenue Bonds (Education), Series 2008B:		
State University of New York Educational Facilities (State University)	407,110	343,525
Upstate Community Colleges (State University)	30,765	25,960
Higher Education Capital Matching Grants Program (New York State Agencies)	52,445	6,810
Library Facilities (New York State Agencies)	15,030	10,190
City University of New York Community Colleges (City University)	45,235	38,165
City University of New York Senior Colleges (City University)	105,550	89,065
State Personal Income Tax Revenue Refunding Bonds (Education), Series 2008C:		
State University of New York Educational Facilities (State University)	34,445	34,445
Upstate Community Colleges (State University)	2,325	2,325
City University of New York Community Colleges (City University)	2,835	2,835
City University of New York Senior Colleges (City University)	19,360	19,130
State Personal Income Tax Revenue Bonds (Education), Series 2009A:		
State University of New York Educational Facilities (State University)	88,230	74,915
City University of New York Senior Colleges (City University)	58,820	49,945
Expanding our Children's Education and Learning Program (New York State Agencies)	144,580	99,585

DORMITORY AUTHORITY OF THE STATE OF NEW YORK
(A Component Unit of the State of New York)

Schedule of Bonds and Notes Outstanding

March 31, 2017

(Dollars in thousands)

	<u>Issued</u>	<u>Outstanding</u>
State Personal Income Tax Revenue Bonds (Education) Qualified School Construction Bonds, Series 2009 (Tax Credit Bonds): Expanding our Children's Education and Learning Program (New York State Agencies)	\$ 58,560	\$ 58,560
State Personal Income Tax Revenue Bonds (Education) Qualified School Construction Bonds, Series 2010 (Federally Taxable Interest Bearing Bonds): Expanding our Children's Education and Learning Program (New York State Agencies)	133,485	133,485
State Personal Income Tax Revenue Bonds (Economic Development and Housing), Under the Resolution Dated January 22, 2003:		
State Personal Income Tax Revenue Bonds (Economic Development and Housing), Series 2008A:		
Community Capital Assistance Program/Rebuilding the Empire State Through Opportunities in Regional Economies Program (New York State Agencies)	23,730	2,875
Community Enhancement Facilities Assistance Program (New York State Agencies)	7,595	920
New York Economic Development Capital Program (New York State Agencies)	18,985	2,300
New York Economic Development Program (New York State Agencies)	37,965	4,595
New York State Regional Economic Development Program (New York State Agencies)	7,595	920
New York State Technology and Development Program (New York State Agencies)	4,750	575
Strategic Investment Program (New York State Agencies)	6,645	805
State Personal Income Tax Revenue Bonds (Economic Development and Housing), Series 2008B (Federally Taxable):		
Community Enhancement Facilities Assistance Program (New York State Agencies)	2,030	245
New York Economic Development Capital Program (New York State Agencies)	81,085	9,745
New York Economic Development Program (New York State Agencies)	10,140	1,220
New York State Technology and Development Program (New York State Agencies)	1,015	120
State Personal Income Tax Revenue Bonds (Economic Development and Housing), Series 2009A:		
New York Economic Development Program (New York State Agencies)	20,415	965
New York Economic Development Capital Program (New York State Agencies)	48,600	2,300
New York State Capital Assistance Program (New York State Agencies)	29,160	1,380
New York State Economic Development Assistance Program (New York State Agencies)	38,880	1,840
State Personal Income Tax Revenue Bonds (Healthcare), Under the Resolution Dated January 23, 2008:		
State Personal Income Tax Revenue Bonds (Healthcare), Series 2009A: Healthcare Efficiency and Affordability Law for New Yorkers (New York State Agencies)	84,730	2,555
State Personal Income Tax Revenue Bonds (General Purpose), Under the Resolution Dated April 29, 2009:		
State Personal Income Tax Revenue Bonds (General Purpose), Series 2009A:		
City University of New York Senior Colleges (City University)	119,590	102,395
City University of New York Community Colleges (City University)	29,895	25,605
Mental Health (State – New York State Agencies)	351,525	287,650
Mental Health (Voluntary – New York State Agencies)	82,875	61,215
State Personal Income Tax Revenue Refunding Bonds (General Purpose), Series 2009B (Refunding): Mental Health (State – New York State Agencies)	204,060	148,570
State Personal Income Tax Revenue Bonds (General Purpose), Series 2009D:		
State University of New York Educational Facilities (State University)	31,390	13,435
Higher Education Capital Matching Grants Program (New York State Agencies)	37,085	12,925
Library Facilities (New York State Agencies)	12,020	5,160
Judicial Training Academy (New York State Agencies)	15,260	6,550
Expanding our Children's Education and Learning Program (New York State Agencies)	18,490	7,930
Economic Development Other – NonDASNY (New York State Agencies)	56,030	24,030
Economic Development Other – NYEDAP (New York State Agencies)	13,220	5,670
Economic Development Other – Roosevelt Island Tramway (New York State Agencies)	13,875	5,950
Economic Development Other – SUNY H.H. Richardson (New York State Agencies)	11,095	4,760
Community Capital Assistance Program/Rebuilding the Empire State Through Opportunities in Regional Economies Program (New York State Agencies)	15,020	5,240
New York Economic Development Capital Program (New York State Agencies)	56,700	24,335
New York State Technology and Development Program (New York State Agencies)	23,130	9,920
New York State Regional Economic Development Program (New York State Agencies)	7,925	3,225
New York Economic Development Program (New York State Agencies)	6,465	2,250
New York State Capital Assistance Program (New York State Agencies)	19,555	8,390
New York State Economic Development Assistance Program (New York State Agencies)	40,955	17,565
Strategic Investment Program (New York State Agencies)	4,980	2,095
Economic Development Other – DASNY (New York State Agencies)	18,015	7,720
Community Enhancement Facilities Assistance Program (New York State Agencies)	3,330	1,435
State Personal Income Tax Revenue Bonds (General Purpose), Series 2009E (Federally Taxable):		
State University of New York Educational Facilities (State University)	22,995	7,750
Community Capital Assistance Program/Rebuilding the Empire State Through Opportunities in Regional Economies Program (New York State Agencies)	10,130	3,420
New York Economic Development Program (New York State Agencies)	9,820	3,315
New York Economic Development Capital Program (New York State Agencies)	39,185	13,235

