

Dormitory Authority of the State of New York

Schedule of Debt Issuances
for the Fiscal Year Ended March 31, 2022

ISSUE	NEW MONEY PAR	REFUNDING PAR	REFINANCING PAR	REFUNDING & REFINANCING PAR	TOTAL PAR	DELIVERY DATE	TAX STATUS	TYPE OF SALE	TRUE INTEREST COST	FIXED or VARIABLE	BOND TERM	COST OF ISSUANCE
STATE RELATED												
State Supported:												
State Personal Income Tax Revenue Bonds (General Purpose), Series 2021C (Federally Taxable)	-	62,640,000	1,762,980,000	1,825,620,000	1,825,620,000	6/23/21	Taxable	Negotiated	1.96234	Fixed	13	8,096,577.31
STARC	-	-	1,762,980,000	1,762,980,000	1,762,980,000						13	7,847,670.34
Secured Hospitals	-	62,640,000	-	62,640,000	62,640,000						7	248,906.97
State Personal Income Tax Revenue Bonds (General Purpose), Series 2021D	-	32,165,000	-	32,165,000	32,165,000	6/23/21	Exempt	Negotiated	0.27899	Fixed	4	102,701.11
Secured Hospitals	-	32,165,000	-	32,165,000	32,165,000						4	102,701.11
State Personal Income Tax Revenue Bonds (General Purpose), Series 2021E	621,520,000	945,195,000	586,035,000	1,531,230,000	2,152,750,000	12/17/21	Exempt	Competitive	2.33967	Fixed	30	77,461,508.39
NYEDAP	1,130,000	-	-	-	1,130,000						10	16,355.19
NYSCAP	2,360,000	-	-	-	2,360,000						25	29,474.04
Healthcare Capital Restructuring Program	70,330,000	-	-	-	70,330,000						20	760,081.23
Healthcare Essential Plan	1,615,000	-	-	-	1,615,000						11	23,197.77
Healthcare Statewide Transformation	168,375,000	-	-	-	168,375,000						30	1,687,890.42
CEFAP	90,000	-	-	-	90,000						25	2,589.50
CUNY Community	-	18,350,000	-	18,350,000	18,350,000						10	2,081,062.99
CUNY Senior	-	255,435,000	-	255,435,000	255,435,000						11	34,548,240.05
NYEDCP	2,345,000	-	-	-	2,345,000						15	31,349.97
Arts and Culture	1,110,000	-	-	-	1,110,000						11	13,804.10
HRG Empire Trail (Hudson River Greenway)	5,610,000	-	-	-	5,610,000						26	60,943.76
MTA Maybrook Trail	5,440,000	-	-	-	5,440,000						12	68,424.41
NWEDF-NY Works Economic Development Fund	815,000	-	-	-	815,000						11	10,649.62
NYEDP	2,240,000	-	-	-	2,240,000						26	25,353.90
Penn Station	12,290,000	-	-	-	12,290,000						10	149,958.87
REDI (Lake Ontario)	9,085,000	-	-	-	9,085,000						14	113,813.21
DEC Clean Water Infrastructure Act	29,585,000	-	-	-	29,585,000						27	358,738.47
DEC Environmental Infrastructure Projects	12,660,000	-	-	-	12,660,000						12	161,197.02
DEC Environmental Protection Fund	2,960,000	-	-	-	2,960,000						28	32,182.64
EFC Clean Water Infrastructure Act	84,120,000	-	-	-	84,120,000						18	996,006.35
Hudson River Parkway	2,545,000	-	-	-	2,545,000						13	31,194.24
OPRHP Environmental Infrastructure	13,070,000	-	-	-	13,070,000						25	143,086.82
OPRHP EPF	2,965,000	-	-	-	2,965,000						15	37,348.71
OPRHP State Park Infrastructure Fund	61,140,000	-	-	-	61,140,000						27	654,998.61
EXCEL	3,715,000	23,045,000	-	23,045,000	26,760,000						16	306,280.15
DEC Hazardous Waste Remediation	20,270,000	-	-	-	20,270,000						22	238,779.60
NYSTAD	1,895,000	-	-	-	1,895,000						12	24,964.74
HECAP	13,805,000	-	-	-	13,805,000						25	150,888.23
DHSES	485,000	-	-	-	485,000						26	6,745.36
HFA Housing Programs	-	70,580,000	-	70,580,000	70,580,000						12	13,991,063.54
DHSES Information Technology	180,000	-	-	-	180,000						11	8,681.97
State Facilities	-	1,255,000	-	1,255,000	1,255,000						21	11,955.06
Judicial Training Academy	-	1,420,000	-	1,420,000	1,420,000						19	11,585.76
Mental Health State	-	287,695,000	-	287,695,000	287,695,000						19	10,013,775.39
MTA Subway Action Plan	7,620,000	-	-	-	7,620,000						24	86,365.56
MTA BANs	-	-	586,035,000	586,035,000	586,035,000						29	6,352,647.70
NICIP	5,175,000	-	-	-	5,175,000						15	65,903.20
DHSES Safety & Security Grants	5,090,000	-	-	-	5,090,000						8	63,210.91
SED Non-Public Tech	700,000	-	-	-	700,000						11	13,823.17
SED Smart Schools	325,000	-	-	-	325,000						14	8,170.34

