

Dormitory Authority of the State of New York

Schedule of Debt Issuances
for the Fiscal Year Ended March 31, 2015

ISSUE	NEW MONEY PAR	REFUNDING PAR	REFINANCING PAR	REFUNDING & REFINANCING PAR	TOTAL PAR	DELIVERY DATE	TAX STATUS	TYPE OF SALE	TRUE INTEREST COST	FIXED or VARIABLE	BOND TERM	COST OF ISSUANCE
STATE RELATED												
State Supported:												
State Personal Income Tax Revenue Bonds (General Purpose), Series 2014C	1,002,560,000	73,390,000	-	73,390,000	1,075,950,000	7/8/2014	EXEMPT	COMPETITIVE	3.75	FIXED		12,197,977.04
CUNY Senior Colleges	89,200,000	-	-	-	89,200,000						30	1,050,288.85
Upstate Community Colleges	-	73,390,000	-	73,390,000	73,390,000						8	738,921.80
SUNY Educational Facilities	669,005,000	-	-	-	669,005,000						30	7,879,669.55
EXCEL	21,805,000	-	-	-	21,805,000						20	220,799.60
Longitudinal Data System	4,495,000	-	-	-	4,495,000						5	52,041.90
OPRHP State Parks Capital	36,175,000	-	-	-	36,175,000						20	371,028.39
DEC Environmental Infrastructure (NY Works)	15,910,000	-	-	-	15,910,000						20	163,094.31
Hazardous Waste Remediation	36,915,000	-	-	-	36,915,000						20	373,430.54
NYSRAP	8,725,000	-	-	-	8,725,000						20	91,348.75
CEFAP	3,055,000	-	-	-	3,055,000						20	33,250.35
CCAP	10,905,000	-	-	-	10,905,000						20	112,831.35
HEAL	106,370,000	-	-	-	106,370,000						10	1,111,271.65
State Personal Income Tax Revenue Bonds (General Purpose), Series 2014D (Federally Taxable)	81,385,000	-	-	-	81,385,000	7/8/2014	TAXABLE	COMPETITIVE	2.50	FIXED		887,068.80
SUNY Educational Facilities	25,275,000	-	-	-	25,275,000						10	275,000.00
DEC Clean Water Revolving Fund	53,685,000	-	-	-	53,685,000						10	584,925.83
HEAL	2,425,000	-	-	-	2,425,000						10	27,142.97
State Sales Tax Revenue Bonds, Series 2014A	1,044,080,000	-	-	-	1,044,080,000	10/23/2014	EXEMPT	NEGOTIATED	3.28	FIXED		14,332,661.60
SUNY Educational Facilities	127,475,000	-	-	-	127,475,000						30	1,758,569.05
Upstate Community Colleges	76,485,000	-	-	-	76,485,000						30	1,055,317.90
CUNY Senior Colleges	275,165,000	-	-	-	275,165,000						30	3,861,363.45
CUNY Community Colleges	21,250,000	-	-	-	21,250,000						30	297,454.80
DOT Highway & Bridge Trust Fund	487,255,000	-	-	-	487,255,000						20	6,602,748.65
DOT Transportation Initiatives (NY Works)	36,050,000	-	-	-	36,050,000						20	487,985.55
Library Facilities	11,985,000	-	-	-	11,985,000						10	154,292.80
Judicial Training Academy (Brooklyn)	8,415,000	-	-	-	8,415,000						20	114,929.40
State Sales Tax Revenue Bonds, Series 2014B (Federally Taxable)	15,285,000	-	-	-	15,285,000	10/23/2014	TAXABLE	NEGOTIATED	0.42	FIXED		157,080.00
DOH Hazardous Waste Remediation	15,285,000	-	-	-	15,285,000						2	157,080.00
State Personal Income Tax Revenue Bonds (General Purpose), Series 2014E	133,925,000	334,365,000	-	334,365,000	468,290,000	12/30/2014	EXEMPT	NEGOTIATED	3.25	FIXED		6,477,787.70
Mental Health (State)	130,450,000	308,345,000	-	308,345,000	438,795,000						30	6,014,083.55