DORMITORY AUTHORITY OF THE STATE OF NEW YORK
(A Component Unit of the State of New York)

Schedule of Bonds and Notes Outstanding

March 31, 2017

(Dollars in thousands)

	<u>Issued</u>	<u>Outstanding</u>
New York State Capital Assistance Program (New York State Agencies)	\$ 15,705	\$ 5,300
New York State Economic Development Assistance Program (New York State Agencies)	3,375	1,140
State Personal Income Tax Revenue Bonds (General Purpose), Series 2009F (Federally Taxable – Build America Bonds):		
State University of New York Educational Facilities (State University)	521,950	521,950
Upstate Community Colleges (State University)	81,340	81,340
City University of New York Senior Colleges (City University)	152,520	152,520
State Personal Income Tax Revenue Bonds (General Purpose), Series 2009G:		
City University of New York Senior Colleges (City University)	91,110	42,105
State Personal Income Tax Revenue Bonds (General Purpose), Series 2009H (Federally Taxable – Build America Bonds):		
City University of New York Senior Colleges (City University)	235,630	235,630
City University of New York Community Colleges (City University)	50,895	50,895
State Personal Income Tax Revenue Bonds (General Purpose), Series 2010A:		
Mental Health (State – New York State Agencies)	238,875	112,885
Mental Health (Voluntary – New York State Agencies)	66,775	23,630
OPRHP State Parks Capital (New York State Agencies)	7,535	7,535
Healthcare Efficiency and Affordability Law for New Yorkers (New York State Agencies)	53,080	53,080
State Personal Income Tax Revenue Bonds (General Purpose), Series 2010C (Federally Taxable – Build America Bonds):		
Brentwood State Park (New York State Agencies)	6,605	6,605
DEC Environmental Protection Fund (New York State Agencies)	61,955	61,955
DEC Hard Dollar (New York State Agencies)	12,195	12,195
Onondaga Lake (New York State Agencies)	5,080	5,080
OPRHP State Parks Capital (New York State Agencies)	40,635	40,635
DEC Superfund (New York State Agencies)	64,110	64,110
State Personal Income Tax Revenue Bonds (General Purpose), Series 2010D (Federally Taxable-Build America Bonds):		
State University of New York Educational Facilities (State University)	800,000	800,000
State Personal Income Tax Revenue Bonds (General Purpose), Series 2010E:		
Community Capital Assistance Program/Rebuilding the Empire State Through Opportunities in Regional Economies Program (New York State Agencies)	19,760	7,155
City University of New York Community Colleges (City University)	10,075	3,630
City University of New York Senior Colleges (City University)	86,375	31,110
Expanding our Children's Education and Learning Program (New York State Agencies)	18,155	13,720
Library Facilities (New York State Agencies)	12,710	9,610
Mental Health (State – New York State Agencies)	125,680	104,445
Mental Health (Voluntary – New York State Agencies)	92,915	73,270
New York State Economic Development Assistance Program (New York State Agencies)	29,205	10,575
New York Economic Development Capital Program (New York State Agencies)	54,115	19,595
New York Economic Development Program (New York State Agencies)	7,390	2,675
New York State Capital Assistance Program (New York State Agencies)	11,075	4,010
New York State Regional Economic Development Program (New York State Agencies)	4,400	1,590
New York State Technology and Development Program (New York State Agencies)	10,040	3,635
State University of New York Educational Facilities (State University)	69,900	31,765
Upstate Community Colleges (State University)	10,715	3,860
State Personal Income Tax Revenue Bonds (General Purpose), Series 2010F:		
Mental Health (Voluntary – New York State Agencies)	55,490	45,685
State Personal Income Tax Revenue Bonds (General Purpose), Series 2010G (Federally Taxable):		
Advanced Energy Research and Technology Center (New York State Agencies)	10,135	3,495
New York State Economic Development Assistance Program (New York State Agencies)	8,370	2,885
New York Economic Development Capital Program (New York State Agencies)	109,465	37,740
New York State Capital Assistance Program (New York State Agencies)	11,450	3,970
New York State Regional Economic Development Program (New York State Agencies)	1,015	350
New York State Technology and Development Program (New York State Agencies)	7,500	2,585
Strategic Investment Program (New York State Agencies)	1,520	525
State Personal Income Tax Revenue Bonds (General Purpose), Series 2010H (Federally Taxable-Build America Bonds):		
City University of New York Community Colleges (City University)	36,350	36,350
City University of New York Senior Colleges (City University)	311,680	311,680
State University of New York Educational Facilities (State University)	162,700	162,700
Upstate Community Colleges (State University)	38,675	38,675
State Personal Income Tax Revenue Bonds (General Purpose), Series 2011A:		
City University of New York Senior Colleges (City University)	326,385	288,975
City University of New York Community Colleges (City University)	42,575	37,690
Expanding our Children's Education and Learning Program (New York State Agencies)	18,255	14,305
Higher Education Capital Matching Grants Program (New York State Agencies)	29,565	13,385
Healthcare Efficiency and Affordability Law for New Yorkers (New York State Agencies)	132,380	59,910