Dormitory Authority of the State of New York

Schedule of Debt Issuances
for the Fiscal Year Ended March 31, 2022

ISSUE	NEW MONEY PAR	REFUNDING PAR	REFINANCING PAR	REFUNDING & REFINANCING PAR	TOTAL PAR	DELIVERY DATE	TAX STATUS	TYPE OF SALE	TRUE INTEREST COST	FIXED or VARIABLE	BOND TERM	COST OF ISSUANCE
CCAP On-Budget	545,000	-	-	-	545,000						12	10,305.50
NYSRED	590,000	-	-	-	590,000						11	11,506.40
OPRHP SAM	1,380,000	-	-	-	1,380,000						11	18,703.37
State and Municipal Facilities	34,845,000	-	-	-	34,845,000						25	378,747.91
DHSES Statewide Equipment	3,820,000	-	-	-	3,820,000						27	46,682.26
DASNY CUNY 2020 - Community Colleges	1,315,000	-	-	-	1,315,000						11	21,984.40
DASNY CUNY 2020 - Senior Colleges	1,065,000	-	-	-	1,065,000						11	18,997.40
SUNY Education	-	244,650,000	-	244,650,000	244,650,000						21	2,745,478.70
Upstate Community Colleges	26,820,000	42,765,000	-	42,765,000	69,585,000						22	816,319.88
State Personal Income Tax Revenue Bonds (General Purpose), Series 2021F (Federally Taxable)	187,230,000	152,480,000	-	152,480,000	339,710,000	12/17/21	Taxable	Competitive	1.774946	Fixed	9	4,207,467.99
Healthcare Capital Restructuring Program	2,975,000	-	-	-	2,975,000						3	29,174.71
Healthcare Statewide Transformation	10,800,000	-	-	-	10,800,000						2	102,628.66
CUNY Senior	-	3,695,000	-	3,695,000	3,695,000						8	439,889.63
06-07 Economic Development Beacon/Clarkson	245,000	-	-	-	245,000						3	5,950.68
NYEDCP	250,000	-	-	-	250,000						7	6,739.20
NY Works Economic Development Fund	1,230,000	-	-	-	1,230,000						2	13,108.85
REDI Lake Ontario	8,455,000	-	-	-	8,455,000						8	80,089.96
Penn Station	110,545,000	-	-	-	110,545,000						6	1,029,537.36
Belmont	40,585,000	-	-	-	40,585,000						7	377,651.65
Newburgh Water System	115,000	-	-	-	115,000						3	5,739.12
Hudson River Parkway	860,000	-	-	-	860,000						8	11,285.38
OPRHP State Park Infrastructure Fund	895,000	-	-	-	895,000						8	8,616.26
NYSTAD	1,255,000	-	-	-	1,255,000						2	11,683.47
Judicial Training Academy	-	15,000	-	15,000	15,000						7	1,567.71
Mental Health State	-	21,610,000	-	21,610,000	21,610,000						9	791,218.54
Mental Health Voluntary	-	102,275,000	-	102,275,000	102,275,000						9	988,737.08
State and Municipal Facilities	3,000,000	-	-	-	3,000,000						8	28,720.56
DHSES Statewide Equipment	4,505,000	-	-	-	4,505,000						2	46,357.85
DASNY SUNY 2020	435,000	-	-	-	435,000						3	5,190.16
SUNY Education	-	20,910,000	-	20,910,000	20,910,000						7	178,650.98
Upstate Community Colleges	1,080,000	3,975,000	-	3,975,000	5,055,000						7	44,930.18
State Personal Income Tax Revenue Bonds (General Purpose), Series 2022A	1,375,060,000	1,047,275,000	-	1,047,275,000	2,422,335,000	3/15/2022	Exempt	Negotiated	3.489367	Fixed	30	31,701,535.38
Healthcare Capital Restructuring Program	39,715,000	-	-	-	39,715,000						22	531,515.44
Healthcare Essential Plan	470,000	-	-	-	470,000						26	10,172.02
Healthcare Statewide Transformation	57,785,000	-	-	-	57,785,000						19	770,636.12
CUNY Senior	177,335,000	231,810,000	-	231,810,000	409,145,000						20	5,465,574.44
CUNY Community	46,675,000	48,970,000	-	48,970,000	95,645,000						25	1,248,519.61
SUNY Education	361,975,000	720,145,000	-	720,145,000	1,082,120,000						25	13,941,377.06
SUNY Ed Hospitals	37,040,000	-	-	-	37,040,000						30	486,164.60
SUNY Ed Albany	33,170,000	-	-	-	33,170,000						30	436,868.67
SUNY Ed Buffalo	710,000	-	-	-	710,000						30	14,237.10
State and Municipal Facilities	22,825,000	-	-	-	22,825,000						20	304,010.86
MTA Transportation	507,185,000	-	-	-	507,185,000						30	6,736,128.71
Mental Health State	90,175,000	-	-	-	90,175,000						20	1,198,478.22
OPRHP State Parks Capital	-	1,835,000	-	1,835,000	1,835,000						1	20,774.52
DEC Hard Dollar	-	2,140,000	-	2,140,000	2,140,000						1	25,883.12
DEC Hazardous Waste	-	39,940,000	-	39,940,000	39,940,000						8	482,416.08
DEC Onondaga Lake	-	2,435,000	-	2,435,000	2,435,000						2	28,778.81