Mental Health (Voluntary)	3,475,000	26,020,000	-	26,020,000	29,495,000						25	463,704.15
State Personal Income Tax Revenue Bonds (General Purpose), Series 2014F	26,095,000	-	-	-	26,095,000	12/30/2014	EXEMPT	NEGOTIATED	3.43	FIXED		653,782.10
Mental Health (Voluntary)	26,095,000	-	-	-	26,095,000						25	653,782.10
State Personal Income Tax Revenue Bonds (General Purpose), Series 2014G (Federally Taxable)	395,000	55,430,000	-	55,430,000	55,825,000	12/30/2014	TAXABLE	NEGOTIATED	2.69	FIXED		744,863.78
Mental Health (State)	-	55,430,000	-	55,430,000	55,430,000						8	734,863.78
Mental Health (Voluntary)	395,000	-	-	-	395,000						7	10,000.00
State Personal Income Tax Revenue Bonds (General Purpose), Series 2015A	-	981,605,000	24,150,000	1,005,755,000	1,005,755,000	1/14/2015	EXEMPT	NEGOTIATED	3.05	FIXED		13,811,477.61
CUNY Community Colleges	-	16,955,000	-	16,955,000	16,955,000						11	243,095.28
CUNY Senior Colleges	-	234,170,000	-	234,170,000	234,170,000						20	3,283,040.78
EXCEL	-	240,540,000	-	240,540,000	240,540,000						14	3,319,232.05
RESCUE	-	18,970,000	-	18,970,000	18,970,000						5	225,415.61
SUNY Educational Facilities	-	391,590,000	-	391,590,000	391,590,000						21	5,323,028.42
Upstate Community Colleges	-	57,955,000	-	57,955,000	57,955,000						15	803,737.69
HFA Housing Programs	-	-	24,150,000	24,150,000	24,150,000						17	341,475.41
Department of Education	-	14,680,000	-	14,680,000	14,680,000						9	210,521.27
Albany County Airport	-	6,745,000	-	6,745,000	6,745,000						1	61,931.10

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State Contingent Obligation:												
Secured Hospital Revenue Refunding Bonds (Wyckoff Heights Medical Center), Series 2015	-	58,875,000	-	58,875,000	58,875,000	1/22/2015	EXEMPT	NEGOTIATED	1.74	FIXED	6	1,593,191.10
Other State-Funded:												
Special Act School Districts Program (Randolph Academy Union Free School District Revenue Bonds, Series 2014)	5,645,000	-	-	-	5,645,000	5/29/2014	EXEMPT	PRIVATE PLACEMENT	5.90	FIXED	19	622,192.00
853 Schools Program (Ketchum-Grande Memorial School Revenue Bonds, Series 2014)	4,740,000	-	-	-	4,740,000	12/10/2014	EXEMPT	PRIVATE PLACEMENT	N/A	VARIABLE	20	310,851.68
TOTAL STATE RELATED	2,314,110,000	1,503,665,000	24,150,000	1,527,815,000	3,841,925,000							51,788,933
NON STATE RELATED												
Conduit Debt - Revenue Bonds:												
Fordham University Revenue Bonds, Series 2014A	51,710,000	10,105,000	-	10,105,000	61,815,000	4/3/2014	EXEMPT	NEGOTIATED	4.07	FIXED	30	942,654.15
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2014A-1	280,000	-	12,105,000	12,105,000	12,385,000	4/29/2014	EXEMPT	NEGOTIATED	3.21	FIXED	25	329,258.98
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2014A-2 (Federally Taxable)	15,000	-	570,000	570,000	585,000	4/29/2014	TAXABLE	NEGOTIATED	0.96	FIXED	2	510,436.15