DORMITORY AUTHORITY OF THE STATE OF NEW YORK
(A Component Unit of the State of New York)

Schedule of Bonds and Notes Outstanding

March 31, 2017

(Dollars in thousands)

	<u>Issued</u>	<u>Outstanding</u>
OPRHP State Parks Capital (New York State Agencies)	\$ 17,155	\$ 13,505
DEC Superfund (New York State Agencies)	70,250	55,060
DEC State Parks (New York State Agencies)	6,035	4,725
Agriculture & Markets State Fairgrounds (New York State Agencies)	770	605
State Personal Income Tax Revenue Bonds (General Purpose), Series 2011B (Federally Taxable):		
DEC Clean Water Revolving Fund (New York State Agencies)	30,260	12,905
State Personal Income Tax Revenue Bonds (General Purpose), Series 2011C:		
State University of New York Educational Facilities (State University)	750,415	686,320
Expanding our Children's Education and Learning Program (New York State Agencies)	114,375	96,430
State Personal Income Tax Revenue Bonds (General Purpose), Series 2011E:		
Mental Health (State – New York State Agencies)	264,595	238,160
Mental Health (Voluntary – New York State Agencies)	52,605	44,035
Judicial Training Academy (New York State Agencies)	2,735	2,280
Library Facilities (New York State Agencies)	12,240	6,880
Community Capital Assistance Program (New York State Agencies)	20,285	11,405
New York Economic Development Capital Program (New York State Agencies)	19,320	10,860
New York State Technology and Development Program (New York State Agencies)	2,275	1,275
New York State Regional Economic Development Program (New York State Agencies)	2,580	1,450
New York Economic Development Program (New York State Agencies)	16,565	9,320
New York State Capital Assistance Program (New York State Agencies)	31,955	17,965
New York State Economic Development Assistance Program (New York State Agencies)	28,720	16,145
Strategic Investment Program (New York State Agencies)	7,260	4,080
ESDC New York State Economic Development Program (New York State Agencies)	350	195
State Personal Income Tax Revenue Bonds (General Purpose), Series 2011F (Federally Taxable):		
New York State Regional Economic Development Program (New York State Agencies)	1,015	530
New York Economic Development Program (New York State Agencies)	15,810	8,280
New York State Capital Assistance Program (New York State Agencies)	12,515	6,555
New York State Economic Development Assistance Program (New York State Agencies)	17,480	9,155
Strategic Investment Program (New York State Agencies)	1,470	770
State Personal Income Tax Revenue Bonds (General Purpose), Series 2011G:		
Mental Health (Voluntary – New York State Agencies)	38,405	33,595
State Personal Income Tax Revenue Bonds (General Purpose), Series 2012A:		
State University of New York Educational Facilities (State University)	92,535	92,535
City University of New York Senior Colleges (City University)	48,090	48,050
City University of New York Community Colleges (City University)	4,175	4,175
State Court Facilities Improvements (New York State Agencies)	9,700	9,700
MTA Service Contracts (New York State Agencies)	1,384,975	1,384,975
ESDC Youth Facilities (New York State Agencies)	9,460	9,460
ESDC Correctional Facilities (New York State Agencies)	204,515	204,515
ESDC Homeland Security (New York State Agencies)	2,150	2,150
ESDC Elk Street Garage (New York State Agencies)	10,060	10,060
ESDC NYEDP (IBM) (New York State Agencies)	13,300	13,300
ESDC Military and Naval (New York State Agencies)	1,280	1,280
ESDC RED Empire Opportunity Fund (New York State Agencies)	6,615	6,615
ESDC Rhinos (New York State Agencies)	4,200	4,200
ESDC A.E. Smith Office Building (New York State Agencies)	12,895	12,895
ESDC State Police (New York State Agencies)	220	220
ESDC State Project (New York State Agencies)	10,755	10,755
State Personal Income Tax Revenue Bonds (General Purpose), Series 2012B:		
OPRHP State Parks Capital (New York State Agencies)	2,930	2,520
Healthcare Efficiency and Affordability Law for New Yorkers (New York State Agencies)	139,065	84,705
DEC Hard Dollar (New York State Agencies)	4,990	3,895
DEC Superfund (New York State Agencies)	69,475	59,670
DEC Onondaga Lake (New York State Agencies)	4,005	3,440
City University of New York Senior Colleges (City University)	313,775	292,075
City University of New York Community Colleges (City University)	63,445	59,050
State University of New York Educational Facilities (State University)	471,520	438,910
State Personal Income Tax Revenue Bonds (General Purpose), Series 2012C:		
DEC Clean Water Revolving Fund (New York State Agencies)	45,635	26,000
State University of New York Educational Facilities (State University)	16,225	9,245
State Personal Income Tax Revenue Bonds (General Purpose), Series 2012D:		
City University of New York Senior Colleges (City University)	120	120
City University of New York Community Colleges (City University)	20	20
Rebuild Schools to Uphold Education (New York State Agencies)	4,345	55
State University of New York Educational Facilities (State University)	481,970	338,125
Upstate Community Colleges (State University)	71,970	67,520
State Court Facilities Improvements (New York State Agencies)	6,720	6,720
Mental Health (State – New York State Agencies)	95,440	91,820