Dormitory Authority of the State of New York

Schedule of Debt Issuances
for the Fiscal Year Ended March 31, 2022

ISSUE	NEW MONEY PAR	REFUNDING PAR	REFINANCING PAR	REFUNDING & REFINANCING PAR	TOTAL PAR	DELIVERY DATE	TAX STATUS	TYPE OF SALE	TRUE INTEREST COST	FIXED or VARIABLE	BOND TERM	COST OF ISSUANCE
State Personal Income Tax Revenue Bonds (General Purpose), Series 2022B (Federally Taxable)	646,595,000	21,140,000	-	21,140,000	667,735,000	3/15/2022	Taxable	Negotiated	3.037124	Fixed	15	8,762,853.49
Healthcare Capital Restructuring Program	1,315,000	-	-	-	1,315,000						14	21,105.31
Healthcare Statewide Transformation	8,990,000	-	-	-	8,990,000						15	122,127.65
CUNY Senior	3,945,000	-	-	-	3,945,000						14	54,881.18
CUNY Community	1,170,000	-	-	-	1,170,000						15	19,820.60
SUNY Education	18,010,000	21,140,000	-	21,140,000	39,150,000						10	502,022.14
SUNY Ed Albany	6,405,000	-	-	-	6,405,000						15	84,203.00
State and Municipal Facilities	6,515,000	-	-	-	6,515,000						5	82,601.29
MTA Transportation	1,540,000	-	-	-	1,540,000						3	19,182.24
Mental Health State	6,620,000	-	-	-	6,620,000						4	87,389.49
Mental Health Voluntary	35,050,000	-	-	-	35,050,000						15	734,520.59
DOT Dedicated Highway and Bridge Trust Fund	379,935,000	-	-	-	379,935,000						15	4,935,000.00
HFA Housing	177,100,000	-	-	-	177,100,000						10	2,100,000.00