School District Revenue Bond Financing Program Revenue Bonds, Series 2014A	10,105,000	-	143,235,000	143,235,000	153,340,000	6/10/2014	EXEMPT	NEGOTIATED	2.99	FIXED	29	2,654,885.70
School District Revenue Bond Financing Program Revenue Bonds, Series 2014B	-	-	6,960,000	6,960,000	6,960,000	6/10/2014	EXEMPT	NEGOTIATED	2.92	FIXED	15	195,229.00
School District Revenue Bond Financing Program Revenue Bonds, Series 2014C	15,465,000	-	13,480,000	13,480,000	28,945,000	6/10/2014	EXEMPT	NEGOTIATED	3.61	FIXED	28	390,845.70
School District Revenue Bond Financing Program Revenue Bonds, Series 2014D	-	-	8,710,000	8,710,000	8,710,000	6/10/2014	EXEMPT	NEGOTIATED	2.93	FIXED	15	174,107.30
Touro College and University System Obligated Group Revenue Bonds, Series 2014A (Touro College)	55,960,000	-	-	-	55,960,000	6/26/2014	EXEMPT	NEGOTIATED	4.89	FIXED	30	1,330,274.15
Touro College and University System Obligated Group Revenue Bonds, Series 2014B (Federally Taxable)	-	38,325,000	-	38,325,000	38,325,000	6/26/2014	TAXABLE	NEGOTIATED	5.34	FIXED	15	1,086,756.03
School District Revenue Bond Financing Program Revenue Bonds, Series 2014E	-	39,005,000	-	39,005,000	39,005,000	10/8/2014	EXEMPT	NEGOTIATED	3.48	FIXED	21	739,596.73
School District Revenue Bond Financing Program Revenue Bonds, Series 2014F	-	16,165,000	-	16,165,000	16,165,000	10/8/2014	EXEMPT	NEGOTIATED	3.06	FIXED	19	307,538.69
Touro College Revenue Bonds, Series 2014A	-	-	41,475,000	41,475,000	41,475,000	10/22/2014	EXEMPT	PRIVATE PLACEMENT	N/A	VARIABLE	30	826,365.28
New York University Revenue Bonds, Series 2014A	-	-	55,000,000	55,000,000	55,000,000	10/28/2014	EXEMPT	PRIVATE PLACEMENT	N/A	VARIABLE	20	364,153.75
Great Neck Library Revenue Bonds, Series 2014	10,400,000	-	-	-	10,400,000	12/11/2014	EXEMPT	NEGOTIATED	3.07	FIXED	20	311,248.00
NYU Hospitals Center Revenue Bonds, Series 2014	-	77,700,000	-	77,700,000	77,700,000	12/17/2014	EXEMPT	NEGOTIATED	3.62	FIXED	22	1,113,281.69
St. Francis College Revenue Bonds, Series 2014	-	-	12,585,000	12,585,000	12,585,000	12/22/2014	EXEMPT	PRIVATE PLACEMENT	N/A	VARIABLE	20	345,671.34
Pratt Institute Revenue Bonds, Series 2015A	38,285,000	35,385,000	-	35,385,000	73,670,000	1/7/2015	EXEMPT	NEGOTIATED	3.90	FIXED	29	1,269,452.45
NYU Hospitals Center Revenue Bonds, Series 2014 (dated January 2015)	-	117,310,000	-	117,310,000	117,310,000	1/21/2015	EXEMPT	NEGOTIATED	3.12	FIXED	20	1,297,044.40
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2015A-1	1,675,000	450,000	25,990,000	26,440,000	28,115,000	2/11/2015	EXEMPT	NEGOTIATED	1.99	FIXED	14	665,136.45
InterAgency Council Pooled Loan Program Revenue Bonds, Subseries 2015A-2 (Federally Taxable)	70,000	40,000	1,065,000	1,105,000	1,175,000	2/11/2015	TAXABLE	NEGOTIATED	1.20	FIXED	1	943,929.52
TOTAL NON STATE RELATED	183,965,000	334,485,000	321,175,000	655,660,000	839,625,000							15,797,865
TOTAL DEBT ISSUED 4/1/14 - 3/31/15	2,498,075,000	1,838,150,000	345,325,000	2,183,475,000	4,681,550,000							67,586,799