DORMITORY AUTHORITY OF THE STATE OF NEW YORK
(A Component Unit of the State of New York)

Schedule of Bonds and Notes Outstanding

March 31, 2017

(Dollars in thousands)

	<u>Issued</u>	<u>Outstanding</u>
Mental Health (Voluntary – New York State Agencies)	\$ 15,360	\$ 13,440
DEC Onondaga Lake (New York State Agencies)	1,450	1,085
DEC Environmental Protection Fund (New York State Agencies)	16,055	5,895
Library Facilities (New York State Agencies)	12,525	7,580
Higher Education Capital Matching Grants Program (New York State Agencies)	14,070	8,525
Expanding our Children's Education and Learning Program (New York State Agencies)	42,295	36,720
State Personal Income Tax Revenue Bonds (General Purpose), Series 2012E:		
Mental Health (Voluntary – New York State Agencies)	54,715	49,815
State Personal Income Tax Revenue Bonds (General Purpose), Series 2012F (Federally Taxable):		
State University of New York Educational Facilities (State University)	13,170	7,555
Mental Health (State – New York State Agencies)	47,330	26,490
Mental Health (Voluntary – New York State Agencies)	105	20
State Personal Income Tax Revenue Bonds (General Purpose), Series 2013A:		
State University of New York Educational Facilities (State University)	231,225	219,530
Upstate Community Colleges (State University)	41,110	39,030
City University of New York Senior Colleges (City University)	205,440	195,050
City University of New York Community Colleges (City University)	18,405	17,475
Mental Health (Voluntary – New York State Agencies)	3,630	3,445
Mental Health (State – New York State Agencies)	115,850	109,990
State Personal Income Tax Revenue Bonds (General Purpose), Series 2013B (Federally Taxable):		
DEC Clean Water Revolving Fund (New York State Agencies)	44,610	30,515
State Personal Income Tax Revenue Bonds (General Purpose), Series 2014A:		
Mental Health (State – New York State Agencies)	178,740	177,520
Mental Health (Voluntary – New York State Agencies)	46,740	46,740
Upstate Community Colleges (State University)	53,590	53,590
Office Facilities Department of Audit and Control (New York State Agencies)	9,285	9,285
Department of Education (New York State Agencies)	1,085	1,085
Office of General Services (New York State Agencies)	5,265	5,265
State Court Facilities Improvements (New York State Agencies)	2,425	2,425
Housing Finance Agency Housing Programs (New York State Agencies)	37,015	37,015
New York State Thruway Highway and Bridge Trust Fund (New York State Agencies)	174,470	154,520
City University of New York Community Colleges (City University)	8,600	8,600
State University of New York Educational Facilities (State University)	164,000	164,000
City University of New York Senior Colleges (City University)	104,340	104,340
State Personal Income Tax Revenue Bonds (General Purpose), Series 2014C:		
City University of New York Senior Colleges (City University)	89,200	86,255
Upstate Community Colleges (State University)	73,390	53,260
State University of New York Educational Facilities (State University)	669,005	646,900
Expanding our Children's Education and Learning Program (New York State Agencies)	21,805	20,340
State Longitudinal Data System (New York State Agencies)	4,495	2,350
OPRHP State Parks Capital (New York State Agencies)	36,175	33,735
DEC New York Works (New York State Agencies)	15,910	14,840
DEC Hazardous Waste Remediation (New York State Agencies)	36,915	34,430
New York State Capital Assistance Program (New York State Agencies)	8,725	8,135
Community Enhancement Facilities Assistance Program (New York State Agencies)	3,055	2,850
Community Capital Assistance Program (New York State Agencies)	10,905	10,170
Healthcare Efficiency and Affordability Law for New Yorkers (New York State Agencies)	106,370	86,520
State Personal Income Tax Revenue Bonds (General Purpose), Series 2014D (Federally Taxable):		
State University of New York Educational Facilities (State University)	25,275	19,995
DEC Clean Water Revolving Fund (New York State Agencies)	53,685	42,465
Healthcare Efficiency and Affordability Law for New Yorkers (New York State Agencies)	2,425	1,915
State Personal Income Tax Revenue Bonds (General Purpose), Series 2014E:		
Mental Health (State – New York State Agencies)	438,795	393,815
Mental Health (Voluntary – New York State Agencies)	29,495	29,335
State Personal Income Tax Revenue Bonds (General Purpose), Series 2014F:		
Mental Health (Voluntary – New York State Agencies)	26,095	24,770
State Personal Income Tax Revenue Bonds (General Purpose), Series 2014G (Federally Taxable):		
Mental Health (State – New York State Agencies)	55,430	55,430
Mental Health (Voluntary – New York State Agencies)	395	395
State Personal Income Tax Revenue Bonds (General Purpose), Series 2015A:		
State University of New York Educational Facilities (State University)	391,590	391,590
Upstate Community Colleges (State University)	57,955	57,955
City University of New York Senior Colleges (City University)	234,170	234,170
City University of New York Community Colleges (City University)	16,955	16,955
Department of Education (New York State Agencies)	14,680	14,680
Rebuild Schools to Uphold Education (New York State Agencies)	18,970	13,225
Expanding our Children's Education and Learning Program (New York State Agencies)	240,540	240,540
Housing Finance Agency Housing Programs (New York State Agencies)	24,150	24,150