Dormitory Authority of the State of New York

Schedule of Debt Issuances
for the Fiscal Year Ended March 31, 2022

ISSUE	NEW MONEY PAR	REFUNDING PAR	REFINANCING PAR	REFUNDING & REFINANCING PAR	TOTAL PAR	DELIVERY DATE	TAX STATUS	TYPE OF SALE	TRUE INTEREST COST	FIXED or VARIABLE	BOND TERM	COST OF ISSUANCE
State Contingent Obligation:	2,830,405,000	2,260,895,000	2,349,015,000	4,609,910,000	7,440,315,000							89,868,255
Other State-Funded:												
Master BOCES Program Lease Refunding Revenue Bonds (St. Lawrence-Lewis Issue), Series 2021	-	3,415,000	-	3,415,000	3,415,000	5/19/2021	Exempt	Negotiated	1.27214	Fixed	9	401,306.25
State University of New York Dormitory Facilities Revenue Bonds, Series 2021A (Federally Taxable)	-	245,450,000	-	245,450,000	245,450,000	12/2/2021	Taxable	Negotiated	2.630018	Fixed	27	3,545,713.41
State University of New York Dormitory Facilities Revenue Bonds, Series 2021B	-	90,225,000	-	90,225,000	90,225,000	12/2/2021	Exempt	Negotiated	1.861366	Fixed	24	1,566,656.08
State University of New York Dormitory Facilities Revenue Bonds, Series 2021C	-	9,942,000	-	9,942,000	9,942,000	12/2/2021	Exempt	Negotiated	4.301366	Fixed	16	0.01
TOTAL STATE RELATED	2,830,405,000	2,609,927,000	2,349,015,000	4,958,942,000	7,789,347,000							95,381,931
TOTAL STATE RELATED 2022	3,950,460,000	1,428,120,000	759,745,000	2,187,865,000	6,138,325,000							
	(0.28)	0.83	2.09	1.27	0.27							
					0.8667							
					0.7106							
NON STATE RELATED												
Conduit Debt - Revenue Bonds:												
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2021A	27,609,500	-	248,485,500	248,485,500	276,095,000	6/16/2021	Exempt	Negotiated	1.834141	Fixed	29	6,045,591.38
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2021B	-	-	47,265,000	47,265,000	47,265,000	6/16/2021	Exempt	Negotiated	1.957358	Fixed	29	761,848.78
School Districts Revenue Bond Financing Program Revenue Bonds, Series 2021C	-	-	11,870,000	11,870,000	11,870,000	7/15/2021	Exempt	Negotiated	1.924694	Fixed	14	244,137.98
St. John's University Revenue Bonds, Series 2021A	40,275,000	79,310,000	-	79,310,000	119,585,000	5/26/2021	Exempt	Negotiated	2.38427	Fixed	27	951,296.47
St. John's University Revenue Bonds, Series 2021B (Federally Taxable)	42,390,000	-	1,665,000	1,665,000	44,055,000	5/26/2021	Taxable	Negotiated	3.44638	Fixed	30	2,398,419.07
EHS Towers LLC - CUNY Student Housing Project Subordinate Revenue Bonds, Series 2021 (Federally Taxable)	-	8,150,000	4,930,000	13,080,000	13,080,000	6/17/2021	Taxable	Negotiated	3.21365	Fixed	17	1,113,173.61
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2021A-1	2,952,600	-	21,652,400	21,652,400	24,605,000	6/23/2021	Exempt	Negotiated	2.581715	Fixed	25	775,360.28
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2021A-2 (Federally Taxable)	572,800	-	3,007,200	3,007,200	3,580,000	6/23/2021	Taxable	Negotiated	2.774709	Fixed	15	1,161,977.98
Long Island University Revenue Bonds, Series 2021A	-	55,600,000	-	55,600,000	55,600,000	7/28/2021	Exempt	Private Placement	NA	Variable	15	542,949.84