DORMITORY AUTHORITY OF THE STATE OF NEW YORK
(A Component Unit of the State of New York)

Schedule of Bonds and Notes Outstanding

March 31, 2017

(Dollars in thousands)

	<u>Issued</u>	<u>Outstanding</u>
State Personal Income Tax Revenue Bonds (General Purpose), Series 2015B:		
State University of New York Educational Facilities (State University)	\$ 673,775	\$ 662,965
Mental Health (Voluntary – New York State Agencies)	2,480	2,440
Mental Health (State – New York State Agencies)	140,815	138,310
Expanding our Children's Education and Learning Program (New York State Agencies)	35,055	33,905
New York State Regional Economic Development Program (New York State Agencies)	245	225
New York State Capital Assistance Program (New York State Agencies)	4,405	4,005
New York State Economic Development Assistance Program (New York State Agencies)	9,665	8,790
OPRHP State Parks Capital (New York State Agencies)	71,315	68,980
DEC Hazardous Waste Remediation (New York State Agencies)	58,305	56,395
DOH Hazardous Waste Remediation (New York State Agencies)	975	800
DEC Environmental Protection Fund (New York State Agencies)	17,530	16,955
OPRHP Environmental Protection Fund (New York State Agencies)	4,385	4,240
DEC Environmental Infrastructure Projects (New York State Agencies)	21,970	21,250
ORDA Environmental Infrastructure Projects (New York State Agencies)	2,195	2,125
State and Municipal Facilities (New York State Agencies)	535	485
State Personal Income Tax Revenue Bonds (General Purpose), Series 2015C:		
Mental Health (Voluntary – New York State Agencies)	29,770	29,190
State Personal Income Tax Revenue Bonds (General Purpose), Series 2015D (Federally Taxable):		
State University of New York Educational Facilities (State University)	51,315	46,025
Mental Health (Voluntary – New York State Agencies)	825	740
Strategic Investment Program (New York State Agencies)	365	330
DEC Clean Water Revolving Fund (New York State Agencies)	31,320	28,090
ORDA Environmental Infrastructure Projects (New York State Agencies)	7,590	6,810
Community Capital Assistance Program (New York State Agencies)	1,015	910
State and Municipal Facilities (New York State Agencies)	4,950	4,440
State Personal Income Tax Revenue Bonds (General Purpose), Series 2015E:		
Department of Health (New York State Agencies)	22,500	20,310
Department of Education (New York State Agencies)	7,575	7,575
EFC Environmental Infrastructure Projects (New York State Agencies)	12,870	12,870
EFC Environmental Protection Fund (New York State Agencies)	41,585	41,585
EFC Hazardous Waste Remediation (New York State Agencies)	105,075	105,075
EFC Onondaga Lake (New York State Agencies)	10,710	10,710
EFC State Parks (New York State Agencies)	11,340	11,340
Expanding our Children's Education and Learning Program (New York State Agencies)	362,280	361,010
City University of New York Senior Colleges (City University)	96,460	76,275
City University of New York Community Colleges (City University)	7,505	4,335
State University of New York Educational Facilities (State University)	408,560	407,915
Upstate Community Colleges (State University)	42,470	34,550
State Personal Income Tax Revenue Bonds (General Purpose), Series 2016A:		
Mental Health (Voluntary – New York State Agencies)	84,680	84,680
Mental Health (State – New York State Agencies)	139,340	139,340
State and Municipal Facilities (New York State Agencies)	22,675	22,675
Strategic Investment Program (New York State Agencies)	980	980
New York State Economic Development Assistance Program (New York State Agencies)	10,290	10,290
Community Enhancement Facilities Assistance Program (New York State Agencies)	545	545
Community Capital Assistance Program (New York State Agencies)	5,685	5,685
New York State Regional Economic Development Program (New York State Agencies)	2,575	2,575
New York State Capital Assistance Program (New York State Agencies)	3,580	3,580
APA Environmental Infrastructure (New York State Agencies)	170	170
DEC State Parks (New York State Agencies)	2,420	2,420
DEC Environmental Infrastructure (New York State Agencies)	16,490	16,490
OPRHP State Parks Capital (New York State Agencies)	62,280	62,280
DOH Hazardous Waste Remediation (New York State Agencies)	1,025	1,025
DEC Hazardous Waste Remediation (New York State Agencies)	51,205	51,205
City University of New York Senior Colleges (City University)	186,100	186,100
City University of New York Community Colleges (City University)	24,630	24,630
State Personal Income Tax Revenue Bonds (General Purpose), Series 2016B:		
Mental Health (Voluntary – New York State Agencies)	22,590	22,590
State Personal Income Tax Revenue Bonds (General Purpose), Series 2016C (Federally Taxable):		
Mental Health (Voluntary – New York State Agencies)	1,205	1,205
OPRHP State Parks Capital (New York State Agencies)	7,830	7,830
State and Municipal Facilities (New York State Agencies)	17,815	17,815
Strategic Investment Program (New York State Agencies)	255	255
New York State Capital Assistance Program (New York State Agencies)	7,595	7,595
DEC Clean Water Revolving Fund (New York State Agencies)	31,205	31,205

DORMITORY AUTHORITY OF THE STATE OF NEW YORK
(A Component Unit of the State of New York)

Schedule of Bonds and Notes Outstanding

March 31, 2017

(Dollars in thousands)

	<u>Issued</u>	<u>Outstanding</u>
State Personal Income Tax Revenue Bonds (General Purpose), Series 2016D:		
Mental Health (Voluntary – New York State Agencies)	\$ 49,180	\$ 49,180
Mental Health (State – New York State Agencies)	117,650	117,650
Department of Education (New York State Agencies)	9,465	9,465
Expanding our Children's Education and Learning Program (New York State Agencies)	622,870	622,870
New York Economic Development Capital Program (New York State Agencies)	27,615	27,615
New York Economic Development Program (New York State Agencies)	11,605	11,605
Healthcare Efficiency and Affordability Law for New Yorkers (New York State Agencies)	91,040	91,040
New York State Economic Development Assistance Program (New York State Agencies)	22,070	22,070
New York State Capital Assistance Program (New York State Agencies)	16,555	16,555
EFC Environmental Protection Fund (New York State Agencies)	75,260	75,260
EFC State Parks (New York State Agencies)	28,340	28,340
EFC Environmental Infrastructure Projects (New York State Agencies)	6,805	6,805
EFC Hazardous Waste Remediation (New York State Agencies)	34,400	34,400
City University of New York Senior Colleges (City University)	5,950	5,950
City University of New York Community Colleges (City University)	580	580
Total State Personal Income Tax Revenue Bonds	\$ 21,789,335	\$ 18,523,415
State Sales Tax Revenue Bonds, Under the Resolution Dated September 11, 2013 (1):		
State Sales Tax Revenue Bonds, Series 2013A:		
State University of New York Educational Facilities (State University)	\$ 465,260	\$ 439,595
City University of New York Senior Colleges (City University)	207,395	196,125
City University of New York Community Colleges (City University)	18,495	17,540
Upstate Community Colleges (State University)	64,485	61,085
DEC Environmental Protection Fund (New York State Agencies)	13,580	12,145
DEC New York Works (New York State Agencies)	19,015	17,010
DEC Onondaga Lake (New York State Agencies)	23,050	20,615
DEC Superfund (New York State Agencies)	86,360	77,240
OPRHP State Parks Capital (New York State Agencies)	49,865	44,600
Library Facilities (New York State Agencies)	12,290	8,755
State Sales Tax Revenue Bonds, Series 2014A:		
State University of New York Educational Facilities (State University)	127,475	123,170
Upstate Community Colleges (State University)	76,485	73,905
City University of New York Senior Colleges (City University)	275,165	275,165
City University of New York Community Colleges (City University)	21,250	20,530
DOT Highway & Bridge Trust Fund (New York State Agencies)	487,255	449,275
DOT Transportation Initiatives (NY Works) (New York State Agencies)	36,050	33,580
Library Facilities (New York State Agencies)	11,985	9,725
Judicial Training Academy Brooklyn (New York State Agencies)	8,415	7,840
State Sales Tax Revenue Bonds, Series 2015A:		
Thruway Highway & Bridge Trust Fund (New York State Agencies)	1,523,100	1,120,915
State Sales Tax Revenue Bonds, Series 2015B:		
Library Facilities (New York State Agencies)	11,940	10,855
DOT Highway & Bridge Trust Fund (New York State Agencies)	529,285	511,955
DOT Transportation Initiatives (NY Works) (New York State Agencies)	93,175	90,125
High Speed Rail (New York State Agencies)	4,795	4,635
City University of New York Senior Colleges (City University)	206,730	203,415
City University of New York Community Colleges (City University)	30,150	29,665
Upstate Community Colleges (State University)	60,300	59,330
State Sales Tax Revenue Bonds, Series 2016A:		
DOT Highway & Bridge Trust Fund (New York State Agencies)	488,495	488,495
New York State Thruway Authority CHIPS (New York State Agencies)	407,080	407,080
DOT Transportation Initiatives (New York State Agencies)	144,975	144,975
Expanding Our Children's Education and Learning Program (New York State Agencies)	20,120	20,120
Judicial Training Academy Brooklyn (New York State Agencies)	17,305	17,305
Library Facilities (New York State Agencies)	11,395	11,395
Total State Sales Tax Revenue Bonds	\$ 5,552,720	\$ 5,008,165
New York State Conduit Programs (2):		
Pledged Assessment Revenue Bonds, Series 2010A (Federally Taxable) (New York State Agencies)	102,395	37,265
Employer Assessment Revenue Bonds, Series 2013A (Federally Taxable) (New York State Agencies)	369,700	341,650
State University Dormitory Facilities Revenue Bonds, Under the Resolution Dated May 15, 2013:		
State University of New York Dormitory Facilities Revenue Bonds, Series 2013A (State University)	440,025	420,210
State University of New York Dormitory Facilities Revenue Bonds, Series 2015A (State University)	268,825	250,530
State University of New York Dormitory Facilities Revenue Bonds, Series 2015B (State University)	286,225	285,085
Total New York State Conduit Programs	\$ 1,467,170	\$ 1,334,740

DORMITORY AUTHORITY OF THE STATE OF NEW YORK
(A Component Unit of the State of New York)

Schedule of Bonds and Notes Outstanding

March 31, 2017

(Dollars in thousands)