Long Island University Revenue Bonds, Series 2021B (Federally Taxable)	-	23,360,000	-	23,360,000	23,360,000	7/28/2021	Taxable	Private Placement	2.379799	Fixed	15	250,714.06
New York University Revenue Bonds, Series 2021A	170,175,000	0	42,520,000	42,520,000	212,695,000	7/29/2021	Exempt	Negotiated	2.587581	Fixed	30	-
New York University Revenue Bonds, Series 2021B (Federally Taxable)	37,305,000	-	-	-	37,305,000	7/29/2021	Taxable	Negotiated	1.867663	Fixed	10	1,368,865.69
Fordham University Revenue Bonds, Series 2021A	-	28,395,000	-	28,395,000	28,395,000	11/17/2021	Exempt	Negotiated	2.513223	Fixed	17	381,966.35
Fordham University Revenue Bonds, Series 2021B (Federally Taxable)	20,000,000	19,475,000	-	19,475,000	39,475,000	11/17/2021	Taxable	Negotiated	3.002786	Fixed	23	755,510.63
Iona College Revenue Bonds, Series 2021A	15,990,000	-	-	-	15,990,000	12/1/2021	Exempt	Negotiated	3.654118	Fixed	30	351,894.50
Iona College Revenue Bonds, Series 2021B (Federally Taxable)	12,125,000	-	-	-	12,125,000	12/1/2021	Taxable	Negotiated	4.171513	Fixed	28	267,474.00
Oceanside Library Revenue Bonds, Series 2022	30,120,000	595,000	-	595,000	30,715,000	3/3/2022	Exempt	Negotiated	3.234309	Fixed	30	509,552.86
New School Revenue Bonds, Series 2022A	129,510,000	13,690,000	-	13,690,000	143,200,000	3/29/2022	Exempt	Negotiated	3.44792	Fixed	30	1,190,550.09
New School Revenue Bonds, Series 2022B (Federally Taxable)	10,090,000	-	-	-	10,090,000	3/29/2022	Taxable	Negotiated	3.190619	Fixed	4	90,000.00
Urban Health Plan, Inc. Revenue Bonds, Series 2021A (Draw-down bonds) - Par issued during current FY	20,000,000	-	-	-	20,000,000	12/23/2021	Exempt	Private Placement	NA	Variable	30	2,646,769.91
Urban Health Plan, Inc. Revenue Bonds, Series 2021B (Draw-down bonds) - Par issued during current FY	110,000	-	-	-	110,000	12/23/2021	Exempt	Private Placement	N/A	Variable	6	-
Barnard College Revenue Bonds, Series 2020B (Draw-down bonds) - Par issued during current FY	5,419,092	-	-	-	5,419,092	10/8/2020	Exempt	Private Placement	N/A	Variable	29	-
Terence Cardinal Cooke Health Care Center Revenue Bonds, Series 2019A (Draw-down bonds) - Par issued during current FY	15,631,620	-	-	-	15,631,620	4/12/2019	Exempt	Private Placement	N/A	Variable	28	-

Dormitory Authority of the State of New York

Schedule of Debt Issuances
for the Fiscal Year Ended March 31, 2022

ISSUE	NEW MONEY PAR	REFUNDING PAR	REFINANCING PAR	REFUNDING & REFINANCING PAR	TOTAL PAR	DELIVERY DATE	TAX STATUS	TYPE OF SALE	TRUE INTEREST COST	FIXED or VARIABLE	BOND TERM	COST OF ISSUANCE
Terence Cardinal Cooke Health Care Center Revenue Bonds, Series 2020 (Draw-down bonds) - Par issued during current FY	7,680,430	-	-	-	7,680,430	6/29/2020	Exempt	Private Placement	N/A	Variable	28	-
TOTAL NON STATE RELATED	587,956,042	228,575,000	381,395,100	609,970,100	1,197,926,142							21,808,053
TOTAL NON STATE RELATED 2022	880,066,159	1,253,321,000	304,980,124	1,558,301,124	2,438,367,283							
	(0.33)	(0.82)	0.25	(0.61)	(0.51)							
TOTAL DEBT ISSUED 4/1/21 - 3/31/22	3,418,361,042	2,838,502,000	2,730,410,100	5,568,912,100	8,987,273,142							117,189,984