	<u>Issued</u>	<u>Outstanding</u>
Municipal Facilities:		
Court Facilities Lease Revenue Bonds (The City of New York Issue), Under the Resolution Dated October 13, 1993:		
Court Facilities Lease Revenue Bonds (The City of New York Issue), Series 2003A	\$ 357,710	\$ 2,785
Court Facilities Lease Revenue Bonds (The City of New York Issue), Series 2005A (Fixed Rate Bonds)	383,230	325,415
Court Facilities Lease Revenue Bonds (The City of New York Issue), Series 2005B (Variable Rate Bonds)	125,500	125,500
Court Facilities Lease Revenue Bonds (The County of Westchester Issue), Under the Resolution Dated October 28, 1998:		
Court Facilities Lease Revenue Bonds (The County of Westchester Issue), Series 1998	133,008	17,273
Court Facilities Lease Revenue Bonds (The County of Westchester Issue), Series 2016	22,485	22,485
Master BOCES Program Lease Revenue Bonds, Under the Resolution Dated August 15, 2001:		
Nassau County Issue, Series 2009	17,525	12,800
Herkimer-Fulton-Hamilton-Otsego Issue, Series 2010	14,200	8,700
Nassau County Issue, Series 2011	24,785	14,490
St. Lawrence-Lewis Issue, Series 2011	6,800	5,430
Broome-Tioga Issue, Series 2014A	6,065	5,315
Madison Oneida Issue, Series 2014B	6,450	4,880
Wayne-Finger Lakes Issue, Series 2014C	6,485	5,345
Delaware, Chenango, Madison and Otsego Issue, Series 2015	32,625	30,700
St. Lawrence-Lewis Issue, Series 2015	7,860	7,275
Onondaga, Cortland and Madison Issue, Series 2015	5,890	5,795
Genesee Valley Issue, Series 2016	19,920	19,920
Oneida Herkimer Madison Issue, Series 2016	24,535	24,535
Municipal Health Facilities Improvement Program Lease Revenue Bonds (The City of New York Issue), Under the Resolution Dated August 22, 1996:		
Municipal Health Facilities Improvement Program, Series 2006A	12,135	9,955
Municipal Health Facilities Improvement Program, Series 2010A	30,185	19,990
Municipal Health Facilities Improvement Program Lease Revenue Bonds (New York City Issue), Under the Resolution Dated August 12, 1998:		
Municipal Health Facilities Improvement Program Lease Revenue Bonds (New York City Issue), 1998 Series 1	294,960	70,865
Municipal Health Facilities Improvement Program Lease Revenue Bonds (New York City Issue), 2001 Series 2	420,875	361,895
Municipal Health Facilities Improvement Program Lease Revenue Bonds (New York City Issue), 2008 Series 1	71,660	23,150
Municipal Health Facilities Improvement Program Lease Revenue Bonds (New York City Issue), 2010 Series 1	131,105	87,485
Master School Districts Revenue Bond Financing Program Revenue Bonds, Under the Resolution Dated May 29, 2002:		
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2002F	1,335	330
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2002H	26,850	25
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2004A	27,655	865
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2005D	24,460	1,085
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2007A	34,005	2,270
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2007B	23,930	1,750
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2007C	52,130	1,275
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2008A	111,090	28,575
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2008B	30,155	1,585
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2008C	41,255	3,825
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2008D	47,920	6,635
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2009A	62,330	14,530
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2009B	180,655	52,945
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2009C	157,580	30,160
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2009D	15,825	3,250
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2009E	2,345	1,470
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2010A	252,755	171,275
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2010B	54,190	40,570
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2010C	23,485	15,420
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2010D	4,625	3,605
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2011A	261,490	192,745
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2011B	39,975	29,320
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2011C	8,125	5,720
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2011D	17,725	12,695
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2011E	13,495	10,485
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2011F	12,300	11,015
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2011G	32,685	7,900

DORMITORY AUTHORITY OF THE STATE OF NEW YORK
(A Component Unit of the State of New York)

Schedule of Bonds and Notes Outstanding

March 31, 2017

(Dollars in thousands)

	<u>Issued</u>	<u>Outstanding</u>
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2011H	\$ 75,920	\$ 52,360
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012A	124,120	98,030
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012B	22,065	17,315
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012C	27,530	21,335
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012D	39,840	31,075
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012E	11,320	9,870
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012F	171,410	93,870
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012G	79,370	50,965
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012H	76,500	50,770
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012I	13,135	3,275
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012J	22,265	13,525
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2012K	6,425	1,360
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2013A	35,270	29,565
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2013B	7,610	6,700
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2013C	28,430	24,475
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2013D	6,305	5,715
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2013E	39,660	32,870
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2013F	59,390	47,770
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2014A	153,340	139,635
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2014B	6,960	6,295
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2014C	28,945	27,285
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2014D	8,710	7,935
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2014E	39,005	36,575
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2014F	16,165	13,975
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2015A	41,325	41,160
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2015B	57,040	56,720
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2015C	5,850	5,605
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2015D	84,965	82,870
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2015E	14,430	13,980
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2015F	28,895	27,885
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016A	190,555	189,900
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016B	14,880	14,815
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016C	7,615	7,575
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016D	3,615	3,605
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016E	80,505	80,505
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016F	41,870	41,870
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016G	37,010	37,010
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016H	22,725	22,725
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016I	10,140	10,140
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016J	18,975	18,975
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2016K	62,830	62,830
Special Act School Districts Program Insured Revenue Bonds, Under the Resolution Dated July 18, 1990:		
Special Act School Districts Program Insured Revenue Bonds, Series 1999	24,185	5,810
George Jr. Republic Union Free School District at Freeville Revenue Bonds, Series 2013	9,082	7,491
Randolph Academy Union Free School District Revenue Bonds, Series 2014	5,645	5,455
Little Flower Union Free School District Revenue Bonds, Series 2016	5,165	5,165
Total Municipal Facilities	\$ 5,583,355	\$ 3,427,944
Total bonds and notes outstanding	\$ 63,831,069	\$ 47,856,647

- (1) State Personal Income Tax Revenue Bonds, State Sales Tax Revenue Bonds and State of New York Consolidated Service Contract Refunding Revenue Bonds were issued for a variety of programs that historically were issued under Resolutions within the respective programs. These bonds have been recorded in their respective programs in supplementary schedules 1, 2, 3, and 6 as noted in parenthesis following the name of the bond issue within this Schedule 5.
- (2) New York State Conduit Programs includes bonds issued for various programs and agencies for which the State has no payment obligation. These bonds have been recorded in their respective program categories in supplemental schedules 1, 2, 3, and 6 as noted in parenthesis following the name of the bond issue within this Schedule 5.

See accompanying independent auditors' report.